THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2 (collectively, the "Bonds")
AND SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 2005 A (the "Note")

Closing Date: May 5, 2005

TRANSCRIPT OF PROCEEDINGS

DOCUMENT NO.	DESCRIPTION	INDEX NO.
	I. Organizational Documents	
1.1	Certified copy of Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended.	1
1.2	Charter.	2
1.3	Oaths of Office of Mayor, City Clerk and Council Members.	3
1.4	Ordinance Creating Sanitary Board.	4
1.5	Oaths of Office of Sanitary Board Members.	5
	II. Authorizing Documents	
2.1	Public Service Commission Orders.	6
2.2	Infrastructure Council Approval Letters.	7
2.3	Loan Agreements.	8
2.4	Sewer Rate Ordinance.	9
2.5	Petition of Sanitary Board.	10
2.6	Bond and Note Ordinance.	11
2.7	Supplemental Resolution.	12

2.8	Certificate of Determination.	13
2.9	Minutes of Council Meetings regarding All Readings and Public Hearing of the Bond Ordinance and Adoption of the Supplemental Resolution.	14
2.10	Affidavit of Publication of the Notice of Public Hearing and Abstract of Bond Ordinance.	15
2.11	Specimen Bonds.	16
2.12	Bond Register.	17
2.13	WDA Consent to Issuance of Parity Bonds.	18
	III. Bonds - Certificates, Receipts and Other Documents	
3.1	General Certificate.	19
3.2	Certificate as to Use of Proceeds.	20
3.3	Certificate of City Clerk as to Truth and Accuracy of Documents Delivered.	21
3.4	Certificate of Consulting Engineer.	22
3.5	Certificate of Accountant.	23
3.6	Receipt for Bonds.	24
3.7	Receipt for Bond Proceeds.	25
3.8	Request and Authorization to Authenticate, Register and Deliver the Bonds.	26
3.9	Registrar's Agreement.	27
3.10	Certificate of Registration of Bonds.	28
3.11	Acceptance of Appointment As Depository Bank.	29
3.12	Municipal Bond Commission New Issue Report Forms.	30

3.13	NPDES Permit.	31
3.14	Insurance Certificates.	32
3.15	(A) Closing Memorandum. (B) Receipt of Payment of 2003 Notes.	33

IV. Bonds - Opinions

4.1	Opinion of Jackson Kelly PLLC, Bond Counsel, on Series 2005 A Bonds.	34
4.2	Opinion of Jackson Kelly PLLC, Bond Counsel, on Series 2005 B-1 Bonds.	35
4.3	Opinion of Jackson Kelly PLLC, Bond Counsel, on Series 2005 B-2 Bonds.	36
4.4	Opinion of Jackson Kelly PLLC, Special Counsel to the City.	37
4.5	Opinion of PSC Counsel.	38

V. Documents Relating to the Notes

5.1	(A) Bank Commitment Letter. (B) Bank Investment Letter.	39
5.2	SRF Takeout Letter.	40
5.3	Line of Credit Agreement.	41
5.4	Specimen Note.	42
5.5	Note Register.	43
5.6	Opinion of Jackson Kelly PLLC, Bond Counsel.	44
5.7	Opinion of Jackson Kelly PLLC, Special Counsel to the City.	45
5.8	Certificate as to Arbitrage.	46
5.9	IRS Information Return (Form 8038-G) and Cover Letter.	47

5.10	Request and Authorization to Authenticate, Register and Deliver the Notes.	48
5.11	Registrar's Agreement.	49
5.12	Certificate of Registration of Notes.	50
5.13	Acceptance of Appointment of Depository Bank.	51
5.14	Closing Memorandum.	52

The closing of the sale of The City of Charleston Sewerage System Revenue Bonds, Series 2005 A, Series 2005 B-1 and Series 2005 B-2, and Sewerage System Bond Anticipation Notes, Series 2005 A, will take place at the office of the West Virginia Water Development Authority in Charleston, West Virginia, at 9:00 a.m., prevailing time, on May 5, 2005. The pre-closing shall take place at 2:00 p.m., prevailing time, on May 4, 2005, at the offices of Jackson Kelly PLLC, 1600 Laidley Tower, Charleston, West Virginia. No transaction shall be deemed to have been completed and no documents shall be deemed to have been delivered unless or until all transactions are complete and all documents delivered.

State of West Virginia

Certificate

I, Betty Ireland, Secretary of State of the State of West Virginia, hereby certify that

THIS IS A TRUE COPY OF CHAPTER 16, ARTICLE 13 OF THE WEST VIRGINIA CODE, AND CHAPTER 16, ARTICLE 13 OF THE 2004 SUPPLEMENT TO THE WEST VIRGINIA CODE, AS INDICATED BY THE RECORDS OF THIS OFFICE.

Given under my hand and the Great Seal of the State of West Virginia on

April 21, 2005

Secretary of State

If a majority of the votes cast at such election shall be in favor of disconnection, and if the trustees of such sanitary district shall, by ordinance, disconnect such territory, thereupon the county court of the county in which the original petition for the formation of such sanitary district was filed, shall enter an appropriate order in the records of the said county court and thereafter such territory shall henceforth be deemed disconnected from such sanitary district. (1933, Ex. Sess., c. 24, § 14.)

Editor's notes. — For construction of the county court as the county commission, see W.Va. Const. art. IX, § 9.

ARTICLE 13.

SEWAGE WORKS AND STORMWATER WORKS.

Sec.
16-13-1. Acquisition, operation, etc., of works; acquisition of property; issuance of bonds.
16-13-2. Sanitary board to supervise and control construction, etc., of works; appointment of board; definitions.
16-13-3. Powers of sanitary board; contracts; employees; compensation thereof; extensions and improvements; replacement of damaged public works.
16-13-4. Payment of preliminary expenses of surveys, etc.
16-13-5. Ordinance necessary before acquisition or construction of works.
16-13-6. Publication and hearing upon ordinance.
16-13-7. Acquisition by condemnation or purchase.
16-13-8. Cost of works.
16-13-9. Contracts and obligations incurred to be paid for solely by revenue bonds.
16-13-10. Interest on and redemption of bonds; form; statement on face of bond; negotiability; exemption from taxation; registration; execution; sale; disposition of surplus proceeds; additional and temporary bonds.
16-13-11. Additional bonds to extend or improve works.
16-13-12. Additional bonds for extension, etc., of works to have equal priority with original bonds.
16-13-13. Application of revenue from bonds; lien.
16-13-14. Securing bonds by trust indenture.
16-13-15. Sinking fund; transfer of balance of net revenues.
Sec.
16-13-16. Rates for service; change or readjustment; hearing; lien and recovery; discontinuance of services.
16-13-17. Government units subject to established rates.
16-13-18. Supervision of works by sanitary board; organization of board; qualifications, terms and compensation of members.
16-13-18a. Publication of financial statement.
16-13-19. Contract with other municipalities for service of works; powers of lessee as to rates; intercepting sewers.
16-13-20. Discharge of lien on property acquired.
16-13-21. Action on certificates or attached coupons; receivers.
16-13-22. Powers conferred in addition to existing powers; jurisdiction outside corporate limits.
16-13-22a. Grants, loans and advances.
16-13-22b. Contracts for abatement of pollution.
16-13-22c. Refunding bonds.
16-13-22d. Subordination of bonds.
16-13-22e. Operating contract.
16-13-22f. Exemption of bonds from taxation.
16-13-22g. Covenants with bondholders.
16-13-23. Article deemed full authority for construction, etc., of works and issue of bonds; alternative method; powers of state department of health unaffected.
16-13-23a. Additional powers of municipality upon receipt of order to cease pollution.
16-13-24. Article to be construed liberally.

Constitutionality. — See Brewer v. City of Point Pleasant, 114 W. Va. 572, 172 S.E. 717 (1934); Stevenson v. City of Bluefield, 39 F. Supp. 462 (S.D.W. Va. 1941); West Virginia Water Serv. Co. v. Cunningham, 143 W. Va. 1, 98 S.E.2d 891 (1957).

Obligations incurred by a city under the authority of this article permitting the issuance of revenue bonds for the construction of sewers are not to be deemed "debts" within the constitutional inhibition. United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956), commented on in 60 W. Va. L. Rev. 105 (1957).

In general. — The effect of the provisions of this article is to authorize and empower a municipal corporation in this State to own, construct, equip, operate and maintain sewer systems, to place the construction, operation and management of such systems under the supervision and control of a sanitary board appointed by the governing body, to authorize such board to operate, manage and control them and to order and complete any extensions or betterments that the board may deem expedient. State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

Conflict of laws. — There is no conflict between this article, authorizing a city to incur expenses which are to be payable solely from the proceeds of revenue bonds, and the general statutory limitations on the expenditure of money and incurring of obligations with respect to funds produced by tax levies. United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956), commented on in 60 W. Va. L. Rev. 105 (1957).

Legislative intent. — It appears clear that the legislature recognized the need for municipal utility systems; however, it did not wish the municipality to become generally obligated for the building or acquisition of the system. Financing is provided for primarily by revenue bonds, and bondholders are assured of a safe investment through the collection of sufficient user charges to service the bonds and maintain the assets of the system. Op. Att'y Gen., April 3, 1979.

Limitations. — Where a city made an agreement with the federal works administrator under the War Mobilization and Reconversion Act of 1944 with regard to advances of money to the city for the purpose of plan preparation for construction of a proposed sewage treatment and disposal system, the limitation imposed by this article would be read into the agreement, since the parties are presumed to know the extent of the city's authority to make a binding contract. United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956), commented on in 60 W. Va. L. Rev. 105 (1957).

Nonresidents. — Municipality may not compel nonresidents to connect with a municipal sewer extended without its corporate limits. 48 Op. Att'y Gen. 19 (1958).

Ordinance held valid. — An ordinance of a municipal corporation, creating a sanitary board and authorizing such sanitary board to enter into contracts for the construction of a sewage system, was within the police power of the State delegated to municipalities by this chapter. West Virginia Water Serv. Co. v. Cunningham, 143 W. Va. 1, 98 S.E.2d 891 (1957).

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§ 16-13-1. Acquisition, operation, etc., of works; acquisition of property; issuance of bonds.

(a) Any municipal corporation and/or sanitary district in the state of West Virginia is hereby authorized and empowered to own, acquire, construct, equip, operate and maintain within and/or without the corporate limits of such municipal corporation:

(1) A sewage collection system and/or a sewage treatment plant or plants, intercepting sewers, outfall sewers, force mains, pumping stations, ejector stations, and all other appurtenances necessary or useful and convenient for the collection and/or treatment, purification and disposal, in a sanitary manner, of the liquid and solid waste, sewage, night soil and industrial waste of such municipal corporation and/or sanitary district, including acquisition of the municipal sewerage system resulting from the severance of a combined system pursuant to section one-b [§ 8-20-1b], article twenty, chapter eight of this code; and

(2) A stormwater collection system and control system, including all lines, pumping stations and all other facilities and appurtenances necessary or useful and convenient for the collection and control of stormwater, and an associated stormwater management program.

(b) Any municipal corporation and/or sanitary district in the state of West Virginia is hereby authorized and empowered to acquire by gift, grant, purchase, condemnation, or otherwise, all necessary lands, rights-of-way and property therefor, within and/or without the corporate limits of such municipal corporation and/or sanitary district, and to issue revenue bonds to pay the cost of such works and property.

(c) Any municipality may serve and supply the facilities of such sewerage system and a stormwater system and associated stormwater management program within the corporate limits of the municipality and within the area extending twenty miles beyond the corporate limits of such municipality: Provided, however, That the municipality may not serve or supply the facilities of such sewerage system or stormwater system within the corporate limits of any other municipality without the consent of the governing body thereof: Provided, That for stormwater systems, within the twenty miles beyond the municipality's corporate limits the only areas the municipality may serve and supply shall be those areas from which stormwater affects or drains into the municipality.

(d) No obligations shall be incurred by any municipality and/or sanitary district in construction or acquisition except such as is payable solely from the funds provided under the authority of this article.

(e) No municipal corporation or sanitary district may acquire, construct, establish, extend, repair or equip or thereafter repair, maintain and operate a combined waterworks, sewerage or stormwater system, which includes highways, road and drainage easements, and/or stormwater facilities constructed, owned and/or operated by the West Virginia Division of Highways without the express agreement of the commissioner of highways. (1933, Ex. Sess., c. 25, § 1; 1955, c. 132; 1986, c. 118; 2001, c. 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, added subsection designations, substituted "the" for "such" throughout; in (a)(1), deleted "waterworks and sewerage" preceding "system", deleted "shall have authority" from the end; added (a)(2); in (b), added "Any municipality... empowered", deleted "and any such" from the end; in (c), added "Any", inserted "and a stormwater system and associated stormwater management program", substituted "may not serve" for "shall not serve", inserted "or stormwater system", added the proviso; in (d), deleted "such" preceding "municipality" and "construction"; and added (e).

Use of territory in adjoining state authorized. — By this section and § 16-13-22 the legislature intended, insofar as it could, to confer upon such municipalities as might find its exercise convenient, the right to make necessary and appropriate arrangements for the disposal of their sewage, even where that course involved the use of territory in an adjoining state. Bernard v. City of Bluefield, 117 W. Va. 556, 186 S.E. 298 (1936).

Quoted in State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

Cited in City of Beckley v. Craighead, 125 W. Va. 484, 24 S.E.2d 908 (1943); Delardas v. Morgantown Water Comm'n, 148 W. Va. 776, 137 S.E.2d 426 (1964).

§ 16-13-2. Sanitary board to supervise and control construction, etc., of works; appointment of board; definitions.

(a) The construction, acquisition, improvement, equipment, custody, operation and maintenance of any works for the collection, treatment or disposal of sewage and, in addition, for the collection and control of stormwater and the collection of revenues therefrom for the service rendered thereby, shall be under the supervision and control of a sanitary board appointed by the governing body as set forth in section eighteen [§ 16-13-18] of this article.

(b) As used in this article, the following terms shall have the following meanings unless the text clearly indicates otherwise.

(1) "Board" means the sanitary board as set up in section eighteen [§ 16-13-18] of this article.

(2) "Governing body" means the mayor and council or other legally constituted governing body of any municipality.

(3) "Municipality" means any municipal corporation, incorporated city, town, village or sanitary district in the state of West Virginia.

(4) "Sewage works" means a works for the collection and/or treatment, purification and disposal of sewage, in its entirety or any integral part thereof.

(5) "Stormwater system" or "stormwater works" means a stormwater system in its entirety or any integral part thereof used to collect and dispose of stormwater and an associated stormwater management program. It includes all facilities, structures and natural water courses used for collecting and conducting stormwater to, through and from drainage areas to the points of final outlet, including, but not limited to, any and all of the following: Inlets, conduits, corals, outlets, channels, ponds, drainage easements, water quality facilities, catch basins, ditches, streams, gulches, flumes, culverts, syphons, retention or detention basins, dams, floodwalls, levies, pipes, flood control systems and pumping stations, and associated stormwater management program. The term "stormwater system" and "stormwater works" shall not include highways, road and drainage easements, and/or stormwater facilities constructed, owned and/or operated by the West Virginia division of highways.

(6) "Stormwater management program" means those activities associated with the management, operation, maintenance and control of stormwater and stormwater works, including, but not limited to, public education, stormwater and surface runoff water quality improvement, mapping, planning, flood control, inspection, enforcement and any other activities required by state and federal law: Provided, That, as used in this article, "stormwater management program" shall not include those activities associated with the management, operation, maintenance and control of highways, road and drainage easements, and/or stormwater facilities constructed, owned and/or operated by the West Virginia Division of Highways without the express agreement of the commissioner of highways.

(7) "Works" means sewage works and stormwater works either separately or collectively. (1933, Ex. Sess., c. 25, § 2; 2001, c. 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, added subsection designations; in present (a), deleted "such" preceding "works", inserted "and, in addition, for the collection and control of stormwater", deleted "The term 'works'" from the end; and rewrote (b) to include the definitions of "sewerage works", "stormwater system" or "stormwater works", "stormwater management program", and "works".

Quoted in State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

Stated in Berkeley County Pub. Serv. Sewer Dist. v. West Va. Pub. Serv. Comm'n, 204 W. Va. 279, 512 S.E.2d 201 (1998).

Cited in United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956); Delardas v. Morgantown Water Comm'n, 148 W. Va. 776, 137 S.E.2d 426 (1964).

§ 16-13-3. Powers of sanitary board; contracts; employees; compensation thereof; extensions and improvements; replacement of damaged public works.

The board shall have power to take all steps and proceedings and to make and enter into all contracts or agreements necessary or incidental to the performance of its duties and the execution of its powers under this article: Provided, That any contract relating to the financing of the acquisition or construction of any works, or any trust indenture as provided for, shall be approved by the governing body of the municipality before the same shall be effective.

The board may employ engineers, architects, inspectors, superintendents, managers, collectors, attorneys, and other employees as in its judgment may be necessary in the execution of its powers and duties, and may fix their compensation, all of whom shall do the work as the board shall direct. All compensation and all expenses incurred in carrying out the provisions of this article shall be paid solely from funds provided under the authority of this article, and the board shall not exercise or carry out any authority or power herein given it so as to bind said board of said municipality beyond the extent to which money shall have been or may be provided under the authority of this article.

No contract or agreement with any contractor or contractors for labor and/or material, exceeding in amount the sum of ten thousand dollars, shall be made without advertising for bids, which bids shall be publicly opened and award made to the best bidder, with power in the board to reject any or all bids.

After the construction, installation, and completion of the works, or the acquisition thereof, the board shall operate, manage and control the same and may order and complete any extensions, betterments and improvements of and to the works that the board may consider expedient, if funds therefor be available or are made available as provided in this article, and shall establish rules and regulations for the use and operation of the works, and of other sewers, stormwater conduits, and drains connected therewith so far as they may affect the operation of such works, and do all things necessary or expedient for the successful operation thereof, including, but not limited to, those activities necessary to comply with all federal and state requirements, including stormwater and surface runoff water quality improvement activities.

The sanitary board may declare an emergency situation in the event of collector line breaks or vital treatment plant equipment failure and shall be

exempted from competitive bidding requirements and enter into direct purchase agreements or contracts for the expenses. All public ways or public works damaged or destroyed by the board in carrying out its authority under this article shall be restored or repaired by the board and placed in their original condition, as nearly as practicable, if requested so to do by proper authority, out of the funds provided by this article. (1933, Ex. Sess., c. 25, § 3; 1989, c. 133; 2001, cc. 143, 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, deleted "such" throughout the section; in the third undesignated paragraph, substituted "the sum of ten thousand dollars" for "the sum of five thousand dollars"; in the fourth undesignated paragraph, substituted "may consider expedient" for "may deem expedient", inserted "stormwater conduits" and added "including... improvement activities" at the end; and made other, minor changes.

Editor's notes. — Acts 2001, c. 143, effective July 10, 2001, also proposed to amend this section; however, the amendments therein have been deemed superceded by those found in Acts 2001, c. 212, which are set out above. The superceded amendment, set out below, would have substituted "the sum of ten thousand dollars" for "the sum of five thousand dollars".

Chapter 143 read:

"The board shall have power to take all steps and proceedings and to make and enter into all contracts or agreements necessary or incidental to the performance of its duties and the execution of its powers under this article: Provided, That any contract relating to the financing of the acquisition or construction of any such works, or any trust indenture as hereinafter provided for, shall be approved by the governing body of such municipality before the same shall be effective. The board may employ engineers, architects, inspectors, superintendents, managers, collectors, attorneys, and such other employees as in its judgment may be necessary in the execution of its powers and duties, and may fix their compensation, all of whom shall do such work as the board shall direct. All such compensation and all expenses incurred in carrying out the provisions of this article shall be paid solely from funds provided under the authority of this article, and the board shall not exercise or carry out any authority or power herein given it so as to bind said board of said municipality beyond the extent to which money shall have been or may be provided under the authority of this article. No contract or agreement with any contractor or contractors for labor and/or material, exceeding in amount the sum of ten thousand dollars, shall be made without advertising for bids, which bids shall be publicly opened and award made to the best bidder, with power in the board to reject any or all bids. After the construction, installation, and completion of the works, or the acquisition thereof, the board shall operate, manage and control the same and may order and complete any extensions, betterments and improvements of and to the works that the board may deem expedient, if funds therefor be available or are made available as provided in this article, and shall establish rules and regulations for the use and operation of the works, and of other sewers and drains connected therewith so far as they may affect the operation of such works, and do all things necessary or expedient for the successful operation thereof. The sanitary board may declare an emergency situation in the event of collector line breaks or vital treatment plant equipment failure and shall be exempted from competitive bidding requirements and enter into direct purchase agreements or contracts for such expenses. All public ways or public works damaged or destroyed by the board in carrying out its authority under this article shall be restored or repaired by the board and placed in their original condition, as nearly as practicable, if requested so to do by proper authority, out of the funds provided by this article."

Immunity. — A contractor under contract with the sanitary board of a municipality for construction of a sewage treatment and disposal system is not entitled to the governmental immunities of the municipality incident to the construction project. West Virginia Water Serv. Co. v. Cunningham, 143 W. Va. 1, 98 S.E.2d 891 (1957).

Third party. — Where a contract between a municipal sanitary board and a contractor, providing for the construction of a sanitary sewage system, provides inter alia that "existing surface, overhead or subsurface structures damaged or destroyed by reason of the contractor's operations shall be promptly repaired or replaced in a satisfactory manner at the cost and expense of the contractor," and the contractor by job order requests enters into a contract with an existing water company to remove certain of the latter's water pipes which interfere with the construction of the sewage system, the contractor, in a notice of motion for judgment proceeding instituted by the water company, is liable for the expense so incurred. West Vir-

ginia Water Serv. Co. v. Cunningham, 143 W. Va. 1, 98 S.E.2d 891 (1957).

Stated in State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

§ 16-13-4. Payment of preliminary expenses of surveys, etc.

All necessary preliminary expenses actually incurred by the board of any municipality in the making of surveys, estimates of costs and of revenue, employment of engineers or other employees, the giving of notices, taking of options and all other expenses of whatsoever nature, necessary to be paid prior to the issue and delivery of the revenue bonds pursuant to the provisions of this article, may be met and paid in the following manner. Said board may from time to time certify such items of expense to the clerk or recorder of said municipality, directing him to pay the several amounts thereof, and thereupon said clerk or recorder shall at once draw a warrant or warrants upon the treasurer of said municipality, which warrant or warrants shall be paid out of the general funds of said municipality not otherwise appropriated, without a special appropriation being made therefor by the governing body; or, in case there are no general funds of such municipality not otherwise appropriated, the clerk or recorder shall recommend to the governing body the temporary transfer from other funds of such municipality of a sufficient amount to meet such items of expense, or the making of a temporary loan for such purpose, and such governing body shall thereupon at once make such transfer of funds, or authorize such temporary loan in the same manner that other temporary loans are made by such municipality: Provided, however, That the fund or funds of such municipality from which such payments are made shall be fully reimbursed and repaid by said board out of the first proceeds of the sale of revenue bonds hereinafter provided for, and before any other disbursements are made therefrom, and the amount so advanced to pay such preliminary expenses, shall be a first charge against the proceeds resulting from the sale of such revenue bonds until the same has been repaid as herein provided. (1933, Ex. Sess., c. 25, § 4.)

Advances. — Money used in preliminary engineering work prior to actually beginning construction of a sewage disposal system need not be handled by the sanitary board in accordance with the provisions of §§ 16-13-1, 16-13-18 and this section. The sanitary board is an agency of the city. This article merely requires that the construction and maintenance of the project be under the supervision and control of the sanitary board. A method is provided whereby the sanitary board may meet its own necessary preliminary expenses; but the city, in the early stages of the project, during that period in which the city has not even decided to go ahead with the work, and when there is no sanitary board in existence, is not prevented by any provision in the article from obtaining advances for plan preparation by any procedure which it may see fit to adopt. United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956), commented on in 60 W. Va. L. Rev. 105 (1957).

The United States was held entitled to recover from a city the amount of three advances of money made to the city by the federal works agency for the purpose of plan preparation for construction of a proposed sewage treatment and disposal system, and the city sanitary board was ordered to issue a requisition to the trustees, into whose hands proceeds of future bond issues came, to repay such advances out of any funds in its hands comprising proceeds of revenue bond issues. United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956), commented on in 60 W. Va. L. Rev. 105 (1957).

Repayment. — A municipality is authorized to incur obligations for the purpose of defraying preliminary expenses of sewer projects, provided repayment of such obligations is to be made solely from the proceeds of revenue

bonds, and not in any way from tax levies. United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956), commented on in 60 W. Va. L. Rev. 105 (1957).

§ 16-13-5. Ordinance necessary before acquisition or construction of works.

Before any municipality shall construct or acquire any works under this article, the governing body shall upon petition of the board, enact an ordinance or ordinances which shall: (a) Set forth a brief and general description of the works and, if the same are to be constructed, a reference to the preliminary report which shall heretofore have been prepared and filed by an engineer chosen by the board as aforesaid; (b) set forth the cost thereof estimated by the engineer chosen as aforesaid; (c) order the construction or acquisition of such works; (d) direct that revenue bonds of the municipality shall be issued pursuant to this article in such an amount as may be found necessary to pay the cost of the works; and (e) contain such other provisions as may be necessary in the premises. (1933, Ex. Sess., c. 25, § 5.)

Quoted in United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956).

Stated in State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

§ 16-13-6. Publication and hearing upon ordinance.

After such ordinance shall have been adopted, an abstract of the ordinance, determined by the governing body to contain sufficient information as to give notice of the contents of such ordinance, together with the following described notice, shall be published as a Class II legal advertisement in compliance with the provisions of article three [§§ 59-3-1 et seq.], chapter fifty-nine of this Code, and the publication area for such publication shall be the municipality. The notice shall state that said ordinance has been adopted, and that the municipality contemplates the issuance of the bonds described in the ordinance, and that any person interested may appear before the governing body upon a certain date, which shall not be less than ten days subsequent to the first date of publication of such abstract and notice which shall not be prior to the last date of publication of such abstract and notice, and present protests. At such hearing all objections and suggestions shall be heard and the governing body shall take such action as it shall deem proper in the premises: Provided, however, That if at such a hearing written protest is filed by thirty percent or more of the owners of real estate situate in said municipality, then the governing body of said municipality shall not take further action unless four fifths of the qualified members of the said governing body assent thereto. (1933, Ex. Sess., c. 25, § 6; 1967, c. 105; 1981, 1st Ex. Sess., c. 2.)

§ 16-13-7. Acquisition by condemnation or purchase.

Every such municipality shall have power to condemn any such works to be acquired and any land, rights, easements, franchises and other property, real or personal, deemed necessary or convenient for the construction of any such works, or for extensions, improvements, or additions thereto, and in connection

therewith may have and exercise all the rights, powers and privileges of eminent domain granted to municipal corporations under the laws relating thereto. Title to property condemned shall be taken in the name of the municipality. Proceedings for such appropriation of property shall be under and pursuant to the provisions of chapter fifty-four [§§ 54-1-1 et seq.], of the Code of West Virginia, one thousand nine hundred thirty-one, and acts amendatory and supplemental thereto: Provided, That the municipality shall be under no obligation to accept and pay for any property condemned, and shall in no event pay for any property condemned or purchased, except from the funds provided pursuant to this article; and in any proceedings to condemn, such orders may be made as may be just to the municipality and to the owners of the property to be condemned, and an undertaking or other security may be required securing such owners against any loss or damage to be sustained by reason of the failure of the municipality to accept and pay for the property, but such undertaking or security shall impose no liability upon the municipality except such as may be paid from the funds provided under the authority of this article. In event of the acquisition by purchase the board may obtain and exercise an option from the owner or owners of said property for the purchase thereof, or may enter into a contract for the purchase thereof, and such purchase may be made upon such terms and conditions, and in such manner as the board may deem proper. In event of the acquisition of any works already constructed by purchase or condemnation, the board at or before the time of the adoption of the ordinance described in section five [§ 16-13-5] hereof, shall cause to be determined what repairs, replacements, additions, and betterments will be necessary in order that such works may be effective for their purpose, and an estimate of the cost of such improvements shall be included in the estimate of the cost required by section five hereof, and such improvement shall be made upon the acquisition of the works and as a part of the cost thereof. (1933, Ex. Sess., c. 25, § 7.)

§ 16-13-8. Cost of works.

The cost of the works shall be deemed to include the cost of acquisition or construction thereof, the cost of all property, rights, easements, and franchises deemed necessary or convenient therefor and for the improvements determined upon as provided in this article; interest upon bonds prior to and during construction or acquisition and for six months after completion of construction or of acquisition of the improvement last mentioned; engineering and legal expenses; expense for estimates of cost and of revenues; expenses for plans, specifications and surveys; other expenses necessary or incident to determining the feasibility or practicability of the enterprise, administrative expense, and such other expenses as may be necessary or incident to the financing herein authorized and the construction or acquisition of the works and the placing of the works in operation and the performance of the things herein required or permitted in connection with any thereof. (1933, Ex. Sess., c. 25, § 8.)

Advances. — Advances from the United States to a city for the purpose of plan preparation for construction of a proposed sewage treatment and disposal system represent a part of the cost of the works which should have been repaid out of the first proceeds received from the sale of the first issue of revenue bonds. Such repayment would not in any way increase the cost of the works; it was the very first item of expense incurred in connection with the works. Under the agreement between the city and the United States, it was a liability from the moment construction of the sewage treatment and disposal plant was begun. No disadvantage would result to bondholders as a result of the payment of this just debt out of the proceeds of a future revenue bond issue. United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956), commented on in 60 W. Va. L. Rev. 105 (1957).

Preliminary expenses. — It is foreseen, as shown in this section, that a city may probably incur expenses in "determining the feasibility or practicability of the enterprise." Such determination would of course be made prior to the issuance of any revenue bonds, and probably before the creation of a sanitary board. It might often result in a rejection of the project altogether, in which event no revenue bonds would be issued, and any obligation incurred by the city might prove to be uncollectible. On the other hand, if the project be undertaken by the city, whatever loans may have been made on the faith of the revenue bonds would or should be included in the cost of the works and repaid out of the proceeds of the bonds. United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956), commented on in 60 W. Va. L. Rev. 105 (1957).

§ 16-13-9. Contracts and obligations incurred to be paid for solely by revenue bonds.

Nothing in this article contained shall be so construed as to authorize or permit any municipality to make any contract or to incur any obligation of any kind or nature except such as shall be payable solely from the funds provided under this article. Funds for the payment of the entire cost of any of the works referred to in this article, exclusive of any portions of the cost that may be defrayed out of any grant or contribution, shall be provided by the issuance of revenue bonds of the municipality, the principal and interest of which shall be payable solely from the fund herein provided for the payment, and the bonds may not, in any respect, be a corporate indebtedness of the municipality, within the meaning of any statutory or constitutional limitations thereon. All the details of the bonds shall be determined by ordinance or ordinances of the municipality. (1933, Ex. Sess., c. 25, § 9; 1949, c. 93; 2001, c. 212.)

Cross references. — See notes to § 16-13-8.

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, substituted "the" for "such" throughout, substituted "any of the works referred to in this article" for "the works", and substituted "the bonds may not" for "the bonds shall not".

Applicability. — The provisions of this article become a part of the contract between the municipality and the bondholders as effectually as if written verbatim in the bonds. The bondholders are bound by their contract in this instance just as firmly as in any other legal contract. Consequently, the bonds do not create a corporate indebtedness of the municipality. Brewer v. City of Point Pleasant, 114 W. Va. 572, 172 S.E. 717 (1934); United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956), commented on in 60 W. Va. L. Rev. 105 (1957).

Contracts between municipalities. — Under the provisions of §§ 16-13-19 and 16-13-23a, a city and a town could enter into a contract whereby the city agreed to construct a sewage disposal facility and the town agreed to contribute to the cost of the construction of the facility in return for the right to use the facility, and the fact that the town was unable to sell revenue bonds because it was not allowed to have part ownership in the treatment plant or interceptor sewers did not relieve the town of its contractual obligation when the city offered to buy the revenue bonds issued by the town. Since the contracts were authorized by statute and were thus not ultra vires, even if the contracts were not formally approved by ordinance, the municipalities were estopped from asserting any invalidity of the contracts on such ground. City of Morgantown v. Town of Star City, 156 W. Va. 529, 195 S.E.2d 166 (1973).

§ 16-13-10. Interest on and redemption of bonds; form; statement on face of bond; negotiability; exemption from taxation; registration; execution; sale; disposition of surplus proceeds; additional and temporary bonds.

Such revenue bonds shall bear interest at not more than twelve percent per annum, payable at such times, and shall mature at such time or times as may be determined by ordinance. Such bonds may be made redeemable before maturity at the option of the municipality, to be exercised by said board, at not more than the par value thereof and a premium of five percent, under such terms and conditions as may be fixed by the ordinance authorizing the issuance of the bonds. The principal and interest of the bonds may be made payable in any lawful medium. Said ordinance shall determine the form of the bonds, either coupon or registered, shall set forth any registration and conversion privileges, and shall fix the denomination or denominations of such bonds and the place or places of payment of the principal and interest thereof, which may be at any bank or trust company within or without the State. The bonds shall contain a statement on their face that the municipality shall not be obligated to pay the same or the interest thereon except from the special fund provided from the net revenues of the works. All such bonds shall be, and shall have and are hereby declared to have all the qualities and incidents of, negotiable instruments under the Uniform Commercial Code of the State. Said bonds shall be exempt from all taxation, state, county and municipal. Such bonds shall be executed by the proper legally constituted authorities of the municipality, and be sealed with the corporate seal of the municipality, and in case any of the officers whose signatures appear on the bonds or coupons shall cease to be such officers, before delivery of such bonds, such signatures shall nevertheless be valid and sufficient for all purposes the same as if they had remained in office until such delivery. Such bonds shall be sold at a price not lower than a price, which when computed upon standard tables of bond values, will show a net return of not more than thirteen per centum per annum to the purchaser upon the amount paid therefor, and the proceeds derived therefrom shall be used exclusively for the purposes for which said bonds are issued and same may be sold at one time or in parcels as funds are needed. Any surplus of bond proceeds over and above the cost of the works shall be paid into the sinking fund hereinafter provided. If the proceeds of the bonds, by error of calculation or otherwise, shall be less than the cost of the works, additional bonds may in like manner be issued to provide the amount of such deficit and, unless otherwise provided in said ordinance authorizing the issuance of the bonds first issued or in the trust indenture hereinafter authorized, shall be deemed to be of the same issue and shall be entitled to payment without preference or priority of the bonds first issued. Prior to the preparation of the definitive bonds, temporary bonds may under like restrictions be issued with or without coupons, exchangeable for definitive bonds upon the issuance of the latter. (1933, Ex. Sess., c. 25, § 10; 1970, c. 11; 1980, c. 33; 1981, 1st Ex. Sess., c. 2.)

§ 16-13-11. Additional bonds to extend or improve works.

The governing body may provide by said ordinance authorizing the issuance of the bonds or in the trust indenture hereinafter referred to, that additional bonds may thereafter be authorized and issued, at one time or from time to time under such limitations and restrictions as may be set forth in said ordinance and/or trust indenture, for the purpose of extending, improving or bettering the works when deemed necessary in the public interest, such additional bonds to be secured and be payable from the revenues of the works equally with all other bonds issued pursuant to said ordinance without preference or distinction between any one bond and any other definite bonds upon the issuance of the latter. (1933, Ex. Sess., c. 25, § 11.)

§ 16-13-12. Additional bonds for extension, etc., of works to have equal priority with original bonds.

The governing body may provide by said ordinance authorizing the issuance of the bonds or in the trust indenture hereinafter referred to, that additional bonds may thereafter be authorized and issued, at one time or from time to time, under such limitations and restrictions as may be set forth in said ordinance and/or trust indenture, for the purpose of extending, improving or bettering the works when deemed necessary in the public interest, such additional bonds to be secured and be payable from the revenues of the works equally with all other bonds issued pursuant to said ordinance without preference or distinction between any one bond and any other bond by reason of priority of issuance or otherwise. (1933, Ex. Sess., c. 25, § 12.)

§ 16-13-13. Application of revenue from bonds; lien.

All moneys received from any bonds issued pursuant to this article, after reimbursements and repayment to said municipality of all amounts advanced for preliminary expenses as provided in section four [§ 16-13-4] of this article, shall be applied solely to the payment of the cost of the work, extensions, improvements or betterments, or to the appurtenant sinking fund and there shall be and hereby is created and granted a lien upon such moneys, until so applied, in favor of the holders of the bonds or the trustees hereinafter provided for. (1933, Ex. Sess., c. 25, § 13.)

Quoted in United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956).

§ 16-13-14. Securing bonds by trust indenture.

In the discretion of the governing body such bonds may be secured by a trust indenture by and between the municipality and a corporate trustee, which may be any trust company or bank having the powers of a trust company within the State of West Virginia but no such trust indenture shall convey or mortgage the works or any part thereof. The ordinance authorizing the revenue bonds and fixing the details thereof may provide that such trust indenture may

contain such provisions for protecting and enforcing the rights and remedies of the bondholders as may be reasonable and proper, not in violation of law, including covenants setting forth the duties of the municipality and the board in relation to the construction or acquisition of the works and the improvement, operation, repair, maintenance and insurance thereof, and the custody, safeguarding and application of all moneys, and may provide that the works shall be contracted for, constructed and paid for under the supervision and approval of consulting engineers employed or designated by the board and satisfactory to the original bond purchasers, successors, assigns or nominees, who may be given the right to require the security given by contractors and by any depository of the proceeds of bonds or revenues of the works or other moneys pertaining thereto be satisfactory to such purchasers, successors, assigns or nominees. Such indenture may set forth the rights and remedies of the bondholders and/or such trustee, restricting the individual right of action of bondholders as is customary in trust indentures securing bonds and debentures of corporations. Except as in this article otherwise provided, the governing body may provide by ordinance or in such trust indenture for the payment of the proceeds of the sale of the bonds and the revenues of the works to such officer, board or depository as it may determine for the custody thereof, and for the method of disbursement thereof, with such safeguards and restrictions as it may det (1933, Ex. Sess., c. 25, § 14.)

§ 16-13-15. Sinking fund; transfer of balance of net revenues.

At or before the issuance of any such bonds the governing body shall by said ordinance create a sinking fund, to be remitted to and administered by the West Virginia municipal bond commission, for the payment of the bonds and the interest thereon and the payment of the charges of banks or trust companies for making payment of such bonds or interest, and shall set aside and pledge a sufficient amount of the net revenues of the works, hereby defined to mean the revenues of the works remaining after the payment of the reasonable expense of operation, repair and maintenance, such amount to be paid by the board into said sinking fund at intervals to be determined by ordinance prior to issuance of the bonds, for: (a) The interest upon such bonds as such interest shall fall due; (b) the necessary fiscal agency charges for paying bonds and interest; (c) the payment of the bonds as they fall due, or, if all bonds mature at one time, the proper maintenance of a sinking fund in such amounts as are necessary and sufficient for the payment thereof at such time; (d) a margin for safety and for the payment of premiums upon bonds retired by call or purchase as herein provided, which margin, together with any unused surplus of such margin carried forward from the preceding year, shall equal ten percent of all other amounts so required to be paid into the sinking fund. Such required payments shall constitute a first charge upon all the net revenue of the works. Prior to the issuance of the bonds the board may by ordinance be given the right to use or direct the West Virginia municipal bond commission to use such sinking fund or any part thereof in the purchase of any of the

outstanding bonds payable therefrom at the market price thereof, but not exceeding the price, if any, at which the same shall in the same year be payable or redeemable, and all bonds redeemed or purchased shall forthwith be cancelled and shall not again be issued. After the payments into such fund as herein required, the board may at any time in its discretion transfer all or any part of the balance of the net revenues, after reserving an amount deemed by the board sufficient for operation, repair and maintenance for an ensuing period of not less than twelve months and for depreciation, into the sinking fund or into a fund for extensions, betterments and additions to the works. The amounts of the balance of the net revenue as and when so set apart shall be remitted to the West Virginia municipal bond commission to be retained and paid out by said commission consistent with the provisions of this article and with the ordinance pursuant to which such bonds have been issued. The West Virginia municipal bond commission is hereby authorized to act as fiscal agent for the administration of such sinking fund, under any ordinance passed pursuant to the provisions of this article, and shall invest all such sinking funds as provided by general law. Notwithstanding the foregoing, payments of principal and interest on any bonds owned by the United States of America or any agency or department thereof may be made by the governing body directly thereto. (1933, Ex. Sess., c. 25, § 15; 1933, 2nd Ex. Sess., c. 48; 1986, c. 118.)

§ 16-13-16. Rates for service; change or readjustment; hearing; lien and recovery; discontinuance of services.

The governing body shall have power, and it shall be its duty, by ordinance, to establish and maintain just and equitable rates, fees or charges for the use of and the service rendered by:

(a) Sewerage works, to be paid by the owner of each and every lot, parcel of real estate or building that is connected with and uses such works by or through any part of the sewerage system of the municipality, or that in any way uses or is served by such works; and

(b) Stormwater works, to be paid by the owner of each and every lot, parcel of real estate, or building that in any way uses or is served by such stormwater works or whose property is improved or protected by the stormwater works or any user of such stormwater works.

The governing body may change and readjust such rates, fees or charges from time to time. However, no rates, fees or charges for stormwater services may be assessed against highways, road and drainage easements, and/or stormwater facilities constructed, owned and/or operated by the West Virginia division of highways.

Such rates, fees or charges shall be sufficient in each year for the payment of the proper and reasonable expense of operation, repair, replacements and maintenance of the works and for the payment of the sums herein required to be paid into the sinking fund. Revenues collected pursuant to this section shall be considered the revenues of the works.

No such rates, fees or charges shall be established until after a public hearing, at which all the users of the works and owners of property served or

to be served thereby and others interested shall have an opportunity to be heard concerning the proposed rates, fees or charges.

After introduction of the ordinance fixing such rates, fees or charges, and before the same is finally enacted, notice of such hearing, setting forth the proposed schedule of such rates, fees or charges, shall be given by publication as a Class II-O legal advertisement in compliance with the provisions of article three [§§ 59-3-1 et seq.], chapter fifty-nine of this code, and the publication area for such publication shall be the municipality. The first publication shall be made at least ten days before the date fixed in such notice for the hearing.

After such hearing, which may be adjourned from time to time, the ordinance establishing rates, fees or charges, either as originally introduced or as modified and amended, shall be passed and put into effect. A copy of the schedule of such rates, fees and charges so established shall be kept on file in the office of the board having charge of the operation of such works, and also in the office of the clerk of the municipality, and shall be open to inspection by all parties interested. The rates, fees or charges so established for any class of users or property served shall be extended to cover any additional premises thereafter served which fall within the same class, without the necessity of any hearing or notice.

Any change or readjustment of such rates, fees or charges may be made in the same manner as such rates, fees or charges were originally established as hereinbefore provided: Provided, That if such change or readjustment be made substantially pro rata, as to all classes of service, no hearing or notice shall be required. The aggregate of the rates, fees or charges shall always be sufficient for such expense of operation, repair and maintenance and for such sinking fund payments.

All rates, fees or charges, if not paid when due, shall constitute a lien upon the premises served by such works. If any service rate, fees or charge so established is not paid within thirty days after the same is due, the amount thereof, together with a penalty of ten percent, and a reasonable attorney's fee, may be recovered by the board in a civil action in the name of the municipality, and in connection with such action said lien may be foreclosed against such lot, parcel of land or building, in accordance with the laws relating thereto: Provided, That where both water and sewer services are furnished by any municipality to any premises the schedule of charges may be billed as a single amount or individually itemized and billed for the aggregate thereof.

Whenever any rates, rentals, fees or charges for services or facilities furnished shall remain unpaid for a period of thirty days after the same shall become due and payable, the property and the owner thereof, as well as the user of the services and facilities shall be delinquent until such time as all rates, fees and charges are fully paid.

The board collecting such rates, fees or charges shall be obligated under reasonable rules and regulations, to shut off and discontinue both water and sewer services to all delinquent users of either water facilities, or sewer facilities, or both, and shall not restore either water facilities or sewer facilities, to any delinquent user of either until all delinquent rates, fees or charges for both water facilities, and sewer facilities, including reasonable

interest and penalty charges, have been paid in full. (1933, Ex. Sess., c. 25, § 16; 1933, 2nd Ex. Sess., c. 48; 1959, c. 125; 1967, c. 105; 2001, c. 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, inserted "fees" preceding "charges" throughout; in the first paragraph, deleted "such" from the end; inserted (b); in the second paragraph of (b), added "The governing body" and the last sentence; in the third paragraph of (b), substituted "shall be considered" for "shall be deemed"; in the seventh paragraph of (b), deleted "however" following "Provided"; and made other, minor changes.

Rules of Civil Procedure. — As to abolition of procedural distinctions between law and equity, see R.C.P. 2.

Applicability. — Although the public service commission concluded that cities providing only sewer service are not covered by this section, which applies to municipalities that provide both water and sewer service, the district court implicitly rejected the commission's interpretation. City of Charleston v. Public Serv. Comm'n, 57 F.3d 385 (4th Cir. 1995), cert. denied, 516 U.S. 974, 116 S. Ct. 474, 133 L. Ed. 2d 404 (1995).

Discrimination not shown. — Charges made against the users of a city sewage system were based upon the amount of water used upon the premises as indicating the extent to which the sewers were used. The charges were subject to a deduction of the amount of water retained on the premises, such amount to be determined by a meter installed by the consumer and used to record gallonage of water that had come on the property but had not been disposed of through the sewers. It was held that the method under which the charges were assessed was neither capricious nor unfair although certain users had been unable to install meters used to measure their deductions. Houchins v. City of Beckley, 127 W. Va. 306, 32 S.E.2d 286 (1944).

Jurisdiction. — The fact that this section speaks of the enforcement of the lien in a "civil action" should not be construed as placing that jurisdiction in our courts of law simply because the word "action," strictly applied, does not usually refer to chancery practice. City of Beckley v. Craighead, 125 W. Va. 484, 24 S.E.2d 908 (1943).

Municipal sewer system is subject to jurisdiction of public service commission, so municipality is required to file its rates with the commission for approval in accordance with §§ 24-2-1 et seq. 45 Op. Att'y Gen. 642 (1954).

Applied in Brewer v. City of Point Pleasant, 114 W. Va. 572, 172 S.E. 717 (1934).

Quoted in State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

Cited in Delardas v. Morgantown Water Comm'n, 148 W. Va. 776, 137 S.E.2d 426 (1964).

§ 16-13-17. Government units subject to established rates.

The municipality and any county government, state government and federal government served by the services of the works shall be subject to the same fees, charges and rates established as provided in this article, or to fees, charges and rates established in harmony therewith, for service rendered the municipality, county, state or federal government and shall pay such rates, fees or charges when due from corporate funds and the same shall be considered to be a part of the revenues of the works as herein defined, and be applied as herein provided for the application of the revenues. However, no rates, fees or charges for stormwater services may be assessed against highways, road and drainage easements, and/or stormwater facilities constructed, owned and/or operated by the West Virginia division of highways. (1933, Ex. Sess., c. 25, § 17; 2001, c. 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, substituted "Government units" for "Municipality" in the section heading; inserted "fees" preceding "charges" throughout; inserted "and any county... works", substituted "as provided in this article" for "as hereinbefore provided", inserted "county, state or federal government", substituted "shall be considered" for "shall be deemed", substituted "the revenues" for "such revenues"; and added the last sentence.

Quoted in West Virginia Water Serv. Co. v. Cunningham, 143 W. Va. 1, 98 S.E.2d 891 (1957).

§ 16-13-18. Supervision of works by sanitary board; organization of board; qualifications, terms and compensation of members.

The governing body shall provide by ordinance the organization of the board, and that the custody, administration, operation and maintenance of such works shall be under the supervision and control of a sanitary board, created as herein provided.

Such sanitary board shall be composed of either the mayor of the municipality, or the city manager thereof, if said municipality shall have a city manager form of government, and two persons appointed by the governing body: Provided, That, in the event of an acquisition or merger of an existing works, the governing body may increase the membership to a maximum of four members in addition to the mayor or city manager of the municipality served by the board.

During the construction period, one of the members must be a registered professional engineer. The engineer member of the board need not be a resident of said municipality. After the construction of the plant has been completed, the engineer member may be succeeded by a person not an engineer. No officer or employee of the municipality, whether holding a paid or unpaid office, shall be eligible to appointment on said sanitary board until at least one year after the expiration of the term of his or her public office. The appointees shall originally be appointed for terms of two and three years respectively, and upon the expiration of each term and each succeeding term, an appointment of a successor shall be made in like manner for a term of three years. Vacancies shall be filled for an unexpired term in the same manner as the original appointment. Each member shall give such bond, if any, as may be required by ordinance. The mayor or city manager shall act as chairman of the sanitary board, which shall elect a vice chairman from its members and shall designate a secretary and treasurer (but the secretary and the treasurer may be one and the same), who need not be a member or members of the sanitary board. The vice chairman, secretary and treasurer shall hold office as such at the will of the sanitary board.

The members of the sanitary board shall receive compensation for their services, either as a salary or as payments for meetings attended, as the governing body may determine, and shall be entitled to payment for their reasonable expenses incurred in the performance of their duties. The governing body shall fix the reasonable compensation of the secretary and treasurer in its discretion, and shall fix the amounts of bond to be given by the treasurer. All compensation, together with the expenses in this section referred to, shall be paid solely from funds provided under the authority of this article. The sanitary board shall have power to establish bylaws, rules and regulations for its own government. (1933, Ex. Sess., c. 25, § 18; 1939, c. 96; 1953, c. 146; 1957, c. 137; 1992, c. 95; 2001, c. 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, made the section gender neutral; in the second paragraph, deleted "sewage" preceding "works", in the third paragraph, substituted "The appointees" for "Said appointees", deleted "such" pre-

ceding "term", substituted "The mayor" for "Such mayor"; and in the last paragraph, deleted "such" preceding "compensation".

In general. — The effect of the provisions of this article is to authorize and empower a municipal corporation in this State to own, construct, equip, operate and maintain sewer systems, to place the construction, operation and management of such systems under the supervision and control of a sanitary board appointed by the governing body, to authorize such board to operate, manage and control them and to order and complete any extensions or betterments that the board may deem expedient. State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

Construction. — There is no repugnancy between the provisions of this article and §§ 24-1-1, 24-2-1 or 24-3-1, and for these reasons, the provisions of this article do not operate to repeal any of those sections. State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

Adjoining state. — Since the incorporation of its sanitary board and its domestication in the state of Virginia was the only plan by which the power intended to be granted by the legislature to a city to construct a sewage disposal plant outside the State of West Virginia could be legally effectuated, the power to so incorporate its sanitary board was a necessary and incidental right to the main power granted. Bernard v. City of Bluefield, 117 W. Va. 556, 186 S.E. 298 (1936).

Board membership. — When a municipal corporation has a city manager form of government, the municipality's governing board has the option of appointing either its mayor or its city manager (but not both) to the municipal sanitary board. 52 Op. Att'y Gen. 217 (1967).

City treasurer. — As to scope of duties and responsibilities of city treasurer as they relate to possession of funds of a sanitary board, see 52 Op. Att'y Gen. 497 (1967).

Consulting engineer. — Member of city council may not serve as consulting engineer to the sanitary board on city sewer project. 49 Op. Att'y Gen. 60 (1961).

Extension of service. — A public utility is under a duty to make reasonable extensions of its services in accordance with its franchise and charter obligations and the needs of the inhabitants within the territory covered by its franchise; and a public service commission may, where its action is not unlawful, arbitrary, or capricious, order an extension of service for the inhabitants of such territory. State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

Legislative intent. — The provisions of this article do not revise the subject matter of §§ 24-1-1, 24-2-1 or 24-3-1, and they were not intended as a substitute for any of the provisions of those sections. State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

In conferring such power and authority upon a municipality by this article, the legislature did not create, or intend to create, any repugnancy or inconsistency between the provisions of this article and the pertinent provisions of chapter 24, or to repeal any of those provisions of that chapter. State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

Applied in Houchins v. City of Beckley, 127 W. Va. 306, 32 S.E.2d 286 (1944).

Cited in United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956).

§ 16-13-18a. Publication of financial statement.

Every sanitary board shall prepare a financial statement and cause the same to be published as a Class I legal advertisement in compliance with the provisions of article three [§§ 59-3-1 et seq.], chapter fifty-nine of this Code, and the publication area for such publication shall be the sanitary district. Such statement shall contain an itemized account of the receipts and expenditures of the board during the previous fiscal year, showing the source from which all money was derived, and the name of the person to whom an order was issued, together with the amount of such order, and why such order was issued, arranging the same under distinct heads, and including all money received and expended from the sale of bonds, and also a specific statement of the debts of such board, showing the purpose for which any debt was contracted, the amount of money in all funds at the end of the preceding year, and the amount of uncollected service charges. Such statement shall be prepared and published by the board as soon as practicable after the close of the fiscal year: Provided, That such statement for the fiscal year ending June

thirtieth, one thousand nine hundred fifty-six, may be published any time during the year one thousand nine hundred fifty-seven. The statement shall be sworn to by the chairman and secretary and treasurer of the board. If a board fails or refuses to perform the duties hereinbefore named, every member of the board concurring in such failure or refusal shall be guilty of a misdemeanor, and, upon conviction thereof, shall be fined not less than one hundred nor more than five hundred dollars and the circuit court or criminal court and justices of the peace, of the county where the offense was committed, shall have concurrent jurisdiction to try such offense. (1957, c. 138; 1967, c. 105.)

Editor's notes. — For construction of the justice of the peace as magistrate, see § 50-1-17 and W.Va. Const., art. VIII, § 15.

§ 16-13-19. Contract with other municipalities for service of works; powers of lessee as to rates; intercepting sewers.

Any municipality operating a sewage collecting system and/or a sewage disposal plant or plants or stormwater works as defined in this article, or which as herein provided has ordered the construction or acquisition of such works (in this section called the owner), is hereby authorized to contract with one or more other municipal corporations or political subdivisions within the state (in this section called the lessee), and such lessees are hereby authorized to enter into contracts with the owners, for the service of such works to such lessees and their inhabitants, but only to the extent of the capacity of the works without impairing the usefulness thereof to the owners, upon such terms and conditions as may be fixed by the boards and approved by ordinances of the respective contracting parties: Provided, That no contract shall be made for a period of more than forty years or in violation of the provisions of said ordinance authorizing bonds hereunder or in violation of the provisions of said trust indenture.

The lessee shall by ordinance have power to establish, change and adjust rates, fees and charges for the service rendered therein by the works against the owners of the premises served, in the manner hereinbefore provided for establishing, changing and adjusting rates, fees and charges for the service rendered in the municipality where the works are owned and operated, and such rates, fees or charges shall be collectible and shall be a lien as herein provided for rates, fees and charges made by the owner.

The necessary intercepting sewers and appurtenant works for connecting the works of the owner with the sewerage system of the lessee shall be constructed by the owner and/or the lessee upon such terms and conditions as may be set forth in said contract, and the cost or that part of the cost thereof which is to be borne by the owner may be paid as a part of the cost of the works from the proceeds of bonds issued under this article unless otherwise provided by said ordinance or trust indenture prior to the issuance of the bonds. The income received by the owner under any contract shall, if so provided in said ordinance or trust indenture, be considered to be a part of the revenues of the

works as in this article defined and be applied as herein provided for the application of the revenues. (1933, Ex. Sess., c. 25, § 19; 1981, 1st Ex. Sess., c. 2; 2001, c. 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, substituted "the" for "such" throughout, inserted "fees" following "rates" throughout; in the first paragraph, inserted "or stormwater works", substituted "state" for "State", deleted "such" preceding "contracts", deleted "such" following "Provided", deleted "such" preceding "contract" in the proviso; in the last paragraph, deleted "such" preceding "contract", and substituted "considered" for "deemed" in the last sentence.

Applied in City of Morgantown v. Town of Star City, 156 W. Va. 529, 195 S.E.2d 166 (1973).

§ 16-13-20. Discharge of lien on property acquired.

No property shall be acquired under this article upon which any lien or other encumbrance exists, unless at the time such property is acquired a sufficient sum of money be deposited in trust to pay and redeem such lien or encumbrance in full. (1933, Ex. Sess., c. 25, § 20.)

§ 16-13-21. Action on certificates or attached coupons; receivers.

Any holder of any such certificates or any of the coupons attached thereto, and the trustee, if any, except to the extent the rights herein given may be restricted by said ordinance authorizing issuance of the bonds or by the trust indenture, may either at law or in equity, by suit, action, mandamus or other proceeding protect and enforce any and all rights granted hereunder or under such ordinance or trust indenture, and may enforce and compel performance of all duties required by this article or by such ordinance or trust indenture to be performed by the municipality issuing the bonds or by the board or any officer, including the making and collecting of reasonable and sufficient charges and rates for service rendered by the works. If there be any failure to pay the principal or interest of any of the bonds on the date therein named for such payment, any court having jurisdiction of the action may appoint a receiver to administer the works on behalf of the municipality and the bondholders and/or trustee, except as so restricted, with power to charge and collect rates sufficient to provide for the payment of the expenses of operation, repair and maintenance and also to pay any bonds and interest outstanding and to apply the revenues in conformity with this article and the said ordinance and/or trust indenture. (1933, Ex. Sess., c. 25, § 21.)

Rules of Civil Procedure. — As to abolition of procedural distinctions between law and equity, see Rule 2.

As to receivers, see Rule 66.

As to application of rules to extraordinary remedies, see Rule 81(a)(5).

§ 16-13-22. Powers conferred in addition to existing powers; jurisdiction outside corporate limits.

The authority herein given shall be in addition to and not in derogation of any power existing in any municipality under any statutory or charter

provisions which it may now have or hereafter adopt. For all purposes of this article, all municipal corporations shall have jurisdiction for twenty miles outside the corporate limits thereof: Provided, That for stormwater systems, within the twenty miles beyond the municipality's corporate limits the only areas the municipality may serve and supply shall be those areas from which stormwater affects or drains into the municipality.

The jurisdiction and authority provided by this section does not extend to highways, road and drainage easements, and/or stormwater facilities constructed, owned and/or operated by the West Virginia division of highways. (1933, Ex. Sess., c. 25, § 22; 2001, c. 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, in the first paragraph, substituted "twenty miles outside" for "ten miles outside", added the proviso; and added the last paragraph.

§ 16-13-22a. Grants, loans and advances.

Any municipality is authorized and empowered to accept loans or grants and procure loans or temporary advances evidenced by notes or other negotiable instruments issued in the manner, and subject to the privileges and limitations, set forth with respect to bonds authorized to be issued under the provisions of this article, for the purpose of paying part or all of the cost of acquisition or construction of said sewage works and the construction of betterments and improvements thereto, and for the other purposes herein authorized, from any authorized agency of the state or from the United States of America or any federal or public agency or department of the United States or any private agency, corporation or individual, which loans or temporary advances, including the interest thereon, may be repaid out of the proceeds of bonds authorized to be issued under the provisions of this article, the revenues of the said sewage works or grants to the municipality from any agency of the state or from the United States of America or any federal or public agency or department of the United States or any private agency, corporation or individual or from any combination of such sources of payment, and to enter into the necessary contracts and agreements to carry out the purposes hereof with any agency of the state, the United States of America or any federal or public agency or department of the United States, or with any private agency, corporation or individual. Any other provisions of this article to the contrary notwithstanding, interest on any such loans or temporary advances may be paid from the proceeds thereof until the maturity of such notes or other negotiable instrument.

In no event shall any such loan or temporary advance be a general obligation of the municipality and such loans or temporary advances, including the interest thereon, shall be paid solely from the sources specified in this section. (1949, c. 93; 1961, c. 107; 1980, c. 59; 1981, 1st Ex. Sess., c. 2; 1986, c. 118.)

Stated in United States v. City of Charleston, 149 F. Supp. 866 (S.D.W. Va. 1956).

§ 16-13-22b. Contracts for abatement of pollution.

When determined by its legislative body to be in the public interest and necessary for the protection of the public health, any municipality is authorized to enter into and perform contracts, whether long-term or short-term, with any industrial establishment for the provision and operation by the municipality of sewerage facilities to abate or reduce the pollution of waters caused by discharges of industrial wastes by the industrial establishment and the payment periodically by the industrial establishment to the municipality of amounts at least sufficient, in the determination of such legislative body, to compensate the municipality for the cost of providing (including payment of principal and interest charges, if any), and of operating and maintaining the sewerage facilities serving such industrial establishment. (1949, c. 93.)

§ 16-13-22c. Refunding bonds.

Any municipality is authorized to issue refunding revenue bonds to refund, pay or discharge all or any part of its outstanding revenue bonds, including interest thereon, if any, in arrears or about to become due. The relevant provisions in this article pertaining to revenue bonds shall be equally applicable in the authorization and issuance of refunding revenue bonds, including their terms and security, the ordinance, the trust indenture, rates, or other aspects of the bonds. (1949, c. 93.)

§ 16-13-22d. Subordination of bonds.

Notwithstanding any other provisions to the contrary in this article, any municipality authorizing the issuance of bonds under this article in an effort to aid in the abatement or reduction of the pollution of any waters or streams may provide in the ordinance authorizing the issuance of the bonds and in any trust indenture pertaining thereto that such bonds, or any additional bonds that may thereafter be issued to extend or improve the works, shall, to the extent and in the manner prescribed, be subordinated and be junior in standing, with respect to the payment of principal and interest and the security thereof, to such other bonds as are designated in the ordinance. (1949, c. 93.)

§ 16-13-22e. Operating contract.

Any such municipality may enter into contracts or agreements with any persons, firms or corporations for the operation and management of the facilities and properties of said sewerage system, or any part thereof, for such period of time and under such terms and conditions as shall be agreed upon between such municipality and such persons, firms or corporations. Such municipality shall have power to provide in the resolution authorizing the issuance of bonds hereunder, or in any trust indenture, securing such bonds, that such contracts or agreements shall be valid and binding upon the municipality as long as any of said bonds, or interest thereon, are outstanding and unpaid. (1955, c. 132.)

§ 16-13-22f. Exemption of bonds from taxation.

Said bonds and the interest thereon, together with all properties and facilities of said municipality owned or used in connection with the works, and all the moneys, revenues and other income of such municipality derived from such works shall be exempt from all taxation by the state of West Virginia or any county, municipality, political subdivision or agency thereof. (1955, c. 132; 2001, c. 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, substituted "works" for "sewerage system" twice, and substituted "state" for "State".

§ 16-13-22g. Covenants with bondholders.

Any resolution authorizing the issuance of bonds hereunder, or any trust indenture with any bank or trust company within or without the state, for the security of the bonds, may contain covenants with the holders of such bonds as to:

(a) The purpose or purposes to which the proceeds of sale of such bonds, or the revenues derived from the sewerage system or stormwater system, may be applied and the securing, use and disposition thereof, including, if considered desirable, the appointment of a trustee or depositary for any of such funds;

(b) The pledging of all or any part of the revenues derived from the ownership, operation or control of such sewerage systems or stormwater system, including any part thereof heretofore or hereafter constructed or acquired or derived from any other sources, to the payment of the principal of or interest thereon of bonds issued hereunder and for such reserve or other funds as may be considered necessary or desirable;

(c) The fixing, establishing and collecting of such fees, rentals or other charges for the use of the services and facilities of such sewerage system or stormwater system, including the parts thereof heretofore or hereafter constructed or acquired and the revision of same from time to time, as will always provide revenues at least sufficient to provide for all expenses of operation, maintenance and repair of such sewerage system or stormwater system, the payment of the principal of and interest on all bonds or other obligations payable from the revenues of such sewerage system or stormwater system, and all reserve and other funds required by the terms of the ordinance authorizing the issuance of such bonds;

(d) The transfer from the general funds of the municipality to the account or accounts of such sewerage system or stormwater system of an amount equal to the cost of furnishing the municipality or any of its departments, boards or agencies with the services and facilities of such sewerage system or stormwater system;

(e) Limitations or restrictions upon the issuance of additional bonds or other obligations payable from the revenue of such sewerage system or stormwater system, and the rank or priority, as to lien and source and security for payment from the revenues of the sewerage system or stormwater system, between bonds payable from the revenues;

(f) The manner and terms upon which all bonds and other obligations issued hereunder may be declared immediately due and payable upon the happening of a default in the payment of the principal of or interest thereon, or in the performance of any covenant or agreement with bondholders, and the manner and terms upon which defaults may be declared cured and the acceleration of the maturity of such bonds rescinded and repealed;

(g) Budgets for the annual operation, maintenance and repair of such sewerage system or stormwater system and restrictions and limitations upon expenditures for such purposes, and the manner of adoption, modification, repeal or amendment thereof, including the approval of such budgets by consulting engineers designated by holders of bonds issued hereunder;

(h) The amounts of insurance to be maintained upon such sewerage system or stormwater system, or any part thereof, and the use and disposition of the proceeds of any insurance;

(i) The keeping of books of account, relating to such undertakings and the audit and inspection thereof, and the furnishing to the holders of bonds issued hereunder or their representatives, reports prepared, certified, or approved by accountants designated or approved by the holders of bonds issued hereunder;

(j) Such other additional covenants as shall be considered necessary or desirable for the security of the holders of bonds issued hereunder, notwithstanding that other covenants are not expressly enumerated hereunder, it being the intention hereof to grant to the municipalities the power to make any and all covenants or agreements necessary in order to secure greater marketability for bonds issued hereunder as fully and to the same extent as such covenants or agreements could be made by a private corporation rendering similar services and facilities and to grant such municipalities full and complete power to enter into any contracts, covenants or agreements with holder of bonds issued hereunder not inconsistent with the constitution of the state of West Virginia. (1955, c. 132; 2001, c. 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, substituted "the" for "such" throughout, inserted "or stormwater system" following "sewerage system" throughout, substituted "considered" for "deemed" throughout; in the first paragraph, substituted "the bonds" for "said bonds"; in (f), deleted "such" preceding "defaults"; in (j), deleted "such" preceding "other covenants", and made other, minor changes.

§ 16-13-23. Article deemed full authority for construction, etc., of works and issue of bonds; alternative method; powers of state department of health unaffected.

This article, shall, without reference to any other statute, be deemed full authority for the construction, acquisition, improvement, equipment, maintenance, operation and repair of the works herein provided for and for the issuance and sale of the bonds by this article authorized, and shall be construed as an additional and alternative method therefor and for the financing thereof, and no petition or election or other or further proceeding in respect to the construction or acquisition of the works or to the issuance or sale

of bonds under this article and no publication of any resolution, ordinance, notice or proceeding relating to such construction or acquisition or to the issuance or sale of such bonds shall be required except such as are prescribed by this article, any provisions of other statutes of the State to the contrary notwithstanding: Provided, however, That all functions, powers and duties of the state department of health shall remain unaffected by this article. (1933, Ex. Sess., c. 25, § 23.)

Quoted in State ex rel. City of Wheeling v. Renick, 145 W. Va. 640, 116 S.E.2d 763 (1960).

§ 16-13-23a. Additional powers of municipality upon receipt of order to cease pollution.

Notwithstanding any other provision contained in this article, and in addition thereto, the governing body of any municipal corporation which has received or which hereafter receives an order issued by the director of the division of environmental protection or the environmental quality board requiring such municipal corporation to cease the pollution of any stream or waters, is hereby authorized and empowered to fix, establish and maintain, by ordinance, just and equitable rates, fees or charges for the use of the services and facilities of the existing sewer system and/or stormwater system of such municipal corporation, and/or for the use of the services and facilities to be rendered upon completion of any works and system necessary by virtue of said order, to be paid by the owner, tenant or occupant of each and every lot or parcel of real estate or building that is connected with and uses any part of such sewer system or stormwater system, or that in any way uses or is served thereby, and may change and readjust such rates, fees or charges from time to time.

Such rates, fees or charges shall be sufficient for the payment of all the proper and reasonable costs and expenses of the acquisition and construction of plants, machinery and works for the collection and/or treatment, purification and disposal of sewage or stormwater, and the repair, alteration and extension of existing sewer facilities or stormwater facilities, as may be necessary to comply with such order of the director of the division of environmental protection or the environmental quality board, and for the operation, maintenance and repair of the entire works and system.

The governing body shall create, by ordinance, a sinking fund to accumulate and hold any part or all of the proceeds derived from rates or charges until completion of the construction, to be remitted to and administered by the municipal bond commission by expending and paying the costs and expenses of construction and operation in the manner as provided by said ordinance.

After the completion of the construction such rates, fees or charges shall be sufficient in each year for the payment of the proper and reasonable costs and expenses of operation, maintenance, repair, replacement and extension from time to time, of the entire sewer and works or entire stormwater works.

No such rates, fees or charges shall be established until after a public hearing, at which all the potential users of the works and owners of property served or to be served thereby and others shall have had an opportunity to be heard concerning the proposed rates or charges.

After introduction of the ordinance fixing rates, fees or charges, and before the same is finally enacted, notice of such hearing, setting forth the proposed schedule of rates, fees or charges, shall be given by publication of notice as a Class II-O legal advertisement in compliance with the provisions of article three [§§ 59-3-1 et seq.], chapter fifty-nine of this code, and the publication area for such publication is the municipality. The first publication shall be made at least ten days before the date fixed therein for the hearing.

After such hearing, which may be adjourned from time to time, the ordinance establishing the rates, fees or charges, either as originally introduced or as modified and amended, may be passed and put into effect. A copy of the schedule of the rates, fees and charges so established shall be kept on file in the office of the sanitary board having charge of the construction and operation of such works, and also in the office of the clerk of the municipality, and shall be open to inspection by all parties interested. The rates, fees or charges so established for any class of users or property served shall be extended to cover any additional premises thereafter served which fall within the same class, without the necessity of any hearing or notice.

Any change or readjustment of rates, fees or charges may be made in the same manner as rates, fees or charges were originally established as hereinbefore provided: Provided, however, That if such change or readjustment be made substantially pro rata, as to all classes of service, no hearing or notice is required.

If any rate, fees or charge so established is not paid within thirty days after the same is due, the amount thereof, together with a penalty of ten percent, and a reasonable attorney's fee, may be recovered by the sanitary board of such municipal corporation in a civil action in the name of the municipality.

Any municipal corporation exercising the powers given herein has authority to construct, acquire, improve, equip, operate, repair and maintain any plants, machinery, or works necessary to comply with the order of the director of the division of environmental protection or the environmental quality board, and the authority provided herein to establish, maintain and collect rates, fees or charges is an additional and alternative method of financing such works and matters, and is independent of any other provision of this article insofar as the article provides for or requires the issuance of revenue bonds or the imposition of rates, fees and charges in connection with the bonds: Provided, That except for the method of financing such works and matters, the construction, acquisition, improvement, equipment, custody, operation, repair and maintenance of any plants, machinery or works in compliance with an order of the director of the division of environmental protection or the environmental quality board, and the rights, powers, and duties of the municipal corporation and the respective officers and departments thereof, including the sanitary board, are governed by the provisions of this article: Provided, That the

jurisdiction and authority provided by this section does not extend to highways, road and drainage easements, and/or stormwater facilities constructed, owned and/or operated by the West Virginia division of highways and no rates, fees or charges for stormwater services or costs of compliance may be assessed against highways, road and drainage easements, and/or stormwater facilities constructed, owned and/or operated by the West Virginia division of highways. (1955, c. 135; 1967, c. 105; 1994, c. 61; 2001, c. 212.)

Effect of amendment of 2001. — Acts 2001, c. 212, effective July 13, 2001, substituted "the" for "such" throughout, substituted "the" for "said" throughout, inserted "fees" following "rates" throughout; in the first paragraph, inserted "and/or stormwater system" following "existing sewer system", inserted "or stormwater system" following "such sewer system"; in the second paragraph, inserted "or stormwater" following "sewage", inserted "or stormwater facilities" following "sewer facilities"; in the fourth paragraph, added "or entire stormwater works" to the end; in the sixth paragraph, deleted "such" following "fixing" and "publication of"; in the eighth paragraph, deleted "such" preceding "rates" twice; and in the last paragraph, added the proviso.

Applied in City of Morgantown v. Town of Star City, 156 W. Va. 529, 195 S.E.2d 166 (1973).

§ 16-13-24. Article to be construed liberally.

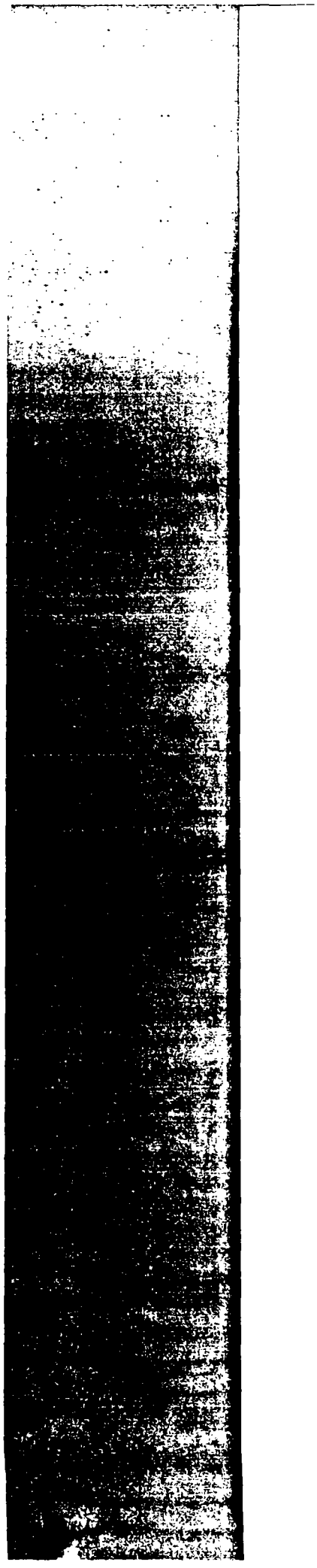
This article being necessary for the public health, safety and welfare, it shall be liberally construed to effectuate the purpose thereof. (1933, Ex. Sess., c. 25, § 24.)

Quoted in West Virginia Water Serv. Co. v. Cunningham, 143 W. Va. 1, 98 S.E.2d 891 (1957).

ARTICLE 13A.

PUBLIC SERVICE DISTRICTS FOR WATER, SEWERAGE AND GAS SERVICES.

Sec.
16-13A-1. Legislative findings.
16-13A-1a. Jurisdiction of the public service commission.
16-13A-1b. County commissions to develop plan to create, consolidate, merge, expand or dissolve public service districts.
16-13A-1c. General purpose of districts.
16-13A-2. Creation of districts by county commission; enlarging, reducing, merging, or dissolving district; consolidation; agreements, etc.; infringing upon powers of county commission; filing list of members and districts with the secretary of state.
16-13A-3. District to be a public corporation and political subdivision; powers thereof; public service boards.
16-13A-3a. Removal of members of public service board.
16-13A-4. Board chairman; members' compensation; procedure; district name.
16-13A-5. General manager of board.
16-13A-6. Employees of board.
16-13A-7. Acquisition and operation of district properties.
16-13A-8. Acquisition and purchase of public service properties; right of eminent domain; extraterritorial powers.
16-13A-9. Rules; service rates and charges; discontinuance of service; required water and sewer connections; lien for delinquent fees.
16-13A-9a. Limitations with respect to foreclosure.



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§ 16-9F-3. Penalties.

(a) Any person who knowingly violates the provisions of this article with a total quantity of less than two cartons of cigarettes shall, for the first offense, be punished by a civil penalty of no more than one thousand dollars, and for a second or subsequent offense involving a total quantity of less than two cartons of cigarettes shall be punished by a civil penalty of no more than five thousand dollars and the revocation for a period of six months of any business held by the person.

(b) Any person who knowingly violates the provisions of this article with a total quantity of two or more cartons of cigarettes shall, for the first offense, be punished by a civil penalty of no more than two thousand dollars, and for a second or subsequent offense involving a total quantity of two or more cartons of cigarettes shall be punished by a civil penalty of no more than fifty thousand dollars and the revocation for a period of one year of any business registration certificate held by the person. (2003, c. 246.)

§ 16-9F-4. Enforcement.

The attorney general, the prosecuting attorney for the county in which counterfeit cigarettes are found or any person who holds a valid permit under 26 U.S.C. § 5712 may bring an action in the circuit court of that county to prevent or restrain violations of this article by any person, or any person controlling that person. (2003, c. 246.)

ARTICLE 13.

SEWAGE WORKS OF MUNICIPAL CORPORATIONS AND SANITARY DISTRICTS.

Sec.
16-13-16. Rates for service; deposit required for new customers; forfeiture of deposit; reconnecting deposit; tenant's deposit; change or readjustment; hearing; lien and recovery; discontinuance of services.

Effect of amendment of 2004. — Acts 2004, c. 185, effective June 10, 2004, substituted "Sewage Works of Municipal Corporations and Sanitary Districts" for "Sewage Works and Stormwater Works" in the article heading.

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§ 16-13-16. Rates for service; deposit required for new customers; forfeiture of deposit; reconnecting deposit; tenant's deposit; change or readjust-

ment; hearing; lien and recovery; discontinuance of services.

The governing body shall have power, and it shall be its duty, by ordinance, to establish and maintain just and equitable rates, fees or charges for the use of and the service rendered by:

(a) Sewerage works, to be paid by the owner of each and every lot, parcel of real estate or building that is connected with and uses such works by or through any part of the sewerage system of the municipality, or that in any way uses or is served by such works; and

(b) Stormwater works, to be paid by the owner of each and every lot, parcel of real estate, or building that in any way uses or is served by such stormwater works or whose property is improved or protected by the stormwater works or any user of such stormwater works.

(c) The governing body may change and readjust such rates, fees or charges from time to time. However, no rates, fees or charges for stormwater services may be assessed against highways, road and drainage easements and/or stormwater facilities constructed, owned and/or operated by the West Virginia division of highways.

(d) All new applicants for service shall indicate to the governing body whether they are an owner or tenant with respect to the service location.

(e) The governing body may collect from all new applicants for service a deposit of fifty dollars or two twelfths of the average annual usage of the applicant's specific customer class, whichever is greater, to secure the payment of service rates, fees and charges in the event they become delinquent as provided in this section. In any case where a deposit is forfeited to pay service rates, fees and charges which were delinquent at the time of disconnection or termination of service, no reconnecting or reinstatement of service may be made by the governing body until another deposit equal to fifty dollars or a sum equal to two twelfths of the average usage for the applicant's specific customer class, whichever is greater, is remitted to the governing body. After twelve months of prompt payment history, the governing body shall return the deposit to the customer or credit the customer's account with interest at a rate as the public service commission may prescribe: Provided, That where the customer is a tenant, the governing body is not required to return the deposit until the time the tenant discontinues service with the governing body. Whenever any rates, fees, rentals or charges for services or facilities furnished remain unpaid for a period of twenty days after the same become due and payable, the user of the services and facilities provided is delinquent and the user is liable at law until all rates, fees and charges are fully paid. The governing body may, under reasonable rules promulgated by the public service commission, shut off and discontinue water services to a delinquent user of sewer facilities ten days after the sewer services become delinquent regardless of whether the governing body utilizes the security deposit to satisfy any delinquent payments.

(f) Such rates, fees or charges shall be sufficient in each year for the payment of the proper and reasonable expense of operation, repair, replace-

ments and maintenance of the works and for the payment of the sums herein required to be paid into the sinking fund. Revenues collected pursuant to this section shall be considered the revenues of the works.

(g) No such rates, fees or charges shall be established until after a public hearing, at which all the users of the works and owners of property served or to be served thereby and others interested shall have an opportunity to be heard concerning the proposed rates, fees or charges.

(h) After introduction of the ordinance fixing such rates, fees or charges, and before the same is finally enacted, notice of such hearing, setting forth the proposed schedule of such rates, fees or charges, shall be given by publication as a Class II-0 legal advertisement in compliance with the provisions of article three [§§ 59-3-1 et seq.], chapter fifty-nine of this code, and the publication area for such publication shall be the municipality. The first publication shall be made at least ten days before the date fixed in such notice for the hearing.

(i) After such hearing, which may be adjourned from time to time, the ordinance establishing rates, fees or charges, either as originally introduced or as modified and amended, shall be passed and put into effect. A copy of the schedule of such rates, fees and charges so established shall be kept on file in the office of the board having charge of the operation of such works, and also in the office of the clerk of the municipality, and shall be open to inspection by all parties interested. The rates, fees or charges so established for any class of users or property served shall be extended to cover any additional premises thereafter served which fall within the same class, without the necessity of any hearing or notice.

(j) Any change or readjustment of such rates, fees or charges may be made in the same manner as such rates, fees or charges were originally established as hereinbefore provided: Provided, That if such change or readjustment be made substantially pro rata, as to all classes of service, no hearing or notice shall be required. The aggregate of the rates, fees or charges shall always be sufficient for such expense of operation, repair and maintenance and for such sinking fund payments.

(k) All rates, fees or charges, if not paid when due, shall constitute a lien upon the premises served by such works. If any service rate, fees or charge so established is not paid within twenty days after the same is due, the amount thereof, together with a penalty of ten percent, and a reasonable attorney's fee, may be recovered by the board in a civil action in the name of the municipality, and in connection with such action said lien may be foreclosed against such lot, parcel of land or building, in accordance with the laws relating thereto: Provided, That where both water and sewer services are furnished by any municipality to any premises the schedule of charges may be billed as a single amount or individually itemized and billed for the aggregate thereof.

(*l*) Whenever any rates, rentals, fees or charges for services or facilities furnished shall remain unpaid for a period of twenty days after the same shall become due and payable, the property and the owner thereof, as well as the user of the services and facilities shall be delinquent until such time as all rates, fees and charges are fully paid. When any payment for rates, rentals, fees or charges becomes delinquent, the governing body may use the security deposit to satisfy the delinquent payment.

(m) The board collecting such rates, fees or charges shall be obligated under reasonable rules to shut off and discontinue both water and sewer services to all delinquent users of either water facilities, or sewer facilities or both, and shall not restore either water facilities or sewer facilities, to any delinquent user of either until all delinquent rates, fees or charges for both water facilities, and sewer facilities, including reasonable interest and penalty charges, have been paid in full. (1933, Ex. Sess., c. 25, § 16; 1933, 2nd Ex. Sess., c. 48; 1959, c. 125; 1967, c. 105; 2001, c. 212; 2004, c. 185.)

Effect of amendment of 2004. — Acts 2004, c. 185, effective June 10, 2004, inserted "deposit required for new customers; forfeiture of deposit; reconnecting deposit; tenant's deposit" in the introductory language; added the subsection designations for (c) through (m); added (d) and (e); substituted "Class II-0" for "Class II-O" in (h); substituted "within twenty days" for "within thirty days" in (k); in (*l*) substituted "twenty days" for "thirty days" and added the second sentence; and deleted "and regulations" following "reasonable rules" in (m).

ARTICLE 13A.

PUBLIC SERVICE DISTRICTS FOR WATER, SEWERAGE AND GAS SERVICES.

Sec.	
16-13A-1c.	General purpose of districts.
16-13A-2.	Creation of districts by county commission; enlarging, reducing, merging, or dissolving district; consolidation; agreements, etc.; infringing upon powers of county commission; filing list of members and districts with the secretary of state.
16-13A-3.	District to be a public corporation and political subdivision; powers thereof; public service boards.
16-13A-5.	General manager of board.
16-13A-7.	Acquisition and operation of district properties.
16-13A-8.	Acquisition and purchase of public service properties; right of eminent domain; extraterritorial powers.
16-13A-9.	Rules; service rates and charges; discontinuance of service; required water and sewer connections; lien for delinquent fees.
16-13A-14.	Items included in cost of properties.
16-13A-18a.	Sale, lease or rental of water, sewer, stormwater or gas system by district; distribution of proceeds.
16-13A-24.	Acceptance of loans, grants or temporary advances.
16-13A-25.	Borrowing and bond issuance; procedure.

§ 16-13A-1. Legislative findings.

Code of State Rules References. — Government of public service districts, 150 CSR 17, effective September 1, 1990.

§ 16-13A-1c. General purpose of districts.

Any territory constituting the whole or any part of one or more counties in the state so situated that the construction or acquisition by purchase or otherwise and the maintenance, operation, improvement and extension of properties supplying water, sewerage or stormwater services or gas distribution services or all of these within such territory, will be conducive to the preservation of the public health, comfort and convenience of such area, may

CHARTER
PART I CHARTER*

***Editor's note:** Printed in this part is the city's **Charter**, being Acts 1929 (municipal **charters**), ch. 4, as approved by the governor on March 6, 1929, and effective on passage. Amendments are indicated by parenthetical history notes following amended provisions. The absence of a history note indicates that the provision remains unchanged from the original. Obvious misspellings have been corrected without notation. For stylistic purposes a uniform system of headings, catchlines and citations to state statute has been used. Additions made for clarity are indicated by brackets.

Notwithstanding the preceding paragraph, the copy of the **Charter** used in preparation of this part is the copy published in the city's 1975 Code. The editorial note for same states (in part) as follows: "Many section catchlines have been changed by the editors to more clearly and more fully indicate the contents of the sections and are not to be regarded as official; years have been changed from words to numerals; a uniform system of capitalization has been adopted; in some sections italicized words are printed in Roman; and words and figures have been supplied by the editors for the purpose of clarity."

The editor's note for the **Charter** as published in the city's 1975 Code also states (in part) as follows:

According to the West Virginia Blue Book, 1973, page 820, the community which is now Charleston was "originally **chartered** in 1794 as Charles Town----, [so] named by George Clendenin, one of the earliest settlers, for his father, Charles Clendenin." It became "Charleston" by Acts of Assembly 1817-18, ch. CXV, p. 160 et seq., passed January 19, 1818, which provided, in pertinent part, that "the town of Charles Town in the county of Kanawha, as the same has been heretofore laid off and the several acts of Assembly for that purpose--shall be, and the same is hereby erected into a town corporate, to be known as distinguished by the name of 'Charleston'----." These Acts were, of course, those of the general assembly of the Commonwealth of Virginia. The first Act of the West Virginia legislature amending the town **Charter** was that of 1857, ch. 127, p. 1555; and Charleston became a city by Acts 1875, ch. 39, p. 47, which provided inter alia, for a common council consisting of a mayor, recorder and nine councilmen, a body politic by the name "The City of Charleston."

Sec. 1. Charleston made a city corporate and body politic.
Sec. 2. Corporate limits.
Sec. 3. Twenty wards established.
Sec. 4. Municipal authorities; elective officers and qualifications for holding office.
Sec. 5. Officers in addition to elective officers; salaries.
Sec. 6. Corporate power vested in council.
Sec. 7. Enumeration of numerous miscellaneous powers of council; jurisdiction beyond corporate limits.
Sec. 7-a. Authority of council, municipal judge, circuit and common pleas courts and judges relating to city licenses.
Sec. 7-b. Regulation of operation of motor vehicles.
Sec. 8. Persons entitled to vote.
Sec. 9. Boundaries of voting precincts; registration books; registering voters; transfer from one precinct to another; duties of county court.
Sec. 9-a. Special registrars; compensation of county court and clerk; delivery of registration books to city clerk; return to clerk of county court.
Sec. 10. Nomination of candidates.
Sec. 11. When county and city voting precincts to be the same; how elections to be held.
Sec. 12. Law governing preparation of ballot and method of voting.
Sec. 13. The council--Title; how constituted.
Sec. 14. Same--Qualifications; vacancies.
Sec. 15. Same--Mayor; clerk; president pro tempore.
Sec. 16. Same--Representation of new ward.
Sec. 17. Same--Exercise of legislative functions; information, etc., from officers and employees.
Sec. 18. Audit of books and accounts.
Sec. 19. Removal of officers by council or by circuit court of Kanawha County, or by officers having appointment authority.
Sec. 20. Rules and regulations for government of council; record of meetings.
Sec. 21. Regular meetings of council.

Sec. 22. Special meetings of council.
Sec. 23. Council procedure for contested elections, and right of appeal to circuit court.
Sec. 24. Oath of officers; how and within what time officers must qualify; failure to qualify vacates office.
Sec. 25. Bonds of officers and employees; record of bonds.
Sec. 26. Quorum of council; compelling attendance of absent members.
Sec. 27. Voting in council and recording of votes.
Sec. 28. City clerk is ex officio clerk of the council; council minutes and admissibility thereof in evidence.
Sec. 29. Holding two offices.
Sec. 30. Failure of mayor or other officer to make appointments.
Sec. 31. Vacancy in office of mayor or treasurer; vacancy in office of appointive officer; officers hold office until successors qualified, unless previously removed.
Sec. 32. Corruption in office.
Sec. 33. Power of council to compel attendance of witnesses and production of records, administer oaths and punish for contempt.
Sec. 34. Absence or inability of certain officers to perform duties.
Sec. 35. Election and term of office of elective officers; salary of mayor; appointments by mayor; appointment of city clerk; appointments by manager; term of appointive officers; duties of mayor and city solicitor; salary of solicitor; fees.
Sec. 36. Appointment, compensation, powers and duties of the manager.
Sec. 37. Franchises--Granting; requirements and limitations governing; vote of council required.
Sec. 38. Same--Advertisement of application; submission to voters.
Sec. 39. Committees of council; adjournment of council meetings; postponement of announcement of vote.
Sec. 40. Style of ordinances.
Sec. 41. Passage of ordinances; revision, reenactment or amendment; effective date; publication of caption or title; resolutions and orders.
Sec. 42. Ordinances to be spread on records of council; "Ordinance Record"; code of ordinances.
Sec. 43. Officers conservators of the peace.
Sec. 44. Powers and duties of municipal judge; maximum imprisonment for violation of ordinance; appeal; expense of maintaining persons committed to county jail.
Sec. 45. Qualifications of municipal judge; not to appear as counsel in criminal cases; absence or inability to perform duties; bond.
Sec. 46. Bail.
Sec. 47. Authority of council, manager and police officers relating to nuisances; duties and responsibilities of owners and occupants of property; enforcement.
Sec. 48. Connection with sewer system.
Sec. 49. Construction of sidewalks, curbs and gutters; duty of county clerk to record assessments.
Sec. 50. Annual estimate for tax levy.
Sec. 51. Authority to levy and collect taxes; limit of taxation.
Sec. 52. Collection of taxes.
Sec. 53. Powers of collector.
Sec. 54. Distress for collection of taxes.
Sec. 55. Lien on real estate for taxes--Established; enforcement by suit in court of record; priority of lien.
Sec. 56. Same--Enforcement by tax sale.
Sec. 57. Limitation on authority of county to tax persons and property within city for streets, education or poor outside city limits; control of streets and schools within city; joint ownership of bridges.
Sec. 58. Depositories.
Sec. 59. Bonds--Authority to issue; purposes; interest; limit; taxation to pay interest and principal.
Sec. 59-a. Same--For improvement of streets.
Sec. 60. Same--In anticipation of special assessments for street improvements or sewer construction; limitation on indebtedness.
Sec. 61. Contracts for improvement of streets; assessment of cost.
Sec. 62. Sewerage assessments against owners of abutting property; requiring connection with sewer; including cost of drains in cost of street improvement.
Sec. 62-a. Construction of sewer systems or common, lateral, branch, trunk or combined sewers.
Sec. 63. Resolution declaring necessity for street improvement--Required; procedure for adoption.
Sec. 64. Same--Service on property owners of notice of passage.
Sec. 65. City executive committees of political parties.
Sec. 66. Bonds to pay city's cost of improvement of streets, etc.
Sec. 67. Hearing of property owners affected by improvements; ordinance concerning improvement.
Sec. 68. Special assessments when several kinds of materials have been named in ordinance providing for improvement.
Sec. 69. Vote of council required for public improvement; petition by property owners.
Sec. 70. Assessment when public improvement passes through or by public property or property of institution.
Sec. 71. What cost of improvement shall include.
Sec. 72. Filing statement as prerequisite to action for damages arising out of improvement.
Sec. 73. Liberal construction of proceedings with respect to improvements.
Sec. 74. Election and three-fifths vote required for issuance of bonds; regulations governing.
Sec. 75. Authority of council to lay special levies in years 1929 and 1930 for special purposes.
Sec. 76. Power of council as to public buildings, hospitals, libraries, etc.
Secs. 77--79. Fire department civil service.

Sec. 80. Political activities by members of fire or police departments.
Sec. 81. Service of notice, summons, warrant, etc.
Sec. 82. Contested elections for council.
Sec. 83. Duties of city clerk as to municipal elections.
Sec. 84. Valid ordinances and regulations passed on or before May 1, 1915, not inconsistent with this Charter, to remain in effect until repealed.
Sec. 85. Powers and duties of policemen.
Sec. 86. Compensation of members of council; absence from meetings.
Sec. 87. Reports by manager to council; reports by officers and employees under supervision of manager.
Sec. 88. Additional method for paving streets; assessment certificates.
Sec. 88-a. Void, irregular or omitted assessments.
Sec. 88-b. Assessment certificates to pay for cost of construction of sewers and sewer systems.
Sec. 88-c. Subdividing abutting land for purpose of making assessments.
Sec. 89. Initiation of ordinances by voters.
Sec. 90. Reconsideration of ordinance protested by petition; submission of ordinances to voters.
Sec. 91. Recall of officers.
Sec. 92. Signatures and affidavits to petitions filed under three preceding sections; form of submission of ordinance; all city elections to conform to state law.
Sec. 93. Additional method for construction of sidewalks; assessment certificates.
Sec. 93-a. Transcript of property to be furnished by county assessor.
Sec. 94. Authority to issue warrants; vacancy in office of municipal judge.
Sec. 95. Statement of claim before action against city for damages for personal injury.
Sec. 96. Health commissioner.
Sec. 97. Police matron.
Sec. 98. Codification of ordinances.
Sec. 99. Cemeteries and burials.
Sec. 100. Building inspector.
Sec. 101. Power to buy, sell or exchange real estate.
Sec. 102. Zoning--Power of city.
Sec. 102-a. Same--Division of city into zoning districts.
Sec. 102-b. Same--Design of zoning regulations; considerations in making.
Sec. 102-c. Same--Establishment, enforcement and change of zoning regulations and boundaries of zoning districts; hearing.
Sec. 102-d. Same--Change or repeal of zoning regulations and boundaries; protests.
Sec. 102-e. ¶ 1. Same--Zoning commission.
Sec. 102-e. ¶ 2. Repeal of inconsistent laws.

Sec. 1. Charleston made a city corporate and body politic.

The inhabitants of all that part of the County of Kanawha included and centered within the limits hereafter prescribed in section two are hereby made a city corporate and body politic by the name of "The City of Charleston," and as such city it shall have perpetual succession and a common seal, and by that name it may sue and be sued, plead and be impleaded, and may purchase, hold, lease or sell real estate and personal property necessary to the discharge of its corporate duties, or needful or convenient for the good order, government and welfare of said corporation.

Editor's note: Except for the "perpetual succession" provision and the provisions incorporating and naming the city, the provisions of **Charter** § 1 are covered by W. Va. Code § 8-12-1. *See* W. Va. Code § 8-1-6.

Sec. 2. Corporate limits.

The corporate territorial limits of the City of Charleston shall comprise all that part of the magisterial district of Charleston and all that part of the territory of the magisterial district of Loudon in the County of Kanawha and State of West Virginia, which is bounded and described as follows, to wit:

[Description deleted.]

Editor's note: The boundary description has not been published. It has been rendered obsolete by subsequent annexations.

State law references: Annexation, W. Va. Code § 8-6-1 et seq.; decrease of corporate limits, W. Va.

Code § 8-7-1 et seq.

Sec. 3. Twenty wards established.

[Text deleted.]

Editor's note: The editor's note for **Charter** § 3 in the city's 1975 Code states as follows:

This section, as initially enacted by the legislature by Acts 1929, (Munl. ch.), ch. 4, § 3, divided the city into seventeen wards. By Ordinance No. 308, amendatory of this section, enacted Nov. 10, 1958, and ratified at a special election held Dec. 13, 1958, the city was redivided into nineteen wards. Due to subsequent changes in population and the resulting necessity for more proportionate representation in the city council, the council on Sept. 19, 1966, by affirmative vote of more than two-thirds of the members, enacted Ord. No. 870, amendatory of this section, by redividing the city into eighteen wards, described by metes and bounds, subject to a referendum as provided in W. Va. Code § 8-4-7; and at a special election on Nov. 8, 1966, held pursuant to prior notice duly published, a majority of the legal votes cast were in favor of the amendment, which thereupon became effective with the declaration by the council of the results of that election, all in conformity with the provisions of W. Va. Code § 8-4-7. The text of this section, as so amended, is omitted as obsolete in some respects due to subsequent addition of territory, but it has been saved from repeal and is on file in the office of the city clerk. Another reason for omission of the text of this section was that Ordinance No. 1570, 7-1-74, directed the mayor to appoint two special committees, one to take a census of the city and the other, upon completion of such census, to prepare and submit to the council a report, with recommendations for the division of the city into wards and the number and boundaries thereof, the number of councilmen to represent each ward, and the number of councilmen at large, together with a proposed ordinance to effect such recommendations. Ordinance No. 3040, adopted on Dec. 20, 1982, redivided the city into twenty wards, described by metes and bounds. For current division of the city into wards and the boundaries thereof, see the official map of the city which, when completed and approved by the city council, will be placed on file in the office of the city clerk.

State law references: Authority to alter ward boundaries or number of wards, W. Va. Code § 8-5-7.

Sec. 4. Municipal authorities; elective officers and qualifications for holding office.

The municipal authorities of the City of Charleston shall consist of a mayor, city treasurer, municipal judge, and a member of the city council from each ward of the city, and six councilmen at large, who shall be elected by the qualified voters of such city, and such officers shall for the assessment year preceding their respective elections as hereinafter provided, has been assessed with and paid taxes in the City of Charleston upon a valuation of at least one hundred dollars worth of real estate or personal property therein, and any person elected to any one of such offices who has not been assessed with and paid taxes on such amount of property shall not qualify or enter upon the performance of the duties thereof, but such office shall thereby become vacant and shall be filled by a qualified person as provided herein for other vacancies.

(Ord. No. 870, § 2, 9-19-1966; Ord. No. 1620, § 2; Ord. No. 3040, § 2)

Editor's note: The property ownership requirements in **Charter** § 4 violate W. Va. Const. art. III, § 17. *See State ex rel. Piccirillo v. City of Follansvee,* 160 W. Va. 329, 233 S.E.2d 419 (1977). The note for this section in the city's 1975 Code states that Ord. No. 870 was enacted by affirmative vote of more than two-thirds of the members of the city council, and it was ratified by a majority of the legal votes cast at a special election on Nov. 8, 1966.

Sec. 5. Officers in addition to elective officers; salaries.

In addition to the municipal authorities mentioned in section 4 of this act [this **Charter**], the city

shall have a manager, city clerk, municipal court clerk, city auditor, collector, chief of police, city solicitor, assistant city solicitor, chief of fire department, engineer, health commissioner, building inspector, lockup keeper, humane officer or officers and such member of policemen as council by ordinance may direct. All the officers named in this and the preceding sections shall be paid proper salaries which shall be fixed by the council, except as herein otherwise provided, and such salaries shall be within the limits provided for by this act [this **Charter**].

Editor's note: The reference in **Charter** § 5 to the health commissioner is obsolete. *See* **Charter** § 96 (note). In addition, the last sentence is covered by W. Va. Code § 8-5-12. *See* W. Va. Code § 8-1-6.

Sec. 6. Corporate power vested in council.

All the corporate power of said city shall be vested in and exercised by council or under its authority, except as otherwise provided in this act [this **Charter**].

Sec. 7. Enumeration of numerous miscellaneous powers of council; jurisdiction beyond corporate limits.

The council of said city shall have, and is hereby granted power to have said city surveyed, to lay out, open, vacate, straighten, broaden, change grade of, grade, regrade, curb, widen, narrow, repair, pave and repave streets, alleys, roads, squares, plots, sidewalks and gutters for public use, and to alter, improve, embellish and ornament and light the same, and to construct and maintain public sewers and laterals, and shall, in all cases, have power and authority to assess upon and collect from the property benefited thereby, such part of the expense thereof as shall be fixed by ordinance, except as hereinafter provided, to have control of all streets, avenues, roads, alleys and grounds for public use in said city, and to regulate the use thereof and driving thereon, and to have the same kept free from obstruction, pollution or litter on or over them; to have the right to control all bridges within said city, and the traffic thereover; to change the name of any street, avenue or road within said city, and regulate and cause the numbering and renumbering of houses on any street, avenue or road therein; to regulate the naming of streets, avenues and public places; to regulate and determine the width of streets, sidewalks, roads and alleys; to order and direct the curbing, recurbing, paving, repaving, and repairing of sidewalks and footways for public use in said city to be done and kept clean and in good order by the owners of adjacent property; to enter into a contract with the County of Kanawha, or any internal improvement company for the joint ownership of any bridge by the city and such county or company, upon such terms as may be prescribed in the contract, but any such bridge shall be a public highway and the interest of the company, county and city shall be only such proportionate part thereof as it may pay for or that may be named in the contract; to prohibit and punish the abuse of animals; to restrain and punish vagrants, mendicants, beggars, tramps, prostitutes, fortunetellers, palmists, drunken or disorderly persons within the city, and to provide for their arrest and manner of punishment; to prohibit and punish by fine the bringing into the city by steamboats, railroads or other carriers of persons known to be paupers, dangerous or objectionable characters or afflicted with contagious diseases; to control and suppress disorderly houses of prostitution or ill fame, houses of assignation and gaming houses or any part thereof; to punish those guilty of possessing, transporting or selling intoxicating liquors and to confiscate all automobiles, cars, wagons, boats, water[craft] and aircraft, beasts of burden and vehicles of any kind in connection with which intoxicating liquors are had, kept or possessed for the purpose of transportation or carrying in any way within the city; to punish those engaged in gaming and to suppress all gaming or gambling houses, and all places where gambling or betting is in any way carried on or permitted, and to punish all persons in any way connected therewith; to prohibit within the city or within two miles thereof, slaughterhouses, soap or glue factories and houses and places of like kind, and any other thing or business dangerous, unwholesome, unhealthy, offensive, indecent or dangerous to life, health, peace or property; to provide for the entry into and the examination of all dwellings, lots, yards, enclosures, buildings and structures, cars, boats and vehicles of every description, and to ascertain their condition for health, cleanliness or safety; to regulate the building and maintenance of party walls, partition fences or lines, firewalls, fireplaces, chimneys, boilers, smokestacks and stove

pipes; to provide for and regulate the safe construction, inspection and repairs of all public and private buildings, bridges, basements, culverts, sewers, or other buildings or structures of any description; to take down and remove, or make safe and secure, any and all buildings, walls, structures or superstructures at the expense of the owners thereof, that are or may become dangerous, or to require the owners or their agents to take down and remove them or put them in a safe and sound condition at their own expense; to regulate, restrain or prohibit the erection of wooden or other buildings within the city; to regulate the height, construction and inspection of all new buildings hereafter erected, and the alteration and repair of any buildings already erected or hereafter erected in said city, and to require permits to be obtained for such buildings and structures, and plans and specifications thereof to be submitted to the building inspector; to regulate the limit within which it shall be lawful to erect any steps, porticos, bay windows, bow windows, show windows, awnings, signs, columns, piers or other projection or structural ornaments of any kind for the houses or buildings fronting on any street of said city; to establish fire limits and to provide the kind of buildings and structures that may be erected therein, and to enforce all needful rules and regulations to guard against fire and danger therefrom; to require, regulate and control the construction of fire escapes for any building or other structures in said city, to control the opening and construction of ditches, drains, sewers, cesspools and gutters, and to deepen, widen and clear the same of stagnant water or filth, and to prevent obstruction therein, and to fill, close or abolish the same and to determine at whose expense the same shall be done; and to build and maintain fire station houses, crematories, jails, lockups, and other buildings, police stations and police courts, and to regulate the management thereof; to acquire, establish, lay off, appropriate, regulate, maintain and control public grounds, squares and parks, hospitals, market houses, city buildings, airports, libraries and other educational or charitable institutions, either within or without the city limits, and when the council determines that any real estate rights, or materials in or out of the city is necessary to be acquired by said city for any such citypurpose, or for any public purpose, or is necessary in the exercise of its powers herein granted, the power of eminent domain is hereby conferred upon said city, and it shall have the right to institute condemnation proceedings against the owner thereof, whether said property be in or out of said city, in the same manner, to the same extent, and upon the same conditions as such power is conferred upon public service corporations by chapter 42 of the Code of West Virginia of the edition of 1923, and is now or may be hereafter amended [now W. Va. Code ch. 54]; to purchase, sell, lease or contract for and take care of all public buildings and structures and real estate deemed proper for the use of such city; and for the protection of the public to cause the removal of unsafe walls, structures or buildings, and the filling of excavations; to acquire or assist in acquiring land to be donated, dedicated or conveyed to, or otherwise vested in, the State of West Virginia as a site for a state capital or other public buildings, and to donate, dedicate and convey the same to said state or otherwise procure the title to the same to be vested in said state; to prevent injury or annoyance to the business of individuals from anything dangerous, offensive or unwholesome; to abate or cause to be abated all nuisances and to that end and thereabout to summon witnesses and hear testimony; to regulate or prohibit the keeping of gunpowder and other combustible or dangerous articles, and to regulate the transportation of same through the streets, alleys and public places; to regulate, restrain or prohibit the use of firecrackers or other explosives or fireworks, and all noises or performances which may be dangerous, indecent or annoying to persons or tend to frighten horses or other animals; to provide and maintain proper places for the burial of the dead, in or out of the city, and to regulate interments therein upon such terms and conditions as to price and otherwise as may be determined; to provide for shade and ornamental trees,shrubbery, grass, flowers and other ornamentation, and the protection of the same; to provide for the poor of the city; to make suitable and proper regulations in regard to the use of the streets, public places, sidewalks and alleys by streetcars, foot passengers, animals, vehicles, motors, automobiles, traction engines, railroad engines and cars, and to regulate the running and operation of the same so as to prevent obstruction thereon, encroachment thereto, injury, inconvenience or annoyance to the public; and to regulate fares and operation of motor vehicles operating on a fixed route used in the public transportation of passengers or property; to purchase or otherwise secure life, health or accident policies on the group or other convenient plan upon the members of the city police force and fire department, and as an element of compensation of such members may appropriate the money necessary to defray the cost thereof; whenever in its opinion the safety of the public so requires to authorize or require by ordinance any railroad company operating railroad tracks upon or across any public street or streets of the city, to construct and maintain overhead or undergrade crossings wherever the tracks of said company are laid upon or across the public streets of such city, and to apportion according to general law between any

such railroad company and city the cost of such construction and maintenance and the cost of the acquisition of the necessary property and rights-of-way and the damages to abutting properties between any such railroad company and city; to prohibit prize fighting and cock and dog fighting; to license, tax, regulate or prohibit theaters, moving pictures, circuses, and exhibition of showmen and shows of any kind, and the exhibition of natural or artificial curiosities, carnivals, menageries and music exhibitions and performances, and other things or business on which the state does or may exact a license tax; to organize and maintain fire companies and departments, and to provide necessary apparatus, engines and implements for the same and to regulate all matters pertaining to the prevention and extinguishing of fires; to make proper regulations for guarding against danger and damage from fires, water or other elements; to regulate and control the kind and manner of plumbing and electric wiring, the operation and height of flying of aeroplanes, airships and balloons; to regulate wireless stations, radio stations and other appliances for the protection of the health and safety of said city; to levy taxes on property, property and licenses, to license and tax dogs and other animals and regulate, restrain and prohibit them and all other animals and fowls running at large; to provide revenue for the city and appropriate the same to its expenses; to adopt rules for the transaction of business of its own regulation and government; to promote the general welfare of the city, and to protect the persons and property of citizens therein; to regulate and provide for the weighing of produce and other articles sold in said city and to regulate the transportation thereof and other things, through the streets, alleys and public places; to have the right to grant, refuse or revoke any and all licenses for the carrying on of any business within said city on which the state exacts a license tax; to establish and regulate markets and to prescribe the time for holding the same, and what shall be sold in such market, and to let stalls or apartments and regulate the same; to acquire and hold property for market purposes; to regulate the placing of signs, billboards, posters and advertising on or over the streets, alleys, sidewalks and public grounds of said city; to preserve and protect the peace, order and safety and health of the city and its inhabitants, including the right to regulate the sale and use of cocaine, morphine, opium and poisonous or dangerous drugs; to appoint and fix the place of holding city elections; to erect, own, lease, authorize or prohibit the erection of gas works, electric light works or water works,ferry boats, in or near the city, and to operate the same, and to sell the product of services therefrom and to do any and all things necessary and incidental to the conduct of such business; to build, hold, purchase, own and operate toll bridges; to enter into an agreement with the County of Kanawha, whereby the council and the county court of Kanawha County shall have the power and authority to provide for a full time health officer in charge of all the general health and sanitation activities and of the enforcement of all laws and regulations relating to public health, in the City of Charleston, the County of Kanawha, and to provide for necessary assistants, nurses, clerks and other employees, and the expenses of the administration thereof, and to provide for a proper division of all such expenses between the city and county, and make all needful rules and regulations to fully carry into effect the said joint undertaking between the City of Charleston and the County of Kanawha; to provide for the purity of water, milk, meats and provisions offered for sale in said city, and to that end provide for a system of inspecting the same and making and enforcing rules for the regulation of their sale; and to prohibit the sale of any unwholesome or tainted milk, meats, fish, fruit, vegetables, or the sale of milk, containing water or other things not constituting a part of pure milk; to provide for inspecting dairies and slaughterhouses, whether in or outside of the city, where the milk and meat therefrom are offered for sale within said city, and to prohibit the sale of any articles deemed unwholesome, and to condemn the same or destroy or abate it as a nuisance; to provide for the regulation of public processions so as to prevent interference with public traffic, and to promote the good order of the city; to prescribe and enforce ordinances and rules for the purpose of protecting the health, property, lives, decency, morality, cleanliness and good order of the city and its inhabitants and to protect places of divineworship in and about the premises where held, and to punish violations of all ordinances, although the offense under and against the same shall also constitute an offense under the laws of the State of West Virginia or the common law; to provide for the employment and safekeeping of persons who may be committed in default of payment of fines, penalties or costs under this act [this **Charter**], who are otherwise unable to discharge the same, by putting them to work for the benefit of the city upon the streets or other places in or out of the city provided by said city, and to use such means to prevent their escape while at work as the council may deem expedient; and the council may fix a reasonable rate per day as wages to be allowed such persons until the fine and costs against him [them] are thereby discharged; to compel the attendance at public meetings of the members of the council; to have and exercise such additional rights, privileges and powers as are granted to

municipalities by chapter 47 [now chapter 8, the Municipal Code of West Virginia (W. Va. Code § 8-1-1 et seq.)] of the Code of West Virginia as amended.

For all such purposes, except that of taxation and for purposes otherwise limited by this act [this **Charter**], the council shall have jurisdiction for one mile beyond the corporate limits.

And the council shall have the right to establish, construct and maintain public markets, landing [s,] ferries, wharves, parking places and docks on any ground which does or shall belong to said city, or which it shall acquire, by purchase or otherwise, and to sell, release, repair, alter or remove any public markets, landings, ferries, wharves, dikes, buildings or docks which have been or shall be so constructed, and to levy and collect reasonable duty on vessels and other craft coming to or using said landings, ferries, wharves, dikes, docks, parking places and buildings, and to preserve and protect the peace and good order at the same, and regulate the manner in which they shall be used; and to have the sole right, under state laws and in the same manner as now control county courts, to establish, construct, maintain, regulate and control all such wharves, docks, ferries and landings within the corporate limits of said city.

To carry into effect these enumerated powers and all other powers conferred upon said city expressly or by implication in this and other acts of the legislature, the council of said city shall have the power in the manner herein prescribed, to adopt and enforce all needful orders, rules and ordinances not contrary to the laws and constitution of this state; and to prescribe, impose and enforce reasonable fines and penalties, including imprisonment in the city lockup, jail or stationhouse, and to work prisoners found guilty, as the council may prescribe, and market the products of such labor, and with the consent of the county court of Kanawha County, entered of record, shall have the right to use the jail of said county for any purpose necessary to the administration of its affairs.

Editor's note: Most of **Charter** § 7 is covered by W. Va. Code §§ 8-12-2, 8-12-5 et seq. *See* W. Va. Code § 8-1-6. The provisions of this section pertaining to punishment of possession or sale of intoxicating liquors are superseded by the Alcoholic Beverage Control Act (W. Va. Code § 60-6-1 et seq.). The provisions of this section pertaining to regulation of construction are somewhat inconsistent with W. Va. Code § 8-12-13. Notwithstanding language in this section, penalties imposed for ordinance violations cannot exceed those imposed under W. Va. Code ch. 61 for similar offenses and no term of imprisonment can exceed 30 days. *See* W. Va. Code §§ 8-1-6, 8-11-1, 8-12-5(57).

Sec. 7-a. Authority of council, municipal judge, circuit and common pleas courts and judges relating to city licenses.

The council of the City of Charleston shall have full discretion in the matter of granting, refusing and revoking licenses for keeping hotels, eating houses and restaurants, garages, taxicab stands, bowling alleys, pool and billiard tables and like tables, and for selling soft drinks, as in the case of other licenses, and shall supervise, regulate and control all places licensed for said purposes, and the municipal judge shall have jurisdiction when such city license and regulation is sought to be evaded and may prevent such evasion, provided, that no such license, regulation or control shall apply to any fraternal beneficiary society permitted under the state laws. The council shall make no provision for the licensing of automobiles or other motor vehicles, except that in the case of motor vehicles used in the transportation of passengers or property for hire the council may require from the owner or operator of any such vehicle a bond, with sureties, and in such penalty, and with such conditions as it may deem proper. The council shall have power to enact and enforce proper ordinances for the purpose of carrying into effect the powers hereby granted.

If any person fails or refuses to secure a license or to pay any license tax due the city, or fails to obtain a permit to do anything for which a permit is required by ordinance, in addition to all other penalties and remedies provided by the ordinances of the city, the circuit court of Kanawha County and the court of common pleas of Kanawha County, or the respective judge thereof, in vacation, upon application in the name of the city or of any officer of the city, shall grant an injunction, inhibiting such person from continuing the business until the full amount of the license tax and penalty prescribed by the ordinance and due the city is paid, or until the person has obtained the license or permit as required

by any ordinance.

State law references: Authority to require license for anything for which state license is required, unless prohibited by general law, and to impose a reasonable tax thereon not in excess of state tax, W. Va. Code §§ 8-13-4, 11-12-4.

Sec. 7-b. Regulation of operation of motor vehicles.

The council of the City of Charleston is hereby granted power, in addition to the powers heretofore granted it, to regulate by ordinance the operation of motor vehicles and other vehicles in said city, and the speed at which the same may be driven, and to provide for the punishment of violations of such ordinances; and said council is given specific authority to punish the violation of ordinances relating to the speed of such vehicles, or the operation thereof, by impounding or taking possession of such vehicles and retaining the same for such time as may be prescribed by ordinance not to exceed thirty days.

Editor's note: The provisions of **Charter** § 7-b appear superseded by W. Va. Code §§ 8-11-1, 8-23-5 (57), 17C-2-7, 17C-2-8. *See* W. Va. Code § 8-1-6.

Sec. 8. Persons entitled to vote.

Every person qualified by law to vote for members of the legislature of this state (and who shall have been a resident of said city for sixty days preceding the day of election, of the ward in which he offers to vote at least ten days preceding such day and a bona fide resident of the election precinct in which he offer to vote) shall be entitled to vote at all elections held in said city by or under the authority and control thereof.

Editor's note: The provisions of **Charter** § 8 are superseded by W. Va. Code § 3-1-3. *See State ex rel. Peck v. City Council,* 150 W. Va. 580, 148 S.E.2d 700 (1966). *See also* W. Va. Code § 8-1-6.

Sec. 9. Boundaries of voting precincts; registration books; registering voters; transfer from one precinct to another; duties of county court.

Voting precincts in the several wards for the city election shall be the same as to boundaries as those fixed by the county court for all state and county elections. The county clerk of Kanawha County shall carefully preserve in his office, registration books of each general state and county election for all of the precincts of the City of Charleston, and the original of said books shall be used as the registration for all regular and special city elections, with such corrections as are herein provided for. Said registration books shall never be out of the possession and control of the county court of Kanawha County, or the clerk thereof, except as hereinafter provided:

The county court of Kanawha County shall sit on the three last Saturdays and the last Monday next preceding any regular election or primary in said City of Charleston for the purpose of registering voters who have not been already registered in the various precincts, and for transferring voters from one precinct to another which shall be done, upon a proper showing, by striking the name of the voter from the registration book in which it appears, and placing the same upon the registration book of the precinct in which the voter is entitled to vote, and no other way, and for striking off the name of any voter from the registration books when it shall be shown to the satisfaction of said court that such person is no longer a voter in said city, and said court shall also strike from such registration books the name of any person known or proved to them to be dead. It shall be the duty of the clerk of said city to give notice of the time and place of the sitting of said court by publication in two newspapers of opposite politics printed and circulated in said city, once a week for four successive weeks before any such municipal election or primary. The clerk of the county court of Kanawha County shall transfer on the registration books the names of such voters as present themselves to him, in person, during such days preceding any municipal election after the first Saturday on which the county court sits, as above

provided. The two major political parties, through the chairman of their respective municipal executive committees, may appoint challengers to be present at the office of the clerk of said county court on the days when the said clerk is herein authorized to make transfers, but said clerk's decision in the matter shall control.

(Acts 1933, Reg. Sess., ch. 117)

Editor's note: The provisions of Charter § 9 are superseded by W. Va. Code §§ 3-1-5, 3-1-6, 3-2-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 9-a. Special registrars; compensation of county court and clerk; delivery of registration books to city clerk; return to clerk of county court.

No special registrars shall be appointed for any municipal election or primary and the county court of Kanawha County and the clerk thereof shall receive nothing for their services as required by this and the last preceding section [§ 9].

On the day prior to any municipal election or primary the clerk of said county court shall deliver to the city clerk of said City of Charleston all original registration books used in the last general county and state election, as corrected by the county court of said county, and the clerk of said city shall send the same to the various precincts of said city, as provided by law. After said registration books are delivered to said clerk of said city, no person shall add to the same any name, nor erase therefrom any name, and any person found guilty of either adding or erasing one or more names shall be guilty of a felony and confined in the penitentiary not less than one, nor more than five years. As soon as may be possible after the holding of any such municipal election or primary said original registration books shall be returned by the clerk of said city to the clerk of the county court of Kanawha County, West Virginia, who shall carefully preserve all of said registration books for such use as is required by law.

(Acts 1933, Reg. Sess., ch. 117)

Editor's note: The provisions of Charter § 9-a are superseded by W. Va. Code § 3-2-1 et seq. *See* W. Va. Code §§ 8-1-6, 8-5-13.

Sec. 10. Nomination of candidates.

Candidates to be voted for at municipal elections may be nominated by convention, or primary election, as may be decided by the executive committees of any of the parties recognized by law in said city, and candidates may be nominated by petition in the manner provided by chapter 3 of the Code of West Virginia [W. Va. Code § 3-1-1 et seq.]. Each of the political parties having the right to make a nomination under the election laws of West Virginia shall give notice of the manner of such nomination by publication thereof in some daily newspaper printed in the City of Charleston for ten days prior to the date of such convention or primary election.

State law references: Municipal political party executive committees and municipal primary elections, W. Va. Code § 8-5-14.

Sec. 11. When county and city voting precincts to be the same; how elections to be held.

Whenever the county court of Kanawha County shall arrange the voting precincts in the City of Charleston for state and county elections, according to the lines of the city wards, then such precincts with the same boundaries and the same voting places as provided for such state and county elections shall be the precincts for all city elections. Except as may be otherwise provided, by this act [this Charter], all city elections shall be held by the council and the officers therefor appointed in the way and manner prescribed in chapter 3 of the Code of West Virginia, but no double election boards shall

be appointed for any city election.

Editor's note: Charter § 11 appears superseded by W. Va. Code §§ 3-1-5, 3-1-6. *See* W. Va. Code § 8-1-6.

Sec. 12. Law governing preparation of ballot and method of voting.

The preparation of the ballot and the method of voting and all other requirements of chapter 3 of the Code of West Virginia [W. Va. Code § 3-1-1 et seq.], except as changed or modified by this act [this Charter], shall govern all city elections held under the provisions hereof.

Sec. 13. The council--Title; how constituted.

The City of Charleston shall have a council, which shall be known and styled as the "Council of the City of Charleston" and shall consist of one resident of each of the wards of the city, and five councilmen to be voted for by all the voters of said city, all of whom shall be nominated, voted for and elected in the manner herein provided.

Editor's note: The provisions of Charter § 13 mandating the size of the council are superseded by the provisions of Charter § 4.

Sec. 14. Same--Qualifications; vacancies.

Only citizens entitled to vote and residents and voters of their respective wards and having the proper qualifications hereinbefore provided shall be eligible to be elected to the office of councilmen [councilman] from their respective wards and at large, and each councilman so elected from a ward shall continue to be a resident of the ward from which he is elected during his entire term of office.

At the election to be held on the third Tuesday in May 1999, there shall be elected one member of the council from each ward and five members of the council from the city at large. If any person elected to council fails to qualify within twenty days after he is declared elected, or resigns as a member of the council, or ceases to be a resident of the ward from which he is elected, then his office shall thereby be vacated and the council shall fill such vacancy by the election of some qualified person for such unexpired term. No person shall be declared elected by the council unless he receives the votes of at least a majority of the members elected thereto and the minutes of such meeting shall show that fact.

(Ord. No. 6050, 12-5-1994)

Editor's note: The number of at-large councilmembers stated in Charter § 14 is superseded by the provisions of Charter § 4.

Sec. 15. Same--Mayor; clerk; president pro tempore.

The mayor shall be the presiding officer of the council and be a member thereof, with the right to vote on all questions the same as any other member of said council, and the city clerk shall be ex officio clerk of the council, and the mayor and city clerk shall each perform such other duties as the council may require of them. The council shall, at its first meeting after each election, select one of its body as president pro tempore, who shall in the absence of the mayor, preside as chairman of the meeting of the council, and in the absence of both the mayor and president pro tempore at any meeting of the council, some member of the council shall be elected to preside over such meeting.

Editor's note: Most of the first sentence of Charter § 15 is covered by W. Va. Code §§ 8-9-1, 8-9-2, 8-10-3. *See* W. Va. Code § 8-1-6.

Sec. 16. Same--Representation of new ward.

Whenever by the extension of the corporate boundaries of the city a new ward is created as part of the city, such new ward shall have representation in the city council and within thirty days after the act creating such new ward takes effect, the council shall proceed to elect one qualified resident thereof, as a member of said council, to hold office until the next general city election.

Sec. 17. Same--Exercise of legislative functions; information, etc., from officers and employees.

The council shall exercise all of the legislative functions of the city government and shall have the right to demand of any city official, or employee, information, explanations, facts, details, correspondence, or other papers affecting the city's interest; and it shall be malfeasance and neglect of duty for any such official or employee to fail or refuse to comply with such demands.

State law references: Powers of municipal governing bodies generally, W. Va. Code §§ 8-11-1 et seq., 8-12-5.

Sec. 18. Audit of books and accounts.

The council shall by proper ordinance provide for the auditing of all the books and accounts of the city at least once in each year, and shall employ a reputable certified public accountant for such purpose, and such audit shall show the complete financial condition of the city at the time thereof and the receipts and disbursements of all moneys during such year. The council may also provide by ordinance for the publication of the report of the accountant on the financial condition of the city at least once in each year, and such report of the accountant shall be spread upon the records of the council and be a public record for all purposes.

Editor's note: The provisions of Charter § 18 appear to be covered by, inconsistent with, and not needed in light of W. Va. Code §§ 6-9-7, 8-13-18, 8-13-23. *See* W. Va. Code § 8-1-6.

Sec. 19. Removal of officers by council or by circuit court of Kanawha County, or by officers having appointment authority.

Any member of the council, and any city official, either elected or appointed, may be removed from his office by the council for any of the following causes: official misconduct, incompetence, habitual drunkenness, neglect of duty, or gross immorality. The charges against any such officer shall be reduced to writing and entered of record by the council, and a summons shall thereupon be issued by the city clerk containing a copy of the charges and requiring the officer named therein to appear and answer the same on a day to be named therein, which summons may be served in the same manner as a summons commencing an action may be served, and the service must be made at least five days before the return day thereof, and it shall require the affirmative vote of two-thirds of all the members elected to council to remove any such official. The circuit court of Kanawha County shall have concurrent jurisdiction with the council to try, hear and determine any proceedings for the removal of any city official for any of the causes herein mentioned.

The mayor, or any other city official having the power of appointment, shall have the absolute right in his discretion to remove any of his appointees and appoint another qualified person in his place, but such removal shall be in writing and served upon said official so removed, and all the rights and powers of such official shall cease and end from the time of such service.

Sec. 20. Rules and regulations for government of council; record of meetings.

The council shall make proper rules and regulations for its own government and the conduct of its business, which rules shall not be contrary to, or inconsistent with, any of the provisions of this act [this **Charter**], and such rules shall be duly entered of record and shall be published by the council in any municipal code or other publication made by the council of this act and the ordinances of said city. The council shall cause a record of its meetings to be kept and recorded by the city clerk in a well bound book provided by the council for that purpose, which book shall remain in the custody and at the office of the city clerk, and all the books containing the proceedings of former councils or other governing bodies of the City of Charleston, shall likewise remain in the custody and be kept at the office of the city clerk, and all such books and all city records shall at reasonable hours and in a reasonable manner be open to the inspection of the public.

Editor's note: The provisions of **Charter** § 20 appear to be covered by W. Va. Code §§ 6-9A-5, 8-9-3, 8-12-5(45), 29B-1-3. This section may be somewhat inconsistent with such provisions. *See also* W. Va. Code § 8-1-6.

Sec. 21. Regular meetings of council.

The council shall hold regular meetings on the first and third Mondays of each month, and the hour and place of such meetings shall be fixed by the council in the rules adopted by it.

Sec. 22. Special meetings of council.

Special meetings of the council shall be held when called by the mayor or ten members thereof. In either case, the call therefor shall be in writing and signed by the mayor or members issuing it, and shall state the time, place and business to be considered thereat, and a copy thereof shall be served upon each member of the council then in the city, and also be published on two successive days in two daily newspapers printed and circulated therein. No business, other than that stated in such call, shall be considered at such meeting.

Sec. 23. Council procedure for contested elections, and right of appeal to circuit court.

All contested elections shall be heard and determined by the council and such contests shall be made and conducted in the same manner as provided for in the case of contests for county and district officers; and the council shall conduct its proceedings in such cases as nearly as practicable in conformity with the proceedings of the county court in such cases, and there shall be the same right of appeal, in the same way, to the circuit court of Kanawha County.

Editor's note: The provisions of **Charter** § 23 appear to be superseded by W. Va. Code §§ 3-7-1 et seq., 8-5-17. *See* W. Va. Code § 8-1-6.

Sec. 24. Oath of officers; how and within what time officers must qualify; failure to qualify vacates office.

All officers elected and appointed shall take an oath, before some one authorized to administer oaths, that they will support the Constitution of the United States, the constitution of this state, and will faithfully and impartially discharge the duties of their respective offices to the best of their skill and judgment; that they are not and will not during their term of office, in any way or manner become pecuniarily interested directly or indirectly in any contract with the city, in any franchise granted by it, or

in the purchase of supplies therefor. When the officer shall have made such oath in writing and filed the same with the city clerk and shall have given the bond required of him, he shall be considered as having qualified for the office to which he was elected or appointed; provided, that if any person so elected or appointed shall not qualify for said office as herein prescribed, within twenty days after he shall have been officially declared elected or appointed thereto, said office shall ipso facto become vacant, and said vacancy shall be filled in the same manner as other vacancies therein are provided for in this act [this **Charter**].

State law references: Oath of municipal officers, W. Va. Code § 8-5-8.

Sec. 25. Bonds of officers and employees; record of bonds.

The mayor, manager, city clerk, municipal court clerk, treasurer, city solicitor, city collector, municipal judge, health commissioner, chief of police and chief of fire department, each shall, before entering upon the discharge of their respective duties, give an official bond, conditioned for the faithful performance of such duties as are prescribed in this act [this **Charter**] or any ordinance now or hereafter passed, in amounts as follows: The mayor, one thousand dollars; manager, ten thousand dollars; city collector, ten thousand dollars; the treasurer, sixty thousand dollars; the city clerk, municipal court clerk, municipal judge and city solicitor, three thousand dollars, respectively; health commissioner, chief of police and chief of the fire department, one thousand dollars, respectively.

The council may require additional bond from any of said appointive officers, and may likewise require bond, in whatever sum they may fix, of any other appointive officer or employee. All bonds of officers or employees shall, before their acceptance, be approved by the council. The minutes of the meeting of council shall show all matters touching the consideration or approval of all bonds, and when said bonds are approved and accepted, they shall be recorded by the city clerk in a well-bound book kept by him at his office for that purpose, which book shall be open to public inspection; and the recordation of such bonds as aforesaid shall be prima facie proof of their correctness, and they, as so recorded, as well as copies thereof duly attested by the city clerk under the seal of the city, shall be admitted as evidence in all courts of this state. The city clerk shall be the custodian of all bonds, except that given by him, and as to it, the city treasurer shall be custodian. All bonds, obligations or other writings taken in pursuance of any provisions of this act [this **Charter**], shall be made payable to "the City of Charleston," and the respective persons, and their heirs, executors, administrators and assigns bound thereby shall be subject to the same proceedings on said bonds, obligations and other writings, for the purpose of enforcing the conditions of the terms thereof, by motion or otherwise, before any court of record held in and for the County of Kanawha, that collectors of county levies and their sureties are or shall be subject to on their bonds for enforcing the payment of the county levies.

Sec. 26. Quorum of council; compelling attendance of absent members.

A majority of the whole number of members elected to the council shall be necessary for the transaction of business, but a smaller number may adjourn from time to time and may compel the attendance of absent members, in such manner and under such penalties as it may by rules provide.

Editor's note: The quorum requirement in **Charter** § 26 is covered by W. Va. Code § 8-9-1. The "compelling attendance" requirement in such section may be inconsistent with such statute. *See also* W. Va. Code § 8-1-6.

Sec. 27. Voting in council and recording of votes.

Unless otherwise herein provided, the vote upon any question or motion before the council may be viva voce when unanimous; but if the question or motion does not receive the unanimous vote of the members present, the vote shall be taken by roll call of the members and made a part of the minutes of the meeting, and when the vote is unanimous the minutes shall so state.

State law references: Records of meetings, W. Va. Code § 8-9-3.

Sec. 28. City clerk is ex officio clerk of the council; council minutes and admissibility thereof in evidence.

The city clerk shall be ex officio clerk of the council and shall keep detailed minutes of its meetings and proceedings in a well-bound book for that purpose, which shall remain in the custody of the city clerk at his office and open to public inspection. The minutes of every meeting after being corrected, shall be signed by the mayor and city clerk, and, if thus recorded and signed, they shall be admitted as evidence in any court of record in this state.

State law references: Council records and minutes of proceedings, W. Va. Code § 8-9-3; duty of municipal recorder to keep the journal of proceedings of governing body, W. Va. Code § 8-10-3.

Sec. 29. Holding two offices.

No officer of the city shall hold two offices with the city at the same time, or be employed by the city in any other capacity, without first having the consent of the council.

Sec. 30. Failure of mayor or other officer to make appointments.

Whenever the mayor or other officer shall fail to make any and all appointments under him, or required to be made by him, for a period of thirty days from the time such appointment should have been made, his office may be declared vacant by the council, and his successor appointed, in the manner herein provided.

Sec. 31. Vacancy in office of mayor or treasurer; vacancy in office of appointive officer; officers hold office until successors qualified, unless previously removed.

Whenever a vacancy for any cause whatever shall occur in the office of mayor or treasurer, the council shall elect some qualified person to fill said vacancy until the next city election, and until his successor shall have been elected and qualified; and when such vacancy shall occur in the office of any appointive officer, his successor shall be appointed by the person making the original appointment, or his successor in office, as hereinbefore provided, and all elective and appointive officers of said city shall hold their respective offices until their successors are elected, or appointed, and qualified, unless sooner removed.

Sec. 32. Corruption in office.

Any member of council or any officer of, or connected with, the city government pursuant to any law of this state or ordinance of the city now or hereafter passed, who shall, in his official capacity or under color of his office, knowingly or willfully, or corruptly vote for, assent to or report in favor of, or allow, or certify for allowance, any claim or demand against the city, which claim or demand shall be on account or under color of any contract or agreement not authorized by or in pursuance of the provisions of this act [this **Charter**], or the ordinances of the city, or any claim or demand against the city and which claim or demand or any part thereof shall be for work not performed for and by authority of said city, or for supplies or materials not actually furnished thereto pursuant to law or ordinance, and every such member or officer as aforesaid who shall knowingly vote for, assent to, assist or otherwise permit, or aid in the disbursement or disposition of any money or property belonging to the city to any other than the specific use or purpose for which such money or property shall be or shall have been received

or appropriated or collected or authorized by law to be received, appropriated or collected, shall, upon conviction thereof, be punished by imprisonment in the county jail for a period of not less than sixty days nor more than one year or by fine of not less than five hundred dollars, nor more than two thousand dollars, or by both. But the council shall pay any just obligations made by the city and keep and perform all contracts, agreements and obligations made under the law as it was the day before this act goes into effect [this **Charter** became effective on March 6, 1929], and for which and on which the city is liable or obligated.

Sec. 33. Power of council to compel attendance of witnesses and production of records, administer oaths and punish for contempt.

The council in the exercise of its powers and the performance of its duties, as prescribed by this act [this **Charter**], and by the laws of the state, shall have the power to enforce the attendance of witnesses, the production of books and papers, and the power to administer oaths in the same manner and with like effect, and under the same penalties, as notaries public, justices of the peace, and other officers of the state authorized to administer oaths under state laws; and said council shall have the power to punish for contempt as is conferred on county courts by section 13 of chapter 39 of the [state] Code [now W. Va. Code § 7-1-6]. All process necessary to enforce the powers conferred by this act on the council shall be signed by the mayor (or acting mayor), and may be executed by any member of the police force.

Sec. 34. Absence or inability of certain officers to perform duties.

Whenever for any reason the mayor shall be absent from the city, or unable to attend to the duties of his office temporarily, the president pro tempore of the council shall perform them during such absence or inability, and in the absence or inability of the manager to attend to the duties of his office temporarily, the mayor shall designate someone to perform such duties, provided, that such temporary absence or inability shall not exceed thirty days, but if such absence or inability shall exceed thirty days, then such appointment or designation shall be submitted to the council, for confirmation or rejection. In the absence or inability of any other appointive city official to perform the duties of his office, the person or body making the original appointment, or his successor in office, shall designate someone to fill such office temporarily, or if such absence or inability extends over a period of sixty days, he may appoint someone to fill such office permanently.

Sec. 35. Election and term of office of elective officers; salary of mayor; appointments by mayor; appointment of city clerk; appointments by manager; term of appointive officers; duties of mayor and city solicitor; salary of solicitor; fees.

The mayor, members of council, municipal judge and treasurer elected on the third Monday in April 1995, shall begin their term on the first Monday in May after their election and shall hold office until the third Monday in June, 1999, and their successors shall be elected on the third Tuesday in May, 1999, and at intervals of four years thereafter and their term shall begin on the third Monday of June after their election. The mayor's salary shall not be less than three thousand nor more than five thousand dollars per annum.

The mayor shall appoint the city solicitor, an assistant city solicitor, the chief of police, human officer or officers, building inspector, collector, city auditor, engineer, health commissioner, lockup keeper, municipal court clerk, and the chief of the fire department, and these appointments shall not require any confirmation by the council but shall be made at the discretion of the mayor, who shall, with like discretion, have the full and complete power of removal thereof. The mayor shall appoint the manager, by and with the advice and consent of the council. The council shall, either at a regular or special meeting called for that purpose, pass upon such nomination and either confirm or reject the same, and if such nomination is rejected, then the mayor shall submit to the council a further

nomination of some other person or persons until the nomination is confirmed by council, for said office of manager, but it shall be the duty of the council to pass upon all nominations without unreasonable delay; and in any event within two weeks after the submission of the same, and the failure of members of the council to pass thereon within such time shall be cause for the removal from office of such members of the council as shall have refused to act thereon.

The council shall appoint a city clerk. The manager shall appoint or employ such persons as the ordinances of the city may require or the council may authorize by proper resolution. All such officers shall be appointed for the term of four years and until their successors are appointed and qualified, unless they are removed in the way and manner in this act (this **Charter**) provided.

It shall be the duty of the mayor to attend all meetings of the council and preside over that body.

It shall be the duty of the mayor to see that all of the laws and ordinances of the city are enforced and he shall have a general oversight over the peace, health and good order of the city.

The duties of the city solicitor or assistant city solicitor shall be to attend the sessions of council (and) to prosecute all suits in behalf of the city and defend all suits against the city, to advise the council and all of the departments of the city and in general to look after the interests of the city when it shall need legal services. The salary of the solicitor shall be not less than three thousand nor more than five thousand dollars per annum.

All fees of every kind collected by any officer or employee, including the municipal judge when acting as a justice, shall be paid to the city treasurer.

(Ord. No. 6050, 12-5-1994)

Editor's note: The provisions of **Charter** § 35 relative to the salaries of the mayor and solicitor are superseded by W. Va. Code § 8-5-12. *See* W. Va. Code § 8-1-6. The provisions of **Charter** § 35 relative to the mayor attending council meetings and presiding at same (i.e., the fourth paragraph) are covered by W. Va. Code § 8-9-1. *See* W. Va. Code § 8-1-6. The fifth paragraph of **Charter** § 35 is covered by W. Va. Code § 8-10-1. *See* W. Va. Code § 8-1-6.

Sec. 36. Appointment, compensation, powers and duties of the manager.

The manager shall be appointed in the way and manner hereinbefore provided and shall receive such salary as council may by ordinance prescribe, provided such amount shall not be less than three thousand nor more than five thousand dollars per annum, and he shall have the right to employ one clerk at such salary as council may fix, and such other help as he may require and as council may from time to time allow.

The manager shall devote his entire time and attention to the duties of his office, and shall have supervision and control of the executive work and management of the heads of all departments under his control as directed by the mayor. He shall make all contracts for labor and supplies, and generally perform all of the administrative work of the city, and such other duties as council may require of him, and shall possess such other powers and perform such other duties as council shall prescribe.

Editor's note: The provisions of **Charter** § 36 relative to the salary of the manager are superseded by W. Va. Code § 8-5-12. *See* W. Va. Code § 8-1-6.

Sec. 37. Franchises--Granting; requirements and limitations governing; vote of council required.

Franchises or permits granting the right of occupancy of any portion of the streets or alleys for works of public utility or other use, or granting any right or privilege, which the city has the power to grant to individuals, firms or corporations, in order that the latter may serve the public, may be made only upon the following restrictions and conditions: Such franchises, rights and privileges shall be granted only by ordinance duly passed by the council.

No grant of any such franchise shall be made without, at the time of making it, providing that the grantee shall indemnify the city against all damages caused by construction, maintenance or operation of such works. Additional provisions and conditions shall be made for the protection of the public against damage or inconvenience by reason of the construction, maintenance or operation thereof.

No grant of a franchise for the extension of or an addition to any line or work of public service through, over or under any additional street or territory of the city, shall be made for a period extending beyond the time limit for the expiration of franchise of the principal work of which it is an extension and if the franchise of the principal work is one granted before this act [this **Charter**] goes into effect and not limited as to time, any franchise granted for an extension or addition thereto shall nevertheless be made subject to the conditions thereof, including a time limit for a period not exceeding twenty-five years. All franchises hereafter granted shall embody therein a plainly expressed condition, where the franchise is for work to be useful chiefly to the citizens of the city, that at the expiration of such franchise or certain periods therein mentioned, the grantee shall, if required by the governing body of the city, sell to the city the plant at its actual value, exclusive of any value for the franchise granted by the city or its earning capacity or productive worth, and no exclusive franchise shall be granted.

If the city and the owner of the plant cannot agree upon its worth, then the value shall be ascertained by an impartial arbitration, one arbitrator to be selected by the city, one by such owner of the plant, these two to select a third and the decision of any two to be binding upon both parties, and if they shall fail for a period of thirty days to select such third arbitrator, then either party may apply to the judge of the circuit court of Kanawha County who shall then appoint such third arbitrator.

No franchise shall be granted without the affirmative vote of two-thirds of all the members elected to said council.

Editor's note: The provisions in **Charter** § 37 requiring that a franchise can only be granted by ordinance are covered by W. Va. Code § 8-11-3. *See* W. Va. Code § 8-1-6. The 25-year time limitation in **Charter** § 37 is superseded by W. Va. Code § 8-31-1. *See* W. Va. Code § 8-1-6. The last sentence in **Charter** § 37 appears inconsistent with W. Va. Code § 8-11-4. *See* W. Va. Code § 8-1-6.

Sec. 38. Same--Advertisement of application; submission to voters.

When any franchise, permit or license granting the right to use the streets, alleys, or public grounds, shall be applied for, the application or petition shall be advertised in two newspapers, published in said city, thirty days before the same shall be heard and determined by the council; and any ordinance granting such rights and franchises shall, on the petition of ten percent of the votes cast for all candidates for the office of mayor at the last preceding election, be submitted to the voters at a special election, for adoption or rejection, which shall be by a majority of the votes cast; said election to be held and conducted as other municipal elections are held; except that all of the expenses of said election shall be borne by the party or corporation desiring said rights and franchise. All such ordinances shall protect the interests of the city, as provided in section 37, as well as such additional conditions, compensations or limitations as council may prescribe.

Editor's note: The notice requirements in **Charter** § 38 are inconsistent with W. Va. Code § 8-31-1. *See* W. Va. Code § 8-1-6. The referendum provisions in **Charter** § 38 appear inconsistent with W. Va. Code § 8-11-4. *See* W. Va. Code § 8-1-6.

Sec. 39. Committees of council; adjournment of council meetings; postponement of announcement of vote.

Council shall have the right to appoint such committees of its own body as it may deem proper, and may give such committees power and authority to perform any duties and make any reports to council concerning the duties of council, and council may adjourn its meetings from time to time, pending the consideration of any matter, franchise or ordinance, and may postpone the announcement of any vote to an adjourned meeting or to a future meeting.

Sec. 40. Style of ordinances.

The style of all ordinances enacted by the council shall be "Be it Ordained by the Council of the City of Charleston."

State law references: Ordinance adoption, W. Va. Code § 8-11-4.

Sec. 41. Passage of ordinances; revision, reenactment or amendment; effective date; publication of caption or title; resolutions and orders.

No ordinance shall be passed, except by bill, and no bill shall be so amended in its passage as to change its original purpose. All bills must be in writing and read in full when presented at a regular or special meeting of council, and except in case of emergency and when so authorized by a vote of four-fifths of the members elected, taken by yeas and nays, no bill shall be considered for final passage at the meeting at which it is introduced; but at any subsequent regular or special meeting bills may be taken up for consideration and final action. No bill except in case of emergency evidenced by a vote of four-fifths of the members of council elected shall be considered for final passage unless the same has been referred to a committee for report. All amendments made by a committee to a bill shall be reported to council and incorporated in said bill, and before final action on said bill, the bill with any amendments shall be fully and distinctly read, after which reading, whether at the meeting at which the bill is reported or a subsequent meeting, the bill may be considered for final action. No bill shall become an ordinance unless on its final passage the vote be taken, the names of the members voting for and against the same be entered of record in the minutes of council, and a majority of all members elected recorded thereon as voting in its favor. Bills referred to a committee may be withdrawn therefrom at any subsequent meeting for present consideration by an affirmative vote of a majority of the members of council present. No bill except general appropriation bills, which may embrace the various subjects and accounts for and on account of which moneys are appropriated, and bills fixing the annual salaries of officers and employees of the city, and bills, providing for the paving or improving of streets, or construction of sewers, shall contain more than one object and that shall be expressed in the title, but if any object shall be embraced in an ordinance which is not so expressed the ordinance shall bevoid only as to so much thereof as shall not be so expressed. No ordinance shall be revised or reenacted by mere reference to the title thereof, but the same shall be set forth at length as if it were an original ordinance, nor shall any ordinance be amended by providing that, designated words thereof be stricken out and others inserted in lieu thereof, but the ordinance or sections amended shall be set forth in full as amended. All ordinances in force at the time [March 6, 1929] this act [this **Charter**] goes into effect, not inconsistent herewith, shall remain in full force until altered or repealed as herein provided, and all rights, actions, prescriptions and contracts of the city not inconsistent therewith shall continue to be valid as if this act [this **Charter**] had not been passed.

Any ordinance heretofore passed which may be void on account of failure of council properly to observe any provisions of the **Charter** of the City of Charleston or ordinances in force at the time said ordinance was passed shall so far as it may affect the validity of any paving or sewer assessments heretofore laid, be in full force and effect until repealed or amended, the same as if legally passed. No ordinance of the council shall take effect until the expiration of five days after its final passage, unless the council shall by a vote of three-fifths of its members elected, taken by yeas and nays, otherwise direct. It shall be the duty of the city clerk to make publication of the caption or title of every ordinance in a newspaper of general circulation in the City of Charleston within five days after its passage, but failure so to do shall not affect the validity of any such ordinance.

Resolutions and orders of council other than ordinances may be considered for final passage at the meeting at which they are proposed, and shall, unless otherwise provided therein, be in force and effect from and after their passage.

Editor's note: Except for the last paragraph, the provisions of **Charter** § 41 are superseded by W. Va. Code § 8-11-4. *See* W. Va. Code § 8-1-6.

Sec. 42. Ordinances to be spread on records of council; "Ordinance Record"; code of ordinances.

All ordinances passed, shall be spread in extenso upon the records of the council when adopted. The council shall also provide a well-bound book designated as "Ordinance Record," in which shall be copied by the city clerk all ordinances, in the order in which they are passed, which ordinances, when so copied, shall be compared with the originals by the mayor and shall be signed by him when found correct. Such books shall be indexed so as to show in brief form the substance of the ordinance, and shall be received by all courts and justices in this state as evidence, but the council may adopt by ordinance properly designating and describing it, a code of laws and ordinances, which when adopted shall be printed in book form, or said council may designate any committee, or attorney, or the city solicitor to prepare a code of ordinances for the government of the City of Charleston, and said council may by ordinance adopt the code so prepared as a whole, and when said ordinance adopting said code shall have been passed by the council, the said code shall be and become the law and ordinances of said city, and may be printed by order of the council, and the same shall be so received as evidence of what is printed therein, until errors or omissions be affirmatively shown therein.

Editor's note: The requirement in **Charter** § 42 that ordinances be placed in a well-bound book is superseded somewhat by W. Va. Code § 57-1-7a. *See* W. Va. Code § 8-1-6. The codification authority in **Charter** § 42 is superseded by W. Va. Code § 8-11-4(b). *See* W. Va. Code § 8-1-6.

Sec. 43. Officers conservators of the peace.

All persons elected or appointed to the offices named in this act [this **Charter**] shall be conservators of the peace within said city, and they, and any other officer provided for under this act [this **Charter**], may be given authority of police officers by the council.

Sec. 44. Powers and duties of municipal judge; maximum imprisonment for violation of ordinance; appeal; expense of maintaining persons committed to county jail.

The municipal judge shall be ex officio a justice and a conservator of the peace, and with authority to issue processes for all offenses committed within the police jurisdiction of the City of Charleston, of which a justice of the peace has jurisdiction under state statutes, and for all violations of any city ordinances, and shall have charge of and preside over the municipal court of such city; and may commit persons charged with felony or misdemeanor to jail or take bond for their appearance before the grand jury of the circuit, intermediate or other courts of Kanawha County; he shall keep an accurate record of all his judicial proceedings in said court, showing the style of each case, which record shall be indexed and numbered. It shall be his duty to hold daily sessions of his said court, Sunday excepted. Before trying any person charged with any violation of any state law or ordinance a warrant specifying the offense or violation charged shall be issued as herein provided and the municipal judge shall render judgment in any case as the law of the state or the ordinance of the city applying thereto may require; he shall also have the power to issue executions for all fines, penalties and costs imposed by him and he may require immediate payment thereof, and in default of such payment, may commit the party so in default to the jail of the City of Charleston or of the County of Kanawha, or other place of imprisonment in said city, until the fine and penalty and costs shall be paid or satisfied, to be employed during the term of imprisonment as hereafter provided, but for violation of any city ordinance the term of imprisonment in any such case shall not exceed thirty days, and in all cases where a person is sentenced to imprisonment or to the payment of a fine of ten dollars or more, such person shall be allowed an appeal from such decision to the intermediate court of said Kanawha County upon the execution of an appeal bond, with surety deemed approved by the said municipal judge or municipal court clerk in apenalty double the amount of the fine and costs imposed by said judge, conditioned that the person proposing to appeal will appear before the intermediate court of

Kanawha County on the first day of the next term thereof to answer for the offense wherewith he is charged and not depart thence without leave of the court and to satisfy all costs and fines imposed against him; and in no case shall judgment for a fine of less than ten dollars be given by the municipal judge if the defendant, his agent or attorney object thereto. When the judgment on appeal is against the appellant for any sum of money, judgment shall be rendered by the intermediate court against the appellant and those who signed the appeal bond as surety thereon. Before said municipal judge or clerk shall accept any natural person as surety upon any bond or recognizance under the provisions of this section, such surety shall furnish a certified statement of the clerk of the county court of any county in this state in which such surety owns real estate, and shall also file an affidavit, the form of which may be prescribed by the municipal judge, showing the bonds and recognizances upon which he is then surety and the amount of each bond or recognizance. If the amount of such bond or recognizance, together with other bonds and recognizances as shown by the affidavit aforesaid, exceeds in amount the assessed value of the surety's property as shown by the certificate of the clerk of the county court, of if any such bond or recognizance theretofore given, by such surety be forfeited and unsatisfied, then such surety shall be disqualified; and if any bond or recognizance be accepted and it subsequently appears that the surety thereon is disqualified then such bond shall be declared void by the municipal judge and the person whose appearance in the intermediate court of Kanawha County and whose payment of fine and costs are thereby secured may be forthwith apprehended and held in the city jail until a proper bond or recognizance is given; provided, however,that whenever any surety is offered less than one hour before the county clerk's office is closed or after it is closed, surety shall make an affidavit that he owns real estate in Kanawha County to an assessed value above encumbrances thereon, of at least double the amount of bond required. Any person making or procuring to be made a false statement in any such affidavit, with intent to deceive said municipal judge, shall be guilty of perjury. If such appeal be taken, the warrant of arrest, the transcript of the judgment, the appeal bond and other papers of the case shall be forthwith delivered by the said judge to the clerk of the intermediate court and the court shall proceed to try the case as upon indictment or presentment and render such judgment, including that of costs, as the law and the evidence may require.

On appeals from said municipal court the intermediate court of Kanawha County shall be governed by the same principles with respect to the forfeiture of bonds and recognizances, and the issuance and execution of capiases and writs of fieri facias as prevail in cases in which the state is a party.

The expense of maintaining persons committed to the jail of the county by such municipal judge shall be paid by the city. The municipal judge shall account for and pay over the amount of all fines collected by him weekly to the treasurer of the city and shall make monthly reports thereof, and of all other matters, pertaining to his office to the council of said city.

Editor's note: The first sentence of **Charter** § 44 is superseded by W. Va. Code §§ 8-10-1, 8-10-2. *See* W. Va. Code § 8-1-6. Provisions in the second sentence of **Charter** § 44 referencing violations of state law are invalid, as the municipal judge only has jurisdiction over ordinance violations. *See* W. Va. Code §§ 8-10-1, 8-10-2. *See* W. Va. Code § 8-1-6. The provisions of **Charter** § 44 pertaining to an appeal are superseded by W. Va. Code § 8-34-1. *See* W. Va. Code § 8-1-6.

Sec. 45. Qualifications of municipal judge; not to appear as counsel in criminal cases; absence or inability to perform duties; bond.

The municipal judge shall be an attorney at law and shall have attained the age of twenty-eight years at the date of the beginning of his term of service and shall have been a resident of this state for the period of five years and of the City of Charleston previous to the beginning of his term of service for the period of five years. He shall not appear as counsel in any criminal case in any court during his term of service. In the absence of, or in case of the inability of the municipal judge to perform his duties, the municipal court clerk shall act as municipal judge in his stead, and in the event that neither the municipal judge nor the municipal court clerk can for any cause perform such duties, then the mayor shall act as municipal judge. The official bond of a justice of the peace shall not be required of the municipal judge.

Editor's note: The reference in the last sentence of **Charter** § 45 to a "justice of the peace" should now be to a "magistrate." *See* W. Va. Code § 50-1-17.

Sec. 46. Bail.

In all cases of arrest by the police of the city, except in cases of murder and rape, the person arrested shall have the absolute right to give a reasonable and proper bond for his appearance at police court [municipal court] for a trial of his case, and the municipal judge, city clerk, municipal court clerk, mayor, chief of police and the desk sergeant or person in charge of police headquarters shall have the power, and it shall be their duty, to accept such bond from such person so arrested, and upon the giving of such bond he shall be released, and it shall be their further duty to permit such person arrested to communicate in any reasonable way with any person or persons with whom he may desire to have communication in reference to his giving bail in order to obtain his release, and each of said officers and all policemen shall render reasonable aid in assisting such person arrested to communicate with any person that he may desire for the purpose of securing such bail. In case one so arrested fail to give bond as aforesaid, the municipal judge, or if said judge be not then sitting, either of the officers named above may order such person committed to the city jail for safekeeping until the trial of his case.

Editor's note: **Charter** § 46 is invalid to the extent that it relates to other than ordinance violations. *See* W. Va. Code §§ 8-10-1, 8-10-2. *See also* W. Va. Code § 8-1-6.

Sec. 47. Authority of council, manager and police officers relating to nuisances; duties and responsibilities of owners and occupants of property; enforcement.

The manager of said city shall have authority to abate and remove all nuisances in said city. He may compel the owners, agents, assignees, occupants or tenants of any lot, premises, property, building or structure, upon or in which any nuisance may be, to abate and remove the same by orders therefor, and the council shall by ordinance provide a penalty for the violation of such orders. Council may by ordinance regulate the location, construction, repair, use, emptying and cleaning of all water closets, privies, cesspools, sinks, plumbing drains, yards, lots, areaways, pens, stables and other places, where offensive, unsightly, unwholesome, objectionable or dangerous substances or liquids are, or may accumulate, and provide suitable penalties for the violation of such regulations, which may be enforced against the owner, agent, assignee, occupant or tenant of any premises, or structure where such violation may occur. It shall be the duty of all police officers to report to the manager the facts as to the existence of any nuisance known to them.

If the owner, agent, tenant, assignee or occupant of any such premises, lot, property, building or structure, as is mentioned herein, shall fail or refuse to abate or remove any such nuisance, as mentioned herein, or to comply with the provisions of any such ordinance and the regulations herein contained, the manager may have said nuisance abated or the provisions of said ordinances carried out, after reasonable notice to said owner, occupant, tenant, agent or assignee of his intention so to do, and collect the expenses thereof, with one per centum per month interest added from the date of said notice, from the said owner, occupant, tenant, agent or assignee, by distress or sale, in the same manner in which taxes levied upon real estate for the benefit of said city are herein authorized to be collected, and the expense shall remain a lien upon said lot, or part of lot, the same as taxes levied upon real estate in said city; which lien may be enforced by a suit in equity before any court having jurisdiction, as other liens against real estate are enforced. In case of nonresident owners of real estate such notice may be served upon any tenant, occupant, assignee or rental agent, or by publication thereof once a week for not less than two consecutive weeks in two newspapers of opposite politics, published in said city.

And in all cases where any tenant, occupant or agent is required to abate and remove any nuisance under the provisions of this section, or comply with the provisions of any such ordinance as is mentioned herein, the expense thereof may be deducted out of the accruing or accrued rent of said

property or amount due said owner from said agent, and such tenant, occupant or agent may recover the amount so paid from the owner, unless otherwise especially agreed upon.

Any expense incurred by the manager as herein provided, in the manner aforesaid, may be collected in the manner herein provided, notwithstanding the imposition of any other penalty or penalties upon any of the persons named herein, under any of the provisions of this act [this **Charter**]. The abatement or removal of any such nuisance by the city at the expense of said city, as herein provided, shall be prima facie proof that the said notice to the owner, occupant, agent or assignee was given as herein prescribed.

Sec. 48. Connection with sewer system.

The manager may require all owners, tenants or occupants of improved property which may be located upon or near any street or alley along which may be extended any sewer or system of sewerage, which the said city may construct, own or control, to connect with such sewer, or system of sewerage, all privies, ponds, water closets, cesspools, drains or sinks, located upon their respective properties or premises, so that their contents may be made to empty into such sewer or system of sewerage.

Editor's note: **Charter** § 48 is covered by W. Va. Code § 8-18-22. *See* W. Va. Code § 8-1-6.

Sec. 49. Construction of sidewalks, curbs and gutters; duty of county clerk to record assessments.

The council shall have the right and authority to establish the width of any sidewalk on any street, alley or public square, or any portion thereof in said city, to cause to be put down a suitable curb of brick, stone or other material alone for the footways and sidewalks of the streets, alleys or public squares or portion thereof, and to order the construction, relaying and repair of sidewalks and gutters of such material and width, and in such manner, as the council may reasonably prescribe by the owners or occupiers of the lots or parts of lots facing upon said streets, alleys and public squares; and in case of a failure or refusal of any such owners or occupiers of the lots or parts of lots to construct, relay or repair such sidewalks and gutters, when required, it shall be lawful for the council to have such sidewalks and gutters constructed, relaid or repaired, and levy and collect the expense thereof, with one per centum per month interest added after a demand of thirty days has been made by the treasurer of the city from the said owner, owners, occupier, occupiers or any of them; and in all cases of such assessment, whether for the construction, relaying or repairing of sidewalks or gutters, payment thereof shall be made to the treasurer within thirty days after the completion of the work and demand made, and if not so paid the city is hereby authorized to collect or cause to be collected the expense thereof, with one per centum per month interest added after work has been completed and a demand of thirty days, and they shall have the power to collect, or cause to be collected, the same from said owner, owners, occupier or occupiers or any of them, by distress and sale, in same manner in which taxes levied upon real estate for the benefit of the said city are herein authorized to be collected, and in addition there shall be a lien upon the real estate against which such assessment has been levied for the construction, relaying and repairing of sidewalks and gutters as herein provided, which lien may be enforced by a suit in equity before any court having jurisdiction, as other liens against real estate are enforced, and it shall be the duty of the city clerk to cause to be certified to the clerk of the county court of Kanawha County the order laying an assessment authorized by this section. The clerk of the county court of Kanawha County is hereby required to record and index such assessments in the proper trust deed book in the name of persons against whose property assessments appear therein; provided, however, that a reasonable notice shall first be given to said owner or occupier or their agent, that they are required to construct, relay or repair such sidewalks or gutters. In case of nonresidents who have no known agent in said city, such notice may be given by publication for a period not less than once a week for two consecutive weeks in any newspaper printed in said city; and in all cases where a tenant shall be required to construct, relay or repair sidewalks or gutters in front of the property of his or her occupancy, the expense of such construction or relaying or repairing may be deducted out of the

accruing rent of said property, and he may recover the amounts paid from the owner; unless otherwise especially agreed upon. The laying or construction of any such sidewalks by said city shall be prima facie proof that the said notice to the owner (resident or nonresident) or occupier, or their agent, was given as herein required.

Editor's note: **Charter** § 49 is preempted to general law by W. Va. Code § 8-13-1. *See* W. Va. Code § 8-1-6.

Sec. 50. Annual estimate for tax levy.

The council shall ascertain the total expense of the city to be provided for by levy for the fiscal year in which said levy is made, and it shall make a detailed itemized estimate of the sum of money necessary to pay interest accruing on the bonded indebtedness of said city, the amount required for the several sinking funds for the reduction of the principal thereof, the amounts necessary for the support of the various departments of the city and for the improvements of its streets, alleys, avenues and public grounds, real and personal property, contingent expenses and other expenses, together with an itemized statement of the estimated receipts other than that to be derived by the annual levy, and after receiving such estimates, and before making the levy, it shall apportion the rate thereof, including the estimated receipts from licenses and all other sources among the several funds so ascertained and provided for, which apportionment shall be spread upon the records of this city, and in making said estimate, providing for the revenue for the fiscal years, etc., it shall be the duty of the council strictly to observe all the provisions of chapter 9 of the Acts of the Legislature, 1908, entitled, "An act to regulate the rate and manner of laying levies for taxation in counties, magisterial and school and independent school districts, and municipal corporations, and to provide penalties for the illegal expenditure of public moneys, incurring of illegal obligations and the laying of illegal levies by any tax levying body, and for the distribution of a portion of the school fund," [W. Va. Code § 11-8-1 et seq.] and all amendments thereto, except where said last-named act shall be inconsistent with this act [this **Charter**] as to limit of taxation.

Editor's note: **Charter** § 50 is covered by W. Va. Code § 11-8-1 et seq. *See also* W. Va. Code § 11-8-14.

Sec. 51. Authority to levy and collect taxes; limit of taxation.

The council shall have authority to levy and collect an annual tax on real estate and personal property in said city and to impose a license and assess a tax on all dogs kept within the city and to impose a tax upon all other subjects of taxation under the several laws of the state, which shall be uniform with respect to persons and property within the jurisdiction of said city, and shall only be levied on such property, real, personal and mixed, on which the state imposes a tax; provided, that with the exception of the special levies authorized by law, no greater levy shall be laid by said council on the taxable property of said city than fifty cents upon each hundred dollars of the assessed valuation of the property of the municipality; and, provided, further, that the council shall, in making such levy, be subject to all provisions of chapter 9 of the Acts of the Legislature of 1908 [now codified as art. 8, ch. 11 of the Code of West Virginia] and any and all amendments thereto, except as herein provided. There shall be a tax of two dollars annually assessed on each and every male inhabitant of said city over the age of twenty-one years who is subject to a capitation tax under the laws of the State of West Virginia. The same shall be set out and included in the personal property book against every such inhabitant, and shall be collected under the authority of the city at the time of collecting other levies and taxes.

Editor's note: To the extent that **Charter** § 51 relates to taxation of real and personal property, it is preempted to general law by W. Va. Code § 8-13-1. *See* W. Va. Code §§ 8-1-6, 11-6-6d. Authority to tax dogs is also found in W. Va. Code § 8-13-10. As there apparently no longer is a state capitation tax, the provisions in this section relative to same are obsolete.

Sec. 52. Collection of taxes.

The city taxes annually levied by the council shall be collected as follows: Immediately after the annual levy for city taxes is laid the council shall direct the proper officer of the city to extend the same on the property books made out by him, including therein the proper capitation tax; he shall make out therefrom proper tax tickets in the following manner: That is to say, instead of a single ticket for the whole amount charged to any person, firm or corporation there shall be two tickets, each for one-half of said amount; these half tickets shall be severally numbered or designated "first" and "second" and the same, after being examined and compared by the council and found to be correct, shall be turned over to the treasurer of the city on the first day of October following the levy and the treasurer's receipt for the gross amount thereof shall be returned, entered upon its record and the treasurer charged therewith. The treasurer shall give notice by publication for twenty days in two newspapers of opposite politics published in said city, that said tickets are in his hands for collection stating the penalty for nonpayment thereof and the time and place when the same may be paid; provided, however, that the taxpayers shall have the right to anticipate the payment of the whole or any part of the taxes assessed against them.

The one-half ticket designated "first" may be paid to the treasurer of the city any time before the first day of November next succeeding said levy; the one-half ticket designated "second" may be paid to the treasurer of the city at any time before the first day of May next succeeding said levy. To all the half tickets designated "first" remaining unpaid in the treasurer's hands on the said first day of November succeeding said levy, a penalty of ten percent shall be added and collected from the taxpayers. To all half tickets designated "second" remaining unpaid in the treasurer's hands on the first day of May succeeding said levy a penalty of ten percent shall be added as a penalty and shall be collectible from the taxpayers. On said first day of November succeeding said levy all such half tickets designated "first" and on said first day of May succeeding such levy all such half tickets designated "second" remaining unpaid in the treasurer's hands shall be taken up by the council and settlement had with said treasurer on said days respectively, or on the next succeeding days, respectively, if said days shall fall upon Sunday, and thereupon the council shall place said tickets in the hands of the city collector for collection and shall take his receipt therefor; provided, however, that the council shall have the power any year, by resolution, to extend the time within which the tickets may remain in the treasurer's hands and be paid to him without adding the penalty, for a period named therein not exceeding, however, a total of fifteen days.

The city collector shall have the power to collect said tickets so placed in his hands, together with the penalties thereon herein provided to be added thereto, and the compensation of such city collector for making such collection of the taxes aforesaid shall be fixed by the council.

The city collector shall be charged with the gross amount of said tax tickets so delivered to him for collection, including the penalties accrued thereon so delivered, and no deduction therefrom shall be allowed, unless on or before the first day of August of each year he makes out and returns to the council a delinquent list of taxes uncollected for such year, with his oath attached hereto, stating that such list is correct and just and that he has received no part of the taxes mentioned therein, and that he has used due diligence to find property liable to distress for taxes, has found none, and that he could not collect the same.

Neither the treasurer nor the city collector shall take or collect anything but money for payment of taxes.

Editor's note: Charter § 52 is preempted to general law by W. Va. Code § 8-13-1. *See* W. Va. Code § 11A-1-1 et seq.

Sec. 53. Powers of collector.

The city collector shall have the power to collect the city taxes placed in his hands except as otherwise provided in this act [this **Charter**], and he shall also have power to collect the city claims which may be placed in his hands by the council for collection, except that fines imposed by the municipal judge shall not be collected by him.

Sec. 54. Distress for collection of taxes.

All goods and chattels belonging to a person, firm, corporation or estate, assessed with any city taxes, whether the same be a capitation tax or a tax upon real estate or personal property or an assessment for paving or other improvements, shall be liable for said tax, and may be distrained therefor in whosoever's possession they may be found, and the city collector shall have the same power to collect said tax or assessment from any person owing a debt to or having in his possession any estate belonging to a person assessed with any tax or assessment of any kind that the sheriff has to collect state taxes in such cases. The city collector may distrain and sell for all city taxes and assessments and in all respects have the same power to enforce the collection thereof as the sheriff has to enforce the collection of state taxes.

Editor's note: The provisions of **Charter** § 54 are obsolete insofar as they relate to the capitation tax. As to other taxes, **Charter** § 54 appears preempted to general law by W. Va. Code § 8-13-1. *See* W. Va. Code § 11A-1-1 et seq.

Sec. 55. Lien on real estate for taxes--Established; enforcement by suit in court of record; priority of lien.

There shall be a lien upon all real estate within said city for the city taxes assessed thereon, including such penalties added thereto for nonpayment thereof as are prescribed by this act [this **Charter**], from the first day of January of the year in which said taxes are assessed. Said liens may be enforced by appropriate suit in any court of record in Kanawha County; provided, such suit be instituted within five years from the time the said liens attached as herein provided, and such suit may either be instituted by and in the name of the City of Charleston as plaintiff, or said city may intervene by petition in any suit pending to sell or enforce liens against any real estate which is subject to such lien for said taxes. The liens herein created shall have priority over all other liens except those for taxes due the state.

Editor's note: The provisions of **Charter** § 55 are preempted to general law by W. Va. Code § 8-13-1. *See also* W. Va. Code § 11A-1-1 et seq.

Sec. 56. Same--Enforcement by tax sale.

Said liens for city taxes and attendant penalties may also be enforced by certifying the same to the clerk of the county court of Kanawha County for certification to the state auditor, and the same may be certified down by said auditor, and sold for taxes, interest, penalties and commissions thereon, in the same manner, at the same time, and by the same officer as real estate is sold for taxes, interest, damages, cost and commission due the state thereon, which officer shall account therefor on settlement with the city and pay over the same to the treasurer of the city.

Editor's note: The provisions of **Charter** § 56 are preempted to general law by W. Va. Code § 8-13-1. *See* W. Va. Code § 11A-1-1 et seq.

Sec. 57. Limitation on authority of county to tax persons and property within city for streets, education or poor outside city limits; control of streets and schools within city; joint ownership of bridges.

No taxes or levies shall be assessed upon or collected from the taxable persons or property within the corporate limits of said city, for the construction, improvement or keeping in repair of roads, or the building, leasing or repairing of schoolhouses, or the purchase of lands for the same, or for the support of schools, or for the support of the poor of Kanawha County, outside of said corporate limits,

for any year in which it shall appear that said city shall at its own expense provide for its own poor and keep its own roads, streets, sewers and bridges in good order. And neither the county court of Kanawha County nor the authorities of the district in which said city is situated, shall have or exercise jurisdiction within the corporate limits with relation to the roads, streets, alleys, bridges, wharves, docks, ferries, schools or schoolhouses, but the same shall be and remain under the exclusive jurisdiction and control of the municipal authorities of said city, except that the board of education in the independent school district of the City of Charleston shall have jurisdiction, supervision and control of the schools and schoolhouses in said district; and said city shall be liable only for the construction, improvement, repair and good order of the roads, streets, sewers, alleys, wharves and bridges in its corporate limits, except that the County of Kanawha may become a joint owner and controller with the City of Charleston in a bridge or bridges across Kanawha River.

Editor's note: Insofar as **Charter** § 57 relates to roads, it is superseded by W. Va. Code § 17-10-1 et seq.

Sec. 58. Depositories.

It shall be the duty of the treasurer of the city to keep all funds of the city in some bank or banks within said city, which shall pay interest on such deposits and which shall pay interest on the average daily balance of such funds in all accounts of the percent [percentage] equal to that paid by state depositors on all funds of the State of West Virginia and in the same manner and at the same time. If no bank within the city is willing at any time to receive deposits of the treasurer and to pay such interest thereon, the treasurer shall report this fact to the council, who shall thereupon designate a bank or banks in which he shall deposit said funds for the time being and until some bank in said city will receive such deposits on such terms. Before receiving any such deposits such bank or banks shall give bond in such penalty as the council shall prescribe, and with securities to be approved by said council, conditioned for the prompt payment, whenever lawfully required, of all the city moneys or parts thereof which may be deposited with them, which bond shall be renewed at such times as the council may require.

Editor's note: **Charter** § 58 is superseded by W. Va. Code § 18-13-22a et seq. *See* W. Va. Code § 8-1-6.

State law references: Investment of municipal funds, W. Va. Code §§ 8-13-22a, 12-6-1 et seq.

Sec. 59. Bonds--Authority to issue; purposes; interest; limit; taxation to pay interest and principal.

The City of Charleston is hereby authorized to issue and sell bonds of said city, for the purposes of buying and building bridges, electric light plants, waterworks, gas lines and fields, and other public utilities; and for the purpose of acquiring and providing land for public parks, public streets, avenues and alleys, airports and other public grounds, and acquiring or assisting in acquiring property to be donated, dedicated or conveyed to, or otherwise vested in, the State of West Virginia, as a site for a state capitol and other public buildings, which donation, dedication and conveyance are hereby authorized to be made, and also to provide ground for and erect an incinerator plant or garbage crematory, or other plant or means for the disposal of garbage and refuse; and such bonds shall be sold for not less than par, and shall be payable in a period not to exceed thirty-four years, and shall bear interest, not to exceed six per centum per annum; and in the issuance and sale of said bonds the city shall be governed by all the restrictions of the Constitution of this state and the statutes of this state, with respect to the issuance and sale of other bonds; provided, that said city shall not, by the sale or issue of bonds for the purposes above mentioned, cause the aggregate of its indebtedness, of every kind whatever, to exceed five per centum of the value of the taxable property therein, but may for the above purposes issue bonds to the maximum limit of said five percent; nor shall said city make such issue and sale of bonds without, at the same time, providing for the collection of a direct annual tax sufficient to pay annually the interest on the same, and a sinking fund to pay the principal within the

time for which said bonds shall be issued.

Editor's note: Charter § 59 appears obsolete in light of W. Va. Code § 13-1-1 et seq.

Sec. 59-a. Same--For improvement of streets.

The City of Charleston is hereby authorized to issue and sell bonds of said city, for the purpose of paying the city's part of the cost of grading, curbing, paving, sewering or otherwise improving the avenues, streets, roads and alleys of said city, and for the purpose of providing funds to cover all or any part of the cost of grading, curbing, paving or sewering that may be assessed against abutting property owners in the manner provided for by law; and said city is hereby given full power to employ the proceeds of such bonds in the purchase of paving certificates or other permanent improvement certificates issued under the provisions of the **Charter** and made liens or assessments against real estate in said city, at not to exceed their par value, and may hold and collect or otherwise dispose of the same; provided, that said city shall not by the sale or issuance of bonds for the purposes above mentioned, cause the aggregate of its indebtedness, of every kind whatever, to exceed five per centum of the value of the taxable property therein.

The proceeds of any bond issue, authorized under this section, shall be set aside as a separate fund, and all special assessments covering improvements, the cost whereof has been advanced out of this fund, shall be paid into and become a part of said special fund and be used for the same purpose and in the same manner as the proceeds of said original fund.

This fund shall continue to be used for the purposes mentioned herein, until such time as the city's part of the cost of grading, curbing, paving, sewering or otherwise improving the avenues, streets, roads or alleys of the city equals the original proceeds of the bond issues authorized for the purposes mentioned herein. The issuance and sale of bonds, authorized by this section, shall be governed by all of the restrictions of the constitution of this state and statutes of this state with respect to the issuance and sale of other bonds of said city. No issuance and sale of bonds, under this section, shall be made, unless at the same time provision is made for the collection of a direct annual tax, sufficient to pay the annual interest on the same and create a sinking fund to pay the principal within the time for which said bonds shall be issued. The direct annual tax, provided for in this section, shall be set aside as a separate fund, to be known as an interest and sinking fund. All interest collected on special assessments authorized or referred to in this section shall be placed in and become a part of said special interest and sinking fund, until the principal and interest of said bonds are paid.

Whenever, in the opinion of the council, the special improvement fund created by this section, or any part thereof, is no longer needed the council may order direct that said special assessments, when collected, be applied to retiring such of the bonds provided for herein, as may be outstanding at that time.

Editor's note: Charter § 59-a is preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 60. Same--In anticipation of special assessments for street improvements or sewer construction; limitation on indebtedness.

The City of Charleston is hereby authorized to issue and sell the bonds of the said city for the purpose of providing for grading, paving and otherwise improving the streets and alleys of said city or constructing sewers for the proper drainage of same in anticipation of special assessments to be made upon the property abutting upon the streets and alleys so improved, or property so sewered or drained, and such bonds may be in such an amount as shall be sufficient to pay the entire estimated cost and expense of said improvements, for which such special assessments are levied; provided, that the price for which said bonds are sold shall not be below par value thereof; said bonds may be payable in groups of one-fifth of the whole issue payable in two, four, six, eight and ten years respectively, and all payable in not to exceed ten years from the date of issue thereof, and shall bear interest at a rate not

exceeding six per centum per annum, payable annually; and in the issuance and sale of said bonds, the city shall be governed by all the restrictions and limitations of the constitution of this state and the restrictions and limitations of the statutes of this state with respect to the issuance and sale of other bonds, and the assessments as paid and provided for in this act [this **Charter**] shall be applied to the liquidation of said bonds and the interest thereon; and if by reason of the penalties collected with the delinquent assessments, there be any balance after the payment of said bonds and all accrued interest and costs, the said balance shall be turned into the city treasury to the credit of the interest and sinking fund of the city.

Provided, that said city shall not by the sale or issue of such bonds cause the aggregate of its debt of every kind whatsoever to exceed five per centum of the value of the taxable property therein; and provided, further, that nothing herein contained shall be construed as authorizing said city to become indebted in any other manner or for any other purpose, to an amount including the existing indebtedness in the aggregate exceeding two and one-half per centum on the value of the taxable property therein (as provided in chapter 51 of the Acts of 1905) except for the purpose of grading, paving, sewering and otherwise improving the streets and alleys of said city and as provided for in this act [this **Charter**], and except for the purpose of buying or building bridges, electric light plants, waterworks, gas lines and fields and other public utilities; nor shall they make such issue and sale of bonds for grading, paving, sewering and improving the streets and alleys of said city without, at the same time, providing for the collection of a direct annual tax sufficient to pay annually the interest on such debt and principal thereof within a period not exceeding ten years.

All assessments, interest and penalties thereon, collected from the abutting property owners, on account of grading, paving, sewering or otherwise improving the streets and alleys of such city under the provisions of this act [this **Charter**], shall annually be applied to the annual tax required to pay the interest on such debt and such principal within and not exceeding said period of ten years and in the event that the assessments, interest and penalties so called do not amount to a sum sufficient to pay annually the interest on such debt, said city shall collect so much of said levy as will pay annually the interest on such debt, and the principal thereof within and not exceeding ten years.

Editor's note: The provisions of **Charter** § 60 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 61. Contracts for improvement of streets; assessment of cost.

Whenever the council of said city shall deem it expedient to cause any street or alley in said city or portion thereof to be paved, curbed or macadamized, or otherwise improved in a permanent manner, it shall order the work done in the following manner and upon the following terms: The contract for such paving or other improvements shall, after due advertisement in which the council shall reserve the right to reject any and all bids, be let to the lowest reasonable bidder. The contractor shall look only to the city for the payment of the work, and in no sense to the abutting landowners, except as hereinafter provided. The total cost of grading and paving or otherwise improving any such street or alley (with the exception that where a street is occupied by the street car tracks or other railways, such cost of opening or otherwise improving the distance between the rails and two additional feet outside of each rail, shall be borne and paid entirely by the streetcar or other railway company operating such street or other railway unless otherwise provided by the franchise of such streetcar or other railway company granted previous to the passage of this act [this **Charter**]), shall be borne by the owners of the land abutting upon said street, alley or portion thereof, according to the following plan, that is to say: Payment is to be made by all landowners on either side of such portion of a street or block so paved or improved in such portion of the total cost, less the portion, if any, chargeable to such street or other railway company, as the frontage in feet of his land so abutting bears to the total frontage of all lands so abutting on such street, alley or portion thereof so paved or improved as aforesaid.

When the paving of any street, or alley, or portion thereof shall have been let to contract and the work done as hereinbefore provided, it shall be the duty of the engineer of said city to cause the several frontages abutting thereon to be measured, and to calculate the assessment upon each and every landowner so abutting and to certify the same to the council, showing the proper amount to be

determined, as provided in the foregoing plan. It shall be the duty of the council to examine and compare such assessment, amounts and names so certified to it, and thereupon give notice by publication once a week for two successive weeks in a newspaper of general circulation published in said city, that an assessment under this act [this **Charter**] is about to be laid against the abutting property for paving or improvements done on said streets, or alleys, describing the location of such paving or improvements, and any owner or owners thereof shall have the right to appear before said council, within two weeks from the first publication thereof, and move to correct an apportionment or assessment excessive or improperly made as charged, which correction said council shall have the power to make according to the intent of this act [this **Charter**], and if found to be correct or when corrected by the council aforesaid, it shall enter the same, together with a description of the lots of land as to location, frontage, depth and ownership, so far as the same may be ascertained, upon its records and to enter in its records that such owners and lots be assessed and chargeable with the amount so ascertained to be borne by them respectively; and when so approved, certified and entered on record, the same shall be and constitute an assessment against said owners and lots for such respective amounts. And it shall be the duty of the council to immediately certify such assessment to the treasurer for collection as herein provided, and a copy of said order shall be certified by the city clerk to the clerk of the county court of Kanawha County, who shall record and index the same in the proper trust deed book in the name of each person against whose property assessments appear therein. The amount so assessed against said abutting landowners shall be paid in ten payments, as follows: That is to say, one-tenth of said amount, together with interest on the whole assessment, shall be paid into the city treasury, before the first day of May next after said work is completed and said assessments have been certified to the county clerk. And a like one-tenth, together with interest for one year upon the whole amount remaining unpaid on or before the first day of May in each succeeding year thereafter until all has been paid, and each of said installments of one-tenth beginning with the first, shall bear interest on the amount of said installments as six per centum per annum from the date of record of same in the county clerk's office until paid; provided, however, that any abutting owner so liable for any portion of the cost of such paving shall have the right at any time after the same is certified as aforesaid to the treasurer for collection to anticipate the payment of any or all of said assessments and shall be allowed to pay the face of said assessments with interest at six percent per annum only from the time of recordation to the time of payment. To each of such installments of assessments remaining unpaid in the treasurer's hands on the day herein specified for the payment thereof, a penalty of ten per centum on the principal sum shall be added and any assessment so remaining unpaid in the treasurer's hands on such date, shall be taken up on such settlements had with the treasurer on such dates, and thereupon place such assessments with the penalty added thereto, in the hands of the city collector to be treated and considered, and payment thereof enforced in all respects as hereinbefore provided for the collection of taxes due the city, and they shall be a lien upon the property liable therefor the same as for taxes, which lien may be enforced in thesame manner as provided for taxes. The lien hereinbefore provided for shall have priority over all other liens except those for taxes due the state and shall be on a parity with taxes and assessments due the city, and shall be effective as of the date that the assessment is laid by the council. Whenever all such assessments, for paving, sewerage, macadamizing or other improvements shall be paid in full to the treasurer, he shall deliver to the party paying the same a release of the lien therefor which may be recorded in the office of the clerk of the county court of Kanawha County as other releases of liens, and whenever any such assessments shall not be in the hands of the treasurer for collection, but the same shall be shown to the satisfaction of the city auditor or other official performing the duties of auditor, to have been paid in full or any officer entitled to receive the same, such auditor or the mayor may in like manner execute such release.

Editor's note: The provisions of **Charter** § 61 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 62. Sewerage assessments against owners of abutting property; requiring connection with sewer; including cost of drains in cost of street improvement.

Whenever the council shall order the construction of any public sewer in said city, the owners of the property abutting upon any street in which such sewer shall be constructed, shall be charged with and liable for sewerage assessments as follows: When said sewer is completed the engineer of said

city shall report to the council in writing the total cost of such sewer, and a description of the lots and lands as to the location, frontage, depth and ownership liable for such sewer assessment, so far as the same may be ascertained, together with the amount chargeable against each lot and owner, calculated in the following manner: The total cost of constructing and laying the sewer shall be borne by the owners of the land abutting upon the streets, alleys, right-of-ways or easements or portions thereof, in which the sewer is laid, according to the following plan: Payment is to be made by each landowner on either side of such portion of a street, alley, right-of-way or easement in which such sewer is laid, in such proportion as such frontage of his land upon said street, alley, right-of-way or easement bears to the total frontage of all lands so abutting on such street, alley, right-of-way or easement; provided, that the charge laid against any owner of property shall not exceed three dollars per linear foot of frontage on each side of the portion of such street, alley, right-of-way or easement in which any such sewer is laid. In case of a corner lot, frontage is to be measured along the longest dimension thereof abutting on such street, alley, right-of-way or easement in which such sewer is laid. Any lot having a depth of two hundred feet or more and fronting on two streets, alleys, rights-of-way or easements, one in the front and one in the rear of said lot shall be assessed on both of said streets, alleys, rights-of-way or easements, if a sewer is constructed in both such streets, alleys, rights-of-way or easements. Where a corner lot has been assessed on the end it shall not be assessed on the side, and where it has been assessed on the side, it shall not be assessed on the end. Thereupon said council shall give like notice by publication as is required in case of street paving assessments, and the same rights shall exist as to the persons and property affected and the same duty as to corrections by said council as are prescribed with reference to paving, which report shall in like manner be examined by the council, and if found to be correct, or corrected as aforesaid, and such estimated assessments to be a fair and equitable apportionment of the cost of such sewer upon the basis hereinbefore described, it shall enter an order upon its records, setting forth such location, depth, ownership and said amount of such sewer assessments, against each, respectively, calculated as aforesaid, and the entry of such order shall constitute and be an assessment for such proportion and amount so fixed therein against such respective owners and lots, and if after such advertisements, notice and hearing, said council shall find that such apportionment at such rate is unjust or inequitable, and contrary to the intent of this act [this **Charter**], it shall ascertain, fix and assess the cost thereof among and upon the abutting owners respectively, justly and equitably and according to the intent hereof, and in like manner, assess and enter the amount so fixed respectively upon its records, and the council shall, in either event, thereupon certify the same to the treasurer for collection, and certify a copy of such order to the clerk of the county court of Kanawha County, who shall record the same in the proper trust deed book, and index the same in the name of each owner of any such lot so charged with such assessment, and such assessment so made shall constitute and be a lien upon said lots respectively, which shall have priority over all other liens, except those for taxes due the state, and shall be on a parity with other taxes and assessments due the city. Said amounts so assessed against the said several landowners shall be paid by theparties liable therefor to the said treasurer at all times, in the manner and with the attendant penalties for failure to pay promptly at the time prescribed in all respects as hereinbefore provided in the case of assessments for paving streets and alleys in a permanent manner, and the parties liable therefor shall, in the same manner, and to the same extent, have the right and be entitled to anticipate any or all of such installments thereon as in such case provided. The owners of, or the tenants, occupants or agents in control of any lot abutting on or near or adjacent to any street, avenue, alley, right-of-way or easement in said city, in which a public sewer is or may hereafter be laid and constructed, upon which lot any business or residence building is or may hereafter be erected, or upon which any water stands not connected with a public sewer, may be required and compelled to connect any such building or lot with such sewer. Notice to so connect may be given to the owner, lessee, or occupant of such building. Each day's failure to comply with such notice and connect with such sewer by such owner or owners, ten days after such notice is given, shall be a misdemeanor and a separate and new offense under this section, and every such offense shall be punishable by fine of not less than five nor more than twenty-five dollars. The expense incurred by any tenant, occupant, or agent in complying with the order of said council to make such sewer connection may be deducted out of the accruing rents as provided for in section forty-seven relating to the abatement of nuisances. Jurisdiction to hear, try, determine and sentence for violation of this section is vested in the municipal court of such city.

In the paving, curbing, macadamizing or otherwise improving streets and alleys and providing

for the assessment of the cost thereof under section 61 or section 88 of the **Charter** of the City of Charleston there may be included in any such assessment the cost of constructing the necessary drains for the disposal of surface water.

Editor's note: The provisions of **Charter** § 62 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 62-a. Construction of sewer systems or common, lateral, branch, trunk or combined sewers.

The council is authorized and empowered to order and cause to be constructed, in said city, or part within and part outside of the limits of said city, public, common, lateral, branch, trunk and combined sewers or public sewer systems, or both, by contract or directly by the city, for the benefit of said city or any part thereof, and to purchase lands or easements therein or to condemn lands or easements therein in the manner provided by law, for such sewers or sewer systems, and when the council shall order and complete the construction of any such sewer or sewer system or any part thereof in said city, the owners of the property abutting on such sewer or abutting upon an avenue, street, alley, right-of-way or easement in which such sewer shall be constructed, or abutting on any avenue, street, alley, right-of-way, easement in which any common sewer, part of a sewer system, is constructed and laid, may be charged with all or any part of the cost thereof, including the cost of such sewer or sewer system at and across intersections at avenues, streets, roads and alleys adjacent thereto. If said work is let to contract, the provisions of the **Charter** of the City of Charleston relating to street paving contracts shall apply.

A sewer system shall be deemed to include all the common sewers, whether they be lateral, branch, trunk or combined sewers, which serve to drain a definite drainage area as specified in the order of the council directing the work to be done.

A common sewer shall be deemed to be a sewer in which all abutters have equal rights of entrance and use.

A lateral sewer shall be deemed to be a sewer which does not receive the sewage from any other common sewer.

A branch sewer shall be deemed to be a sewer into which the sewage from two or more lateral sewers is discharged, including storm and surface water sewers.

A trunk sewer shall be deemed to be a sewer into which the sewage from two or more branch sewers is discharged.

A combined sewer shall be deemed to be a sewer intended to receive domestic sewage and industrial wastes.

When said sewer or sewer system is completed the engineer of said city shall report to the council in writing the total cost of such sewer or sewer system, and a description of the lots and lands as to the location, frontage, depth and ownership liable for such sewer assessment, so far as the same may be ascertained, together with the amount chargeable against each lot and owner, calculated in the following manner: The total cost of constructing and laying the sewer or sewer system, including the portions thereof laid in the intersections of streets and alleys, shall be borne by the owners of the land abutting upon the streets, avenues, alleys, rights-of-way or easements or portions thereof in which the sewer or some part of the sewer system, is constructed and laid; payment is to be made by each landowner on either side of such portion of a street, alley, right-of-way or easement in which a common sewer is laid, in the proportion that the frontage of his land upon such portion of said street, alley, right-of-way or easement in which such sewer or sewer system is laid bears to the total frontage of all lands so abutting on such street, alley, right-of-way or easement; in which the sewer or some part of the sewer system is laid; provided, that the charge laid against any owner of property shall not exceed three dollars per linear foot of frontage on each side of such street, alley, right-of-way or easement in which any such sewer or part of a sewer system is laid. In case of a corner lot, frontage is to be measured along the longest dimension thereof abutting on such street, alley, right-of-way or easement

in which such sewer is laid, but if sewered on both sides then such a corner lot is to be charged only with the side first sewered. Any lot having a depth of two hundred feet or more and fronting on two streets, alleys, rights-of-way or easements, one in the front and one in the rear of said lot shall be assessed on both of said streets, alleys, rights-of-way, or easements, if a sewer is constructed on both suchstreets, alleys, rights-of-way, or easements. When a corner lot has been assessed on either or both ends, it shall not be assessed on the side, and where it has been assessed on the side, it shall not be assessed on the end.

In the case of corner lots where the cost of sewering along one dimension is not assessed against the owner thereof, and in case of lots less than two hundred feet deep abutting at both ends on a street, alley, right-of-way or easement in which a sewer is laid, the cost of sewering along the dimension or end not assessed against the property owner shall in every case be borne by the City of Charleston.

Thereupon said council shall give like notice by publication as is required in case of street paving assessments, and the same rights shall exist as to the persons and property affected and the same duty as to corrections by said council as are prescribed with reference to paving. The report of the city engineer shall in like manner be examined by the council, and if found to be correct or corrected as aforesaid, and such estimated assessments to be a fair and equitable apportionment of the cost of such sewer or sewer system upon the basis hereinbefore described, it shall enter an order upon its records, setting forth such location, depth, ownership and said amount of such sewer assessments, against each respectively, calculated as aforesaid, and the entry of such order shall constitute and be an assessment for such proportion and amount so fixed therein against such respective owners and lots; and, if after such advertisement, notice and hearing, said council shall find that such apportionment at such rate is unjust or inequitable, and contrary to the intent of this act [this **Charter**], it shall ascertain, fix and assess the cost thereof among and upon the abutting owners respectively, justly and equitably and according to the intent hereof, and in like manner assess and enter the amount so fixed respectively upon its records; and, the council shall, in either event, thereupon certify the same to the treasurer for collection and certify a copy of such order to the clerk of the county court of Kanawha County, who shall record the same in the proper trust deed book, and index the same in the name of each owner of any such lot so charged with such assessment, and such assessment so made shall constitute and be a lien upon said lots respectively, which shall have priority over all other liens, except those for taxes due the state, and shall be on a parity with other taxes and assessments due the city. Said amounts so assessed against the said several landowners shall be paid by the parties liable therefor to the saidtreasurer at all times, in the manner and with the attendant penalties for failure to pay promptly at the time prescribed in all respects as hereinbefore provided in the case of assessments for paving streets and alleys in a permanent manner, and the parties liable therefor shall, in the same manner, and to the same extent, have the right and be entitled to anticipate any or all of such installments thereon as in such case provided. The owners of, or the tenants, occupants or agents in control of any lot abutting on or near or adjacent to any street, avenue, alley, right-of-way or easement in said city, in which a public sewer is or may hereafter be laid and constructed, upon which lot any business or resident building is or may hereafter be erected, or upon which any water stands not connected with any public sewer, may be required and compelled to connect any such building or lot with such sewer. Notice to so connect may be given to the owner, lessee, or occupant of such building. Each day's failure to comply with such notice and connect with such sewer by such owner or owners, ten days after such notice is given, shall be a misdemeanor and a separate and new offense under this section, and every such offense shall be punishable by fine of not less than five nor more than twenty-five dollars. The expense incurred by any tenant, occupant, or agent in complying with the order of said council to make such sewer connection may be deducted out of the accruing rents as provided for in section 47 relating to the abatement of nuisances.

Editor's note: The provisions of **Charter** § 62-a are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 63. Resolution declaring necessity for street improvement--Required; procedure for adoption.

Whenever it is deemed expedient by the council of said city to provide for the grading, paving, sewering, macadamizing or otherwise improving any street or alley therein to be paid for in whole or in part by special assessment said council shall declare by resolution, by aye and no vote, the necessity of such improvement. At the time of the passage of said resolution the said council shall have on file in the office of the city engineer, plans, specifications, estimates and profiles of the proposed improvements, showing the proposed grade of the street and improvement, after completion, with reference to the property abutting thereon, which plans, specifications, estimates and profiles shall be open for the inspection of all persons interested. Said resolution shall determine the general nature of the improvement, what shall be the grade of the street, alley or other public place to be improved, as well as the grade or elevation of the curb, and said council shall approve the plans, specifications, estimates and profiles for the proposed improvement. The council shall also determine in said resolution the method of paying for the work contemplated in said plans and specifications whether by an appropriation from funds in the treasury unappropriated, or whether or not bonds shall be issued in anticipation of the collection of special assessments, to be made against the abutting property owners as provided for in section 61 of this act [this **Charter**]. Said resolution shall further show the approximate estimated cost of said proposed improvement per front foot of the property abutting thereon, and shall fix a date, at some regular or special meeting of the council, on which the owners of property to be assessed for such improvement may appear before council and protest against the same or be otherwise heard in reference thereto. Assessments shall be payable in ten installments as provided for in said section 61. The resolution herein provided for, declaring the necessity for said improvement, shall be published at least once a week for two successive weeks after its adoption, in a newspaper of general circulation published in the city, and an affidavit of the publisher showing publication for such time, together with a copy of said notice attached, shall be filed with the city clerk of the said city and spread upon the record of the minutes of the next meeting of the council. Said resolution shall be in effect from and after the first publication thereof as herein provided for.

Editor's note: The provisions of **Charter** § 63 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 64. Same--Service on property owners of notice of passage.

A notice of the passage of the resolution required in the last preceding section, embodying a copy of said resolution, shall be served upon the owner of each piece of property to be assessed, said service to be made in the manner provided by this act [this **Charter**] for serving notices herein required or in other lawful manner; provided, that if any of the owners or persons be not residents of the City of Charleston, or if it appears by the return in any case, that the owner cannot be found, then a notice of the passage of said resolution shall be published in some newspaper of general circulation in said city once a week for two successive weeks, which notice shall be deemed completed on the day of the second publication thereof, and such notice whether by service or publication, shall be completed at least three days before the date fixed for hearing thereon, as aforesaid, and before the introduction of any ordinance providing for said improvement, as hereinafter provided for; and the return of the officer, or sworn return of any other person, serving such notice or a certified copy of said return, or when published, the certificate of the publisher of said newspaper, shall be prima facie evidence of the service of the notice as herein required. Notice upon infants may be served on their guardian, and upon insane persons by service upon their committee. It shall be the duty of the city manager to cause such notice to be served upon said property owners as aforesaid.

Editor's note: The provisions of **Charter** § 64 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 65. City executive committees of political parties.

The city executive committees of the two political parties casting the highest vote at the last preceding general election, shall each consist of one person from each of the wards of the city to be

selected in the same manner and at the same time that candidates for municipal offices are selected. Vacancies in a committee shall be filled and members to represent newly created wards shall be elected by the committee to serve until the next general city election.

State law references: Municipal executive committees, W. Va. Code § 8-5-14.

Sec. 66. Bonds to pay city's cost of improvement of streets, etc.

It shall be lawful for said City of Charleston to issue and sell its bonds as provided in this act [this **Charter**] for the sale of other bonds, to pay the city's part of the cost of said improvements as required by this act [this **Charter**], and it may levy taxes in addition to all other taxes authorized by law, to pay such bonds and interest thereon, provided that the total indebtedness of the city for all purposes shall not exceed five per centum of the total value of all taxable property therein.

Editor's note: The provisions of **Charter** § 66 are deleted as preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 67. Hearing of property owners affected by improvements; ordinance concerning improvement.

After the expiration of not less than ten days from the time of the giving and publication of the notices as provided for in section 64, the council shall sit at the time and place fixed for the purpose of hearing all property owners to be affected, with reference to such proposed improvements, and shall hear and consider any protests or objections thereto; and the council shall thereupon, or as soon as may be, determine whether it will proceed with the proposed improvement or not, and if it decides to proceed therewith an ordinance for the purpose shall be passed. Said ordinance shall set forth the streets and alleys upon which the abutting property is to be assessed for the improvement, and shall contain a statement of the general nature of the improvement, and the character of the materials which may be bid upon therefor, of the mode of payments therefor; a reference to the resolution therefor passed for said improvement, giving the date of its passage and a statement of the intention of the council to proceed therewith in accordance with said resolution and in accordance with the plans, specifications, estimates and profiles provided for said improvement. In setting forth the lots and lands abutting upon the improvement it shall be sufficient to describe them as the lots and lands *abutting upon the improvement it shall be sufficient to describe them as the lots and lands* [italics supplied by the editors, to indicate probably unintended repetition] bounding and abutting upon said improvements between and including the termini of said improvements, or by the description by which they are described on the land books of the County of Kanawha, and this rule of description shall apply in all proceedings in which lots or lands are to be charged with a special assessment.

Editor's note: The provisions of **Charter** § 67 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 68. Special assessments when several kinds of materials have been named in ordinance providing for improvement.

In any case in which special assessments have been made, or shall hereafter be made, upon property for the construction of any improvement authorized by this act [this **Charter**] or previous statutes and several kinds of materials have been named in the ordinance or ordinances providing for the same, and on which bids have been received for the construction of said improvements with any, either or all of said material, said assessments shall be valid and binding assessments on the property so assessed. In the case of the construction of sewers required under the provisions of this act [this **Charter**], notice of the passage of said resolution therefor, as provided for in section 64 of this act [this **Charter**], shall be given in the manner provided for in said section of this act [this **Charter**].

Editor's note: The provisions of **Charter** § 68 are preempted to general law by W. Va. Code §§ 8-13-

1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 69. Vote of council required for public improvement; petition by property owners.

No pavement, sewer or sewer system, or other public improvement the cost of all or a part of which is to be especially assessed against abutting property, or against the owners thereof, shall be made without the concurrence of two-thirds of all the members elected to council, unless the owners of a majority of the foot frontage of property to be so assessed, petition in writing therefor, in which event the said council shall have power upon the affirmative vote of a majority of all the members elected thereto to proceed with such improvement in the manner provided by law.

Editor's note: The provisions of **Charter** § 69 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 70. Assessment when public improvement passes through or by public property or property of institution.

When the whole or any portion of the improvement authorized by this act [this **Charter**] passes through or by a public wharf, market space, park, cemetery, structure for the fire department, waterworks, school building, infirmary, market house, work house, hospital, house of refuge, bridge, gas works, public prisons, courthouse, church or any other public structure or public grounds within said corporation, and belonging to said corporation, or to the county, state, or any church, association or eleemosynary institution, the council may authorize the proper proportion of the estimated cost and expense of the improvement to be certified to the clerk of the county court of Kanawha, and it shall be the duty of those persons having charge of the fiscal affairs of any such property or institution to make proper arrangements for the payment of such assessments when due and payable.

Editor's note: The provisions of **Charter** § 70 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 71. What cost of improvement shall include.

The cost of any improvement contemplated in this act [this **Charter**] and for which assessments may be made, shall include the cost and expense of the preliminary and other surveys, and of printing and publishing all notices required to be published, and serving the notices upon the property owners and the cost of construction and inspection.

Editor's note: The provisions of **Charter** § 71 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 72. Filing statement as prerequisite to action for damages arising out of improvement.

No person shall bring any action whatever in any court in this state for damages arising out of improvements or change of grade unless he shall have filed with the council at some time after the publication of the notice provided for in section 64, and before the time of the introduction of the ordinance providing for said improvement a statement of the damage which, in his opinion, he will sustain by reason of said improvement or the change of grade therefor, which statement shall be duly sworn to and be spread upon the minutes of said council.

Editor's note: The provisions of **Charter** § 72, while not directly relating to a special assessment (so that it is preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq.-- *see* W. Va. Code § 8-1-6), reference a section that is so preempted and to the extent a claim

is based upon negligence, this section is superseded by W. Va. Code § 8-12-20.

Sec. 73. Liberal construction of proceedings with respect to improvements.

Proceedings with respect to improvements shall be liberally construed by the courts to secure a speedy completion of the work at reasonable cost, and a speedy collection of the assessments after the time has elapsed for their payments and merely formal objection in such cases shall be disregarded.

Editor's note: The provisions of **Charter** § 73 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 74. Election and three-fifths vote required for issuance of bonds; regulations governing.

It is especially provided that no bonds shall be issued under the provisions of this act [this **Charter**] unless and until the question of issuing said bonds shall have first been submitted to a vote of the people of the city and shall have received three-fifths of all votes cast at said election for or against the same.

The council may provide by ordinance for an election every year, at which the question shall be submitted to the people, as to whether the city shall be authorized to issue bonds for the purpose and under the provisions of this act, to an amount not to exceed in the ensuing year the amount recommended by said ordinance for said ensuing year; but the ordinance providing for said election need not specify in detail the location of the improvements contemplated to be paid for during the ensuing year out of said aggregate issue authorized for said year, but before issuing any bonds the council shall pass separate ordinances for such street or alley to be improved, dealing with all the requirements set forth in section 67 of this act [this **Charter**], and notwithstanding the provisions of sections 2, 3 and 6 of chapter 47 of the Code [see now W. Va. Code § 8-16-9 et seq.], it shall be sufficient description for the purpose for which said election is held if the ordinance providing for said election shall recite that it authorized the council of said city to issue bonds for the purpose of grading, paving, sewering or otherwise improving the streets and alleys of said city, at such time as to the council shall seem fit during the ensuing year ending on the _____ day of _____, 19_____, to an amount not exceeding in the aggregate during the said year the sum of _____ and when the council shall have been once authorized by a vote of the people to issue bonds for the purpose and in a sum not to exceed the amount set forth in the ordinance providing for the said election, no further election shall be necessary for the issuing of bonds during said ensuing year up to the amount stipulated in said ordinance providing for said election, but the council shall from time to time during said ensuing year, by ordinance authorize the issue of said bonds, in such sums and for the improvement of such streets or alleys as to it may seem best, providing the requirements of this act are complied with. The aggregate amount of bonds authorized by said annual election shall not be exceeded during said ensuing year, unless and except the same be authorized by special election held at a subsequent time in said year and duly called as provided for the calling of the annual bond election.

Editor's note: The provisions of **Charter** § 74 are obsolete in light of W. Va. Code § 13-1-1 et seq. and/or preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 75. Authority of council to lay special levies in years 1929 and 1930 for special purposes.

[Text deleted.]

Editor's note: The editor's note in the city's 1975 Code for **Charter** § 75 states as follows:

The text of this section, being Acts 1929 (Munl. ch.), ch. 4, § 75, is omitted as executed and obsolete. It authorized special levies in the years 1929 and 1930 for the purposes of (1) construction of trunk and branch line sewers; (2) the acquisition of a ramp at the C. & O. Ry. passenger station on the south side of the Kanawha River; and (3) maintenance and care of a municipal cemetery within the city.

Sec. 76. Power of council as to public buildings, hospitals, libraries, etc.

The council shall have the authority to erect, buy, sell and lease all buildings necessary for the use of the city government and to provide for and regulate the same, and to establish and maintain public hospitals, libraries and reading rooms, and to purchase books, papers and manuscripts therefor, and to receive donations, gifts or bequests for same in trust or otherwise.

Editor's note: The provisions of **Charter** § 76 are covered by W. Va. Code §§ 8-12-1, 8-12-5.

Secs. 77--79. Fire department civil service.

[Text deleted.]

Editor's note: The editor's note in the city's 1975 Code for **Charter** §§ 77, 78 and 79 states as follows:

The text of these sections, being Acts 1929 (Munl. ch.), ch. 4, §§ 77, 78 and 79, is omitted as obsolete, having been superseded by the provisions of West Virginia Code, chapter 8, article 15, part IV (§ 8-15-11 et seq.), captioned "Civil Service for Paid Fire Departments."

Sec. 80. Political activities by members of fire or police departments.

No member of the fire department or police department shall actively engage in any primary election, convention or election in which any officer in the city, county or state is to be nominated or elected, nor shall such member, directly or indirectly, give or offer to give, contribute or offer to contribute any money or thing of value or profit to any political committee or party organization to be expended in behalf of any political party, nor to any candidate or candidates for nomination for or election to any office in the city, county or state. The violation of any of the provisions of this section by any member of the fire department or police department shall be deemed misconduct in office. Any member of the fire department or police department guilty of misconduct, shall be dismissed from the service of the city by the head of his department or by council, upon charges preferred and proven by any citizen of said city.

Editor's note: Insofar as **Charter** § 80 relates to firefighters, it is inconsistent with W. Va. Code § 8-15-24. *See* W. Va. Code § 8-1-6.

State law references: Political activity of members of paid police departments, W. Va. Code § 8-14-19.

Sec. 81. Service of notice, summons, warrant, etc.

When any notice is required to be given, or any summons, warrant or other process is required to be served or otherwise executed, under the provisions of this act [this **Charter**], it shall be sufficient if such notice, summons, warrant, or other process be executed by an officer of the police department or other employee of said city in the same way or manner in which the laws of the state prescribe for executing summonses and subpoenas by state officers, unless otherwise provided by this act [this **Charter**].

Sec. 82. Contested elections for council.

Whenever one or more members of the council shall be a candidate for reelection, it shall be the duty of the council to meet and appoint some person or persons, qualified to act in hearing contested election matters and cases. The place and stead of such disqualified member or members shall be filled in each case by a member or members of the same political party as the person or persons respectively, in whose place or places he or they are so appointed. Every person so appointed shall take an oath of office to faithfully and impartially perform the duties of said office. In all matters concerning such contests, such person or persons so appointed shall act in the place and stead of such member or members, so being candidates, and it shall be unlawful for any member of the council to act as such in hearing any contest in relation thereto, when such member is a candidate at such election; and anyone violating this section shall be deemed ineligible to the office for which he is a candidate.

Editor's note: The provisions of **Charter** § 82 are superseded by W. Va. Code §§ 8-5-17, 3-7-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 83. Duties of city clerk as to municipal elections.

The city clerk, acting under the state laws insofar as they are not in conflict with this act [this **Charter**], shall perform such duties relating to all municipal elections held under the municipal authorities of said city as the clerks of the county and circuit courts of Kanawha County perform under state laws in relation to state, county and district elections in said county; and he shall likewise be the custodian of all ballots, tally sheets, etc., pertaining to all municipal elections.

Charter
Sec. 84. Valid ordinances and regulations passed on or before May 1, 1915, not inconsistent with this Charter, to remain in effect until repealed.

All valid ordinances and regulations passed and adopted by the council, or by the board of affairs and council on or before the first day of May, 1915, and not inconsistent with this act [this **Charter**], shall be and remain in force unless and until repealed, and the council now [March 6, 1929] in office shall continue to exercise its powers as such until the officers elected in 1931 shall have been qualified.

Editor's note: The editor's note in the city's 1975 Code for **Charter** § 84 states as follows:

The "board of affairs" herein referred to was the governing body of the city under a **Charter** enacted in 1907, which was superseded by a new **Charter** enacted in 1915 providing for a mayor-council form of government.

Sec. 85. Powers and duties of policemen.

The mayor shall appoint such number of policemen as are or may be hereafter prescribed by the city council by ordinance, and the mayor shall have at his discretion, the absolute right and power to dismiss any policeman and appoint another in his stead. The policemen shall be under command of the mayor and the chief of police, to be appointed as in this act [this **Charter**] provided for, and shall perform any and all duties incident to the office of policeman under the instructions and command of the mayor and the chief of police, and, in addition to the usual and customary duties prescribed by the laws of this state and under the provisions of this **Charter** required of them, it shall specially be the duty of each police officer to report to the chief of police, or some one designated by said chief of police to receive such report, daily and oftener if occasion demands, the condition of all streets, sidewalks, alleys, basements, backyards, buildings, unimproved lots and all other things and matters within the

limits of said city that may come under the notice of such policemen which may relate to the health of the citizens thereof, the sanitary conditions, the necessity of the removal of any obstructions upon any of the streets, alleys or sidewalks, and it shall be the duty of the policemen under their instructions to perform all the duties and exercise all the powers ordinarily imposed upon or given to the officers now known as health officers. It shall also be the duty of each police officer to perform all the duties of humane officer and to exercise all the functions, power and authority relating thereto which are or may be prescribed by any law of this state or ordinance of the city. A police officer in making arrests shall have all of the power and authority of a constable under the laws of the State of West Virginia.

Editor's note: The provisions of **Charter** § 85, insofar as they relate to the appointment, promotion, dismissal, etc., of police, are superseded by W. Va. Code § 8-14-6 et seq. In the last sentence the term "constable" should now be "deputy sheriff." *See* W. Va. Code § 50-1-17.

Sec. 86. Compensation of members of council; absence from meetings.

Each member of the city council shall be paid during his term of office the sum of two dollars and fifty cents for each meeting of the council that he shall attend; provided, that the aggregate amount to be paid to each member of the council shall not exceed the sum of one hundred dollars per annum. The roll of the members of the council shall be called at the beginning and at the end of each meeting thereof, and those members only who answer in person at each roll call shall be entitled to receive their pay for such meeting. The names of those members present at each roll call shall be entered upon the record. If there should not be a quorum present at the first roll call and the meeting be adjourned for that reason, then it shall not be a meeting that will entitle those present to the payment of the sum of two dollars and fifty cents as provided in this section. It shall be the duty of all councilmen to attend all of its meetings, and if any councilman shall be absent from the meetings of council as shown by its records for three consecutive meetings, then his office shall ipso facto become vacant, unless the council shall authorize or excuse such absence. If the office of any councilman shall become vacant under the provisions of this section, then the council shall proceed to fill the same as it is authorized to do in the case of vacancies.

Editor's note: The compensation provided for in **Charter** § 86 probably is obsolete. *See* W. Va. Code § 8-5-12.

Sec. 87. Reports by manager to council; reports by officers and employees under supervision of manager.

It shall be the duty of the manager, not later than the tenth day of any month after his appointment, to make a detailed report to the council for the preceding month. Such report shall show under distinct heads, first, the names and salaries of all employees under the control and supervision of manager; second, all expenditures or disbursements in the several departments under the supervision of the manager; third, an itemized statement of all purchases, together with the cost thereof, for each and every such department; fourth, all such other matters and things as the council may by proper ordinance or resolution require of said manager. Such report shall be entered of record in the minutes of the council and be a public record, open to the inspection of all persons. All officers or employees in any of the departments under the supervision of the manager shall, whenever required by said manager, make full and complete reports of all things done by them as such officers or employees in connection with the business of the city.

Sec. 88. Additional method for paving streets; assessment certificates.

In addition to the method provided for paving streets, by section 61 of the **Charter** of the City of Charleston, the council may order any street, avenue, public alley, or portion thereof, to be graded and paved, repaved, or otherwise permanently improved, and the council may order the mayor and city

clerk to issue a certificate for each installment of the amount of the assessment to be paid by the owner of any lot or fractional part thereof fronting on such street, avenue, or alley. The amount specified in said assessment certificate shall be a lien as aforesaid [in § 61] in the hands of the holder thereof upon the lot or part of a lot fronting on such street, avenue, or alley, and such certificate shall draw interest from the date of said assessment and the payment may be enforced in the name of the holder of said certificate by proper suit in equity in any court having proper jurisdiction to enforce such lien; the council shall fix the amount of such assessment, advertise for bids and do all other things in connection therewith as is provided for paving or permanently improving any street or alley or any portion thereof in section 61, except that such assessment laid under this section shall include the whole cost of such improvement, including the cost of grading and paving squares at intersections of streets and curbing, the costs of which intersections shall be apportioned against the several properties fronting upon the street or portion thereof so improved; and such certificates shall be issued in the same number of installments and payable at the same time as other paving or permanent improvements are provided to be paid for, and shall be a lien in the hands of the holder thereof upon the particular lot against which they are assessed in the same way and manner that assessments are liens under section 61 of said **Charter**. And nothing contained in this act, or in the **Charter** of the City of Charleston, shall be construed as imposing a time limit upon the enforcement by appropriate suit of any lien for public improvements, heretofore or hereafter created.

Certificates authorized by this section may be issued, sold or negotiated to the contractor doing the work, or to any other person if the council deem it expedient; provided, the city in issuing such certificates shall not be held as guarantor or in any way liable for payment thereof.

Certificates so issued shall contain a provision to the effect that in the event of default in the payment of any one of said certificates, when due, and said default continuing for a period of sixty days, then all unpaid certificates shall become due and payable and the holder of said certificates may proceed to collect all of such unpaid certificates in the manner hereinbefore provided. Certificates issued in pursuance of this section shall be negotiable at any bank in the City of Charleston.

The owner of the land or lot of land assessed under this section may at any time anticipate and pay such assessment or certificate with accrued interest thereon.

Provided, that no street, avenue or alley shall be paved or otherwise permanently improved pursuant to this section except and unless two-thirds of all the members elected to the council shall concur in the passage of the ordinance providing therefor, and the vote thereon shall be taken by ayes and noes, and duly entered upon the record.

Editor's note: The provisions of **Charter** § 88 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 88-a. Void, irregular or omitted assessments.

In the case of the construction of any pavement, sewer, sidewalk or other permanent improvement under the provisions of this **Charter** where an assessment has heretofore been laid, or may hereafter be laid for the cost thereof, which said assessment is or shall be void or voidable by reason of errors, irregularities or defects in the proceedings under which such improvement was made, or in case such assessment shall have been made against the wrong person or shall have been omitted to be made in a case where the same was proper, it shall be the duty of the council within two years after the completion of such permanent improvement, or after any court shall have declared such assessment invalid, to cause notice to be given to any person against whom the cost of said improvement might properly be or have been assessed under said **Charter**, of its intention to lay such assessment against him and fixing a time and place at which he may appear and show cause against the same. Said notice shall be served as provided in the said **Charter** for the giving of notices in assessment proceedings, or in any other manner provided by law, including by publication where the person is a nonresident of the city or cannot be found. At the time and place fixed for hearing under the notice aforesaid, or at any time thereafter, the council shall proceed to lay and levy an assessment for the cost of such permanent improvement in such manner as would have been lawful under proper proceedings at the time said improvement was made, unless the person so notified shall show good

cause against the same, and no further notice of such assessment shall be necessary. The assessment so laid shall be a lien upon the property liable therefor and may be recorded and enforced in the same manner as provided for other liens for permanent improvements. This section shall apply to assessments made and certificates issued under section 88 of this **Charter**, as well as to other assessments and liens for public improvements.

Editor's note: The provisions of **Charter** § 88-a are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 88-b. Assessment certificates to pay for cost of construction of sewers and sewer systems.

In addition to the method for the payment of the cost of construction of sewers and sewer systems provided by sections 62 and 62-a of the **Charter** of the City of Charleston, the council may order any sewer or sewer system constructed and laid, in any block, street, avenue, alley or in any right-of-way or easement, or portion thereof, and the council may order the mayor and city clerk to issue a certificate for each installment of the amount of the assessment to be paid by the owner of any lot or fractional part thereof fronting on such street, avenue, alley, right-of-way or easement in which such sewer system is constructed and laid, and the amount specified in said assessment certificate shall be a lien as aforesaid in the hands of the holder thereof upon the lot or part of lot fronting on such street, avenue or alley, right-of-way or easement, and such certificate shall draw interest from the date of said assessment and the payment may be enforced in the name of the holder of said certificate by proper suit in equity in any court having proper jurisdiction to enforce such lien; the council shall fix the amount of such assessment, advertise for bids and do all other things in connection therewith as is provided in section 61 of said **Charter** for paving or permanently improving any street or alley or any portion thereof, the costs of which shall be apportioned against the several properties fronting upon the street, avenue, alley, right-of-way or easement or portion thereof in which the sewer or sewer system is laid according to the provisions of section 62 or section 62-a, as the case may be. Such certificates shall be issued in the following number of installments.

Where the assessment shall not exceed fifty dollars, the assessment and certificate issued thereon shall be in one amount, due and payable in ninety days from the completion and acceptance of the work; if over fifty dollars and not more than one hundred dollars, then such amount shall be covered by only two certificates of equal amounts, payable in ninety days and one year, respectively; if over one hundred dollars and not more than one hundred and fifty dollars, then such amount shall be covered by only three certificates of equal amounts payable in ninety days, one year and two years, respectively; if over one hundred and fifty dollars and not more than two hundred dollars, then such amount shall be covered by only four certificates of equal amounts, payable in ninety days, one year, two years and three years, respectively; and if more than two hundred dollars, then in five certificates of equal amounts, payable in ninety days, one year, two years, three years and four years, respectively; and the term "equal amounts" herein shall mean as nearly equal as practicable, that is, four certificates being expressed in terms of blank dollars each, and, when practical, in multiples of five, the cents and odd amounts being covered by the first certificate.

Every such certificate shall be a lien in the hands of the holder thereof upon the particular lot against which it is assessed in the same way and manner that assessments are liens under sections 62 and 62-a of this act [this **Charter**]. And nothing in this act, or in the **Charter** of the City of Charleston shall be construed as imposing a time limit upon the enforcement by appropriate suit of any lien for public improvements heretofore or hereafter created.

Certificates authorized by this section may be issued, sold or negotiated to the contractor doing the work, or to any other person if the council deem it expedient; and shall be negotiable at any bank in the City of Charleston; provided, the city in issuing such certificates shall not be held as guarantor or in any way liable for the payment thereof. Certificates so issued shall contain a provision to the effect that in the event of default in the payment of any one of said certificates when due, said default continuing for a period of sixty days, unpaid certificates shall become due and payable and the holder of said certificates may proceed to collect all of such unpaid certificates in the manner hereinbefore provided.

Provided, that no sewer or sewer system shall be constructed or laid pursuant to this section except and unless two-thirds of the members elected to the council shall concur in the passage of the ordinance providing therefor, and the vote thereon shall be taken by ayes and noes, and duly entered upon the record.

Editor's note: The provisions of **Charter** § 88-b are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 88-c. Subdividing abutting land for purpose of making assessments.

If the abutting land on any avenue, street, road or alley sought to be graded, paved, repaved or otherwise improved, or on any avenue, street, road, alley, right-of-way or easement in which a sewer or sewer system is ordered laid, under any of the provisions of the **Charter** of the City of Charleston, is not subdivided or laid off in lots by a map or deed of record, the council may, for the purpose of making the assessments provided for in this section and other sections herein, subdivide said land into lots of such size as the council deems advisable for the purpose of laying the proper assessment against such land.

Editor's note: The provisions of **Charter** § 88-c are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 89. Initiation of ordinances by voters.

Any proposed ordinance, or amendment to any ordinance already in effect, may be submitted to the city council by the petition of qualified voters in said city, but such petition must be signed by such number of voters as shall amount to at least ten percent of the number of votes cast for the office of mayor at the last preceding municipal election. Such proposed ordinance, or amendment to an ordinance, shall be passed without alteration or change by the city council within thirty days after such petition is filed, or the city council shall, in lieu of passing such ordinance or amendment to an ordinance, submit such proposed ordinance, or amendment to an ordinance, in the manner hereinafter prescribed for ratification or rejection to the qualified voters of the city at the next regular municipal election which is to be held not less than sixty days after such petition is filed. If such petition contains a request for a special election and is signed by sufficient qualified voters to equal in number at least fifteen percent of the votes so cast for the office of mayor at the last preceding regular municipal election, the ordinance or amendment thereby proposed shall be passed by the city council without amendment or change, within thirty days after such petition is filed, or the city council shall submit such proposed ordinance or amendment for ratification or rejection to the qualified votes at a special election which shall be called within thirty days and held not less than sixty nor more than ninety days after such petition is filed, unless a general or special election is fixed by law to be held within said period of time. In the latter event, said proposed ordinance or amendment shall be submitted for ratification or rejection at such election. The city council shall cause such proposed ordinance or amendment to be printed and published in some newspaper of general circulation in the city once each week from the time the council decides to submit the same to the voters until such election is held. No ordinance or amendment to an ordinance adopted by the voters at any such election shall be repealed or amended by the city council.

The ballot used for any such election shall have printed on it the title of each ordinance, or amendment to an ordinance, submitted for ratification or rejection and on separate lines under said title the words "for said ordinance" and "against said ordinance" (or the amended part thereof, as the case may be). If a majority of the qualified voters of the city voting on any proposed ordinance, shall vote in favor thereof, the same shall thereupon become a valid ordinance and be in full force and effect at the expiration of the period of ten days from and after said election. If two or more ordinances, or amendments to ordinances, adopted at the same election are inconsistent, then the respective ordinance, or amendment to an ordinance, receiving the largest affirmative vote at such election shall prevail, and the form of submission of inconsistent ordinances, or parts thereof, or amendments to

ordinances, shall be in such form that the voters may clearly express their choice.

Sec. 90. Reconsideration of ordinance protested by petition; submission of ordinances to voters.

If within the period of five days after the passage of any ordinance a petition signed by sufficient qualified voters of said city, being in number at least fifteen percent of the votes cast for all the candidates for the office of mayor at the last preceding regular municipal election, shall be filed protesting against such ordinance, or any part thereof, taking effect, such ordinance, or such part thereof so protested against, shall thereupon and thereby be suspended from taking effect, and the city council shall immediately again consider the same, and if it be not repealed or so amended as to meet the requirements of the said protest, the city council shall submit the same for ratification or rejection to the qualified voters of the city at the next regular municipal election which shall be held not more than thirty days after such petition is filed, or at a special election to be called thereafter by the city council for that purpose to be held in not less than sixty days nor more than ninety days after such petition is filed, and such ordinance, or part thereof so protested, shall not take effect unless a majority of the votes cast at such election thereon shall be for the ratification thereof. If such petition shall only be signed by sufficient qualified voters to equal in number at least five percent but not sufficient to equal in number at least fifteen percent of the votes cast for the candidate for said office of mayor at the last preceding municipal election, the city council shall submit such ordinance, or such part thereof so protested, for ratification or rejection at the next ensuing regular municipal election which is to be held more than thirty days after such petition is filed. The city council may, on its own motion, without any petition being required therefor, submit at a regular or special municipal election any ordinance passed by it in the same manner and with the same force and effect as hereinbefore provided. No ordinance, or part of an ordinance, rejected at any election shall be enacted or passed by the city council within the period of twelve months thereafter.

Sec. 91. Recall of officers.

Any officer of the City of Charleston elected by the voters under the provisions of this act [this **Charter**], may be recalled and the office declared vacant as provided in this act. Such officer may be removed from office by a recall election held thereunder, but no such officer shall be removed from office within the period of four months after he enters upon the discharge of his duties as such. Before any such recall election shall be held a petition, stating the name or names and the office or the officer or officers sought to be recalled, and signed by sufficient qualified voters of the said city as shall equal in number the quantity of twenty-five percent of the votes in the whole city or in the ward, as the case may be, for all the candidates for the office of mayor at the last preceding regular municipal election, and containing a sworn statement of the grounds upon which it is sought to remove the said officer or officers, shall be filed with the city clerk. No such petition shall be filed within the period of six months before the end of the term of such officer. The city council shall immediately, upon the filing of said petition, call a special election in the manner in this act [this **Charter**] provided for calling special elections and submit to the voters the question of recalling such officer or officers. The ballot at such election, with respect to each person whose recall is sought, shall be substantially as follows: "Shall (name of person) be removed from the office (name of office) by recall?" Immediately following such question there shall be on the printed ballot the two propositions in the order set forth:

"For the recall of (name of person)."

"Against the recall of (name of person)."

Immediately to the left of said proposition shall be printed a square in which the voters, by marking a cross mark (X), or in some other way declaring their intention, may vote for either of such propositions. If sixty percent of the voters registered voting on said propositions vote in favor of the recall of such officer or officers, then he or they shall thereby be forthwith removed from such office and such vacancy or vacancies shall be filled as provided in this act; provided, however, that within fifteen

days after the returns of such recall election shall have been canvassed by the city council, a petition signed by sufficient qualified voters to equal in number at least thirty percent of the votes cast in the city, or ward, as the case may be, for the candidates for the office of mayor at the last preceding regular municipal election, and praying that such vacancy or vacancies be filled by a special election to be held not less than thirty days nor more than forty-five days thereafter, the city council shall order a special election to be held in the same manner as other special elections are provided for in this act for the purpose of filling such vacancy or vacancies.

Editor's note: It appears that the 25 percent figure in **Charter** § 91 should be 20 percent. *See* W. Va. Code § 8-12-4(3).

Sec. 92. Signatures and affidavits to petitions filed under three preceding sections; form of submission of ordinance; all city elections to conform to state law.

The signatures to petitions filed under the provisions of the last three sections [§§ 89--91] need not be all on one paper or one sheet of paper, but separate petitions may be circulated and signed and the aggregate number of names on all of such petitions, if equal to the number required in this act [this **Charter**], shall be sufficient. The circulator of each paper shall make and append thereto an affidavit that each signature thereon is the signature of the person whose name it purports to be. The residence address of each signer shall accompany the signature. All such petitions shall be filed with the city clerk and shall be deemed and held to be sufficient if they appear to be signed by the requisite number of signers and such signers shall be deemed and held to be qualified voters, unless a protest in writing, under oath, shall be filed with the city clerk by some qualified voter within fifteen days after such petitions are filed, which protest shall set forth the name of each signer protested against and the ground therefor. It shall be the duty of the city clerk as soon as possible and within twenty-four hours after the filing of such protest to mail a notice to each signer so protested against at his address as given in the petition, requiring him to be and appear before the city registrars at a time fixed in said notice, not less than twenty-four hours nor more than forty-eight hours after the mailing of such notice, for the purpose of defending his right to sign said petition. If it shall be proven by satisfactory evidence that such person is not a qualified signer of such petition, then his name shall be stricken therefrom. All evidence taken shall be under oath, and any signer present at the hearing may be called as a witness by the protestant or testify in his own behalf. All hearings shall be summary and shall be concluded within fifteen days after such petition is filed. The city registrars [see § 9] shall forthwith certify the result of their examination to the city clerk and such city clerkshall serve a copy of such certificate upon the person or persons named in the petition as representing the signers thereof. When the petition contains a sufficient number of qualified signatures the city registrars shall forthwith file the same with the city clerk, and he shall transmit the same to the city council, which shall call an election as provided for in the three preceding sections [§§ 89--91] of this act [this **Charter**]. All petitions filed in the city clerk's office shall be public records. When any petition contains a form of submission of the ordinance petitioned for and such form is a reasonably fair description thereof, the same shall be placed on the ballot and no petition filed subsequently shall be permitted to use any form of submission that is so similar to the one previously filed as to tend to confuse the voter, and, in case of such conflict, the person presenting the subsequent petition may file a form of submission which shall be placed upon the ballot, provided, the same shall fairly describe the ordinance, or amendment to an ordinance, petitioned for and shall not be in conflict with any prior forms of submission or tend to confuse the voter.

The city council shall so frame all forms of submission that the voter can, by making a cross in a square in front of some appropriate words, vote either for the ratification or the rejection of the proposed measure, but no ballot shall be rejected from which the reasonable intention of the voter however he shall have marked the same, can be ascertained. All city elections, regular or special, shall conform as nearly as possible to the election statutes contained in chapter 3 of the Code of West Virginia.

Sec. 93. Additional method for construction of sidewalks; assessment certificates.

In addition to the method of securing the laying of sidewalks set out in section 49 of this chapter [this **Charter**], the council of said city may cause any sidewalk to be constructed, laid, relaid, or otherwise permanently improved in the City of Charleston in the following manner and upon the following terms: Plans and specifications shall be prepared and filed, resolutions and ordinances shall be adopted and notices shall be prepared and served in the same way and manner as near as may be, as in the case of the paving and improvement of streets and alleys. The contract for same shall, after due advertisement in which council shall reserve the right to reject any and all bids, be let to the lowest responsible bidder and upon completion and acceptance of the work, council shall order the mayor and city clerk to issue to the contractor doing the work a certificate for the amount of the assessment to be paid by the owner of any lot or fractional part thereof fronting on such sidewalk, and the amount specified in said assessment certificate shall be a lien in the hands of the holder thereof upon the lot or part of a lot fronting on such sidewalk as well as a debt against the owner of said lot, and such certificate shall draw interest from the date of said assessment, and the payment may be enforced in the name of the holder of such certificate by a proper suit in equity in any court having proper jurisdiction to enforce such liens, and council shall fix the amount of such assessments and do all things in connection therewith necessary to make them valid and do all other things in connection therewith as is provided for paving or improving streets and alleys and such certificates shall be issued one for each abutting lot or portion thereof payable six months from the date of the completion and acceptance of the work and shall be a lien in the hands of the holder thereof upon the particular lot against which they are assessed in the same way and manner that assessments for street paving are liens under the other provisions of the aforesaid act creating and amending the **Charter** of the City of Charleston; providing, however, that council shall not order any but concrete sidewalks; and, provided, further, that council shall not advertise for bids for any one letting of less than five thousand square feet; and, further, provided, that council shall not receive any bids or let any sidewalk contract between the first day of October and the first day of March of any year. Nothing in this section shall be so construed as to prevent any abutting lot owner from having his own sidewalk put in if done before the advertising hereinbefore mentioned and provided same is done according to the lines, grades and specifications of the city engineer, for which no charge shall be made. The total cost of constructing, laying, relaying, or otherwise permanently improving any sidewalk or walks shall be borne by the owners of the land abutting upon said sidewalk or sidewalks according to the following plan, that is to say, payment is to be made according to the proportion of square feet in front of any lot or portion thereof bears to the whole letting. The contract for sidewalks referred to in this section does not necessarily have to be one continuous sidewalk, but the five thousand square feet required for a letting as aforesaid may be made up of or composed of any number of sidewalks in any parts of the city.

Editor's note: The provisions of **Charter** § 93 are preempted to general law by W. Va. Code §§ 8-13-1, 8-16-1 et seq., 8-17-1 et seq. and 8-18-1 et seq. *See* W. Va. Code § 8-1-6.

Sec. 93-a. Transcript of property to be furnished by county assessor.

The county assessor shall furnish transcript of real and personal property on or about the tenth day of September of each year and his fee for same shall be not less than four hundred nor more than one thousand dollars for such work.

Editor's note: The provisions of **Charter** § 93-a are superseded by W. Va. Code § 11-3-6.

Sec. 94. Authority to issue warrants; vacancy in office of municipal judge.

The municipal judge, mayor, city clerk, municipal court clerk, chief of police, or in the absence of the chief of police, the captains of police and lieutenants of police shall each have authority to issue warrants for all offenses committed within the police jurisdiction of the City of Charleston. Any vacancy in the office of municipal judge shall be filled by appointment by the mayor until the next election.

Editor's note: To the extent that **Charter** § 94 relates to various officials of the police department, it is superseded by W. Va. Code §§ 8-10-1, 8-10-2, 8-10-4. *See* W. Va. Code § 8-1-6. This section is also

invalid to the extent that it applies to other than ordinance violations. *See* W. Va. Code §§ 8-10-1, 8-10-2, 8-10-4; *State ex rel. Hill v. Smith,* 305 S.E.2d 771 (W. Va. 1983). *See* W. Va. Code § 8-1-6.

Sec. 95. Statement of claim before action against city for damages for personal injury.

No action shall be maintained against the City of Charleston for damages for a personal injury alleged to have been sustained by reason of the negligence of the city or of any officer, agent or employee thereof, unless a written verified statement of the nature of the claim and of the time and place at which such injury is alleged to have been received shall have been filed with the city clerk within thirty days after the cause of action shall have accrued. The cause of action shall be deemed to have accrued at the date of the sustaining of the injury, except that where death results therefrom the time for the personal representative to give notice shall run from the date of death. An action at law for damages for personal injuries or death shall not be commenced until the expiration of thirty days after the filing of the notice as provided in this section.

Editor's note: The provisions of **Charter** § 95 are superseded by W. Va. Code § 8-12-20. *See* W. Va. Code § 8-1-6.

Sec. 96. Health commissioner.

The health commissioner shall be a physician of good standing in his profession and may devote his time to city work alone. It shall be his duty to administer to all charity cases that he may, in his discretion, deem deserving. He shall, in conjunction with the city manager, have charge of the general health and sanitation of the city and it shall be his duty to carefully investigate all complaints and make a careful detailed report of all his official acts as health commissioner to the city manager and council at least once every month. He shall be appointed in the way and manner provided in the **Charter** of the City of Charleston and shall receive such salary as council may by ordinance prescribe. Nothing herein, however, shall be construed as in any way affecting the police officers of the city relative to their powers and duties in regard to city sanitation contained and set forth elsewhere [see § 85] in said **Charter**.

Editor's note: The editor's note for **Charter** § 96 in the city's 1975 Code states:

In lieu of a city health commissioner and health department, the Kanawha-Charleston combined board of health now exercises their functions within the city, pursuant to an agreement between the city and the county court dated Oct. 18, 1956, a copy of which is on file in the office of the city clerk.

State law references: Combined city-county boards of health, W. Va. Code § 16-2-3; local health officers generally, W. Va. Code § 16-2-1 et seq.

Sec. 97. Police matron.

It shall be the duty of the mayor to appoint a reputable woman who shall be known as police matron, and such police matron shall have all the qualifications and be subject to all the provisions of chapter 18 of the Acts of the Legislature of 1911 [now codified in W. Va. Code § 8-14-4]. The council of the City of Charleston shall provide a reasonable salary not to exceed twelve hundred dollars therefor and do all of the things required by the council under the provisions of said chapter 18 of the Acts of the Legislature of 1911 and any amendments thereto.

Editor's note: The second sentence of **Charter** § 97 is superseded by W. Va. Code § 8-5-12. *See* W. Va. Code § 8-1-6. In addition, the editor's note in the city's 1975 Code states as follows:

As of Sept. 30, 1974, the city was not operating a jail, and city prisoners were confined in the county jail, pursuant to an agreement with the county court. For that reason, the city does not have a police matron.

Sec. 98. Codification of ordinances.

The city council shall cause any contract for the codifying and indexing of all the ordinances of the city to be fully completed, and such ordinances shall include all in force and effect up to the last day possible. Before such work is accepted by the council, it shall be completed in every respect and the council shall then cause it to be properly printed and securely bound in a permanent book. The council may by ordinance adopt the code to be prepared as a whole and when said ordinance adopting said code shall have been passed by the council, the said code shall be and become the law and ordinances of said city up to such time according to the tenor and effect thereof, and when printed in a book, the same shall be received as evidence as the ordinances of said city, unless errors or omissions be affirmatively shown therein, and no other publication thereof shall be made or required under the **Charter**, and the council shall cause all the ordinances of said city, either by printing a supplement thereof, to be brought up to date within a reasonable time after the printing of such ordinances, and in any event such supplement shall be printed, or, if necessary, a new copy of the ordinances shall be printed within every four years, and the council shall cause a sufficient number of said books of the ordinances to be printed and to sell such number thereof as it may do so at such price as may be reasonable, and the number of books printed shall be fixed by the council.

State law references: Ordinance codification, W. Va. Code § 8-11-4(b).

Sec. 99. Cemeteries and burials.

It shall be the duty of the City of Charleston to provide suitable and proper places for the burial of the dead, which places may be in or out of the corporate limits of the said city. The city shall cause such places to be laid off into cemetery lots in a reasonable and proper way and shall sell said lots for a reasonable price, but it may take into consideration the location of each of such lots in fixing the prices thereof. The city council shall have all the powers and rights of condemnation of any real estate that it may wish for such purpose in the manner provided by law, and it may acquire by means of condemnation any real estate which has already been laid out as a cemetery by any person, association or corporation.

No burials of the bodies of deceased persons shall hereafter be permitted within the incorporated limits of the City of Charleston or within the space of one mile of such incorporated limits without the permission of said city shall be first had and obtained, and the City of Charleston, through its proper authorities, shall have power to pass all proper ordinances providing suitable penalties to carry out the powers here given said city.

No moneys received from the sale of lots in any cemetery so owned, or hereafter owned, by said city shall be used for any other purpose than the proper care and preparation of the ground, upkeep and expenses of said cemetery, the roads and ways to and through the same and for the purchase of additional property for cemetery purposes.

State law references: Authority to acquire and maintain cemeteries and to regulate interments therein, W. Va. Code § 8-12-5(42).

Sec. 100. Building inspector.

The building inspector shall be a competent person for the duties of his office and shall devote all his time to city work. He shall not be engaged or interested in the building business in any way or manner. The council shall by ordinance fix a proper salary for him. He shall see that the ordinances of the city and laws of the state concerning buildings are enforced and perform such other duties as the manager or council may direct.

Sec. 101. Power to buy, sell or exchange real estate.

The council shall have power to buy, sell, or exchange any real estate found necessary or convenient, in the opening, construction, straightening, widening or otherwise altering of any street, alley or public way within the city, and by resolution and proper deed to convey to any person, firm or corporation any land used, or heretofore or hereafter used, for street or other public purpose, when in the judgment of the council such land shall no longer be needed for such public use.

Editor's note: The provisions of **Charter** § 101 are covered by W. Va. Code § 8-12-1. *See* W. Va. Code § 8-1-6.

Sec. 102. Zoning--Power of city.

For the purpose of promoting health, safety, morals, or the general welfare of the city and community, the council is hereby empowered to regulate and restrict the height, number of stories, and size of buildings and other structures, the percentage of lot that may be occupied, the size of yards, courts and other open spaces, the density of population, and the location and use of buildings, structures and land for trade, industry, residents or other purposes; provided, however, that any ordinance or bylaws enacted under the authority of this act [this **Charter**] shall exempt from the operation thereof any building or structure used or to be used by a public service corporation (not otherwise exempted) as to which proof shall be presented to the council of the City of Charleston provided for in this act [this **Charter**], that the exemption of such building or structure is reasonably necessary to the convenience or welfare of the public.

Editor's note: The provisions of **Charter** § 102 are covered by W. Va. Code § 8-24-39 et seq. *See* W. Va. Code § 8-1-6.

Sec. 102-a. Same--Division of city into zoning districts.

For any or all of said purposes the council may divide the city into districts of such number, shape and area as may be deemed best suited to carry out the purpose of this and the four succeeding sections [§§ 102-b--102-e], and within such districts it may regulate and restrict the erection, construction, alteration, repair or use of buildings, structures, or land. All such regulations shall be uniform for each class or kind of buildings throughout each district, but the regulations in one district may differ from those in other districts.

Editor's note: The provisions of **Charter** § 102-a are covered by W. Va. Code § 8-24-39 et seq. *See* W. Va. Code § 8-1-6.

Sec. 102-b. Same--Design of zoning regulations; considerations in making.

Such regulations shall be made in accordance with a comprehensive plan, and designed to lessen congestion in the streets; to secure safety from fire, panic and other dangers; to promote health and the general welfare; to provide adequate light and air; to prevent the overcrowding of land; to avoid undue concentration of population; or to facilitate the adequate provision of transportation, water, sewage, schools, parks, and other public requirements. Such regulations shall be made with reasonable consideration, among other things, to the character of the district and its peculiar suitability for particular uses, and with a view to conserving the value of buildings and encouraging the most appropriate use of land throughout the city.

Editor's note: The provisions of **Charter** § 102-b are covered by W. Va. Code § 8-24-39 et seq. *See* W. Va. Code § 8-1-6.

Sec. 102-c. Same--Establishment, enforcement and change of zoning regulations and boundaries of zoning districts; hearing.

The council shall provide for the manner in which such regulations and restrictions and the boundaries of such districts shall be determined, established and enforced, and from time to time amended, supplemented or changed. However, when demanded by any party in interest, no such regulation, restriction or boundary shall become effective until after a public hearing in relation thereto, at which parties in interest and citizens shall have an opportunity to be heard. At least fifteen days' notice of the time and place of such hearing shall be published in at least two newspapers of general circulation, published in the City of Charleston.

Editor's note: The provisions of **Charter** § 102-c are superseded by W. Va. Code § 8-24-45 et seq. *See* W. Va. Code § 8-1-6.

Sec. 102-d. Same--Change or repeal of zoning regulations and boundaries; protests.

Such regulations, restrictions and boundaries may from time to time be amended, supplemented, changed, modified or repealed. In case, however, of a protest against such change signed by the owners of twenty percent or more either of the area of the lots included in such proposed change, or of those immediately adjacent in the rear thereof, extending one hundred feet therefrom, or of those directly opposite thereto, extending one hundred feet from the street frontage of such opposite lots, such amendment shall not become effective except by the favorable vote of three-fourths of all the members of council. The provisions of the previous section relative to public hearings and official notice shall apply to all changes or amendments.

Sec. 102-e. ¶ 1. Same--Zoning commission.

In order to avail itself of the powers conferred by this act [this **Charter**], the council shall appoint a commission to be known as the zoning commission to recommend the boundaries of the various original districts and appropriate regulations to be enforced therein. Such commission shall make a preliminary report and hold public hearings thereon before submitting its final report, and such council shall not hold its public hearings or take action until it has received the final report of such commission.

Editor's note: The provisions of **Charter** § 102-e. ¶ 1 are superseded by W. Va. Code § 8-24-39 et seq. *See* W. Va. Code § 8-1-6.

Sec. 102-e. ¶ 2. Repeal of inconsistent laws.

All acts heretofore passed relating to or amendatory of the **Charter** of the City of Charleston, and all other acts or parts of acts, coming within the purview of this act and inconsistent herewith, are hereby repealed.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Danny Jones,

who has been duly elected to the office of Mayor of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

OFFICER'S OATH

(Sec. 24. City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, James M. Reishman, WHO HAVE BEEN DULY APPOINTED TO THE OFFICE

OF City Clerk OF THE CITY OF CHARLESTON, WEST VIRGINIA, DO SOLEMNLY SWEAR THAT I WILL SUPPORT THE CONSTITUTION OF THE UNITED STATES AND THE STATE OF WEST VIRGINIA, AND THAT I WILL FAITHFULLY AND IMPARTIALLY DISCHARGOE THE DUTIES OF SAID OFFICE, DURING MY CONTINUANCE THEREIN, TO THE BEST OF MY SKILL AND JUDGMENT; AND THAT I WILL NOT, IN ANY WAY, OR MANNER, BECOME PECUNIARILY INTERESTED DIRECTLY OR INDIRECTLY IN ANY CONTRACT WITH THE CITY, IN ANY FRANCHISE GRANTED BY IT, OR IN THE PURCHASE OF SUPPLIES THEREFOR, SO HELP ME GOD.

Subscribed and sworn to before me the undersigned authority, this 22nd day of June, 1999.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
Melissa G. Hughes
Office of City Clerk
P. O. Box 2749
Charleston, WV 25330
My Commission Expires February 3, 2008

Notary Public in and for Kanawha County

My commission expires on the 3 day of February, 1999.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Vic Grigoraci,

who has been duly elected to the office of Treasurer of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Patrick Jones,

who has been duly elected to the office of Council for the 1st Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, William J. Hanna,

who has been duly elected to the office of Council 2B of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 22 day of March, 2004.

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14 day of Nov., 2011.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, James Lanham,

who has been duly elected to the office of Council for the 3rd Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

James Moel Lanham
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

SEAL
PUBLIC
WEST VIRGINIA
BALDWIN
City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, James Ealy,

who has been duly elected to the office of Council 4th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 15th day of March, 2004.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011.

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Teresa Reed,

who has been duly elected to the office of Council for the 5th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Teresa Reed
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH

(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Edward Talkington,

who has been duly elected to the office of Council for the 6th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore; so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Paul Monroe,

who has been duly elected to the office of Council for the 7th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Paul Monroe
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Bob White,

who has been duly elected to the office of Council for the 8th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Bob White
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Betty Morton,

who has been duly elected to the office of Council for the 9th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Betty Morton
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH

(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Archie Chestnut,

who has been duly elected to the office of Council for the 10th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Archie Chestnut
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Marc Weintraub,

who has been duly elected to the office of Council for the 11th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Jim Harris, Jr.,

who has been duly elected to the office of Council for the 12th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

James J. Harris
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Linda Nielsen,

who has been duly elected to the office of Council for the 13th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Linda Nielsen
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Jack Harrison,

who has been duly elected to the office of Council for the 14th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Jack E. Harrison
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, David Higgins,

who has been duly elected to the office of Council for the 15th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

D K Higgins
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Brenda Robertson,

who has been duly elected to the office of Council for the 16th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Brenda N. Robertson
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Bobby Reishman,

who has been duly elected to the office of Council for the 17th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, John Miller, Jr.,

who has been duly elected to the office of Council for the 18th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

John H. Miller Jr.
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH

(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Ditty Markham,

who has been duly elected to the office of Council for the 19th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Deatra L Markham
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH

(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Cheryle Hall,

who has been duly elected to the office of Council for the 20th Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Cheryle M Hall
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Mike Clowser,

who has been duly elected to the office of Council for the 21st Ward of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Thomas J. Lane,

who has been duly elected to the office of Council ~~At-Large~~ of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Charlie Loeb,

who has been duly elected to the office of Council At-Large of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Jerry Ware,

who has been duly elected to the office of Council At-Large of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Jerry L. Ware
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Harry Deitzler,

who has been duly elected to the office of Council At-Large of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 24th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Mark A. Sadd,

who has been duly elected to the office of Council At-Large of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Mark A. Sadd
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Mary Jean Davis,

who has been duly elected to the office of Council At-Large of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

Mary Jean Davis
(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 301 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

By Mr. Crawford:

Bill No. 1486--A Bill to amend and reenact section one, article twenty-three, Streets and Public Services Law, Code of the City of Charleston, West Virginia, one thousand nine hundred fifty-seven, as amended, appointing two members to the Sanitary Board as provided by chapter sixteen, article thirteen, section eighteen, Code of West Virginia, one thousand nine hundred thirty-one, as amended.

Be it ordained by the Council of the City of Charleston, West Virginia:

1. Section one, article twenty-three, Streets and Public Services Law, Code of the City of Charleston, West Virginia, one thousand nine hundred fifty-seven, as amended, be amended and reenacted to read as follows:

Section 1. Sanitary Board created; membership; terms.

There is hereby created and appointed the Sanitary Board of the City of Charleston consisting of the Mayor and two persons appointed by the governing body of the municipality. Said appointments shall be made by ordinance and members shall serve for a term of three years. The Mayor shall act as chairman of the board.

2. L. M. Milstead, Jr. is hereby appointed as a member of the Sanitary Board for the term expiring the sixteenth day of March, one thousand nine hundred seventy-five.

John D. Smallridge is hereby appointed as a member of the Sanitary Board for the term expiring the sixteenth day of March, one thousand nine hundred seventy-six.

3. The City Council hereby finds that it is a matter of urgent concern and a pressing public emergency requiring immediate action to update the Code of the City of Charleston to be in compliance with the Code of West Virginia.

The question being on the passage of the bill, a roll call was taken and there were--yeas 24, nays none and absent one, as follows:

YEAS: Barnett, Bennett, Bird, Brewley, Cary, Copenhaver, Crawford, Cummings, Duncan, Flint, Hall, Hunt, Kennedy, Layne, Matthews, Mazzu, O'Connor, Preston, Quick, Sheets, Silverstein, Smith, Vanderwilt and Mayor Hutchinson.

NAYS: None.

ABSENT: Mullins.

So, all members present and voting having voted in the affirmative, the Mayor declared the bill (No. 1486) unanimously passed.

(The provisions of section eleven, article four (d), chapter eight of the Code of West Virginia, one thousand nine hundred thirty-one, as amended, requiring the affirmative vote of two-thirds of the members elected to the Council to pass a bill in the case of a pressing public emergency is satisfied.)

Sec. 25-23. Obstruction.

No person shall obstruct, impede or cause to be impeded or obstructed the flow of any public sewer, nor interfere with the free discharge or ventilation thereof, nor clog up such sewer or any appurtenance thereof. (Code 19[illegible] pt. 3, art. 25, § 2.)

Sec. 25-24. License required to engage in business of laying or constructing sewers or drainways.

It shall be unlawful for any person to engage in the business of laying or constructing sewers or drainways in, under or upon any of the streets, alleys, walks or public highways of the city without having first annually secured from the sanitary board a license therefor, paying for such license the sum of twenty five dollars.

No such license shall be issued until the sanitary board is satisfied of the reliability and capacity of the applicant to do and perform in a good and workmanlike manner the particular form, class or kind of work that shall be specified in the application for license for any or all of the purposes set forth in this section, and until the applicant shall also have given any bond required by any other ordinance of the city in relation to such matters. (Code 1937, pt. 3, art. 1, § 3.)

Article II. Sanitary Board.

For a case holding that the ordinance codified in this article is valid and constitutional, and that a contract between the sanitary board created by such ordinance and a construction company in furtherance of the provisions of the ordinance was valid, see West Va. Water Service Co. v. Cunningham, 143 W. Va. 1, 98 S.E. 2d 321 (1957).

As to sewerage service charges when water from commercial wells is discharged from premises into city sewers, see § 22-20 of this Code.

Sec. 25-25. Created; powers and duties; composition; appointment and term of members.

There is hereby created in and for the city a sanitary board, which shall be charged with the custody, supervision, control, administration, operation and maintenance of the municipal sewage system, all as permitted and provided by article 13 of chapter 16 of the Code of West Virginia. The sanitary board shall be composed of the mayor and two persons appointed by the city council, one of whom shall be a registered professional engineer; provided, that when

no city sewer is under construction a registered professional engineer need not be a member of the board. The two appointed members of the board shall each serve for a term of three years and until his successor is duly appointed and has qualified, and vacancies shall be filled for the unexpired term only. (Code 1957, pt. 9, art. 23, §§ 1, 2; Ord. No. 1486, 11-19-73, § 1.)

Editor's note.—Original appointments were made pursuant to the ordinance here codified at such time and for such terms that one vacancy for an appointed member occurs March 16, 1975 and every three years thereafter, and one such vacancy occurs March 16, 1976 and every three years thereafter.

For state law basis of this section, see W. Va. Code, § 16-13-18.

Sec. 25-26. Officers; salaries; bond of treasurer.

The sanitary board shall elect a vice chairman from its members and shall designate a secretary and treasurer (who may be one and the same person) who need not be members of the board and who shall hold office at the will of the board.

Each member of the board, other than the mayor, shall receive such salary as may be provided from time to time by the city council and shall be entitled to payment for his reasonable expenses incurred in the performance of his duties.

The secretary and treasurer shall be paid such reasonable compensation for services as from time to time may be fixed by the city council, and the treasurer shall give bond, with qualified corporate surety, in the amount of five thousand dollars or such other amount as the council may require, conditioned for the proper application of all moneys received by him as such and for the faithful performance of the duties of his office.

All compensation, and all expense, incurred by the sanitary board, its officers and employees, shall be paid solely from funds authorized to be collected and received by the board as provided by article 13, chapter 16 of the Code of West Virginia. (Code 1957, pt. 9, art. 23, § 3.)

For state law basis of this section, see W. Va. Code, § 16-13-18.

Sec. 25-27. Powers and duties.

(a) The construction, acquisition, improvement, equipment, custody, operation, maintenance and administration of all works for the collection, treatment or disposal of sewage within the city and in such other areas as may be

CITY OF CHARLESTON
WEST VIRGINIA

OFFICER'S OATH
(Sec. 24, City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, Danny Jones,

who has been duly elected to the office of Mayor of the City of Charleston, West Virginia, do solemnly swear that I will support the constitution of the United States and the State of West Virginia, and that I will faithfully and impartially discharge the duties of said office, during my continuance therein, to the best of my skill and judgment; and that I will not, in any way, or manner, become pecuniarily interested directly or indirectly in any contract with the City, in any franchise granted by it, or in the purchase of supplies therefore, so help me God.

(signature)

Subscribed and sworn to before me the undersigned authority,

this 16th day of June, 2003.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
ELIZABETH BALDWIN
Office of City Clerk
Rm. 304 City Hall, PO Box 2749
Charleston, WV 25330
My Commission Expires Nov. 14, 2011

Elizabeth Baldwin
Notary Public in and for Kanawha County

My commission expires on the 14th day of November, 2011.

OFFICER'S OATH

(Section 24 City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, JOHN H. TINNEY, WHO HAVE BEEN DULY APPOINTED TO THE OFFICE OF SECRETARY OF THE SANITARY BOARD OF THE CITY OF CHARLESTON, WEST VIRGINIA, DO SOLEMNLY SWARE THAT I WILL SUPPORT THE CONSTITUTION OF THE UNITED STATES AND THE STATE OF WEST VIRGINIA AND THAT I WILL FAITHFULLY AND IMPARTIALLY DISCHARGE THE DUTIES OF SAID OFFICE, DURING MY CONTINUANCE THEREIN, TO THE BEST OF MY SKILL AND JUDGEMENT; AND THAT I WILL NOT, IN ANY WAY, OR MANNER, BECOME PECUNIARILY INTERESTED DIRECTLY OR INDIRECTLY IN ANY CONTRACT WITH THE CITY, IN ANY FRANCHISE GRANTED BY IT, OR IN THE PURCHASE OF SUPPLIES THEREFOR, SO HELP ME GOD.

John H. Tinney

Subscribed and sworn to before me, the undersigned authority, this 19th day of February, 2001.

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
JUNE FARNSWORTH
[illegible]
[illegible]
My Commission Expires Sept. 7, [illegible]

June Farnsworth
Notary Public in and for Kanawha County

My commission expires on the 7th day of September, 2004

OFFICER'S OATH

(Section 24 City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, SAMUEL M. BOWLING, P.E., WHO HAVE BEEN DULY APPOINTED TO THE OFFICE OF MEMBER OF THE SANITARY BOARD OF THE CITY OF CHARLESTON, WEST VIRGINIA, DO SOLEMNLY SWARE THAT I WILL SUPPORT THE CONSTITUTION OF THE UNITED STATES AND THE STATE OF WEST VIRGINIA AND THAT I WILL FAITHFULLY AND IMPARTIALLY DISCHARGE THE DUTIES OF SAID OFFICE, DURING MY CONTINUANCE THEREIN, TO THE BEST OF MY SKILL AND JUDGEMENT; AND THAT I WILL NOT, IN ANY WAY, OR MANNER, BECOME PECUNIARILY INTERESTED DIRECTLY OR INDIRECTLY IN ANY CONTRACT WITH THE CITY, IN ANY FRANCHISE GRANTED BY IT, OR IN THE PURCHASE OF SUPPLIES THEREFOR, SO HELP ME GOD.

Subscribed and sworn to before me, the undersigned authority, this 16th day of February, 2001

Notary Public in and for Kanawha County

My commission expires on the 20 day of March, 2006

OFFICER'S OATH

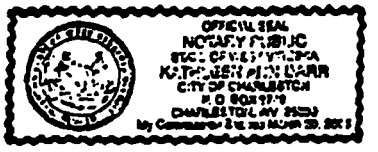
(Section 24 City Charter)

The State of West Virginia, City of Charleston, County of Kanawha, to wit:

I, GREGORY L. BURTON, WHO HAVE BEEN DULY APPOINTED TO THE OFFICE OF FINANCIAL ADVISOR OF THE SANITARY BOARD OF THE CITY OF CHARLESTON, WEST VIRGINIA, DO SOLEMNLY SWARE THAT I WILL SUPPORT THE CONSTITUTION OF THE UNITED STATES AND THE STATE OF WEST VIRGINIA AND THAT I WILL FAITHFULLY AND IMPARTIALLY DISCHARGE THE DUTIES OF SAID OFFICE, DURING MY CONTINUANCE THEREIN, TO THE BEST OF MY SKILL AND JUDGEMENT; AND THAT I WILL NOT, IN ANY WAY, OR MANNER, BECOME PECUNIARILY INTERESTED DIRECTLY OR INDIRECTLY IN ANY CONTRACT WITH THE CITY, IN ANY FRANCHISE GRANTED BY IT, OR IN THE PURCHASE OF SUPPLIES THEREFOR, SO HELP ME GOD.

Gregory A Burton

Subscribed and sworn to before me, the undersigned authority, this 16th day of February, 2001.



Kathleen Ann Darr

Notary Public in and for Kanawha County

My commission expires on the 20th day of March, 2008

040343coma041505.wpd

PUBLIC SERVICE COMMISSION
OF WEST VIRGINIA
CHARLESTON

At a session of the PUBLIC SERVICE COMMISSION OF WEST VIRGINIA in the City of Charleston on the 15th day of April, 2005.

CASE NO. 04-0343-S-CN (Reopened)

CITY OF CHARLESTON SANITARY BOARD
Petition to reopen for approval of revised project cost and related financing (filed 2/24/05).

COMMISSION ORDER

Bids came in higher than expected. The Commission approves revised financing.

BACKGROUND

By Recommended Decision entered on September 17, 2004 (Final October 7, 2004), the City of Charleston Sanitary Board (Board) was granted a certificate of convenience and necessity to construct improvements to its existing sanitary sewer system. The Board's proposed financing was approved, consisting of a West Virginia Water Development Authority (WDA) loan of up to $38,000,000 for forty years, at an estimated annual interest of 5.8%.

On February 24, 2005, the Board filed a petition to reopen for expedited approval of revised financing. Due to a bid overrun, the Board explained its proposal specifically as follows:

> As set forth on the Schedule A, the Board intends to fund the Project with a West Virginia Division of Environmental Protection Clean Water State Revolving Fund ('SRF') loan of $9,000,000 and a Water Development Authority loan of $38,350,335 at an interest rate not to exceed 6%, for a term of 40 years.

The SRF has verbally committed to a loan in the amount of $9,000,000 at an interest rate of not more than 3%, and for a term of not more than 20 years. Due to the overwhelming demand for SRF dollars, the loan monies will not be available until approximately 2008. Accordingly, the Board plans to utilize interim financing, in the form of bond anticipation notes, to temporarily finance a portion of the costs of the Project until the SRF loan monies are available. Once the SRF loan monies are available, the interim financing will be retired. The amount of interim financing is not expected to exceed $10,000,000, at an interest rate of not more than 6%. If the SRF loan monies are not available upon the maturity of the bond anticipation notes the Board will retire the interim financing with a Water Development Authority loan, at an interest rate of not more than 6%, for a term of not more than 20 years.

In the event that SRF loan monies are not available for the Project, and the Board must fund the Project with two WDA loans which results in slightly higher costs, the Board has prepared the Rule 42 Exhibit included herewith as Exhibit C to reflect this "worst case scenario" with regard to Project funding. Schedule G, Page 6 of 6 reflects Project funding of a WDA loan of $38,425,000 with an interest rate not to exceed 6%, for a term of 40 years, and a WDA loan of $9,985,000 with an interest rate not to exceed 6%, for a term of 20 years. If SRF loan monies are not available for the Project, the Board will fund the Project with the WDA loans as set forth in the Rule 42 Exhibit. Funding the Project with two WDA loans instead of one WDA 40 year loan and the proposed SRF loan results in a higher Project cost due to the additional issuance costs and additional debt reserve necessary for the WDA loans.

The Board respectfully requests the Commission's consideration of the Board's need for flexibility with regard to the final funding scenario for the Project, and approve a total Project cost not to exceed $48,425,000, to be funded with a combination of an SRF loan not to exceed $9,000,000 at an interest rate not to exceed 3% for a term of 20 years, a WDA loan not to exceed $38,440,000 at an interest rate not to exceed 6% for a term of 40 years, and a WDA loan not to exceed $9,985,000 at an interest rate not to exceed 6% for a term of 20 years. The aggregate total of loans will not exceed $48,425,000. Additionally, the Board requests the Commission's approval of interim financing in the form of bond anticipation notes, not to exceed $10,000,000 at an interest rate not to exceed 6%.

On March 14, 2005, the Board filed a response to an informal request made by Commission Staff.

On March 18, 2005, Staff filed an Initial Joint Staff Memorandum and the "First Set of Interrogatories, Data Request or Requests for Information."

A revised commitment letter from the WDA was filed on March 22, 2005, offering up to $40,000,000 at 6% interest.

The Board filed responses to Staff's data request on March 31, 2005.

Staff filed its Final Joint Staff Memorandum on April 11, 2005, attaching thereto a Utilities Division Final Memorandum and a Final Internal Memorandum from the Engineering Division. Staff of the Utilities Division indicated that the cash flow analysis from the Board's updated Rule 42 Exhibit reflects the worst case scenario with regards to obtaining debt, namely to reflect full WDA financing with two 6% loans over a 40 and 20 year period. Staff of the Utilities Division said that the cash flow shows revenues are sufficient to cover the debt service requirements and provide coverage of 124%. Further, should the Board obtain more favorable rates using the proposed BAN and SRF loan in 2008, the coverage would be better. Thus, Staff of the Utilities Division recommended approval of the revised financing and that the Commission be notified upon substantial completion of the project. Staff of the Engineering Division indicated that using the 45,213 Equivalent Dwelling Units (EDUs), the cost per EDU is approximately $1,071.00, which Staff believes to be acceptable for a sewer project. As Staff of the Engineering Division opined the bid was reasonable and based on information from the engineer, it also recommended approval. Legal Staff concurred.

DISCUSSION

The Board set forth the following preferred and worst case revised funding scenarios:

	Preferred	*Worst Case*
WDA, 40 yrs., up to 6%	$38,350,335	$38,425,000
BAN, 10 yrs., up to 6% (until SFR available or not)	$10,000,000	$10,000,000
SRF, 20 yrs., up to 3% (available about 2008, replacing BAN)	$9,000,000	

WDA, 20 years, up to 6%
(replacing BAN) 9,985,000

The Board has provided a commitment letter reflecting that WDA has made available $38,440,000 for the 40-year loan, which is slightly more dollars than either of these scenarios reflect. The Board asks the Commission to approve this range of financing, to provide some flexibility.

Under the preferred scenario, the revised estimated project cost, including financing costs, is $47,350,335. See Schedule A, attached to the Board's petition to reopen as Exhibit B.

However, if the Board must use the second WDA loan at up to 6%, instead of the SRF monies at up to 3%, there will be additional issuance costs. Further, additional debt reserve is needed for WDA loans. Accordingly, under the worst case scenario, the Board asks the Commission to authorize a revised project cost of $48,425,000.

Upon review of all of the foregoing, the Commission agrees with the Staff recommendations filed on April 11, 2005. The Commission appreciates the Board's need for flexibility regarding the final funding scenario and will grant the Board's petition for revised funding consisting of a combination of the following: an SRF loan not to exceed $9,000,000 at interest not to exceed 3% for a term of 20 years; a WDA loan not to exceed $38,440,000 at interest not to exceed 6% for a term of 40 years; a WDA loan not to exceed $9,985,000 at interest not to exceed 6% for a term of 20 years, with the aggregate amount of the loans not to exceed $48,425,000. The Commission will also approve, as reasonable, a bond anticipation note not to exceed $10,000,000 at an interest rate not to exceed 6%.

FINDINGS OF FACT

1. By Recommended Decision entered on September 17, 2004 (Final October 7, 2004), the Board was granted a certificate of convenience and necessity to construct improvements to its existing sanitary sewer system. The Board's proposed financing was approved, consisting of a WDA loan of up to $38,000,000 for forty years, at an estimated annual interest of 5.8%.

2. On February 24, 2005, the Board filed a petition to reopen for expedited approval of revised financing due to a bid overrun.

3. With an updated total project cost not to exceed $48,425,000, the Board proposed to now fund the project with a combination of the following: an SRF loan not to exceed $9,000,000 at an interest rate not to exceed 3% for a term of 20 years; a WDA loan not to exceed $38,440,000 at an interest rate not to exceed 6% for a term of 40 years; and a WDA loan not to exceed $9,985,000 at an interest rate not to exceed 6% for a term of 20 years. Additionally, the Board requested approval of interim financing in the form of bond anticipation notes, not to exceed $10,000,000 at an interest rate not to exceed 6%.

4. On April 11, 2005, Staff recommended approval of the revised financing. Staff of the Utilities Division said that the cash flow shows revenues are sufficient to cover the debt service requirements and provide coverage of 124%. Staff of the Engineering Division opined the $1,071.00 cost per EDU is acceptable for a sewer project.

CONCLUSIONS OF LAW

1. The Board's petition for revised funding should be granted, consisting of a combination of the following: an SRF loan not to exceed $9,000,000 at interest not to exceed 3% for a term of 20 years; a WDA loan not to exceed $38,440,000 at interest not to exceed 6% for a term of 40 years; a WDA loan not to exceed $9,985,000 at interest not to exceed 6% for a term of 20 years, with the aggregate amount of the loans not to exceed $48,425,000. A bond anticipation note not to exceed $10,000,000 at an interest rate not to exceed 6% should also be approved.

2. The Board should notify the Commission when its Engineer has performed the substantial completion inspection.

ORDER

IT IS, THEREFORE, ORDERED that the Charleston Sanitary Board's petition to reopen is hereby granted.

IT IS FURTHER ORDERED that Charleston Sanitary Board's petition for the revised funding is hereby approved, to consist of a combination of the following: an SRF loan not to exceed $9,000,000 at interest not to exceed 3% for a term of 20 years; a WDA loan not to exceed $38,440,000 at interest not to exceed 6% for a term of 40 years; a WDA loan not to exceed $9,985,000 at interest not to exceed 6% for a term of 20 years, with the aggregate amount of the loans not to exceed $48,425,000. A bond anticipation note not to exceed $10,000,000 at an interest rate not to exceed 6% is also hereby approved.

Public Service Commission
of West Virginia

IT IS FURTHER ORDERED that in the event of any change to the funding, terms of financing, plans, or scope of the approved project, the District shall petition the Commission to reopen this proceeding for approval of the same.

IT IS FURTHER ORDERED that the Charleston Sanitary Board notify the Commission when its Engineer has performed the substantial completion inspection.

IT IS FURTHER ORDERED that, upon entry hereof, this proceeding shall be removed from the Commission's active docket of cases.

IT IS FURTHER ORDERED that the Commission's Executive Secretary serve a copy of this order upon all parties of record by facsimile and United States First Class Mail and upon Commission Staff by hand delivery.

A True Copy, Teste:

Sandra Squire
Executive Secretary

TBS/ljm
040343ca.wpd

PUBLIC SERVICE COMMISSION
OF WEST VIRGINIA
CHARLESTON

Entered: September 17, 2004

CASE NO. 04-0343-S-CN

CITY OF CHARLESTON SANITARY BOARD
Application for a certificate of convenience
and necessity to construct improvements to
the existing sanitary sewer system.

RECOMMENDED DECISION

On March 8, 2004, the City of Charleston Sanitary Board (Board) filed a duly verified application for a certificate of convenience and necessity to construct, operate and maintain various repairs and improvements to its existing wastewater collection and treatment system. The application states that the Board proposes to complete improvements to the existing sanitary sewer system in Kanawha County through the construction of four (4) new primary clarifiers, a primary clarifier flow splitter box and improvements to the existing pure oxygen (UNOX) aeration tank; conversion of existing secondary clarifiers to additional pure oxygen aeration tanks; construction of three (3) new secondary clarifiers, an ultraviolet light effluent disinfection system, two (2) new rotary drum thickeners, one (1) new sludge belt filter press and two (2) new sludge pumping stations; installation of new controls and electrical systems; an upgrade of the Patrick Street and Kanawha Two-Mile Sewage Pumping Stations; renovations to existing buildings; and construction of new operation and maintenance facilities. The application stated that the proposed improvements will also include demolition, excavation, dewatering, regrading, paving, landscaping, HVAC, coatings, electrical, clean-up, by-pass pumping and miscellaneous other related work.

The Board proposes to fund the improvements by a combination of loan funds from the Clean Water State Revolving Fund (CWSRF), which will bear an interest rate not to exceed three percent (3%) and will extend for a term not to exceed thirty (30) years, and the West Virginia Water Development Authority (WVWDA), which will bear an interest rate not to exceed seven percent (7%), and will extend for a term not to exceed forty (40) years. The Board stated that, if necessary, it may also issue revenue bonds with an interest rate not to exceed eight percent (8%) and a term not to exceed forty (40) years. The Board estimates that the total cost for the improvements will not exceed $30,400,000.

The Board also represented that its existing wastewater rates will support the proposed improvements and there are no rate issues in the

case. The Board has requested a waiver of the requirement to file information pursuant to Rule 42 of the Commission's Rules and Regulations for the Government and Filing of Tariffs (Tariff Rules).

The Board also represented that the proposed improvements are necessary in order for the Board to comply with the Consent Decree ordered by the Circuit Court of Kanawha County, in Civil Action No. 97-C-2279, on August 31, 2000, and to insure continued compliance with state and federal clean water regulations.

The Board's certificate application was properly prefiled with the Commission on January 13, 2004.

By Order dated March 9, 2004, the Board was directed to give notice of the filing of its application by publishing a copy of said Order once in a newspaper, duly qualified by the Secretary of State, published and of general circulation in Kanawha County, making due return to the Commission of proper certification of publication immediately after publication. The Notice directed that anyone desiring to make objection to the application or to

West Virginia Infrastructure & Jobs Development Council

Public Members:
Mark Prince
Hurricane
Dwight Calhoun
Petersburg
C. R. "Rennie" Hill, III
Beckley
Tim Stranko
Morgantown

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Charleston, West Virginia 25301
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Katy Mallory, PE
Executive Secretary

Katy.Mallory@verizon.net

April 6, 2005

Larry Roller, General Manager
City of Charleston Sanitary Board
P.O. Box 1026
Charleston, West Virginia 25324

Re: City of Charleston Sanitary Board
Sewer Project 2002S-718

Dear Mr. Roller:

The West Virginia Infrastructure and Jobs Development Council (the "Infrastructure Council") has reviewed the City of Charleston Sanitary Board's (the "City") revised preliminary application regarding its proposed project to construct major upgrades to the wastewater treatment plant and two main pump stations supplying flow to the plant to comply with conditions of the consent decree and meet its NPDES permit limitations (the "Project").

Based on the findings of the Sewer Technical Review Committee, the Infrastructure Council has determined that the Project is technically feasible within the guidelines of the Infrastructure and Jobs Development Act. The City should carefully review the enclosed comments of the Sewer Technical Review Committee as the City may need to address certain issues raised in said comments as it proceeds with the Project.

Upon consideration of the revised preliminary application, the Infrastructure Council recommends that the City utilize a $9,000,000 Clean Water State Revolving Fund and a $38,350,335 Water Development Authority loan to permanently fund this $47,350,335 project.

If you have any questions regarding this matter, please contact Katy Mallory at 558-4607.

Sincerely,

Mark Prince

Enclosure
cc: Mike Johnson, DEP (w/o enclosure)
Bernie Yonkosky, WDA (w/o enclosure)
Region III Planning & Development Council
Harvey McCallister, P.E., HNTB

WDA-LP IV
(4/28/05)

LOAN AGREEMENT

THIS LOAN AGREEMENT, made and entered into in several counterparts, by and between the WEST VIRGINIA WATER DEVELOPMENT AUTHORITY, a governmental instrumentality and body corporate of the State of West Virginia (the "Authority"), and the governmental agency designated below (the "Governmental Agency").

CITY OF CHARLESTON (Series 2005A)
(Governmental Agency)

W I T N E S S E T H:

WHEREAS, pursuant to the provisions of Chapter 22C, Article 1 of the Code of West Virginia, 1931, as amended (the "Act"), the Authority is empowered to make loans to governmental agencies for the acquisition or construction of water development projects by such governmental agencies and to issue water development revenue bonds of the State of West Virginia (the "State") to be financed, in whole or in part, by loans to governmental agencies, one or more water development projects, all subject to such provisions and limitations as are contained in the Act;

WHEREAS, the Governmental Agency constitutes a governmental agency as defined by the Act;

WHEREAS, the Governmental Agency is authorized and empowered by the statutes of the State to acquire, construct, improve, operate and maintain a water development project, as defined by the Act, and to finance the cost of acquisition and construction of the same by borrowing money to be evidenced by revenue bonds issued by the Governmental Agency;

WHEREAS, the Governmental Agency intends to construct, is constructing or has constructed such a water development project at the location and as more particularly described and set forth in the Application, as hereinafter defined (the "Project");

WHEREAS, the Governmental Agency has completed and filed with the Authority an Application for a Construction Loan with attachments and exhibits and an Amended Application for a Construction Loan also with attachments and exhibits (together, as further revised and supplemented, the "Application"), which Application is incorporated herein by this reference; and

WHEREAS, having reviewed the Application and made all findings required by Section 5 of the Act and having available sufficient funds therefor, the Authority is willing to lend the Governmental Agency the amount set forth on Schedule X attached hereto and incorporated herein by reference, through the purchase of revenue bonds of the Governmental Agency with proceeds of certain water development revenue bonds of the State issued by the Authority pursuant to and in accordance with the provisions of the Act and a certain general revenue bond resolution adopted by the Board of the Authority (the "General Resolution"), as supplemented, subject to the Governmental Agency's satisfaction of certain legal and other requirements of the Authority's water development loan program, known as Loan Program IV (the "Program") as hereinafter set forth.

NOW, THEREFORE, in consideration of the premises and the mutual agreements hereinafter contained, the Governmental Agency and the Authority hereby agree as follows:

ARTICLE I

Definitions

1.1 Except where the context clearly indicates otherwise, the terms "Authority," "water development revenue bonds," "cost," governmental agency," "water development project," "wastewater facility" and "water facility" have the definitions and meanings ascribed to them in the Act.

1.2 "Consulting Engineers" means the professional engineer, licensed by the State, designated in the Application and any qualified successor thereto.

1.3 "Loan" means the loan to be made by the Authority to the Governmental Agency through the purchase of Local Bonds, as hereinafter defined, pursuant to this Loan Agreement.

1.4 "Local Act" means the official action of the Governmental Agency required by Section 4.1 hereof, authorizing the Local Bonds.

1.5 "Local Bonds" means the revenue bonds to be issued by the Governmental Agency pursuant to the provisions of the Local Statute, as hereinafter defined, to evidence the Loan and to be purchased by the Authority with a portion of the proceeds of its water development revenue bonds, all in accordance with the provisions of this Loan Agreement.

1.6 "Local Statute" means the specific provisions of the Code of West Virginia, 1931, as amended, pursuant to which the Local Bonds are issued.

1.7 "Operating Expenses" means the reasonable, proper and necessary costs of operation and maintenance of the System, as hereinafter defined, as should normally and regularly be included as such under generally accepted accounting principles.

1.8 "Project" means the water development project hereinabove referred to, to be constructed or being constructed by the Governmental Agency in whole or in part with the net proceeds of the Local Bonds or being or having been constructed by the Governmental Agency in whole or in part with the proceeds of bond anticipation notes or other interim financing, which is to be paid in whole or in part with the net proceeds of the Local Bonds.

1.9 "System" means the water development project owned by the Governmental Agency, of which the Project constitutes all or to which the Project constitutes an improvement, and any improvements thereto hereafter constructed or acquired from any sources whatsoever.

1.10 Additional terms and phrases are defined in this Loan Agreement as they are used.

ARTICLE II

The Project and the System

2.1 The Project shall generally consist of the construction and acquisition of the facilities described in the Application, to be, being or having been constructed in accordance with plans, specifications and designs prepared for the Governmental Agency by the Consulting Engineers, the Authority having found, to the extent applicable, that the Project is consistent with the Act.

2.2 Subject to the terms, conditions and provisions of this Loan Agreement and the Local Act, the Governmental Agency has acquired, or shall do all things necessary to acquire, the proposed site of the Project and shall do, is doing or has done all things necessary to construct the Project in accordance with the plans, specifications and designs prepared for the Governmental Agency by the Consulting Engineers.

2.3 All real estate and interests in real estate and all personal property constituting the Project and the Project site heretofore or hereafter acquired shall at all times be and remain the property of the Governmental Agency, subject to any mortgage lien or other security interest as is provided for in the Local Statute unless a sale or transfer of all or a portion of said property is approved by the Authority.

2.4 The Governmental Agency agrees that the Authority and its duly authorized agents shall have the right at all reasonable times to enter upon the Project site and Project facilities and to examine and inspect the same. The Governmental Agency further agrees that the Authority and its duly authorized agents and representatives shall, prior to, during and after completion of construction and commencement of operation of the Project, have such rights of access to the System site and System facilities as may be reasonably necessary to accomplish all of the powers and rights of the Authority with respect to the System pursuant to the pertinent provisions of the Act.

2.5 The Governmental Agency shall keep complete and accurate records of the cost of acquiring the Project site and the costs of constructing, acquiring and installing the Project. The Governmental Agency shall permit the Authority, acting by and through its Director or his duly authorized agents and representatives, to inspect all books, documents, papers and records relating to the Project and the System at any and all reasonable times for the purpose of audit and examination, and the Governmental Agency shall submit to the Authority such documents and information as it may reasonably require in connection with the construction, acquisition and installation of the Project, the operation and maintenance of the System and the administration of the Loan or of any State and federal grants or other sources of financing for the Project.

2.6 The Governmental Agency agrees that it will permit the Authority and its agents and representatives to have access to the records of the Governmental Agency pertaining to the operation and maintenance of the System at any reasonable time following completion of construction of the Project and commencement of operation thereof or, if the Project is an improvement to an existing system, at any reasonable time following commencement of construction.

2.7 The Governmental Agency shall require that each construction contractor furnish a performance bond and a payment bond, each in an amount at least equal

to one hundred percent (100%) of the contract price of the portion of the Project covered by the particular contract as security for the faithful performance of such contract and shall verify or shall have verified such bonds prior to commencement of construction.

2.8 The Governmental Agency shall require that each of its contractors and all subcontractors maintain, during the life of the construction contract, workers' compensation coverage, public liability insurance, property damage insurance and vehicle liability insurance in amounts and on terms satisfactory to the Authority and shall verify or shall have verified such insurance prior to commencement of construction. Until the Project facilities are completed and accepted by the Governmental Agency, the Governmental Agency or (at the option of the Governmental Agency) the contractor shall maintain builder's risk insurance (fire and extended coverage) on a one hundred percent (100%) basis (completed value form) on the insurable portion of the Project, such insurance to be made payable to the order of the Authority, the Governmental Agency, the prime contractor and all subcontractors, as their interests may appear. If facilities of the System which are detrimentally affected by flooding are or will be located in designated special flood or mudslide-prone areas and if flood insurance is available at a reasonable cost, a flood insurance policy must be obtained by the Governmental Agency on or before the Date of Loan Closing, as hereinafter defined, and maintained so long as any of the Local Bonds is outstanding. Prior to commencing operation of the Project, the Governmental Agency must also obtain, and maintain so long as any of the Local Bonds is outstanding, business interruption insurance if available at a reasonable cost.

2.9 The Governmental Agency shall provide and maintain competent and adequate engineering services satisfactory to the Authority covering the supervision and inspection of the development and construction of the Project, and bearing the responsibility of assuring that construction conforms to the plans, specifications and designs prepared by the Consulting Engineers, which have been approved by all necessary governmental bodies. Such engineer shall certify to the Authority and the Governmental Agency at the completion of construction that construction is in accordance with the approved plans, specifications and designs, or amendments thereto, approved by all necessary governmental bodies.

2.10 The Governmental Agency shall at all times provide operation and maintenance of the System in compliance with any and all State and federal standards. The Governmental Agency shall employ qualified operating personnel properly certified by the State to operate the System during the entire term of this Loan Agreement.

2.11 The Governmental Agency hereby covenants and agrees to comply with all applicable laws, rules and regulations issued by the Authority or other State, federal or local bodies in regard to the construction of the Project and operation, maintenance and use of the System.

2.12 The Governmental Agency, commencing on the date contracts are executed for the acquisition or construction of the Project and for two years following the completion of acquisition or construction of the Project, shall each month complete a Monthly Financial Report, the form of which is attached hereto as Exhibit C and incorporated herein by reference, and forward a copy by the 10th of each month to the Authority.

ARTICLE III

Conditions to Loan; Issuance of Local Bonds

3.1 The agreement of the Authority to make the Loan is subject to the Governmental Agency's fulfillment, to the satisfaction of the Authority, of each and all of those certain conditions precedent on or before the delivery date for the Local Bonds, which shall be the date established pursuant to Section 3.4 hereof. Said conditions precedent are as follows:

(a) The Governmental Agency shall have performed and satisfied all of the terms and conditions to be performed and satisfied by it in this Loan Agreement;

(b) The Governmental Agency shall have authorized the issuance of and delivery to the Authority of the Local Bonds described in this Article III and in Article IV hereof;

(c) The Governmental Agency shall either have received bids or entered into contracts for the construction of the Project which are in an amount and otherwise compatible with the plan of financing described in the Application; provided that, if the Loan will refund an interim construction financing, the Governmental Agency must either be constructing or have constructed its Project for a cost and as otherwise compatible with the plan of financing described in the Application; and, in either case, the Authority shall have received a certificate of the Consulting Engineers to such effect, the form of which certificate is attached hereto as Exhibit A;

(d) No Loan shall be made for the purpose of refinancing any outstanding long-term indebtedness of a Governmental Agency unless an opinion of counsel is received by the Authority to the effect that such refinancing is permitted by the Act and the General Resolution, and that such refinancing will not cause a violation of any covenant, representation or agreement of the Authority contained in the General Resolution or any tax

or arbitrage certificate with respect to the exclusion of the interest on the Authority's water development revenue bonds from gross income of the holders thereof for federal income tax purposes;

(e) The Governmental Agency shall have obtained all permits required by the laws of the State and the federal government necessary for the construction of the Project, and the Authority shall have received a certificate of the Consulting Engineers to such effect;

(f) The Governmental Agency shall have obtained all requisite orders of and approvals from the Public Service Commission of West Virginia (the "PSC") and the West Virginia Infrastructure and Jobs Development Council necessary for the construction of the Project and operation of the System, with all requisite appeal periods having expired without successful appeal, and the Authority shall have received an opinion of counsel to the Governmental Agency, which may be local counsel to the Governmental Agency, bond counsel or special PSC counsel but must be satisfactory to the Authority, to such effect;

(g) The Governmental Agency shall have obtained any and all approvals for the issuance of the Local Bonds required by State law, and the Authority shall have received an opinion of counsel to the Governmental Agency, which may be local counsel to the Governmental Agency, bond counsel or special PSC counsel but must be satisfactory to the Authority, to such effect;

(h) The Governmental Agency shall have obtained any and all approvals of rates and charges required by State law and shall have taken any other action required to establish and impose such rates and charges (imposition of such rates and charges is not, however, required to be effective until completion of construction of the Project), with all requisite appeal periods having expired without successful appeal, and the Authority shall have received an opinion of counsel to the Governmental Agency, which may be local counsel to the Governmental Agency, bond counsel or special PSC counsel but must be satisfactory to the Authority, to such effect;

(i) Such rates and charges for the System shall be sufficient to comply with the provisions of Subsections 4.1(a) and 4.1(b)(ii) hereof, and the Authority shall have received a certificate of the accountant for the Governmental Agency, or such other person or firm experienced in the finances of governmental agencies and satisfactory to the Authority, to such effect; and

(j) The net proceeds of the Local Bonds, together with all moneys on deposit or to be simultaneously deposited (or, with respect to proceeds of grant anticipation notes or other indebtedness for which a binding purchase contract has been

entered, to be deposited on a date certain) and irrevocably pledged thereto and the proceeds of grants irrevocably committed therefor, shall be sufficient to pay the costs of construction and acquisition of the Project as set forth in the Application, and the Authority shall have received a certificate of the Consulting Engineers, or such other person or firm experienced in the financing of water development projects and satisfactory to the Authority, to such effect, such certificate to be in form and substance satisfactory to the Authority, and evidence satisfactory to the Authority of such irrevocably committed grants.

3.2 Subject to the terms and provisions of this Loan Agreement, the rules and regulations promulgated by the Authority or any other appropriate State agency and any applicable rules, regulations and procedures promulgated from time to time by the federal government, it is hereby agreed that the Authority shall make the Loan to the Governmental Agency and the Governmental Agency shall accept the Loan from the Authority, and in furtherance thereof it is agreed that the Governmental Agency shall sell to the Authority and the Authority shall make the Loan by purchasing the Local Bonds in the principal amount and at the price set forth in Schedule X hereto. The Local Bonds shall have such further terms and provisions as described in Article IV hereof.

3.3 The Loan shall be secured and shall be repaid in the manner hereinafter provided in this Loan Agreement.

3.4 The Local Bonds shall be delivered to the Authority, at the offices of the Authority, on a date designated by the Governmental Agency by written notice to the Authority, which written notice shall be given not less than ten (10) business days prior to the date designated; provided, however, that if the Authority is unable to accept delivery on the date designated, the Local Bonds shall be delivered to the Authority on a date as close as possible to the designated date and mutually agreeable to the Authority and the Governmental Agency. The date of delivery so designated or agreed upon is hereinafter referred to as the "Date of Loan Closing." Notwithstanding the foregoing, the Date of Loan Closing shall in no event occur more than ninety (90) days after the date of execution of this Loan Agreement by the Authority or such later date as is agreed to in writing by the Authority.

3.5 The Governmental Agency understands and acknowledges that it is one of several governmental agencies which have applied to the Authority for loans from the Program to finance water development projects and that the obligation of the Authority to make any such loan is subject to the Governmental Agency's fulfilling all of the terms and conditions of this Loan Agreement on or prior to the Date of Loan Closing and to the right of the Authority to make such loans to other governmental agencies as in the aggregate will permit the fullest and most timely utilization of such proceeds to enable the Authority to pay debt service on the water development revenue bonds issued by it. The Governmental

Agency specifically recognizes that the Authority will not purchase the Local Bonds unless and until it has available funds sufficient to purchase all the Local Bonds and that, prior to execution of this Loan Agreement, the Authority may commit to and purchase the revenue bonds of other governmental agencies for which it has sufficient funds available. The Governmental Agency further specifically recognizes that during the last 90 days of a period to originate Loans from its water development revenue bond proceeds, the Authority may execute Loan Agreements, commit moneys and close Local Bond sales in such order and manner as it deems in the best interest of the Program. Additionally, the Governmental Agency recognizes that the Authority will purchase the Local Bonds only with funds from the Program and not with funds from any other loan programs of the Authority.

ARTICLE IV

Local Bonds; Security for Loan; Repayment of Loan; Interest on Loan; Fees and Charges

4.1 The Governmental Agency shall, as one of the conditions of the Authority to make the Loan, authorize the issuance of and issue the Local Bonds pursuant to an official action of the Governmental Agency in accordance with the Local Statute, which shall, as adopted or enacted, contain provisions and covenants in substantially the form as follows, unless the specific provision or covenant is modified or waived by the Authority:

(a) That the gross revenues of the System shall always be used for purposes of the System. Such gross revenues will be used monthly, in the order of priority listed below:

(i) to pay Operating Expenses of the System;

(ii) to the extent not otherwise limited by any outstanding loan resolution, indenture or other act or document, as reflected on the Schedule X attached hereto, and beginning seven (7) months prior to the first date of payment of interest on the Local Bonds and thirteen (13) months prior to the first date of payment of principal of the Local Bonds, respectively, to provide debt service on the Local Bonds by depositing in a sinking fund one-sixth (1/6) of the interest payment next coming due on the Local Bonds and one-twelfth (1/12) of the principal payment next coming due on the Local Bonds and, beginning thirteen (13) months prior to the first date of payment of principal of the Local Bonds, if the reserve account for the Local Bonds (the "Reserve Account") was not funded

from proceeds of the Local Bonds or otherwise concurrently with the issuance thereof (which, with an approving opinion of bond counsel to the Governmental Agency, may be with a letter of credit or surety or other security instrument) in an amount equal to the maximum amount of principal and interest which will come due on the Local Bonds in the then current or any succeeding year (the "Reserve Requirement"), by depositing in the Reserve Account an amount not less than one-twelfth (1/12) of one-tenth (1/10) (or such other amount as shall be acceptable to the Authority and as shall fund the Reserve Account over not more than ten (10) years) of the Reserve Requirement or, if the Reserve Account has been so funded (whether by Local Bond proceeds, monthly deposits or otherwise), any amount necessary to maintain the Reserve Account at the Reserve Requirement;

(iii) to create a renewal and replacement, or similar, fund in an amount equal to two and one-half percent (2-1/2%) of the gross revenues from the System, exclusive of any payments into the Reserve Account, for the purpose of improving or making emergency repairs or replacements to the System or eliminating any deficiencies in the Reserve Account; and

(iv) for other legal purposes of the System, including payment of debt service on other obligations junior, subordinate and inferior to the Local Bonds.

Provided, that if the Governmental Agency has existing outstanding indebtedness which has greater coverage or renewal and replacement fund requirements, then the greater requirements will prevail until said existing indebtedness is paid in full.

(b) Covenants substantially as follows:

(i) That the Local Bonds shall be secured by a pledge of either the gross or net revenues of the System, as more fully set forth in the Local Act;

(ii) That the schedule of rates or charges for the services of the System shall be sufficient to provide funds which, along with other revenues of the System, will pay all Operating Expenses and leave a balance each year equal to at least one hundred fifteen percent (115%) of the maximum amount required in any year for debt service on the Local Bonds and all other obligations secured by a lien on or payable from the revenues of the System prior to or on a parity with the Local Bonds or, if the Reserve Account is funded (whether by Local Bond proceeds, monthly deposits or otherwise) at an amount equal to the Reserve Requirement and any reserve account for any such prior or parity obligations is funded at least at the requirement therefor, equal to at least one hundred ten percent (110%) of the maximum amount required in any year for debt service on the Local Bonds and any such prior or parity obligations;

(iii) That the Governmental Agency shall complete the Project and operate and maintain the System in good condition;

(iv) That, except as otherwise required by State law or with the written consent of the Authority, the System may not be sold, mortgaged, leased or otherwise disposed of, except as a whole, or substantially as a whole, and only if the net proceeds to be realized shall be sufficient to pay fully all the Local Bonds outstanding, with further restrictions on the disposition of portions of the System as are normally contained in such covenants; provided that, any sale or disposition of the properties of the System in excess of $100,000 shall require the written consent of the Authority;

(v) That the Governmental Agency shall not issue any other obligations payable from the revenues of the System which rank prior to, or equally, as to lien and security with the Local Bonds, except parity bonds which shall only be issued if net revenues of the System prior to issuance of such parity bonds, plus reasonably projected revenues from rate increases and the improvements to be financed by such parity bonds, shall not be less than one hundred fifteen percent (115%) of the maximum debt service in any succeeding year on all Local Bonds and parity bonds theretofore and then being issued and on any obligations secured by a lien on or payable from the revenues of the System prior to the Local Bonds and with the prior written consent of the Authority; provided that, the Authority shall have received a bond counsel parity opinion and an accountant certificate stating that the coverage and parity requirements have been met and the parity bonds must have a reserve account requirement of at least 1 year's debt service, to be funded at closing or over 10 years;

(vi) That the Governmental Agency will carry such insurance as is customarily carried with respect to works and properties similar to the System, including those specified by Section 2.8 hereof;

(vii) That the Governmental Agency will not render any free services of the System;

(viii) That the Authority may, by proper legal action, compel the performance of the duties of the Governmental Agency under the Local Act, including the making and collection of sufficient rates or charges for services rendered by the System, and shall also have, in the event of a default in payment of principal of or interest on the Local Bonds, the right to obtain the appointment of a receiver to administer the System or construction of the Project, or both, as provided by law;

(ix) That, to the extent authorized by the laws of the State and the rules and regulations of the PSC, all delinquent rates and charges, if not paid when due, shall become a lien on the premises served by the System;

(x) That, to the extent legally allowable, the Governmental Agency will not grant any franchise to provide any services which would compete with the System;

(xi) That the Governmental Agency shall annually cause the records of the System to be audited by an independent certified public accountant or independent public accountant and shall submit the report of said audit to the Authority, which report shall include a statement that notes whether the results of tests disclosed instances of noncompliance that are required to be reported under government auditing standards and, if they are, describes the instances of noncompliance and the audited financial statements shall include a statement that notes whether the Governmental Agency's revenues are adequate to meet its Operating Expenses and debt service and reserve requirements;

(xii) That the Governmental Agency shall annually, at least 30 days prior to each new fiscal year, adopt a detailed, balanced budget of the estimated revenues and expenditures for operation and maintenance of the System during the succeeding fiscal year and shall submit a copy of such budget to the Authority within 30 days of adoption thereof;

(xiii) That, to the extent authorized by the laws of the State and the rules and regulations of the PSC, prospective users of the System shall be required to connect thereto;

(xiv) That the proceeds of the Local Bonds, except for accrued interest and capitalized interest, if any, must (a) be deposited in a construction fund, which, except as otherwise agreed to in writing by the Authority, shall be held separate and apart from all other funds of the Governmental Agency and on which the owners of the Local Bonds shall have a lien until such proceeds are applied to the construction of the Project (including the repayment of any incidental interim financing) and/or (b) be used to pay (or redeem) bond anticipation notes or other interim financing of such Governmental Agency, the proceeds of which were used to finance the construction of the Project; provided that, with the prior written consent of the Authority, the proceeds of the Local Bonds may be used to fund all or a portion of the Reserve Account, on which the owner of the Local Bonds shall have a lien as provided herein;

(xv) That, as long as the Authority is the owner of any of the Local Bonds, the Governmental Agency may advance refund its Local Bonds during the first 15 years at a premium of 1% over the premium, if any, to be paid by the Authority by depositing sufficient funds (principal, interest and premium, if any,) at the Commission (as hereinafter defined) to redeem such Local Bonds on the first available call date; provided that, after the first 15 years, the Governmental Agency may prepay its Local Bonds at par, plus interest payable to the next available call date, at any time.

(xvi) That, to the full extent permitted by applicable law and the rules and regulations of the PSC, the Governmental Agency shall terminate the services of any water facility owned by it to any customer of the System who is delinquent in payment of charges for services provided by the System and will not restore the services of the water facility until all delinquent charges for the services of the System have been fully paid or, if the water facility is not owned by the Governmental Agency, then the Governmental Agency shall enter into a termination agreement with the water provider;

(xvii) That the Governmental Agency shall take any and all action, or shall refrain from taking any action regarding the use of the proceeds of the Local Bonds, as shall be deemed necessary by the Authority to maintain the exclusion from gross income for federal income tax purposes of interest on the Authority's water development revenue bonds;

(xviii) That the Governmental Agency shall provide the Authority with annual financial information and such other information as is necessary for the Authority to meet its ongoing disclosure requirements;

(xix) That the Governmental Agency shall have obtained the certificate of the Consulting Engineers in the form attached hereto as Exhibit A, to the effect that the Project has been or will be constructed in accordance with the approved plans, specifications and design as submitted to the Authority, the Project is adequate for the purposes for which it was designed, the funding plan as submitted to the Authority is sufficient to pay the costs of acquisition and construction of the Project and all permits required by federal and State laws for construction of the Project have been obtained;

(xx) That the West Virginia Municipal Bond Commission (the "Commission") shall serve as paying agent for the Local Bonds;

(xxi) That the Governmental Agency shall on the first day of each month (if the first day is not a business day, then the first business day of each month) deposit with the Commission the required interest, principal and reserve account payment. The Governmental Agency shall complete the Monthly Payment Form, attached hereto as

Exhibit D and incorporated herein by reference, and submit a copy of said form along with a copy of the check or electronic transfer to the Authority by the 5th day of such calendar month;

(xxii) That the Governmental Agency shall obtain the written approval of the Authority before expending any proceeds of the Local Bonds available due to bid/construction/project underruns, including the "contingency" as set forth in the final Schedule A attached to the certificate of the Consulting Engineers;

(xxiii) That the Governmental Agency shall list the funding provided by the Authority in any press release, publication, program bulletin, sign or other public communication that references the Project, including but not limited to any program document distributed in conjunction with any groundbreaking or dedication of the Project; and

(xxiv) That, unless it qualifies for an exception, the Governmental Agency shall comply with all the requirements of Chapter 21, Article 1C of the Code of West Virginia, 1931, as amended (the "West Virginia Jobs Act") and shall require its contractors and subcontractors to comply with the West Virginia Jobs Act. The Governmental Agency shall provide the Authority with a certificate stating that (I) the Governmental Agency will comply with all the requirements of the West Virginia Jobs Act; (II) the Governmental Agency has included the provisions of the West Virginia Jobs Act in each contract and subcontract for the Project; (III) the Governmental Agency has received or will receive, prior to entering into contracts or subcontracts, from each contractor or subcontractor a certificate demonstrating compliance with Section 4 of the West Virginia Jobs Act or waiver certificates from the West Virginia Division of Labor ("DOL"); and (IV) the Governmental Agency will file with the DOL and the Authority copies of the waiver certificates and certified payrolls or comparable documents that include the number of employees, the county and state wherein the employees reside and their occupation, following the procedures established by the DOL.

The Governmental Agency hereby represents and warrants that the Local Act has been or shall be duly adopted or enacted in compliance with all necessary corporate and other action and in accordance with applicable provisions of law. All legal matters incident to the authorization, issuance, validity, sale and delivery of the Local Bonds shall be approved without qualification by recognized bond counsel acceptable to the Authority in substantially the form of legal opinion attached hereto as Exhibit B.

4.2 The Loan shall be secured by the pledge and assignment by the Governmental Agency, as effected by the Local Act, of the fees, charges and other revenues of the Governmental Agency from the System as further set forth by and subject only to such

reservations and exceptions as are described in Schedules X and Y hereto or are otherwise expressly permitted in writing by the Authority.

4.3 The principal payments of the Loan shall be made by the Commission annually on the days and in the years provided in Schedule X hereto. The interest payments on the Loan shall be made by the Commission semiannually as provided in said Schedule X.

4.4 The Loan shall bear interest from the date of the delivery to the Authority of the Local Bonds until the date of payment thereof, at the rate or rates per annum set forth on Schedule X hereto. In no event shall the interest rate on or the net interest cost of the Local Bonds exceed any statutory limitation with regard thereto.

4.5 The Local Bonds shall be delivered to the Authority in fully registered form, transferable and exchangeable as provided in the Local Act at the expense of the Governmental Agency. Anything to the contrary herein notwithstanding, the Local Bonds may be issued in one or more series, as reflected by Schedule X hereto.

4.6 The Governmental Agency agrees to pay from time to time, as required by the Authority, the Governmental Agency's allocable share of the reasonable administrative expenses of the Authority relating to the Program. Such administrative expenses shall be as determined by the Authority and shall include, without limitation, Program expenses, legal fees paid by the Authority and fees paid to the trustee and paying agents for the water development revenue bonds. The Authority shall provide both the Governmental Agency and the trustee for the water development revenue bonds with a schedule of such fees and charges, and the Governmental Agency shall pay such fees and charges on the dates indicated directly to the trustee. The Governmental Agency hereby specifically authorizes the Authority to exercise the powers granted it by Section 9.06 of the General Resolution.

4.7 Unless otherwise agreed by the Authority, the Governmental Agency agrees to expend the net proceeds of the Local Bonds for the Project within 3 years of the issuance of the Authority's bonds.

4.8 As long as the Authority is the owner of any of the Local Bonds outstanding, the Governmental Agency may redeem its Local Bonds in accordance with the conditions set forth in Section 4.1 (b)(xv). The Authority hereby agrees that it will not refund the water development revenue bonds which provided the funds for the Local Bonds without the prior written consent of each of the affected Governmental Agencies.

ARTICLE V

Certain Covenants of the Governmental Agency; Imposition and Collection of User Charges; Payments To Be Made by Governmental Agency to the Authority

5.1 The Governmental Agency hereby irrevocably covenants and agrees to comply with all of the terms, conditions and requirements of this Loan Agreement and the Local Act. The Governmental Agency hereby further irrevocably covenants and agrees that, as one of the conditions of the Authority to make the Loan, it has fixed and collected, or will fix and collect, the rates, fees and other charges for the use of the System and will take all such actions necessary to provide funds sufficient to produce the required sums set forth in the Local Act and in compliance with the provisions of Subsections 4.1(a) and 4.1(b)(ii) hereof.

5.2 In the event, for any reason, the schedule of rates, fees and charges initially established for the System in connection with the Local Bonds shall prove to be insufficient to produce the required sums set forth in the Local Act and this Loan Agreement, the Governmental Agency hereby covenants and agrees that it will, to the extent or in the manner authorized by law, immediately adjust and increase such schedule of rates, fees and charges (or where applicable, immediately file with the PSC for a rate increase) and take all such actions necessary to provide funds sufficient to produce the required sums set forth in the Local Act and this Loan Agreement.

5.3 In the event the Governmental Agency defaults in any payment to the Authority pursuant to this Loan Agreement, the amount of such default shall bear interest at the interest rate of the installment of the Loan next due, plus 2%, from the date of the default until the date of the payment thereof. The defaulted interest shall be paid from the first deposits made by the Governmental Agency to the Commission.

5.4 The Governmental Agency hereby irrevocably covenants and agrees with the Authority that, in the event of any default hereunder by the Governmental Agency, the Authority may exercise any or all of the rights and powers granted under Section 7 of the Act, including, without limitation, the right to impose, enforce and collect charges of the System.

ARTICLE VI

Other Agreements of the Governmental Agency

6.1 The Governmental Agency hereby acknowledges to the Authority its understanding of the provisions of the Act, vesting in the Authority certain powers, rights and privileges with respect to water development projects in the event of default by the Governmental Agency in the terms and covenants of this Loan Agreement, and the Governmental Agency hereby covenants and agrees that, if the Authority should hereafter have recourse to said rights and powers, the Governmental Agency shall take no action of any nature whatsoever calculated to inhibit, nullify, void, delay or render nugatory such actions of the Authority in the due and prompt implementation of this Loan Agreement.

6.2 At the option of the Authority, the Governmental Agency shall issue and sell to the Authority additional, subordinate bonds to evidence the Governmental Agency's obligation to repay to the Authority any grant received by the Governmental Agency from the Authority in excess of the amount to which the Governmental Agency is entitled pursuant to applicable policies or rules and regulations of the Authority. Also at the option of the Authority, the Governmental Agency may issue and sell to the Authority additional, subordinate bonds for such purposes as may be acceptable to the Authority.

6.3 The Governmental Agency hereby warrants and represents that all information provided to the Authority in this Loan Agreement, in the Application or in any other application or documentation with respect to financing the Project was at the time, and now is, true, correct and complete, and such information does not omit any material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading. Prior to the Authority's making the Loan and receiving the Local Bonds, the Authority shall have the right to cancel all or any of its obligations under this Loan Agreement if (a) any representation made to the Authority by the Governmental Agency in connection with the Loan shall be incorrect or incomplete in any material respect or (b) the Governmental Agency has violated any commitment made by it in its Application or in any supporting documentation or has violated any of the terms of the Act or this Loan Agreement.

6.4 The Governmental Agency hereby agrees to repay on or prior to the Date of Loan Closing any moneys due and owing by it to the Authority for the planning or design of the Project, and such repayment shall be a condition precedent to the Authority's making the Loan.

6.5 The Governmental Agency hereby covenants that it will take all actions necessary or desirable to preserve the exclusion from gross income for federal income tax purposes of interest on the Authority's water development revenue bonds.

6.6 The Governmental Agency hereby agrees to give the Authority prior written notice of the issuance by it of any other obligations to be used for the System, payable from the revenues of the System or from any grants for the Project or otherwise related to the Project or the System.

6.7 The Governmental Agency hereby agrees to file with the Authority upon completion of acquisition and construction of the Project a schedule in substantially the form of Amended Schedule A to the Application, setting forth the actual costs of the Project and sources of funds therefor.

ARTICLE VII

Miscellaneous

7.1 Additional definitions, additional terms and provisions of the Loan and additional covenants and agreements of the Governmental Agency, if any, may be set forth in Schedule Z attached hereto and incorporated herein by reference, with the same effect as if contained in the text of this Loan Agreement.

7.2 Schedules X and Y shall be attached to this Loan Agreement by the Authority as soon as practicable after the Date of Loan Closing is established and shall be approved by an official action of the Governmental Agency supplementing the Local Act, a certified copy of which official action shall be submitted to the Authority.

7.3 If any provision of this Loan Agreement shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such provision shall not affect any of the remaining provisions of this Loan Agreement, and this Loan Agreement shall be construed and enforced as if such invalid or unenforceable provision had not been contained herein.

7.4 This Loan Agreement may be executed in one or more counterparts, any of which shall be regarded for all purposes as an original and all of which constitute but one and the same instrument. Each party agrees that it will execute any and all documents or other instruments and take such other actions as may be necessary to give effect to the terms of this Loan Agreement.

7.5 No waiver by either party of any term or condition of this Loan Agreement shall be deemed or construed as a waiver of any other terms or conditions, nor shall a waiver of any breach be deemed to constitute a waiver of any subsequent breach, whether of the same or of a different section, subsection, paragraph, clause, phrase or other provision of this Loan Agreement.

7.6 This Loan Agreement supersedes all prior negotiations, representations and agreements between the parties hereto relating to the Loan and constitutes the entire agreement between the parties hereto in respect thereof.

7.7 By execution and delivery of this Loan Agreement, notwithstanding the date hereof, the Governmental Agency specifically recognizes that it is hereby agreeing to sell its Local Bonds to the Authority and that such obligation may be specifically enforced or subject to a similar equitable remedy by the Authority.

7.8 This Loan Agreement shall terminate upon the earlier of:

(i) the end of ninety (90) days after the date of execution hereof by the Authority or such later date as is agreed to in writing by the Authority if the Governmental Agency has failed to deliver the Local Bonds to the Authority;

(ii) termination by the Authority pursuant to Section 6.3 hereof; or

(iii) payment in full of the principal of and interest on the Loan and of any fees and charges owed by the Governmental Agency to the Authority.

IN WITNESS WHEREOF, the parties hereto have caused this Loan Agreement to be executed by their respective duly authorized officers as of the date executed below by the Authority.

CITY OF CHARLESTON

(SEAL)

By: _____
Its: Mayor
Date: May 5, 2005

Attest:

_____
Its: City Clerk

WEST VIRGINIA WATER DEVELOPMENT AUTHORITY

(SEAL)

By: _____
Its: Director
Date: April 28, 2005

Attest:

Barbara B Meadows
Its: Secretary-Treasurer

00832/00302
04/28/05

EXHIBIT A

FORM OF CERTIFICATE OF CONSULTING ENGINEERS

_____
(Issuer)

_____
(Name of Bonds)

I, _____, Registered Professional Engineer, West Virginia License No. _____, of _____, Consulting Engineers, _____, _____, hereby certify as follows:

1. My firm is engineer for the acquisition and construction of _____ to the _____ system (the "Project") of _____ (the "Issuer"), to be constructed primarily in _____ County, West Virginia, which acquisition and construction are being permanently financed in part by the above-captioned bonds (the "Bonds") of the Issuer. Capitalized words not defined herein shall have the same meanings set forth in the bond _____ adopted or enacted by the Issuer on _____, and the Loan Agreement by and between the Issuer and the West Virginia Water Development Authority (the "Authority"), dated _____.

2. The Bonds are being issued for the purposes of (i) _____, and (ii) paying certain issuance and other costs in connection therewith.

3. To the best of my knowledge, information and belief, (i) within the limits and in accordance with the applicable and governing contractual requirements relating to the Project, the Project will be constructed in general accordance with the approved plans, specifications and designs prepared by my firm and approved by [DEP/BPH/PSC] and any change orders approved by the Issuer and all necessary governmental bodies; (ii) the Project, as designed, is adequate for its intended purpose and has a useful life of at least _____ years if properly operated and maintained, excepting anticipated replacements due to normal wear and tear; (iii) the Issuer has received bids for the acquisition and construction of the Project which are in an amount and otherwise compatible with the plan of financing set forth in the

Schedule A attached hereto as Exhibit A and my firm[1] has ascertained that all successful bidders have made required provisions for all insurance and payment and performance bonds and that such insurance policies or binders and such bonds have been verified for accuracy; (iv) the successful bidders received any and all addenda to the original bid documents; (v) the bid documents relating to the Project reflect the Project as approved by the [DEP/BPH/PSC] and the bid forms provided to the bidders contain all critical operational components of the Project; (vi) the successful bids include prices for every item on such bid forms; (vii) the uniform bid procedures were followed; (viii) the Issuer has obtained all permits required by the laws of the State of West Virginia and the United States necessary for the acquisition and construction of the Project and operation of the System; (ix) as of the effective date thereof,[2] the rates and charges for the System as adopted by the Issuer will be sufficient to comply with the provisions of the Loan Agreement; (x) the net proceeds of the Bonds, together with all other moneys on deposit or to be simultaneously deposited and irrevocably pledged thereto and the proceeds of grants, if any, irrevocably committed therefor, are sufficient to pay the costs of acquisition and construction of the Project set forth in the Schedule A attached hereto; and (xi) attached hereto as Exhibit A is the final amended "Schedule A - Final Total Cost of Project, Sources of Funds and Costs of Financing" for the Project.

WITNESS my signature and seal on this ____ day of _____, ___.

[SEAL]

_____

By: _____
West Virginia License No. _____

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[1]If another responsible party, such as the Issuer's attorney, reviews the insurance and payment bonds, then insert the following: [and in reliance upon the opinion of_____, Esq.] and delete "my firm has ascertained that."

[2]If the Rule 42 Exhibit and/or rate structure was prepared by an accountant, then insert the following: "In reliance upon the certificate of _____ of even date herewith," at the beginning of (ix).

EXHIBIT B

OPINION OF BOND COUNSEL FOR GOVERNMENTAL AGENCY

[To Be Dated as of Date of Loan Closing]

West Virginia Water Development Authority
180 Association Drive
Charleston, West Virginia 25311

Ladies and Gentlemen:

We are bond counsel to _____ (the "Governmental Agency"), a _____.

We have examined a certified copy of proceedings and other papers relating to the authorization of (i) a loan agreement dated _____, ____, including all schedules and exhibits attached thereto (the "Loan Agreement"), between the Governmental Agency and the West Virginia Water Development Authority (the "Authority") and (ii) the issue of a series of revenue bonds of the Governmental Agency, dated _____, ____ (the "Local Bonds"), to be purchased by the Authority in accordance with the provisions of the Loan Agreement. The Local Bonds are issued in the principal amount of $_____, in the form of one bond, registered as to principal and interest to the Authority, with interest payable semiannually on April 1 and October 1 of each year, commencing _____ 1, ____, at the rate of __% per annum, and with principal payable annually on October 1 of each year, commencing _____ 1, ____, all as set forth in the "Schedule Y" attached to the Loan Agreement and incorporated in and made a part of the Local Bonds.

The Local Bonds are issued for the purposes of (i) _____, and (ii) paying certain issuance and other costs in connection therewith.

We have also examined the applicable provisions of _____ of the Code of West Virginia, 1931, as amended (the "Local Statute"), and the bond _____ duly adopted or enacted by the Governmental Agency on _____, as supplemented by the supplemental resolution duly adopted by the Governmental Agency on _____ (collectively, the "Local Act"), pursuant to and under which Local Statute and Local Act the Local Bonds are authorized and issued, and the Loan Agreement has been undertaken. The Local Bonds are subject to redemption prior to maturity to the extent, at the time, under the conditions and subject to the limitations set forth in the Local Act and the Loan Agreement.

Based upon the foregoing and upon our examination of such other documents as we have deemed necessary, we are of the opinion as follows:

1. The Loan Agreement has been duly authorized by and executed on behalf of the Governmental Agency and is a valid and binding special obligation of the Governmental Agency, enforceable in accordance with the terms thereof.

2. The Loan Agreement inures to the benefit of the Authority and cannot be amended so as to affect adversely the rights of the Authority or diminish the obligations of the Governmental Agency without the consent of the Authority.

3. The Governmental Agency is a duly organized and validly existing _____, with full power and authority to acquire and construct the Project, to operate and maintain the System, to adopt or enact the Local Act and to issue and sell the Local Bonds, all under the Local Statute and other applicable provisions of law.

4. The Local Act and all other necessary orders and resolutions have been legally and effectively adopted or enacted by the Governmental Agency and constitute valid and binding obligations of the Governmental Agency, enforceable against the Governmental Agency in accordance with their terms. The Local Act contains provisions and covenants substantially in the form of those set forth in Section 4.1 of the Loan Agreement.

5. The Local Bonds have been duly authorized, issued, executed and delivered by the Governmental Agency to the Authority and are valid, legally enforceable and binding special obligations of the Governmental Agency, payable from the net or gross revenues of the System set forth in the Local Act and secured by a first lien on and pledge of the net or gross revenues of the System, all in accordance with the terms of the Local Bonds and the Local Act.

6. Under the Local Statute, the Local Bonds and the interest thereon are exempt _____.

No opinion is given herein as to the effect upon enforceability of the Local Bonds of bankruptcy, insolvency, reorganization, moratorium and other laws affecting creditors' rights or in the exercise of judicial discretion in appropriate cases.

We have examined the executed and authenticated Local Bond numbered R-1, and in our opinion the form of said bond and its execution and authentication are regular and proper.

Very truly yours,

EXHIBIT C

MONTHLY FINANCIAL REPORT

Name of Governmental Agency _____
Name of Bond Issue(s) _____
Type of Project _____ **Water** _____ **Wastewater**
Fiscal Year _____ **Report Month** _____

Item	Current Month	Total Year To Date	Budget Year To Date	Budget Year To Date Minus Total Year To Date
1. Gross Revenues	_____	_____	_____	_____
2. Operating Expenses	_____	_____	_____	_____
3. Bond Payments:				
Type of Issue				
Clean Water SRF	_____	_____	_____	_____
Drinking Water TRF	_____	_____	_____	_____
Infrastructure Fund	_____	_____	_____	_____
Water Development Authority	_____	_____	_____	_____
Rural Utilities Service	_____	_____	_____	_____
Economic Development Administration	_____	_____	_____	_____
Other (Identify)				
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
4. Renewal and Replacement Fund Deposits	_____	_____	_____	_____

_____
Name of Person Completing Form

_____
Address

_____
Telephone

INSTRUCTIONS FOR COMPLETING MONTHLY FINANCIAL REPORT

Item 1 You will need a copy of the current fiscal year budget adopted by the Governmental Agency to complete Items 1 and 2. In Item 1, provide the amount of actual **Gross Revenues** for the current month and the total amount year-to-date in the respective columns. Divide the budgeted annual Gross Revenues by 12. For example, if Gross Revenues of $1,200 are anticipated to be received for the year, each month the base would be increased by $100 ($1,200/12). This is the incremental amount for the Budget Year-to-Date column.

Item 2 Provide the amount of actual **Operating Expenses** for the current month and the total amount year-to-date in the respective columns. Any administrative fee should be included in the Operating Expenses. Divide the budgeted annual Operating Expenses by 12. For example, if Operating Expenses of $900 are anticipated to be incurred for the year, each month the base would be increased by $75 ($900/12). This is the incremental amount for the Budget Year-to-Date column.

Item 3 Provide the **Bond Payments (principal, interest and reserve account)** for all the outstanding bonds of the Governmental Agency according to the source of funding. For example, Clean Water State Revolving Fund loan from Department of Environmental Protection, Drinking Water Treatment Revolving Fund loan from Bureau for Public Health, Infrastructure Fund loan from Infrastructure and Jobs Development Council, or a loan from the Water Development Authority, etc.

Item 4 Provide the amount deposited into the **Renewal and Replacement Fund** each month. This amount is equal to 2.5% of Gross Revenues minus the total reserve account payments included in Item 3. If Gross Revenues are $1,200, then $30 (2.5% of $1,200), LESS the amount of all reserve account payments in Item 3 should be deposited into the Renewal and Replacement Fund. The money in the Renewal and Replacement Fund should be kept separate and apart from all other funds of the Governmental Agency.

The Governmental Agency must complete the Monthly Financial Report and forward it to the Water Development Authority by the 10th day of each month, commencing on the date contracts are executed for the acquisition or construction of the Project and for two years following the completion of acquisition or construction of the Project.

EXHIBIT D

MONTHLY PAYMENT FORM

West Virginia Water Development Authority
180 Association Drive
Charleston, WV 25311

Re: [Name of bond issue]

Ladies and Gentlemen:

The following deposits were made to the West Virginia Municipal Bond Commission on behalf of [Name of Governmental Agency] on [Date].

Sinking Fund:

Interest	$____
Principal	$____
Total:	$____
Reserve Account:	$____

Witness my signature this ___ day of_____.

[Name of Governmental Agency]

By: _____
Authorized Officer

Enclosure: copy of check(s)

SCHEDULE X

DESCRIPTION OF LOCAL BONDS

Principal Amount of Local Bonds $36,617,310
Purchase Price of Local Bonds $36,617,310

Interest on the Local Bonds is payable on April 1 and October 1 in each year, beginning with the first semiannual interest payment date after delivery of the Local Bonds to the Authority, until the Local Bonds are paid in full, at the rate of 5.05% per annum. Principal of the Local Bonds is payable on October 1 in each year as set forth on the Schedule Y attached hereto and incorporated herein by reference.

The Local Bonds are fully registered in the name of the Authority as to interest and principal and the Local Bonds shall grant the Authority a first lien on the gross or net revenues of the Governmental Agency's system as provided in the Local Act.

As of the date of the Loan Agreement, the Local Bonds are on a parity as to liens, pledge and source of and security for payment with the following obligations of the Governmental Agency:

(1) Sewer Revenue Bonds, Series 1989 A, dated March 21, 1989, issued in the original principal amount of $1,912,194 (the "Series 1989 A Bonds"); (2) Sewer Revenue Bonds, Series 1989 C, dated November 21, 1989, issued in the original principal amount of $829,856 (the "Series 1989 C Bonds"); (3) Sewerage System Revenue Bonds, Series 1993 A, dated December 2, 1993, issued in the original principal amount of $773,237 (the "Series 1993 A Bonds"); (4) Sewerage System Revenue Bonds, Series 1996 A, dated October 9, 1996, issued in the original principal amount of $2,671,058 (the "Series 1996 A Bonds"); (5) Sewerage System Revenue Bonds, Series 1996 B, dated November 26, 1996, issued in the original principal amount of $395,299 (the "Series 1996 B Bonds"); (6) Sewerage System Revenue Bonds, Series 1997 A, dated July 22, 1997, issued in the original principal amount of $732,688 (the "Series 1997 A Bonds"); (7) Sewerage System Revenue Bonds, Series 1997 B, dated October 7, 1997, issued in the original principal amount of $5,237,584 (the "Series 1997 B Bonds"); (8) Sewerage System Revenue Bonds, Series 1998 A, dated December 10, 1998, issued in the original principal amount of $994,537 (the "Series 1998 A Bonds"); (9) Sewerage System Revenue Bonds, Series 1999 A, dated June 22, 1999, issued in the original principal amount of $686,229 (the "Series 1999 A Bonds"); (10) Sewerage System Revenue Bonds, Series 2001 A, dated February 22, 2001, issued in the original principal amount of $1,111,357 (the "Series 2001 A Bonds") (11) Sewerage System Revenue Bonds, Series 2001 B, dated May 22, 2001, issued in the original principal amount of $823,741 (the "Series 2001 B Bonds"); (12) Sewerage System Refunding Revenue Bonds, Series 2002 A, dated December 1, 2002, issued in the original principal amount of $1,755,000 (the "Series 2002 A Bonds"); (13) Sewerage System Refunding Revenue Bonds, Series 2002 B, dated December 1, 2002, issued in the original principal amount of $5,160,000 (the "Series 2002 B Bonds"); (14) Sewerage System Revenue Bonds, Series 2004 A, dated March 23, 2004, issued in the original principal amount of $9,835,120 (the "Series 2004 A Bonds").

SCHEDULE Y

$36,617,310

City of Charleston
(WDA LP-IV 2005 Series A Loan)
Closing Date: May 5, 2005

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2005	150,000.00	5.050%	749,942.85	899,942.85
04/01/2006	-	-	920,799.58	920,799.58
10/01/2006	315,862.00	5.050%	920,799.58	1,236,661.58
04/01/2007	-	-	912,824.06	912,824.06
10/01/2007	331,813.00	5.050%	912,824.06	1,244,637.06
04/01/2008	-	-	904,445.78	904,445.78
10/01/2008	348,569.00	5.050%	904,445.78	1,253,014.78
04/01/2009	-	-	895,644.42	895,644.42
10/01/2009	366,172.00	5.050%	895,644.42	1,261,816.42
04/01/2010	-	-	886,398.57	886,398.57
10/01/2010	384,663.00	5.050%	886,398.57	1,271,061.57
04/01/2011	-	-	876,685.83	876,685.83
10/01/2011	404,089.00	5.050%	876,685.83	1,280,774.83
04/01/2012	-	-	866,482.59	866,482.59
10/01/2012	424,495.00	5.050%	866,482.59	1,290,977.59
04/01/2013	-	-	855,764.09	855,764.09
10/01/2013	445,932.00	5.050%	855,764.09	1,301,696.09
04/01/2014	-	-	844,504.30	844,504.30
10/01/2014	468,452.00	5.050%	844,504.30	1,312,956.30
04/01/2015	-	-	832,675.89	832,675.89
10/01/2015	492,109.00	5.050%	832,675.89	1,324,784.89
04/01/2016	-	-	820,250.14	820,250.14
10/01/2016	516,960.00	5.050%	820,250.14	1,337,210.14
04/01/2017	-	-	807,196.90	807,196.90
10/01/2017	543,067.00	5.050%	807,196.90	1,350,263.90
04/01/2018	-	-	793,484.46	793,484.46
10/01/2018	570,492.00	5.050%	793,484.46	1,363,976.46
04/01/2019	-	-	779,079.53	779,079.53
10/01/2019	599,302.00	5.050%	779,079.53	1,378,381.53
04/01/2020	-	-	763,947.16	763,947.16
10/01/2020	629,566.00	5.050%	763,947.16	1,393,513.16
04/01/2021	-	-	748,050.62	748,050.62
10/01/2021	661,359.00	5.050%	748,050.62	1,409,409.62
04/01/2022	-	-	731,351.30	731,351.30
10/01/2022	694,758.00	5.050%	731,351.30	1,426,109.30
04/01/2023	-	-	713,808.66	713,808.66
10/01/2023	729,843.00	5.050%	713,808.66	1,443,651.66
04/01/2024	-	-	695,380.13	695,380.13
10/01/2024	766,700.00	5.050%	695,380.13	1,462,080.13
04/01/2025	-	-	676,020.95	676,020.95
10/01/2025	805,419.00	5.050%	676,020.95	1,481,439.95
04/01/2026	-	-	655,684.12	655,684.12
10/01/2026	846,092.00	5.050%	655,684.12	1,501,776.12
04/01/2027	-	-	634,320.30	634,320.30

$36,617,310

City of Charleston
(WDA LP-IV 2005 Series A Loan)
Closing Date: May 5, 2005

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2027	888,820.00	5.050%	634,320.30	1,523,140.30
04/01/2028	-	-	611,877.59	611,877.59
10/01/2028	933,706.00	5.050%	611,877.59	1,545,583.59
04/01/2029	-	-	588,301.52	588,301.52
10/01/2029	980,858.00	5.050%	588,301.52	1,569,159.52
04/01/2030	-	-	563,534.85	563,534.85
10/01/2030	1,030,391.00	5.050%	563,534.85	1,593,925.85
04/01/2031	-	-	537,517.48	537,517.48
10/01/2031	1,082,426.00	5.050%	537,517.48	1,619,943.48
04/01/2032	-	-	510,186.22	510,186.22
10/01/2032	1,137,088.00	5.050%	510,186.22	1,647,274.22
04/01/2033	-	-	481,474.75	481,474.75
10/01/2033	1,194,511.00	5.050%	481,474.75	1,675,985.75
04/01/2034	-	-	451,313.35	451,313.35
10/01/2034	1,254,834.00	5.050%	451,313.35	1,706,147.35
04/01/2035	-	-	419,628.79	419,628.79
10/01/2035	1,318,203.00	5.050%	419,628.79	1,737,831.79
04/01/2036	-	-	386,344.16	386,344.16
10/01/2036	1,384,772.00	5.050%	386,344.16	1,771,116.16
04/01/2037	-	-	351,378.67	351,378.67
10/01/2037	1,454,703.00	5.050%	351,378.67	1,806,081.67
04/01/2038	-	-	314,647.42	314,647.42
10/01/2038	1,528,166.00	5.050%	314,647.42	1,842,813.42
04/01/2039	-	-	276,061.23	276,061.23
10/01/2039	1,605,338.00	5.050%	276,061.23	1,881,399.23
04/01/2040	-	-	235,526.45	235,526.45
10/01/2040	1,686,408.00	5.050%	235,526.45	1,921,934.45
04/01/2041	-	-	192,944.64	192,944.64
10/01/2041	1,771,571.00	5.050%	192,944.64	1,964,515.64
04/01/2042	-	-	148,212.48	148,212.48
10/01/2042	1,861,036.00	5.050%	148,212.48	2,009,248.48
04/01/2043	-	-	101,221.32	101,221.32
10/01/2043	1,955,018.00	5.050%	101,221.32	2,056,239.32
04/01/2044	-	-	51,857.11	51,857.11
10/01/2044	2,053,747.00	5.050%	51,857.11	2,105,604.11
Total	**$36,617,310.00**	-	**$48,423,597.67**	**$85,040,907.67**

SCHEDULE Z

None

WDA-SF
(4/28/05)

LOAN AGREEMENT

THIS LOAN AGREEMENT, made and entered into in several counterparts, by and between the WEST VIRGINIA WATER DEVELOPMENT AUTHORITY, a governmental instrumentality and body corporate of the State of West Virginia (the "Authority"), and the governmental agency designated below (the "Governmental Agency").

CITY OF CHARLESTON (Series 2005 B-1)
(Governmental Agency)

W I T N E S S E T H:

WHEREAS, pursuant to the provisions of Chapter 22C, Article 1 of the Code of West Virginia, 1931, as amended (the "Act"), the Authority is empowered to make loans to governmental agencies for the acquisition or construction of water development projects by such governmental agencies, subject to such provisions and limitations as are contained in the Act;

WHEREAS, the Governmental Agency constitutes a governmental agency as defined by the Act;

WHEREAS, the Governmental Agency is authorized and empowered by the statutes of the State of West Virginia (the "State") to acquire, construct, improve, operate and maintain a water development project, as defined by the Act, and to finance the cost of acquisition and construction of the same by borrowing money to be evidenced by revenue bonds issued by the Governmental Agency;

WHEREAS, the Governmental Agency intends to construct, is constructing or has constructed such a water development project at the location and as more particularly described and set forth in the Application, as hereinafter defined (the "Project");

WHEREAS, the Governmental Agency has completed and filed with the Authority an Application for a Construction Loan with attachments and exhibits and an Amended Application for a Construction Loan also with attachments and exhibits (together, as further revised and supplemented, the "Application"), which Application is incorporated herein by this reference; and

WHEREAS, having reviewed the Application and made all findings required by Section 5 of the Act and having available sufficient funds therefor, the Authority is willing to lend the Governmental Agency the amount set forth on Schedule X attached hereto and incorporated herein by reference, through the purchase of revenue bonds of the Governmental Agency with money in the Supplemental Fund of the Authority, subject to the Governmental Agency's satisfaction of certain legal and other requirements of the Authority's water development loan program (the "Program") as hereinafter set forth.

NOW, THEREFORE, in consideration of the premises and the mutual agreements hereinafter contained, the Governmental Agency and the Authority hereby agree as follows:

ARTICLE I

Definitions

1.1 Except where the context clearly indicates otherwise, the terms "Authority," "cost," governmental agency," "water development project," "wastewater facility" and "water facility" have the definitions and meanings ascribed to them in the Act.

1.2 "Consulting Engineers" means the professional engineer, licensed by the State, designated in the Application and any qualified successor thereto.

1.3 "Loan" means the loan to be made by the Authority to the Governmental Agency through the purchase of Local Bonds, as hereinafter defined, pursuant to this Loan Agreement.

1.4 "Local Act" means the official action of the Governmental Agency required by Section 4.1 hereof, authorizing the Local Bonds.

1.5 "Local Bonds" means the revenue bonds to be issued by the Governmental Agency pursuant to the provisions of the Local Statute, as hereinafter defined,

to evidence the Loan and to be purchased by the Authority, all in accordance with the provisions of this Loan Agreement.

1.6 "Local Statute" means the specific provisions of the Code of West Virginia, 1931, as amended, pursuant to which the Local Bonds are issued.

1.7 "Operating Expenses" means the reasonable, proper and necessary costs of operation and maintenance of the System, as hereinafter defined, as should normally and regularly be included as such under generally accepted accounting principles.

1.8 "Project" means the water development project hereinabove referred to, to be constructed or being constructed by the Governmental Agency in whole or in part with the net proceeds of the Local Bonds or being or having been constructed by the Governmental Agency in whole or in part with the proceeds of bond anticipation notes or other interim financing, which is to be paid in whole or in part with the net proceeds of the Local Bonds.

1.9 "System" means the water development project owned by the Governmental Agency, of which the Project constitutes all or to which the Project constitutes an improvement, and any improvements thereto hereafter constructed or acquired from any sources whatsoever.

1.10 Additional terms and phrases are defined in this Loan Agreement as they are used.

ARTICLE II

The Project and the System

2.1 The Project shall generally consist of the construction and acquisition of the facilities described in the Application, to be, being or having been constructed in accordance with plans, specifications and designs prepared for the Governmental Agency by the Consulting Engineers, the Authority having found, to the extent applicable, that the Project is consistent with the Act.

2.2 Subject to the terms, conditions and provisions of this Loan Agreement and the Local Act, the Governmental Agency has acquired, or shall do all things necessary to acquire, the proposed site of the Project and shall do, is doing or has done all things

necessary to construct the Project in accordance with the plans, specifications and designs prepared for the Governmental Agency by the Consulting Engineers.

2.3 All real estate and interests in real estate and all personal property constituting the Project and the Project site heretofore or hereafter acquired shall at all times be and remain the property of the Governmental Agency, subject to any mortgage lien or other security interest as is provided for in the Local Statute unless a sale or transfer of all or a portion of said property is approved by the Authority.

2.4 The Governmental Agency agrees that the Authority and its duly authorized agents shall have the right at all reasonable times to enter upon the Project site and Project facilities and to examine and inspect the same. The Governmental Agency further agrees that the Authority and its duly authorized agents and representatives shall, prior to, during and after completion of construction and commencement of operation of the Project, have such rights of access to the System site and System facilities as may be reasonably necessary to accomplish all of the powers and rights of the Authority with respect to the System pursuant to the pertinent provisions of the Act.

2.5 The Governmental Agency shall keep complete and accurate records of the cost of acquiring the Project site and the costs of constructing, acquiring and installing the Project. The Governmental Agency shall permit the Authority, acting by and through its Director or his duly authorized agents and representatives, to inspect all books, documents, papers and records relating to the Project and the System at any and all reasonable times for the purpose of audit and examination, and the Governmental Agency shall submit to the Authority such documents and information as it may reasonably require in connection with the construction, acquisition and installation of the Project, the operation and maintenance of the System and the administration of the Loan or of any State and federal grants or other sources of financing for the Project.

2.6 The Governmental Agency agrees that it will permit the Authority and its agents and representatives to have access to the records of the Governmental Agency pertaining to the operation and maintenance of the System at any reasonable time following completion of construction of the Project and commencement of operation thereof or, if the Project is an improvement to an existing system, at any reasonable time following commencement of construction.

2.7 The Governmental Agency shall require that each construction contractor furnish a performance bond and a payment bond, each in an amount at least equal to one hundred percent (100%) of the contract price of the portion of the Project covered by the particular contract as security for the faithful performance of such contract and shall verify or shall have verified such bonds prior to commencement of construction.

2.8 The Governmental Agency shall require that each of its contractors and all subcontractors maintain, during the life of the construction contract, workers' compensation coverage, public liability insurance, property damage insurance and vehicle liability insurance in amounts and on terms satisfactory to the Authority and shall verify or shall have verified such insurance prior to commencement of construction. Until the Project facilities are completed and accepted by the Governmental Agency, the Governmental Agency or (at the option of the Governmental Agency) the contractor shall maintain builder's risk insurance (fire and extended coverage) on a one hundred percent (100%) basis (completed value form) on the insurable portion of the Project, such insurance to be made payable to the order of the Authority, the Governmental Agency, the prime contractor and all subcontractors, as their interests may appear. If facilities of the System which are detrimentally affected by flooding are or will be located in designated special flood or mudslide-prone areas and if flood insurance is available at a reasonable cost, a flood insurance policy must be obtained by the Governmental Agency on or before the Date of Loan Closing, as hereinafter defined, and maintained so long as any of the Local Bonds is outstanding. Prior to commencing operation of the Project, the Governmental Agency must also obtain, and maintain so long as any of the Local Bonds is outstanding, business interruption insurance if available at a reasonable cost.

2.9 The Governmental Agency shall provide and maintain competent and adequate engineering services satisfactory to the Authority covering the supervision and inspection of the development and construction of the Project, and bearing the responsibility of assuring that construction conforms to the plans, specifications and designs prepared by the Consulting Engineers, which have been approved by all necessary governmental bodies. Such engineer shall certify to the Authority and the Governmental Agency at the completion of construction that construction is in accordance with the approved plans, specifications and designs, or amendments thereto, approved by all necessary governmental bodies.

2.10 The Governmental Agency shall at all times provide operation and maintenance of the System in compliance with any and all State and federal standards. The Governmental Agency shall employ qualified operating personnel properly certified by the State to operate the System during thc entire term of this Loan Agreement.

2.11 The Governmental Agency hereby covenants and agrees to comply with all applicable laws, rules and regulations issued by the Authority or other State, federal or local bodies in regard to the construction of the Project and operation, maintenance and use of the System.

2.12 The Governmental Agency, commencing on the date contracts are executed for the acquisition or construction of the Project and for two years following the

completion of acquisition or construction of the Project, shall each month complete a Monthly Financial Report, the form of which is attached hereto as Exhibit C and incorporated herein by reference, and forward a copy by the 10th of each month to the Authority.

ARTICLE III

Conditions to Loan; Issuance of Local Bonds

3.1 The agreement of the Authority to make the Loan is subject to the Governmental Agency's fulfillment, to the satisfaction of the Authority, of each and all of those certain conditions precedent on or before the delivery date for the Local Bonds, which shall be the date established pursuant to Section 3.4 hereof. Said conditions precedent are as follows:

(a) The Governmental Agency shall have performed and satisfied all of the terms and conditions to be performed and satisfied by it in this Loan Agreement;

(b) The Governmental Agency shall have authorized the issuance of and delivery to the Authority of the Local Bonds described in this Article III and in Article IV hereof;

(c) The Governmental Agency shall either have received bids or entered into contracts for the construction of the Project which are in an amount and otherwise compatible with the plan of financing described in the Application; provided that, if the Loan will refund an interim construction financing, the Governmental Agency must either be constructing or have constructed its Project for a cost and as otherwise compatible with the plan of financing described in the Application; and, in either case, the Authority shall have received a certificate of the Consulting Engineers to such effect, the form of which certificate is attached hereto as Exhibit A;

(d) No Loan shall be made for the purpose of refinancing any outstanding long-term indebtedness of a Governmental Agency unless an opinion of counsel is received by the Authority to the effect that such refinancing is permitted by the Act;

(e) The Governmental Agency shall have obtained all permits required by the laws of the State and the federal government necessary for the construction of the Project, and the Authority shall have received a certificate of the Consulting Engineers to such effect;

(f) The Governmental Agency shall have obtained all requisite orders of and approvals from the Public Service Commission of West Virginia (the "PSC") and the West Virginia Infrastructure and Jobs Development Council necessary for the construction of the Project and operation of the System, with all requisite appeal periods having expired without successful appeal, and the Authority shall have received an opinion of counsel to the Governmental Agency, which may be local counsel to the Governmental Agency, bond counsel or special PSC counsel but must be satisfactory to the Authority, to such effect;

(g) The Governmental Agency shall have obtained any and all approvals for the issuance of the Local Bonds required by State law, and the Authority shall have received an opinion of counsel to the Governmental Agency, which may be local counsel to the Governmental Agency, bond counsel or special PSC counsel but must be satisfactory to the Authority, to such effect;

(h) The Governmental Agency shall have obtained any and all approvals of rates and charges required by State law and shall have taken any other action required to establish and impose such rates and charges (imposition of such rates and charges is not, however, required to be effective until completion of construction of the Project), with all requisite appeal periods having expired without successful appeal, and the Authority shall have received an opinion of counsel to the Governmental Agency, which may be local counsel to the Governmental Agency, bond counsel or special PSC counsel but must be satisfactory to the Authority, to such effect;

(i) Such rates and charges for the System shall be sufficient to comply with the provisions of Subsections 4.1(a) and 4.1(b)(ii) hereof, and the Authority shall have received a certificate of the accountant for the Governmental Agency, or such other person or firm experienced in the finances of governmental agencies and satisfactory to the Authority, to such effect; and

(j) The net proceeds of the Local Bonds, together with all moneys on deposit or to be simultaneously deposited (or, with respect to proceeds of grant anticipation notes or other indebtedness for which a binding purchase contract has been entered, to be deposited on a date certain) and irrevocably pledged thereto and the proceeds of grants irrevocably committed therefor, shall be sufficient to pay the costs of construction and acquisition of the Project as set forth in the Application, and the Authority shall have received a certificate of the Consulting Engineers, or such other person or firm experienced in the financing of water development projects and satisfactory to the Authority, to such effect, such certificate to be in form and substance satisfactory to the Authority, and evidence satisfactory to the Authority of such irrevocably committed grants.

3.2 Subject to the terms and provisions of this Loan Agreement, the rules and regulations promulgated by the Authority or any other appropriate State agency and any applicable rules, regulations and procedures promulgated from time to time by the federal government, it is hereby agreed that the Authority shall make the Loan to the Governmental Agency and the Governmental Agency shall accept the Loan from the Authority, and in furtherance thereof it is agreed that the Governmental Agency shall sell to the Authority and the Authority shall make the Loan by purchasing the Local Bonds in the principal amount and at the price set forth in Schedule X hereto. The Local Bonds shall have such further terms and provisions as described in Article IV hereof.

3.3 The Loan shall be secured and shall be repaid in the manner hereinafter provided in this Loan Agreement.

3.4 The Local Bonds shall be delivered to the Authority, at the offices of the Authority, on a date designated by the Governmental Agency by written notice to the Authority, which written notice shall be given not less than ten (10) business days prior to the date designated; provided, however, that if the Authority is unable to accept delivery on the date designated, the Local Bonds shall be delivered to the Authority on a date as close as possible to the designated date and mutually agreeable to the Authority and the Governmental Agency. The date of delivery so designated or agreed upon is hereinafter referred to as the "Date of Loan Closing." Notwithstanding the foregoing, the Date of Loan Closing shall in no event occur more than ninety (90) days after the date of execution of this Loan Agreement by the Authority or such later date as is agreed to in writing by the Authority.

3.5 The Governmental Agency understands and acknowledges that it is one of several governmental agencies which have applied to the Authority for loans from the Program to finance water development projects and that the obligation of the Authority to make any such loan is subject to the Governmental Agency's fulfilling all of the terms and conditions of this Loan Agreement on or prior to the Date of Loan Closing. The Governmental Agency specifically recognizes that the Authority will not purchase the Local Bonds unless and until it has available funds sufficient to purchase all the Local Bonds and that, prior to execution of this Loan Agreement, the Authority may commit to and purchase the revenue bonds of other governmental agencies for which it has sufficient funds available. Additionally, the Governmental Agency recognizes that the Authority will purchase the Local Bonds only with funds from the Program and not with funds from any other loan programs of the Authority.

ARTICLE IV

Local Bonds; Security for Loan; Repayment of Loan; Interest on Loan; Fees and Charges

4.1 The Governmental Agency shall, as one of the conditions of the Authority to make the Loan, authorize the issuance of and issue the Local Bonds pursuant to an official action of the Governmental Agency in accordance with the Local Statute, which shall, as adopted or enacted, contain provisions and covenants in substantially the form as follows, unless the specific provision or covenant is modified or waived by the Authority:

(a) That the gross revenues of the System shall always be used for purposes of the System. Such gross revenues will be used monthly, in the order of priority listed below:

(i) to pay Operating Expenses of the System;

(ii) to the extent not otherwise limited by any outstanding loan resolution, indenture or other act or document, as reflected on the Schedule X attached hereto, and beginning seven (7) months prior to the first date of payment of interest on the Local Bonds and thirteen (13) months prior to the first date of payment of principal of the Local Bonds, respectively, to provide debt service on the Local Bonds by depositing in a sinking fund one-sixth (1/6) of the interest payment next coming due on the Local Bonds and one-twelfth (1/12) of the principal payment next coming due on the Local Bonds and, beginning thirteen (13) months prior to the first date of payment of principal of the Local Bonds, if the reserve account for the Local Bonds (the "Reserve Account") was not funded from proceeds of the Local Bonds or otherwise concurrently with the issuance thereof (which, with an approving opinion of bond counsel to the Governmental Agency, may be with a letter of credit or surety or other security instrument) in an amount equal to the maximum amount of principal and interest which will come due on the Local Bonds in the then current or any succeeding year (the "Reserve Requirement"), by depositing in the Reserve Account an amount not less than one-twelfth (1/12) of one-tenth (1/10) (or such other amount as shall be acceptable to the Authority and as shall fund the Reserve Account over not more than ten (10) years) of the Reserve Requirement or, if the Reserve Account has been so funded (whether by Local Bond proceeds, monthly deposits or otherwise), any amount necessary to maintain the Reserve Account at the Reserve Requirement;

(iii) to create a renewal and replacement, or similar, fund in an amount equal to two and one-half percent (2-1/2%) of the gross revenues from the

System, exclusive of any payments into the Reserve Account, for the purpose of improving or making emergency repairs or replacements to the System or eliminating any deficiencies in the Reserve Account; and

(iv) for other legal purposes of the System, including payment of debt service on other obligations junior, subordinate and inferior to the Local Bonds.

Provided, that if the Governmental Agency has existing outstanding indebtedness which has greater coverage or renewal and replacement fund requirements, then the greater requirements will prevail until said existing indebtedness is paid in full.

(b) Covenants substantially as follows:

(i) That the Local Bonds shall be secured by a pledge of either the gross or net revenues of the System, as more fully set forth in the Local Act;

(ii) That the schedule of rates or charges for the services of the System shall be sufficient to provide funds which, along with other revenues of the System, will pay all Operating Expenses and leave a balance each year equal to at least one hundred fifteen percent (115%) of the maximum amount required in any year for debt service on the Local Bonds and all other obligations secured by a lien on or payable from the revenues of the System prior to or on a parity with the Local Bonds or, if the Reserve Account is funded (whether by Local Bond proceeds, monthly deposits or otherwise) at an amount equal to the Reserve Requirement and any reserve account for any such prior or parity obligations is funded at least at the requirement therefor, equal to at least one hundred ten percent (110%) of the maximum amount required in any year for debt service on the Local Bonds and any such prior or parity obligations;

(iii) That the Governmental Agency shall complete the Project, shall operate and maintain the System in good condition and, to the extent applicable, in compliance with, among other state and federal standards, the water quality standards established by the West Virginia Bureau for Public Health (the "BPH"), the West Virginia Department of Environmental Protection (the "DEP") and the United States Environmental Protection Agency (the "EPA"), shall permit the BPH, the DEP and EPA to have access to the records of the Governmental Agency pertaining to the operation and maintenance of the System at any reasonable time following completion of construction of the Project and commencement of operation thereof, and shall, as a condition precedent to the Authority's making the Loan, have obtained, among other permits required, permits from the BPH, the DEP and the EPA, if required;

(iv) That, except as otherwise required by State law or with the written consent of the Authority, the System may not be sold, mortgaged, leased or otherwise disposed of, except as a whole, or substantially as a whole, and only if the net proceeds to be realized shall be sufficient to pay fully all the Local Bonds outstanding, with further restrictions on the disposition of portions of the System as are normally contained in such covenants;

(v) That the Governmental Agency shall not issue any other obligations payable from the revenues of the System which rank prior to, or equally, as to lien and security with the Local Bonds, except parity bonds which shall only be issued if net revenues of the System prior to issuance of such parity bonds, plus reasonably projected revenues from rate increases and the improvements to be financed by such parity bonds, shall not be less than one hundred fifteen percent (115%) of the maximum debt service in any succeeding year on all Local Bonds and parity bonds theretofore and then being issued and on any obligations secured by a lien on or payable from the revenues of the System prior to the Local Bonds and with the prior written consent of the Authority; provided, however, that additional parity bonds may be issued to complete the Project, as described in the Application as of the date hereof, without regard to the foregoing;

(vi) That the Governmental Agency will carry such insurance as is customarily carried with respect to works and properties similar to the System, including those specified by Section 2.8 hereof;

(vii) That the Governmental Agency will not render any free services of the System;

(viii) That the Authority may, by proper legal action, compel the performance of the duties of the Governmental Agency under the Local Act, including the making and collection of sufficient rates or charges for services rendered by the System, and shall also have, in the event of a default in payment of principal of or interest on the Local Bonds, the right to obtain the appointment of a receiver to administer the System or construction of the Project, or both, as provided by law;

(ix) That, to the extent authorized by the laws of the State and the rules and regulations of the PSC, all delinquent rates and charges, if not paid when due, shall become a lien on the premises served by the System;

(x) That, to the extent legally allowable, the Governmental Agency will not grant any franchise to provide any services which would compete with the System;

(xi) That the Governmental Agency shall annually cause the records of the System to be audited by an independent certified public accountant or independent public accountant and shall submit the report of said audit to the Authority, which report shall include a statement that notes whether the results of tests disclosed instances of noncompliance that are required to be reported under government auditing standards and, if they are, describes the instances of noncompliance and the audited financial statements shall include a statement that notes whether the Governmental Agency's revenues are adequate to meet its Operating Expenses and debt service and reserve requirements;

(xii) That the Governmental Agency shall annually adopt a detailed, balanced budget of the estimated revenues and expenditures for operation and maintenance of the System during the succeeding fiscal year and shall submit a copy of such budget to the Authority within 30 days of adoption thereof;

(xiii) That, to the extent authorized by the laws of the State and the rules and regulations of the PSC, prospective users of the System shall be required to connect thereto;

(xiv) That the proceeds of the Local Bonds, except for accrued interest and capitalized interest, if any, must (a) be deposited in a construction fund, which, except as otherwise agreed to in writing by the Authority, shall be held separate and apart from all other funds of the Governmental Agency and on which the owners of the Local Bonds shall have a lien until such proceeds are applied to the construction of the Project (including the repayment of any incidental interim financing) and/or (b) be used to pay (or redeem) bond anticipation notes or other interim financing of such Governmental Agency, the proceeds of which were used to finance the construction of the Project; provided that, with the prior written consent of the Authority, the proceeds of the Local Bonds may be used to fund all or a portion of the Reserve Account, on which the owner of the Local Bonds shall have a lien as provided herein;

(xv) That, as long as the Authority is the owner of any of the Local Bonds, the Governmental Agency shall not authorize redemption of any Local Bonds by it without the written consent of the Authority and except in compliance with the restrictions contained in this Loan Agreement;

(xvi) That, to the full extent permitted by applicable law and the rules and regulations of the PSC, the Governmental Agency shall terminate the services of any water facility owned by it to any customer of the System who is delinquent in payment of charges for services provided by the System and will not restore the services of the water facility until all delinquent charges for the services of the System have been fully paid or, if

the water facility is not owned by the Governmental Agency, then the Governmental Agency shall enter into a termination agreement with the water provider;

(xvii) That, if required by the Authority, the Governmental Agency shall take any and all action, or shall refrain from taking any action regarding the use of the proceeds of the Local Bonds, as shall be deemed necessary by the Authority to maintain the exclusion from gross income for federal income tax purposes of interest on the Authority's bonds;

(xviii) That the Governmental Agency shall provide the Authority with annual financial information and such other information as is necessary for the Authority to meet its ongoing disclosure requirements;

(xix) That the Governmental Agency shall have obtained the certificate of the Consulting Engineers in the form attached hereto as Exhibit A, to the effect that the Project has been or will be constructed in accordance with the approved plans, specifications and design as submitted to the Authority, the Project is adequate for the purposes for which it was designed, the funding plan as submitted to the Authority is sufficient to pay the costs of acquisition and construction of the Project and all permits required by federal and State laws for construction of the Project have been obtained;

(xx) That the West Virginia Municipal Bond Commission (the "Commission") shall serve as paying agent for the Local Bonds;

(xxi) That the Governmental Agency shall on the first day of each month (if the first day is not a business day, then the first business day of each month) deposit with the Commission the required interest, principal and reserve account payment. The Governmental Agency shall complete the Monthly Payment Form, attached hereto as Exhibit D and incorporated herein by reference, and submit a copy of said form along with a copy of the check or electronic transfer to the Authority by the 5th day of such calendar month;

(xxii) That, unless it qualifies for an exception to the provisions of Section 148 of the Internal Revenue Code of 1986, as amended, which exception shall be set forth in an opinion of bond counsel, the Governmental Agency will furnish to the Authority, annually, at such time as it is required to perform its rebate calculations under the Internal Revenue Code of 1986, as amended, a certificate with respect to its rebate calculations and, at any time, any additional information requested by the Authority;

(xxiii) That the Governmental Agency shall furnish to the Authority such information with respect to earnings on all funds constituting "gross

proceeds" of the Local Bonds (as that term is defined in the Internal Revenue Code of 1986, as amended) from time to time as the Authority may request, or, if applicable, the Governmental Agency shall annually furnish to the Authority such information with respect to the Governmental Agency's use of the proceeds of the Local Bonds and any additional information requested by the Authority;

(xxiv) That the Governmental Agency shall obtain the written approval of the Authority before expending any proceeds of the Local Bonds available due to bid/construction/project underruns, including the "contingency" as set forth in the final Schedule A attached to the certificate of the Consulting Engineers;

(xxv) That the Governmental Agency shall list the funding provided by the Authority in any press release, publication, program bulletin, sign or other public communication that references the Project, including but not limited to any program document distributed in conjunction with any groundbreaking or dedication of the Project;

(xxvi) That, to the extent required by law, the Governmental Agency shall secure the approval of the Authority and all other state agencies having jurisdiction before applying for federal assistance for pollution abatement in order to maximize the amounts of such federal financial assistance received or to be received for all water development projects in the State of West Virginia;

(xxvii) That, as a condition precedent to the Authority's making the Loan, the Governmental Agency shall deliver to the Authority a tax and non-arbitrage certificate or a certificate with respect to the used of proceeds of the Local Bonds satisfactory to the Authority; and

(xxviii) That, unless it qualifies for an exception, the Governmental Agency shall comply with all the requirements of Chapter 21, Article 1C of the Code of West Virginia, 1931, as amended (the "West Virginia Jobs Act") and shall require its contractors and subcontractors to comply with the West Virginia Jobs Act. The Governmental Agency shall provide the Authority with a certificate stating that (I) the Governmental Agency will comply with all the requirements of the West Virginia Jobs Act; (II) the Governmental Agency has included the provisions of the West Virginia Jobs Act in each contract and subcontract for the Project; (III) the Governmental Agency has received or will receive, prior to entering into contracts or subcontracts, from each contractor or subcontractor a certificate demonstrating compliance with Section 4 of the West Virginia Jobs Act or waiver certificates from the West Virginia Division of Labor ("DOL"); and (IV) the Governmental Agency will file with the DOL and the Authority copies of the waiver certificates and certified payrolls or comparable documents that include the number of

employees, the county and state wherein the employees reside and their occupation, following the procedures established by the DOL.

The Governmental Agency hereby represents and warrants that the Local Act has been or shall be duly adopted or enacted in compliance with all necessary corporate and other action and in accordance with applicable provisions of law. All legal matters incident to the authorization, issuance, validity, sale and delivery of the Local Bonds shall be approved without qualification by recognized bond counsel acceptable to the Authority in substantially the form of legal opinion attached hereto as Exhibit B.

4.2 The Loan shall be secured by the pledge and assignment by the Governmental Agency, as effected by the Local Act, of the fees, charges and other revenues of the Governmental Agency from the System as further set forth by and subject only to such reservations and exceptions as are described in Schedules X and Y hereto or are otherwise expressly permitted in writing by the Authority.

4.3 The principal payments of the Loan shall be made by the Commission annually on the days and in the years provided in Schedule X hereto. The interest payments on the Loan shall be made by the Commission semiannually as provided in said Schedule X.

4.4 The Loan shall bear interest from the date of the delivery to the Authority of the Local Bonds until the date of payment thereof, at the rate or rates per annum set forth on Schedule X hereto. In no event shall the interest rate on or the net interest cost of the Local Bonds exceed any statutory limitation with regard thereto.

4.5 The Local Bonds shall be delivered to the Authority in fully registered form, transferable and exchangeable as provided in the Local Act at the expense of the Governmental Agency. Anything to the contrary herein notwithstanding, the Local Bonds may be issued in one or more series, as reflected by Schedule X hereto.

4.6 As long as the Authority is the owner of any of the Local Bonds outstanding, the Governmental Agency shall not redeem any of such Local Bonds outstanding without the written consent of the Authority.

ARTICLE V

Certain Covenants of the Governmental Agency; Imposition and Collection of User Charges; Payments To Be Made by Governmental Agency to the Authority

5.1 The Governmental Agency hereby irrevocably covenants and agrees to comply with all of the terms, conditions and requirements of this Loan Agreement and the Local Act. The Governmental Agency hereby further irrevocably covenants and agrees that, as one of the conditions of the Authority to make the Loan, it has fixed and collected, or will fix and collect, the rates, fees and other charges for the use of the System and will take all such actions necessary to provide funds sufficient to produce the required sums set forth in the Local Act and in compliance with the provisions of Subsections 4.1(a) and 4.1(b)(ii) hereof.

5.2 In the event, for any reason, the schedule of rates, fees and charges initially established for the System in connection with the Local Bonds shall prove to be insufficient to produce the required sums set forth in the Local Act and this Loan Agreement, the Governmental Agency hereby covenants and agrees that it will, to the extent or in the manner authorized by law, immediately adjust and increase such schedule of rates, fees and charges (or where applicable, immediately file with the PSC for a rate increase) and take all such actions necessary to provide funds sufficient to produce the required sums set forth in the Local Act and this Loan Agreement.

5.3 In the event the Governmental Agency defaults in any payment to the Authority pursuant to this Loan Agreement, the amount of such default shall bear interest at the interest rate of the installment of the Loan next due, plus 2%, from the date of the default until the date of the payment thereof. The defaulted interest shall be paid from the first deposits made by the Governmental Agency to the Commission.

5.4 The Governmental Agency hereby irrevocably covenants and agrees with the Authority that, in the event of any default hereunder by the Governmental Agency, the Authority may exercise any or all of the rights and powers granted under Section 7 of the Act, including, without limitation, the right to impose, enforce and collect charges of the System.

ARTICLE VI

Other Agreements of the Governmental Agency

6.1 The Governmental Agency hereby acknowledges to the Authority its understanding of the provisions of the Act, vesting in the Authority certain powers, rights and privileges with respect to water development projects in the event of default by the Governmental Agency in the terms and covenants of this Loan Agreement, and the Governmental Agency hereby covenants and agrees that, if the Authority should hereafter have recourse to said rights and powers, the Governmental Agency shall take no action of any nature whatsoever calculated to inhibit, nullify, void, delay or render nugatory such actions of the Authority in the due and prompt implementation of this Loan Agreement.

6.2 The Governmental Agency hereby warrants and represents that all information provided to the Authority in this Loan Agreement, in the Application or in any other application or documentation with respect to financing the Project was at the time, and now is, true, correct and complete, and such information does not omit any material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading. Prior to the Authority's making the Loan and receiving the Local Bonds, the Authority shall have the right to cancel all or any of its obligations under this Loan Agreement if (a) any representation made to the Authority by the Governmental Agency in connection with the Loan shall be incorrect or incomplete in any material respect or (b) the Governmental Agency has violated any commitment made by it in its Application or in any supporting documentation or has violated any of the terms of the Act or this Loan Agreement.

6.3 The Governmental Agency hereby agrees to repay on or prior to the Date of Loan Closing any moneys due and owing by it to the Authority for the planning or design of the Project, and such repayment shall be a condition precedent to the Authority's making the Loan.

6.4 The Governmental Agency hereby covenants that it will rebate any amounts required by Section 148 of the Internal Revenue Code of 1986, as amended, and will take all steps necessary to make any such rebates. In the event the Governmental Agency fails to make any such rebates as required, then the Governmental Agency shall pay any and all penalties, obtain a waiver from the Internal Revenue Service and take any other actions necessary or desirable to preserve the exclusion from gross income for federal income tax purposes of interest on the Local Bonds.

6.5 Notwithstanding Section 6.4, the Authority may at any time, in its sole discretion, cause the rebate calculations prepared by or on behalf of the Governmental Agency to be monitored or cause the rebate calculations for the Governmental Agency to be prepared, in either case at the expense of the Governmental Agency.

6.6 The Governmental Agency hereby agrees to give the Authority prior written notice of the issuance by it of any other obligations to be used for the System, payable from the revenues of the System or from any grants for the Project or otherwise related to the Project or the System.

6.7 The Governmental Agency hereby agrees to file with the Authority upon completion of acquisition and construction of the Project a schedule in substantially the form of Amended Schedule A to the Application, setting forth the actual costs of the Project and sources of funds therefor.

ARTICLE VII

Miscellaneous

7.1 Additional definitions, additional terms and provisions of the Loan and additional covenants and agreements of the Governmental Agency, if any, may be set forth in Schedule Z attached hereto and incorporated herein by reference, with the same effect as if contained in the text of this Loan Agreement.

7.2 Schedules X and Y shall be attached to this Loan Agreement by the Authority as soon as practicable after the Date of Loan Closing is established and shall be approved by an official action of the Governmental Agency supplementing the Local Act, a certified copy of which official action shall be submitted to the Authority.

7.3 If any provision of this Loan Agreement shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such provision shall not affect any of the remaining provisions of this Loan Agreement, and this Loan Agreement shall be construed and enforced as if such invalid or unenforceable provision had not been contained herein.

7.4 This Loan Agreement may be executed in one or more counterparts, any of which shall be regarded for all purposes as an original and all of which constitute but one and the same instrument. Each party agrees that it will execute any and all documents or

other instruments and take such other actions as may be necessary to give effect to the terms of this Loan Agreement.

7.5 No waiver by either party of any term or condition of this Loan Agreement shall be deemed or construed as a waiver of any other terms or conditions, nor shall a waiver of any breach be deemed to constitute a waiver of any subsequent breach, whether of the same or of a different section, subsection, paragraph, clause, phrase or other provision of this Loan Agreement.

7.6 This Loan Agreement supersedes all prior negotiations, representations and agreements between the parties hereto relating to the Loan and constitutes the entire agreement between the parties hereto in respect thereof.

7.7 By execution and delivery of this Loan Agreement, notwithstanding the date hereof, the Governmental Agency specifically recognizes that it is hereby agreeing to sell its Local Bonds to the Authority and that such obligation may be specifically enforced or subject to a similar equitable remedy by the Authority.

7.8 This Loan Agreement shall terminate upon the earlier of:

(i) the end of ninety (90) days after the date of execution hereof by the Authority or such later date as is agreed to in writing by the Authority if the Governmental Agency has failed to deliver the Local Bonds to the Authority;

(ii) termination by the Authority pursuant to Section 6.3 hereof; or

(iii) payment in full of the principal of and interest on the Loan and of any fees and charges owed by the Governmental Agency to the Authority.

IN WITNESS WHEREOF, the parties hereto have caused this Loan Agreement to be executed by their respective duly authorized officers as of the date executed below by the Authority.

CITY OF CHARLESTON

(SEAL)

By: _____
Its: Mayor
Date: May 5, 2005

Attest:

_____
Its: City Clerk

WEST VIRGINIA WATER
DEVELOPMENT AUTHORITY

(SEAL)

By: _____
Its: Director
Date: April 28, 2005

Attest:

_____
Its: Secretary-Treasurer

00832/00302
04/28/05

EXHIBIT A

FORM OF CERTIFICATE OF CONSULTING ENGINEERS

_____
(Issuer)

_____
(Name of Bonds)

I, _____, Registered Professional Engineer, West Virginia License No. _____, of _____, Consulting Engineers, _____, _____, hereby certify as follows:

1. My firm is engineer for the acquisition and construction of _____ to the _____ system (the "Project") of _____ (the "Issuer"), to be constructed primarily in _____ County, West Virginia, which acquisition and construction are being permanently financed in part by the above-captioned bonds (the "Bonds") of the Issuer. Capitalized words not defined herein shall have the same meanings set forth in the bond _____ adopted or enacted by the Issuer on _____, and the Loan Agreement by and between the Issuer and the West Virginia Water Development Authority (the "Authority"), dated _____.

2. The Bonds are being issued for the purposes of (i) _____, and (ii) paying certain issuance and other costs in connection therewith.

3. To the best of my knowledge, information and belief, (i) within the limits and in accordance with the applicable and governing contractual requirements relating to the Project, the Project will be constructed in general accordance with the approved plans, specifications and designs prepared by my firm and approved by [DEP/BPH/PSC] and any change orders approved by the Issuer and all necessary governmental bodies; (ii) the Project, as designed, is adequate for its intended purpose and has a useful life of at least _____ years if properly operated and maintained, excepting anticipated replacements due to normal wear and tear; (iii) the Issuer has received bids for the acquisition and construction of the Project which are in an amount and otherwise compatible with the plan of financing set forth in the

Schedule A attached hereto as Exhibit A and my firm[1] has ascertained that all successful bidders have made required provisions for all insurance and payment and performance bonds and that such insurance policies or binders and such bonds have been verified for accuracy; (iv) the successful bidders received any and all addenda to the original bid documents; (v) the bid documents relating to the Project reflect the Project as approved by the [DEP/BPH/PSC] and the bid forms provided to the bidders contain all critical operational components of the Project; (vi) the successful bids include prices for every item on such bid forms; (vii) the uniform bid procedures were followed; (viii) the Issuer has obtained all permits required by the laws of the State of West Virginia and the United States necessary for the acquisition and construction of the Project and operation of the System; (ix) as of the effective date thereof,[2] the rates and charges for the System as adopted by the Issuer will be sufficient to comply with the provisions of the Loan Agreement; (x) the net proceeds of the Bonds, together with all other moneys on deposit or to be simultaneously deposited and irrevocably pledged thereto and the proceeds of grants, if any, irrevocably committed therefor, are sufficient to pay the costs of acquisition and construction of the Project set forth in the Schedule A attached hereto; and (xi) attached hereto as Exhibit A is the final amended "Schedule A - Final Total Cost of Project, Sources of Funds and Costs of Financing" for the Project.

WITNESS my signature and seal on this ____ day of _____, ___.

[SEAL]

_____

By: _____
West Virginia License No. _____

---

[1]If another responsible party, such as the Issuer's attorney, reviews the insurance and payment bonds, then insert the following: [and in reliance upon the opinion of_____, Esq.] and delete "my firm has ascertained that."

[2]If the Rule 42 Exhibit and/or rate structure was prepared by an accountant, then insert the following: "In reliance upon the certificate of_____ of even date herewith," at the beginning of (ix).

EXHIBIT B

OPINION OF BOND COUNSEL FOR GOVERNMENTAL AGENCY

[To Be Dated as of Date of Loan Closing]

West Virginia Water Development Authority
180 Association Drive
Charleston, West Virginia 25311

Ladies and Gentlemen:

We are bond counsel to _____ (the "Governmental Agency"), a _____.

We have examined a certified copy of proceedings and other papers relating to the authorization of (i) a loan agreement dated _____, ____, including all schedules and exhibits attached thereto (the "Loan Agreement"), between the Governmental Agency and the West Virginia Water Development Authority (the "Authority") and (ii) the issue of a series of revenue bonds of the Governmental Agency, dated _____, ____ (the "Local Bonds"), to be purchased by the Authority in accordance with the provisions of the Loan Agreement. The Local Bonds are issued in the principal amount of $_____, in the form of one bond, registered as to principal and interest to the Authority, with interest payable semiannually on April 1 and October 1 of each year, commencing _____ 1, ____, at the rate of __% per annum, and with principal payable annually on October 1 of each year, commencing _____ 1, ____, all as set forth in the "Schedule Y" attached to the Loan Agreement and incorporated in and made a part of the Local Bonds.

The Local Bonds are issued for the purposes of (i) _____, and (ii) paying certain issuance and other costs in connection therewith.

We have also examined the applicable provisions of _____ of the Code of West Virginia, 1931, as amended (the "Local Statute"), and the bond _____ duly adopted or enacted by the Governmental Agency on _____, as supplemented by the supplemental resolution duly adopted by the Governmental Agency on _____ (collectively, the "Local Act"), pursuant to and under which Local Statute and Local Act the Local Bonds are authorized and issued, and the Loan Agreement has been undertaken. The Local Bonds are subject to redemption prior to

maturity to the extent, at the time, under the conditions and subject to the limitations set forth in the Local Act and the Loan Agreement.

Based upon the foregoing and upon our examination of such other documents as we have deemed necessary, we are of the opinion as follows:

1. The Loan Agreement has been duly authorized by and executed on behalf of the Governmental Agency and is a valid and binding special obligation of the Governmental Agency, enforceable in accordance with the terms thereof.

2. The Loan Agreement inures to the benefit of the Authority and cannot be amended so as to affect adversely the rights of the Authority or diminish the obligations of the Governmental Agency without the consent of the Authority.

3. The Governmental Agency is a duly organized and validly existing _____, with full power and authority to acquire and construct the Project, to operate and maintain the System, to adopt or enact the Local Act and to issue and sell the Local Bonds, all under the Local Statute and other applicable provisions of law.

4. The Local Act and all other necessary orders and resolutions have been legally and effectively adopted or enacted by the Governmental Agency and constitute valid and binding obligations of the Governmental Agency, enforceable against the Governmental Agency in accordance with their terms. The Local Act contains provisions and covenants substantially in the form of those set forth in Section 4.1 of the Loan Agreement.

5. The Local Bonds have been duly authorized, issued, executed and delivered by the Governmental Agency to the Authority and are valid, legally enforceable and binding special obligations of the Governmental Agency, payable from the net or gross revenues of the System set forth in the Local Act and secured by a first lien on and pledge of the net or gross revenues of the System, all in accordance with the terms of the Local Bonds and the Local Act.

6. The Local Bonds are, by statute, exempt _____, and under existing statutes and court decisions of the United States of America, as presently written and applied, the interest on the Local Bonds is excludable from the gross income of the recipients thereof for federal income tax purposes.

No opinion is given herein as to the effect upon enforceability of the Local Bonds of bankruptcy, insolvency, reorganization, moratorium and other laws affecting creditors' rights or in the exercise of judicial discretion in appropriate cases.

We have examined the executed and authenticated Local Bond numbered R-1, and in our opinion the form of said bond and its execution and authentication are regular and proper.

Very truly yours,

EXHIBIT C

MONTHLY FINANCIAL REPORT

Name of Governmental Agency _____
Name of Bond Issue(s)_____
Type of Project _____**Water**_____**Wastewater**
Fiscal Year _____**Report Month**_____

Item	Current Month	Total Year To Date	Budget Year To Date	Budget Year To Date Minus Total Year To Date
1. Gross Revenues	_____	_____	_____	_____
2. Operating Expenses	_____	_____	_____	_____
3. Bond Payments:				
Type of Issue				
Clean Water SRF	_____	_____	_____	_____
Drinking Water TRF	_____	_____	_____	_____
Infrastructure Fund	_____	_____	_____	_____
Water Development Authority	_____	_____	_____	_____
Rural Utilities Service	_____	_____	_____	_____
Economic Development Administration	_____	_____	_____	_____
Other (Identify)				
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
4. Renewal and Replacement Fund Deposits	_____	_____	_____	_____

_____
Name of Person Completing Form

_____
Address

_____
Telephone

INSTRUCTIONS FOR COMPLETING MONTHLY FINANCIAL REPORT

Item 1 You will need a copy of the current fiscal year budget adopted by the Governmental Agency to complete Items 1 and 2. In Item 1, provide the amount of actual **Gross Revenues** for the current month and the total amount year-to-date in the respective columns. Divide the budgeted annual Gross Revenues by 12. For example, if Gross Revenues of $1,200 are anticipated to be received for the year, each month the base would be increased by $100 ($1,200/12). This is the incremental amount for the Budget Year-to-Date column.

Item 2 Provide the amount of actual **Operating Expenses** for the current month and the total amount year-to-date in the respective columns. Any administrative fee should be included in the Operating Expenses. Divide the budgeted annual Operating Expenses by 12. For example, if Operating Expenses of $900 are anticipated to be incurred for the year, each month the base would be increased by $75 ($900/12). This is the incremental amount for the Budget Year-to-Date column.

Item 3 Provide the **Bond Payments (principal, interest and reserve account)** for all the outstanding bonds of the Governmental Agency according to the source of funding. For example, Clean Water State Revolving Fund loan from Department of Environmental Protection, Drinking Water Treatment Revolving Fund loan from Bureau for Public Health, Infrastructure Fund loan from Infrastructure and Jobs Development Council, or a loan from the Water Development Authority, etc.

Item 4 Provide the amount deposited into the **Renewal and Replacement Fund** each month. This amount is equal to 2.5% of Gross Revenues minus the total reserve account payments included in Item 3. If Gross Revenues are $1,200, then $30 (2.5% of $1,200), LESS the amount of all reserve account payments in Item 3 should be deposited into the Renewal and Replacement Fund. The money in the Renewal and Replacement Fund should be kept separate and apart from all other funds of the Governmental Agency.

The Governmental Agency must complete the Monthly Financial Report and forward it to the Water Development Authority by the 10th day of each month, commencing on the date contracts are executed for the acquisition or construction of the Project and for two years following the completion of acquisition or construction of the Project.

EXHIBIT D

MONTHLY PAYMENT FORM

West Virginia Water Development Authority
180 Association Drive
Charleston, WV 25311

Re: [Name of bond issue]

Ladies and Gentlemen:

The following deposits were made to the West Virginia Municipal Bond Commission on behalf of [Name of Governmental Agency] on [Date].

Sinking Fund:

Interest	$____
Principal	$____
Total:	$____
Reserve Account:	$____

Witness my signature this ___ day of_____.

[Name of Governmental Agency]

By: _____
Authorized Officer

Enclosure: copy of check(s)

SCHEDULE X

DESCRIPTION OF LOCAL BONDS

Principal Amount of Local Bonds	$1,822,690
Purchase Price of Local Bonds	$1,822,690

Interest on the Local Bonds is payable on April 1 and October 1 in each year, beginning with the first semiannual interest payment date after delivery of the Local Bonds to the Authority, until the Local Bonds are paid in full, at the rate of 2% per annum. Principal of the Local Bonds is payable on October 1 in each year as set forth on the Schedule Y attached hereto and incorporated herein by reference.

The Local Bonds are fully registered in the name of the Authority as to interest and principal and the Local Bonds shall grant the Authority a first lien on the gross or net revenues of the Governmental Agency's system as provided in the Local Act.

As of the date of the Loan Agreement, the Local Bonds are junior and subordinate as to liens, pledge and source of and security for payment with the following obligations of the Governmental Agency:

(1) Sewer Revenue Bonds, Series 1989 A, dated March 21, 1989, issued in the original principal amount of $1,912,194 (the "Series 1989 A Bonds"); (2) Sewer Revenue Bonds, Series 1989 C, dated November 21, 1989, issued in the original principal amount of $829,856 (the "Series 1989 C Bonds"); (3) Sewerage System Revenue Bonds, Series 1993 A, dated December 2, 1993, issued in the original principal amount of $773,237 (the "Series 1993 A Bonds"); (4) Sewerage System Revenue Bonds, Series 1996 A, dated October 9, 1996, issued in the original principal amount of $2,671,058 (the "Series 1996 A Bonds"); (5) Sewerage System Revenue Bonds, Series 1996 B, dated November 26, 1996, issued in the original principal amount of $395,299 (the "Series 1996 B Bonds"); (6) Sewerage System Revenue Bonds, Series 1997 A, dated July 22, 1997, issued in the original principal amount of $732,688 (the "Series 1997 A Bonds"); (7) Sewerage System Revenue Bonds, Series 1997 B, dated October 7, 1997, issued in the original principal amount of $5,237,584 (the "Series 1997 B Bonds"); (8) Sewerage System Revenue Bonds, Series 1998 A, dated December 10, 1998, issued in the original principal amount of $994,537 (the "Series 1998 A Bonds"); (9) Sewerage System Revenue Bonds, Series 1999 A, dated June 22, 1999, issued in the original principal amount of $686,229 (the "Series 1999 A Bonds"); (10) Sewerage System Revenue Bonds, Series 2001 A, dated February 22, 2001, issued in the original principal amount of $1,111,357 (the "Series 2001 A Bonds") (11) Sewerage System Revenue Bonds, Series 2001 B, dated May 22, 2001, issued in the original principal amount of $823,741 (the "Series 2001 B Bonds"); (12) Sewerage System Refunding Revenue Bonds, Series 2002 A, dated December 1, 2002,

issued in the original principal amount of $1,755,000 (the "Series 2002 A Bonds"); (13) Sewerage System Refunding Revenue Bonds, Series 2002 B, dated December 1, 2002, issued in the original principal amount of $5,160,000 (the "Series 2002 B Bonds"); (14) Sewerage System Revenue Bonds, Series 2004 A, dated March 23, 2004, issued in the original principal amount of $9,835,120 (the "Series 2004 A Bonds"); and (15) Sewerage System Revenue Bonds, Series 2005 A, dated May 5, 2005, issued in the original principal amount of $36,617,310.

As of the date of the Loan Agreement, the Local Bonds are on a parity as to liens, pledge and source of and security for payment with the following obligations of the Governmental Agency:

(1) Supplemental Sewer Revenue Bonds, Series 1989 B, dated March 21, 1989, issued in the original principal amount of $283,458 (the "Series 1989 B Bonds"); (2) Supplemental Sewer Revenue Bonds, Series 1989 D, dated November 21, 1989, issued in the original principal amount of $123,015 (the "Series 1989 D Bonds"); (3) Sewerage System Revenue Bonds, Series 1999 B, dated June 22, 1999, issued in the original principal amount of $132,072 (the "Series 1999 B Bonds); (4) Sewerage System Revenue Bonds, Series 2001 C, dated May 22, 2001, issued in the original principal amount of $30,492 (the "Series 2001 C Bonds"); and (5) Sewerage System Revenue Bonds, Series 2005 B-2, dated May 5, 2005, issued in the original principal amount of $334,771.

SCHEDULE Y

$1,822,690

City of Charleston
(WDA Supplemental Loan)
Closing Date: May 5, 2005

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2005	-	-	14,784.04	14,784.04
04/01/2006	-	-	18,226.90	18,226.90
10/01/2006	31,298.00	2.000%	18,226.90	49,524.90
04/01/2007	-	-	17,913.92	17,913.92
10/01/2007	31,924.00	2.000%	17,913.92	49,837.92
04/01/2008	-	-	17,594.68	17,594.68
10/01/2008	32,562.00	2.000%	17,594.68	50,156.68
04/01/2009	-	-	17,269.06	17,269.06
10/01/2009	33,213.00	2.000%	17,269.06	50,482.06
04/01/2010	-	-	16,936.93	16,936.93
10/01/2010	33,878.00	2.000%	16,936.93	50,814.93
04/01/2011	-	-	16,598.15	16,598.15
10/01/2011	34,555.00	2.000%	16,598.15	51,153.15
04/01/2012	-	-	16,252.60	16,252.60
10/01/2012	35,246.00	2.000%	16,252.60	51,498.60
04/01/2013	-	-	15,900.14	15,900.14
10/01/2013	35,951.00	2.000%	15,900.14	51,851.14
04/01/2014	-	-	15,540.63	15,540.63
10/01/2014	36,670.00	2.000%	15,540.63	52,210.63
04/01/2015	-	-	15,173.93	15,173.93
10/01/2015	37,404.00	2.000%	15,173.93	52,577.93
04/01/2016	-	-	14,799.89	14,799.89
10/01/2016	38,152.00	2.000%	14,799.89	52,951.89
04/01/2017	-	-	14,418.37	14,418.37
10/01/2017	38,915.00	2.000%	14,418.37	53,333.37
04/01/2018	-	-	14,029.22	14,029.22
10/01/2018	39,693.00	2.000%	14,029.22	53,722.22
04/01/2019	-	-	13,632.29	13,632.29
10/01/2019	40,487.00	2.000%	13,632.29	54,119.29
04/01/2020	-	-	13,227.42	13,227.42
10/01/2020	41,297.00	2.000%	13,227.42	54,524.42
04/01/2021	-	-	12,814.45	12,814.45
10/01/2021	42,122.00	2.000%	12,814.45	54,936.45
04/01/2022	-	-	12,393.23	12,393.23
10/01/2022	42,965.00	2.000%	12,393.23	55,358.23
04/01/2023	-	-	11,963.58	11,963.58
10/01/2023	43,824.00	2.000%	11,963.58	55,787.58
04/01/2024	-	-	11,525.34	11,525.34
10/01/2024	44,701.00	2.000%	11,525.34	56,226.34
04/01/2025	-	-	11,078.33	11,078.33
10/01/2025	45,595.00	2.000%	11,078.33	56,673.33
04/01/2026	-	-	10,622.38	10,622.38
10/01/2026	46,507.00	2.000%	10,622.38	57,129.38
04/01/2027	-	-	10,157.31	10,157.31

$1,822,690

City of Charleston
(WDA Supplemental Loan)
Closing Date: May 5, 2005

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2027	47,437.00	2.000%	10,157.31	57,594.31
04/01/2028	-	-	9,682.94	9,682.94
10/01/2028	48,385.00	2.000%	9,682.94	58,067.94
04/01/2029	-	-	9,199.09	9,199.09
10/01/2029	49,353.00	2.000%	9,199.09	58,552.09
04/01/2030	-	-	8,705.56	8,705.56
10/01/2030	50,340.00	2.000%	8,705.56	59,045.56
04/01/2031	-	-	8,202.16	8,202.16
10/01/2031	51,347.00	2.000%	8,202.16	59,549.16
04/01/2032	-	-	7,688.69	7,688.69
10/01/2032	52,374.00	2.000%	7,688.69	60,062.69
04/01/2033	-	-	7,164.95	7,164.95
10/01/2033	53,421.00	2.000%	7,164.95	60,585.95
04/01/2034	-	-	6,630.74	6,630.74
10/01/2034	54,490.00	2.000%	6,630.74	61,120.74
04/01/2035	-	-	6,085.84	6,085.84
10/01/2035	55,580.00	2.000%	6,085.84	61,665.84
04/01/2036	-	-	5,530.04	5,530.04
10/01/2036	56,691.00	2.000%	5,530.04	62,221.04
04/01/2037	-	-	4,963.13	4,963.13
10/01/2037	57,825.00	2.000%	4,963.13	62,788.13
04/01/2038	-	-	4,384.88	4,384.88
10/01/2038	58,982.00	2.000%	4,384.88	63,366.88
04/01/2039	-	-	3,795.06	3,795.06
10/01/2039	60,161.00	2.000%	3,795.06	63,956.06
04/01/2040	-	-	3,193.45	3,193.45
10/01/2040	61,365.00	2.000%	3,193.45	64,558.45
04/01/2041	-	-	2,579.80	2,579.80
10/01/2041	62,592.00	2.000%	2,579.80	65,171.80
04/01/2042	-	-	1,953.88	1,953.88
10/01/2042	63,844.00	2.000%	1,953.88	65,797.88
04/01/2043	-	-	1,315.44	1,315.44
10/01/2043	65,121.00	2.000%	1,315.44	66,436.44
04/01/2044	-	-	664.23	664.23
10/01/2044	66,423.00	2.000%	664.23	67,087.23
Total	**$1,822,690.00**	**-**	**$834,401.30**	**$2,657,091.30**

SCHEDULE Z

MODIFICATION TO THE LOAN AGREEMENT

The Authority hereby waives the debt service reserve account requirement set forth in Section 4.1(a)(ii) of the Loan Agreement.

WDA-SF
(4/28/05)

LOAN AGREEMENT

THIS LOAN AGREEMENT, made and entered into in several counterparts, by and between the WEST VIRGINIA WATER DEVELOPMENT AUTHORITY, a governmental instrumentality and body corporate of the State of West Virginia (the "Authority"), and the governmental agency designated below (the "Governmental Agency").

CITY OF CHARLESTON (Series 2005 B-2)
(Governmental Agency)

W I T N E S S E T H:

WHEREAS, pursuant to the provisions of Chapter 22C, Article 1 of the Code of West Virginia, 1931, as amended (the "Act"), the Authority is empowered to make loans to governmental agencies for the acquisition or construction of water development projects by such governmental agencies, subject to such provisions and limitations as are contained in the Act;

WHEREAS, the Governmental Agency constitutes a governmental agency as defined by the Act;

WHEREAS, the Governmental Agency is authorized and empowered by the statutes of the State of West Virginia (the "State") to acquire, construct, improve, operate and maintain a water development project, as defined by the Act, and to finance the cost of acquisition and construction of the same by borrowing money to be evidenced by revenue bonds issued by the Governmental Agency;

WHEREAS, the Governmental Agency intends to construct, is constructing or has constructed such a water development project at the location and as more particularly described and set forth in the Application, as hereinafter defined (the "Project");

WHEREAS, the Governmental Agency has completed and filed with the Authority an Application for a Construction Loan with attachments and exhibits and an Amended Application for a Construction Loan also with attachments and exhibits (together, as further revised and supplemented, the "Application"), which Application is incorporated herein by this reference; and

WHEREAS, having reviewed the Application and made all findings required by Section 5 of the Act and having available sufficient funds therefor, the Authority is willing to lend the Governmental Agency the amount set forth on Schedule X attached hereto and incorporated herein by reference, through the purchase of revenue bonds of the Governmental Agency with money in the Supplemental Fund of the Authority, subject to the Governmental Agency's satisfaction of certain legal and other requirements of the Authority's water development loan program (the "Program") as hereinafter set forth.

NOW, THEREFORE, in consideration of the premises and the mutual agreements hereinafter contained, the Governmental Agency and the Authority hereby agree as follows:

ARTICLE I

Definitions

1.1 Except where the context clearly indicates otherwise, the terms "Authority," "cost," governmental agency," "water development project," "wastewater facility" and "water facility" have the definitions and meanings ascribed to them in the Act.

1.2 "Consulting Engineers" means the professional engineer, licensed by the State, designated in the Application and any qualified successor thereto.

1.3 "Loan" means the loan to be made by the Authority to the Governmental Agency through the purchase of Local Bonds, as hereinafter defined, pursuant to this Loan Agreement.

1.4 "Local Act" means the official action of the Governmental Agency required by Section 4.1 hereof, authorizing the Local Bonds.

1.5 "Local Bonds" means the revenue bonds to be issued by the Governmental Agency pursuant to the provisions of the Local Statute, as hereinafter defined,

to evidence the Loan and to be purchased by the Authority, all in accordance with the provisions of this Loan Agreement.

1.6 "Local Statute" means the specific provisions of the Code of West Virginia, 1931, as amended, pursuant to which the Local Bonds are issued.

1.7 "Operating Expenses" means the reasonable, proper and necessary costs of operation and maintenance of the System, as hereinafter defined, as should normally and regularly be included as such under generally accepted accounting principles.

1.8 "Project" means the water development project hereinabove referred to, to be constructed or being constructed by the Governmental Agency in whole or in part with the net proceeds of the Local Bonds or being or having been constructed by the Governmental Agency in whole or in part with the proceeds of bond anticipation notes or other interim financing, which is to be paid in whole or in part with the net proceeds of the Local Bonds.

1.9 "System" means the water development project owned by the Governmental Agency, of which the Project constitutes all or to which the Project constitutes an improvement, and any improvements thereto hereafter constructed or acquired from any sources whatsoever.

1.10 Additional terms and phrases are defined in this Loan Agreement as they are used.

ARTICLE II

The Project and the System

2.1 The Project shall generally consist of the construction and acquisition of the facilities described in the Application, to be, being or having been constructed in accordance with plans, specifications and designs prepared for the Governmental Agency by the Consulting Engineers, the Authority having found, to the extent applicable, that the Project is consistent with the Act.

2.2 Subject to the terms, conditions and provisions of this Loan Agreement and the Local Act, the Governmental Agency has acquired, or shall do all things necessary to acquire, the proposed site of the Project and shall do, is doing or has done all things

necessary to construct the Project in accordance with the plans, specifications and designs prepared for the Governmental Agency by the Consulting Engineers.

2.3 All real estate and interests in real estate and all personal property constituting the Project and the Project site heretofore or hereafter acquired shall at all times be and remain the property of the Governmental Agency, subject to any mortgage lien or other security interest as is provided for in the Local Statute unless a sale or transfer of all or a portion of said property is approved by the Authority.

2.4 The Governmental Agency agrees that the Authority and its duly authorized agents shall have the right at all reasonable times to enter upon the Project site and Project facilities and to examine and inspect the same. The Governmental Agency further agrees that the Authority and its duly authorized agents and representatives shall, prior to, during and after completion of construction and commencement of operation of the Project, have such rights of access to the System site and System facilities as may be reasonably necessary to accomplish all of the powers and rights of the Authority with respect to the System pursuant to the pertinent provisions of the Act.

2.5 The Governmental Agency shall keep complete and accurate records of the cost of acquiring the Project site and the costs of constructing, acquiring and installing the Project. The Governmental Agency shall permit the Authority, acting by and through its Director or his duly authorized agents and representatives, to inspect all books, documents, papers and records relating to the Project and the System at any and all reasonable times for the purpose of audit and examination, and the Governmental Agency shall submit to the Authority such documents and information as it may reasonably require in connection with the construction, acquisition and installation of the Project, the operation and maintenance of the System and the administration of the Loan or of any State and federal grants or other sources of financing for the Project.

2.6 The Governmental Agency agrees that it will permit the Authority and its agents and representatives to have access to the records of the Governmental Agency pertaining to the operation and maintenance of the System at any reasonable time following completion of construction of the Project and commencement of operation thereof or, if the Project is an improvement to an existing system, at any reasonable time following commencement of construction.

2.7 The Governmental Agency shall require that each construction contractor furnish a performance bond and a payment bond, each in an amount at least equal to one hundred percent (100%) of the contract price of the portion of the Project covered by the particular contract as security for the faithful performance of such contract and shall verify or shall have verified such bonds prior to commencement of construction.

2.8 The Governmental Agency shall require that each of its contractors and all subcontractors maintain, during the life of the construction contract, workers' compensation coverage, public liability insurance, property damage insurance and vehicle liability insurance in amounts and on terms satisfactory to the Authority and shall verify or shall have verified such insurance prior to commencement of construction. Until the Project facilities are completed and accepted by the Governmental Agency, the Governmental Agency or (at the option of the Governmental Agency) the contractor shall maintain builder's risk insurance (fire and extended coverage) on a one hundred percent (100%) basis (completed value form) on the insurable portion of the Project, such insurance to be made payable to the order of the Authority, the Governmental Agency, the prime contractor and all subcontractors, as their interests may appear. If facilities of the System which are detrimentally affected by flooding are or will be located in designated special flood or mudslide-prone areas and if flood insurance is available at a reasonable cost, a flood insurance policy must be obtained by the Governmental Agency on or before the Date of Loan Closing, as hereinafter defined, and maintained so long as any of the Local Bonds is outstanding. Prior to commencing operation of the Project, the Governmental Agency must also obtain, and maintain so long as any of the Local Bonds is outstanding, business interruption insurance if available at a reasonable cost.

2.9 The Governmental Agency shall provide and maintain competent and adequate engineering services satisfactory to the Authority covering the supervision and inspection of the development and construction of the Project, and bearing the responsibility of assuring that construction conforms to the plans, specifications and designs prepared by the Consulting Engineers, which have been approved by all necessary governmental bodies. Such engineer shall certify to the Authority and the Governmental Agency at the completion of construction that construction is in accordance with the approved plans, specifications and designs, or amendments thereto, approved by all necessary governmental bodies.

2.10 The Governmental Agency shall at all times provide operation and maintenance of the System in compliance with any and all State and federal standards. The Governmental Agency shall employ qualified operating personnel properly certified by the State to operate the System during the entire term of this Loan Agreement.

2.11 The Governmental Agency hereby covenants and agrees to comply with all applicable laws, rules and regulations issued by the Authority or other State, federal or local bodies in regard to the construction of the Project and operation, maintenance and use of the System.

2.12 The Governmental Agency, commencing on the date contracts are executed for the acquisition or construction of the Project and for two years following the

completion of acquisition or construction of the Project, shall each month complete a Monthly Financial Report, the form of which is attached hereto as Exhibit C and incorporated herein by reference, and forward a copy by the 10th of each month to the Authority.

ARTICLE III

Conditions to Loan; Issuance of Local Bonds

3.1 The agreement of the Authority to make the Loan is subject to the Governmental Agency's fulfillment, to the satisfaction of the Authority, of each and all of those certain conditions precedent on or before the delivery date for the Local Bonds, which shall be the date established pursuant to Section 3.4 hereof. Said conditions precedent are as follows:

(a) The Governmental Agency shall have performed and satisfied all of the terms and conditions to be performed and satisfied by it in this Loan Agreement;

(b) The Governmental Agency shall have authorized the issuance of and delivery to the Authority of the Local Bonds described in this Article III and in Article IV hereof;

(c) The Governmental Agency shall either have received bids or entered into contracts for the construction of the Project which are in an amount and otherwise compatible with the plan of financing described in the Application; provided that, if the Loan will refund an interim construction financing, the Governmental Agency must either be constructing or have constructed its Project for a cost and as otherwise compatible with the plan of financing described in the Application; and, in either case, the Authority shall have received a certificate of the Consulting Engineers to such effect, the form of which certificate is attached hereto as Exhibit A;

(d) No Loan shall be made for the purpose of refinancing any outstanding long-term indebtedness of a Governmental Agency unless an opinion of counsel is received by the Authority to the effect that such refinancing is permitted by the Act;

(e) The Governmental Agency shall have obtained all permits required by the laws of the State and the federal government necessary for the construction of the Project, and the Authority shall have received a certificate of the Consulting Engineers to such effect;

(f) The Governmental Agency shall have obtained all requisite orders of and approvals from the Public Service Commission of West Virginia (the "PSC") and the West Virginia Infrastructure and Jobs Development Council necessary for the construction of the Project and operation of the System, with all requisite appeal periods having expired without successful appeal, and the Authority shall have received an opinion of counsel to the Governmental Agency, which may be local counsel to the Governmental Agency, bond counsel or special PSC counsel but must be satisfactory to the Authority, to such effect;

(g) The Governmental Agency shall have obtained any and all approvals for the issuance of the Local Bonds required by State law, and the Authority shall have received an opinion of counsel to the Governmental Agency, which may be local counsel to the Governmental Agency, bond counsel or special PSC counsel but must be satisfactory to the Authority, to such effect;

(h) The Governmental Agency shall have obtained any and all approvals of rates and charges required by State law and shall have taken any other action required to establish and impose such rates and charges (imposition of such rates and charges is not, however, required to be effective until completion of construction of the Project), with all requisite appeal periods having expired without successful appeal, and the Authority shall have received an opinion of counsel to the Governmental Agency, which may be local counsel to the Governmental Agency, bond counsel or special PSC counsel but must be satisfactory to the Authority, to such effect;

(i) Such rates and charges for the System shall be sufficient to comply with the provisions of Subsections 4.1(a) and 4.1(b)(ii) hereof, and the Authority shall have received a certificate of the accountant for the Governmental Agency, or such other person or firm experienced in the finances of governmental agencies and satisfactory to the Authority, to such effect; and

(j) The net proceeds of the Local Bonds, together with all moneys on deposit or to be simultaneously deposited (or, with respect to proceeds of grant anticipation notes or other indebtedness for which a binding purchase contract has been entered, to be deposited on a date certain) and irrevocably pledged thereto and the proceeds of grants irrevocably committed therefor, shall be sufficient to pay the costs of construction and acquisition of the Project as set forth in the Application, and the Authority shall have received a certificate of the Consulting Engineers, or such other person or firm experienced in the financing of water development projects and satisfactory to the Authority, to such effect, such certificate to be in form and substance satisfactory to the Authority, and evidence satisfactory to the Authority of such irrevocably committed grants.

3.2 Subject to the terms and provisions of this Loan Agreement, the rules and regulations promulgated by the Authority or any other appropriate State agency and any applicable rules, regulations and procedures promulgated from time to time by the federal government, it is hereby agreed that the Authority shall make the Loan to the Governmental Agency and the Governmental Agency shall accept the Loan from the Authority, and in furtherance thereof it is agreed that the Governmental Agency shall sell to the Authority and the Authority shall make the Loan by purchasing the Local Bonds in the principal amount and at the price set forth in Schedule X hereto. The Local Bonds shall have such further terms and provisions as described in Article IV hereof.

3.3 The Loan shall be secured and shall be repaid in the manner hereinafter provided in this Loan Agreement.

3.4 The Local Bonds shall be delivered to the Authority, at the offices of the Authority, on a date designated by the Governmental Agency by written notice to the Authority, which written notice shall be given not less than ten (10) business days prior to the date designated; provided, however, that if the Authority is unable to accept delivery on the date designated, the Local Bonds shall be delivered to the Authority on a date as close as possible to the designated date and mutually agreeable to the Authority and the Governmental Agency. The date of delivery so designated or agreed upon is hereinafter referred to as the "Date of Loan Closing." Notwithstanding the foregoing, the Date of Loan Closing shall in no event occur more than ninety (90) days after the date of execution of this Loan Agreement by the Authority or such later date as is agreed to in writing by the Authority.

3.5 The Governmental Agency understands and acknowledges that it is one of several governmental agencies which have applied to the Authority for loans from the Program to finance water development projects and that the obligation of the Authority to make any such loan is subject to the Governmental Agency's fulfilling all of the terms and conditions of this Loan Agreement on or prior to the Date of Loan Closing. The Governmental Agency specifically recognizes that the Authority will not purchase the Local Bonds unless and until it has available funds sufficient to purchase all the Local Bonds and that, prior to execution of this Loan Agreement, the Authority may commit to and purchase the revenue bonds of other governmental agencies for which it has sufficient funds available. Additionally, the Governmental Agency recognizes that the Authority will purchase the Local Bonds only with funds from the Program and not with funds from any other loan programs of the Authority.

ARTICLE IV

Local Bonds; Security for Loan; Repayment of Loan; Interest on Loan; Fees and Charges

4.1 The Governmental Agency shall, as one of the conditions of the Authority to make the Loan, authorize the issuance of and issue the Local Bonds pursuant to an official action of the Governmental Agency in accordance with the Local Statute, which shall, as adopted or enacted, contain provisions and covenants in substantially the form as follows, unless the specific provision or covenant is modified or waived by the Authority:

(a) That the gross revenues of the System shall always be used for purposes of the System. Such gross revenues will be used monthly, in the order of priority listed below:

(i) to pay Operating Expenses of the System;

(ii) to the extent not otherwise limited by any outstanding loan resolution, indenture or other act or document, as reflected on the Schedule X attached hereto, and beginning seven (7) months prior to the first date of payment of interest on the Local Bonds and thirteen (13) months prior to the first date of payment of principal of the Local Bonds, respectively, to provide debt service on the Local Bonds by depositing in a sinking fund one-sixth (1/6) of the interest payment next coming due on the Local Bonds and one-twelfth (1/12) of the principal payment next coming due on the Local Bonds and, beginning thirteen (13) months prior to the first date of payment of principal of the Local Bonds, if the reserve account for the Local Bonds (the "Reserve Account") was not funded from proceeds of the Local Bonds or otherwise concurrently with the issuance thereof (which, with an approving opinion of bond counsel to the Governmental Agency, may be with a letter of credit or surety or other security instrument) in an amount equal to the maximum amount of principal and interest which will come due on the Local Bonds in the then current or any succeeding year (the "Reserve Requirement"), by depositing in the Reserve Account an amount not less than one-twelfth (1/12) of one-tenth (1/10) (or such other amount as shall be acceptable to the Authority and as shall fund the Reserve Account over not more than ten (10) years) of the Reserve Requirement or, if the Reserve Account has been so funded (whether by Local Bond proceeds, monthly deposits or otherwise), any amount necessary to maintain the Reserve Account at the Reserve Requirement;

(iii) to create a renewal and replacement, or similar, fund in an amount equal to two and one-half percent (2-1/2%) of the gross revenues from the

System, exclusive of any payments into the Reserve Account, for the purpose of improving or making emergency repairs or replacements to the System or eliminating any deficiencies in the Reserve Account; and

(iv) for other legal purposes of the System, including payment of debt service on other obligations junior, subordinate and inferior to the Local Bonds.

Provided, that if the Governmental Agency has existing outstanding indebtedness which has greater coverage or renewal and replacement fund requirements, then the greater requirements will prevail until said existing indebtedness is paid in full.

(b) Covenants substantially as follows:

(i) That the Local Bonds shall be secured by a pledge of either the gross or net revenues of the System, as more fully set forth in the Local Act;

(ii) That the schedule of rates or charges for the services of the System shall be sufficient to provide funds which, along with other revenues of the System, will pay all Operating Expenses and leave a balance each year equal to at least one hundred fifteen percent (115%) of the maximum amount required in any year for debt service on the Local Bonds and all other obligations secured by a lien on or payable from the revenues of the System prior to or on a parity with the Local Bonds or, if the Reserve Account is funded (whether by Local Bond proceeds, monthly deposits or otherwise) at an amount equal to the Reserve Requirement and any reserve account for any such prior or parity obligations is funded at least at the requirement therefor, equal to at least one hundred ten percent (110%) of the maximum amount required in any year for debt service on the Local Bonds and any such prior or parity obligations;

(iii) That the Governmental Agency shall complete the Project, shall operate and maintain the System in good condition and, to the extent applicable, in compliance with, among other state and federal standards, the water quality standards established by the West Virginia Bureau for Public Health (the "BPH"), the West Virginia Department of Environmental Protection (the "DEP") and the United States Environmental Protection Agency (the "EPA"), shall permit the BPH, the DEP and EPA to have access to the records of the Governmental Agency pertaining to the operation and maintenance of the System at any reasonable time following completion of construction of the Project and commencement of operation thereof, and shall, as a condition precedent to the Authority's making the Loan, have obtained, among other permits required, permits from the BPH, the DEP and the EPA, if required;

(iv) That, except as otherwise required by State law or with the written consent of the Authority, the System may not be sold, mortgaged, leased or otherwise disposed of, except as a whole, or substantially as a whole, and only if the net proceeds to be realized shall be sufficient to pay fully all the Local Bonds outstanding, with further restrictions on the disposition of portions of the System as are normally contained in such covenants;

(v) That the Governmental Agency shall not issue any other obligations payable from the revenues of the System which rank prior to, or equally, as to lien and security with the Local Bonds, except parity bonds which shall only be issued if net revenues of the System prior to issuance of such parity bonds, plus reasonably projected revenues from rate increases and the improvements to be financed by such parity bonds, shall not be less than one hundred fifteen percent (115%) of the maximum debt service in any succeeding year on all Local Bonds and parity bonds theretofore and then being issued and on any obligations secured by a lien on or payable from the revenues of the System prior to the Local Bonds and with the prior written consent of the Authority; provided, however, that additional parity bonds may be issued to complete the Project, as described in the Application as of the date hereof, without regard to the foregoing;

(vi) That the Governmental Agency will carry such insurance as is customarily carried with respect to works and properties similar to the System, including those specified by Section 2.8 hereof;

(vii) That the Governmental Agency will not render any free services of the System;

(viii) That the Authority may, by proper legal action, compel the performance of the duties of the Governmental Agency under the Local Act, including the making and collection of sufficient rates or charges for services rendered by the System, and shall also have, in the event of a default in payment of principal of or interest on the Local Bonds, the right to obtain the appointment of a receiver to administer the System or construction of the Project, or both, as provided by law;

(ix) That, to the extent authorized by the laws of the State and the rules and regulations of the PSC, all delinquent rates and charges, if not paid when due, shall become a lien on the premises served by the System;

(x) That, to the extent legally allowable, the Governmental Agency will not grant any franchise to provide any services which would compete with the System;

(xi) That the Governmental Agency shall annually cause the records of the System to be audited by an independent certified public accountant or independent public accountant and shall submit the report of said audit to the Authority, which report shall include a statement that notes whether the results of tests disclosed instances of noncompliance that are required to be reported under government auditing standards and, if they are, describes the instances of noncompliance and the audited financial statements shall include a statement that notes whether the Governmental Agency's revenues are adequate to meet its Operating Expenses and debt service and reserve requirements;

(xii) That the Governmental Agency shall annually adopt a detailed, balanced budget of the estimated revenues and expenditures for operation and maintenance of the System during the succeeding fiscal year and shall submit a copy of such budget to the Authority within 30 days of adoption thereof;

(xiii) That, to the extent authorized by the laws of the State and the rules and regulations of the PSC, prospective users of the System shall be required to connect thereto;

(xiv) That the proceeds of the Local Bonds, except for accrued interest and capitalized interest, if any, must (a) be deposited in a construction fund, which, except as otherwise agreed to in writing by the Authority, shall be held separate and apart from all other funds of the Governmental Agency and on which the owners of the Local Bonds shall have a lien until such proceeds are applied to the construction of the Project (including the repayment of any incidental interim financing) and/or (b) be used to pay (or redeem) bond anticipation notes or other interim financing of such Governmental Agency, the proceeds of which were used to finance the construction of the Project; provided that, with the prior written consent of the Authority, the proceeds of the Local Bonds may be used to fund all or a portion of the Reserve Account, on which the owner of the Local Bonds shall have a lien as provided herein;

(xv) That, as long as the Authority is the owner of any of the Local Bonds, the Governmental Agency shall not authorize redemption of any Local Bonds by it without the written consent of the Authority and except in compliance with the restrictions contained in this Loan Agreement;

(xvi) That, to the full extent permitted by applicable law and the rules and regulations of the PSC, the Governmental Agency shall terminate the services of any water facility owned by it to any customer of the System who is delinquent in payment of charges for services provided by the System and will not restore the services of the water facility until all delinquent charges for the services of the System have been fully paid or, if

the water facility is not owned by the Governmental Agency, then the Governmental Agency shall enter into a termination agreement with the water provider;

(xvii) That, if required by the Authority, the Governmental Agency shall take any and all action, or shall refrain from taking any action regarding the use of the proceeds of the Local Bonds, as shall be deemed necessary by the Authority to maintain the exclusion from gross income for federal income tax purposes of interest on the Authority's bonds;

(xviii) That the Governmental Agency shall provide the Authority with annual financial information and such other information as is necessary for the Authority to meet its ongoing disclosure requirements;

(xix) That the Governmental Agency shall have obtained the certificate of the Consulting Engineers in the form attached hereto as Exhibit A, to the effect that the Project has been or will be constructed in accordance with the approved plans, specifications and design as submitted to the Authority, the Project is adequate for the purposes for which it was designed, the funding plan as submitted to the Authority is sufficient to pay the costs of acquisition and construction of the Project and all permits required by federal and State laws for construction of the Project have been obtained;

(xx) That the West Virginia Municipal Bond Commission (the "Commission") shall serve as paying agent for the Local Bonds;

(xxi) That the Governmental Agency shall on the first day of each month (if the first day is not a business day, then the first business day of each month) deposit with the Commission the required interest, principal and reserve account payment. The Governmental Agency shall complete the Monthly Payment Form, attached hereto as Exhibit D and incorporated herein by reference, and submit a copy of said form along with a copy of the check or electronic transfer to the Authority by the 5th day of such calendar month;

(xxii) That, unless it qualifies for an exception to the provisions of Section 148 of the Internal Revenue Code of 1986, as amended, which exception shall be set forth in an opinion of bond counsel, the Governmental Agency will furnish to the Authority, annually, at such time as it is required to perform its rebate calculations under the Internal Revenue Code of 1986, as amended, a certificate with respect to its rebate calculations and, at any time, any additional information requested by the Authority;

(xxiii) That the Governmental Agency shall furnish to the Authority such information with respect to earnings on all funds constituting "gross

proceeds" of the Local Bonds (as that term is defined in the Internal Revenue Code of 1986, as amended) from time to time as the Authority may request, or, if applicable, the Governmental Agency shall annually furnish to the Authority such information with respect to the Governmental Agency's use of the proceeds of the Local Bonds and any additional information requested by the Authority;

(xxiv) That the Governmental Agency shall obtain the written approval of the Authority before expending any proceeds of the Local Bonds available due to bid/construction/project underruns, including the "contingency" as set forth in the final Schedule A attached to the certificate of the Consulting Engineers;

(xxv) That the Governmental Agency shall list the funding provided by the Authority in any press release, publication, program bulletin, sign or other public communication that references the Project, including but not limited to any program document distributed in conjunction with any groundbreaking or dedication of the Project;

(xxvi) That, to the extent required by law, the Governmental Agency shall secure the approval of the Authority and all other state agencies having jurisdiction before applying for federal assistance for pollution abatement in order to maximize the amounts of such federal financial assistance received or to be received for all water development projects in the State of West Virginia;

(xxvii) That, as a condition precedent to the Authority's making the Loan, the Governmental Agency shall deliver to the Authority a tax and non-arbitrage certificate or a certificate with respect to the used of proceeds of the Local Bonds satisfactory to the Authority; and

(xxviii) That, unless it qualifies for an exception, the Governmental Agency shall comply with all the requirements of Chapter 21, Article 1C of the Code of West Virginia, 1931, as amended (the "West Virginia Jobs Act") and shall require its contractors and subcontractors to comply with the West Virginia Jobs Act. The Governmental Agency shall provide the Authority with a certificate stating that (I) the Governmental Agency will comply with all the requirements of the West Virginia Jobs Act; (II) the Governmental Agency has included the provisions of the West Virginia Jobs Act in each contract and subcontract for the Project; (III) the Governmental Agency has received or will receive, prior to entering into contracts or subcontracts, from each contractor or subcontractor a certificate demonstrating compliance with Section 4 of the West Virginia Jobs Act or waiver certificates from the West Virginia Division of Labor ("DOL"); and (IV) the Governmental Agency will file with the DOL and the Authority copies of the waiver certificates and certified payrolls or comparable documents that include the number of

employees, the county and state wherein the employees reside and their occupation, following the procedures established by the DOL.

The Governmental Agency hereby represents and warrants that the Local Act has been or shall be duly adopted or enacted in compliance with all necessary corporate and other action and in accordance with applicable provisions of law. All legal matters incident to the authorization, issuance, validity, sale and delivery of the Local Bonds shall be approved without qualification by recognized bond counsel acceptable to the Authority in substantially the form of legal opinion attached hereto as Exhibit B.

4.2 The Loan shall be secured by the pledge and assignment by the Governmental Agency, as effected by the Local Act, of the fees, charges and other revenues of the Governmental Agency from the System as further set forth by and subject only to such reservations and exceptions as are described in Schedules X and Y hereto or are otherwise expressly permitted in writing by the Authority.

4.3 The principal payments of the Loan shall be made by the Commission annually on the days and in the years provided in Schedule X hereto. The interest payments on the Loan shall be made by the Commission semiannually as provided in said Schedule X.

4.4 The Loan shall bear interest from the date of the delivery to the Authority of the Local Bonds until the date of payment thereof, at the rate or rates per annum set forth on Schedule X hereto. In no event shall the interest rate on or the net interest cost of the Local Bonds exceed any statutory limitation with regard thereto.

4.5 The Local Bonds shall be delivered to the Authority in fully registered form, transferable and exchangeable as provided in the Local Act at the expense of the Governmental Agency. Anything to the contrary herein notwithstanding, the Local Bonds may be issued in one or more series, as reflected by Schedule X hereto.

4.6 As long as the Authority is the owner of any of the Local Bonds outstanding, the Governmental Agency shall not redeem any of such Local Bonds outstanding without the written consent of the Authority.

ARTICLE V

Certain Covenants of the Governmental Agency; Imposition and Collection of User Charges; Payments To Be Made by Governmental Agency to the Authority

5.1 The Governmental Agency hereby irrevocably covenants and agrees to comply with all of the terms, conditions and requirements of this Loan Agreement and the Local Act. The Governmental Agency hereby further irrevocably covenants and agrees that, as one of the conditions of the Authority to make the Loan, it has fixed and collected, or will fix and collect, the rates, fees and other charges for the use of the System and will take all such actions necessary to provide funds sufficient to produce the required sums set forth in the Local Act and in compliance with the provisions of Subsections 4.1(a) and 4.1(b)(ii) hereof.

5.2 In the event, for any reason, the schedule of rates, fees and charges initially established for the System in connection with the Local Bonds shall prove to be insufficient to produce the required sums set forth in the Local Act and this Loan Agreement, the Governmental Agency hereby covenants and agrees that it will, to the extent or in the manner authorized by law, immediately adjust and increase such schedule of rates, fees and charges (or where applicable, immediately file with the PSC for a rate increase) and take all such actions necessary to provide funds sufficient to produce the required sums set forth in the Local Act and this Loan Agreement.

5.3 In the event the Governmental Agency defaults in any payment to the Authority pursuant to this Loan Agreement, the amount of such default shall bear interest at the interest rate of the installment of the Loan next due, plus 2%, from the date of the default until the date of the payment thereof. The defaulted interest shall be paid from the first deposits made by the Governmental Agency to the Commission.

5.4 The Governmental Agency hereby irrevocably covenants and agrees with the Authority that, in the event of any default hereunder by the Governmental Agency, the Authority may exercise any or all of the rights and powers granted under Section 7 of the Act, including, without limitation, the right to impose, enforce and collect charges of the System.

ARTICLE VI

Other Agreements of the Governmental Agency

6.1 The Governmental Agency hereby acknowledges to the Authority its understanding of the provisions of the Act, vesting in the Authority certain powers, rights and privileges with respect to water development projects in the event of default by the Governmental Agency in the terms and covenants of this Loan Agreement, and the Governmental Agency hereby covenants and agrees that, if the Authority should hereafter have recourse to said rights and powers, the Governmental Agency shall take no action of any nature whatsoever calculated to inhibit, nullify, void, delay or render nugatory such actions of the Authority in the due and prompt implementation of this Loan Agreement.

6.2 The Governmental Agency hereby warrants and represents that all information provided to the Authority in this Loan Agreement, in the Application or in any other application or documentation with respect to financing the Project was at the time, and now is, true, correct and complete, and such information does not omit any material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading. Prior to the Authority's making the Loan and receiving the Local Bonds, the Authority shall have the right to cancel all or any of its obligations under this Loan Agreement if (a) any representation made to the Authority by the Governmental Agency in connection with the Loan shall be incorrect or incomplete in any material respect or (b) the Governmental Agency has violated any commitment made by it in its Application or in any supporting documentation or has violated any of the terms of the Act or this Loan Agreement.

6.3 The Governmental Agency hereby agrees to repay on or prior to the Date of Loan Closing any moneys due and owing by it to the Authority for the planning or design of the Project, and such repayment shall be a condition precedent to the Authority's making the Loan.

6.4 The Governmental Agency hereby covenants that it will rebate any amounts required by Section 148 of the Internal Revenue Code of 1986, as amended, and will take all steps necessary to make any such rebates. In the event the Governmental Agency fails to make any such rebates as required, then the Governmental Agency shall pay any and all penalties, obtain a waiver from the Internal Revenue Service and take any other actions necessary or desirable to preserve the exclusion from gross income for federal income tax purposes of interest on the Local Bonds.

6.5 Notwithstanding Section 6.4, the Authority may at any time, in its sole discretion, cause the rebate calculations prepared by or on behalf of the Governmental Agency to be monitored or cause the rebate calculations for the Governmental Agency to be prepared, in either case at the expense of the Governmental Agency.

6.6 The Governmental Agency hereby agrees to give the Authority prior written notice of the issuance by it of any other obligations to be used for the System, payable from the revenues of the System or from any grants for the Project or otherwise related to the Project or the System.

6.7 The Governmental Agency hereby agrees to file with the Authority upon completion of acquisition and construction of the Project a schedule in substantially the form of Amended Schedule A to the Application, setting forth the actual costs of the Project and sources of funds therefor.

ARTICLE VII

Miscellaneous

7.1 Additional definitions, additional terms and provisions of the Loan and additional covenants and agreements of the Governmental Agency, if any, may be set forth in Schedule Z attached hereto and incorporated herein by reference, with the same effect as if contained in the text of this Loan Agreement.

7.2 Schedules X and Y shall be attached to this Loan Agreement by the Authority as soon as practicable after the Date of Loan Closing is established and shall be approved by an official action of the Governmental Agency supplementing the Local Act, a certified copy of which official action shall be submitted to the Authority.

7.3 If any provision of this Loan Agreement shall for any reason be held to be invalid or unenforceable, the invalidity or unenforceability of such provision shall not affect any of the remaining provisions of this Loan Agreement, and this Loan Agreement shall be construed and enforced as if such invalid or unenforceable provision had not been contained herein.

7.4 This Loan Agreement may be executed in one or more counterparts, any of which shall be regarded for all purposes as an original and all of which constitute but one and the same instrument. Each party agrees that it will execute any and all documents or

other instruments and take such other actions as may be necessary to give effect to the terms of this Loan Agreement.

7.5 No waiver by either party of any term or condition of this Loan Agreement shall be deemed or construed as a waiver of any other terms or conditions, nor shall a waiver of any breach be deemed to constitute a waiver of any subsequent breach, whether of the same or of a different section, subsection, paragraph, clause, phrase or other provision of this Loan Agreement.

7.6 This Loan Agreement supersedes all prior negotiations, representations and agreements between the parties hereto relating to the Loan and constitutes the entire agreement between the parties hereto in respect thereof.

7.7 By execution and delivery of this Loan Agreement, notwithstanding the date hereof, the Governmental Agency specifically recognizes that it is hereby agreeing to sell its Local Bonds to the Authority and that such obligation may be specifically enforced or subject to a similar equitable remedy by the Authority.

7.8 This Loan Agreement shall terminate upon the earlier of:

(i) the end of ninety (90) days after the date of execution hereof by the Authority or such later date as is agreed to in writing by the Authority if the Governmental Agency has failed to deliver the Local Bonds to the Authority;

(ii) termination by the Authority pursuant to Section 6.3 hereof; or

(iii) payment in full of the principal of and interest on the Loan and of any fees and charges owed by the Governmental Agency to the Authority.

IN WITNESS WHEREOF, the parties hereto have caused this Loan Agreement to be executed by their respective duly authorized officers as of the date executed below by the Authority.

CITY OF CHARLESTON

(SEAL)

By: _____
Its: Mayor
Date: May 5, 2005

Attest:

_____
Its: City Clerk

WEST VIRGINIA WATER
DEVELOPMENT AUTHORITY

(SEAL)

By: _____
Its: Director
Date: April 28, 2005

Attest:

Barbara B Meadows
Its: Secretary-Treasurer

00832/00302
04/28/05

EXHIBIT A

FORM OF CERTIFICATE OF CONSULTING ENGINEERS

_____
(Issuer)

_____
(Name of Bonds)

I, _____, Registered Professional Engineer, West Virginia License No. _____, of _____, Consulting Engineers, _____, _____, hereby certify as follows:

1. My firm is engineer for the acquisition and construction of _____ to the _____ system (the "Project") of _____ (the "Issuer"), to be constructed primarily in _____ County, West Virginia, which acquisition and construction are being permanently financed in part by the above-captioned bonds (the "Bonds") of the Issuer. Capitalized words not defined herein shall have the same meanings set forth in the bond _____ adopted or enacted by the Issuer on _____, and the Loan Agreement by and between the Issuer and the West Virginia Water Development Authority (the "Authority"), dated _____.

2. The Bonds are being issued for the purposes of (i) _____, and (ii) paying certain issuance and other costs in connection therewith.

3. To the best of my knowledge, information and belief, (i) within the limits and in accordance with the applicable and governing contractual requirements relating to the Project, the Project will be constructed in general accordance with the approved plans, specifications and designs prepared by my firm and approved by [DEP/BPH/PSC] and any change orders approved by the Issuer and all necessary governmental bodies; (ii) the Project, as designed, is adequate for its intended purpose and has a useful life of at least _____ years if properly operated and maintained, excepting anticipated replacements due to normal wear and tear; (iii) the Issuer has received bids for the acquisition and construction of the Project which are in an amount and otherwise compatible with the plan of financing set forth in the

Schedule A attached hereto as Exhibit A and my firm[1] has ascertained that all successful bidders have made required provisions for all insurance and payment and performance bonds and that such insurance policies or binders and such bonds have been verified for accuracy; (iv) the successful bidders received any and all addenda to the original bid documents; (v) the bid documents relating to the Project reflect the Project as approved by the [DEP/BPH/PSC] and the bid forms provided to the bidders contain all critical operational components of the Project; (vi) the successful bids include prices for every item on such bid forms; (vii) the uniform bid procedures were followed; (viii) the Issuer has obtained all permits required by the laws of the State of West Virginia and the United States necessary for the acquisition and construction of the Project and operation of the System; (ix) as of the effective date thereof,[2] the rates and charges for the System as adopted by the Issuer will be sufficient to comply with the provisions of the Loan Agreement; (x) the net proceeds of the Bonds, together with all other moneys on deposit or to be simultaneously deposited and irrevocably pledged thereto and the proceeds of grants, if any, irrevocably committed therefor, are sufficient to pay the costs of acquisition and construction of the Project set forth in the Schedule A attached hereto; and (xi) attached hereto as Exhibit A is the final amended "Schedule A - Final Total Cost of Project, Sources of Funds and Costs of Financing" for the Project.

WITNESS my signature and seal on this ____ day of _____, ___.

[SEAL]

_____

By: _____
West Virginia License No. _____

---

[1]If another responsible party, such as the Issuer's attorney, reviews the insurance and payment bonds, then insert the following: [and in reliance upon the opinion of _____, Esq.] and delete "my firm has ascertained that."

[2]If the Rule 42 Exhibit and/or rate structure was prepared by an accountant, then insert the following: "In reliance upon the certificate of _____ of even date herewith," at the beginning of (ix).

EXHIBIT B

OPINION OF BOND COUNSEL FOR GOVERNMENTAL AGENCY

[To Be Dated as of Date of Loan Closing]

West Virginia Water Development Authority
180 Association Drive
Charleston, West Virginia 25311

Ladies and Gentlemen:

We are bond counsel to _____ (the "Governmental Agency"), a _____.

We have examined a certified copy of proceedings and other papers relating to the authorization of (i) a loan agreement dated _____, ____, including all schedules and exhibits attached thereto (the "Loan Agreement"), between the Governmental Agency and the West Virginia Water Development Authority (the "Authority") and (ii) the issue of a series of revenue bonds of the Governmental Agency, dated _____, ____ (the "Local Bonds"), to be purchased by the Authority in accordance with the provisions of the Loan Agreement. The Local Bonds are issued in the principal amount of $_____, in the form of one bond, registered as to principal and interest to the Authority, with interest payable semiannually on April 1 and October 1 of each year, commencing _____ 1, ____, at the rate of __% per annum, and with principal payable annually on October 1 of each year, commencing _____ 1, ____, all as set forth in the "Schedule Y" attached to the Loan Agreement and incorporated in and made a part of the Local Bonds.

The Local Bonds are issued for the purposes of (i) _____, and (ii) paying certain issuance and other costs in connection therewith.

We have also examined the applicable provisions of _____ of the Code of West Virginia, 1931, as amended (the "Local Statute"), and the bond _____ duly adopted or enacted by the Governmental Agency on _____, as supplemented by the supplemental resolution duly adopted by the Governmental Agency on _____ (collectively, the "Local Act"), pursuant to and under which Local Statute and Local Act the Local Bonds are authorized and issued, and the Loan Agreement has been undertaken. The Local Bonds are subject to redemption prior to

maturity to the extent, at the time, under the conditions and subject to the limitations set forth in the Local Act and the Loan Agreement.

Based upon the foregoing and upon our examination of such other documents as we have deemed necessary, we are of the opinion as follows:

1. The Loan Agreement has been duly authorized by and executed on behalf of the Governmental Agency and is a valid and binding special obligation of the Governmental Agency, enforceable in accordance with the terms thereof.

2. The Loan Agreement inures to the benefit of the Authority and cannot be amended so as to affect adversely the rights of the Authority or diminish the obligations of the Governmental Agency without the consent of the Authority.

3. The Governmental Agency is a duly organized and validly existing _____, with full power and authority to acquire and construct the Project, to operate and maintain the System, to adopt or enact the Local Act and to issue and sell the Local Bonds, all under the Local Statute and other applicable provisions of law.

4. The Local Act and all other necessary orders and resolutions have been legally and effectively adopted or enacted by the Governmental Agency and constitute valid and binding obligations of the Governmental Agency, enforceable against the Governmental Agency in accordance with their terms. The Local Act contains provisions and covenants substantially in the form of those set forth in Section 4.1 of the Loan Agreement.

5. The Local Bonds have been duly authorized, issued, executed and delivered by the Governmental Agency to the Authority and are valid, legally enforceable and binding special obligations of the Governmental Agency, payable from the net or gross revenues of the System set forth in the Local Act and secured by a first lien on and pledge of the net or gross revenues of the System, all in accordance with the terms of the Local Bonds and the Local Act.

6. The Local Bonds are, by statute, exempt _____, and under existing statutes and court decisions of the United States of America, as presently written and applied, the interest on the Local Bonds is excludable from the gross income of the recipients thereof for federal income tax purposes.

No opinion is given herein as to the effect upon enforceability of the Local Bonds of bankruptcy, insolvency, reorganization, moratorium and other laws affecting creditors' rights or in the exercise of judicial discretion in appropriate cases.

We have examined the executed and authenticated Local Bond numbered R-1, and in our opinion the form of said bond and its execution and authentication are regular and proper.

Very truly yours,

EXHIBIT C

MONTHLY FINANCIAL REPORT

Name of Governmental Agency _____
Name of Bond Issue(s) _____
Type of Project _____ **Water** _____ **Wastewater**
Fiscal Year _____ **Report Month** _____

Item	Current Month	Total Year To Date	Budget Year To Date	Budget Year To Date Minus Total Year To Date
1. Gross Revenues	_____	_____	_____	_____
2. Operating Expenses	_____	_____	_____	_____
3. Bond Payments:				
Type of Issue				
Clean Water SRF	_____	_____	_____	_____
Drinking Water TRF	_____	_____	_____	_____
Infrastructure Fund	_____	_____	_____	_____
Water Development Authority	_____	_____	_____	_____
Rural Utilities Service	_____	_____	_____	_____
Economic Development Administration	_____	_____	_____	_____
Other (Identify)				
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
4. Renewal and Replacement Fund Deposits	_____	_____	_____	_____

_____
Name of Person Completing Form

_____
Address

_____
Telephone

INSTRUCTIONS FOR COMPLETING MONTHLY FINANCIAL REPORT

Item 1 You will need a copy of the current fiscal year budget adopted by the Governmental Agency to complete Items 1 and 2. In Item 1, provide the amount of actual **Gross Revenues** for the current month and the total amount year-to-date in the respective columns. Divide the budgeted annual Gross Revenues by 12. For example, if Gross Revenues of $1,200 are anticipated to be received for the year, each month the base would be increased by $100 ($1,200/12). This is the incremental amount for the Budget Year-to-Date column.

Item 2 Provide the amount of actual **Operating Expenses** for the current month and the total amount year-to-date in the respective columns. Any administrative fee should be included in the Operating Expenses. Divide the budgeted annual Operating Expenses by 12. For example, if Operating Expenses of $900 are anticipated to be incurred for the year, each month the base would be increased by $75 ($900/12). This is the incremental amount for the Budget Year-to-Date column.

Item 3 Provide the **Bond Payments (principal, interest and reserve account)** for all the outstanding bonds of the Governmental Agency according to the source of funding. For example, Clean Water State Revolving Fund loan from Department of Environmental Protection, Drinking Water Treatment Revolving Fund loan from Bureau for Public Health, Infrastructure Fund loan from Infrastructure and Jobs Development Council, or a loan from the Water Development Authority, etc.

Item 4 Provide the amount deposited into the **Renewal and Replacement Fund** each month. This amount is equal to 2.5% of Gross Revenues minus the total reserve account payments included in Item 3. If Gross Revenues are $1,200, then $30 (2.5% of $1,200), LESS the amount of all reserve account payments in Item 3 should be deposited into the Renewal and Replacement Fund. The money in the Renewal and Replacement Fund should be kept separate and apart from all other funds of the Governmental Agency.

The Governmental Agency must complete the Monthly Financial Report and forward it to the Water Development Authority by the 10th day of each month, commencing on the date contracts are executed for the acquisition or construction of the Project and for two years following the completion of acquisition or construction of the Project.

EXHIBIT D

MONTHLY PAYMENT FORM

West Virginia Water Development Authority
180 Association Drive
Charleston, WV 25311

Re: [Name of bond issue]

Ladies and Gentlemen:

The following deposits were made to the West Virginia Municipal Bond Commission on behalf of [Name of Governmental Agency] on [Date].

Sinking Fund:

Interest	$____
Principal	$____
Total:	$____
Reserve Account:	$____

Witness my signature this ___ day of_____.

[Name of Governmental Agency]

By: _____
Authorized Officer

Enclosure: copy of check(s)

SCHEDULE X

DESCRIPTION OF LOCAL BONDS

Principal Amount of Local Bonds	$334,771
Purchase Price of Local Bonds	$334,771

Interest on the Local Bonds is payable on April 1 and October 1 in each year, beginning with the first semiannual interest payment date after delivery of the Local Bonds to the Authority, until the Local Bonds are paid in full, at the rate of 2% per annum. Principal of the Local Bonds is payable on October 1 in each year as set forth on the Schedule Y attached hereto and incorporated herein by reference.

The Local Bonds are fully registered in the name of the Authority as to interest and principal and the Local Bonds shall grant the Authority a first lien on the gross or net revenues of the Governmental Agency's system as provided in the Local Act.

As of the date of the Loan Agreement, the Local Bonds are junior and subordinate as to liens, pledge and source of and security for payment with the following obligations of the Governmental Agency:

(1) Sewer Revenue Bonds, Series 1989 A, dated March 21, 1989, issued in the original principal amount of $1,912,194 (the "Series 1989 A Bonds"); (2) Sewer Revenue Bonds, Series 1989 C, dated November 21, 1989, issued in the original principal amount of $829,856 (the "Series 1989 C Bonds"); (3) Sewerage System Revenue Bonds, Series 1993 A, dated December 2, 1993, issued in the original principal amount of $773,237 (the "Series 1993 A Bonds"); (4) Sewerage System Revenue Bonds, Series 1996 A, dated October 9, 1996, issued in the original principal amount of $2,671,058 (the "Series 1996 A Bonds"); (5) Sewerage System Revenue Bonds, Series 1996 B, dated November 26, 1996, issued in the original principal amount of $395,299 (the "Series 1996 B Bonds"); (6) Sewerage System Revenue Bonds, Series 1997 A, dated July 22, 1997, issued in the original principal amount of $732,688 (the "Series 1997 A Bonds"); (7) Sewerage System Revenue Bonds, Series 1997 B, dated October 7, 1997, issued in the original principal amount of $5,237,584 (the "Series 1997 B Bonds"); (8) Sewerage System Revenue Bonds, Series 1998 A, dated December 10, 1998, issued in the original principal amount of $994,537 (the "Series 1998 A Bonds"); (9) Sewerage System Revenue Bonds, Series 1999 A, dated June 22, 1999, issued in the original principal amount of $686,229 (the "Series 1999 A Bonds"); (10) Sewerage System Revenue Bonds, Series 2001 A, dated February 22, 2001, issued in the original principal amount of $1,111,357 (the "Series 2001 A Bonds") (11) Sewerage System Revenue Bonds, Series 2001 B, dated May 22, 2001, issued in the original principal amount of $823,741 (the "Series 2001 B Bonds"); (12) Sewerage System Refunding Revenue Bonds, Series 2002 A, dated December 1, 2002,

issued in the original principal amount of $1,755,000 (the "Series 2002 A Bonds"); (13) Sewerage System Refunding Revenue Bonds, Series 2002 B, dated December 1, 2002, issued in the original principal amount of $5,160,000 (the "Series 2002 B Bonds"); (14) Sewerage System Revenue Bonds, Series 2004 A, dated March 23, 2004, issued in the original principal amount of $9,835,120 (the "Series 2004 A Bonds"); and (15) Sewerage System Revenue Bonds, Series 2005 A, dated May 5, 2005, issued in the original principal amount of $36,617,310.

As of the date of the Loan Agreement, the Local Bonds are on a parity as to liens, pledge and source of and security for payment with the following obligations of the Governmental Agency:

(1) Supplemental Sewer Revenue Bonds, Series 1989 B, dated March 21, 1989, issued in the original principal amount of $283,458 (the "Series 1989 B Bonds"); (2) Supplemental Sewer Revenue Bonds, Series 1989 D, dated November 21, 1989, issued in the original principal amount of $123,015 (the "Series 1989 D Bonds"); (3) Sewerage System Revenue Bonds, Series 1999 B, dated June 22, 1999, issued in the original principal amount of $132,072 (the "Series 1999 B Bonds); (4) Sewerage System Revenue Bonds, Series 2001 C, dated May 22, 2001, issued in the original principal amount of $30,492 (the "Series 2001 C Bonds"); and (5) Sewerage System Revenue Bonds, Series 2005 B-1, dated May 5, 2005, issued in the original principal amount of $1,822,690.

SCHEDULE Y

$334,771

City of Charleston
(WDA Supplemental Loan)
Closing Date: May 5, 2005

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
10/01/2005	-	-	2,715.36	2,715.36
04/01/2006	-	-	3,347.71	3,347.71
10/01/2006	13,778.00	2.000%	3,347.71	17,125.71
04/01/2007	-	-	3,209.93	3,209.93
10/01/2007	14,054.00	2.000%	3,209.93	17,263.93
04/01/2008	-	-	3,069.39	3,069.39
10/01/2008	14,335.00	2.000%	3,069.39	17,404.39
04/01/2009	-	-	2,926.04	2,926.04
10/01/2009	14,621.00	2.000%	2,926.04	17,547.04
04/01/2010	-	-	2,779.83	2,779.83
10/01/2010	14,914.00	2.000%	2,779.83	17,693.83
04/01/2011	-	-	2,630.69	2,630.69
10/01/2011	15,212.00	2.000%	2,630.69	17,842.69
04/01/2012	-	-	2,478.57	2,478.57
10/01/2012	15,516.00	2.000%	2,478.57	17,994.57
04/01/2013	-	-	2,323.41	2,323.41
10/01/2013	15,827.00	2.000%	2,323.41	18,150.41
04/01/2014	-	-	2,165.14	2,165.14
10/01/2014	16,143.00	2.000%	2,165.14	18,308.14
04/01/2015	-	-	2,003.71	2,003.71
10/01/2015	16,466.00	2.000%	2,003.71	18,469.71
04/01/2016	-	-	1,839.05	1,839.05
10/01/2016	16,795.00	2.000%	1,839.05	18,634.05
04/01/2017	-	-	1,671.10	1,671.10
10/01/2017	17,131.00	2.000%	1,671.10	18,802.10
04/01/2018	-	-	1,499.79	1,499.79
10/01/2018	17,474.00	2.000%	1,499.79	18,973.79
04/01/2019	-	-	1,325.05	1,325.05
10/01/2019	17,823.00	2.000%	1,325.05	19,148.05
04/01/2020	-	-	1,146.82	1,146.82
10/01/2020	18,180.00	2.000%	1,146.82	19,326.82
04/01/2021	-	-	965.02	965.02
10/01/2021	18,544.00	2.000%	965.02	19,509.02
04/01/2022	-	-	779.58	779.58
10/01/2022	18,914.00	2.000%	779.58	19,693.58
04/01/2023	-	-	590.44	590.44
10/01/2023	19,293.00	2.000%	590.44	19,883.44
04/01/2024	-	-	397.51	397.51
10/01/2024	19,679.00	2.000%	397.51	20,076.51
04/01/2025	-	-	200.72	200.72
10/01/2025	20,072.00	2.000%	200.72	20,272.72
Total	**$334,771.00**	-	**$77,414.36**	**$412,185.36**

SCHEDULE Z

MODIFICATION TO THE LOAN AGREEMENT

The Authority hereby waives the debt service reserve account requirement set forth in Section 4.1(a)(ii) of the Loan Agreement.

2004 MAR 29 AM 9:43
OF WEST VIRGINIA

P.S.C. W. Va. No. 18
Canceling P.S.C. W. Va. No. 17

CHARLESTON, THE CITY OF, a municipal corporation

OF

CHARLESTON, WEST VIRGINIA

RATES, RULES AND REGULATIONS FOR FURNISHING

SEWERAGE AND SEWAGE DISPOSAL SERVICE

at Charleston, Kanawha County and vicinity, West Virginia

Filed with **THE PUBLIC SERVICE COMMISSION**
of
WEST VIRGINIA

Issued March 23, 2004 Effective for service rendered on or after March 5, 2004

Adopted by City Council

Issued by City of Charleston, a municipal corporation

By _____

Danny Jones
Mayor, City of Charleston
Chairman, Charleston Sanitary Board

RULES AND REGULATIONS

I. Rules and Regulations for the Government of Sewerage Utilities, adopted by the Public Service Commission of West Virginia, and now in effect, and all amendments thereto and modifications thereof hereafter made by said Commission.

II. On all premises having a private water supply and connected with the sewer system and works there shall be installed a meter for measuring the amount of water supplied said premises.

III. If for any reason there be no record of the amount of water supplied any month, then the charge shall be based upon the last available monthly meter reading.

IV. Users, the nature and character of whose use is such that the amount of water discharged into the said system is deemed by the Sanitary Board to be substantially less than the amount of metered water supplied the premises, shall be charged for sewer service substantially on the basis of the amount of water discharged into the sewer system, as may be determined according to formulae approved by the Sanitary Board.

V. In apartment buildings, mobile home courts, shopping centers and other places where more than one occupancy unit is served with water through one water meter, the customer shall be required to pay not less than the minimum monthly charge provided in the tariff for each occupancy.

(I) RATES - For Sewage that does not contain industrial waste:
$6.33 per thousand gallons in excess of 2,000 gallons used per month.

(I) RATES - For Sewage that contains industrial waste:
Where the character of sewage from any manufacturing or industrial plant, building or premises is such that it imposes a burden upon the sewer system in addition to the burden imposed by the average sewage entering the sewer system, the sanitary board may, if it deems advisable to do so, compel the owner, tenant or occupant of such manufacturing or industrial plant, building or premises to treat such sewage in such manner as shall be specified by the Sanitary Board before discharging into the sewer system. In the absence of such treatment sufficient to remove such additional burden, the charges for treatment of such sewage shall be as follows:

Monthly Service Charge	$5,262.00
Volumetric Treatment Charge	$2.87 per thousand gallons
Biochemical Oxygen Demand (BOD) Charge	$0.42 per pound
Total Suspended Solids (TSS) Charge	$0.33 per pound

When an industrial user is to be served, a preliminary study of its waste, and the cost of transport and treatment thereof, will be made. Waste containing materials which, in the judgment of the Sanitary Board, should not be introduced into the sewer system, need not be handled by it. The results of this preliminary study will be used to determine the feasibility of the proposed sewer service.

(I) MINIMUM CHARGE
A charge of $11.56 shall be the minimum for each month or fraction thereof. If, for any reason, there be no record of the amount of water supplied in any month, then the charge shall be based upon the last available monthly meter reading.

(C) RECOVERY OF BANK CHARGES
If a bank or other financial institution returns a customer's check to the Sanitary Board and charges a fee to the Sanitary Board for such service, the fee charged will be added to the account of the customer whose check is returned.

(I) Indicates increase in rates or charges
(C) Indicates change in text

PRETREATMENT CHARGE

In addition to all other charges contained herein, all customers who operate under a pretreatment permit will pay an annual charge of $2500.00, payable on July 1 of each year.

(C) DISCONNECT, LIEN, AND RECONNECT FEES

If the Sanitary Board gives notice to a provider of water service to disconnect water service to a customer of the Sanitary Board, the following charges will be added to the account of such customer:

a. A charge equal to that imposed upon the Sanitary Board by the water service provider, plus any legally required certified mail charge, will be added to such customer's account at the time notice to disconnect is given to the water provider.

b. A charge equal to the filing fee to cover the cost of placing a lien on the property served will be added to the account of such customer at the time such lien is filed in the Office of the Clerk of the County Commission of the County where the property served is located.

c. A reconnect charge equal to that imposed upon the Sanitary Board by the water service provider will be made at the time the customer pays the amounts due on such customer's account and requests the reconnection of water and sewer service.

(C) NEW SERVICE FEE

A new service fee equal to the greater of $250.00 or the Sanitary Board's actual cost of making the connection shall be paid before sewer service can be obtained at any location not previously connected to the collection system of a sewer utility.

(N) DELAYED PAYMENT PENALTY

On all current usage billings not paid in full by the latest pay date, which shall be no sooner than the 20th day following the date the Sanitary Board mails the bill, ten percent (10%) will be added to the net current amount unpaid. This delayed payment penalty is not interest and is to be collected only once for each bill where it is appropriate.

(C) Indicates change
(N) Indicates new

(I) GREASE TRAP CHARGE

In addition to all other charges contained herein, all customers who are required by the Sanitary Board to install a grease trap shall pay an annual charge of $300.00, payable on July 1 of each year.

SURCHARGES

Customers served from the facilities acquired from the Mt. Tyler Public Service District shall pay, in addition to the foregoing, a monthly surcharge of $2.14 per month until the retirement of bonds issued by said district, as approved by the Public Service Commission of West Virginia in Case No. 98-0215-PSD-S-C.

Customers served from the facilities acquired from the Guthrie Public Service District shall pay, in addition to the foregoing, a monthly surcharge of $1.75 per thousand gallons until the retirement of bonds issued by said district, as approved by the Public Service Commission of West Virginia in Case No. 00-0152-PSD-PC.

(I) Indicates increase in rates or charges

PETITION OF THE SANITARY BOARD
OF
THE CITY OF CHARLESTON, WEST VIRGINIA

TO THE COUNCIL OF THE CITY OF CHARLESTON, WEST VIRGINIA:

Pursuant to the provisions of Chapter 16, Article 13, Section 5 of the Code of West Virginia, 1931, as amended, the Sanitary Board (the "Sanitary Board") of The City of Charleston, West Virginia (the "City"), hereby petitions the Council of the City (the "Council") to enact an ordinance (the "Ordinance") which shall:

(a) authorize the acquisition and construction of certain extensions, additions, betterments and improvements to the City's existing sewerage system (the "System") set forth in Exhibit A hereto (the "Phase II Project") and incorporated herein by reference;

(b) authorize the issuance of not to exceed $50,000,000 in aggregate principal amount of Sewerage System Revenue Bonds, in one or more series as may be required, of The City of Charleston, the proceeds of which, shall be used, along with other funds and moneys of, or available to, the Sanitary Board which may be lawfully expended for such purposes, to permanently finance the cost of such design, acquisition and construction of the Phase II Project, to fund reserve accounts for such bonds and to pay other costs in connection therewith;

(c) authorize the construction of the Phase II Project; and

(d) contain such other provisions as may be necessary in the premises.

The Sanitary Board respectfully represents to the Council that one of the two persons appointed to the Sanitary Board by the Council is a registered professional engineer.

WITNESS our signatures on this 2nd day of September, 2004.

THE SANITARY BOARD OF THE CITY
OF CHARLESTON, WEST VIRGINIA

By: _____
Mayor of the City and
Ex-Officio Chairman

_____
Member

_____
Engineer-Member

EXHIBIT A

DESCRIPTION OF PROJECT

The Charleston Sanitary Board Wastewater Treatment Plant Upgrade Phase II Project consists of the following work: Construction of four circular primary clarifiers, a primary sludge and scum pump room, two new aeration tanks, retrofit of two existing aeration tanks, a new aeration flow division box, three new circular secondary clarifiers, a RAS pump station, ultraviolet disinfection, new rotary drum thickeners and sludge belt press, a plant water pumping station, a plant drain pumping station, yard piping, plant workshop and electrical building, dewatering building renovations, biosolids transfer vehicle storage building, a vehicle maintenance building, a sewer system maintenance building, renovation of the administration building, renovation of the operations building, renovation of the supplemental laboratory building, Kanawha Two-Mile pump station renovation, Patrick Street pump station renovation, controls and electrical systems; and other miscellaneous improvements. The work also includes demolition, excavation, dewatering, regrading, paving, landscaping, HVAC, coatings, electrical, clean-up, by-pass pumping and all other related work and appurtenances necessary to complete the work.

THE CITY OF CHARLESTON

SEWERAGE SYSTEM
BOND AND NOTE SUPPLEMENTAL ORDINANCE

THE CITY OF CHARLESTON

SEWERAGE SYSTEM
BOND AND NOTE SUPPLEMENTAL ORDINANCE

TABLE OF CONTENTS

PAGE

ARTICLE I

STATUTORY AUTHORITY, DEFINITIONS AND FINDINGS 2
Section 1.01. Authority of this Ordinance 2
Section 1.02. Findings 2
Section 1.03. Ordinance Constitutes Contract 6
Section 1.04. Definitions 6

ARTICLE II

AUTHORIZATION OF EXTENSIONS, ADDITIONS,
BETTERMENTS AND IMPROVEMENTS TO SYSTEM;
AUTHORIZATION OF THE NOTES 12
Section 2.01. Authorization of Extensions, Additions, Betterments
and Improvements 12
Section 2.02. Authorization of the Notes 12
Section 2.03. Security for the Notes 12

ARTICLE III

AUTHORIZATION, TERMS, EXECUTION
AND REGISTRATION OF BONDS 13
Section 3.01. Authorization and Terms of Bonds 13
Section 3.02. Execution of Bonds 13
Section 3.03. Authentication and Registration 14
Section 3.04. Negotiability, Transfer and Registration 14
Section 3.05. Bonds Mutilated, Destroyed, Stolen or Lost 14
Section 3.06. Bonds not to be Indebtedness of the City 15
Section 3.07. Bonds Secured by Pledge of Net Revenues 15
Section 3.08. Form of Bonds 15
Section 3.09. Sale of Bonds 15
Section 3.10. Bonds are Issued as Parity Bonds 15
Section 3.11 Term Bonds 16
Section 3.12 Notice of Redemption 17
Section 3.13 Persons Treated as Owners 18
Section 3.14 Book Entry System for Bonds Sold to the Underwriters 18

Section 3.15 Delivery of Bonds 20

ARTICLE IV

APPLICATION OF BOND PROCEEDS; FUNDS AND ACCOUNTS 21
Section 4.01. Application of Bond Proceeds 21
Section 4.02. Disbursements From the Bond Construction Trust Fund 21
Section 4.03. Funds and Accounts; Flow of Funds 22
Section 4.04. Investments 23

ARTICLE V

DEFAULT AND REMEDIES 24
Section 5.01. Events of Default 24
Section 5.02. Remedies 24
Section 5.03. Appointment of Receiver 24

ARTICLE VI

ADDITIONAL COVENANTS OF THE CITY 26
Section 6.01. Completion of Project; Permits and Orders 26
Section 6.02. Insurance and Construction Bonds 26
Section 6.03. Issuance of Other Obligations Payable Out of Revenues 27
Section 6.04. Engineering Services and Operating Personnel 27
Section 6.05. Compliance With Law 27
Section 6.06. Books; Records and Audit 27
Section 6.07. Operating Budget 28
Section 6.08. Tax Covenants 29
Section 6.09. Rebate Covenant 29
Section 6.10. Arbitrage 30
Section 6.11. Tax Certificate and Rebate 30
Section 6.12. Securities Laws Compliance. 31
Section 6.13. Defeasance of Bonds 31
Section 6.14. Rates and Charges 32
Section 6.15. Contracts 33
Section 6.16. Covenants Regarding the Municipal Bond Insurance Policy 33

ARTICLE VII

REGISTRAR
Section 7.01. Appointment of Registrar 34
Section 7.02. Responsibilities of Registrar 34
Section 7.03. Evidence on Which Registrar May Act 34
Section 7.04. Compensation and Expenses 34
Section 7.05. Certain Permitted Acts 34
Section 7.06 Resignation of Registrar 34
Section 7.07. Removal 35
Section 7.08. Appointment of Successor 35

Section 7.09. Transfer of Rights and Property to Successor 35
Section 7.10. Merger or Consolidation 35
Section 7.11. Adoption of Authentication 36

ARTICLE VIII

MISCELLANEOUS 37
Section 8.01. Modification or Amendment 37
Section 8.02. Severability of Invalid Provisions 37
Section 8.03. Repeal of Conflicting Ordinances 37
Section 8.04. Covenant of Due Procedure 37
Section 8.05. Statutory Notice and Public Hearing 37
Section 8.06. Effective Date 38

EXHIBIT A DESCRIPTION OF PROJECT A-1
EXHIBIT B FORM OF BOND B-1
EXHIBIT C NOTICE OF PUBLIC HEARING AND ABSTRACT OF BOND ORDINANCE C-1
CERTIFICATE OF TRUTH AND ACCURACY 44

Bill No. _____

Ordinance No._____

Introduced in Council: _____

Referred to: _____

Introduced by: _____

Passed by Council: _____

A Bill supplementing Ordinance No. 4423 passed by the Council of The City of Charleston, West Virginia, on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the Council on November 6, 1989, by Ordinance No. 4954 passed by the Council on May 3, 1993, by Ordinance No. 6276 passed by the Council on September 3, 1996, by Ordinance No. 6349 passed by the Council on June 2, 1997, by Ordinance No. 6532 passed by the Council on November 16, 1998, by Ordinance No. 6544 passed by the Council on February 1, 1999, by Ordinance No. 6670 passed by the Council on February 5, 2001, by Ordinance No. 6777 passed by the Council on March 19, 2001, by Ordinance No. 6948 passed by the Council on November 4, 2002, and by Ordinance No. 6977 passed by the Council on May 19, 2003; authorizing the design, acquisition and construction of certain extensions, additions, betterments and improvements to the existing sewerage system of The City of Charleston; authorizing the issuance of not more than $50,000,000 in aggregate principal amount of Sewerage System Revenue Bonds, in one or more series as designated in a supplemental resolution, of The City of Charleston, the proceeds of which, shall be used, along with other funds and moneys of, or available to, The City of Charleston which may be lawfully expended for such purposes, to permanently finance the cost of such design, acquisition and construction, to fund reserve accounts for such bonds and to pay other costs in connection therewith; authorizing the issuance of not more than $10,000,000 in aggregate principal amount of Sewerage System Bond Anticipation Notes, to temporarily finance a portion of the cost of such design, acquisition and construction; providing for the rights and remedies of and security for the registered owners of such bonds and notes; and adopting other provisions related thereto.

Be It Ordained by the Council of The City of Charleston, West Virginia:

ARTICLE I

STATUTORY AUTHORITY, DEFINITIONS AND FINDINGS

Section 1.01. Authority of this Ordinance. This Ordinance is enacted pursuant to the provisions of Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), and other applicable provisions of law, and as a supplement to Ordinance No. 4423 passed by the Council of The City of Charleston (the "Council") on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the Council on November 6, 1989, by Ordinance No. 4954 passed by the Council on May 3, 1993, by Ordinance No. 6276 passed by the Council on September 3, 1996, by Ordinance No. 6349, passed by the Council on June 2, 1997, and by Ordinance No. 6532 passed by the Council on November 16, 1998, by Ordinance No. 6544 passed by the Council on February 1, 1999, by Ordinance No. 6670 passed by the Council on February 5, 2001, by Ordinance No. 6777 passed by the Council on March 19, 2001, by Ordinance No. 6948 passed by the Council on November 4, 2002, and by Ordinance No. 6977 passed by the Council on May 19, 2003 (collectively, the "Prior Ordinances").

Section 1.02. Findings. It is hereby found, determined and declared as follows:

A. The City of Charleston, West Virginia (the "City" or the "Issuer"), now owns a sewerage system (the "System"), both within and without the corporate limits of the City, consisting of a sewage treatment plant or plants and its collecting, intercepting and outlet sewers, lateral sewers, drains, force mains, conduits, pumping stations and ejector stations and all other appurtenances, extensions, improvements and betterments necessary, appropriate, useful, convenient or incidental for the collection, treatment, purification and disposal in a sanitary manner of liquid and solid waste, sewage and industrial waste.

B. In accordance with Section 2 of the Act, the System is under the supervision and control of the Sanitary Board of the City (the "Sanitary Board").

C. The Sanitary Board has presented a petition to the City for the design, acquisition and construction of certain extensions, additions, betterments and improvements to the System (the "Project") as more fully described on Exhibit A, the enactment of this Ordinance and the issuance of the Sewerage System Revenue Bonds (the "Bonds") and the Sewerage System Bond Anticipation Notes (the "Notes").

D. The estimated maximum cost of design, acquisition and construction of the Project is $50,000,000, which will be obtained from the proceeds of the Bonds and the Notes herein authorized.

E. The acquisition and construction of the System were financed or refinanced with proceeds of certain obligations of the City, which obligations are designated and have lien positions with respect to the Bonds as follows:

	Designation	Lien Position
1.	$1,912,194 Sewer Revenue Bonds, Series 1989 A, dated March 21, 1989 (the "Series 1989 A Bonds").	First Lien
2.	$829,856 Sewer Revenue Bonds, Series 1989 C, dated November 21, 1989 (the "Series 1989 C Bonds").	First Lien
3.	$773,237 Sewerage System Revenue Bonds, 1993 Series A, dated December 2, 1993 (the "Series 1993 A Bonds").	First Lien
4.	$2,671,058 Sewerage System Revenue Bonds, Series 1996 A, dated October 9, 1996 (the "Series 1996 A Bonds").	First Lien
5.	$395,299 Sewerage System Revenue Bonds, Series 1996 B, dated November 26, 1996 (the "Series 1996 B Bonds").	First Lien
6.	$732,688 Sewerage System Revenue Bonds, Series 1997 A, dated July 22, 1997 (the "Series 1997 A Bonds").	First Lien
7.	$5,237,584 Sewerage System Revenue Bonds, Series 1997 B, dated October 7, 1997 (the "Series 1997 B Bonds").	First Lien
8.	$994,537 Sewerage System Revenue Bonds, 1998 Series A, dated December 10, 1998 (the "Series 1998 A Bonds").	First Lien
9.	$686,229 Sewerage System Revenue Bonds, 1999 Series A, dated June 22, 1999 (the "Series 1999 A Bonds").	First Lien
10.	$1,111,357 Sewerage System Revenue Bonds, Series 2001 A, dated February 22, 2001 (the "Series 2001 A Bonds").	First Lien
11.	$823,741 Sewerage System Revenue Bonds, 2001 Series B, dated May 22, 2001 (the "Series 2001 B Bonds").	First Lien

12.	$1,755,000 Sewerage System Refunding Revenue Bonds, Series 2002 A, dated December 1, 2002 (the "Series 2002 A Bonds").	First Lien
13.	$5,160,000 Sewerage System Refunding Revenue Bonds, Series 2002 B, dated December 1, 2002 (the "Series 2002 B Bonds").	First Lien
14.	$9,835,120 Sewerage System Revenue Bonds, Series 2004 A, dated March 23, 2004 (the "Series 2004 A Bonds").	First Lien
15.	$283,458 Supplemental Sewer Revenue Bonds, Series 1989 B, dated March 21, 1989 (the "Series 1989 B Bonds").	Second Lien
16.	$123,015 Supplemental Sewer Revenue Bonds, Series 1989 D, dated November 21, 1989 (the "Series 1989 D Bonds").	Second Lien
17.	$132,072 Sewerage System Revenue Bonds, 1999 Series B, dated June 22, 1999 (the "Series 1999 B Bonds").	Second Lien
18.	$30,492 Sewerage System Revenue Bonds, 2001 Series C, dated May 22, 2001 (the "Series 2001 C Bonds").	Second Lien

The Series 1989 A Bonds, the Series 1989 C Bonds, the Series 1993 A Bonds, the Series 1996 A Bonds, the Series 1996 B Bonds, the Series 1997 A Bonds, the Series 1997 B Bonds, the Series 1998 A Bonds, the Series 1999 A Bonds, the Series 2001 A Bonds, the Series 2001 B Bonds, the Series 2002 A Bonds, the Series 2002 B Bonds and the Series 2004 A Bonds are collectively referred to as the "First Lien Bonds." The Series 1989 B Bonds, the Series 1989 D Bonds, the Series 1999 B Bonds and the Series 2001 C Bonds are collectively referred to as the "Second Lien Bonds," which are subordinate and junior to the First Lien Bonds and the Bonds. The First Lien Bonds and the Second Lien Bonds are collectively referred to as the "Prior Bonds."

F. The City derives revenues from the System, and, except for the pledges thereof to secure and pay the Prior Bonds, said revenues are not pledged or encumbered in any manner.

G. It is necessary and essential to design, acquire and construct the Project, generally described on Exhibit A hereto and incorporated herein by reference, in order to preserve the public health, to be financed through the issuance of the Bonds, in the aggregate

principal amount not to exceed $50,000,000. The period of usefulness of the System after completion of the Project is not less than 40 years.

H. The estimated revenues to be derived in each year after the enactment of this Ordinance from the operation of the System will be sufficient to pay all Operating Expenses of the System, the principal of and interest on the Prior Bonds and the Bonds and all funds and accounts and other payments provided for in this Ordinance and the Prior Ordinances.

I. The Bonds and the Certificate of Authentication and Registration to be endorsed thereon are to be in substantially the form set forth in Exhibit B attached hereto and incorporated herein by reference with necessary and appropriate variations, omissions and insertions as permitted or required by this Ordinance or a Supplemental Resolution or as deemed necessary by the Registrar or the City.

J. All things necessary to make the Bonds, when authenticated by the Registrar and issued as in this Ordinance provided, the valid, binding and legal special obligations of the City according to the import thereof, and to validly pledge and assign those funds pledged hereby to the payment of the principal of and interest on the Bonds, will be timely done and duly performed.

K. The enactment of this Ordinance, and the execution and issuance of the Bonds, subject to the terms thereof, will not result in any breach of, nor constitute a default under, any instrument to which the City is a party or by which it may be bound or affected.

L. The City is a governmental unit which has general taxing powers to finance operations of or facilities of the nature of the Project and the System; 95% or more of the Net Proceeds of the Bonds are to be used for local government activities of the City (or of a governmental unit the jurisdiction of which is entirely within the jurisdiction of the City).

M. It is deemed necessary for the City to issue the Bonds in the aggregate principal amount of not more than $50,000,000, to permanently finance the costs of design, acquisition and construction of the Project and to issue the Notes in the aggregate principal amount of not more than $10,000,000, to temporarily finance the costs of design, acquisition and construction of the Project. Such costs shall be deemed to include the cost of all property rights, easements and franchises deemed necessary or convenient therefor; repayment of any interim financing notes; interest on the Bonds prior to and during construction or acquisition and for six months after completion of construction of the Project; engineering and legal expenses; expenses for estimates of cost and revenues; expenses for plans, specifications and surveys; other expenses necessary or incident to determining the feasibility or practicability of the enterprise; administrative expense, any fees or expenses of the Original Purchaser or DEP, commitment fees, discount, initial fees for the service of registrars, paying agents, depositories or trustees or other costs in connection with the sale of the Bonds, and such other expenses as may be necessary or incidental to the financing herein authorized, the construction or acquisition of the Project and the placing of the same in operation, and the performance of

the things herein required or permitted, in connection with any thereof; provided, that reimbursement to the City for any amounts expended by it for allowable costs prior to the issuance of the Bonds or the repayment of the indebtedness incurred by the City for such purposes shall be deemed part of the Cost of the Project.

N. It is in the best interests of the City that the Bonds be sold to the Original Purchaser pursuant to the terms and provisions set forth in the Supplemental Resolution.

O. Prior to the issuance of the Bonds, the City shall obtain (i) a certificate from an independent certified public accountant stating that the coverage and parity tests of the First Lien Bonds have been met; and (ii) the written consent of the registered owners of the Prior Bonds to the issuance of the Bonds on a parity with the First Lien Bonds and senior and prior to the Second Lien Bonds. The Bonds shall be issued with a lien on the Net Revenues on a parity with the lien held by the registered owners of the First Lien Bonds, but the lien of the Bonds shall be senior and superior to the lien of the registered owners of the Second Lien Bonds. Other than the Prior Bonds, there are no other outstanding bonds or obligations of the City which are secured by revenues or assets of the System.

The Notes shall be issued junior and subordinate to the Bonds and the Prior Bonds with respect to liens, pledge and source of and security for payment and in all other respects. The Notes shall be payable solely from and secured by the proceeds of the Bonds to be sold to the Authority on behalf of the SRF Program or any other WDA Program.

P. The City has complied with all requirements of West Virginia law relating to the authorization of the design, acquisition, construction and operation of Project and the System and issuance of the Bonds and the Notes, or will have so complied prior to the issuance of any thereof, including, among other things, the obtaining of a Certificate of Convenience and Necessity, if required, from the Public Service Commission of West Virginia by final order not subject to appeal or rehearing.

Q. The City will not permit, at any time, any of the proceeds of the Bonds or any other funds of the City to be used directly or indirectly in a manner which would result in the exclusion of the Bonds from the treatment afforded by Section 103(a) of the Code.

R. The Project has been approved by the West Virginia Infrastructure and Jobs Development Council as required under Chapter 31, Article 15A of the Code of West Virginia, 1931, as amended.

Section 1.03. Ordinance Constitutes Contract. In consideration of the acceptance of the Bonds authorized to be issued hereunder by those who shall own the same from time to time, this Ordinance shall be deemed to be and shall constitute a contract between the City and such Registered Owners, and the covenants and agreements herein set forth to be performed by the City shall be for the equal benefit, protection and security of the Registered Owners of any and all of such Bonds issued hereunder, all of which shall be of equal rank and

without preference, priority or distinction between any one Bond and any other Bond by reason of priority of issuance or otherwise, except as expressly provided therein and herein.

Section 1.04. Definitions. Except as provided below, terms used in this Supplemental Ordinance have the meanings set forth in the Prior Ordinances, as supplemented by this Supplemental Ordinance, unless the context expressly requires otherwise.

"Act" shall mean Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended and in effect on the date of enactment of this Ordinance.

"Authority" shall mean the West Virginia Water Development Authority, which may be one of the original purchasers and Registered Owners of the Bonds and the Notes on behalf of the SRF Program and the WDA Program, or any other agency of the State of West Virginia that succeeds to the function of the Authority.

"Bond Counsel" shall mean any law firm having a national reputation in the field of municipal law whose opinions are generally accepted by purchasers of municipal bonds, appointed by the City or the Sanitary Board, and shall initially mean Jackson Kelly PLLC, Charleston, West Virginia.

"Bond Insurer" shall mean any entity which shall insure all or any portion of the payment of principal of and interest on the Bonds and which shall be designated as such in the Supplemental Resolution, and in the event no such entity is so designated, all references in this Ordinance to the Bond Insurer shall be null and void and have no force and effect.

"Bond Register" shall mean the books of the City maintained by the Registrar for the registration and transfer of the Bonds.

"Bond Year" shall mean the 12-month period beginning on the anniversary of the Closing Date in each year and ending on the day prior to the anniversary date of the Closing Date in the following year except that the first Bond Year shall begin on the Closing Date.

"Bondholder" or "Holder of the Bonds" or "Owner of the Bonds" or "Registered Owner" or any similar term shall mean any person who shall be the Registered Owner of any Outstanding Bond as hereinafter defined.

"Bonds" shall mean the not more than $50,000,000 in aggregate principal amount of Sewerage System Revenue Bonds of the City, authorized by this Ordinance to be issued in one or more series as designated in the Supplemental Resolution.

"Bonds Construction Trust Fund" shall mean the Bonds Construction Trust Fund created by Section 4.01 D hereof.

"City Clerk" shall mean the City Clerk of the City.

"Closing Date" shall mean the date or dates upon which there is an exchange of the Bonds and the Notes for all or a portion of the proceeds of the Bonds and the Notes from the Original Purchaser.

"Code" shall mean the Internal Revenue Code of 1986, as amended, and the Regulations.

"Commission" shall mean the West Virginia Municipal Bond Commission or any other agency of the State of West Virginia which succeeds to the functions of the Commission.

"Completion Date" shall mean the completion date of the Project as defined in the SRF Regulations.

"Consulting Engineers" shall mean HNTB Corporation, Scott Depot, West Virginia, or any engineer or firm of engineers, licensed by the State, which shall at any time hereafter be retained by the City as Consulting Engineers for the System in accordance with Chapter 5G, Article 1 of the Code of West Virginia, 1931, as amended.

"Costs of the Project" shall mean those costs described in Section 1.02(M) hereof to be a part of the cost of the design, acquisition and construction of the Project.

"Council" or "City Council" shall mean the Council of the City.

"DEP" shall mean the West Virginia Department of Environmental Protection or any other agency of the State of West Virginia that succeeds to the function of the DEP.

"Depository Bank" shall mean the bank or banks to be designated as such in the Supplemental Resolution, and its successors and assigns.

"DTC" shall mean The Depository Trust Company, New York, New York.

"Fiscal Year" shall mean each twelve month period beginning on July 1 and ending on the succeeding June 30.

"Independent Accountants" or "Independent Certified Public Accountants" shall mean any firm of certified public accountants which shall be retained by the City as independent accountants for the System.

"Loan Agreement" shall mean, collectively, the Loan Agreement by and between the Authority and the City and the Loan Agreement by and among the Authority, the DEP and the City, providing for the purchase of all or a part of the Bonds from the City by the Authority, the forms of which are attached as exhibits in the Supplemental Resolution.

"Mayor" shall mean the Mayor of the City.

"Municipal Bond Insurance Policy" shall mean the municipal bond insurance policy, if any, issued by the Bond Insurer simultaneously with the delivery of the Bonds, insuring the payment of the principal of and interest on all or any of the Bonds in accordance with the terms thereof.

"Ordinance" shall mean the Prior Ordinances, as previously defined, as supplemented by this Supplemental Ordinance and as further amended or supplemented. Unless the context clearly requires a different meaning, reference to "this Ordinance" in the Prior Ordinances shall mean the Ordinance.

"Original Purchaser" shall mean, collectively, either the Authority and/or the Underwriter which are expected to be the purchasers of the Bonds and/or the Notes directly from the City, as determined by a resolution supplemental hereto.

"Outstanding" when used with reference to Bonds, as of any particular date, describes all such Bonds theretofore and thereupon being authenticated and delivered, except (i) any such Bond canceled by the Registrar, at or prior to said date; (ii) any such Bond for the payment of which moneys, equal to its principal amount, with interest to the date of maturity of any such Bond, shall be in trust hereunder and set aside for such payment (whether upon or prior to maturity); (iii) any such Bond deemed to have been paid as provided in Section 6.13 hereof; and (iv) for purposes of consents or other action by a specified percentage of Bondholders, any such Bond registered to the City.

"Paying Agent" shall mean the West Virginia Municipal Bond Commission or other entity designated as such for the Bonds in the Supplemental Resolution.

"Private Business Use" shall mean use (directly or indirectly) in a trade or business carried on by any person other than a governmental unit; provided that, use as a member of the general public shall not be taken into account, all as determined by the Code.

"Project" shall mean the extensions, additions, betterments and improvements to the existing sewerage system of the City described in Exhibit A attached hereto.

"Purchase Price," for the purpose of computation of the Yield of the Bonds, has the same meaning as the term "issue price" in Sections 1273(b) and 1274 of the Code, and, in general, means the initial offering price of the Bonds to the public (not including bond houses and brokers, or similar persons or organizations acting in the capacity of underwriters or wholesalers) at which price a substantial amount of the Bonds of each maturity is sold or, if the Bonds are privately placed, the price paid by the first buyer of the Bonds or the acquisition cost of the first buyer. "Purchase Price," for purposes of computing Yield of Nonpurpose Investments, means the fair market value of the Nonpurpose Investments on the date of use of Gross Proceeds of the Bonds for acquisition thereof, or if later, on the date that Investment Property constituting a Nonpurpose Investment becomes a Nonpurpose Investment of the Bonds.

"Rebate Fund" shall mean the Rebate Fund created by Section 6.11 hereof.

"Redemption Account" shall mean the Redemption Account for the Bonds created by Section 4.03 hereof.

"Redemption Date" shall mean, collectively, the dates fixed for the redemption of the Bonds called for redemption.

"Redemption Price" shall mean, collectively, the prices at which the Bonds may be called for redemption and includes the principal amount of the Bonds to be redeemed, plus the interest and premium, if any, required to be paid to effect such redemption.

"Registrar" shall mean the entity named as such in the Supplemental Resolution.

"Regulations" shall mean the temporary and permanent regulations promulgated under the Code.

"Reserve Account" shall mean, collectively, one or more reserve accounts for the Bonds created by Section 4.03 hereof.

"Reserve Accounts" shall mean, collectively, the respective Reserve Accounts created for the Prior Bonds and the Bonds.

"Reserve Requirement" shall mean, as of any date of calculation, the lesser of (i) 10% of the original stated principal amount of the Bonds; (ii) the maximum amount of principal and interest which will become due on the Bonds in any year; or (iii) 125% of the average amount of principal and interest which will become due on the Bonds.

"Sinking Fund" shall mean, collectively, one or more Sinking Funds for the Bonds created by Section 4.03 hereof.

"Sinking Funds" shall mean, collectively, the respective Sinking Funds created for the Prior Bonds and the Bonds.

"SRF Program" shall mean the West Virginia Water Pollution Control Revolving Fund Program, under which the Authority purchases the water pollution control revenue bonds of local governmental entities satisfying certain legal and other requirements with the proceeds of a capitalization grant award from the United States Environmental Protection Agency and funds of the State.

"SRF Regulations" shall mean the regulations set forth in Title 47, Series 31 of the West Virginia Code of State Regulations.

"State" shall mean the State of West Virginia.

"Supplemental Ordinance" or "this Ordinance" shall mean this ordinance as hereafter amended or supplemented.

"Supplemental Resolution" shall mean any resolution, ordinance or order of the City supplementing or amending this Ordinance and, when preceded by the article "the", refers specifically to the supplemental resolutions authorizing the sale of one or more series of the Bonds or the Notes; provided, that any matter intended by this Ordinance to be included in the Supplemental Resolution with respect to the Bonds or the Notes and not so included may be included in another Supplemental Resolution.

"Surplus Revenues" shall mean the Net Revenues not required by the Prior Ordinances and this Ordinance, as supplemented and amended, to be set aside and held in, including but not limited to, any sinking funds, reserve accounts and renewal and replacement funds.

"System" shall mean the complete existing sewerage system now owned by the City and managed by the Sanitary Board, consisting of a sewerage treatment and collection system, and shall include any extensions, additions, betterments and improvements thereto, including the Project, hereafter acquired or constructed for the sewerage system from any sources whatsoever, both within and without the City.

"Term Bonds" shall mean the Bonds subject to mandatory sinking fund redemption as described in Section 3.12 hereof.

"Underwriter" shall mean one or more underwriting firms designated as such in the Supplemental Resolution.

"WDA Program" shall mean the Authority's loan program, under which the Authority purchases the water development revenue bonds of local governmental entities satisfying certain legal and other requirements with the proceeds of the water development revenue bonds of the Authority.

Words importing singular number shall include the plural number in each case and vice versa, and words importing persons shall include firms and corporations. Words importing the masculine gender include all other genders.

Additional terms and phrases are defined in this Ordinance as they are used. Accounting terms not specifically defined herein shall be given meaning in accordance with general accepted accounting principles.

The terms "herein", "hereunder", "hereby", "hereto", "hereof" and any similar terms refer to this Ordinance; and the term "hereafter" means after the date of the enactment of this Ordinance.

Articles, sections and subsections mentioned by number only are the respective articles, sections and subsections of this Ordinance so numbered.

ARTICLE II

AUTHORIZATION OF EXTENSIONS, ADDITIONS, BETTERMENTS AND IMPROVEMENTS TO SYSTEM; AUTHORIZATION OF THE NOTES

Section 2.01. Authorization of Extensions, Additions, Betterments and Improvements. There is hereby authorized and ordered the design, acquisition and construction of the Project at an estimated cost of not to exceed $50,000,000, in accordance with plans and specifications prepared by the Consulting Engineers, approved by the DEP and the City, and on file in the office of the Sanitary Board.

The City has received bids and will enter into contracts for the design, acquisition and construction of the Project which are in an amount and otherwise compatible with the financing plan submitted to the Original Purchaser.

Section 2.02. Authorization of the Notes. To provide funds for a portion of the cost of design, acquisition and construction of the Project, subject to the receipt of a commitment from the SRF Program, there shall be and hereby are authorized to be issued "Sewerage System Bond Anticipation Notes," of the City in an aggregate principal amount of not to exceed $10,000,000. The exact amount and terms of the Notes shall be approved by the Council of the City in a resolution supplemental hereto. The text of the Notes shall be in substantially the form set forth in a resolution supplemental hereto.

Section 2.03. Security for the Notes. The principal of and interest on the Notes shall be payable solely from and secured by the proceeds of the Bonds to be sold to the Authority on behalf of the SRF Program or any other WDA Program. The Notes shall not, in any event, be or constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, but shall be payable solely from the proceeds of the Bonds to be sold to the Authority on behalf of the SRF Program or any other WDA Program. No Owner of the Notes shall ever have the right to compel the exercise of the taxing power of the City to pay the Notes or any interest thereon.

ARTICLE III

AUTHORIZATION, TERMS, EXECUTION AND REGISTRATION OF BONDS

Section 3.01. Authorization and Terms of Bonds. For the purposes of capitalizing interest on the Bonds, funding the Reserve Account for the Bonds, paying Costs of the Project not otherwise provided for, paying costs of issuance of the Bonds and related costs, or any or all of such purposes, as determined by the Supplemental Resolution, there shall be and hereby are authorized to be issued the Bonds of the City. The Bonds shall be issued in one or more series as set forth in the Supplemental Resolution, designated as "Sewerage System Revenue Bonds", in an aggregate principal amount of not more than $50,000,000. The Bonds shall be issued in such principal amounts, shall have the series designation, shall be dated as of the date of delivery thereof, shall bear interest at such rate or rates, not exceeding the then legal maximum rate, and shall mature at such times and in such amounts as shall be set forth in the Supplemental Resolution. The repayment of principal, interest and the SRF Administrative Fee, if any, on the Bonds shall be as set forth in the Supplemental Resolution. The Bonds shall contain such other terms, provisions, conditions and limitations, all as provided by this Ordinance and as the Council of the City shall prescribe by resolution (or by supplemental or amendatory ordinance of said Council as said Council shall determine) adopted in connection with the sale of such Bonds.

The Bonds shall be payable as to principal at the office of the Paying Agent in any coin or currency which, on the dates of payment of principal is legal tender for the payment of public or private debts under the laws of the United States of America. Interest on the Bonds shall be paid by check or draft mailed to the registered owner thereof at the address as it appears on the books of the Bond Registrar.

Each series of Bonds shall be issued in fully registered form, in such denominations and shall have such terms as set forth in the Supplemental Resolution. The Bonds shall be exchangeable at the option and expense of the Registered Owner for another fully registered Bonds in aggregate principal amount equal to the amount of the Bonds then Outstanding, with principal installments or maturities, as applicable, corresponding to the dates of payment of principal installments of the Bonds.

Section 3.02. Execution of Bonds. The Bonds shall be executed in the name of the City by the Mayor and attested by the City Clerk, and the seal of the City shall be affixed thereto or imprinted thereon. In case any one or more of the officers who shall have signed or sealed any of the Bonds shall cease to be such officer of the City before the Bonds so signed and sealed have been sold and delivered, such Bonds may nevertheless be sold and delivered as herein provided and may be issued as if the person who signed or sealed such Bonds had not ceased to hold such office. Any Bonds may be signed and sealed on behalf of the City by such person as, at the actual time of the execution of such Bonds, shall hold the proper office in the City, although at the date of such Bonds such person may not have held such office or may not have been so authorized.

Section 3.03. Authentication and Registration. No Bond shall be valid or obligatory for any purpose or entitled to any security or benefit under this Ordinance unless and until the Certificate of Authentication and Registration on such Bond, substantially in the form set forth in Exhibit B, shall have been duly manually executed by the Registrar. Any such executed Certificate of Authentication and Registration upon any such Bond shall be conclusive evidence that such Bond has been authenticated, registered and delivered under this Ordinance. The Certificate of Authentication and Registration on any Bond shall be deemed to have been executed by the Registrar if manually signed by an authorized officer of the Registrar, but it shall not be necessary that the same officer sign the Certificate of Authentication and Registration on all of the Bonds issued hereunder.

Section 3.04. Negotiability, Transfer and Registration. Subject to the provisions for transfer of registration set forth below, the Bonds shall be, and have all of the qualities and incidents of negotiable instruments under the Uniform Commercial Code of the State of West Virginia, and each successive Registered Owner, in accepting any of said Bonds shall be conclusively deemed to have agreed that such Bonds shall be and have all of the qualities and incidents of negotiable instruments under the Uniform Commercial Code of the State of West Virginia, and each successive Registered Owner shall further be conclusively deemed to have agreed that said Bonds shall be incontestable in the hands of a bona fide owner for value.

So long as any of the Bonds remain Outstanding, the City, through the Registrar, shall keep and maintain books for the registration and transfer of the Bonds.

Bonds shall be transferable only upon the books of the Registrar, by the Registered Owner thereof in person or by the Registered Owner's attorney duly authorized in writing, upon surrender thereto, together with a written instrument of transfer satisfactory to the Registrar, duly executed by the Registered Owner or the Registered Owner's duly authorized attorney.

In all cases in which the privilege of exchanging Bonds or transferring Bonds is exercised, Bonds shall be delivered in accordance with the provisions of this Ordinance. All Bonds surrendered in any such exchanges or transfers shall forthwith be canceled by the Registrar. For every such exchange or transfer of Bonds, the Registrar may make a charge sufficient to reimburse it for any tax, fee or other governmental charge required to be paid with respect to such exchange or transfer and the cost of preparing each new Bond upon each exchange or transfer, and any other expenses of the Registrar incurred in connection therewith, which sum or sums shall be paid by the City. The Registrar shall not be obliged to make any such exchange or transfer of Bonds during the 15 days preceding an interest payment date on the Bonds, or, in the case of any proposed redemption of Bonds, next preceding the date of the selection of Bonds to be redeemed.

Section 3.05. Bonds Mutilated, Destroyed, Stolen or Lost. In case any Bond shall become mutilated or be destroyed, stolen or lost, the City may, in its discretion, issue and deliver a new Bond in exchange and substitution for such mutilated Bond, upon surrender and cancellation of such mutilated Bond, or in lieu of and substitution for the Bond destroyed, stolen or lost, and upon the Registered Owner's furnishing the City proof of ownership thereof

and satisfactory indemnity and complying with such other reasonable regulations and conditions as the City may prescribe and paying such expenses as the City may incur and the Registrar shall authenticate the new Bond. All Bonds so surrendered shall be canceled by the Registrar and held for the account of the City. If such Bond shall have matured or be about to mature, instead of issuing a substitute Bond, the City may pay the same, upon being indemnified as aforesaid, and, if such Bond be lost, stolen, or destroyed, without surrender therefor.

Any such duplicate Bonds issued pursuant to this Section shall constitute original, additional contractual obligations on the part of the City, whether or not the lost, stolen or destroyed Bonds be at any time found by anyone, and such duplicate Bonds shall be entitled to equal and proportionate benefits and rights as to lien and source of security for payment from the revenues pledged herein with all other Bonds issued hereunder.

Section 3.06. Bonds not to be Indebtedness of the City. The Bonds shall not, in any event, be or constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, but shall be payable solely from the Net Revenues derived from the operation of the System as herein provided on a parity with the First Lien Bonds but senior and superior to the Second Lien Bonds. No Registered Owner of the Bonds shall ever have the right to compel the exercise of the taxing power of the City to pay the Bonds or any interest thereon.

Section 3.07. Bonds Secured by Pledge of Net Revenues. The payment of the debt service of all the Bonds shall be secured forthwith equally and ratably with each other by a first lien on the Net Revenues derived from the System on a parity with the First Lien Bonds but senior and superior to the Second Lien Bonds. Such Net Revenues in an amount sufficient to pay the principal of and interest on and other payments for the Bonds and the Prior Bonds and to make the payments into the sinking funds and the reserve accounts therein and in the Renewal and Replacement Fund established herein or in the Prior Ordinances are hereby irrevocably pledged to the payment of the principal of and any interest on the Bonds and the Prior Bonds as the same become due.

Section 3.08. Form of Bonds. The text of the Bonds shall be substantially as set forth in Exhibit B, with such omissions, insertions and variations as may be necessary and desirable and authorized or permitted by this Ordinance or any subsequent resolution or ordinance adopted or enacted prior to the issuance thereof.

Section 3.09. Sale of Bonds. The Bonds shall be sold pursuant to the terms and conditions of a loan agreement or bond purchase agreement as set forth in a resolution supplemental hereto.

Section 3.10. Bonds are Issued as Parity Bonds. The Bonds are issued as and shall constitute additional Parity Bonds in accordance with the Prior Ordinances. Prior to the issuance of the Bonds, the following must occur:

A. The City must receive the written consent of the Authority for the issuance of parity bonds.

B. The coverage and parity requirements of the Prior Ordinances must be satisfied.

C. Unless waived in writing by the Authority, the City or the Sanitary Board must enter into written contracts for the immediate design, acquisition or construction of the Project not later than simultaneously with the delivery of the Bonds.

D. The Bonds shall not be issued unless all the payments into the respective funds and accounts provided for in the Prior Ordinances on account of the Prior Bonds and any other payments provided for in the Prior Ordinances, shall have been made in full as required to the date of delivery of the Bonds.

Section 3.11. Term Bonds. In the event Term Bonds are issued pursuant to this Ordinance, the following provisions shall apply:

A. The amounts to be deposited, apportioned and set apart by the City from the Revenue Fund and into the Redemption Account for the Bonds in accordance with Section 4.03 hereof shall include (after credit as provided below) on the first of each month, beginning on the first day of that month which is 12 months prior to the first mandatory Redemption Date of said Term Bonds, a sum equal to 1/12th of the amount required to redeem the principal amount of such Term Bonds which are to be redeemed as of the next ensuing mandatory Redemption Date, which amounts and dates, if any, with respect to a series of Bonds shall be set forth in the Supplemental Resolution relating thereto.

B. At its option, to be exercised on or before the 60th day next preceding any such mandatory Redemption Date, the City may (a) deliver to the Registrar for cancellation such Term Bonds in any aggregate principal amount desired or (b) receive a credit in respect of its mandatory redemption obligation for any such Term Bonds which prior to said date have been redeemed (otherwise than pursuant to this section) and canceled by the Registrar and not theretofore applied as a credit against any such mandatory redemption obligation. Each Term Bond so delivered or previously redeemed shall be credited by the Registrar at 100% of the principal amount thereof against the obligation of the City on such mandatory Redemption Date, and Term Bonds delivered in excess of such mandatory redemption obligation shall be credited against future mandatory redemption obligations in the order directed by the City, and the principal amount of such Term Bonds to be redeemed pursuant to mandatory sinking fund redemption shall be accordingly reduced.

C. The City shall on or before the 60th day next preceding each mandatory Redemption Date furnish the Registrar and the Commission with its certificate indicating whether and to what extent the provisions of (a) and (b) of the preceding paragraph are to be utilized with respect to such mandatory redemption payment and stating, in the case of the credit provided for in (b) of the preceding paragraph, that such credit has not theretofore been applied against any mandatory redemption obligation.

D. After said 60th day but prior to the date on which the Registrar selects the Term Bonds to be redeemed, the Bond Commission may use the moneys in the Redemption Account for the Bonds to purchase Term Bonds at a price less than the par value thereof and accrued interest thereon. The Bond Commission shall advise the City and the Registrar of any Term Bonds so purchased, and they shall be credited by the Registrar at 100% of the principal amount thereof against the obligation of the City on such mandatory Redemption Date, and any excess shall be credited against future mandatory redemption obligations in the order directed by the City, and the principal amount of such Term Bonds to be redeemed pursuant to mandatory sinking fund redemption shall be accordingly reduced.

E. The Registrar shall call for redemption, in the manner provided herein, an aggregate principal amount of such Term Bonds, at the principal amount thereof plus interest accrued to the Redemption Date (interest to be paid from the Sinking Funds of the Bonds), as will exhaust as nearly as practicable the Redemption Account payment designated to be made in accordance with paragraph (A) of this section. Such redemption shall be by random selection made on the 45th day preceding the mandatory Redemption Date, in such manner as may be determined by the Registrar. For purposes of this section, "Term Bonds" shall include any portion of a fully registered Term Bond, in integrals of $5,000.

Section 3.12. Notice of Redemption. Unless waived by any Registered Owner of the Bonds to be redeemed, official notice of any redemption shall be given by the Registrar on behalf of the City by mailing a copy of an official redemption notice by registered or certified mail at least 30 days and not more than 60 days prior to the date fixed for redemption to the Bond Insurer, if any, the Original Purchaser and the Registered Owner of the Bond or Bonds to be redeemed at the address shown on the Bond Register or at such other address as is furnished in writing by such Registered Owner to the Bond Registrar.

So long as DTC (as CEDE & CO.) is the Registered Owner of the Bonds, the Registrar shall send all notices of redemption to DTC and shall verify that DTC has received notice. Copies of all redemption notices relating to optional redemption of the Bonds shall also be sent to registered securities depositories.

All official notices of redemption shall be dated and shall state:

(1) The Redemption Date,

(2) The Redemption Price,

(3) If less than all outstanding Bonds are to be redeemed, the identification (and, in the case of partial redemption, the respective principal amounts) of the Bonds to be redeemed,

(4) That on the Redemption Date the Redemption Price and interest accrued will become due and payable upon each such Bond or portion thereof called for redemption, and that interest thereon shall cease to accrue from and after said date,

(5) The place where such Bonds are to be surrendered for payment of the Redemption Price, which place of payment shall be the principal office of the Paying Agent, and

(6) Such other information, if any, as shall be required for DTC-eligible Bonds.

If funds sufficient to redeem all Bonds called for optional redemption have not been deposited with the Paying Agent at the time of mailing any notice of optional redemption, such notice shall also state that such optional redemption is subject to the deposit of such moneys with the Paying Agent on or before the Redemption Date. If such moneys are not so deposited, the Registrar shall notify all Registered Owners of such Bonds called for redemption of such fact.

Official notice of redemption having been given as aforesaid, the Bonds or portions of Bonds so to be redeemed shall, on the Redemption Date, become due and payable at the Redemption Price therein specified, and from and after such date (unless the City shall default in the payment of the Redemption Price) such Bonds or portions of Bonds shall cease to bear interest. Upon surrender of such Bonds for redemption in accordance with said notice, such Bonds shall be paid by the Paying Agent at the Redemption Price. Installments of interest due on or prior to the Redemption Date shall be payable as herein provided for payment of interest. Upon surrender for any partial redemption of any Bond, there shall be prepared for the Registered Owner a new Bond or Bonds of the same maturity in the amount of the unredeemed principal of such Bond. All Bonds which have been redeemed shall be canceled and destroyed by the Registrar and shall not be reissued.

Failure to receive such notice or any defect therein or in the mailing thereof shall not affect the validity of proceedings for the redemption of Bonds, and failure to mail or otherwise send such notice shall not affect the validity of proceedings for the redemption of any portion of Bonds for which there was no such failure.

Section 3.13. Persons Treated as Owners. The City, the Registrar, the Paying Agent and any agent of the City, the Registrar or the Paying Agent may treat the person in whose name any Bond is registered as the Registered Owner of such Bond for the purpose of receiving payment of the principal of and interest on such Bond and for all other purposes, whether or not such Bond is overdue.

Section 3.14. Book Entry System for Bonds Sold to the Underwriter. A. Each series of the Bonds sold to the Underwriter shall initially be issued in the form of one fully-registered bond for the aggregate principal amount of the Bonds of each maturity, registered in the name of CEDE & CO., as nominee of DTC. Except as provided in paragraph E below, all of the Bonds shall be registered in the registration books kept by the Registrar in the name of CEDE & CO., as nominee of DTC; provided that if DTC shall request that the Bonds be registered in the name of a different nominee, the Registrar shall exchange all or any portion of the Bonds registered in the name of such nominee or nominees. No person other than DTC or its nominee shall be entitled to receive from the City or the Registrar either a

Bond or any other evidence of ownership of the Bonds, or any right to receive any payment in respect thereof unless DTC or its nominee shall transfer record ownership of all or any portion of the Bonds on the registration books maintained by the Registrar, in connection with discontinuing the book entry system as provided in paragraph E below.

B. At or prior to settlement for the Bonds, the City and the Registrar shall execute or signify their approval of a representation letter addressed to DTC in a form satisfactory to DTC (the "Representation Letter"). Any successor Registrar shall, in its written acceptance of its duties under this Ordinance, agree to take any actions necessary from time to time to comply with the requirements of the Representation Letter.

C. So long as the Bonds or any portion thereof are registered in the name of DTC or any nominee thereof, all payments of the principal or Redemption Price of or interest on such Bonds shall be made to DTC or its nominee at the addresses set forth in the Representation Letter in New York Clearing House or equivalent next day funds on the dates provided for such payments to be made to any Registered Owner under this Ordinance. Each such payment to DTC or its nominee shall be valid and effective to fully discharge all liability of the City and the Registrar with respect to the principal or Redemption Price of or interest on the Bonds to the extent of the sum or sums so paid. In the event of the redemption of less than all of the Bonds Outstanding of any maturity, the Registrar shall not require surrender by DTC of the Bonds so redeemed, but DTC may return such Bonds and make an appropriate notation on the Bond certificate as to the amount of such partial redemption; provided that DTC shall deliver to the Registrar, upon request, a written confirmation of such partial redemption. The records maintained by the Registrar shall be conclusive as to the amount of the Bonds of such maturity which have been redeemed.

D. The City, the Paying Agent and the Registrar may treat DTC as the sole and exclusive owner of the Bonds registered in its name or the name of its nominee for the purposes of payment of the principal or Redemption Price of or interest on the Bonds, selecting the Bonds or portions thereof to be redeemed, giving any notice permitted or required to be given to the Registered Owners under this Ordinance, registering the transfer of Bonds, obtaining any consent or other action to be taken by the Registered Owners and for all other purposes whatsoever; and neither the City nor the Registrar shall be affected by any notice to the contrary. Neither the City nor the Registrar shall have any responsibility or obligation to any direct or indirect participant in DTC, any person claiming a beneficial ownership interest in the Bonds under or through DTC or any such participant, or any other person which is not shown on the registration books of the Registrar as being a Registered Owner with respect to (i) the Bonds, (ii) the accuracy of any records maintained by DTC or any such participant, (iii) the payment by DTC or any such participant of any amount in respect of the principal or Redemption Price of or interest on the Bonds, (iv) any notice which is permitted or required to be given to the Registered Owners under this Ordinance, (v) the selection by DTC or any such participant of any person to receive payment in the event of a partial redemption of the Bonds or (vi) any consent given or other action taken by DTC as Registered Owner.

E. The book entry system for registration of the ownership of the Bonds may be discontinued at any time if either: (i) DTC determines to resign as securities depository for the Bonds; or (ii) the City determines that continuation of the system of book entry transfers through DTC (or through a successor securities depository) is not in the best interest of the beneficial owners of the Bonds. In either of such events (unless in the case described in clause (ii) above, the City appoints a successor securities depository), the Bonds shall be delivered in registered certificate form to such persons, and in such maturities and principal amounts, as may be designated by DTC, but without any liability on the part of the City or the Registrar for the accuracy of such designation. Whenever DTC requests the City and the Registrar to do so, the City and the Registrar shall cooperate with DTC in taking appropriate action after reasonable notice to arrange for another securities depository to maintain custody of certificates evidencing the Bonds.

Section 3.15. Delivery of Bonds. The City shall execute and deliver the Bonds to the Registrar, and the Registrar shall authenticate, register and deliver the Bonds to the Original Purchaser upon receipt of the documents set forth below:

(A) A request and authorization to the Registrar on behalf of the City, signed by an Authorized Officer, to authenticate and deliver the Bonds to the Original Purchaser;

(B) Copies of this Ordinance and the Supplemental Resolution certified by the City Clerk; and

(C) The unqualified approving opinion of Bond Counsel regarding the Bonds.

ARTICLE IV

APPLICATION OF BOND PROCEEDS; FUNDS AND ACCOUNTS

Section 4.01. Application of Bond Proceeds. From the moneys received from the sale of the Bonds, the following amounts shall be first deducted and deposited in the order set forth below:

A. All interest accrued on the Bonds from the date thereof to the date of delivery thereof shall be deposited with the Commission in the Sinking Fund and applied to payment of interest on the Bonds on the first interest payment date.

B. From the proceeds of the Bonds, there shall be deposited with the Commission in the Sinking Fund, the amount, if any, set forth in the Supplemental Resolution as capitalized interest.

C. Next, from the proceeds of the Bonds, there shall be deposited with the Commission in the Reserve Account, the amount, if any, set forth in the Supplemental Resolution for funding of the Reserve Account.

D. There is hereby created and established with the Depository Bank a special fund, designated the "Bonds Construction Trust Fund". The remaining moneys derived from the sale of the Bonds shall be deposited by the City in the Bonds Construction Trust Fund. Moneys in the Bonds Construction Trust Fund shall be used solely to pay Costs of the Project and costs of issuance of the Bonds and until so transferred or expended, are hereby pledged as additional security for the Bonds. All costs of issuance shall be paid within 60 days of the Closing Date.

E. After completion of acquisition and construction of the Project, as certified by the Consulting Engineers, and all costs have been paid, the City shall (i) expend any remaining proceeds of the Bonds as provided in the Supplemental Resolution and (ii) file a schedule with the Authority and the DEP, setting forth the actual costs of the Project and sources of funds used therefor.

Section 4.02. Disbursements From the Bond Construction Trust Fund. Except as provided in Section 4.01 hereof, disbursements from the Bonds Construction Trust Fund shall be made only after submission to, and approval from, the Sanitary Board of the following:

A certificate, signed by the general manager of the Sanitary Board and the Consulting Engineers, stating that:

(A) None of the items for which the payment is proposed to be made has formed the basis for any disbursements theretofore made;

(B) Each item for which the payment is proposed to be made is or was necessary in connection with the Project and constitutes a Cost of the Project;

(C) Each of such costs has been otherwise properly incurred; and

(D) Payment for each of the items proposed is then due and owing.

Pending such application, moneys in the Bonds Construction Trust Fund shall be invested and reinvested in Qualified Investments at the written direction of the City.

The City shall expend all proceeds of the Bonds within 3 years of the date of issuance of the Bonds.

Section 4.03. Funds and Accounts; Flow of Funds. The funds and accounts established by the Prior Ordinances are hereby continued. In addition to the funds and accounts established by the Prior Ordinances, there are hereby created at the Commission the Sinking Fund, the Reserve Account and the Redemption Account with respect to the Bonds as further described in the Supplemental Resolution. Following the monthly payment of Operating Expenses, the City shall make monthly payments to the Commission for the Prior Bonds as required under the Prior Ordinances. The monthly payments to the Commission for the Bonds shall be set forth in the Supplemental Resolution.

Moneys in the respective Sinking Funds shall be used only for the purposes of paying principal of and interest on the respective series of Bonds as the same shall become due. Moneys in the respective Reserve Accounts shall be used only for the purposes of paying principal of and interest on the respective series of Bonds as the same shall become due, when other moneys in the respective Sinking Funds are insufficient therefor, and for no other purpose.

All investment earnings on moneys in the respective Reserve Accounts shall be transferred, not less than once each year, to the Bonds Construction Trust Fund prior to completion of the Project and thereafter, to the respective Sinking Funds.

Any withdrawals from the respective Reserve Accounts which result in a reduction in the balance therein to below the applicable reserve requirement shall be subsequently restored from the first Net Revenues available after all required payments to the respective Sinking Funds for payment of debt service on the Bonds have been made in full.

Moneys in the Sinking Funds and the Reserve Accounts shall be invested and reinvested by the Commission in accordance with Section 4.04 hereof.

If, on any monthly payment date, the revenues are insufficient to place the required amount in any of the funds or accounts as provided herein and in the Prior Ordinances, the deficiency shall be made up in subsequent payments, in addition to the payments which would otherwise be required to be made into the funds and accounts on subsequent payment dates.

Interest, principal or reserve payments, whether made for a deficiency or otherwise, shall be made on a parity and pro rata, with respect to the First Lien Bonds and the Bonds and thereafter, with respect to the Second Lien Bonds, in accordance with the respective principal amounts then Outstanding.

The City shall on the first day of each month (if the first day is not a business day, then the first business day of each month) deposit with the Commission the required interest, principal and reserve account payments.

Except as provided above and in the Supplemental Resolution, all sinking fund, reserve account, and renewal and replacement fund payments shall remain as governed by the Prior Ordinances.

The Gross Revenues of the System shall only be used for purposes of the System.

Section 4.04. Investments. Any moneys held as a part of the funds and accounts created by this Ordinance, other than the Revenue Fund, shall be invested and reinvested by the Commission, the Depository Bank or such other bank or national banking association holding such fund or account, as the case may be, at the direction of the City in any Qualified Investments to the fullest extent possible under applicable laws, this Ordinance, the Prior Ordinances, the need for such moneys for the purposes set forth herein and the specified restrictions and provisions set forth in this Section 4.04.

Any investment shall be held in and at all times deemed a part of the fund or account in which such moneys were originally held, and the interest accruing thereon and any profit or loss realized from such investment shall be credited or charged to the appropriate fund or account. The investments held for any fund or account shall be valued at the lower of cost or then current market value, or at the redemption price thereof if then redeemable at the option of the holder, including the value of accrued interest and giving effect to the amortization of discount. The Commission, the Depository Bank or such other bank or national banking association, as the case may be, shall sell and reduce to cash a sufficient amount of such investments whenever the cash balance in any fund or account is insufficient to make the payments required from such fund or account, regardless of the loss of such liquidation. The Depository Bank or such other bank or national banking association may make any and all investments permitted by this section through its own investment or trust department and shall not be responsible for any losses from such investments, other than for its own negligence or willful misconduct.

The Depository Bank shall keep complete and accurate records of all funds, accounts and investments, and shall distribute to the City, at least once each year (or more often if reasonably requested by the City), a summary of such funds, accounts and investment earnings. The City shall retain all such records and any additional records with respect to such funds, accounts and investment earnings so long as any of the Bonds are Outstanding and as long thereafter as necessary to comply with the Code and assure the exclusion of interest on the Bonds from gross income for federal income tax purposes.

ARTICLE V

DEFAULT AND REMEDIES

Section 5.01. Events of Default. Each of the following events shall constitute an "Event of Default" with respect to the Bonds:

(1) If default occurs in the due and punctual payment of the principal of or interest on the Bonds; or

(2) If default occurs in the City's observance of any of the covenants, agreements or conditions on its part relating to the Bonds set forth in this Ordinance, any supplemental resolution or in the Bonds, and such default shall have continued for a period of 30 days after the City shall have been given written notice of such default by the Commission, the Depository Bank, the Registrar, the Paying Agent or any other Paying Agent or a Registered Owner of a Bond; or

(3) If the City files a petition seeking reorganization or arrangement under the federal bankruptcy laws or any other applicable law of the United States of America; or

(4) If default occurs with respect to the Prior Bonds or the Prior Ordinances.

Section 5.02. Remedies. Upon the happening and continuance of any Event of Default, any Registered Owner of a Bond or any Bond Insurer if the Bonds are insured may exercise any available remedy and bring any appropriate action, suit or proceeding to enforce his or her rights and, in particular, (i) bring suit for any unpaid principal or interest then due, (ii) by mandamus or other appropriate proceeding enforce all rights of such Registered Owners including the right to require the City to perform its duties under the Act and the Ordinance relating thereto, including but not limited to the making and collection of sufficient rates or charges for services rendered by the System, (iii) bring suit upon the Bonds; (iv) by action at law or bill in equity require the City to account as if it were the trustee of an express trust for the Registered Owners of the Bonds, and (v) by action or bill in equity enjoin any acts in violation of the Bond Legislation with respect to the Bonds, or the rights of such Registered Owners; provided that, all rights and remedies of the Holders of the Bonds shall be on a parity with those of the Registered Owners of the First Lien Bonds and senior and prior to those of the Registered Owners of the Second Lien Bonds.

Section 5.03. Appointment of Receiver. Any Registered Owner of a Bond or any Bond Insurer if the Bonds are insured may, by proper legal action, compel the performance of the duties of the City under the Ordinance and the Act, including, the completion of the Project and after commencement of operation of the System, the making and collection of sufficient rates and charges for services rendered by the System and segregation of the revenues therefrom and the application thereof. If there be any Event of Default with respect to the Bonds, any Registered Owner of a Bond shall, in addition to all other remedies or rights, have the right by appropriate legal proceedings to obtain the appointment of a receiver to administer

the System or to complete the acquisition and construction of the Project on behalf of the City, with the power to charge rates, rentals, fees and other charges sufficient to provide for the payment of Operating Expenses of the System, the payment of the Bonds and interest and the deposits into the funds and accounts hereby established, and to apply such rates, rentals, fees, charges or other revenues in conformity with the provisions of this Ordinance and the Act.

The receiver so appointed shall forthwith, directly or by his or her or its agents and attorneys, enter into and upon and take possession of all facilities of the System and shall hold, operate and maintain, manage and control such facilities, and each and every part thereof, and in the name of the City exercise all the rights and powers of the City with respect to said facilities as the City itself might exercise.

Whenever all that is due upon the Bonds and interest thereon and under any covenants of this Ordinance for reserve, sinking or other funds and upon any other obligations and interest thereon having a charge, lien or encumbrance upon the revenues of the System shall have been paid and made good, and all defaults under the provisions of this Ordinance shall have been cured and made good, possession of the System shall be surrendered to the City upon the entry of an order of the court to that effect. Upon any subsequent default, any Registered Owner of any Bonds shall have the same right to secure the further appointment of a receiver upon any such subsequent default.

Such receiver, in the performance of the powers hereinabove conferred upon him or her or it, shall be under the direction and supervision of the court making such appointment, shall at all times be subject to the orders and decrees of such court and may be removed thereby, and a successor receiver may be appointed in the discretion of such court. Nothing herein contained shall limit or restrict the jurisdiction of such court to enter such other and further orders and decrees as such court may deem necessary or appropriate for the exercise by the receiver of any function not specifically set forth herein.

Any receiver appointed as provided herein shall hold and operate the System in the name of the City and for the joint protection and benefit of the City and Registered Owners of the Bonds. Such receiver shall have no power to sell, assign, mortgage or otherwise dispose of any assets of any kind or character belonging or pertaining to the System, but the authority of such receiver shall be limited to the completion of the Project and the possession, operation and maintenance of the System for the sole purpose of the protection of both the City and Registered Owners of such Bonds and the curing and making good of any Event of Default with respect thereto under the provisions of this Ordinance, and the title to and ownership of the System shall remain in the City, and no court shall have any jurisdiction to enter any order or decree permitting or requiring such receiver to sell, assign, mortgage or otherwise dispose of any assets of the System.

ARTICLE VI

ADDITIONAL COVENANTS OF THE CITY

All the covenants, agreements and provisions of the Prior Ordinances shall remain in full force and effect as long as the Prior Bonds and the Bonds are outstanding and shall apply to the Bonds as if fully set out herein. The following covenants are supplemental and in addition to the covenants set forth in the Prior Ordinances.

Section 6.01. Completion of Project; Permits and Orders. The City shall complete the Project as promptly as possible and operate and maintain the System as a revenue-producing enterprise in good condition and in compliance with all federal and state requirements and standards.

The City has obtained all permits required by state and federal laws for the acquisition and construction of the Project, all orders and approvals from the Public Service Commission of West Virginia and the West Virginia Infrastructure and Jobs Development Council necessary for the acquisition and construction of the Project and the operation of the System and all approvals for the issuance of the Bonds required by state law, with all requisite appeal periods having expired without successful appeal.

Section 6.02. Insurance and Construction Bonds. The City hereby covenants and agrees that so long as the Bonds remain Outstanding, the City will, as an Operating Expense, procure, carry and maintain insurance with a reputable insurance carrier or carriers as is customarily covered with respect to works and properties similar to the System. The City will require that each of its contractors and all subcontractors maintain, during the life of the construction contract, workers' compensation coverage, public liability insurance, property damage insurance and vehicle liability insurance in amounts and on terms satisfactory to the Original Purchaser. Such insurance shall be made payable to the order of the Registered Owners, the City, the prime contractor and all subcontractors, as their interests may appear. The City will itself, or will require each contractor and subcontractor to, obtain and maintain builder's risk insurance (fire and extended coverage) on a one hundred percent (100%) basis (completed value form) on the insurable portion of the Project, to protect the interests of the City, the Registered Owners, the prime contractor and all subcontractors as their interests may appear during construction of the Project in the full insurable value thereof. In time of war, the City shall also carry in said amount such insurance as may be available against loss or damage by the risks and hazards of war. The proceeds of all such insurance policies shall be disposed of as provided in the Ordinance and otherwise shall be placed in the Renewal and Replacement Fund and used only for the repair and restoration of the damaged or destroyed properties or for the other purposes provided herein for the Renewal and Replacement Fund. The City will also carry liability insurance for damage or injury to persons or property in amounts adequate for such purposes and customarily carried with respect to works and properties similar to the System. The City shall carry such other insurance as is required by the Original Purchaser, including but not limited to flood insurance and business interruption insurance, to the extent available at reasonable cost to the City. The City shall verify all such insurance prior to commencement of construction.

The City shall require all contractors engaged in the construction of the Project to furnish a performance bond and a payment bond, each in an amount equal to 100% of the contract price of the portion of the Project covered by the particular contract as security for the faithful performance of such contract. The City shall verify such bonds prior to commencement of construction.

Section 6.03. Issuance of Other Obligations Payable Out of Revenues. In addition to the limitations on the issuance of parity obligations set forth in the Prior Ordinances, no parity obligations payable out of revenues of the System shall be issued after the issuance of the Bonds without the prior written consent of the Registered Owner of the Prior Bonds then Outstanding and without complying with the parity requirements of the Prior Ordinance and the Supplemental Resolution.

Section 6.04. Engineering Services and Operating Personnel. Prior to the issuance of the Bonds, the City shall obtain the certificate of the Consulting Engineers, among other things, that the Project has been or will be constructed in accordance with the approved plans, specifications and designs as submitted to the DEP, the Project is adequate for the purposes for which it was designed, the funding plan as submitted to the DEP is sufficient to pay the costs of acquisition and construction of the Project and all permits required by federal and state laws for construction of the Project have been obtained.

The City shall provide and maintain competent and adequate engineering services satisfactory covering the supervision and inspection of the development and construction of the Project and bearing the responsibility of assuring that construction conforms to the plans, specifications and designs prepared by the Consulting Engineers, which have been approved by all necessary governmental bodies. Such engineer shall certify to the City at the completion of construction that construction of the Project is in accordance with the approved plans, specifications and designs, or amendments thereto, approved by all necessary governmental bodies.

Section 6.05. Compliance With Law. The City hereby covenants and agrees to perform, satisfy and comply with all terms, conditions and requirements of all applicable laws, rules and regulations issued by the Authority, the DEP or other State, federal or local bodies in regard to the construction of the Project and operation, maintenance and use of the System.

Section 6.06. Books; Records and Audit. The City shall keep complete and accurate records of the cost of acquiring the Project site and the costs of acquiring, constructing and installing the Project. The City shall permit the Original Purchaser, or their agents and representatives, to inspect all books, documents, papers and records relating to the Project and the System at all reasonable times for the purpose of audit and examination. The City shall submit to the Original Purchaser such documents and information as they may reasonably require in connection with the acquisition, construction and installation of the Project, the operation and maintenance of the System and the administration of any state and federal grants or other sources of financing for the Project.

All real estate and interests in real estate and all personal property constituting the Project and the Project site heretofore or hereafter acquired shall at all times be and remain the property of the City.

The City will keep books and records of the System, which shall be separate and apart from all other books, records and accounts of the City, in which complete and correct entries shall be made of all transactions relating to the System, and any Registered Owner of the Bonds issued pursuant to the Ordinance shall have the right at all reasonable times to inspect the System and all parts thereof and all records, accounts and data of the City relating thereto.

The accounting system for the System shall follow current generally accepted accounting principles and safeguards in accordance with the rules and regulations of the Public Service Commission of West Virginia and the Act. Separate control accounting records shall be maintained by the City. Subsidiary records as may be required shall be kept in the manner, on the forms, in the books, and along with other bookkeeping records as prescribed by the City. The City shall prescribe and institute the manner by which subsidiary records of the accounting system which may be installed remote from the direct supervision of the City shall be reported to such agent of the City as the Council shall direct.

The City shall file with the Original Purchaser, and shall mail in each year to any Registered Owner or Owners of Bonds requesting the same, an annual report containing the following:

(A) A statement of Gross Revenues, Operating Expenses and Net Revenues derived from and relating to the System.

(B) A balance sheet statement showing all deposits in all the funds and accounts provided for in this Ordinance and the status of all said funds and accounts.

(C) The amount of any bonds, notes or other obligations Outstanding.

The City shall also, at least once a year, cause the books, records and accounts of the System to be completely audited by Independent Accountants in compliance with the applicable OMB Circular, or any successor thereto, and the Single Audit Act, or any successor thereto, to the extent legally required, and, shall mail upon request, and make available generally, the report of the Independent Accountants, or a summary thereof, to any Registered Owner or Owners of Bonds. The report of said audit shall include a statement that notes whether the results of tests disclosed instances of noncompliance that are required to be reported under government auditing standards and, if they are, describes the instances of noncompliance and the audited financial statements shall include a statement that notes whether the revenues of the System are adequate to meet its Operating Expenses and debt service and reserve requirements.

Section 6.07. Operating Budget. The Sanitary Board shall annually prepare and adopt by resolution a detailed, balanced budget of the estimated revenues and expenditures for

the operation and maintenance of the System during the succeeding Fiscal Year and shall submit a copy of such budget to the Original Purchaser within 30 days of the adoption thereof.

Section 6.08. Tax Covenants. The City hereby further covenants and agrees as follows:

A. PUBLIC PURPOSE BONDS. The City shall use the Bond proceeds solely for the Project and as otherwise set forth herein, and the Project will be operated solely for as a public purpose and as local governmental activity of the City.

B. PRIVATE ACTIVITY BOND COVENANT. The City shall not permit at any time or times any of the proceeds of the Bonds or any other funds of the City to be used directly or indirectly in a manner which would result in the exclusion of the Bonds from the treatment afforded by Section 103(a) of the Code by reason of the classification of the Bonds as "private activity bonds" within the meaning of the Code. The City will take all actions necessary to comply with the Code in order to assure the tax-exempt status of the Bonds.

C. PRIVATE LOAN LIMITATION. The City shall assure that not in excess of the lesser of 5% of the proceeds of the Bonds or $5,000,000 are used, directly or indirectly, to make or finance a loan (other than loans constituting Nonpurpose Investments) to persons other than state or local government units.

D. FEDERAL GUARANTEE PROHIBITION. The City shall not take any action or permit or suffer any action to be taken if the result of the same would be to cause the Bonds to be "federally guaranteed" within the meaning of Section 149(b) of the Code.

E. INFORMATION RETURN. The City shall file all statements, instruments and returns necessary to assure the tax-exempt status of the Bonds, and the interest thereon, including, without limitation, the information return required under Section 149(e) of the Code.

F. FURTHER ACTIONS. The City shall take any and all actions that may be required of it (including those deemed necessary by the Authority) so that the interest on the Bonds will be and remain excludable from gross income for federal income tax purposes, and will not take any actions, or fail to take any actions (including those deemed necessary by the Authority) which would adversely affect such exclusion.

Section 6.09. Rebate Covenant. The City is a governmental unit with general taxing powers to finance operations of or facilities of the nature of the Project and the System. As covenanted above, the Bonds are not private activity bonds within the meaning of the Code, and ninety-five percent (95%) or more of the net proceeds (as defined in the Code) of the Bonds will be used for local governmental activities of the City (or of a governmental unit the jurisdiction of which is entirely within the jurisdiction of the City). The City reasonably expects to expend the proceeds of the Bonds within the time period that would provide an exception from the rebate requirements of Section 148(f) of the Code. Notwithstanding the foregoing, if the City is in fact subject to such rebate requirements, the City hereby covenants to rebate to the United States the amounts required by the Code and to take all steps necessary

to make such rebates. In the event the City fails to make such rebates as required, the City shall pay any and all penalties and obtain a waiver from the Internal Revenue Service in order to maintain the tax-exempt status of interest on the Bonds.

Section 6.10. Arbitrage. The City covenants that (i) it will not take, or permit or suffer to be taken, any action with respect to the proceeds of the Bonds which would cause the Bonds to be "arbitrage bonds" within the meaning of Section 148 of the Code, and (ii) it will take all actions that may be required of it (including, without implied limitation, the timely filing of a federal information return with respect to the Bonds) so that the interest on the Bonds will be and remain excluded from gross income for federal income tax purposes, and will not take any actions which would adversely affect such exclusion.

Section 6.11. Tax Certificate and Rebate. The City shall deliver a certificate of arbitrage, a tax certificate or other similar certificate to be prepared by nationally recognized bond counsel or tax counsel relating to payment of arbitrage rebate and other tax matters as a condition to issuance of the Bonds. In addition, the City covenants to comply with all Regulations from time to time in effect and applicable to the Bonds as may be necessary in order to maintain the exclusion from gross income for federal income tax purposes of interest on the Bonds and fully comply with Section 148(f) of the Code, and covenants to take such actions, and refrain from taking such actions, as may be necessary to fully comply with such Section 148(f) of the Code and such Regulations, regardless of whether such actions may be contrary to any of the provisions of the Ordinance.

If it is determined that the City does not quality for an exception to Section 148 of the Code or the City is otherwise subject to rebate in connection with the Bonds, the City shall calculate, annually, the rebatable arbitrage, determined in accordance with Section 148(f) of the Code. Upon completion of each such annual calculation, unless otherwise agreed by the Authority, the City shall deposit, or cause to be deposited, with the Depository Bank in a separate fund designated the Rebate Fund, such sums as are necessary to cause the aggregate amount on deposit in the Rebate Fund to equal the sum determined to be subject to rebate to the United States, which, notwithstanding anything herein to the contrary, shall be paid from investment earnings on the underlying fund or account established hereunder and on which such rebatable arbitrage was earned or from other lawfully available sources. Notwithstanding anything herein to the contrary, the Rebate Fund shall be held free and clear of any lien or pledge hereunder, if any, and used only for payment of rebatable arbitrage to the United States. The City shall pay, or cause to be paid, to the United States, from the Rebate Fund, the rebatable arbitrage in accordance with Section 148(f) of the Code and such Regulations. In the event that there are any amounts remaining in the Rebate Fund following all such payments required by the preceding sentence, the Depository Bank shall pay said amounts to the City to be used for any lawful purpose of the System. The City shall remit payments to the United States in the time and at the address prescribed by the Regulations as the same may be from time to time in effect with such reports and statements as may be prescribed by such Regulations. In the event that, for any reason, amounts in the Rebate Fund are insufficient to make the payments to the United States which are required, the City shall assure that such payments are made by the City to the United States, on a timely basis, from any funds lawfully available therefor. In addition, the City shall cooperate with the Authority in preparing rebate calculations and in all other respects in connection with rebates and hereby consents to the

performance of all matters in connection with such rebates by the Authority at the expense of the City. The City may provide for the employment of independent attorneys, accountants or consultants compensated on such reasonable basis as the City may deem appropriate in order to assure compliance with this Section 6.11. The City shall keep and retain, or cause to be kept and retained, records of the determinations made pursuant to this Section 6.11 in accordance with the requirements of Section 148(f) of the Code. In the event the City fails to make such rebates as required, the City shall pay the required rebate amount and all interest, penalties and other amounts, from lawfully available sources, and obtain a waiver from the Internal Revenue Service, if necessary, and take any other actions necessary, in order to maintain the exclusion of interest on the Bonds from gross income for federal income tax purposes.

The City shall submit to the Authority within 15 days following the end of each Bond Year a certified copy of its rebate calculation and certificate with respect thereto or, if the City qualifies for the small governmental issue exception to rebate or any other exception therefrom, then the City shall submit to the Authority a certificate stating that it is exempt from such rebate provisions and that no event has occurred to its knowledge during the Bond Year which would make the Bonds subject to rebate. The City shall also furnish to the Authority, at any time, such additional information relating to rebate as may be reasonably requested by the Authority, including information with respect to earnings on all funds constituting "gross proceeds" of the Bonds (as such term 'gross proceeds" is defined in the Code).

Section 6.12. Securities Laws Compliance. The City will provide the Original Purchaser, in a timely manner, with any and all information that may be requested of it (including its annual audit report, financial statements, related information and notices of changes in usage and customer base) so that the Original Purchaser may comply with the provisions of SEC Rule 15c2-12 (17 CFR Part 240). The City will also deliver a continuing disclosure agreement or certificate in form acceptable to the Original Purchaser sufficient to ensure compliance with SEC Rule 15c2-12, as amended from time to time.

Section 6.13. Defeasance of Bonds. If the City shall pay or cause to be paid, or there shall otherwise be paid, to the Registered Owners of the Bonds, the principal thereof, and redemption premium, if applicable, and interest due or to become due thereon, at the times and in the manner stipulated therein and in this Ordinance, then the pledge of Net Revenues and any other moneys and securities pledged under this Ordinance and all covenants, agreements and other obligations of the City to the Registered Owners shall thereupon cease, terminate and become void and be discharged and satisfied, except as may otherwise be necessary to assure the exclusion of interest on the Bonds from gross income for federal income tax purposes.

Bonds for the payment of which either moneys in an amount which shall be sufficient, or securities the principal of and the interest on which, when due, will provide moneys which, together with the moneys, if any, deposited with the Paying Agent at the same or earlier time, shall be sufficient, to pay as and when due the respective principal of and interest on such Bonds shall be deemed to have been paid within the meaning and with the effect expressed in the first paragraph of this section. All Bonds shall, prior to the maturity thereof, be deemed to have been paid within the meaning and with the effect expressed in the

first paragraph of this section if there shall have been deposited with the Commission or an escrow trustee either moneys in an amount which shall be sufficient, or securities the principal of and the interest on which, when due, will provide moneys which, together with the moneys, if any, deposited with the Commission or said escrow trustee at the same or earlier time shall be sufficient, to pay when due the principal of, any redemption premium on and interest due and to become due on said Bonds on and prior to the maturity date thereof, or if the City irrevocably determines to redeem any of said Bonds prior to the maturity thereof, on and prior to said redemption date. Neither securities nor moneys deposited with the Commission or an escrow trustee pursuant to this section nor principal or interest payments on any such securities shall be withdrawn or used for any purpose other than, and shall be held in trust for, the payment of the principal of and interest on said Bonds; provided, that any cash received from such principal, redemption premium, if any, and interest payments on such securities deposited with the Commission or said escrow trustee, if not then needed for such purpose, shall, to the extent practicable, be reinvested in securities maturing at times and in amounts sufficient to pay when due the principal of and redemption premium, if any, and interest to become due on said Bonds on and prior to such maturity or redemption dates thereof, and interest earned from such reinvestments shall be paid over to the City as received by the Commission or said escrow trustee, free and clear of any trust, lien or pledge. For the purpose of this section, securities shall mean and include only Government Obligations or such additional securities as shall be set forth in the Supplemental Resolution.

Section 6.14. Rates and Charges. The City has obtained any and all approvals of rates and charges required by state law and has taken any other action required to establish and impose such rates and charges, with all requisite appeal periods having expired without successful appeal. Such rates and charges shall be sufficient to comply with the requirements of the Loan Agreement. The initial schedule of rates and charges for the services and facilities of the System shall be as set forth in the sewer rate ordinance of the City duly enacted on March 5, 2004, which rates are incorporated herein by reference as a part hereof.

So long as the Bonds are outstanding, the City covenants and agrees to fix and collect rates, fees and other charges for the use of the System and to take all such actions necessary to provide funds sufficient to produce the required sums set forth in this Ordinance. In the event the schedule of rates, fees and charges initially established for the System in connection with the Bonds shall prove to be insufficient to produce the required sums set forth in this Ordinance, the City hereby covenants and agrees that it will, to the extent or in the manner authorized by law, immediately adjust and increase such schedule of rates, fees and charges and take all such actions necessary to provide funds sufficient to produce the required sums set forth in this Ordinance. In any event, subject to any requirements of law, the City shall not reduce the rates or charges for services set forth in the rate ordinance described above.

The City shall diligently enforce and collect all fees, rentals or other charges for the services and facilities of the System, and take all steps, actions and proceedings for the enforcement and collection of such fees, rentals or other charges which shall become delinquent to the full extent permitted or authorized by the Act, the rules and regulations of the Public Service Commission of West Virginia and other laws of the State of West Virginia.

Whenever any fees, rates, rentals or other charges for the services and facilities of the System shall remain unpaid for a period of 20 days after the same shall become due and payable, the property and the owner thereof, as well as the user of the services and facilities, shall be delinquent until such time as all such rates and charges are fully paid. To the extent authorized by the laws of the State and the rules and regulations of the Public Service Commission of West Virginia, rates, rentals and other charges, if not paid when due, shall become a lien on the premises served by the System. The City further covenants and agrees that, it will, to the full extent permitted by law and the rules and regulations promulgated by the Public Service Commission of West Virginia, discontinue and shut off the services of the System, and any services and facilities of the water system, if so owned by the City, to all users of the services of the System delinquent in payment of charges for the services of the System and will not restore such services of either system until all delinquent charges for the services of the System, plus reasonable interest and penalty charges for the restoration of service, have been fully paid and shall take all further actions to enforce collections to the maximum extent permitted by law. If the waterworks facilities are not owned by the City, the City will, to the extent allowed by law, use diligent efforts to enter into a termination agreement with the provider of such water, subject to any required approval of such agreement by the Public Service Commission of West Virginia and all rules, regulations and orders of the Public Service Commission of West Virginia.

Section 6.15. Contracts. The City shall, simultaneously with the delivery of the Bonds or immediately thereafter, enter into written contracts for the immediate acquisition or construction of the Project.

Section 6.16. Covenants Regarding the Municipal Bond Insurance Policy. The City may obtain a Municipal Bond Insurance Policy for the Bonds. In the event such a Municipal Bond Insurance Policy is obtained, certain additional covenants of the City may be required by the Bond Insurer as a condition to insuring the Bonds. These additional covenants shall be set forth in full in the Supplemental Resolution, shall apply to the Bonds and shall be controlling in the event any other provisions of this Ordinance may be in conflict therewith.

ARTICLE VII

REGISTRAR

Section 7.01. Appointment of Registrar. The Registrar for the Bonds shall be appointed pursuant to the Supplemental Resolution. The City is hereby authorized and directed to enter into an agreement with the Registrar, the substantial form of which agreement is to be approved by Supplemental Resolution.

Section 7.02. Responsibilities of Registrar. The recitals of fact in the Bonds shall be taken as statements of the City, and the Registrar shall not be responsible for their accuracy. The Registrar shall not be deemed to make any representation as to, and shall not incur any liability on account of, the validity of the execution of any Bonds by the City. Notwithstanding the foregoing, the Registrar shall be responsible for any representation in its Certificate of Authentication and Registration on the Bonds. The Registrar and any successor thereto shall agree to perform all the duties and responsibilities spelled out in this Ordinance and any other duties and responsibilities incident thereto, all as provided by said agreement described above.

Section 7.03. Evidence on Which Registrar May Act. Except as otherwise provided herein, the Registrar shall be protected in acting upon any notice, resolution, request, consent, order, certificate, opinion or other document believed by it to be genuine and to have been signed or presented by the proper party or parties. Whenever the Registrar shall deem it necessary or desirable that a fact or matter be proved or established prior to taking or suffering any action, such fact or matter, unless other evidence is specifically prescribed, may be deemed to be conclusively proved and established by a certificate of an Authorized Officer of the City, but in its discretion the Registrar may instead accept other evidence of such fact or matter.

Section 7.04. Compensation and Expenses. The City shall pay to the Registrar from time to time reasonable compensation for all services, including the transfer of registration of Bonds, the first exchange of Bonds and the exchange of Bonds in the event of partial redemption, incurred in the performance of its duties hereunder.

Section 7.05. Certain Permitted Acts. The Registrar may become the owner of or may deal in Bonds as fully and with the same rights it would have if it were not Registrar. To the extent permitted by law, the Registrar may act as depository for, and permit any of its officers or directors to act as a member of, or in any other capacity with respect to, any committee formed to protect the rights of the Registered Owners or effect or aid in any reorganization growing out of the enforcement of the Bonds or this Ordinance, whether or not any such committee shall represent the Registered Owners of a majority in principal amount of the Bonds Outstanding.

Section 7.06. Resignation of Registrar. The Registrar may at any time resign and be discharged of its duties and obligations under this Ordinance by giving not less than 60 days' written notice to the City. A copy of such notice shall also be mailed to each

Registered Owner of a fully registered Bond or a coupon Bond registered as to principal (other than to bearer). Such resignation shall take effect upon the day specified in such notice unless a successor shall have been previously appointed by the City or the Registered Owners, in which event such resignation shall take effect immediately; provided that, in no event shall such resignation take effect until a successor has been appointed and has accepted its duties as Registrar.

Section 7.07. Removal. The Registrar may be removed at any time by the City, the Bond Insurer or the Registered Owners of a majority in principal amount of the Bonds then Outstanding by an instrument or concurrent instruments in writing signed and duly acknowledged by the City, the Bond Insurer or by such Registered Owners or their attorneys duly authorized in writing and delivered to the City, as the case may be. Copies of each such instrument shall be delivered by the City to the Registrar. Such removal shall take effect upon the date stated in such instrument; provided that, in no event shall such removal take effect until a successor has been appointed and has accepted its duties as Registrar.

Section 7.08. Appointment of Successor. In case at any time the Registrar shall resign or shall be removed or shall become incapable of acting, or shall be adjudged bankrupt or insolvent, or if a receiver, liquidator or conservator of the Registrar or of its property shall be appointed, or if any public officer or court shall take charge or control of the Registrar or of its property or affairs, a successor may be appointed by the Registered Owners of a majority in principal amount of the Bonds then Outstanding by an instrument or concurrent instruments in writing signed by such Registered Owners or their attorneys duly authorized in writing and delivered to the City and such successor Registrar, notification thereof being given to the predecessor Registrar. Pending such appointment, the City shall forthwith appoint a Registrar to fill such vacancy until a successor Registrar shall be appointed by such Registered Owners. A copy of such notice shall also be mailed to each Registered Owner of a fully registered Bond or a coupon Bond registered as to principal (other than to bearer). Any successor Registrar appointed by the City shall, immediately and without further act, be superseded by a Registrar appointed by such Registered Owners. If in a proper case no appointment of a successor Registrar shall be made within 45 days after the Registrar shall have given to the City written notice of resignation or after the occurrence of any other event requiring such appointment, the Registrar or any Registered Owner may apply to any court of competent jurisdiction to appoint a successor. Any Registrar appointed under the provisions of this section shall be a bank, trust company or national banking association authorized to perform the duties imposed upon it by this Ordinance.

Section 7.09. Transfer of Rights and Property to Successor. Any predecessor Registrar shall pay over, assign and deliver any moneys, books and records held by it to its successor.

Section 7.10. Merger or Consolidation. Any company into which the Registrar may be merged or converted or with which it may be consolidated or any company resulting from any merger, conversion or consolidation to which it shall be a party, or any company to which the Registrar or any public officer or court may sell or transfer all or substantially all of its corporate trust business, shall be the successor to such Registrar without the execution or filing of any paper or the performance of any further act; provided, however, that such

company shall be a bank, trust company or national banking association meeting the requirements set forth in Section 7.08 hereof.

Section 7.11. Adoption of Authentication. In case any of the Bonds shall have been authenticated but not delivered, any successor Registrar may adopt a Certificate of Authentication and Registration executed by any predecessor Registrar and deliver such Bonds so authenticated, and, in case any Bonds shall have been prepared but not authenticated, any successor Registrar may authenticate such Bonds in the name of the predecessor Registrar or in its own name.

ARTICLE VIII

MISCELLANEOUS

Section 8.01. Modification or Amendment. Prior to the issuance of the Bonds, this Ordinance may be amended or supplemented in any way by a Supplemental Resolution. All provisions required by the Bond Insurer, if any, shall be set forth in the Supplemental Resolution and to the extent they constitute an amendment or modification of this Ordinance, shall be controlling. Following issuance of the Bonds, no material modification or amendment of this Ordinance or of any ordinance or resolution amendatory hereof or supplemental hereto which would materially and adversely affect the rights of Registered Owners shall be made without the consent in writing of the Registered Owners of the Bonds then Outstanding and to be affected by said modification; provided, however, that no change shall be made in the maturity of any Bonds or the rate of interest thereon, or in the principal amount thereof, or affecting the unconditional promise of the City to pay such principal and interest out of the revenues of the System without the consent of the Registered Owner thereof. No amendment or modification shall be made which would reduce the percentage of the principal amount of Bonds required for consent to the above permitted amendments or modifications. Notwithstanding the foregoing, this Ordinance may be amended without the consent of any Registered Owner as may be necessary to assure compliance with Section 148(f) of the Code relating to rebate requirements or otherwise as may be necessary to assure the exclusion of interest on the Bonds from gross income of the Registered Owners thereof.

Section 8.02. Severability of Invalid Provisions. If any section, paragraph, clause or provision of this Ordinance shall be held invalid, such invalidity shall not affect any of the remaining provisions of this Ordinance, the Supplemental Resolution or the Bonds.

Section 8.03. Repeal of Conflicting Ordinances. All ordinances, resolutions and orders, or parts thereof, other than the Prior Ordinances, in conflict with this Ordinance are, to the extent of such conflict, repealed.

Section 8.04. Covenant of Due Procedure. The City covenants that all acts, conditions, things and procedures required to exist, to happen, to be performed or to be taken precedent to and in the final enactment and passage of this Ordinance do exist, have happened, have been performed and have been taken in regular and due time, form and manner as required by and in full compliance with the laws and Constitution of the State of West Virginia applicable thereto; and that the Mayor, the City Clerk and members of Council and the Sanitary Board were at all times when any actions in connection with this Ordinance occurred, and are, duly in office and duly qualified for such office.

Section 8.05. Statutory Notice and Public Hearing. Upon adoption hereof, the abstract of this Ordinance in the form set forth in Exhibit C attached hereto and incorporated herein by reference, shall be published once a week for two successive weeks, with at least 6 full days intervening between each publication, in the Charleston Gazette and Charleston Daily Mail, two qualified newspapers published and of general circulation in The City of Charleston,

together with a notice stating that this Ordinance has been adopted and that the City contemplates the issuance of the Bonds, and that any person interested may appear before the Council upon a certain date, not less than 10 days subsequent to the date of the first publication of such abstract of this Ordinance and notice, and present protests, and that a certified copy of this Ordinance is on file with the City for review by interested persons during office hours of the City. The Council hereby determines that the abstract contains sufficient information as to give notice of the contents hereof. At such hearing, all objections and suggestions shall be heard and the Council shall take such action as it shall deem proper in the premises.

Section 8.06. Effective Date. This Ordinance shall take effect immediately following public hearing and final reading hereof.

CERTIFICATE OF TRUTH AND ACCURACY

I, the undersigned, as City Clerk of The City of Charleston, Kanawha County, West Virginia, do hereby certify that the foregoing document is a true and accurate copy of the official record of The City of Charleston, such records being in the custody of the undersigned and maintained at The City of Charleston, City Hall, Charleston, Kanawha County, West Virginia, and that the action taken by the Council in the foregoing document remains in full force and effect and has not been amended.

Dated this 5th day of May, 2005.

City Clerk

[SEAL]

EXHIBIT A

DESCRIPTION OF PROJECT

The design, acquisition and construction of certain extensions, additions, betterments and improvements to the existing sewerage system of the City, including a major upgrade to the treatment plant and all appurtenant facilities to meet NPDES permit limitations. The Charleston Sanitary Board Wastewater Treatment Plant Upgrade Phase II Project consists of the following work: Construction of four circular primary clarifiers, a primary sludge and scum pump room, two new aeration tanks, retrofit of two existing aeration tanks, a new aeration flow division box, three new circular secondary clarifiers, a RAS pump station, ultraviolet disinfection, new rotary drum thickeners and sludge belt press, a plant water pumping station, a plant drain pumping station, yard piping, plant workshop and electrical building, dewatering building renovations, biosolids transfer vehicle storage building, a vehicle maintenance building, a sewer system maintenance building, renovation of the administration building, renovation of the operations building, renovation of the supplemental laboratory building, Kanawha Two-Mile pump station renovation, Patrick Street pump station renovation, controls and electrical systems; and other miscellaneous improvements. The work also includes demolition, excavation, dewatering, regrading, paving, landscaping, HVAC, coatings, electrical, clean-up, by-pass pumping and all other related work and appurtenances necessary to complete the work.

EXHIBIT B

FORM OF BOND

[Unless this Bond is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to City or its agent for registration of transfer, exchange, or payment, and any Bond issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL inasmuch as the registered owner hereof, Cede & Co., has an interest herein.]

No. _R-_____ $_____

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE CITY OF CHARLESTON (WEST VIRGINIA)
SEWERAGE SYSTEM REVENUE BOND,
SERIES _____

INTEREST RATE	MATURITY DATE	BOND DATE	CUSIP NO.

REGISTERED OWNER: _____

PRINCIPAL AMOUNT: _____

KNOW ALL MEN BY THESE PRESENTS: That THE CITY OF CHARLESTON (WEST VIRGINIA), a municipal corporation organized and existing under the laws of the State of West Virginia (the "City"), for value received, hereby promises to pay, solely from the special funds provided therefor, as hereinafter set forth, to the Registered Owner specified above, or registered assigns (the "Registered Owner"), on the Maturity Date specified above, the Principal Amount specified above and solely from such special funds also to pay interest on said Principal Amount from the Interest Payment Date (as hereinafter defined) preceding the date of authentication hereof or, if authenticated after the Record Date (as hereinafter defined) but prior to the applicable Interest Payment Date or on said Interest Payment Date, from said Interest Payment Date or, if no interest has been paid, from the Bond Date specified above, or, if and to the extent that the City shall default in the payment of interest on any Interest Payment Date, then this Bond shall bear interest from the most recent Interest Payment Date to which interest has been paid or duly provided for, and in which case any Bond

surrendered for transfer or exchange shall be dated as of the Interest Payment Date to which interest has been paid in full, at the Interest Rate per annum specified above, semiannually, on _____ 1 and _____1, in each year, beginning _____ 1, ____ (each an "Interest Payment Date"), until maturity or until the date fixed for redemption if this Bond is called for prior redemption and payment on such date is provided for. Capitalized terms used and not defined herein shall have the same meanings ascribed thereto in the hereinafter described Ordinance.

Interest accruing on this Bond on and prior to the Maturity Date hereof shall be payable by check or draft mailed by the West Virginia Municipal Bond Commission, Charleston, West Virginia, as paying agent (in such capacity, the "Paying Agent"), to the Registered Owner hereof as of the applicable Record Date (each _____ 15 and _____ 15) or, in the event of a default in the payment of Bonds, that special record date to be fixed by the hereinafter named Registrar by notice given to the Registered Owners not less than 10 days prior to said special record date at the address of such Registered Owner as it appears on the registration books of the City maintained by _____, _____, West Virginia, as registrar (in such capacity, the "Registrar"), or, at the option of any Registered Owner of at least $500,000 in aggregate principal amount of Bonds, by wire transfer in immediately available funds to a domestic bank account specified in writing by the Registered Owner to the Paying Agent at least 5 days prior to such Record Date. Principal and premium, if any, shall be paid when due upon presentation and surrender of this Bond for payment at the office of the Paying Agent, in Charleston, West Virginia.

This Bond is one of a series of bonds, in the aggregate principal amount of $_____ (the "Bonds"), of like date, tenor and effect, except as to number, denomination, date of maturity and interest rate, the proceeds of which are to be used, together with other funds of the City, (i) to pay the cost of design, acquisition and construction of certain additions, betterments and improvements to the existing sewerage system of the City (the "Project"); (ii) to fund a reserve account for this Bond; and (iii) to pay certain costs of issuance hereof and related costs. The existing sewerage system of the City, the Project and any further additions, betterments and improvements thereto are herein called the "System." The Bonds are issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), and an ordinance duly enacted by the City Council of the City on _____, _____, and supplemented by a supplemental resolution duly adopted by the City Council of the City on _____, _____ (collectively, the "Ordinance"), and is subject to all the terms and conditions of the Ordinance. The Ordinance provides for the issuance of additional bonds under certain conditions, and such bonds would be entitled to be paid and secured equally and ratably from and by the funds and revenues and other security provided for the Bonds under the Ordinance. Reference is hereby made to the Ordinance, as the same may be amended and supplemented from time to time, for a description of the rights, limitations of rights, obligations, duties and immunities of the City, the Registrar, the Paying Agent, the Registered Owners of the Bonds and the Registered Owners of any subsequently issued additional bonds. Executed counterparts or certified copies of the Ordinance are on file at the office of the City Clerk of the City.

THIS BOND IS ISSUED ON A PARITY WITH RESPECT TO LIENS, PLEDGE AND SOURCE OF AND SECURITY FOR PAYMENT, AND IN ALL RESPECTS, WITH THE CITY'S FIRST LIEN BONDS AND THE SEWERAGE SYSTEM REVENUE BONDS, SERIES _____, ISSUED CONCURRENTLY HEREWITH (THE "SERIES _____ BONDS") AND SENIOR TO THE SECOND LIEN BONDS (COLLECTIVELY, THE "PRIOR BONDS"), ALL AS DEFINED IN THE ORDINANCE.

[This Bond is additionally secured, but only to the extent described in the Statement of Insurance printed on the Bonds, by a policy of municipal bond insurance issued by _____.]

The Bonds of this issue are subject to redemption prior to their stated maturity dates, as provided in the Ordinance and as set forth in the following lettered paragraphs:

(A) Optional Redemption. The Bonds maturing on or after _____, _____ are subject to redemption prior to maturity at the option of the City on and after _____, _____, in whole at any time and in part on any Interest Payment Date, as directed by the City, at the following redemption prices (expressed as percentages of the principal amount of Bonds to be redeemed), plus interest accrued thereon to the date fixed for redemption:

Period During Which Redeemed (Dates Inclusive)	Redemption Price

(B) Mandatory Sinking Fund Redemption. The Bonds maturing _____ _____, are subject to annual mandatory redemption prior to maturity by random selection on _____ of the years and in the principal amounts set forth below, at the redemption price of 100% of the principal amount of each Bond so called for redemption plus interest accrued to the date fixed for redemption:

_____ Bonds Maturing _____

Year (___)	Principal Amount

Bonds Maturing

Year ( )	Principal Amount

* Final Maturity

In the event of any redemption of less than all outstanding Bonds, Bonds shall be selected for redemption by lot or in such other manner deemed appropriate by the Paying Agent. If less than all the Bonds are to be redeemed, the Bonds to be redeemed shall be identified by reference to the Series designation, date of issue, CUSIP numbers and Maturity Dates.

Notice of any redemption of this Bond, unless waived, shall be given by the Registrar on behalf of the City by mailing an official redemption notice by registered or certified mail at least 30 days and not more than 60 days prior to the date fixed for redemption to the Registered Owner of the Bond or Bonds to be redeemed at the address shown on the Bond Register or at such other address as is furnished in writing by such Registered Owner to the Registrar. Notice of redemption having been given as aforesaid, the Bonds or portions of Bonds so to be redeemed shall, on the redemption date, become due and payable at the redemption price therein specified, and from and after such date (unless the City shall default in the payment of the redemption price) such Bonds or portions of Bonds shall cease to bear interest.

Failure to receive such notice or any defect therein or in the mailing thereof shall not affect the validity of proceedings for the redemption of this Bond.

The Bonds and the interest hereon are payable only from and are secured by (1) the Net Revenues (as defined in the Ordinance) to be derived from the operation of the System, on a parity with the pledge of Net Revenues in favor of the registered owners of the First Lien Bonds and the Series _____Bonds, (2) all moneys in the Series _____ Bonds Sinking Fund and the Series _____ Bonds Reserve Account established for the Bonds under the Ordinance, and (3) the unexpended proceeds of the Bonds. Such Net Revenues shall be sufficient to pay the principal of and interest on all bonds which may be issued pursuant to the Act and shall be set aside as a special fund hereby pledged for such purpose and to make the other payments required by the Ordinance. This Bond does not constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitation, nor shall the City be obligated to pay the same or the interest hereon except from said special fund

provided from the Net Revenues, the moneys in the Series ____ Bonds Sinking Fund and the Series _____ Bonds Reserve Account and any unexpended Bond proceeds. Pursuant to the Ordinance, the City has covenanted and agreed to establish and maintain just and equitable rates and charges for the use of the System and the services rendered thereby, which shall be sufficient to provide for the reasonable expenses of operation, repair and maintenance of the System, and to leave a balance each year equal to at least 115% of the maximum amount payable in any year for principal of and interest on the Bonds and all obligations secured by a lien on or payable from such revenues on a parity with the Bonds, including the Prior Bonds and the Series _____ Bonds; provided however, that so long as there exists in the Series _____ Bonds Reserve Account an amount equal to the maximum amount of principal and interest which will become due on the Bonds in the then current or any succeeding year and in the respective reserve accounts established for any obligations outstanding on a parity with the Bonds, including the Prior Bonds and the Series _____ Bonds, an amount equal to the requirement therefor, such percentage may be reduced to 110%. The City has entered into certain further covenants with the registered owners of the Bonds for the terms of which reference is made to the Ordinance. Remedies provided the registered owners of the Bonds are exclusively as provided in the Ordinance, to which reference is here made for a detailed description thereof.

All moneys received from the sale of the Bonds, except for accrued interest thereon, shall be applied solely to pay the costs of the Project, to fund the Series _____ Bonds Reserve Account and to pay all costs of issuance of the Bonds, and there shall be, and hereby is, created and granted a lien upon such moneys, until so applied, in favor of the registered owners of the Bonds.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and at the issuance of this Bond do exist, have happened and have been performed in due time, form and manner as required by law, and that the amount of this Bond, together with all other obligations of the City, does not exceed any limit prescribed by the Constitution or statutes of the State of West Virginia, and that a sufficient amount of the Net Revenues of the System has been pledged to and will be set aside into said special fund by the City for the prompt payment of the principal of and interest on the Bonds of which this Bond is one.

This Bond, under the provisions of the Act, is and has all the qualities and incidents of a negotiable instrument under the Uniform Commercial Code of the State of West Virginia, but may be transferred only upon the surrender hereof at the office of the Registrar and otherwise as provided by the within-described Ordinance.

This Bond is, under the Act, exempt from all taxation by the State of West Virginia or any county, municipality, political subdivision or agency thereof.

This Bond shall not be entitled to any benefit under the Ordinance, or become valid or obligatory for any purpose, until the certificate of authentication and registration hereon shall have been signed by the Registrar.

All provisions of the Ordinance, and the statutes under which this Bond is issued shall be deemed to be a part of the contract evidenced by this Bond to the same extent as if written fully herein.

IN WITNESS WHEREOF, THE CITY OF CHARLESTON (WEST VIRGINIA) has caused this Bond to be signed by its Mayor, and its corporate seal to be imprinted hereon and attested by its City Clerk, and has caused this Bond to be dated as of the Bond Date specified above.

[SEAL]

(Manual or Facsimile Signature)
Mayor

ATTEST:

(Manual or Facsimile Signature)
City Clerk

CERTIFICATE OF AUTHENTICATION AND REGISTRATION

This Bond is one of the fully registered Bonds described in the within-mentioned Ordinance and has been duly registered in the name of the Registered Owner on the date set forth below. Attached hereto is the complete text of the opinion of Jackson Kelly PLLC, bond counsel, signed originals of which are on file with the Registrar, delivered and dated on the date of the original delivery of and payment for the Bonds.

Dated: _____.

_____,
as Registrar

By_____
Its Authorized Officer

ASSIGNMENT

Social Security or Other Identifying Number of Assignee

_____

FOR VALUE RECEIVED, the undersigned hereby sells, assigns and transfers unto _____ _____ _____ _____ the within Bond and does hereby irrevocably constitute and appoint _____ _____ to transfer the said Bond on the books kept for registration thereof with full power of substitution in the premises.

Dated: _____, _____.

_____

SIGNATURE GUARANTEED:

_____
(Bank, Trust Company or Firm)

_____
(Authorized Officer)

NOTICE: The Assignor's signature to this Assignment must correspond with the name as it appears upon the face of the within Bond in every particular, without alteration or any change whatever.

STATEMENT OF INSURANCE

EXHIBIT C

THE CITY OF CHARLESTON, WEST VIRGINIA

NOTICE OF PUBLIC HEARING AND ABSTRACT OF BOND ORDINANCE

Notice is hereby given to any person interested that on _____, 200_, the Council of The City of Charleston, West Virginia (the "City") adopted an ordinance which, among other things:

1. Authorized the design, acquisition and construction of certain extensions, additions, betterments and improvements (the "Project") to the City's existing sewerage system (the "System"), the temporary financing of such costs thereof through the issuance of not more than $10,000,000 in aggregate principal amount of Sewerage System Bond Anticipation Notes (the "Notes"), and the permanent financing of such costs thereof through the issuance of not more than $50,000,000 in aggregate principal amount of Sewerage System Revenue Bonds, in one or more series (the "Bonds").

2. Directed that the Notes and the Bonds be issued in such principal amounts, bear interest at such rate or rates, not exceeding the then legal maximum rate, mature on such dates and in such amounts and redeemable, in whole or in part, as prescribed in a supplemental resolution.

3. Directed the continuation of the revenue fund and the disposition of the System revenues; provided for the payment of operating expenses of the System and debt service on the Bonds; directed the creation of a sinking fund and a reserve account for the Bonds and continuation of the renewal and replacement fund; and directed the creation of a bond construction trust fund and the disbursement of Bond proceeds.

4. Provided that the Bonds shall not be or constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, but shall be payable solely from the Net Revenues of the System; pledged the Net Revenues of the System to payment of the Bonds and established the rights of the registered owners of the Bonds to such Net Revenues; provided certain conditions for the issuance of additional bonds.

5. Provided that the Notes shall not be or constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, but shall be payable solely from the proceeds of the Bonds to be sold to the Water Development Authority on behalf of the SRF Program or any other WDA Program.

6. Provided for insurance coverage on the Project and the System, enforcement of collection of fees, rates or other charges for the System and other covenants in favor of the registered owners; established the events of default and the remedies of the registered owners; and provided for the modification or amendment of the Ordinance upon the terms and conditions set forth in the Ordinance.

The City contemplates the issuance of the Notes and the Bonds described in, and under the conditions set forth in the Ordinance abstracted above. Any person interested may appear before the Council of The City of Charleston at a _____ meeting on _____, 200_, at _____ p.m., in the Council Chambers, City Hall, Charleston, West Virginia, and present protests and be heard as to whether the above-described Ordinance shall be put into effect.

A certified copy of the Ordinance as adopted by the Council of City on _____ _____, 200_, is on file with the City Clerk for review by interested persons at the City Hall during regular office hours, to-wit: 8:00 a.m. to 4:00 p.m., Monday through Friday.

/s/_____
City Clerk of The City of Charleston, West Virginia

Resolution No._____

Introduced in Council: Adopted by Council:

_____ _____

Introduced by:

_____

A resolution supplementing Ordinance No. 7132, which supplemented Ordinance No. 4423 passed by the Council of The City of Charleston, West Virginia, on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the Council on November 6, 1989, by Ordinance No. 4954 passed by the Council on May 3, 1993, by Ordinance No. 6276 passed by the Council on September 3, 1996, by Ordinance No. 6349 passed by the Council on June 2, 1997, by Ordinance No. 6532 passed by the Council on November 16, 1998, by Ordinance No. 6544 passed by the Council on February 1, 1999, by Ordinance No. 6670 passed by the Council on February 5, 2001, by Ordinance No. 6777 passed by the Council on March 19, 2001, by Ordinance No. 6948 passed by the Council on November 4, 2002; and by Ordinance No. 6977 passed by the Council on May 19, 2003; authorizing the design, acquisition and construction of certain extensions, additions, betterments and improvements to the existing sewerage system of The City of Charleston; authorizing the issuance of not more than $42,000,000 in aggregate principal amount of Sewerage System Revenue Bonds, Series 2005 A and Series 2005 B, of The City of Charleston, the proceeds of which, shall be used, along with other funds and moneys of, or available to, The City of Charleston which may be lawfully expended for such purposes, to permanently finance the cost of such design, acquisition and construction, to fund a reserve account for such bonds and to pay other costs in connection therewith; authorizing the issuance of not more than $10,000,000 in aggregate principal amount of Sewerage System Bond Anticipation Notes, Series 2005 A, of The City of Charleston, to temporarily finance a portion of the cost of such design, acquisition and construction; providing for the rights and remedies of and security for the registered owners of such bonds and notes; and adopting other provisions related thereto.

WHEREAS, the Council (the "Council") of The City of Charleston, West Virginia (the "City"), on March 7, 2005, adopted Ordinance No. 7132, which became effective following a public hearing on March 21, 2005 (the "Ordinance"), authorizing the issuance of The City of Charleston Sewerage System Revenue Bonds (the"Bonds"), in an aggregate principal amount not to exceed $50,000,000, in one or more series, to permanently finance the cost of design, acquisition and construction of certain extensions, additions, betterments and improvements to the sewerage system of the City, and the issuance of The City of Charleston Sewerage System Bond Anticipation Notes (the "Notes"), in an aggregate principal amount not to exceed $10,000,000, to temporarily finance the cost of such design, acquisition and construction, and all as more fully set out therein;

WHEREAS, capitalized terms used herein and not otherwise defined herein shall have the same meanings set forth in the Ordinance when used herein;

WHEREAS, the Ordinance provides for the issuance of the Bonds and the Notes, all in accordance with Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), and further provides that the exact principal amount, series designation, date, maturity date, redemption provision, interest rate, interest and principal payment dates, sale price and other terms of and matters relating to, the Bonds and the Notes should be established by a supplemental resolution;

WHEREAS, the Ordinance, pursuant to Section 6 of the Act, directed the City Clerk to publish an abstract of the Ordinance (the "Abstract"), together with a notice that the Ordinance has been adopted, that the City contemplates the issuance of the Bonds and the Notes as described in the Ordinance and that any person interested may appear before the Council upon a certain day and present protests (the "Notice");

WHEREAS, the Ordinance required that the Abstract and Notice be published as a Class II legal advertisement in the Charleston Daily Mail and Charleston Gazette, two newspapers published and of general circulation in the City, and the first publication of such Abstract and Notice was to be not less than ten (10) days before the date set by the Ordinance and the Notice at which interested persons may appear before the Council and present protests, and the last publication of such Abstract and Notice was to be prior to said date set by the Ordinance and the Notice;

WHEREAS, the Ordinance and the Notice provided for a public hearing to be held at 7:00 p.m., prevailing time, on March 21, 2005, in Council Chambers in City Hall;

WHEREAS, the Bonds are proposed to be purchased by the West Virginia Water Development Authority (the "Authority"), pursuant to the terms and conditions set forth under a Loan Agreement for each series of the Bonds by and between the City and the Authority (collectively, the "Loan Agreement");

WHEREAS, the Notes are proposed to be purchased by United Bank, Inc. (the "Bank"), pursuant to the terms and conditions set forth under a commitment letter of the Bank (the "Bank Commitment Letter");

WHEREAS, the Council wishes to delegate to the Mayor the authority to approve, within the parameters set forth herein, the final terms of the Bonds and the Notes, including the exact principal amount, the series designation, the date, the maturity date, the redemption provision, the interest rate, the interest and principal payment dates, the sale price and other terms of the Bonds and the Notes and to approve the Loan Agreement, the Bank Commitment Letter and all other agreements in connection therewith, all as set forth in the Certificate of Determination attached hereto, without the requirement of further official action by the Council; and

WHEREAS, the Council deems it essential and desirable that this resolution (the "Supplemental Resolution") be adopted, that the Loan Agreement and the Bank Commitment Letter be entered into by the Issuer, that parameters be established for the exact principal amount, series designation, date, maturity date, redemption provision, interest rate, interest and principal payment dates, sale price and other terms of the Bonds and the Notes in the manner stated herein, and that other matters relating to the Bonds and the Notes be herein provided for.

NOW, THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF CHARLESTON, WEST VIRGINIA, AS FOLLOWS:

Section 1. It is hereby found and determined that:

(A) The Abstract and Notice were duly published in the Charleston Gazette and Charleston Daily Mail, two newspapers published and of general circulation in the City, with the first publication thereof being not less than ten (10) days before the day set by the Ordinance and the Notice for the public hearing, at which interested persons may appear before the Council and present protests and suggestions and with the last publication thereof being prior to said date set by the Ordinance and the Notice for the public hearing, and the Affidavit of Publication reflecting such publications is incorporated herein by reference;

(B) In accordance with the Ordinance and the Notice, the City Clerk has maintained in his office a certified copy of the Ordinance for review by interested persons during the regular office hours of such office;

(C) In Council Chambers, City Hall, Charleston, West Virginia, on March 21, 2005, at 7:00 p.m. prevailing time, in accordance with the Ordinance and the Notice, the Council met for the purpose of hearing protests and suggestions regarding whether the Ordinance should be put into effect and heard all protests and suggestions with regard thereto;

(D) At the public hearing, no significant reasons were presented that would require modification or amendment of the Ordinance and no written protest with regard thereto was filed by 30 percent or more of the freeholders of the City; and

(E) The Ordinance shall be put into effect as of the date hereof and the Bonds and the Notes contemplated thereby shall be issued, all as provided in the Ordinance, this Supplemental Resolution and the Certificate of Determination.

Section 2. Pursuant to the Ordinance and the Act, this Supplemental Resolution is adopted and there are hereby authorized and ordered to be issued the following:

(A) The City of Charleston Sewerage System Revenue Bonds, Series 2005 A (the "Series 2005 A Bonds"), shall be issued in an aggregate principal amount not to exceed $38,000,000, shall be dated such date, shall finally mature no later than October 1, 2045, shall bear interest at a rate not to exceed 7% per annum, with interest and principal payable on such

dates and shall have such redemption provisions and other terms as shall be approved by the Mayor in the Certificate of Determination attached hereto.

(B) The City of Charleston Sewerage System Revenue Bonds, Series 2005 B (the "Series 2005 B Bonds"), shall be issued in an aggregate principal amount not to exceed $4,000,000, shall be dated such date, shall finally mature no later than October 1, 2045, shall bear interest at a rate not to exceed 7% per annum, with interest and principal payable on such dates and shall have such redemption provisions and other terms as shall be approved by the Mayor in the Certificate of Determination attached hereto.

(C) The City of Charleston Sewerage System Bond Anticipation Notes, Series 2005 A, shall be issued in an aggregate principal amount not to exceed $10,000,000, shall be dated such date, shall finally mature no later than March 1, 2008, shall bear interest at a rate not to exceed 7% per annum, with interest and principal payable on such dates and shall have such redemption provisions and other terms as shall be approved by he Mayor in the Certificate of Determination attached hereto.

Section 3. All other provisions relating to the Bonds and the Notes shall be as provided in the Ordinance. The text of the Bonds and the Notes shall be in substantially the forms to be attached to the Certificate of Determination, with such changes, insertions and omissions as may be approved by the Mayor. The execution of the Bonds and the Notes by the Mayor shall be conclusive evidence of any approval required by this Section.

Section 4. The Loan Agreement for each series of the Bonds by and between the Authority and the City, substantially in the forms to be attached to the Certificate of Determination, and the execution and delivery (in multiple counterparts) by the Mayor thereof shall be and the same are hereby authorized, approved, and directed. Upon approval of the Mayor of the sale of the Bonds in the Certificate of Determination within the parameters set forth in this Supplemental Resolution, the Mayor shall execute and deliver the Loan Agreement with such changes, insertions and omissions as may be approved by the Mayor. The execution of the Loan Agreement by the Mayor shall be conclusive evidence of any approval required by this Section, and authorization of any action required by the Loan Agreement relating to the issuance and sale of the Bonds. The price of the Bonds shall be 100% of par value, there being no interest accrued thereon.

Section 5. The Bank Commitment Letter, substantially in the form to be attached to the Certificate of Determination, and the execution and delivery by the Mayor thereof shall be and the same are hereby authorized, approved, and directed. Upon approval of the Mayor of the sale of the Notes in the Certificate of Determination within the parameters set forth in this Supplemental Resolution, the Mayor shall execute and deliver the Bank Commitment Letter with such changes, insertions and omissions as may be approved by the Mayor. The execution of the Bank Commitment Letter by the Mayor shall be conclusive evidence of any approval required by this Section, and authorization of any action required by the Bank Commitment Letter relating to the issuance and sale of the Notes, including the

payment of all necessary fees and expenses in connection therewith. The price of the Notes shall be 100% of par value, there being no interest accrued thereon.

Section 6. The City hereby appoints and designates the West Virginia Municipal Bond Commission, Charleston, West Virginia (the "Commission"), as the Paying Agent for the Bonds.

Section 7. The City hereby appoints and designates United Bank, Inc., as the Registrar for the Bonds and the Notes and the Depository Bank/Trustee for the Bonds Construction Trust Fund and the Notes Construction Trust Fund. The City hereby reaffirms Bank One, a division of JPMorgan Chase Bank, N.A., Charleston, West Virginia, as the Depository Bank for the Revenue Fund.

Section 8. The Series 2005 A Bonds shall be issued on a parity with the First Lien Bonds with respect to liens, pledge and source of and security for payment and in all respects. The Series 2005 A Bonds shall be secured by a first lien on the Net Revenues derived from the System on a parity with the First Lien Bonds but senior and superior to the Second Lien Bonds and the Series 2005 B Bonds. The Series 2005 B Bonds shall be issued junior and subordinate to the First Lien Bonds and the Series 2005 A Bonds, and on a parity with the Second Lien Bonds with respect to liens, pledge and source of and security for payment and in all respects. The Series 2005 B Bonds shall be secured by a second lien on the Net Revenues derived from the System on a parity with the Second Lien Bonds and junior and subordinate to the First Lien Bonds and the Series 2005 A Bonds.

Section 9. Pursuant to Section 4.03 of the Ordinance, there are hereby created at the Commission the Series 2005 A Bonds Sinking Fund, the Series 2005 A Bonds Reserve Account, the Series 2005 B Bonds Sinking Fund and the Series 2005 B Bonds Reserve Account. Following the monthly payment of Operating Expenses, the City shall make monthly payments to the Commission for the Prior Bonds as required under the Prior Ordinances and the Bonds as follows:

(1) Simultaneously with the interest payments made pursuant to the Prior Ordinances with respect to the First Lien Bonds, the City shall also deposit with the Commission in the Series 2005 A Bonds Sinking Fund on the first day of each month, commencing 7 months prior to the first interest payment date of the Series 2005 A Bonds, an amount equal to 1/6th of the amount of interest which will become due on the Series 2005 A Bonds on the next ensuing semiannual interest payment date; provided that, in the event the period to elapse between the date of such initial deposit in the Series 2005 A Bonds Sinking Fund and the next semiannual interest payment date is less that 7 months, then such monthly payments shall be increased proportionately to provide, 1 month prior to the next semiannual interest payment date, the required amount of interest coming due on such date.

(2) Simultaneously with the principal payments made pursuant to the Prior Ordinances with respect to the First Lien Bonds, the City shall also deposit with the Commission in the Series 2005 A Bonds Sinking Fund on the first day of each month,

commencing 13 months prior to the first principal payment date of the Series 2005 A Bonds, an amount equal to 1/12th of the amount of principal which will mature and become due on the Series 2005 A Bonds on the next ensuing annual principal payment date; provided that, in the event the period to elapse between the date of such initial deposit in the Series 2005 A Bonds Sinking Fund and the next annual principal payment date is less that 13 months, then such monthly payments shall be increased proportionately to provide, 1 month prior to the next annual principal payment date, the required amount of principal coming due on such date.

(3) Simultaneously with the reserve account payments made pursuant to the Prior Ordinances with respect to the First Lien Bonds, the City shall also deposit with the Commission in the Series 2005 A Bonds Reserve Account, if not fully funded upon issuance of the Series 2005 A Bonds, on the first day of each month, commencing 13 months prior to the first principal payment date of the Series 2005 A Bonds, an amount equal to 1/120th of the Series 2005 A Bonds Reserve Requirement, until the amount in the Series 2005 A Bonds Reserve Account equals the Series 2005 A Bonds Reserve Requirement; provided that, no further payments shall be made into the Series 2005 A Bonds Reserve Account when there shall have been deposited therein, and as long as there shall remain on deposit therein, an amount equal to the Series 2005 A Bonds Reserve Requirement.

(4) Simultaneously with the interest payments made pursuant to the Prior Ordinances with respect to the Second Lien Bonds, the City shall also deposit with the Commission in the Series 2005 B Bonds Sinking Fund on the first day of each month, commencing 7 months prior to the first interest payment date of the Series 2005 B Bonds, an amount equal to 1/6th of the amount of interest which will become due on the Series 2005 B Bonds on the next ensuing semiannual interest payment date; provided that, in the event the period to elapse between the date of such initial deposit in the Series 2005 B Bonds Sinking Fund and the next semiannual interest payment date is less that 7 months, then such monthly payments shall be increased proportionately to provide, 1 month prior to the next semiannual interest payment date, the required amount of interest coming due on such date.

(5) Simultaneously with the principal payments made pursuant to the Prior Ordinances with respect to the Second Lien Bonds, the City shall also deposit with the Commission in the Series 2005 B Bonds Sinking Fund on the first day of each month, commencing 13 months prior to the first principal payment date of the Series 2005 B Bonds, an amount equal to 1/12th of the amount of principal which will mature and become due on the Series 2005 B Bonds on the next ensuing annual principal payment date; provided that, in the event the period to elapse between the date of such initial deposit in the Series 2005 B Bonds Sinking Fund and the next annual principal payment date is less that 13 months, then such monthly payments shall be increased proportionately to provide, 1 month prior to the next annual principal payment date, the required amount of principal coming due on such date.

(6) Simultaneously with the reserve account payments made pursuant to the Prior Ordinances with respect to the Second Lien Bonds, the City shall also deposit with the Commission in the Series 2005 B Bonds Reserve Account, if not fully funded upon issuance of the Series 2005 B Bonds, on the first day of each month, commencing 13 months

prior to the first principal payment date of the Series 2005 B Bonds, an amount equal to 1/120th of the Series 2005 B Bonds Reserve Requirement, until the amount in the Series 2005 B Bonds Reserve Account equals the Series 2005 B Bonds Reserve Requirement; provided that, no further payments shall be made into the Series 2005 B Bonds Reserve Account when there shall have been deposited therein, and as long as there shall remain on deposit therein, an amount equal to the Series 2005 B Bonds Reserve Requirement.

(7) The City shall next, on the first day of each month, transfer from the Revenue Fund and remit to the Depository Bank for deposit in the Renewal and Replacement Fund, an amount equal to 2 1/2% of the Gross Revenues each month (as previously set forth in the Prior Ordinances and not in addition thereto), exclusive of any payments for account of any Reserve Account. All funds in the Renewal and Replacement Fund shall be kept apart from all other funds of the City or of the Depository Bank and shall be invested and reinvested in accordance with the Ordinance. Withdrawals and disbursements may be made from the Renewal and Replacement Fund for replacements, repairs, or improvements or extensions to the System; provided that, any deficiencies in any Reserve Account, except to the extent such deficiency exists because the required payments into such account have not, as of the date of determination of a deficiency, funded such account to the maximum extent required hereof, shall be promptly eliminated with moneys from the Renewal and Replacement Fund.

Section 10. The Mayor and City Clerk are hereby authorized and directed to execute and deliver such other documents, agreements and certificates required or desirable in connection with the Bonds and the Notes. The City hereby approves and accepts all contracts or agreements relating to the financing, design, acquisition and construction of the Project and hereby authorizes the Sanitary Board to enter into all contracts or agreements relating to the design, acquisition and construction of the Project.

Section 11. The design, acquisition and construction of the Project and the financing thereof with proceeds of the Bonds and the Notes are in the public interest, serve a public purpose of the City and will promote the health, welfare and safety of the residents of the City. The proceeds of the Bonds and the Notes shall be deposited as set forth in the Certificate of Determination. The City shall expend all proceeds of the Bonds before drawing down on the principal of the Notes.

Section 12. The City hereby further covenants and agrees as follows:

A. PUBLIC PURPOSE NOTES. The City shall use the Note proceeds solely for the Project and as otherwise set forth herein, and the Project will be operated solely for a public purpose and as a local governmental activity of the City.

B. PRIVATE ACTIVITY BOND COVENANT. The City shall not permit at any time or times any of the proceeds of the Notes or any other funds of the City to be used directly or indirectly in a manner which would result in the exclusion of the Notes from the treatment afforded by Section 103(a) of the Code by reason of the classification of the Notes

as "private activity bonds" within the meaning of the Code. The City will take all actions necessary to comply with the Code in order to assure the tax-exempt status of the Notes.

C. PRIVATE LOAN LIMITATION. The City shall assure that not in excess of the lesser of 5% of the proceeds of the Notes or $5,000,000 are used, directly or indirectly, to make or finance a loan (other than loans constituting Nonpurpose Investments) to persons other than state or local government units.

D. FEDERAL GUARANTEE PROHIBITION. The City shall not take any action or permit or suffer any action to be taken if the result of the same would be to cause the Notes to be "federally guaranteed" within the meaning of Section 149(b) of the Code.

E. INFORMATION RETURN. The City shall file all statements, instruments and returns necessary to assure the tax-exempt status of the Notes, and the interest thereon, including, without limitation, the information return required under Section 149(e) of the Code.

F. FURTHER ACTIONS. The City shall take any and all actions that may be required of it so that the interest on the Notes will be and remain excludable from gross income for federal income tax purposes, and will not take any actions, or fail to take any actions which would adversely affect such exclusion.

Section 13. The City is a governmental unit with general taxing powers to finance operations of or facilities of the nature of the Project and the System. As covenanted above, the Notes are not private activity bonds within the meaning of the Code, and ninety-five percent (95%) or more of the net proceeds (as defined in the Code) of the Notes will be used for local governmental activities of the City (or of a governmental unit the jurisdiction of which is entirely within the jurisdiction of the City). The City reasonably expects to expend the proceeds of the Notes within the time period that would provide an exception from the rebate requirements of Section 148(f) of the Code. Notwithstanding the foregoing, if the City is in fact subject to such rebate requirements, the City hereby covenants to rebate to the United States the amounts required by the Code and to take all steps necessary to make such rebates. In the event the City fails to make such rebates as required, the City shall pay any and all penalties and obtain a waiver from the Internal Revenue Service in order to maintain the tax-exempt status of interest on the Notes.

Section 14. The City covenants that (i) it will not take, or permit or suffer to be taken, any action with respect to the proceeds of the Notes which would cause the Notes to be "arbitrage bonds" within the meaning of Section 148 of the Code, and (ii) it will take all actions that may be required of it (including, without implied limitation, the timely filing of a federal information return with respect to the Notes) so that the interest on the Notes will be and remain excluded from gross income for federal income tax purposes, and will not take any actions which would adversely affect such exclusion.

Section 15. The City shall deliver a certificate of arbitrage, a tax certificate or other similar certificate to be prepared by nationally recognized bond counsel or tax counsel relating to payment of arbitrage rebate and other tax matters as a condition to issuance of the Notes. In addition, the City covenants to comply with all Regulations from time to time in effect and applicable to the Notes as may be necessary in order to maintain the exclusion from gross income for federal income tax purposes of interest on the Notes and fully comply with Section 148(f) of the Code, and covenants to take such actions, and refrain from taking such actions, as may be necessary to fully comply with such Section 148(f) of the Code and such Regulations, regardless of whether such actions may be contrary to any of the provisions of the Ordinance.

If it is determined that the City does not quality for an exception to Section 148 of the Code or the City is otherwise subject to rebate in connection with the Notes, the City shall calculate, annually, the rebatable arbitrage, determined in accordance with Section 148(f) of the Code. Upon completion of each such annual calculation, the City shall deposit, or cause to be deposited, with the Depository Bank in a separate fund designated the Rebate Fund, such sums as are necessary to cause the aggregate amount on deposit in the Rebate Fund to equal the sum determined to be subject to rebate to the United States, which, notwithstanding anything herein to the contrary, shall be paid from investment earnings on the underlying fund or account established hereunder and on which such rebatable arbitrage was earned or from other lawfully available sources. Notwithstanding anything herein to the contrary, the Rebate Fund shall be held free and clear of any lien or pledge hereunder, if any, and used only for payment of rebatable arbitrage to the United States. The City shall pay, or cause to be paid, to the United States, from the Rebate Fund, the rebatable arbitrage in accordance with Section 148(f) of the Code and such Regulations. In the event that there are any amounts remaining in the Rebate Fund following all such payments required by the preceding sentence, the Depository Bank shall pay said amounts to the City to be used for any lawful purpose of the System. The City shall remit payments to the United States in the time and at the address prescribed by the Regulations as the same may be from time to time in effect with such reports and statements as may be prescribed by such Regulations. In the event that, for any reason, amounts in the Rebate Fund are insufficient to make the payments to the United States which are required, the City shall assure that such payments are made by the City to the United States, on a timely basis, from any funds lawfully available therefor. The City may provide for the employment of independent attorneys, accountants or consultants compensated on such reasonable basis as the City may deem appropriate in order to assure compliance with this Section 15. The City shall keep and retain, or cause to be kept and retained, records of the determinations made pursuant to this Section 15 in accordance with the requirements of Section 148(f) of the Code. In the event the City fails to make such rebates as required, the City shall pay the required rebate amount and all interest, penalties and other amounts, from lawfully available sources, and obtain a waiver from the Internal Revenue Service, if necessary, and take any other actions necessary, in order to maintain the exclusion of interest on the Notes from gross income for federal income tax purposes.

Section 16. This Supplemental Resolution shall take effect immediately upon adoption hereof.

CERTIFICATE OF TRUTH AND ACCURACY

I, the undersigned, as City Clerk of The City of Charleston, Kanawha County, West Virginia, do hereby certify that the foregoing document is a true and accurate copy of an official record of The City of Charleston, such records being in the custody of the undersigned and maintained at The City of Charleston, City Hall, Charleston, Kanawha County, West Virginia, and that the action taken by the Council in the foregoing document remains in full force and effect and has not been amended or repealed.

Dated this 5th day of May, 2005.

City Clerk

[SEAL]

THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2
AND SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 2005 A

CERTIFICATE OF DETERMINATION

The undersigned Mayor of The City of Charleston (the "City"), in accordance with Section 2 of the Supplemental Resolution adopted by the Council of the City on April 18, 2005 (the "Supplemental Resolution"), with respect to the Sewerage System Revenue Bonds, Series 2005 A (the " Series 2005 A Bonds"), the Sewerage System Revenue Bonds, Series 2005 B-1 (the "Series 2005 B-1 Bonds"), the Sewerage System Revenue Bonds, Series 2005 B-2 (the "Series 2005 B-2 Bonds") and the Sewerage System Bond Anticipation Notes, Series 2005 A (the "Notes"), of the City, hereby finds and determines as follows:

1. The Series 2005 A Bonds, originally represented by a single bond, numbered AR-1, shall be issued in the aggregate principal amount of $_____. The Series 2005 A Bonds shall be dated _____, 2005, shall finally mature on _____ 1, ___, and shall bear interest at the rate of ___% per annum, payable semiannually on April 1 and October 1 of each year, commencing _____1, ____. The principal of the Series 2005 A Bonds is payable annually on October 1 of each year, commencing October 1, _____, in the amounts as set forth in the Schedule Y attached to the Loan Agreement and incorporated in and made a part of the Series 2005 A Bonds. The Series 2005 A Bonds shall be subject to redemption upon the written consent of the Authority, and upon payment of the interest and redemption premium, if any, and otherwise in compliance with the Loan Agreement, so long as the Authority shall be the Registered Owner of the Series 2005 A Bonds.

Such aggregate principal amount of the Series 2005 A Bonds does not exceed $38,000,000, such interest rate does not exceed 7% per annum and such maturity date is not later than October 1, 2045, all within the parameters authorized by the Supplemental Resolution.

2. (i) The Series 2005 B-1 Bonds, originally represented by a single bond, numbered BR-1, shall be issued in the aggregate principal amount of $_____. The Series 2005 B-1 Bonds shall be dated _____, 2005, shall finally mature on _____ 1, ___, and shall bear interest at the rate of ___% per annum, payable semiannually on April 1 and October 1 of each year, commencing _____1, ____. The principal of the Series 2005 B-1 Bonds is payable annually on October 1 of each year, commencing October 1, _____, in the amounts as set forth in the Schedule Y attached to the Loan Agreement and incorporated in and made a part of the Series 2005 B-1 Bonds. The Series 2005 B-1 Bonds shall be subject to redemption upon the written consent of the Authority, and upon payment of the interest and

redemption premium, if any, and otherwise in compliance with the Loan Agreement, so long as the Authority shall be the Registered Owner of the Series 2005 B-1 Bonds.

(ii) The Series 2005 B-2 Bonds, originally represented by a single bond, numbered BR-2, shall be issued in the aggregate principal amount of $_____. The Series 2005 B-2 Bonds shall be dated _____, 2005, shall finally mature on _____ 1, ___, and shall bear interest at the rate of __% per annum, payable semiannually on April 1 and October 1 of each year, commencing _____1, ___. The principal of the Series 2005 B-2 Bonds is payable annually on October 1 of each year, commencing October 1, _____, in the amounts as set forth in the Schedule Y attached to the Loan Agreement and incorporated in and made a part of the Series 2005 B-2 Bonds. The Series 2005 B-2 Bonds shall be subject to redemption upon the written consent of the Authority, and upon payment of the interest and redemption premium, if any, and otherwise in compliance with the Loan Agreement, so long as the Authority shall be the Registered Owner of the Series 2005 B-2 Bonds.

Such aggregate principal amount of the Series 2005 B-1 Bonds and the Series 2005 B-2 Bonds does not exceed $4,000,000, such interest rate does not exceed 7% per annum and such maturity date is not later than October 1, 2045, all within the parameters authorized by the Supplemental Resolution.

3. The Notes, originally represented by a single note, numbered AR-1, shall be issued in the aggregate principal amount of $_____, or such lesser amount as shall be reflected on the Record of Advances and Payments attached thereto. The Notes shall be dated _____, 2005, shall finally mature on _____1, 200_, and shall bear interest at the rate of _____% per annum. Interest is payable quarterly on March 1, June 1, September 1 and December 1 of each year, commencing _____ 1, 200_. Interest shall accrue only on the amount of the outstanding indebtedness from the actual date of each advance as listed on the Record of Advances and Payments and shall cease to accrue on the amount outstanding, or portions thereof, as the same are paid, as reflected on the Record of Advances and Payments. The entire outstanding principal balance of the Notes and all interest accrued thereon shall be payable in full on _____1, 200_. The Notes may be prepaid at any time without penalty. The provisions set forth in Article V of the Bond Ordinance regarding default and remedies shall also be applicable to the Notes; provided that, all rights and remedies of the Registered Owner of the Notes shall be junior and subordinate to those of the Registered Owners of the Bonds.

Such principal amount of the Notes does not exceed $10,000,000, such interest rate does not exceed 7% per annum and such maturity date is not later than March 1, 2008, all within the parameters authorized by the Supplemental Resolution.

4. The Series 2005 A Bonds shall be sold to the West Virginia Water Development Authority (the "Authority"), pursuant to the terms and conditions of the Loan Agreement for the Series 2005 A Bonds by and between the Authority and the City, at an aggregate purchase price of $_____ (100% of par value), there being no interest accrued thereon. All proceeds of the Series 2005 A Bonds shall be deposited in the Bonds Construction Trust Fund.

5. The Series 2005 B-1 Bonds shall be sold to the Authority, pursuant to the terms and conditions of the Loan Agreement for the Series 2005 B-1Bonds by and between the Authority and the City, at an aggregate purchase price of $_____ (100% of par value), there being no interest accrued thereon. All proceeds of the Series 2005 B-1 Bonds shall be deposited in the Series 2005 A Bonds Reserve Account.

6. The Series 2005 B-2 Bonds shall be sold to the Authority, pursuant to the terms and conditions of the Loan Agreement for the Series 2005 B-2 Bonds by and between the Authority and the City, at an aggregate purchase price of $_____ (100% of par value), there being no interest accrued thereon. All proceeds of the Series 2005 B-2 Bonds shall be deposited in the Series 2005 A Bonds Reserve Account.

7. The Notes shall be sold to the United Bank, Inc. (the "Bank"), pursuant to the terms and conditions of the Bank Commitment Letter dated _____, 2005 (the "Bank Commitment Letter"), at an aggregate purchase price of $_____ (100% of par value), there being no interest accrued thereon. All proceeds of the Notes shall be deposited in the Notes Construction Trust Fund.

8. The forms of the Series 2005 A Bonds, the Series 2005 B-1 Bonds, the Series 2005 B-2 Bonds, the Notes, the Loan Agreement for each series of the Bonds and the Bank Commitment Letter attached hereto are hereby approved.

The undersigned hereby certifies that the foregoing terms and conditions of the Bonds and the Notes are within the parameters prescribed by the Supplemental Resolution, and the Bonds and the Notes may be issued with such terms and conditions as authorized hereunder.

WITNESS my signature this ____ day of _____, 2005.

THE CITY OF CHARLESTON

_____

Mayor

THE CITY OF CHARLESTON 2.8
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2
AND SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 2005 A

CERTIFICATE OF DETERMINATION

The undersigned Mayor of The City of Charleston (the "City"), in accordance with Section 2 of the Supplemental Resolution adopted by the Council of the City on April 18, 2005 (the "Supplemental Resolution"), with respect to the Sewerage System Revenue Bonds, Series 2005 A (the " Series 2005 A Bonds"), the Sewerage System Revenue Bonds, Series 2005 B-1 (the "Series 2005 B-1 Bonds"), the Sewerage System Revenue Bonds, Series 2005 B-2 (the "Series 2005 B-2 Bonds") and the Sewerage System Bond Anticipation Notes, Series 2005 A (the "Notes"), of the City, hereby finds and determines as follows:

1. The Series 2005 A Bonds, originally represented by a single bond, numbered AR-1, shall be issued in the aggregate principal amount of $36,617,310. The Series 2005 A Bonds shall be dated May 5, 2005, shall finally mature on October 1, 2044, and shall bear interest at the rate of 5.05% per annum, payable semiannually on April 1 and October 1 of each year, commencing October 1, 2005. The principal of the Series 2005 A Bonds is payable annually on October 1 of each year, commencing October 1, 2005, in the amounts as set forth in the Schedule Y attached to the Loan Agreement and incorporated in and made a part of the Series 2005 A Bonds. The Series 2005 A Bonds shall be subject to redemption upon the written consent of the Authority, and upon payment of the interest and redemption premium, if any, and otherwise in compliance with the Loan Agreement, so long as the Authority shall be the Registered Owner of the Series 2005 A Bonds.

Such aggregate principal amount of the Series 2005 A Bonds does not exceed $38,000,000, such interest rate does not exceed 7% per annum and such maturity date is not later than October 1, 2045, all within the parameters authorized by the Supplemental Resolution.

2. (i) The Series 2005 B-1 Bonds, originally represented by a single bond, numbered BR-1, shall be issued in the aggregate principal amount of $1,822,690. The Series 2005 B-1 Bonds shall be dated May 5, 2005, shall finally mature on October 1, 2044, and shall bear interest at the rate of 2 % per annum, payable semiannually on April 1 and October 1 of each year, commencing October 1, 2005. The principal of the Series 2005 B-1 Bonds is payable annually on October 1 of each year, commencing October 1, 2006, in the amounts as

set forth in the Schedule Y attached to the Loan Agreement and incorporated in and made a part of the Series 2005 B-1 Bonds. The Series 2005 B-1 Bonds shall be subject to redemption upon the written consent of the Authority, and upon payment of the interest and redemption premium, if any, and otherwise in compliance with the Loan Agreement, so long as the Authority shall be the Registered Owner of the Series 2005 B-1 Bonds.

(ii) The Series 2005 B-2 Bonds, originally represented by a single bond, numbered BR-2, shall be issued in the aggregate principal amount of $334,771. The Series 2005 B-2 Bonds shall be dated May 5, 2005, shall finally mature on October 1, 2025, and shall bear interest at the rate of 2% per annum, payable semiannually on April 1 and October 1 of each year, commencing October 1, 2005. The principal of the Series 2005 B-2 Bonds is payable annually on October 1 of each year, commencing October 1, 2006, in the amounts as set forth in the Schedule Y attached to the Loan Agreement and incorporated in and made a part of the Series 2005 B-2 Bonds. The Series 2005 B-2 Bonds shall be subject to redemption upon the written consent of the Authority, and upon payment of the interest and redemption premium, if any, and otherwise in compliance with the Loan Agreement, so long as the Authority shall be the Registered Owner of the Series 2005 B-2 Bonds.

Such aggregate principal amount of the Series 2005 B-1 Bonds and the Series 2005 B-2 Bonds does not exceed $4,000,000, such interest rate does not exceed 7% per annum and such maturity date is not later than October 1, 2045, all within the parameters authorized by the Supplemental Resolution.

3. The Notes, originally represented by a single note, numbered AR-1, shall be issued in the aggregate principal amount of $9,000,000, or such lesser amount as shall be reflected on the Record of Advances and Payments attached thereto. The Notes shall be dated May 5, 2005, shall finally mature on March 1, 2008, and shall bear interest at the rate of 4.97% per annum. Interest is payable quarterly on March 1, June 1, September 1 and December 1 of each year, commencing June 1, 2005. Interest shall accrue only on the amount of the outstanding indebtedness from the actual date of each advance as listed on the Record of Advances and Payments and shall cease to accrue on the amount outstanding, or portions thereof, as the same are paid, as reflected on the Record of Advances and Payments. The entire outstanding principal balance of the Notes and all interest accrued thereon shall be payable in full on March 1, 2008. The Notes may be prepaid at any time without penalty. The provisions set forth in Article V of the Bond Ordinance regarding default and remedies shall also be applicable to the Notes; provided that, all rights and remedies of the Registered Owner of the Notes shall be junior and subordinate to those of the Registered Owners of the Bonds.

Such principal amount of the Notes does not exceed $10,000,000, such interest rate does not exceed 7% per annum and such maturity date is not later than March 1, 2008, all within the parameters authorized by the Supplemental Resolution.

4. The Series 2005 A Bonds shall be sold to the West Virginia Water Development Authority (the "Authority"), pursuant to the terms and conditions of the Loan Agreement for the Series 2005 A Bonds by and between the Authority and the City, at an aggregate purchase price of $36,617,310 (100% of par value), there being no interest accrued thereon. All proceeds of the Series 2005 A Bonds shall be deposited in the Bonds Construction Trust Fund.

5. The Series 2005 B-1 Bonds shall be sold to the Authority, pursuant to the terms and conditions of the Loan Agreement for the Series 2005 B-1 Bonds by and between the Authority and the City, at an aggregate purchase price of $1,822,690 (100% of par value), there being no interest accrued thereon. All proceeds of the Series 2005 B-1 Bonds shall be deposited in the Series 2005 A Bonds Reserve Account.

6. The Series 2005 B-2 Bonds shall be sold to the Authority, pursuant to the terms and conditions of the Loan Agreement for the Series 2005 B-2 Bonds by and between the Authority and the City, at an aggregate purchase price of $334,771 (100% of par value), there being no interest accrued thereon. All proceeds of the Series 2005 B-2 Bonds shall be deposited in the Series 2005 A Bonds Reserve Account.

7. The Notes shall be sold to the United Bank, Inc. (the "Bank"), pursuant to the terms and conditions of the Bank Commitment Letter dated April 27, 2005 (the "Bank Commitment Letter"), at an aggregate purchase price of $9,000,000 (100% of par value), there being no interest accrued thereon. All proceeds of the Notes, as advanced from time to time, shall be deposited in the Notes Construction Trust Fund.

8. The forms of the Series 2005 A Bonds, the Series 2005 B-1 Bonds, the Series 2005 B-2 Bonds, the Notes, the Loan Agreement for each series of the Bonds and the Bank Commitment Letter attached hereto are hereby approved.

The undersigned hereby certifies that the foregoing terms and conditions of the Bonds and the Notes are within the parameters prescribed by the Supplemental Resolution, and the Bonds and the Notes may be issued with such terms and conditions as authorized hereunder.

WITNESS my signature this 2nd day of May, 2005.

THE CITY OF CHARLESTON

Mayor

CITY OF CHARLESTON
P.O. BOX 2749
CHARLESTON, WEST VIRGINIA 25330

I, the undersigned City Clerk of Charleston, do hereby certify that the foregoing is a true, correct and complete copy of Council Minutes for February 22, 2005, enacted by the City Council of the City of Charleston on February 22, 2005.

Witness the signature of the undersigned City Clerk of the City of Charleston, West Virginia, and the seal of the City, this 2nd day of May, 2005.

James M. Reishman
City Clerk

Seal

JOURNAL

OF THE

COUNCIL

CITY OF CHARLESTON

WEST VIRGINIA

February 22, 2005

THE COUNCIL MET IN CHAMBERS OF THE CITY BUILDING AT 7:00 P.M., FOR THE SECOND MEETING IN THE MONTH OF FEBRUARY ON THE 22nd DAY, IN THE YEAR 2005, AND WAS CALLED TO ORDER BY THE HONORABLE MAYOR, DANNY JONES. THE INVOCATION WAS DELIVERED JACK HARRISON, AND THE PLEDGE OF ALLEGIANCE WAS LED BY JERRY WARE.

THE CLERK CALLED THE ROLL AND THE FOLLOWING MEMBERS ANSWERED TO THEIR NAMES:

CHESTNUT		DEITZLER
DAVIS	EALY	HALL
HANNA	HARRIS	HARRISON
HIGGINS	JONES	
LANHAM	LOEB	MORTON
MILLER	MONROE	
NIELSEN	REED	REISHMAN
	SADD	TALKINGTON
WARE	WEINTRAUB	WHITE
MAYOR JONES		

TWENTY- FOUR MEMBERS BEING PRESENT, THE MAYOR DECLARED A QUORUM.

PENDING THE READING OF THE JOURNAL OF THE PREVIOUS MEETING, THE READING THEREOF WAS DISPENSED WITH AND THE SAME DULY APPROVED.

FEBRUARY 22, 2005, SECOND MEETING

PUBLIC SPEAKERS

1. NONE.

CLAIMS

1. A claim of Jennifer D. Smith, P.O. Box 8654, South Charleston, WV; alleges damage to vehicle.
Refer to City Solicitor.

2. A claim of Paula Moore, 1815 Chestnut Street, Kenova, WV; alleges damage to vehicle.
Refer to City Solicitor.

3. A claim of Daniel Fowler, 2210 Tate Dr., Charleston, WV; alleges damage to vehicle.
Refer to City Solicitor.

COMMUNICATIONS

The clerk read the following Communication

Honorable Danny Jones and
City Council Members
Charleston, West Virginia 25301

Dear Mayor Jones and Councilmember's:

On February 9, 2005, the Municipal Planning Commission held public hearings and its regularly monthly meeting. The following cases should be referred to the Council Committee on Planning.

Bill # 7127 – Crotoman, Inc. to close, abandon and discontinue as a public right –of-way a 30' wide by 1176.21' long under developed parcel of land containing 0.709 acre known as Oak Avenue generally parallel to Kennawa Drive and extending from Washington Heights Drive.

Street Naming – Application of Graff-Lane Development Company requesting the new street name Graff Lane located in the Quarry Creek Subdivision, Phases IV and V.

Street Naming – Application of Graff -Lane Development Company requesting the extension of Quarry Ridge South in Quarry Creek Subdivision, Phase IV be named Quarry Ridge South.

Sincerely,
Municipal Planning Commission
Phyllis White, Administrative Assistant

The Mayor referred the cases to the Planning Committee.

The Clerk read the following Resolution introduced by Councilman Marc Weintraub.

Resolution No. 776-05, amending the boundaries of the Shrewsbury/Smith Streets Urban Renewal Area pursuant to the provisions of Chapter 16, Article 18 of the Code of West Virginia.

WHEREAS, City Council passed a Resolution on September 4, 1984, establishing the boundaries of the Shrewsbury/Smith Streets Urban Renewal Area;

WHEREAS, City Council passed a bill on September 3, 1985, adopting an Urban Renewal Plan for the Shrewsbury/Smith Streets Urban Renewal Area;

WHEREAS, City Council passed a resolution on August 16, 1993 expanding the boundaries of the Shrewsbury/Smith Streets Urban Renewal Area;

WHEREAS, City Council passed a bill on December 20, 1993 adopting an appendix to the Shrewsbury/Smith Streets Urban Renewal Area applicable to the expanded area;

WHEREAS, City Council is cognizant of certain factors that warrant a revision of the perimeter boundaries of the Shrewsbury/Smith Streets Urban Renewal Area, a slum and blighted area as defined in the West Virginia Code; now therefore be it

Resolved by the Council of the City of Charleston, West Virginia:

That the perimeter boundary of the Shrewsbury/Smith Streets Urban Renewal Area be revised to delete all of property heretofore included in said area that are within the block bounded by Baines (now closed) Brooks, Smith and Morris Streets.

The Mayor referred Resolution No. 776-05 to the Urban Renewal Committee.

MISCELLANEOUS RESOLUTIONS

NONE.

REPORTS OF STANDING COMMITTES

PLANNING

Councilwoman Mary Jean Davis, Chairperson of the Council Committee on Planning, submitted the following reports.

1. Your Committee on Planning has had under consideration Special Permit #1185 attached hereto and made a part thereof, and reports the same to Council with the recommendation that he Special Permit be approved.

Your Committee finds the following:

1. Due to the commercial nature of the Downtown Village District there should not be an adverse impact on surrounding land uses.
2. The proposed use as a restaurant / catering business is consistent with other uses in the Central Business District and Downtown Village District.
3. The addition should not cause damage, hazard, nuisance, or be a detriment to persons in the vicinity.

And reports the same to Council with the recommendation that the Special Permit be approved.

The question being on the passage of the Special Permit a vote was taken. There being no dissent the Mayor declared Special Permit #1185 approved.

2. Your Committee on Planning has had under consideration Bill No. 7122, and reports the same to Council with the recommendation that the Bill do pass.

Bill No. 7122– A bill amending the Zoning Ordinance of the City of Charleston, West Virginia, enacted the 7th day of March 1983, as amended, and the map made a part thereof, by rezoning from an R-4 district to a R-O district, those certain parcels or tracts of land including Parcels 38,39,40,41,54,55,56 and 57 on Tax Map 20, in Kanawha City, in the City of Charleston, Kanawha County, State of West Virginia, owned by or being operated by The University of Charleston, Inc., a West Virginia nonprofit, nonstick corporation.

Be it Ordained by the City Council of the City of Charleston, West Virginia:

1. The Zoning Ordinance of the City of Charleston, West Virginia, enacted the 7th day of March 1983, as amended, is hereby amended by rezoning from an R-4 district to a R-O district, those certain parcels or tracts of land including Parcels 38,39,40,41,54,55,56 and 57 on Tax Map 20, in Kanawha City, Charleston, West Virginia.

2. The Zoning Map, attached to and made a part of said Zoning Ordinance, is hereby amended in accordance with Section 1 of this Ordinance.

3. All ordinances or parts of ordinances, inconsistent with this ordinance are hereby repealed to the extent of such inconsistency.

The question being on the passage of the Bill a roll call was taken and there yeas-23, nays-0, absent-5, as follows:
YEAS: Chestnut, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lanham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Clowser, Lane, Loeb, Markham, Robertson.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7122, passed.

FINANCE

Councilman Robert Reishman, Chairman of the Council Committee on Finance, submitted the following reports.

1. Your Committee on Finance has had under consideration Resolution No. 770-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 770-05 : "Authorizing the Finance Director to allocate funds in the amount of $27,120 for rehabilitation of two (2) owner-occupied homes on the City's West Side."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Finance Director is hereby authorized and directed to allocate funds in the amount of Twenty-seven Thousand One Hundred Twenty Dollars ($27,120) for rehabilitation of two (2) owner-occupied homes on the City's West Side.

The question being on the adoption of the Resolution a roll call was taken and there were; yeas-23, nays-0, absent-5, as follows:
YEAS: Chestnut, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lanham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Clowser, Lane, Loeb, Markham, Robertson.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Resolution No. 770-05, adopted.

2. Your Committee on Finance has had under consideration Resolution No. 771-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 771-05 : "Authorizing the Mayor to enter into a one-year contract with Green Meadow Services to provide labor and equipment necessary to perform landscaping and tree services on an as needed basis for the property clearing project at Sunrise Carriage Trail at the rates listed below. "

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to enter into a one-year contract with Green Meadow Services to provide labor and equipment necessary to perform landscaping and tree services on an as needed basis for the property clearing project at Sunrise Carriage Trail. The services to be provided and the hourly rates for the services are as follows:

Tree Service	$275 / hour
Weed and Brush Removal	$235 / hour
Mowing	$195 / hour

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 771-05, adopted.

3. Your Committee on Finance has had under consideration Resolution No. 772-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 772-05 : "Authorizing the Mayor to enter into a contract with Thaxton Construction Co., Inc., in the amount of $197,449, for construction of a retaining wall approximately 150 feet long at the intersection of Cosmos Drive at Pansy Drive; and construction of a retaining wall approximately 300 feet long at 252 Twilight Drive."
Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to enter into a contract with Thaxton Construction Co., Inc., in the amount of One Hundred Ninety-seven Thousand Four Hundred Forty-nine Dollars ($197,449), for construction of a retaining wall approximately 150 feet long at the intersection of Cosmos Drive at Pansy Drive; and construction of a retaining wall approximately 300 feet long at 252 Twilight Drive.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 772-05, adopted.

4. Your Committee on Finance has had under consideration Resolution No. 773-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 773-05 : "Authorizing the Mayor to enter into an Agreement with Buchanan Sound & Electronics, Inc., in the amount of $17,211.46, for installation of a CCTV Surveillance/Alarm System at the Public Grounds facility on Twilight Drive."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to enter into an Agreement with Buchanan Sound & Electronics, Inc., in the amount of Seventeen Thousand Two Hundred Eleven Dollars and Forty-six Cents ($17,211.46), for installation of a CCTV Surveillance/Alarm System at the Public Grounds facility on Twilight Drive.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 773-05, adopted.

5. Your Committee on Finance has had under consideration Resolution No. 774-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 774-05: "Authorizing the Mayor to enter into an Agreement with Dell Marketing, L.P., in the amount of $100,180.09, for purchase and installation of a Disaster Site Solution System. The equipment will be purchased by the Office of Emergency Services and Homeland Security and assigned for use in the Information Systems Department. The new equipment will provide for an automatic off-site backup copy of critical files and data on the City's network."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to enter into an Agreement with Dell Marketing, L.P., in the amount of One Hundred Thousand One Hundred Eighty Dollars and Nine Cents ($100,180.09), for purchase and installation of a Disaster Site Solution System. The equipment will be purchased by the Office of Emergency Services and Homeland Security and assigned for use in the Information Systems Department. The new equipment will provide for an automatic off-site backup copy of critical files and data on the City's network.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 774-05, adopted.

6. Your Committee on Finance has had under consideration Resolution No. 775-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 775-05: "Authorizing the Mayor to sign four change orders with B.B.L. Carlton relating to four separate bid packages for the New Baseball Stadium in the total amount of $99,946.90."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to sign four change orders with B.B.L. Carlton relating to four separate bid packages for the New Baseball Stadium in the total amount of Ninety-nine Thousand Nine Hundred Forty-six Dollars and Ninety Cents ($99,946.90). The change orders are as follows:

Change Order No. 8 for Bid Package CI-2B Concourse – Additional charge to include cut outs in precast for HVAC duct work ..... $ 1,100.00

Change Order No. 2 for Bid Package CI-3A Exterior Restoration at 601 Morris – Additional insulation required for project ..... $ 5,207.00

Change Order No. 3 for Bid Package CI-4 Site – Concrete in lieu of stamped asphalt $59,547.00

Change Order No. 19 for Bid Package CI-2A Seating Bowl – Revisions to foundation for concourse canopy along 3rd base line $34,092.90

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 775-05, adopted.

REPORTS OF OFFICERS

1. Report of the City of Charleston, Municipal Court Financial Statements; January, 2004. Received and Filed.

2. Report of the City of Charleston Payroll Variance Analysis; January 2004; Received and Filed.

NEW BILLS INTRODUCED

Introduced by Councilman Robert Reishman, February 22, 2005:
Bill No. 7132, A Bill supplementing Ordinance No. 4423 passed by the Council of The City of Charleston, West Virginia, on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the Council on November 6, 1989, by Ordinance No. 4954 passed by the Council on May 3, 1993, by Ordinance No. 6276 passed by the Council on September 3, 1996, by Ordinance No. 6349 passed by the Council on June 2, 1997, by Ordinance No. 6532 passed by the Council on November 16, 1998, by Ordinance No. 6544 passed by the Council on February 1, 1999, by Ordinance No. 6670 passed by the Council on February 5, 2001, by Ordinance No. 6777 passed by the Council on March 19, 2001, by Ordinance No. 6948 passed by the Council on November 4, 2002, and by Ordinance No. 6977 passed by the Council on May 19, 2003; authorizing the design, acquisition and construction of certain extensions, additions, betterments and improvements to the existing sewerage system of The City of Charleston; authorizing the issuance of not more than $50,000,000 in aggregate principal amount of Sewerage System Revenue Bonds, in one or more series as designated in a supplemental resolution, of The City of Charleston, the proceeds of which, shall be used, along with other funds and moneys of, or available to, The City of Charleston which may be lawfully expended for such purposes, to permanently finance the cost of such design, acquisition and construction, to fund reserve accounts for such bonds and to pay other costs in connection therewith; authorizing the issuance of not more than $10,000,000 in aggregate principal amount of Sewerage System Bond

Anticipation Notes, to temporarily finance a portion of the cost of such design, acquisition and construction; providing for the rights and remedies of and security for the registered owners of such bonds and notes; and adopting other provisions related thereto.
Refer to Finance Committee.

Introduced by Councilman Robert Reishman, February 22, 2005:
Bill No. 7133, A Bill to amend and reenact Section 110-81, Division 3, of the Business and Occupation Tax Code of the City of Charleston, 2003, as amended.
Refer to Finance Committee.

ROLL CALL

The Clerk called the roll and the following members were in attendance:

YEAS: Chestnut, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lanham, Loeb, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
ABSENT: Clowser, Lane, Markham, Robertson.

At 7:28 p.m., on motion of Councilman Loeb, Council adjourned until Monday, March 7, 2005, at 7:00 p.m.

Danny Jones, Honorable Mayor

James M. Reishman, City Clerk

CITY OF CHARLESTON
P.O. BOX 2749
CHARLESTON, WEST VIRGINIA 25330

I, the undersigned City Clerk of Charleston, do hereby certify that the foregoing is a true, correct and complete copy of Council Minutes for March 7, 2005, enacted by the City Council of the City of Charleston on March 7, 2005.

Witness the signature of the undersigned City Clerk of the City of Charleston, West Virginia, and the seal of the City, this 2nd day of May, 2005.

James M. Reishman
City Clerk

Seal

JOURNAL

OF THE

COUNCIL

CITY OF CHARLESTON

WEST VIRGINIA

March 7, 2005

THE COUNCIL MET IN CHAMBERS OF THE CITY BUILDING AT 7:00 P.M., FOR THE FIRST MEETING IN THE MONTH OF MARCH ON THE 7th DAY, IN THE YEAR 2005, AND WAS CALLED TO ORDER BY THE HONORABLE MAYOR, DANNY JONES. THE INVOCATION WAS DELIVERED JACK HARRISON, AND THE PLEDGE OF ALLEGIANCE WAS LED BY JAMES EALY.

THE CLERK CALLED THE ROLL AND THE FOLLOWING MEMBERS ANSWERED TO THEIR NAMES:

CHESTNUT	CLOWSER	DEITZLER
DAVIS	EALY	HALL
HANNA	HARRIS	HARRISON
HIGGINS	JONES	LANE
LANHAM	LOEB	MORTON
MILLER	MONROE	MARKHAM
NIELSEN	REED	REISHMAN
ROBERTSON	SADD	TALKINGTON
	WEINTRAUB	WHITE
MAYOR JONES		

TWENTY- SEVEN MEMBERS BEING PRESENT, THE MAYOR DECLARED A QUORUM.

PENDING THE READING OF THE JOURNAL OF THE PREVIOUS MEETING, THE READING THEREOF WAS DISPENSED WITH AND THE SAME DULY APPROVED.

MARCH 7, 2005, FIRST MEETING

PUBLIC SPEAKERS

1. Michael Tolliver.

CLAIMS

1. A claim of Julia M. Bias, 120 Oaktree Lane, Nitro, WV; alleges damage to vehicle. Refer to City Solicitor.

2. A claim of Sherry Craddock, 119 137th St., Charleston, WV; alleges damage to vehicle. Refer to City Solicitor.

COMMUNICATIONS

The Clerk read the following appointment.

To: James Reishman
City Clerk

From: Danny Jones
Mayor

Re: Charleston Housing Authority

Date: March 7, 2005

I am recommending that John M. Wells, III, 3 Oglethorpe Road, Charleston, WV 25314, be appointed to the Charleston Urban Renewal Authority Board, with said term to expire March 3, 2006.

I respectfully request City Council's approval of this recommendation.

Council approved the appointment.

MISCELLANEOUS RESOLUTIONS

NONE.

REPORTS OF STANDING COMMITTES

PLANNING

Councilwoman Mary Jean Davis, Chairperson of the Council Committee on Planning, submitted the following reports.

1. Your Committee on Planning has had under consideration Bill No. 7127, and reports the same to Council with the recommendation that the Bill do pass but first be referred to the Finance Committee for a determination of the consideration.

Bill No. 7127, a bill abandoning an closing permanently a portion of that certain 30 foot wide public alley or way known as Oak Avenue, generally parcel to Kennawa Drive and extending from Washington Heights Drive north-westerly direction 1176.21 feet and conveying as public property being a parcel of land containing 0.709 acre, in North Charleston Tax district, City of Charleston, Kanawha County, West Virginia; and reserving sewer easement for the City of Charleston, West Virginia.

Your Committee finds the following:

1. The subject property is not a part of pattern of streets and alleys and serves no property owners.
2. The City of Charleston will reserve sewer easement for the full length and width of the right-of-way.
3. Abandonment of the alley would benefit the public in that the City of Charleston would not be responsible for the cost of future maintenance and the abandonment would allow for the expansion of a needed public service.

The Mayor referred Bill No. 7127, to the Finance Committee of Council

FINANCE

Councilman Robert Reishman, Chairman of the Council Committee on Finance, submitted the following reports.

1. Your Committee on Finance has had under consideration Resolution No. 777-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 777-05: "Authorizing the Finance Director to make revisions to the 2004-2005 General Fund budget as indicated on the attached list of accounts."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Finance Director is hereby authorized and directed to make revisions to the 2004-2005 General Fund budget as indicated on the attached list of accounts; and be it

FURTHER RESOLVED, that this budgetary revision is being made prior to the expenditure or obligation of funds for which no appropriation or insufficient appropriation currently exists.

The question being on the adoption of the Resolution a roll call was taken and there were; yeas-27, nays-0, absent-1, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Markham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Robertson, Sadd, Talkington, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Ware.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Resolution No. 777-05, adopted.

2. Your Committee on Finance has had under consideration Resolution No. 778-05, and reports the same to Council with the recommendation that the committee report be adopted.

RESOLUTION NO.778-05 A RESOLUTION SUPPORTING PARTICIPATION IN THE MAIN STREET WEST VIRGINIA PROGRAM AND RECOGNIZING THE BOARD OF DIRECTORS OF THE WEST SIDE NEIGHBORHOOD ASSOCIATION TO COORDINATE ALL ACTIVITIES.

WHEREAS, The West Virginia Main Street Program has been established in the Main Street West Virginia office of the West Virginia Development Office to assist small cities and towns in developing a public/ private effort to revitalize the "Main Street" areas, and up to three (3) of West Virginia cities and/or towns will be selected to participate in the program, and

WHEREAS, the Board of Directors of the West Side Neighborhood Association desires to participate in the Main Street West Virginia program as fiscal sponsor for the Charleston West Side Main Street, to stimulate and restore viability to the commercial corridor on Charleston's West Side for the purpose of providing an economic revitalization program to benefit businesses, organizations and citizens of Charleston's West Side and thereby the entire City of Charleston,

NOW, THEREFORE, BE IT RESOLVED BY THE COUNCIL OF THE CITY OF

CHARLESTON AS FOLLOWS:

1. That the City of Charleston authorizes the application of the West Side Neighborhood Association as fiscal sponsor for the Charleston West Side Main Street for selection to participate in the 2005 Main Street West Virginia program with the specific goal of revitalizing the West Side Central Business District within the context of the preservation and rehabilitation of its historic buildings.

2. That the City of Charleston recognizes that the West Side Neighborhood Association as fiscal sponsor for the Charleston West Side Main Street will employ a full-time Main Street program manager with a travel and operating budget.

3. That the City of Charleston hereby resolves to commit $ 25,000.00 for the Charleston West Side Main Street program, which shall be derived from the General Fund of the City of Charleston. Council recognizes the West Side Main Street Program to be an ongoing revitalization project and resolves to vote each year regarding a like amount of funding. A copy of the approved resolution shall serve as evidence of a funding commitment.

4. That the Mayor of the City of Charleston as Chief Elected Official execute and submit the resolution on behalf of the City of Charleston to the West Side Neighborhood Association as fiscal sponsor for the Charleston West Side Main Street.

ADOPTED THIS _____ DAY OF _____, 2005

_____
MAYOR

_____
CLERK OF COUNCIL

The question being on the adoption of the Resolution a roll call was taken and there were; yeas-27, nays-0, absent-1, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Markham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Robertson, Sadd, Talkington, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Ware.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor

declared Resolution No. 778-05, adopted.

3. Your Committee on Finance has had under consideration Resolution No. 779-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 779-05 : "Authorizing the Mayor to enter into an Agreement with Asbestos Testing, Inc. for Asbestos Inspections/Testing Services on structures slated for demolition by the Building Commission, for the period April 1, 2005 to March 31, 2006."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to enter into an Agreement with Asbestos Testing, Inc. for Asbestos Inspections/Testing Services on structures slated for demolition by the Building Commission, for the period April 1, 2005 to March 31, 2006, at the rates listed below:

Per Structure:	$150.00
Per Bulk Sample:	$ 0.00
Per Sample (PLM):	$ 5.00
Gravimetric Reduction Sample:	$ 40.00

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 779-05, adopted.

4. Your Committee on Finance has had under consideration Resolution No. 780-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 780-05 : "Authorizing the Mayor to enter into an Agreement with West Virginia Demolition, Inc., for demolition of substandard structures located throughout the City, at a rate of $2.89 per square foot, for the period April 1, 2005 to March 31, 2006."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to enter into an Agreement with West Virginia Demolition, Inc., for demolition of substandard structures located throughout the City, at a rate of $2.89 per square foot, for the period April 1, 2005 to March 31, 2006.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 780-05, adopted.

5. Your Committee on Finance has had under consideration Resolution No. 781-05, and

reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 781-05: "Authorizing the Mayor to enter into an Agreement with RS Environmental, Inc. for asbestos abatement of substandard structures slated for demolition by the Building Commission, at a rate of $2.54 per square foot, for the period April 1, 2005 to March 31, 2006."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to enter into an Agreement with RS Environmental, Inc. for asbestos abatement of substandard structures slated for demolition by the Building Commission, at a rate of $2.54 per square foot, for the period April 1, 2005 to March 31, 2006.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 781-05, adopted.

6. Your Committee on Finance has had under consideration Resolution No. 782-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 782-05: "Amending duplicate Change Order No. 2 with Progressive Electric, Inc., in the amount of $55,416.63, Bid Package No. CI-2D / Electrical for the New Baseball Stadium, approved by Council on February 7, 2005, as Change Order No. 3, which has been revised and the amount reduced to $21,558.48, resulting in a new contract amount of $1,114,314.60; and further authorizing the Mayor to sign Change Order No. 3."

WHEREAS, on January 3, 2005, Change Order No. 2 with Progressive Electric, Inc., in the amount of $38,755.56, was approved by Council; and

WHEREAS, on February 7, 2005, a change order with Progressive Electric, Inc. was inadvertently submitted as Change Order No. 2, in the amount of $55,416.63, when in the order of succession it should have been Change Order No. 3; and

WHEREAS, in the subsequent period, other changes in the project were made and these revisions and deductions are included in Change Order No. 3 to bring the project up to date and to put the change orders in the proper sequence; now, therefore,

Be it Resolved by the Council of the City of Charleston, West Virginia:

That amending duplicate Change Order No. 2 with Progressive Electric, Inc., in the amount of $55,416.63, Bid Package No. CI-2D / Electrical for the New Baseball Stadium, approved by Council on February 7, 2005, as Change Order No. 3, which has been revised and the amount reduced to $21,558.48, resulting in a new contract amount of $1,114.314.60; and further authorizing the Mayor to sign Change Order No. 3, is hereby approved.

The question being on the adoption of the Resolution a vote was taken. There being only one dissent from Markham the Mayor declared Resolution No. 782-05, adopted.

7. Your Committee on Finance has had under consideration a Proposal submitted by MPH Industries, in the total amount of $11,636, for four (4) Docucam V VHS In-Car Camera Systems at $2,884 each, to be purchased with Highway Safety Grant funds for area police departments. Three units will be assigned to the South Charleston Police Department and one to the Dunbar Police Department. To be charged to Account No. 095-165-04-000-0-238, Police – Highway Safety Grant, DUI Incentive Award, and reports the same to Council with the recommendation that he Committee Report be adopted.

The question being on the adoption of the committee report a vote was taken. There being no dissent the Mayor declared the committee report adopted.

8. Your Committee on Finance has had under consideration Bill No. 7132, and reports the same to Council with the recommendation that the Bill do pass.

A Bill supplementing Ordinance No. 4423 passed by the Council of The City of Charleston, West Virginia, on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the Council on November 6, 1989, by Ordinance No. 4954 passed by the Council on May 3, 1993, by Ordinance No. 6276 passed by the Council on September 3, 1996, by Ordinance No. 6349 passed by the Council on June 2, 1997, by Ordinance No. 6532 passed by the Council on November 16, 1998, by Ordinance No. 6544 passed by the Council on February 1, 1999, by Ordinance No. 6670 passed by the Council on February 5, 2001, by Ordinance No. 6777 passed by the Council on March 19, 2001, by Ordinance No. 6948 passed by the Council on November 4, 2002, and by Ordinance No. 6977 passed by the Council on May 19, 2003; authorizing the design, acquisition and construction of certain extensions, additions, betterments and improvements to the existing sewerage system of The City of Charleston; authorizing the issuance of not more than $50,000,000 in aggregate principal amount of Sewerage System Revenue Bonds, in one or more series as designated in a supplemental resolution, of The City of Charleston, the proceeds of which, shall be used, along with other funds and moneys of, or available to, The City of Charleston which may be lawfully expended for such purposes, to permanently finance the cost of such design, acquisition and construction, to fund reserve accounts for such bonds and to pay other costs in connection therewith; authorizing the issuance of not more than $10,000,000 in aggregate principal amount of Sewerage System Bond Anticipation Notes, to temporarily finance a portion of the cost of such design, acquisition and construction; providing for the rights and remedies of and security for the registered owners of such bonds and notes; and adopting other provisions related thereto.

Be It Ordained by the Council of The City of Charleston, West Virginia:

ARTICLE ISTATUTORY AUTHORITY, DEFINITIONS AND FINDINGS
ARTICLE I

STATUTORY AUTHORITY, DEFINITIONS AND FINDINGS

Section 1.01. Authority of this Ordinance . This Ordinance is enacted pursuant to the provisions of Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), and other applicable provisions of law, and as a supplement to Ordinance No. 4423 passed by the Council of The City of Charleston (the "Council") on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the Council on November 6, 1989, by Ordinance No. 4954 passed by the Council on May 3, 1993, by Ordinance No. 6276 passed by the Council on September 3, 1996, by Ordinance No. 6349, passed by the Council on June 2, 1997, and by Ordinance No. 6532 passed by the Council on November 16, 1998, by Ordinance No. 6544 passed by the Council on February 1, 1999, by Ordinance No. 6670 passed by the Council on February 5, 2001, by Ordinance No. 6777 passed by the Council on March 19, 2001, by Ordinance No. 6948 passed by the Council on November 4, 2002, and by Ordinance No. 6977 passed by the Council on May 19, 2003 (collectively, the "Prior Ordinances").

Section 1.02. Findings . It is hereby found, determined and declared as follows:

A. The City of Charleston, West Virginia (the "City" or the "Issuer"), now owns a sewerage system (the "System"), both within and without the corporate limits of the City, consisting of a sewage treatment plant or plants and its collecting, intercepting and outlet sewers, lateral sewers, drains, force mains, conduits, pumping stations and ejector stations and all other appurtenances, extensions, improvements and betterments necessary, appropriate, useful, convenient or incidental for the collection, treatment, purification and disposal in a sanitary manner of liquid and solid waste, sewage and industrial waste.

B. In accordance with Section 2 of the Act, the System is under the supervision and control of the Sanitary Board of the City (the "Sanitary Board").

C. The Sanitary Board has presented a petition to the City for the design, acquisition and construction of certain extensions, additions, betterments and improvements to the System (the "Project") as more fully described on Exhibit A, the enactment of this Ordinance and the issuance of the Sewerage System Revenue Bonds (the "Bonds") and the Sewerage System Bond Anticipation Notes (the "Notes").

D. The estimated maximum cost of design, acquisition and construction of the Project is $50,000,000, which will be obtained from the proceeds of the Bonds and the Notes herein authorized.

E. The acquisition and construction of the System were financed or

refinanced with proceeds of certain obligations of the City, which obligations are designated and have lien positions with respect to the Bonds as follows:

	Designation	Lien Position
1.	$1,912,194 Sewer Revenue Bonds, Series 1989 A, dated March 21, 1989 (the "Series 1989 A Bonds").	First Lien
2.	$829,856 Sewer Revenue Bonds, Series 1989 C, dated November 21, 1989 (the "Series 1989 C Bonds").	First Lien
3.	$773,237 Sewerage System Revenue Bonds, 1993 Series A, dated December 2, 1993 (the "Series 1993 A Bonds").	First Lien
4.	$2,671,058 Sewerage System Revenue Bonds, Series 1996 A, dated October 9, 1996 (the "Series 1996 A Bonds").	First Lien
5.	$395,299 Sewerage System Revenue Bonds, Series 1996 B, dated November 26, 1996 (the "Series 1996 B Bonds").	First Lien
6.	$732,688 Sewerage System Revenue Bonds, Series 1997 A, dated July 22, 1997 (the "Series 1997 A Bonds").	First Lien
7.	$5,237,584 Sewerage System Revenue Bonds, Series 1997 B, dated October 7, 1997 (the "Series 1997 B Bonds").	First Lien
8.	$994,537 Sewerage System Revenue Bonds, 1998 Series A, dated December 10, 1998 (the "Series 1998 A Bonds").	First Lien
9.	$686,229 Sewerage System Revenue Bonds, 1999 Series A, dated June 22, 1999 (the "Series 1999 A Bonds").	First Lien
10.	$1,111,357 Sewerage System Revenue Bonds, Series 2001 A, dated February 22, 2001 (the "Series 2001 A Bonds").	First Lien
11.	$823,741 Sewerage System Revenue Bonds,	First Lien

2001 Series B, dated May 22, 2001
(the "Series 2001 B Bonds").

12.	$1,755,000 Sewerage System Refunding Revenue Bonds, Series 2002 A, dated December 1, 2002 (the "Series 2002 A Bonds").	First Lien
13.	$5,160,000 Sewerage System Refunding Revenue Bonds, Series 2002 B, dated December 1, 2002 (the "Series 2002 B Bonds").	First Lien
14.	$9,835,120 Sewerage System Revenue Bonds, Series 2004 A, dated March 23, 2004 (the "Series 2004 A Bonds").	First Lien
15.	$283,458 Supplemental Sewer Revenue Bonds, Series 1989 B, dated March 21, 1989 (the "Series 1989 B Bonds").	Second Lien
16.	$123,015 Supplemental Sewer Revenue Bonds, Series 1989 D, dated November 21, 1989 (the "Series 1989 D Bonds").	Second Lien
17.	$132,072 Sewerage System Revenue Bonds, 1999 Series B, dated June 22, 1999 (the "Series 1999 B Bonds").	Second Lien
18.	$30,492 Sewerage System Revenue Bonds, 2001 Series C, dated May 22, 2001 (the "Series 2001 C Bonds").	Second Lien

The Series 1989 A Bonds, the Series 1989 C Bonds, the Series 1993 A Bonds, the Series 1996 A Bonds, the Series 1996 B Bonds, the Series 1997 A Bonds, the Series 1997 B Bonds, the Series 1998 A Bonds, the Series 1999 A Bonds, the Series 2001 A Bonds, the Series 2001 B Bonds, the Series 2002 A Bonds, the Series 2002 B Bonds and the Series 2004 A Bonds are collectively referred to as the "First Lien Bonds." The Series 1989 B Bonds, the Series 1989 D Bonds, the Series 1999 B Bonds and the Series 2001 C Bonds are collectively referred to as the "Second Lien Bonds," which are subordinate and junior to the First Lien Bonds and the Bonds. The First Lien Bonds and the Second Lien Bonds are collectively referred to as the "Prior Bonds."

F. The City derives revenues from the System, and, except for the pledges thereof to secure and pay the Prior Bonds, said revenues are not pledged or encumbered in any manner.

G. It is necessary and essential to design, acquire and construct the Project, generally described on Exhibit A hereto and incorporated herein by reference, in order to preserve the public health, to be financed through the issuance of the Bonds, in the aggregate principal amount not to exceed $50,000,000. The period of usefulness of the System after completion of the Project is not less than 40 years.

H. The estimated revenues to be derived in each year after the enactment of this Ordinance from the operation of the System will be sufficient to pay all Operating Expenses of the System, the principal of and interest on the Prior Bonds and the Bonds and all funds and accounts and other payments provided for in this Ordinance and the Prior Ordinances.

I. The Bonds and the Certificate of Authentication and Registration to be endorsed thereon are to be in substantially the form set forth in Exhibit B attached hereto and incorporated herein by reference with necessary and appropriate variations, omissions and insertions as permitted or required by this Ordinance or a Supplemental Resolution or as deemed necessary by the Registrar or the City.

J. All things necessary to make the Bonds, when authenticated by the Registrar and issued as in this Ordinance provided, the valid, binding and legal special obligations of the City according to the import thereof, and to validly pledge and assign those funds pledged hereby to the payment of the principal of and interest on the Bonds, will be timely done and duly performed.

K. The enactment of this Ordinance, and the execution and issuance of the Bonds, subject to the terms thereof, will not result in any breach of, nor constitute a default under, any instrument to which the City is a party or by which it may be bound or affected.

L. The City is a governmental unit which has general taxing powers to finance operations of or facilities of the nature of the Project and the System; 95% or more of the Net Proceeds of the Bonds are to be used for local government activities of the City (or of a governmental unit the jurisdiction of which is entirely within the jurisdiction of the City).

M. It is deemed necessary for the City to issue the Bonds in the aggregate principal amount of not more than $50,000,000, to permanently finance the costs of design, acquisition and construction of the Project and to issue the Notes in the aggregate principal amount of not more than $10,000,000, to temporarily finance the costs of design, acquisition and construction of the Project. Such costs shall be deemed to include the cost of all property rights, easements and franchises deemed necessary or convenient therefor; repayment of any interim financing notes; interest on the Bonds prior to and during construction or acquisition and for six months after completion of construction of the Project; engineering and legal expenses; expenses for estimates of cost and revenues; expenses for plans, specifications and surveys; other expenses necessary or incident to determining the feasibility or practicability of the enterprise; administrative expense, any fees or expenses of the Original Purchaser or DEP, commitment

fees, discount, initial fees for the service of registrars, paying agents, depositories or trustees or other costs in connection with the sale of the Bonds, and such other expenses as may be necessary or incidental to the financing herein authorized, the construction or acquisition of the Project and the placing of the same in operation, and the performance of the things herein required or permitted, in connection with any thereof; provided, that reimbursement to the City for any amounts expended by it for allowable costs prior to the issuance of the Bonds or the repayment of the indebtedness incurred by the City for such purposes shall be deemed part of the Cost of the Project.

N. It is in the best interests of the City that the Bonds be sold to the Original Purchaser pursuant to the terms and provisions set forth in the Supplemental Resolution.

O. Prior to the issuance of the Bonds, the City shall obtain (i) a certificate from an independent certified public accountant stating that the coverage and parity tests of the First Lien Bonds have been met; and (ii) the written consent of the registered owners of the Prior Bonds to the issuance of the Bonds on a parity with the First Lien Bonds and senior and prior to the Second Lien Bonds. The Bonds shall be issued with a lien on the Net Revenues on a parity with the lien held by the registered owners of the First Lien Bonds, but the lien of the Bonds shall be senior and superior to the lien of the registered owners of the Second Lien Bonds. Other than the Prior Bonds, there are no other outstanding bonds or obligations of the City which are secured by revenues or assets of the System.

The Notes shall be issued junior and subordinate to the Bonds and the Prior Bonds with respect to liens, pledge and source of and security for payment and in all other respects. The Notes shall be payable solely from and secured by the proceeds of the Bonds to be sold to the Authority on behalf of the SRF Program or any other WDA Program.

P. The City has complied with all requirements of West Virginia law relating to the authorization of the design, acquisition, construction and operation of Project and the System and issuance of the Bonds and the Notes, or will have so complied prior to the issuance of any thereof, including, among other things, the obtaining of a Certificate of Convenience and Necessity, if required, from the Public Service Commission of West Virginia by final order not subject to appeal or rehearing.

Q. The City will not permit, at any time, any of the proceeds of the Bonds or any other funds of the City to be used directly or indirectly in a manner which would result in the exclusion of the Bonds from the treatment afforded by Section 103(a) of the Code.

R. The Project has been approved by the West Virginia Infrastructure and Jobs Development Council as required under Chapter 31, Article 15A of the Code of West Virginia, 1931, as amended.

Section 1.03. Ordinance Constitutes Contract . In consideration of the acceptance of the Bonds authorized to be issued hereunder by those who shall own the same

from time to time, this Ordinance shall be deemed to be and shall constitute a contract between the City and such Registered Owners, and the covenants and agreements herein set forth to be performed by the City shall be for the equal benefit, protection and security of the Registered Owners of any and all of such Bonds issued hereunder, all of which shall be of equal rank and without preference, priority or distinction between any one Bond and any other Bond by reason of priority of issuance or otherwise, except as expressly provided therein and herein.

Section 1.04. Definitions. Except as provided below, terms used in this Supplemental Ordinance have the meanings set forth in the Prior Ordinances, as supplemented by this Supplemental Ordinance, unless the context expressly requires otherwise.

"Act" shall mean Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended and in effect on the date of enactment of this Ordinance.

"Authority" shall mean the West Virginia Water Development Authority, which may be one of the original purchasers and Registered Owners of the Bonds and the Notes on behalf of the SRF Program and the WDA Program, or any other agency of the State of West Virginia that succeeds to the function of the Authority.

"Bond Counsel" shall mean any law firm having a national reputation in the field of municipal law whose opinions are generally accepted by purchasers of municipal bonds, appointed by the City or the Sanitary Board, and shall initially mean Jackson Kelly PLLC, Charleston, West Virginia.

"Bond Insurer" shall mean any entity which shall insure all or any portion of the payment of principal of and interest on the Bonds and which shall be designated as such in the Supplemental Resolution, and in the event no such entity is so designated, all references in this Ordinance to the Bond Insurer shall be null and void and have no force and effect.

"Bond Register" shall mean the books of the City maintained by the Registrar for the registration and transfer of the Bonds.

"Bond Year" shall mean the 12-month period beginning on the anniversary of the Closing Date in each year and ending on the day prior to the anniversary date of the Closing Date in the following year except that the first Bond Year shall begin on the Closing Date.

"Bondholder" or "Holder of the Bonds" or "Owner of the Bonds" or "Registered Owner" or any similar term shall mean any person who shall be the Registered Owner of any Outstanding Bond as hereinafter defined.

"Bonds" shall mean the not more than $50,000,000 in aggregate principal amount of Sewerage System Revenue Bonds of the City, authorized by this Ordinance to be issued in one or more series as designated in the Supplemental Resolution.

"Bonds Construction Trust Fund" shall mean the Bonds Construction Trust Fund created by Section 4.01 D hereof.

"City Clerk" shall mean the City Clerk of the City.

"Closing Date" shall mean the date or dates upon which there is an exchange of the Bonds and the Notes for all or a portion of the proceeds of the Bonds and the Notes from the Original Purchaser.

"Code" shall mean the Internal Revenue Code of 1986, as amended, and the Regulations.

"Commission" shall mean the West Virginia Municipal Bond Commission or any other agency of the State of West Virginia which succeeds to the functions of the Commission.

"Completion Date" shall mean the completion date of the Project as defined in the SRF Regulations.

"Consulting Engineers" shall mean HNTB Corporation, Scott Depot, West Virginia, or any engineer or firm of engineers, licensed by the State, which shall at any time hereafter be retained by the City as Consulting Engineers for the System in accordance with Chapter 5G, Article 1 of the Code of West Virginia, 1931, as amended.

"Costs of the Project" shall mean those costs described in Section 1.02(M) hereof to be a part of the cost of the design, acquisition and construction of the Project.

"Council" or "City Council" shall mean the Council of the City.

"DEP" shall mean the West Virginia Department of Environmental Protection or any other agency of the State of West Virginia that succeeds to the function of the DEP.

"Depository Bank" shall mean the bank or banks to be designated as such in the Supplemental Resolution, and its successors and assigns.

"DTC" shall mean The Depository Trust Company, New York, New York.

"Fiscal Year" shall mean each twelve month period beginning on July 1 and ending on the succeeding June 30.

"Independent Accountants" or "Independent Certified Public Accountants"shall mean any firm of certified public accountants which shall be retained by the City as independent accountants for the System.

"Loan Agreement" shall mean, collectively, the Loan Agreement by and between the Authority and the City and the Loan Agreement by and among the Authority, the DEP and

the City, providing for the purchase of all or a part of the Bonds from the City by the Authority, the forms of which are attached as exhibits in the Supplemental Resolution.

"Mayor" shall mean the Mayor of the City.

"Municipal Bond Insurance Policy" shall mean the municipal bond insurance policy, if any, issued by the Bond Insurer simultaneously with the delivery of the Bonds, insuring the payment of the principal of and interest on all or any of the Bonds in accordance with the terms thereof.

"Ordinance" shall mean the Prior Ordinances, as previously defined, as supplemented by this Supplemental Ordinance and as further amended or supplemented. Unless the context clearly requires a different meaning, reference to "this Ordinance" in the Prior Ordinances shall mean the Ordinance.

"Original Purchaser" shall mean, collectively, either the Authority and/or the Underwriter which are expected to be the purchasers of the Bonds and/or the Notes directly from the City, as determined by a resolution supplemental hereto.

"Outstanding" when used with reference to Bonds, as of any particular date, describes all such Bonds theretofore and thereupon being authenticated and delivered, except (i) any such Bond canceled by the Registrar, at or prior to said date; (ii) any such Bond for the payment of which moneys, equal to its principal amount, with interest to the date of maturity of any such Bond, shall be in trust hereunder and set aside for such payment (whether upon or prior to maturity); (iii) any such Bond deemed to have been paid as provided in Section 6.13 hereof; and (iv) for purposes of consents or other action by a specified percentage of Bondholders, any such Bond registered to the City.

"Paying Agent" shall mean the West Virginia Municipal Bond Commission or other entity designated as such for the Bonds in the Supplemental Resolution.

"Private Business Use" shall mean use (directly or indirectly) in a trade or business carried on by any person other than a governmental unit; provided that, use as a member of the general public shall not be taken into account, all as determined by the Code.

"Project" shall mean the extensions, additions, betterments and improvements to the existing sewerage system of the City described in Exhibit A attached hereto.

"Purchase Price," for the purpose of computation of the Yield of the Bonds, has the same meaning as the term "issue price" in Sections 1273(b) and 1274 of the Code, and, in general, means the initial offering price of the Bonds to the public (not including bond houses and brokers, or similar persons or organizations acting in the capacity of underwriters or wholesalers) at which price a substantial amount of the Bonds of each maturity is sold or, if the Bonds are privately placed, the price paid by the first buyer of the Bonds or the acquisition cost of the first buyer. "Purchase Price," for purposes of computing Yield of Nonpurpose

Investments, means the fair market value of the Nonpurpose Investments on the date of use of Gross Proceeds of the Bonds for acquisition thereof, or if later, on the date that Investment Property constituting a Nonpurpose Investment becomes a Nonpurpose Investment of the Bonds.

"Rebate Fund" shall mean the Rebate Fund created by Section 6.11 hereof.

"Redemption Account" shall mean the Redemption Account for the Bonds created by Section 4.03 hereof.

"Redemption Date" shall mean, collectively, the dates fixed for the redemption of the Bonds called for redemption.

"Redemption Price" shall mean, collectively, the prices at which the Bonds may be called for redemption and includes the principal amount of the Bonds to be redeemed, plus the interest and premium, if any, required to be paid to effect such redemption.

"Registrar" shall mean the entity named as such in the Supplemental Resolution.

"Regulations" shall mean the temporary and permanent regulations promulgated under the Code.

"Reserve Account" shall mean, collectively, one or more reserve accounts for the Bonds created by Section 4.03 hereof.

"Reserve Accounts" shall mean, collectively, the respective Reserve Accounts created for the Prior Bonds and the Bonds.

"Reserve Requirement" shall mean, as of any date of calculation, the lesser of (i) 10% of the original stated principal amount of the Bonds; (ii) the maximum amount of principal and interest which will become due on the Bonds in any year; or (iii) 125% of the average amount of principal and interest which will become due on the Bonds.

"Sinking Fund" shall mean, collectively, one or more Sinking Funds for the Bonds created by Section 4.03 hereof.

"Sinking Funds" shall mean, collectively, the respective Sinking Funds created for the Prior Bonds and the Bonds.

"SRF Program" shall mean the West Virginia Water Pollution Control Revolving Fund Program, under which the Authority purchases the water pollution control revenue bonds of local governmental entities satisfying certain legal and other requirements with the proceeds of a capitalization grant award from the United States Environmental Protection Agency and funds of the State.

"SRF Regulations" shall mean the regulations set forth in Title 47, Series 31 of the West Virginia Code of State Regulations.

"State" shall mean the State of West Virginia.

"Supplemental Ordinance" or "this Ordinance" shall mean this ordinance as hereafter amended or supplemented.

"Supplemental Resolution" shall mean any resolution, ordinance or order of the City supplementing or amending this Ordinance and, when preceded by the article "the", refers specifically to the supplemental resolutions authorizing the sale of one or more series of the Bonds or the Notes; provided, that any matter intended by this Ordinance to be included in the Supplemental Resolution with respect to the Bonds or the Notes and not so included may be included in another Supplemental Resolution.

"Surplus Revenues" shall mean the Net Revenues not required by the Prior Ordinances and this Ordinance, as supplemented and amended, to be set aside and held in, including but not limited to, any sinking funds, reserve accounts and renewal and replacement funds.

"System" shall mean the complete existing sewerage system now owned by the City and managed by the Sanitary Board, consisting of a sewerage treatment and collection system, and shall include any extensions, additions, betterments and improvements thereto, including the Project, hereafter acquired or constructed for the sewerage system from any sources whatsoever, both within and without the City.

"Term Bonds" shall mean the Bonds subject to mandatory sinking fund redemption as described in Section 3.12 hereof.

"Underwriter" shall mean one or more underwriting firms designated as such in the Supplemental Resolution.

"WDA Program" shall mean the Authority's loan program, under which the Authority purchases the water development revenue bonds of local governmental entities satisfying certain legal and other requirements with the proceeds of the water development revenue bonds of the Authority.

Words importing singular number shall include the plural number in each case and vice versa, and words importing persons shall include firms and corporations. Words importing the masculine gender include all other genders.

Additional terms and phrases are defined in this Ordinance as they are used. Accounting terms not specifically defined herein shall be given meaning in accordance with general accepted accounting principles.

The terms "herein", "hereunder", "hereby", "hereto", "hereof" and any similar terms refer to this Ordinance; and the term "hereafter" means after the date of the enactment of this Ordinance.

Articles, sections and subsections mentioned by number only are the respective articles, sections and subsections of this Ordinance so numbered.

ARTICLE II AUTHORIZATION OF EXTENSIONS, ADDITIONS,BETTERMENTS AND IMPROVEMENTS TO SYSTEM; AUTHORIZATION OF THE NOTES

Section 2.01. Authorization of Extensions, Additions, Betterments and Improvements . There is hereby authorized and ordered the design, acquisition and construction of the Project at an estimated cost of not to exceed $50,000,000, in accordance with plans and specifications prepared by the Consulting Engineers, approved by the DEP and the City, and on file in the office of the Sanitary Board.

The City has received bids and will enter into contracts for the design, acquisition and construction of the Project which are in an amount and otherwise compatible with the financing plan submitted to the Original Purchaser.

Section 2.02. Authorization of the Notes. To provide funds for a portion of the cost of design, acquisition and construction of the Project, subject to the receipt of a commitment from the SRF Program, there shall be and hereby are authorized to be issued "Sewerage System Bond Anticipation Notes," of the City in an aggregate principal amount of not to exceed $10,000,000. The exact amount and terms of the Notes shall be approved by the Council of the City in a resolution supplemental hereto. The text of the Notes shall be in substantially the form set forth in a resolution supplemental hereto.

Section 2.03. Security for the Notes . The principal of and interest on the Notes shall be payable solely from and secured by the proceeds of the Bonds to be sold to the Authority on behalf of the SRF Program or any other WDA Program. The Notes shall not, in any event, be or constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, but shall be payable solely from the proceeds of the Bonds to be sold to the Authority on behalf of the SRF Program or any other WDA Program. No Owner of the Notes shall ever have the right to compel the exercise of the taxing power of the City to pay the Notes or any interest thereon.

ARTICLE III AUTHORIZATION, TERMS, EXECUTIONAND REGISTRATION OF BONDS

Section 3.01. Authorization and Terms of Bonds . For the purposes of capitalizing interest on the Bonds, funding the Reserve Account for the Bonds, paying Costs of the Project not otherwise provided for, paying costs of issuance of the Bonds and related costs, or any or all of such purposes, as determined by the Supplemental Resolution, there shall be and hereby are authorized to be issued the Bonds of the City. The Bonds shall be issued in one or more series as set forth in the Supplemental Resolution, designated as "Sewerage System Revenue Bonds", in an aggregate principal amount of not more than $50,000,000. The Bonds shall be issued in such principal amounts, shall have the series designation, shall be dated as of the date of delivery thereof, shall bear interest at such rate or rates, not exceeding the then legal maximum rate, and shall mature at such times and in such amounts as shall be set forth in the Supplemental Resolution. The repayment of principal, interest and the SRF Administrative Fee, if any, on the Bonds shall be as set forth in the Supplemental Resolution. The Bonds shall contain such other terms, provisions, conditions and limitations, all as provided by this Ordinance and as the Council of the City shall prescribe by resolution (or by supplemental or amendatory ordinance of said Council as said Council shall determine) adopted in connection with the sale of such Bonds.

The Bonds shall be payable as to principal at the office of the Paying Agent in any coin or currency which, on the dates of payment of principal is legal tender for the payment of public or private debts under the laws of the United States of America. Interest on the Bonds shall be paid by check or draft mailed to the registered owner thereof at the address as it appears on the books of the Bond Registrar.

Each series of Bonds shall be issued in fully registered form, in such denominations and shall have such terms as set forth in the Supplemental Resolution. The Bonds shall be exchangeable at the option and expense of the Registered Owner for another fully registered Bonds in aggregate principal amount equal to the amount of the Bonds then Outstanding, with principal installments or maturities, as applicable, corresponding to the dates of payment of principal installments of the Bonds.

Section 3.02. Execution of Bonds . The Bonds shall be executed in the name of the City by the Mayor and attested by the City Clerk, and the seal of the City shall be affixed thereto or imprinted thereon. In case any one or more of the officers who shall have signed or sealed any of the Bonds shall cease to be such officer of the City before the Bonds so signed and sealed have been sold and delivered, such Bonds may nevertheless be sold and delivered as herein provided and may be issued as if the person who signed or sealed such Bonds had not ceased to hold such office. Any Bonds may be signed and sealed on behalf of the City by such person as, at the actual time of the execution of such Bonds, shall hold the proper office in the City, although at the date of such Bonds such person may not have held such office or may not have been so authorized.

Section 3.03. Authentication and Registration . No Bond shall be valid or obligatory for any purpose or entitled to any security or benefit under this Ordinance unless and until the Certificate of Authentication and Registration on such Bond, substantially in the form set forth in Exhibit B, shall have been duly manually executed by the Registrar. Any such executed Certificate of Authentication and Registration upon any such Bond shall be conclusive evidence that such Bond has been authenticated, registered and delivered under this Ordinance. The Certificate of Authentication and Registration on any Bond shall be deemed to have been executed by the Registrar if manually signed by an authorized officer of the Registrar, but it shall not be necessary that the same officer sign the Certificate of Authentication and Registration on all of the Bonds issued hereunder.

Section 3.04. Negotiability, Transfer and Registration . Subject to the provisions for transfer of registration set forth below, the Bonds shall be, and have all of the qualities and incidents of negotiable instruments under the Uniform Commercial Code of the State of West Virginia, and each successive Registered Owner, in accepting any of said Bonds shall be conclusively deemed to have agreed that such Bonds shall be and have all of the qualities and incidents of negotiable instruments under the Uniform Commercial Code of the State of West Virginia, and each successive Registered Owner shall further be conclusively deemed to have agreed that said Bonds shall be incontestable in the hands of a bona fide owner for value.

So long as any of the Bonds remain Outstanding, the City, through the Registrar, shall keep and maintain books for the registration and transfer of the Bonds.

Bonds shall be transferable only upon the books of the Registrar, by the Registered Owner thereof in person or by the Registered Owner's attorney duly authorized in writing, upon surrender thereto, together with a written instrument of transfer satisfactory to the Registrar, duly executed by the Registered Owner or the Registered Owner's duly authorized attorney.

In all cases in which the privilege of exchanging Bonds or transferring Bonds is exercised, Bonds shall be delivered in accordance with the provisions of this Ordinance. All Bonds surrendered in any such exchanges or transfers shall forthwith be canceled by the Registrar. For every such exchange or transfer of Bonds, the Registrar may make a charge sufficient to reimburse it for any tax, fee or other governmental charge required to be paid with respect to such exchange or transfer and the cost of preparing each new Bond upon each exchange or transfer, and any other expenses of the Registrar incurred in connection therewith, which sum or sums shall be paid by the City. The Registrar shall not be obliged to make any such exchange or transfer of Bonds during the 15 days preceding an interest payment date on the Bonds, or, in the case of any proposed redemption of Bonds, next preceding the date of the selection of Bonds to be redeemed.

Section 3.05. Bonds Mutilated, Destroyed, Stolen or Lost . In case any Bond shall become mutilated or be destroyed, stolen or lost, the City may, in its discretion, issue and deliver a new Bond in exchange and substitution for such mutilated Bond, upon surrender and cancellation of such mutilated Bond, or in lieu of and substitution for the Bond destroyed, stolen or lost, and upon the Registered Owner's furnishing the City proof of ownership thereof and satisfactory indemnity and complying with such other reasonable regulations and conditions as the City may prescribe and paying such expenses as the City may incur and the Registrar shall authenticate the new Bond. All Bonds so surrendered shall be canceled by the Registrar and held for the account of the City. If such Bond shall have matured or be about to mature, instead of issuing a substitute Bond, the City may pay the same, upon being indemnified as aforesaid, and, if such Bond be lost, stolen, or destroyed, without surrender therefor.

Any such duplicate Bonds issued pursuant to this Section shall constitute original, additional contractual obligations on the part of the City, whether or not the lost, stolen or destroyed Bonds be at any time found by anyone, and such duplicate Bonds shall be entitled to equal and proportionate benefits and rights as to lien and source of security for payment from the revenues pledged herein with all other Bonds issued hereunder.

Section 3.06. Bonds not to be Indebtedness of the City . The Bonds shall not, in any event, be or constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, but shall be payable solely from the Net Revenues derived from the operation of the System as herein provided on a parity with the First Lien Bonds but senior and superior to the Second Lien Bonds. No Registered Owner of the Bonds shall ever have the right to compel the exercise of the taxing power of the City to pay the Bonds or any interest thereon.

Section 3.07. Bonds Secured by Pledge of Net Revenues . The payment of the debt service of all the Bonds shall be secured forthwith equally and ratably with each other by a first lien on the Net Revenues derived from the System on a parity with the First Lien Bonds but senior and superior to the Second Lien Bonds. Such Net Revenues in an amount sufficient to pay the principal of and interest on and other payments for the Bonds and the Prior Bonds and to make the payments into the sinking funds and the reserve accounts therein and in the Renewal and Replacement Fund established herein or in the Prior Ordinances are hereby irrevocably pledged to the payment of the principal of and any interest on the Bonds and the Prior Bonds as the same become due.

Section 3.08. Form of Bonds . The text of the Bonds shall be substantially as set forth in Exhibit B, with such omissions, insertions and variations as may be necessary and desirable and authorized or permitted by this Ordinance or any subsequent resolution or ordinance adopted or enacted prior to the issuance thereof.

Section 3.09. Sale of Bonds . The Bonds shall be sold pursuant to the terms and conditions of a loan agreement or bond purchase agreement as set forth in a resolution supplemental hereto.

Section 3.10. Bonds are Issued as Parity Bonds . The Bonds are issued as and shall constitute additional Parity Bonds in accordance with the Prior Ordinances. Prior to the issuance of the Bonds, the following must occur:

A. The City must receive the written consent of the Authority for the issuance of parity bonds.

B. The coverage and parity requirements of the Prior Ordinances must be satisfied.

C. Unless waived in writing by the Authority, the City or the Sanitary Board must enter into written contracts for the immediate design, acquisition or construction of the Project not later than simultaneously with the delivery of the Bonds.

D. The Bonds shall not be issued unless all the payments into the respective funds and accounts provided for in the Prior Ordinances on account of the Prior Bonds and any other payments provided for in the Prior Ordinances, shall have been made in full as required to the date of delivery of the Bonds.

Section 3.11. Term Bonds. In the event Term Bonds are issued pursuant to this Ordinance, the following provisions shall apply:

A. The amounts to be deposited, apportioned and set apart by the City from the Revenue Fund and into the Redemption Account for the Bonds in accordance with Section 4.03 hereof shall include (after credit as provided below) on the first of each month, beginning on the first day of that month which is 12 months prior to the first mandatory Redemption Date of said Term Bonds, a sum equal to 1/12th of the amount required to redeem the principal amount of such Term Bonds which are to be redeemed as of the next ensuing mandatory Redemption Date, which amounts and dates, if any, with respect to a series of Bonds shall be set forth in the Supplemental Resolution relating thereto.

B. At its option, to be exercised on or before the 60th day next preceding any such mandatory Redemption Date, the City may (a) deliver to the Registrar for cancellation such Term Bonds in any aggregate principal amount desired or (b) receive a credit in respect of its mandatory redemption obligation for any such Term Bonds which prior to said date have been redeemed (otherwise than pursuant to this section) and canceled by the Registrar and not theretofore applied as a credit against any such mandatory redemption obligation. Each Term Bond so delivered or previously redeemed shall be credited by the Registrar at 100% of the principal amount thereof against the obligation of the City on such mandatory Redemption Date, and Term Bonds delivered in excess of such mandatory redemption obligation shall be credited against future mandatory redemption obligations in the order directed by the City, and the principal amount of such Term Bonds to be redeemed pursuant to mandatory sinking fund redemption shall be accordingly reduced.

C. The City shall on or before the 60th day next preceding each mandatory Redemption Date furnish the Registrar and the Commission with its certificate indicating whether and to what extent the provisions of (a) and (b) of the preceding paragraph are to be utilized with respect to such mandatory redemption payment and stating, in the case of the credit provided for in (b) of the preceding paragraph, that such credit has not theretofore been applied against any mandatory redemption obligation.

D. After said 60th day but prior to the date on which the Registrar selects the Term Bonds to be redeemed, the Bond Commission may use the moneys in the Redemption Account for the Bonds to purchase Term Bonds at a price less than the par value thereof and accrued interest thereon. The Bond Commission shall advise the City and the Registrar of any Term Bonds so purchased, and they shall be credited by the Registrar at 100% of the principal amount thereof against the obligation of the City on such mandatory Redemption Date, and any excess shall be credited against future mandatory redemption obligations in the order directed by the City, and the principal amount of such Term Bonds to be redeemed pursuant to mandatory sinking fund redemption shall be accordingly reduced.

E. The Registrar shall call for redemption, in the manner provided herein, an aggregate principal amount of such Term Bonds, at the principal amount thereof plus interest accrued to the Redemption Date (interest to be paid from the Sinking Funds of the Bonds), as will exhaust as nearly as practicable the Redemption Account payment designated to be made in accordance with paragraph (A) of this section. Such redemption shall be by random selection made on the 45th day preceding the mandatory Redemption Date, in such manner as may be determined by the Registrar. For purposes of this section, "Term Bonds" shall include any portion of a fully registered Term Bond, in integrals of $5,000.

Section 3.12. Notice of Redemption. Unless waived by any Registered Owner of the Bonds to be redeemed, official notice of any redemption shall be given by the Registrar on behalf of the City by mailing a copy of an official redemption notice by registered or certified mail at least 30 days and not more than 60 days prior to the date fixed for redemption to the Bond Insurer, if any, the Original Purchaser and the Registered Owner of the Bond or Bonds to be redeemed at the address shown on the Bond Register or at such other address as is furnished in writing by such Registered Owner to the Bond Registrar.

So long as DTC (as CEDE & CO.) is the Registered Owner of the Bonds, the Registrar shall send all notices of redemption to DTC and shall verify that DTC has received notice. Copies of all redemption notices relating to optional redemption of the Bonds shall also be sent to registered securities depositories.

All official notices of redemption shall be dated and shall state:

(1) The Redemption Date,

(2) The Redemption Price,

(3) If less than all outstanding Bonds are to be redeemed, the identification (and, in the case of partial redemption, the respective principal amounts) of the Bonds to be redeemed,

(4) That on the Redemption Date the Redemption Price and interest accrued will become due and payable upon each such Bond or portion thereof called for redemption, and that interest thereon shall cease to accrue from and after said date,

(5) The place where such Bonds are to be surrendered for payment of the Redemption Price, which place of payment shall be the principal office of the Paying Agent, and

(6) Such other information, if any, as shall be required for DTC-eligible Bonds.

If funds sufficient to redeem all Bonds called for optional redemption have not been deposited with the Paying Agent at the time of mailing any notice of optional redemption, such notice shall also state that such optional redemption is subject to the deposit of such moneys with the Paying Agent on or before the Redemption Date. If such moneys are not so deposited, the Registrar shall notify all Registered Owners of such Bonds called for redemption of such fact.

Official notice of redemption having been given as aforesaid, the Bonds or portions of Bonds so to be redeemed shall, on the Redemption Date, become due and payable at the Redemption Price therein specified, and from and after such date (unless the City shall default in the payment of the Redemption Price) such Bonds or portions of Bonds shall cease to bear interest. Upon surrender of such Bonds for redemption in accordance with said notice, such Bonds shall be paid by the Paying Agent at the Redemption Price. Installments of interest due on or prior to the Redemption Date shall be payable as herein provided for payment of interest. Upon surrender for any partial redemption of any Bond, there shall be prepared for the Registered Owner a new Bond or Bonds of the same maturity in the amount of the unredeemed principal of such Bond. All Bonds which have been redeemed shall be canceled and destroyed by the Registrar and shall not be reissued.

Failure to receive such notice or any defect therein or in the mailing thereof shall not affect the validity of proceedings for the redemption of Bonds, and failure to mail or otherwise send such notice shall not affect the validity of proceedings for the redemption of any portion of Bonds for which there was no such failure.

Section 3.13. Persons Treated as Owners. The City, the Registrar, the Paying Agent and any agent of the City, the Registrar or the Paying Agent may treat the person in whose name any Bond is registered as the Registered Owner of such Bond for the purpose of receiving payment of the principal of and interest on such Bond and for all other purposes, whether or not such Bond is overdue.

Section 3.14. Book Entry System for Bonds Sold to the Underwriter. A. Each series of the Bonds sold to the Underwriter shall initially be issued in the form of one fully-registered bond for the aggregate principal amount of the Bonds of each maturity, registered in the name of CEDE & CO., as nominee of DTC. Except as provided in paragraph E below, all of the Bonds shall be registered in the registration books kept by the Registrar in the name of CEDE & CO., as nominee of DTC; provided that if DTC shall request that the Bonds be registered in the name of a different nominee, the Registrar shall exchange all or any portion of the Bonds registered in the name of such nominee or nominees. No person other than DTC or its nominee shall be entitled to receive from the City or the Registrar either a Bond or any other evidence of ownership of the Bonds, or any right to receive any payment in respect thereof unless DTC or its nominee shall transfer record ownership of all or any portion of the Bonds on the registration books maintained by the Registrar, in connection with discontinuing the book entry system as provided in paragraph E below.

B. At or prior to settlement for the Bonds, the City and the Registrar shall execute or signify their approval of a representation letter addressed to DTC in a form satisfactory to DTC (the "Representation Letter"). Any successor Registrar shall, in its written acceptance of its duties under this Ordinance, agree to take any actions necessary from time to time to comply with the requirements of the Representation Letter.

C. So long as the Bonds or any portion thereof are registered in the name of DTC or any nominee thereof, all payments of the principal or Redemption Price of or interest on such Bonds shall be made to DTC or its nominee at the addresses set forth in the Representation Letter in New York Clearing House or equivalent next day funds on the dates provided for such payments to be made to any Registered Owner under this Ordinance. Each such payment to DTC or its nominee shall be valid and effective to fully discharge all liability of the City and the Registrar with respect to the principal or Redemption Price of or interest on the Bonds to the extent of the sum or sums so paid. In the event of the redemption of less than all of the Bonds Outstanding of any maturity, the Registrar shall not require surrender by DTC of the Bonds so redeemed, but DTC may return such Bonds and make an appropriate notation on the Bond certificate as to the amount of such partial redemption; provided that DTC shall deliver to the Registrar, upon request, a written confirmation of such partial redemption. The records maintained by the Registrar shall be conclusive as to the amount of the Bonds of such maturity which have been redeemed.

D. The City, the Paying Agent and the Registrar may treat DTC as the sole and exclusive owner of the Bonds registered in its name or the name of its nominee for the purposes of payment of the principal or Redemption Price of or interest on the Bonds, selecting the Bonds or portions thereof to be redeemed, giving any notice permitted or required to be given to the Registered Owners under this Ordinance, registering the transfer of Bonds, obtaining any consent or other action to be taken by the Registered Owners and for all other purposes whatsoever; and neither the City nor the Registrar shall be affected by any notice to the contrary. Neither the City nor the Registrar shall have any responsibility or obligation to any direct or

indirect participant in DTC, any person claiming a beneficial ownership interest in the Bonds under or through DTC or any such participant, or any other person which is not shown on the registration books of the Registrar as being a Registered Owner with respect to (i) the Bonds, (ii) the accuracy of any records maintained by DTC or any such participant, (iii) the payment by DTC or any such participant of any amount in respect of the principal or Redemption Price of or interest on the Bonds, (iv) any notice which is permitted or required to be given to the Registered Owners under this Ordinance, (v) the selection by DTC or any such participant of any person to receive payment in the event of a partial redemption of the Bonds or (vi) any consent given or other action taken by DTC as Registered Owner.

E. The book entry system for registration of the ownership of the Bonds may be discontinued at any time if either: (i) DTC determines to resign as securities depository for the Bonds; or (ii) the City determines that continuation of the system of book entry transfers through DTC (or through a successor securities depository) is not in the best interest of the beneficial owners of the Bonds. In either of such events (unless in the case described in clause (ii) above, the City appoints a successor securities depository), the Bonds shall be delivered in registered certificate form to such persons, and in such maturities and principal amounts, as may be designated by DTC, but without any liability on the part of the City or the Registrar for the accuracy of such designation. Whenever DTC requests the City and the Registrar to do so, the City and the Registrar shall cooperate with DTC in taking appropriate action after reasonable notice to arrange for another securities depository to maintain custody of certificates evidencing the Bonds.

Section 3.15. Delivery of Bonds. The City shall execute and deliver the Bonds to the Registrar, and the Registrar shall authenticate, register and deliver the Bonds to the Original Purchaser upon receipt of the documents set forth below:

(A) A request and authorization to the Registrar on behalf of the City, signed by an Authorized Officer, to authenticate and deliver the Bonds to the Original Purchaser;

(B) Copies of this Ordinance and the Supplemental Resolution certified by the City Clerk; and

(C) The unqualified approving opinion of Bond Counsel regarding the Bonds.

ARTICLE IVAPPLICATION OF BONDPROCEEDS; FUNDS AND ACCOUNTS

Section 4.01. Application of Bond Proceeds . From the moneys received from the sale of the Bonds, the following amounts shall be first deducted and deposited in the order set forth below:

A. All interest accrued on the Bonds from the date thereof to the date of delivery thereof shall be deposited with the Commission in the Sinking Fund and applied to payment of interest on the Bonds on the first interest payment date.

B. From the proceeds of the Bonds, there shall be deposited with the Commission in the Sinking Fund, the amount, if any, set forth in the Supplemental Resolution as capitalized interest.

C. Next, from the proceeds of the Bonds, there shall be deposited with the Commission in the Reserve Account, the amount, if any, set forth in the Supplemental Resolution for funding of the Reserve Account.

D. There is hereby created and established with the Depository Bank a special fund, designated the "Bonds Construction Trust Fund". The remaining moneys derived from the sale of the Bonds shall be deposited by the City in the Bonds Construction Trust Fund. Moneys in the Bonds Construction Trust Fund shall be used solely to pay Costs of the Project and costs of issuance of the Bonds and until so transferred or expended, are hereby pledged as additional security for the Bonds. All costs of issuance shall be paid within 60 days of the Closing Date.

E. After completion of acquisition and construction of the Project, as certified by the Consulting Engineers, and all costs have been paid, the City shall (i) expend any remaining proceeds of the Bonds as provided in the Supplemental Resolution and (ii) file a schedule with the Authority and the DEP, setting forth the actual costs of the Project and sources of funds used therefor.

Section 4.02. Disbursements From the Bond Construction Trust Fund . Except as provided in Section 4.01 hereof, disbursements from the Bonds Construction Trust Fund shall be made only after submission to, and approval from, the Sanitary Board of the following:

A certificate, signed by the general manager of the Sanitary Board and the Consulting Engineers, stating that:

(A) None of the items for which the payment is proposed to be made has formed the basis for any disbursements theretofore made;

(B) Each item for which the payment is proposed to be made is or was necessary in connection with the Project and constitutes a Cost of the Project;

(C) Each of such costs has been otherwise properly incurred; and

(D) Payment for each of the items proposed is then due and owing.

Pending such application, moneys in the Bonds Construction Trust Fund shall be invested and reinvested in Qualified Investments at the written direction of the City.

The City shall expend all proceeds of the Bonds within 3 years of the date of issuance of the Bonds.

Section 4.03. Funds and Accounts; Flow of Funds . The funds and accounts established by the Prior Ordinances are hereby continued. In addition to the funds and accounts established by the Prior Ordinances, there are hereby created at the Commission the Sinking Fund, the Reserve Account and the Redemption Account with respect to the Bonds as further described in the Supplemental Resolution. Following the monthly payment of Operating Expenses, the City shall make monthly payments to the Commission for the Prior Bonds as required under the Prior Ordinances. The monthly payments to the Commission for the Bonds shall be set forth in the Supplemental Resolution.

Moneys in the respective Sinking Funds shall be used only for the purposes of paying principal of and interest on the respective series of Bonds as the same shall become due. Moneys in the respective Reserve Accounts shall be used only for the purposes of paying principal of and interest on the respective series of Bonds as the same shall become due, when other moneys in the respective Sinking Funds are insufficient therefor, and for no other purpose.

All investment earnings on moneys in the respective Reserve Accounts shall be transferred, not less than once each year, to the Bonds Construction Trust Fund prior to completion of the Project and thereafter, to the respective Sinking Funds.

Any withdrawals from the respective Reserve Accounts which result in a reduction in the balance therein to below the applicable reserve requirement shall be subsequently restored from the first Net Revenues available after all required payments to the respective Sinking Funds for payment of debt service on the Bonds have been made in full.

Moneys in the Sinking Funds and the Reserve Accounts shall be invested and reinvested by the Commission in accordance with Section 4.04 hereof.

If, on any monthly payment date, the revenues are insufficient to place the required amount in any of the funds or accounts as provided herein and in the Prior Ordinances, the deficiency shall be made up in subsequent payments, in addition to the payments which would otherwise be required to be made into the funds and accounts on subsequent payment dates.

Interest, principal or reserve payments, whether made for a deficiency or otherwise, shall be made on a parity and pro rata, with respect to the First Lien Bonds and the

Bonds and thereafter, with respect to the Second Lien Bonds, in accordance with the respective principal amounts then Outstanding.

The City shall on the first day of each month (if the first day is not a business day, then the first business day of each month) deposit with the Commission the required interest, principal and reserve account payments.

Except as provided above and in the Supplemental Resolution, all sinking fund, reserve account, and renewal and replacement fund payments shall remain as governed by the Prior Ordinances.

The Gross Revenues of the System shall only be used for purposes of the System.

Section 4.04. Investments . Any moneys held as a part of the funds and accounts created by this Ordinance, other than the Revenue Fund, shall be invested and reinvested by the Commission, the Depository Bank or such other bank or national banking association holding such fund or account, as the case may be, at the direction of the City in any Qualified Investments to the fullest extent possible under applicable laws, this Ordinance, the Prior Ordinances, the need for such moneys for the purposes set forth herein and the specified restrictions and provisions set forth in this Section 4.04.

Any investment shall be held in and at all times deemed a part of the fund or account in which such moneys were originally held, and the interest accruing thereon and any profit or loss realized from such investment shall be credited or charged to the appropriate fund or account. The investments held for any fund or account shall be valued at the lower of cost or then current market value, or at the redemption price thereof if then redeemable at the option of the holder, including the value of accrued interest and giving effect to the amortization of discount. The Commission, the Depository Bank or such other bank or national banking association, as the case may be, shall sell and reduce to cash a sufficient amount of such investments whenever the cash balance in any fund or account is insufficient to make the payments required from such fund or account, regardless of the loss of such liquidation. The Depository Bank or such other bank or national banking association may make any and all investments permitted by this section through its own investment or trust department and shall not be responsible for any losses from such investments, other than for its own negligence or willful misconduct.

The Depository Bank shall keep complete and accurate records of all funds, accounts and investments, and shall distribute to the City, at least once each year (or more often if reasonably requested by the City), a summary of such funds, accounts and investment earnings. The City shall retain all such records and any additional records with respect to such funds, accounts and investment earnings so long as any of the Bonds are Outstanding and as long thereafter as necessary to comply with the Code and assure the exclusion of interest on the Bonds from gross income for federal income tax purposes.

The question being on the passage of the Bill a roll call was taken and there yeas-25, nays-0, absent-2, abstain-1, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Lane,

Lanham, Markham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Robertson, Sadd, Talkington, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Ware, Jones.
ABSTAIN: Loeb.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7032, passed.

9. Your Committee on Finance has had under consideration Bill No. 7133, and reports the same to Council with the recommendation that the Bill do pass.

Bill No. 7133: A Bill to amend and reenact Section 110-81, Division 3, of the Business and Occupation Tax Code of the City of Charleston, 2003, as amended; all relating to Payments, Returns and Records of said code.

Be it Ordained by the Council of the City of Charleston, West Virginia:

That the Council for the City of Charleston hereby amends and reenacts Section 110-81, Division 3, of the Business and Occupation Tax Code of the City of Charleston, 2003, as amended; all relating to Payments, Returns and Records of said code.

Chapter 110
Business and Occupation Tax
DIVISION III. Payments, Returns and Records

Sec. 110-81. Tax cumulative.

(a) The tax imposed by this article shall be in addition to all other licenses and taxes levied by law as a condition precedent to engaging in any business, trade, calling or activity. A person exercising a privilege taxable under this article, subject to the payment of all licenses and charges which are a condition precedent to exercising the privilege tax, may exercise the privilege for the current tax year upon the condition that he shall pay the tax accruing under this article.

(b) *Computation of tax.*

(1) The taxes levied hereunder shall be due and payable in quarterly installments on or before the expiration of one month from the end of the quarter in which they accrue. The taxpayer shall, within one month from the expiration of each quarter, make a return reporting the tax for which he/she is liable for such quarter; sign it and mail it, together with any remittance due, in the form required by section 110-82 of the amount of the tax to the office of the city collector. In reporting and remitting the amount of the tax due for each quarter, the taxpayer may deduct one-fourth of the total exemption allowed for the year. When the total tax for which any person is liable under this article does not exceed the sum of ~~$100.00~~ $200.00 in any year, the taxpayer may pay the tax quarterly as aforesaid or, with the consent in writing of the city collector, at the end of the month next following the close of the tax year.

(2) The city collector, if he deems it necessary, based upon past experience with a taxpayer, based on the past practices of a taxpayer, based on the financial condition of the taxpayer, or based on the size of the contract, in order to insure payment of the taxes levied hereunder, may require return and payment under this section for other than quarterly periods. Furthermore, if the city collector deems it necessary to insure payment of the business and occupation tax, he may require a deposit to be paid by the taxpayer prior to when the taxes accrue and are otherwise payable. The amount of the deposit shall be determined and/or based upon the taxpayer's projected gross income or gross proceeds of sale for the applicable tax period. This deposit shall be paid to the office of the city collector, at a date and time, and in a manner determined by the city collector.

(3) Every contractor whose principal business location is outside of the city, shall register with the city collector prior to engaging in the performance of a contract in this city, and the city collector, if he deems it necessary, based on the past experience with a taxpayer, based on the past practices of a taxpayer, based on the financial condition of the taxpayer, or based on the size of the contract, in order to insure payment of the taxes levied hereunder, may also require the following:

a. At the time of registration, each contractor shall deposit with the city collector six percent of the amount the contractor is to receive for the performance of the contact, which sum shall be held within a contractor's use tax fund pending the completion of the contract.

b. In lieu of the six percent deposit, each contractor may request the approval of the city collector to provide, in the alternative, a corporate surety bond to be approved by the city collector as to form, sufficiency, value, amount, stability, and other features necessary to provide a guarantee of payment of the tax due the city.

The question being on the passage of the Bill a roll call was taken and there yeas-27, nays-0, absent-1, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Markham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Robertson, Sadd, Talkington, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Ware.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7033, passed.

REPORTS OF OFFICERS

1. Report of the City of Charleston Financial Statements for the Seven- Month period ended January 31, 2005.
Received and Filed.

2. Report of the City of Charleston, Municipal Court Financial Statements; February, 2004.
Received and Filed.

NEW BILLS INTRODUCED

Introduced by Councilman Archie Chestnut, March 7, 2005:
Bill No. 7130, a bill amending the Zoning Ordinance of the City of Charleston, West Virginia, enacted the 7th day of March 1983, as amended, and the map made a part thereof, by rezoning from an I-4 district to a C-10 district, that certain parcel of land situate at 805 Court Street, Charleston, West Virginia.
Refer to Municipal Planning Commission.

Introduced by Councilwoman Mary Jean Davis, March 7, 2005:
Bill No. 7131, a bill amending the Zoning Ordinance of the City of Charleston, West Virginia, enacted the 7th day of March 1983, as amended and the map made a part thereof, by rezoning from C-10 General Commercial District to CBD Central Business District, the parcels of land bounded by Brooks Street, Smith Street, Morris Street and Lewis Street, Charleston, West Virginia.
Refer to Municipal Planning Commission.

Introduced by Councilman Ed Talkington, March 7, 2005:
Bill No. 7134, a bill to repeal Section 2 of Ordinance No. 1104 passed by Council on August 3, 1970, relating to a NO PARKING ZONE on the south side of Randolph Street beginning at the east right-of-way line of Ohio Avenue extending to a point 100' east of said line, and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Chapter one fourteen, Article five, to conform therewith.
Refer to Council Committee on Streets and Traffic.

Introduced by Councilman Ed Talkington, March 7, 2005:
Bill No. 7135, a bill to establish a Stop intersection at the intersection of Russell Street and 7th Street requiring vehicles northbound on Russell Street and westbound on 7th Street to stop and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, to conform therewith.
Refer to Council Committee on Streets and Traffic.

Introduced by Councilman James Lanham, March 7, 2005:
Bill No. 7136, a bill to establish a No Parking Anytime Tow-Away zone on the easterly side of Viewmont Drive from a point 52' north of Gilbert Street to a point 70' north of Gilbert Street and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, to conform therewith.
Refer to Council Committee on Streets and Traffic.

Introduced by Councilman James Lanham, March 7, 2005:
Bill No. 7137 - a bill to establish a vehicular parking zone for the exclusive use of the

physically disabled on the easterly side of Viewmont Drive from a point 30 feet north of Gilbert Street to a point 52 feet north of Gilbert Street, to provide for the removal of vehicles illegally parked in these spaces, to incorporate the provisions of West Virginia Code, Chapter 17C, Article 13, Section 16, and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, Two thousand and three, as amended, Traffic Law, Chapter one hundred fourteen, Article five, to conform therewith.
Refer to Council Committee on Streets and Traffic.

Introduced by Councilman James Lanham, March 7, 2005:
Bill No. 7138 - a bill to establish a STATE VEHICLE PARKING ONLY TOW AWAY zone on the northerly side of Quarrier Street from a point 110 feet west of Jefferson Street to a point 150 feet west of Jefferson Street and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, to conform therewith.
Refer to Council Committee on Streets and Traffic.

UNFINISHED BUSINESS

The Clerk took a roll call to determine the Council Members who wanted to have their names included on the plaque for the new Baseball Stadium. All members of Council except for Mark Sadd wanted their names to be listed on the plaque.

ROLL CALL

The Clerk called the roll and the following members were in attendance:

YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Markham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Robertson, Sadd, Talkington, Weintraub, White, Mayor Jones.
ABSENT: Ware.

At 7:35 p.m., on motion of Councilman Loeb, Council adjourned until Thursday, March 17, 2005, at 7:00 p.m., for a Special Meeting of Council.

Danny Jones, Honorable Mayor

James M. Reishman, City Clerk

CITY OF CHARLESTON
P.O. BOX 2749
CHARLESTON, WEST VIRGINIA 25330

I, the undersigned City Clerk of Charleston, do hereby certify that the foregoing is a true, correct and complete copy of Council Minutes for March 21, 2005, enacted by the City Council of the City of Charleston on March 21, 2005.

Witness the signature of the undersigned City Clerk of the City of Charleston, West Virginia, and the seal of the City, this 2nd day of May, 2005.

James M. Reishman
City Clerk

Seal

JOURNAL

OF THE

COUNCIL

CITY OF CHARLESTON

WEST VIRGINIA

March 21, 2005

THE COUNCIL MET IN CHAMBERS OF THE CITY BUILDING AT 7:00 P.M., FOR THE SECOND MEETING IN THE MONTH OF MARCH ON THE 21st DAY, IN THE YEAR 2005, AND WAS CALLED TO ORDER BY THE HONORABLE MAYOR, DANNY JONES. THE INVOCATION WAS DELIVERED JAMES EALY, AND THE PLEDGE OF ALLEGIANCE WAS LED BY ED TALKINGTON.

THE CLERK CALLED THE ROLL AND THE FOLLOWING MEMBERS ANSWERED TO THEIR NAMES:

CHESTNUT	CLOWSER	DEITZLER
DAVIS	EALY	HALL
HANNA	HARRIS	HARRISON
HIGGINS	JONES	LANE
LANHAM	LOEB	MORTON
MILLER	MONROE	
REED	REISHMAN	
ROBERTSON	SADD	TALKINGTON
WARE	WEINTRAUB	WHITE
MAYOR JONES		

TWENTY- SIX MEMBERS BEING PRESENT, THE MAYOR DECLARED A QUORUM.

PENDING THE READING OF THE JOURNAL OF THE PREVIOUS MEETING, THE READING THEREOF WAS DISPENSED WITH AND THE SAME DULY APPROVED.

MARCH 21, 2005, SECOND MEETING

PUBLIC SPEAKERS

1. NONE

CLAIMS

1. A claim of Richard Taylor, 2506 Derricks Rd., Sissonville, WV; alleges damage to vehicle. Refer to City Solicitor.

2. A claim of David Withrow, 1557 Summit Dr., Charleston, WV; alleges damage to vehicle. Refer to City Solicitor.

COMMUNICATIONS

The Mayor read the Public Hearing,

PUBLIC HEARING

After duly being published as required, I now declare the floor open for a Public Hearing on Bill No. 7132, A Bill authorizing the design, acquisition and construction of certain extensions, additions, betterments and improvements to the existing sewerage system of The City of Charleston; authorizing the issuance of not more than $50,000,000 in aggregate principal amount of Sewerage System Revenue Bonds, in one or more series as designated in a supplemental resolution, of The City of Charleston, the proceeds of which, shall be used, along with other funds and moneys of, or available to, The City of Charleston which may be lawfully expended for such purposes, to permanently finance the cost of such design, acquisition and construction, to fund reserve accounts for such bonds and to pay other costs in connection therewith; authorizing the issuance of not more than $10,000,000 in aggregate principal amount of Sewerage System Bond Anticipation Notes, to temporarily finance a portion of the cost of such design, acquisition and construction; providing for the rights and remedies of and security for the registered owners of such bonds and notes; and adopting other provisions related thereto.

IS THERE ANYONE FROM THE PUBLIC WHO WOULD LIKE
TO SPEAK.

THE CHAIR SEES NO ONE FROM THE PUBLIC.
THE CHAIR HEARS NO ONE FROM THE PUBLIC.

THE CHAIR DECLARES PUBLIC HEARING ON BILL NO. 7132 CLOSED.

The Clerk read the following appointment,

To: James Reishman
City Clerk

From: Danny Jones
Mayor

Re: Charleston Urban Renewal Authority

Date: March 21, 2005

I am recommending that Karen Haddad, 3011 Kanawha Avenue, Charleston, WV 25304, be appointed to the Charleston Urban Renewal Authority, with said term to expire March 3, 2010.She replaces Isaac Noyes Smith.

I respectfully request City Council's approval of this recommendation.

Council approved the appointment.

The Clerk read the Communication,

Honorable Danny Jones and
City Council Members
Charleston, West Virginia 25301

Dear Mayor Jones and Councilmember's:

On March 9, 2005, the Municipal Planning Commission held public hearings and its regular monthly meeting. The following case should be referred to the Council Committee on Planning.

Bill No. 7130 – A Bill amending the Zoning Ordinance of the City of Charleston, West Virginia, enacted the 7th day of March, 1983, as amended, and the map made a part thereof, by rezoning from I-4 Heavy Industrial District to a C-10 General Commercial District that certain parcel of land at 805 Court Street, EC Map 5, Parcel 31 in the City of Charleston, West Virginia.

Bill No. 7131 – A Bill amended the Zoning Ordinance of the City of Charleston, West Virginia, enacted the 7th day of March, 1983, as amended, and the map made a part thereof, by rezoning form C-10 General Commercial District to CBD Central Business District that certain parcel of land bounded by Brooks Street, Smith Street, Morris Street, and Lewis Street, in the City of Charleston, West Virginia.

Sincerely,
Municipal Planning Commission

Phyllis White, Administrative Assistant

The Mayor referred the cases to the Planning Committee.

MISCELLANEOUS RESOLUTIONS

The Clerk read the following Resolution:

Resolution No. 794-05
Introduced by Tom Lane, Council President, and Mary Jean Davis, Chair of the Planning Committee
March 21, 2005

WHEREAS: The Spring Hill complex, once a thriving, attractive community within our city, had deteriorated into a haven for drugs and criminal activities under absentee ownership, has become so unattractive that barely half of the units there are now occupied, and has been heading perilously toward foreclosure; and

WHEREAS: Foreclosure of the complex would result in a housing disaster in our city of unprecedented magnitude and catastrophic consequence because the local affordable housing market already has a waiting list of nearly 2,400 family units and lacks the capacity to assume another 240 individuals and families that would be displaced from Spring Hill; and

WHEREAS: Scott Canel's proposed renovation and redevelopment plan for Spring Hill offers our city's best hope for preventing foreclosure and for restoring the complex as a viable and attractive living community for people in need of affordable housing in our city; and

WHEREAS: The City's and Mr. Canel's plans for Spring Hill actually would increase the number of units in use at the complex by nearly 100 as unattractive housing units are renovated and replaced with new or remodeled homes; and

WHEREAS: Even with a projected increase in the number of units effectively in use at Spring Hill, the City of Charleston still agrees to a replacement plan to add 62 new housing units to the local housing market to make up the difference between the number of units currently habitable at the complex as determined by the U.S. Department of Housing and Urban Development [395] and the number of units that will exist following the redevelopment plan [333]; and

WHEREAS: This City Council has been actively overseeing the innovative efforts of Mr. Canel, the Mayor's Office of Economic and Community Development, Congresswoman Shelley Moore Capito and the Charleston Housing Authority to develop and implement the City's current plan that will save Spring Hill, prevent the disaster that foreclosure would create, meet federal housing replacement

guidelines and lead to a significant improvement in our community's affordable housing market;

Therefore, be it resolved that the City Council of Charleston hereby:

- endorses the current proposal to renovate and redevelop the Spring Hill complex and stands behind the Mayor's Office of Economic and Community Development's position on a justifiable and fair housing replacement plan; and

- recognizes how the City administration and developer have worked tirelessly, creatively and effectively to address every concern raised by the Central Office of HUD – even though some of the issues raised seem to be unprecedented and, at times, inconsistent; and

- urges HUD – Central to approve as soon as possible the necessary elements of the proposal so that the complex can be saved, foreclosure avoided and hope restored.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 794-05, adopted unanimously.

REPORTS OF STANDING COMMITTES

PLANNING

Councilwoman Mary Jean Davis, Chairperson of the Council Committee on Planning, submitted the following reports.

1. Your Committee on Planning has had under consideration the extension of Quarry Ridge South in Quarry Creek Subdivision, Phase IV be named Quarry Ridge South attached hereto and made a part thereof.

Your Committee finds that with the approval of 911, City Departments, and U.S. Postal Service there should be no adverse affects.

And reports the same to Council with the recommendation that the street naming be accepted.

The question being on the approval of the Street naming a vote was taken. There being no dissent the Mayor declared Quarry Ridge South a street name approved. Abstain: Lane

2. Your Committee on Planning has had under consideration street naming of Graff Lane attached hereto and made a part thereof.

Your Committee finds that with the approval of 911, City Departments, and U.S. Postal Service there should be no adverse affects.

And reports the same to Council with the recommendation that the street naming be accepted.

The question being on the approval of the Street naming a vote was taken. There being no dissent the Mayor declared Graff Lane a street name approved. Abstain: Lane

STREETS AND TRAFFIC

Councilman David Higgins, Chairman of the Council Committee on Streets and Traffic, submitted the following reports.

1. Your Committee on Streets and Traffic has had under consideration Bill No. 7124, and reports the same to Council with the recommendation that the Bill do pass.

A Bill to establish a vehicular parking zone for the exclusive use of the physically disabled on the southerly side of Venable Avenue from a point 25 feet west of 46th Street to a point 69 feet west of 46th Street to provide for the removal of vehicles illegally parked in these spaces, to incorporate the provisions of West Virginia Code, Chapter 17C, Article 13, Section 16, and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Chapter one hundred fourteen, Article five, to conform therewith.

Be it Ordained by the Council of the City of Charleston, West Virginia:

Section 1. A vehicular parking zone for the exclusive use of the physically disabled on the southerly side of Venable Avenue from a point 25 feet west of 46th Street to a point 69 feet west of 46th Street is hereby established.

Section 2. In order for a physically disabled person to utilize the parking spaces provided in the preceding section the vehicle which they are driving or in which they are being transported must display the distinguishing insignia provided for in West Virginia Code, Chapter 17C, Article 13, Section 6.

Section 3. It shall be unlawful for any vehicle not displaying the insignia provided for in Section 2 to park in those spaces for the disabled provided for in Section 1. Any vehicle in violation of this section may be ticketed and impounded as provided for in Chapter 31, Vehicles and Traffic Law, Code of the City of Charleston, West Virginia.

Section 4. The Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Chapter one hundred fourteen, Article five, shall be and hereby are, amended to conform to this Ordinance.

The question being on the passage of the Bill a roll call was taken and there yeas-26, nays-0, absent-2, as follows:

YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7124, passed.

2. Your Committee on Streets and Traffic has had under consideration Bill No. 7125, and reports the same to Council with the recommendation that the Bill do pass.

A Bill to establish a Two Hour Parking Tow-away zone on the southerly side of West Washington Street from Patrick Street to Bream Street and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, to conform therewith.

Be it Ordained by the Council of the City of Charleston, West Virginia:

Section 1. A Two Hour Parking Tow-away zone on the southerly side of West Washington Street from Patrick Street to Bream Street is hereby established.

Section 2. The Traffic Control Map and Traffic Control File, established by the code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, shall be and hereby are amended, to conform to this Ordinance.

Section 3. All prior Ordinances, inconsistent with this Ordinance are hereby repealed to the extent of said inconsistency.

The question being on the passage of the Bill a roll call was taken and there yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7125, passed.

3. Your Committee on Streets and Traffic has had under consideration Bill No. 7128, and reports the same to Council with the recommendation that the Bill do pass.

A Bill to establish a Stop intersection at the intersection of Stonehenge Road and Dunlevy Road requiring vehicles northbound on Dunlevy Road to stop and requiring vehicles southbound on Stonehenge Road to stop except when turning right and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, to conform therewith.

Be it Ordained by the Council of the City of Charleston, West Virginia:

Section 1. A Stop intersection at the intersection of Stonehenge Road and Dunley Road requiring vehicles northbound on Dunlevy Road to stop and requiring vehicles southbound on Stonehenge Road to stop except when turning right is hereby established.

Section 2. The Traffic Control Map and Traffic Control File, established by the code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, shall be and hereby are amended, to conform to this Ordinance.

Section 3. All prior Ordinances, inconsistent with this Ordinance are hereby repealed to the extent of said inconsistency.

The question being on the passage of the Bill a roll call was taken and there yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7128, passed.

4. Your Committee on Streets and Traffic has had under consideration Bill No. 7129, and reports the same to Council with the recommendation that the Bill do pass.

A Bill to establish a 15 minute parking zone on the easterly side of Elizabeth Street from a point 25 feet north of Washington Street, East to a point 61 feet north of Washington Street, East and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114 to conform therewith.

Be it Ordained by the Council of the City of Charleston, West Virginia:

Section 1. A 15 minute parking zone on the easterly side of Elizabeth Street from a point 25 feet north of Washington Street, East to a point 61 feet

north of Washington Street, East is hereby established.

Section 2. The Traffic Control Map and Traffic Control File, established by the code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, shall be and hereby are amended, to conform to this Ordinance.

Section 3. All prior Ordinances, inconsistent with this Ordinance are hereby repealed to the extent of said inconsistency.

The question being on the passage of the Bill a roll call was taken and there yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7129, passed.

5. Your Committee on Streets and Traffic has had under consideration Bill No. 7134, and reports the same to Council with the recommendation that the Bill do pass.

A Bill to repeal Section 2 of Ordinance No. 1104 passed by Council on August 3, 1970, relating to a NO PARKING ZONE on the south side of Randolph Street beginning at the east right-of-way line of Ohio Avenue extending to a point 100' east of said line, and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Chapter one fourteen, Article five, to conform therewith.
Be it Ordained by the Council of the City of Charleston, West Virginia:

Section 1. Section 2 of Ordinance No. 1104 passed by Council on August 3, 1970, relating to a NO PARKING ZONE on the south side of Randolph Street beginning at the east right-of-way line of Ohio Avenue and extending to a point 100' east of said line is hereby repealed.

Section 2. The Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Chapter one fourteen, Article five, shall be and hereby are, amended to conform to this Ordinance.

Section 3. All prior Ordinances, inconsistent with this Ordinance are hereby repealed to the extent of said inconsistency.

The question being on the passage of the Bill a roll call was taken and there yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7134, passed.

6. Your Committee on Streets and Traffic has had under consideration Bill No. 7135, and reports the same to Council with the recommendation that the Bill do pass.

A Bill to establish a Stop intersection at the intersection of Russell Street and 7th Street requiring vehicles northbound on Russell Street and westbound on 7th Street to stop and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, to conform therewith.

Be it Ordained by the Council of the City of Charleston, West Virginia:

Section 1. A Stop intersection at the intersection of Russell Street and 7th Street requiring vehicles northbound on Russell Street and westbound on 7th Street to stop is hereby established.

Section 2. The Traffic Control Map and Traffic Control File, established by the code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, shall be and hereby are amended, to conform to this Ordinance.

Section 3. All prior Ordinances, inconsistent with this Ordinance are hereby repealed to the extent of said inconsistency.

The question being on the passage of the Bill a roll call was taken and there yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7135, passed.

7. Your Committee on Streets and Traffic has had under consideration Bill No. 7136, and reports the same to Council with the recommendation that the Bill do pass.

A Bill to establish a No Parking Anytime Tow-Away zone on the easterly side of Viewmont Drive from a point 52' north of Gilbert Street to a point 70' north of Gilbert Street and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, to conform therewith.

Be it Ordained by the Council of the City of Charleston, West Virginia:

Section 1. A No Parking Anytime Tow-Away zone on the easterly side of Viewmont Drive from a point 52' north of Gilbert Street to a point 70' north of Gilbert Street is hereby established.

Section 2. The Traffic Control Map and Traffic Control File, established by the code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, shall be and hereby are amended, to conform to this Ordinance.

Section 3. All prior Ordinances, inconsistent with this Ordinance are hereby repealed *to the* extent of said inconsistency.

The question being on the passage of the Bill a roll call was taken and there yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7136, passed.

8. Your Committee on Streets and Traffic has had under consideration Bill No. 7137, and reports the same to Council with the recommendation that the Bill do pass.

A Bill to establish a vehicular parking zone for the exclusive use of the physically disabled on the easterly side of Viewmont Drive from a point 30 feet north of Gilbert Street to a point 52 feet north of Gilbert Street, to provide for the removal of vehicles illegally parked in these spaces, to incorporate the provisions of West Virginia Code, Chapter 17C, Article 13, Section 16, and amending the Traffic Control Map and

Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Chapter one hundred fourteen, Article five, to conform therewith.

Be it Ordained by the Council of the City of Charleston, West Virginia:

Section 1. A vehicular parking zone for the exclusive use of the physically disabled on the easterly side of Viewmont Drive from a point 30 feet north of Gilbert Street to a point 52 feet north of Gilbert Street is hereby established.

Section 2. In order for a physically disabled person to utilize the parking spaces provided in the preceding section the vehicle which they are driving or in which they are being transported must display the distinguishing insignia provided for in West Virginia Code, Chapter 17C, Article 13, Section 6.

Section 3. It shall be unlawful for any vehicle not displaying the insignia provided for in Section 2 to park in those spaces for the disabled provided for in Section

1. Any vehicle in violation of this section may be ticketed and impounded as provided for in Chapter 31, Vehicles and Traffic Law, Code of the City of Charleston, West Virginia.

Section 4. The Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Chapter one hundred fourteen, Article five, shall be and hereby are, amended to conform to this Ordinance.

The question being on the passage of the Bill a roll call was taken and there yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7137, passed.

9. Your Committee on Streets and Traffic has had under consideration Bill No. 7138, and reports the same to Council with the recommendation that the Bill do pass.

A Bill to establish a STATE VEHICLE PARKING ONLY TOW-AWAY zone Monday through Friday 6:00a.m. to 6:00 p.m. on the northerly side of Quarrier Street from a point 110 feet west of
Jefferson Street to a point 150 feet west of Jefferson Street and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia,

two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, to conform therewith.

Be it Ordained by the Council of the City of Charleston, West Virginia:

Section 1. A STATE VEHICLE PARKING ONLY TOW-AWAY zone Monday through Friday 6:00a.m. to 6:00 p.m. on the northerly side of Quarrier Street from a point 110 feet west of Jefferson Street to a point 150 feet west of Jefferson Street is hereby established.

Section 2. The Traffic Control Map and Traffic Control File, established by the code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, shall be and hereby are amended, to conform to this Ordinance.

Section 3. All prior Ordinances, inconsistent with this Ordinance are hereby repealed to the extent of said inconsistency.

The question being on the passage of the Bill a roll call was taken and there yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7138, passed.

FINANCE

Councilman Robert Reishman, Chairman of the Council Committee on Finance, submitted the following reports.

1. Your Committee on Finance has had under consideration Resolution No. 784-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 784-05 : "Authorizing the Finance Director to amend the 2003 and 2004 Community Development Block Grant budgets as indicated on the attached list of accounts."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Finance Director is hereby authorized and directed to amend the 2003 and 2004 Community Development Block Grant budgets as indicated on the attached list of accounts,

redirecting funds from Skate Park to the Roosevelt Community Center Improvements Project. This is contingent upon no adverse citizen comments being received during the 30-day comment period required through the MOECD Citizen Participation Plan.

The question being on the adoption of the Resolution a roll call was taken and there were; yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Resolution No. 784-05, adopted.

2. Your Committee on Finance has had under consideration Resolution No. 785-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 785-05: "Authorizing the Finance Director to make revisions to the 2004-2005 General Fund budget as indicated on the attached list of accounts."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Finance Director is hereby authorized and directed to make revisions to the 2004-2005 General Fund budget as indicated on the attached list of accounts; and be it

FURTHER RESOLVED, that this budgetary revision is being made prior to the expenditure or obligation of funds for which no appropriation or insufficient appropriation currently exists.

The question being on the adoption of the Resolution a roll call was taken and there were; yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Resolution No. 785-05, adopted.

3. Your Committee on Finance has had under consideration Resolution No. 786-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 786-05: "Authorizing the Finance Director to make revisions to the 2004-2005 Coal Severance budget as indicated on the attached list of accounts."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Finance Director is hereby authorized and directed to make revisions to the 2004-2005 Coal Severance budget as indicated on the attached list of accounts; and be it

FURTHER RESOLVED, that this budgetary revision is being made prior to the expenditure or obligation of funds for which no appropriation or insufficient appropriation currently exists.

The question being on the adoption of the Resolution a roll call was taken and there were; yeas-26, nays-0, absent-2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Resolution No. 786-05, adopted.

4. Your Committee on Finance has had under consideration Resolution No. 787-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 787-05: "Authorizing the Mayor to renew the Irrevocable Letter of Credit from City National Bank in the amount of $328,000 for bonding of the permitted acreage at the City Landfill; and further authorizing payment of the premium in the amount of $3,280 for the period July 1, 2005 to June 30, 2006."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to renew the Irrevocable Letter of Credit from City National Bank in the amount of Three Hundred Twenty-eight Thousand Dollars ($328,000) for bonding of the permitted acreage at the City Landfill; and further authorizing payment of the premium in the amount of Three Thousand Two Hundred Eighty Dollars ($3,280) for the period July 1, 2005 to June 30, 2006.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 787-05, adopted.

5. Your Committee on Finance has had under consideration Resolution No. 788-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 788-05: "Authorizing the Mayor to enter into a Software License and Use Agreement with Tyler Technologies, Inc. Eden Division, in the amount of $14,000 for the implementation of the 'GASB 34 Reporter.' This software will interface with the Eden Accounting System for the preparation of the City's Comprehensive Annual Financial Report (CAFR)."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to enter into a Software License and Use Agreement with Tyler Technologies, Inc. Eden Division, in the amount of Fourteen Thousand Dollars ($14,000), for the implementation of the 'GASB 34 Reporter.' This software will interface with the Eden Accounting System for the preparation of the City's Comprehensive Annual Financial Report (CAFR).

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 788-05, adopted.

6. Your Committee on Finance has had under consideration Resolution No. 789-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 789-05: "Authorizing the Finance Director to issue a refund to Scalise Industries, in the amount of $37,889.44. The refund is due to the company over-reporting gross revenues for the tax periods of 1st Quarter, 2001 through 2nd Quarter, 2004."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Finance Director is hereby authorized and directed to issue a refund to Scalise Industries, in the amount of Thirty-seven Thousand Eight Hundred Eighty-nine Dollars and Forty-four Cents ($37,889.44). The refund is due to the company over-reporting gross revenues for the tax periods of 1st Quarter, 2001 through 2nd Quarter, 2004.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 789-05, adopted.

7. Your Committee on Finance has had under consideration Resolution No. 790-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 790-05: "Authorizing the Mayor to enter into a contract with Commercial Insurance Services, as Administrator, and Arthur J. Gallagher Risk Management Services, Inc., and Alternative Service Concepts, LLC, at a price not to exceed $1,644,617, for the City Risk Management and Property and Casualty insurance coverage for the period March 31, 2005 through March 31, 2006, specifically by rejecting all underinsured motorists coverage and accepting uninsured motorists coverage with statutory minimum limits of $20,000/$40,000/$10,000 only; and further authorizing the Mayor to sign the appropriate forms rejecting the underinsured motorists coverage and accepting the uninsured motorists coverage."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to enter into a contract with Commercial Insurance Services, as Administrator, and Arthur J. Gallagher Risk Management Services, Inc., and Alternative Service Concepts, LLC, at a price not to exceed One Million Six Hundred Forty-

four Thousand Six hundred Seventeen Dollars ($1,644,617), for the City's Risk Management and Property and Casualty insurance coverage for the period March 31, 2005 through March 31, 2006, specifically by rejecting all underinsured motorists coverage and accepting uninsured motorists coverage with statutory minimum limits of $20,000/$40,000/$10,000 only; and further authorizing the Mayor to sign the appropriate forms rejecting the underinsured motorists coverage and accepting the uninsured motorists coverage.

Frank Baer with Commercial Insurance conducted a short presentation concerning Commercial Insurance.

The question being on the adoption of the Resolution a vote was taken. Four votes from Weintraub, Ware, Talkington and Deitzler recorded in the negative. With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Resolution No. 790-05, adopted.

8. Your Committee on Finance has had under consideration Resolution No. 791-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 791-05: "Authorizing the Mayor to sign a Certification confirming that funds have been provided in the City's 2005-2006 budget for its contribution to the Regional Intergovernmental Council (RIC), in the amount of $21,163.02, representing the City's share of contributions received annually by RIC from local governmental agencies in Boone, Clay, Kanawha and Putnam (BCKP) counties."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to sign a Certification confirming that funds have been provided in the City's 2005-2006 budget for its contribution to the Regional Intergovernmental Council (RIC), in the amount of Twenty-one Thousand One Hundred Sixty-three Dollars and Two Cents ($21,163.02), representing the City's share of contributions received annually by RIC from local governmental agencies in Boone, Clay, Kanawha and Putnam (BCKP) counties.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 791-05, adopted.

9. Your Committee on Finance has had under consideration Resolution No. 792-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 792-05: "Authorizing the Mayor to sign Change Order No. 21 with BBL Carlton, LLC, in the amount of $5,559.10, for Baseball Stadium Bid Package CI-2A / Seating Bowl; and Change Order No. 11 with BBL Carlton, LLC, in the amount of $281,118.63, for Bid Package CI-2B / Concourse."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to sign Change Order No. 21 with BBL

Carlton, LLC, in the amount of Five Thousand Five Hundred Fifty-nine Dollars and Ten Cents ($5,559.10), for Baseball Stadium Bid Package CI-2A / Seating Bowl; and Change Order No. 11 with BBL Carlton, LLC, in the amount of Two Hundred Eighty-one Thousand One Hundred Eighteen Dollars and Sixty-three Cents ($281,118.63), for Bid Package CI-2B / Concourse. The change orders will provide for the following:

Change Order No. 21—CI-2A / Seating Bowl:

Provide all labor and materials for additional foundation and masonry work as specified in Bulletin No. 34 ..... $ 5,559.10

Change Order No. 21 increases the contract price to $3,461,143.54.

Change Order No. 11—CI-2B / Concourse:

Materials and labor for Third Base Canopy $187,255.20

Materials and labor for Press Box Canopy ..... $ 91,174.38

Revision of underslab details for venting purposes per Bulleting 24 ..... $ 2,689.05

Change Order No. 11 increases the contract price to $2,774,215.27.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 792-05, adopted.

10. Your Committee on Finance has had under consideration Resolution No. 793-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 793-05 : "Authorizing the Mayor to sign two change orders for Baseball Stadium Bid Package CI-2D MEP / F Systems with Progressive Electric, Inc., in the amount of $15,793.92 (Electrical), and Design Electric, in the amount of $10,600 (Lighting); and one change order for Bid Package CI-3C 601 Morris Street Build Out MEP/ F Systems with Brewer & Company of WV, Inc., in the amount of $6,780 (Fire), as set forth in Attachment I, incorporated herein and made a part hereof."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to sign two change orders for Baseball Stadium Bid Package CI-2D MEP / F Systems with Progressive Electric, Inc., in the amount of $15,793.92 (Electrical), and Design Electric, in the amount of $10,600 (Lighting); and one change order for Bid Package CI-3C 601 Morris Street Build Out MEP/F Systems with Brewer & Company of WV, Inc., in the amount of $6,780 (Fire), as set forth in Attachment I, incorporated herein and made a part hereof.

The question being on the adoption of the Resolution a vote was taken. There being no dissent

the Mayor declared Resolution No. 793-05, adopted.

11. Your Committee on Finance has had under consideration a Proposal submitted by Flexsys, in an amount not to exceed $10,000, for purchase of pumps and other materials and equipment for Magic Island Fountain Project. To be charged to Account No. 220-975-00 567-4-458, Public Grounds – Capital Outlay, Major Improvements, and reports the same to Council with the recommendation that he Committee Report be adopted.

The question being on the adoption of the committee report a vote was taken. There being one dissent from Deitzler, the Mayor declared the committee report adopted.

11. Your Committee on Finance has had under consideration Bill No. 7127, a bill abandoning an closing permanently a portion of that certain 30 foot wide public alley or way known as Oak Avenue, generally parcel to Kennawa Drive and extending from Washington Heights Drive north-westerly direction 1176.21 feet and conveying as public property being a parcel of land containing 0.709 acre, in North Charleston Tax district, City of Charleston, Kanawha County, West Virginia; and reserving sewer easement for the City of Charleston, West Virginia, and reports the same to Council with the recommendation that the Bill do pass as amended.

Amended as follows:

Replaces Section 3 with:

3. Oak Avenue was never formally or informally accepted as a public way. The City has no interest or obligation to maintain said way.

Replaces Section 4 with:

4. That the Mayor of the City of Charleston is hereby authorized and directed to quitclaim to Corotoman Inc., or its heirs or assigns, all ownership rights and interests of the City in and to 0.709 acre tract of land, being what is commonly known as Oak Avenue.

The question being on the passage of the Bill a roll call was taken and there yeas-24, nays-0, absent-2, abstain – 2, as follows:
YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lanham, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Markham, Nielsen.
ABSTAIN: Lane, Loeb.

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7127, as amended, passed.

REPORTS OF OFFICERS

1. Report of the City of Charleston Financial Statements for the Eight - Month period ended February 28, 2005.
Received and Filed.

NEW BILLS INTRODUCED

None.

UNFINISHED BUSINESS

Due to the resignation of Judge Carole Bloom, effective on March 14, 2005. The Mayor recommended that Shawn Taylor who had been presiding as acting Municipal Judge be appointed to this position. Council voted on the appointment with only one vote in the negative from Archie Chestnut the Mayor Declared Shawn Taylor as the new Municipal Court Judge.

Mr. Taylor came forward and took the Oath of Office given by the City Clerk.

ROLL CALL

The Clerk called the roll and the following members were in attendance:

YEAS: Chestnut, Clowser, Davis, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Miller, Monroe, Morton, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
ABSENT: Markham, Nielsen.

At 8:00 p.m., on motion of Councilman Loeb, Council adjourned until Monday, April 4, 2005, at 7:00 p.m.

Danny Jones, Honorable Mayor

James M. Reishman, City Clerk

CITY OF CHARLESTON
P.O. BOX 2749
CHARLESTON, WEST VIRGINIA 25330

I, the undersigned City Clerk of Charleston, do hereby certify that the foregoing is a true, correct and complete copy of Council Minutes for April 18, 2005, enacted by the City Council of the City of Charleston on April 18, 2005.

Witness the signature of the undersigned City Clerk of the City of Charleston, West Virginia, and the seal of the City, this 2nd day of May, 2005.

James M. Reishman
City Clerk

Seal

JOURNAL

OF THE

COUNCIL

CITY OF CHARLESTON

WEST VIRGINIA

April 18, 2005

THE COUNCIL MET IN CHAMBERS OF THE CITY BUILDING AT 7:00 P.M., FOR THE SECOND MEETING IN THE MONTH OF APRIL ON THE 18th DAY, IN THE YEAR 2005, AND WAS CALLED TO ORDER BY THE HONORABLE MAYOR, DANNY JONES. THE INVOCATION WAS DELIVERED HARRY DEITZLER, AND THE PLEDGE OF ALLEGIANCE WAS LED BY JOHN MILLER.

THE CLERK CALLED THE ROLL AND THE FOLLOWING MEMBERS ANSWERED TO THEIR NAMES:

CHESTNUT	CLOWSER	DEITZLER
	EALY	HALL
HANNA	HARRIS	HARRISON
HIGGINS	JONES	LANE
LANHAM	LOEB	MORTON
MILLER	MONROE	MARKHAM
NIELSEN	REED	REISHMAN
ROBERTSON	SADD	TALKINGTON
WARE	WEINTRAUB	WHITE
MAYOR JONES		

TWENTY- SEVEN MEMBERS BEING PRESENT, THE MAYOR DECLARED A QUORUM.

PENDING THE READING OF THE JOURNAL OF THE PREVIOUS MEETING, THE READING THEREOF WAS DISPENSED WITH AND THE SAME DULY APPROVED.

APRIL 18, 2005, SECOND MEETING

PUBLIC SPEAKERS

None

CLAIMS

1. A claim of Edward Kingery, 794 Gordon Dr., Charleston, WV; alleges damage to property.
Refer to City Solicitor.

2. A claim of Marlo Scruggs, 919 South Walnut St., St. Albans, WV; alleges damage to vehicle.
Refer to City Solicitor.

3. A claim of Douglas Truman, 108 Glenwood Ave., Charleston, WV; alleges damage to property.
Refer to City Solicitor.

4. A claim of Debra Anita Blackburn, 11 Eagle Pass., Hurricane, WV; alleges damage to vehicle.
Refer to City Solicitor.

5. A claim of Lee Ann Wilson, 509-C Nancy St., Charleston, WV; alleges damage to vehicle.
Refer to City Solicitor.

6. A claim of Robert Lorea, 4208 Venable Ave., Charleston, WV; alleges damage to vehicle.
Refer to City Solicitor.

COMMUNICATIONS

PROCLAMATIONS

1. GFWC West Virginia Federation Day – Drema Davis

The clerk read the following communication:

Honorable Danny Jones and
City Council Members
Charleston, West Virginia 25301

Dear mayor Jones and Councilmember's:

On April 6, 2005, the Municipal Planning Commission held public hearings and its regular monthly meeting. The following case should be referred to the Council Committee on Planning.

Bill # 7139 – Petition of Anthony D. Frederick requesting a Bill to rezone the property located at 940 Greenbrier Street, NC Map 55, Parcels 1 and 9, from R-4 Single Family Residential to C-10 General Commercial.

Special Permit#1199 – Application of Jerry Burgess requesting a special permit to establish a gambling establishment in a C-10 General Commercial District located at 2197 Sissonville Drive, Charleston, WV.

Sincerely,
Municipal Planning Commission
Phyllis White,
Administrative

The Mayor referred the cases to the Planning Committee of Council

MISCELLANEOUS RESOLUTIONS

NONE.

REPORTS OF STANDING COMMITTES

PLANNING

Councilwoman Linda Nielsen, Vice Chairperson of the Council Committee on Planning, submitted the following reports.

1. Your Committee on Planning has had under consideration Bill No. 7130, and reports the same to Council with the recommendation that the bill do pass.

Bill No. 7130 amending the Zoning Ordinance of the City of Charleston, West Virginia, enacted the 7th day of March 1983, as amended, and the map made a part thereof, by rezoning from an I-4 district to a C-10 district, that certain parcel of land situate at 805 Court Street, Charleston, West Virginia.

Be it Ordained by the City Council of the City of Charleston, West Virginia:

1. The Zoning Ordinance of the City of Charleston, West Virginia, enacted the 7th day of March 1983, as amended, is hereby amended by rezoning from an I-4 district to a C-10 district the whole of the following described parcel of land:

Parcel No. 31 as shown on Charleston East Tax Map No. 6.
Subject parcel commonly known as Lot 27, Charleston Extension
(805 Court Street), Charleston, West Virginia. Said tax map is of record
in the Planning Office.

2. The Zoning Map, attached to and made a part of said Zoning Ordinance, is hereby amended in accordance with Section 1 of this ordinance.

All prior ordinances, or parts of ordinances, inconsistent with this ordinance are hereby repealed to the extent of such inconsistency.

The question being on the passage of the Bill a roll call was taken and there yeas-27, nays-0, absent-1, as follows:
YEAS: Chestnut, Clowser, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Markham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Davis

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7130, passed.

2. Your Committee on Planning has had under consideration Bill No. 7131, and reports the same to Council with the recommendation that the bill do pass.

Bill No. 7131 amending the Zoning Ordinance of the City of Charleston, West Virginia, enacted the 7th day of March 1983, as amended and the map made a part thereof, by rezoning from C-10 General Commercial District to CBD Central Business District, the parcels of land bounded by Brooks Street, Smith Street, Morris Street and Lewis Street, Charleston, West Virginia.

Be it Ordained by the Council of the City of Charleston, West Virginia:

1. The Zoning Ordinance of the City of Charleston, West Virginia, enacted the 7th day of March, 1983, as amended, is hereby amended by rezoning from C-10 General Commercial District to CBD Central Business District the whole of the following described parcels of land:

   Parcels 30, 31, 32 , 33, 34, 35, 36, 37, 38, 42, 45, 52, 56, 64, 67, 68, 70, 74, 75, 76, 77, 78, 297, 297.1, 303, and 308 as shown on East Charleston Tax Map No. 18. Subject parcels are bounded Brooks Street, Smith Street, Morris Street and Lewis Street, Charleston, West Virginia. Said tax map is of record in the City of Charleston Planning Office.

2. The zoning Map, attached to and made a part of said ordinance, is hereby amended in accordance with Section 1 of this ordinance.

3. All prior ordinances, or parts of ordinances, inconsistent with this ordinance are hereby repealed to the extent of said inconsistency.

The question being on the passage of the Bill a roll call was taken and there yeas-27, nays-0,

absent-1, as follows:
YEAS: Chestnut, Clowser, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Markham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Davis

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Bill No. 7131, passed.

FINANCE

Councilman Robert Reishman, Chairman of the Council Committee on Finance, submitted the following reports.

1. Your Committee on Finance has had under consideration Resolution No. 801-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 801-05: "Authorizing the Finance Director to make revisions to the 2004-2005 General Fund budget as indicated on the attached list of accounts."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Finance Director is hereby authorized and directed to make revisions to the 2004-2005 General Fund budget as indicated on the attached list of accounts; and be it

FURTHER RESOLVED, that this budgetary revision is being made prior to the expenditure or obligation of funds for which no appropriation or insufficient appropriation currently exists.

The question being on the adoption of the Resolution a roll call was taken and there were; yeas-27, nays-0, absent-1, as follows:
YEAS: Chestnut, Clowser, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Markham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Davis

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Resolution No. 801-05, adopted.

2. Your Committee on Finance has had under consideration Resolution No. 802-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 802-05: "Authorizing a contribution to West Virginia Symphony in the

amount of $7,500 in support of "Symphony Sunday 2005."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That a contribution to West Virginia Symphony in the amount of Seven Thousand Five Hundred Dollars ($7,500) in support of "Symphony Sunday 2005" is hereby approved.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 802-05, adopted.

3. Your Committee on Finance has had under consideration Resolution No. 803-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 803-05: "Authorizing the Mayor to sign a grant contract with West Virginia Criminal Justice Services, in the amount of $57,718, to be appropriated to area police departments for the STOP Violence Against Women (VAWA) program."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to sign a grant contract with West Virginia Criminal Justice Services, in the amount of Fifty-seven Thousand Seven Hundred Eighteen Dollars ($57,718), to be appropriated to area police departments for the STOP Violence Against Women (VAWA) program.

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 803-05, adopted.

4. Your Committee on Finance has had under consideration Resolution No. 804-05, and reports the same to Council with the recommendation that the committee report be adopted.

Resolution No. 804-05: "Authorizing the Mayor to sign a request for Project Amendment Scope/Activity Change for the East End Main Street Project No. 03CPGP0306N in the amount of $1,714.00. The original scope for the first phase of this project provided for the Ruffner Walk expansion connecting Lee and Quarrier streets and included resurfacing, lighting and landscaping for that area. However, this property is no longer available and the East End Main Street Committee is requesting that the funds be redirected to bring a nationally recognized artist to work with local residents, businesses and children to design and implement a mural for the western side of the building at 1588 Washington Street, East."

Be it Resolved by the Council of the City of Charleston, West Virginia:

That the Mayor is hereby authorized and directed to sign a request for Project Amendment Scope/Activity Change for the East End Main Street Project No. 03CPGP0306N in the amount of One Thousand Seven Hundred Fourteen Dollars ($1,714.00). The original scope for the first phase of this project provided for the Ruffner Walk expansion connecting Lee and Quarrier

streets and included resurfacing, lighting and landscaping for that area. However, this property is no longer available and the East End Main Street Committee is requesting that the funds be redirected to bring a nationally recognized artist to work with local residents, businesses and children to design and implement a mural for the western side of the building at 1588 Washington Street, East.

The question being on the adoption of the Resolution a roll call was taken and there were; yeas-27, nays-0, absent-1, as follows:
YEAS: Chestnut, Clowser, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Markham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
NAYS:
ABSENT: Davis

With a majority of members elected recorded thereon as voting in the affirmative the Mayor declared Resolution No. 804-05, adopted.

5. Your Committee on Finance has had under consideration Resolution No. 805-05, and reports the same to Council with the recommendation that the committee report be adopted.

A resolution supplementing Ordinance No. 7132, which supplemented Ordinance No. 4423 passed by the Council of The City of Charleston, West Virginia, on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the Council on November 6, 1989, by Ordinance No. 4954 passed by the Council on May 3, 1993, by Ordinance No. 6276 passed by the Council on September 3, 1996, by Ordinance No. 6349 passed by the Council on June 2, 1997, by Ordinance No. 6532 passed by the Council on November 16, 1998, by Ordinance No. 6544 passed by the Council on February 1, 1999, by Ordinance No. 6670 passed by the Council on February 5, 2001, by Ordinance No. 6777 passed by the Council on March 19, 2001, by Ordinance No. 6948 passed by the Council on November 4, 2002; and by Ordinance No. 6977 passed by the Council on May 19, 2003; authorizing the design, acquisition and construction of certain extensions, additions, betterments and improvements to the existing sewerage system of The City of Charleston; authorizing the issuance of not more than $42,000,000 in aggregate principal amount of Sewerage System Revenue Bonds, Series 2005 A and Series 2005 B, of The City of Charleston, the proceeds of which, shall be used, along with other funds and moneys of, or available to, The City of Charleston which may be lawfully expended for such purposes, to permanently finance the cost of such design, acquisition and construction, to fund a reserve account for such bonds and to pay other costs in connection therewith; authorizing the issuance of not more than $10,000,000 in aggregate principal amount of Sewerage System Bond Anticipation Notes, Series 2005 A, of The City of Charleston, to temporarily finance a portion of the cost of such design, acquisition and construction; providing for the rights and remedies of and security for the registered owners of such bonds and notes; and adopting other provisions related thereto.

WHEREAS, the Council (the "Council") of The City of Charleston, West Virginia (the "City"), on March 7, 2005, adopted Ordinance No. 7132, which became effective following a public hearing on March 21, 2005 (the "Ordinance"), authorizing the issuance of The

City of Charleston Sewerage System Revenue Bonds (the"Bonds"), in an aggregate principal amount not to exceed $50,000,000, in one or more series, to permanently finance the cost of design, acquisition and construction of certain extensions, additions, betterments and improvements to the sewerage system of the City, and the issuance of The City of Charleston Sewerage System Bond Anticipation Notes (the "Notes"), in an aggregate principal amount not to exceed $10,000,000, to temporarily finance the cost of such design, acquisition and construction, and all as more fully set out therein;

WHEREAS, capitalized terms used herein and not otherwise defined herein shall have the same meanings set forth in the Ordinance when used herein;

WHEREAS, the Ordinance provides for the issuance of the Bonds and the Notes, all in accordance with Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), and further provides that the exact principal amount, series designation, date, maturity date, redemption provision, interest rate, interest and principal payment dates, sale price and other terms of and matters relating to, the Bonds and the Notes should be established by a supplemental resolution;

WHEREAS, the Ordinance, pursuant to Section 6 of the Act, directed the City Clerk to publish an abstract of the Ordinance (the "Abstract"), together with a notice that the Ordinance has been adopted, that the City contemplates the issuance of the Bonds and the Notes as described in the Ordinance and that any person interested may appear before the Council upon a certain day and present protests (the "Notice");

WHEREAS, the Ordinance required that the Abstract and Notice be published as a Class II legal advertisement in the Charleston Daily Mail and Charleston Gazette, two newspapers published and of general circulation in the City, and the first publication of such Abstract and Notice was to be not less than ten (10) days before the date set by the Ordinance and the Notice at which interested persons may appear before the Council and present protests, and the last publication of such Abstract and Notice was to be prior to said date set by the Ordinance and the Notice;

WHEREAS, the Ordinance and the Notice provided for a public hearing to be held at 7:00 p.m., prevailing time, on March 21, 2005, in Council Chambers in City Hall;

WHEREAS, the Bonds are proposed to be purchased by the West Virginia Water Development Authority (the "Authority"), pursuant to the terms and conditions set forth under a Loan Agreement for each series of the Bonds by and between the City and the Authority (collectively, the "Loan Agreement");

WHEREAS, the Notes are proposed to be purchased by United Bank, Inc. (the "Bank"), pursuant to the terms and conditions set forth under a commitment letter of the Bank (the "Bank Commitment Letter");

WHEREAS, the Council wishes to delegate to the Mayor the authority to approve, within the parameters set forth herein, the final terms of the Bonds and the Notes, including the exact principal amount, the series designation, the date, the maturity date, the

redemption provision, the interest rate, the interest and principal payment dates, the sale price and other terms of the Bonds and the Notes and to approve the Loan Agreement, the Bank Commitment Letter and all other agreements in connection therewith, all as set forth in the Certificate of Determination attached hereto, without the requirement of further official action by the Council;

The question being on the adoption of the Resolution a vote was taken. There being no dissent the Mayor declared Resolution No. 805-05, adopted. Loeb- abstain

6. Your Committee on Finance has had under consideration A bid submitted y Dill's Fire & Safety, in the amount of $111,980, for purchase of a Special response Tow Vehicle by the Office of Emergency Services and Homeland Security. This vehicle will be assigned for use in the Charleston Fire Department and will provide a means to transport hazardous materials from an emergency disaster site. To be charged to Account No. 045-976-04-001-4-459, Homeland Security Grant--Capital Outlay, Cities, and reports the same to Council with the recommendation that the Committee Report be adopted.

The question being on the adoption of the committee report a vote was taken. There being no the Mayor declared the committee report adopted.

7. Your Committee on Finance has had under consideration a Proposal submitted by Verizon, in the amount of $19,021.44, for purchase of support equipment by the Office of Emergency Services and Homeland Security to be assigned for use in the Information Systems Department. The equipment will provide a wireless link and support the continuation of critical infrastructure development between City Hall and the designated disaster site, Dudley Public Safety Center (Fire Station No. 9). To be charged to Account No. 045-976-04-001-4-459, Homeland Security Grant--Capital Outlay, Cities, and reports the same to Council with the recommendation that the Committee Report be adopted.

The question being on the adoption of the committee report a vote was taken. There being no the Mayor declared the committee report adopted.

8. Your Committee on Finance has had under consideration a bid submitted by RGA, Inc., in the amount of $40,772, for purchase of Traffic Signal Heads and LED Signal Faces for the Traffic Engineering Department. To be charged to Account No. 001-976-00-712-4-459, Traffic Engineering – Capital Outlay, Equipment, and reports the same to Council with the recommendation that the Committee Report be adopted.

The question being on the adoption of the committee report a vote was taken. There being no the Mayor declared the committee report adopted.

REPORTS OF OFFICERS

1. Report of the City of Charleston, Municipal Court Financial Statements; March, 2005.

Received and Filed.

2. Report of the City of Charleston Payroll Variance Analysis; March 2005;
Received and Filed.

NEW BILLS INTRODUCED

Introduced by Councilman Robert Reishman, April 18, 2005:
Bill No. 7140- a Bill and Order relating to the laying of levies on real, personal and public utility property within the City of Charleston, West Virginia, including excess levies previously provided for in the Official Municipal Budget Document for the fiscal year beginning the first day of July, Two Thousand Five.
Refer to Finance Committee.

Introduced by Councilman Archie Chestnut, April 18, 2005:
Bill No. 7141 - A Bill to establish a 5 minute stopping or standing zone on the easterly side of Hale Street from a point 76 feet south of Quarrier Street to a point 120 feet south of Quarrier St. and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114 to conform therewith.
Refer to Streets and Traffic Committee.

Introduced by Councilman Mose Lanham, April 18, 2005:
Bill No. 7142 - A Bill to establish a vehicular parking zone for the exclusive use of the physically disabled on the southerly side of Washington St. W. from a point 104 feet west of Florida Street to a point 192 feet west of Florida Street, to provide for the removal of vehicles illegally parked in these spaces, to incorporate the provisions of West Virginia Code, Chapter 17C, Article 13, Section 16, and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand and three, as amended, Traffic Law, Chapter one hundred fourteen, Article five, to conform therewith.
Refer to Streets and Traffic Committee.

Introduced by Councilman Mose Lanham, April 18, 2005:
Bill No. 7143 - A Bill to establish a 30 Mile Per Hour speed limit on Ferry Street and amending the Traffic Control Map and Traffic Control File, established by the Code of the City of Charleston, West Virginia, two thousand three, as amended, Traffic Law, Section 263, Division 2, Article 4, Chapter 114, to conform therewith.
Refer to Streets and Traffic Committee.

UNFINISHED BUSINESS

The Mayor announced that there will be a Special Meeting of Council on Tuesday, April 19, 2005 at 5:30p.m.

ROLL CALL

The Clerk called the roll and the following members were in attendance:

YEAS: Chestnut, Clowser, Deitzler, Ealy, Hall, Hanna, Harris, Harrison, Higgins, Jones, Lane, Lanham, Loeb, Markham, Miller, Monroe, Morton, Nielsen, Reed, Reishman, Robertson, Sadd, Talkington, Ware, Weintraub, White, Mayor Jones.
ABSENT: Davis

At 7:35 p.m., on motion of Councilman Loeb, Council adjourned until Monday, May 2, 2005, at 7:00 p.m.

Danny Jones, Honorable Mayor

James M. Reishman, City Clerk

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Legal pricing is based upon 63 words per column inch.
Each successive insertion is discounted by 25% of the first insertion rate.
The Daily Mail is at a rate of $.13 per word, and the Charleston Gazette is at a rate of $.13 per word.

ISSUE DATE	AD TYPE	PUB	DESCRIPTION REFERENCE NBR PURCHASE ORDER #	AD NUMBER	AD SIZE TOTAL RUN	RATE	GROSS AMOUNT	NET AMOUNT
			206515004		12.75	8.19	104.42	
			LEGAL DISCOUNT 25%				26.11-	78.31
			TOTAL INVOICE AMOUNT					365.46

State of West Virginia, **AFFIDAVIT OF PUBLICATION**

I, Samara Kegg of
THE CHARLESTON GAZETTE, A DAILY DEMOCRATIC NEWSPAPER
THE DAILY MAIL, A DAILY REPUBLICAN NEWSPAPER,
published in the city of Charleston, Kanawha County, West Virginia, do solemnly swear that the annexed notice of
Sewerage System Revenue
was duly published in said paper(s) during the dates listed below, and was posted at the front door of the court house of said Kanawha County, West Virginia, on the 9TH day of MARCH 2005. Published during the following dates: 03/08/05-03/15/05

Subscribed and sworn to before me this 17 day of March.

Printers fee $ 365.46

OFFICIAL SEAL
NOTARY PUBLIC
STATE OF WEST VIRGINIA
LYNN R. FIELDER
253 FRAZIER WAY
ELKOTT DEPOT, WV 25560
My commission expires December 11, 2006

Lynn R. Fielder
Notary Public of Kanawha County, West Virginia

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INVOICE NBR	206515001

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ISSUE DATE	AD TYPE	PUB	DESCRIPTION / REFERENCE NBR PURCHASE ORDER #	AD NUMBER	AD SIZE / TOTAL RUN	RATE	GROSS AMOUNT	NET AMOUNT
03/08	LEGF	DM	Sewerage System Reve	0157506	1X1275			
			206515001		12.75	8.19	104.42	104.42
03/08	LEGF	GZ	Sewerage System Reve		1X1275			
			206515002		12.75	8.19	104.42	104.42
03/15	LEGR	DM	Sewerage System Reve		1X1275			
			206515003		12.75	8.19	104.42	
			LEGAL DISCOUNT 25%				26.11-	78.31
03/15	LEGR	GZ	Sewerage System Reve		1X1275			

State of West Virginia, **AFFIDAVIT OF PUBLICATION**

I, _____ of

published in the city of Charleston, Kanawha County, West Virginia, do solemnly swear that the annexed notice of:

was duly published in said paper(s) during the dates listed below, and was posted at the front door of the court house of said Kanawha County, West Virginia, on the day of . Published during the following dates:
Subscribed and sworn to before me this_____day of_____.
Printers fee $

LEGAL ADVERTISEMENT

THE CITY OF CHARLESTON, WEST VIRGINIA

NOTICE OF PUBLIC HEARING AND ABSTRACT OF BOND ORDINANCE

Notice is hereby given to any person interested that on March 7, 2005, the Council of The City of Charleston, West Virginia (the "City") adopted an ordinance which, among other things:

1. Authorized the design, acquisition and construction of certain extensions, additions, betterments and improvements (the "Project") to the City's existing sewerage system (the "System"), the temporary financing of such costs thereof through the issuance of not more than $10,000,000 in aggregate principal amount of Sewerage System Bond Anticipation Notes (the "Notes"), and the permanent financing of such costs thereof through the issuance of not more than $50,000,000 in aggregate principal amount of Sewerage System Revenue Bonds, in one or more series (the "Bonds").

2. Directed that the Notes and the Bonds be issued in such principal amounts, bear interest at such rate or rates, not exceeding the then legal maximum rate, mature on such dates and in such amounts and redeemable, in whole or in part, as prescribed in a supplemental resolution.

3. Directed the continuation of the revenue fund and the disposition of the System revenues; provided for the payment of operating expenses of the System and debt service on the Bonds; directed the creation of a sinking fund and a reserve account for the Bonds and continuation of the renewal and replacement fund; and directed the creation of a bond construction trust fund and the disbursement of Bond proceeds.

4. Provided that the Bonds shall not be or constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, but shall be payable solely from the Net Revenues of the System; pledged the Net Revenues of the System to payment of the Bonds and established the rights of the registered owners of the Bonds to such Net Revenues; provided certain conditions for the issuance of additional bonds.

5. Provided that the Notes shall not be or constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, but shall be payable solely from the proceeds of the Bonds to be sold to the Water Development Authority on behalf of the SRF Program or any other WDA Program.

6. Provided for insurance coverage on the Project and the System, enforcement of collection of fees, rates or other charges for the System and other covenants in favor of the registered owners; established the events of default and the remedies of the registered owners; and provided for the modification or amendment of the Ordinance upon the terms and conditions set forth in the Ordinance.

The City contemplates the issuance of the Notes and the Bonds described in, and under the conditions set forth in the Ordinance abstracted above. Any person interested may appear before the Council of The City of Charleston at a regular meeting on March 21, 2005, at 7:00 p.m., in the Council Chambers, City Hall, Charleston, West Virginia, and present protests and be heard as to whether the above-described Ordinance shall be put into effect.

A certified copy of the Ordinance as adopted by the Council of City on March 7, 2005 , is on file with the City Clerk for review by interested persons at the City Hall during regular office hours, to-wit: 8:00 a.m. to 4:00 p.m., Monday through Friday.

James M. Reishman
City Clerk of The City of
Charleston, West Virginia
(157506)

SPECIMEN

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
COUNTY OF KANAWHA
THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A

No. AR-1 $36,617,310

KNOW ALL MEN BY THESE PRESENTS: That on this 5th day of May, 2005, THE CITY OF CHARLESTON, a municipal corporation and political subdivision of the State of West Virginia in Kanawha County of said State (the "City"), for value received, hereby promises to pay, solely from the special funds provided therefor, as hereinafter set forth, to WEST VIRGINIA WATER DEVELOPMENT AUTHORITY (the "Authority"), or registered assigns, the principal sum of THIRTY SIX MILLION SIX HUNDRED SEVENTEEN THOUSAND THREE HUNDRED TEN DOLLARS ($36,617,310), in annual installments on October 1 of each year, commencing October 1, 2005, as set forth on the "Debt Service Schedule" attached as EXHIBIT A hereto and incorporated herein by reference, with interest on each installment at the rate of 5.05% per annum as set forth on said EXHIBIT A. The interest on this Bond shall be payable semiannually on April 1 and October 1 of each year, commencing October 1, 2005, as set forth on said EXHIBIT A.

Principal installments of this Bond are payable in any coin or currency which, on the respective dates of payment of principal, is legal tender for the payment of public and private debts under the laws of the United States of America, at the office of the Paying Agent(as defined in the hereinafter described Ordinance). The interest on this Bond is payable by check or draft mailed to the registered owner hereof at the address as it appears on the books of the Registrar (as defined in the hereinafter described Ordinance) on the 15th day of the month preceding an interest payment date or by such other method as shall be mutually agreeable so long as the Authority is registered owner hereof.

This Bond may be redeemed prior to its stated date of maturity in whole or in part, but only with the express written consent of the Authority and upon the terms and conditions prescribed by the Loan Agreement between the Authority and the City, dated April 28, 2005.

This Bond is issued (i) to pay a portion of the costs of design, acquisition and construction of certain extensions, additions, betterments and improvements to the existing sewerage system of the City (the "Project"); and (ii) to pay certain costs of issuance hereof and related costs. The existing sewerage system of the City, the Project and any further additions, betterments and improvements thereto are herein called the "System." This Bond is issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), Ordinance No. 4423 passed by the City on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the City on November 6, 1989, Ordinance No.4954 passed by the City on May 3, 1993, Ordinance No. 6276 passed by the City on September 3, 1996, Ordinance No. 6349 passed by the City on June 2, 1997, Ordinance No. 6532 passed by the City on November 16, 1998, Ordinance No. 6544 passed by the City on February 1, 1999, Ordinance No. 6670 passed by the City on February 5, 2001,Ordinance No. 6777 passed by the City on March 19, 2001, Ordinance No. 6948 passed by the City on November 4, 2002, Ordinance No. 6977 passed by the City on May 19, 2003, Ordinance No. 7132 passed by the City on March 21, 2005, a Supplemental Resolution adopted by the City on April 18, 2005, and a Certificate of Determination dated May 2, 2005(collectively, the "Ordinance"), and is subject to all the terms and conditions thereof. The Ordinance provides for the issuance of additional bonds under certain conditions, and such bonds would be entitled to be paid and secured equally and ratably from and by the funds and revenues and other security provided for this Bond under the Ordinance.

THIS BOND IS ISSUED ON A PARITY WITH RESPECT TO LIENS, PLEDGE AND SOURCE OF AND SECURITY FOR PAYMENT WITH THE FIRST LIEN BONDS AND SENIOR TO THE SECOND LIEN BONDS, THE SERIES 2005 B-1 BONDS AND THE SERIES 2005 B-2 BONDS ISSUED SIMULTANEOUSLY HEREWITH, ALL AS DEFINED IN THE ORDINANCE.

This Bond is payable only from and secured by a pledge of a first lien on the Net Revenues as defined in the Ordinance, to be derived from the operation of the System, on a parity with the First Lien Bonds and senior to the Second Lien Bonds, moneys in the Reserve Account created under the Ordinance for this Bond (the "Series 2005 A Bonds Reserve Account") and unexpended proceeds of this Bond. Such Net Revenues shall be sufficient to pay the principal of and interest on all bonds which may be issued pursuant to the Act and which shall be set aside as a special fund hereby pledged for such purpose. This Bond does not constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, nor shall the City be obligated to pay the same or the interest hereon, except from said special fund provided from the Net Revenues, the moneys in the Series 2005 A Bonds Reserve Account and unexpended proceeds of this Bond. Pursuant to the Ordinance, the City has covenanted and agreed to establish and maintain just and equitable rates and charges for the use of the System and the services rendered thereby, which shall be sufficient to provide for all operating expenses of the System and to leave a balance each year equal to at least 115% of the maximum amount payable in any year for principal of and interest on this Bond and all other obligations secured by a lien on or payable from such revenues on a parity with or junior to this Bond, including the Prior Bonds; provided however, that so long

as there exists in the Series 2005 A Bonds Reserve Account an amount equal to the maximum amount of principal and interest which will become due on this Bond in the then current or any succeeding year and in the respective reserve accounts established for any obligations outstanding on a parity with or junior to this Bond, including the Prior Bonds, an amount equal to the requirement therefor, such percentage may be reduced to 110%. The City has entered into certain further covenants with the registered owners of this Bond for the terms of which reference is made to the Ordinance. Remedies provided the registered owners of this Bond are exclusively as provided in the Ordinance, to which reference is here made for a detailed description thereof.

This Bond is transferable, as provided in the Ordinance, only upon the books of the Registrar, kept for that purpose at the office of the Registrar, by the registered owner, or by its attorney duly authorized in writing, upon the surrender of this Bond, together with a written instrument of transfer satisfactory to the Registrar, duly executed by the registered owner or its attorney duly authorized in writing.

This Bond, under the provision of the Act, is and has all the qualities and incidents of a negotiable instrument under the Uniform Commercial Code of the State of West Virginia.

All money received from the sale of this Bond, after reimbursement and repayment of all amounts advanced for preliminary expenses as provided by law and the Ordinance, shall be applied solely to the payment of the costs of the Project and costs of issuance hereof as described in the Ordinance, and there shall be and hereby is created and granted a lien upon such moneys, until so applied, in favor of the registered owner of this Bond.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and at the issuance of this Bond do exist, have happened, and have been performed in due time, form and manner as required by law, and that the amount of this Bond, together with all other obligations of the City, does not exceed any limit prescribed by the Constitution or statutes of the State of West Virginia and that a sufficient amount of the Net Revenues of the System has been pledged to and will be set aside into said special fund by the City for the prompt payment of the principal of and interest on this Bond.

All provisions of the Ordinance, resolutions and statutes under which this Bond is issued shall be deemed to be a part of the contract evidenced by this Bond to the same extent as if written fully herein.

IN WITNESS WHEREOF, THE CITY OF CHARLESTON has caused this Bond to be signed by its Mayor and its corporate seal to be hereunto affixed or imprinted hereon and attested by its City Clerk, and has caused this Bond to be dated as of the date first written above.

[SEAL]

Mayor

SPECIMEN

Attest:

City Clerk

SPECIMEN

CERTIFICATE OF AUTHENTICATION AND REGISTRATION

This Bond is one of the Series 2005 A Bonds described in the within-mentioned Ordinance and has been duly registered in the name of the registered owner set forth above, as of the date set forth below.

Date: May 5, 2005.

UNITED BANK, INC., as Registrar

By _____
Its Authorized Officer

SPECIMEN

EXHIBIT A

SPECIMEN

$36,617,310

City of Charleston (West Virginia)
(WDA LP-IV 2005 Series A Loan)
Closing Date: May 5, 2005

Debt Service Schedule

Part 1 of 3

Date	Principal	Coupon	Interest	Total P+I
10/01/2005	150,000.00	5.050%	749,942.85	899,942.85
04/01/2006	-	-	920,799.58	920,799.58
10/01/2006	315,862.00	5.050%	920,799.58	1,236,661.58
04/01/2007	-	-	912,824.06	912,824.06
10/01/2007	331,813.00	5.050%	912,824.06	1,244,637.06
04/01/2008	-	-	904,445.78	904,445.78
10/01/2008	348,569.00	5.050%	904,445.78	1,253,014.78
04/01/2009	-	-	895,644.42	895,644.42
10/01/2009	366,172.00	5.050%	895,644.42	1,261,816.42
04/01/2010	-	-	886,398.57	886,398.57
10/01/2010	384,663.00	5.050%	886,398.57	1,271,061.57
04/01/2011	-	-	876,685.83	876,685.83
10/01/2011	404,089.00	5.050%	876,685.83	1,280,774.83
04/01/2012	-	-	866,482.59	866,482.59
10/01/2012	424,495.00	5.050%	866,482.59	1,290,977.59
04/01/2013	-	-	855,764.09	855,764.09
10/01/2013	445,932.00	5.050%	855,764.09	1,301,696.09
04/01/2014	-	-	844,504.30	844,504.30
10/01/2014	468,452.00	5.050%	844,504.30	1,312,956.30
04/01/2015	-	-	832,675.89	832,675.89
10/01/2015	492,109.00	5.050%	832,675.89	1,324,784.89
04/01/2016	-	-	820,250.14	820,250.14
10/01/2016	516,960.00	5.050%	820,250.14	1,337,210.14
04/01/2017	-	-	807,196.90	807,196.90
10/01/2017	543,067.00	5.050%	807,196.90	1,350,263.90
04/01/2018	-	-	793,484.46	793,484.46
10/01/2018	570,492.00	5.050%	793,484.46	1,363,976.46
04/01/2019	-	-	779,079.53	779,079.53
10/01/2019	599,302.00	5.050%	779,079.53	1,378,381.53
04/01/2020	-	-	763,947.16	763,947.16
10/01/2020	629,566.00	5.050%	763,947.16	1,393,513.16
04/01/2021	-	-	748,050.62	748,050.62
10/01/2021	661,359.00	5.050%	748,050.62	1,409,409.62
04/01/2022	-	-	731,351.30	731,351.30
10/01/2022	694,758.00	5.050%	731,351.30	1,426,109.30
04/01/2023	-	-	713,808.66	713,808.66
10/01/2023	729,843.00	5.050%	713,808.66	1,443,651.66
04/01/2024	-	-	695,380.13	695,380.13
10/01/2024	766,700.00	5.050%	695,380.13	1,462,080.13
04/01/2025	-	-	676,020.95	676,020.95
10/01/2025	805,419.00	5.050%	676,020.95	1,481,439.95
04/01/2026	-	-	655,684.12	655,684.12
10/01/2026	846,092.00	5.050%	655,684.12	1,501,776.12
04/01/2027	-	-	634,320.30	634,320.30

SPECIMEN

$36,617,310

City of Charleston (West Virginia)
(WDA LP-IV 2005 Series A Loan)
Closing Date: May 5, 2005

Debt Service Schedule

Part 2 of 3

Date	Principal	Coupon	Interest	Total P+I
10/01/2027	888,820.00	5.050%	634,320.30	1,523,140.30
04/01/2028	-	-	611,877.59	611,877.59
10/01/2028	933,706.00	5.050%	611,877.59	1,545,583.59
04/01/2029	-	-	588,301.52	588,301.52
10/01/2029	980,858.00	5.050%	588,301.52	1,569,159.52
04/01/2030	-	-	563,534.85	563,534.85
10/01/2030	1,030,391.00	5.050%	563,534.85	1,593,925.85
04/01/2031	-	-	537,517.48	537,517.48
10/01/2031	1,082,426.00	5.050%	537,517.48	1,619,943.48
04/01/2032	-	-	510,186.22	510,186.22
10/01/2032	1,137,088.00	5.050%	510,186.22	1,647,274.22
04/01/2033	-	-	481,474.75	481,474.75
10/01/2033	1,194,511.00	5.050%	481,474.75	1,675,985.75
04/01/2034	-	-	451,313.35	451,313.35
10/01/2034	1,254,834.00	5.050%	451,313.35	1,706,147.35
04/01/2035	-	-	419,628.79	419,628.79
10/01/2035	1,318,203.00	5.050%	419,628.79	1,737,831.79
04/01/2036	-	-	386,344.16	386,344.16
10/01/2036	1,384,772.00	5.050%	386,344.16	1,771,116.16
04/01/2037	-	-	351,378.67	351,378.67
10/01/2037	1,454,703.00	5.050%	351,378.67	1,806,081.67
04/01/2038	-	-	314,647.42	314,647.42
10/01/2038	1,528,166.00	5.050%	314,647.42	1,842,813.42
04/01/2039	-	-	276,061.23	276,061.23
10/01/2039	1,605,338.00	5.050%	276,061.23	1,881,399.23
04/01/2040	-	-	235,526.45	235,526.45
10/01/2040	1,686,408.00	5.050%	235,526.45	1,921,934.45
04/01/2041	-	-	192,944.64	192,944.64
10/01/2041	1,771,571.00	5.050%	192,944.64	1,964,515.64
04/01/2042	-	-	148,212.48	148,212.48
10/01/2042	1,861,036.00	5.050%	148,212.48	2,009,248.48
04/01/2043	-	-	101,221.32	101,221.32
10/01/2043	1,955,018.00	5.050%	101,221.32	2,056,239.32
04/01/2044	-	-	51,857.11	51,857.11
10/01/2044	2,053,747.00	5.050%	51,857.11	2,105,604.11
Total	**$36,617,310.00**	-	**$48,423,597.67**	**$85,040,907.67**

AR-1

SPECIMEN

ASSIGNMENT

FOR VALUE RECEIVED the undersigned sells, assigns, and transfers unto _

_____

_____

_____

_____

_____

the within Bond and does hereby irrevocably constitute and appoint _____, Attorney to transfer the said Bond on the books kept for registration of the within Bond of the said City with full power of substitution in the premises.

Dated: _____, ___.

_____

In the presence of:

_____

SPECIMEN

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
COUNTY OF KANAWHA
THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1

No. BR-1 $1,822,690

KNOW ALL MEN BY THESE PRESENTS: That on this 5th day of May, 2005, THE CITY OF CHARLESTON, a municipal corporation and political subdivision of the State of West Virginia in Kanawha County of said State (the "City"), for value received, hereby promises to pay, solely from the special funds provided therefor, as hereinafter set forth, to WEST VIRGINIA WATER DEVELOPMENT AUTHORITY (the "Authority "), or registered assigns, the principal sum of ONE MILLION EIGHT HUNDRED TWENTY TWO THOUSAND SIX HUNDRED NINETY DOLLARS ($1,822,690), in annual installments on October 1 of each year, commencing October 1, 2006, as set forth on the "Debt Service Schedule" attached as EXHIBIT A hereto and incorporated herein by reference, with interest on each installment at the rate of 2% per annum as set forth on said EXHIBIT A. The interest on this Bond shall be payable semiannually on April 1 and October 1 of each year, commencing October 1, 2005, as set forth on said EXHIBIT A.

Principal installments of this Bond are payable in any coin or currency which, on the respective dates of payment of principal, is legal tender for the payment of public and private debts under the laws of the United States of America, at the office of the Paying Agent(as defined in the hereinafter described Ordinance). The interest on this Bond is payable by check or draft mailed to the registered owner hereof at the address as it appears on the books of the Registrar (as defined in the hereinafter described Ordinance) on the 15th day of the month preceding an interest payment date or by such other method as shall be mutually agreeable so long as the Authority is registered owner hereof.

This Bond may be redeemed prior to its stated date of maturity in whole or in part upon the terms and conditions prescribed by the Loan Agreement between the Authority and the City, dated April 28, 2005.

This Bond is issued to fund a reserve account for the City's Sewerage System Revenue Bonds, Series 2005 A (the "Series 2005 A Bonds"), issued simultaneously herewith. The existing sewerage system of the City, the Project and any further additions, betterments

SPECIMEN

and improvements thereto are herein called the "System." This Bond is issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), Ordinance No. 4423 passed by the City on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the City on November 6, 1989, Ordinance No.4954 passed by the City on May 3, 1993, Ordinance No. 6276 passed by the City on September 3, 1996, Ordinance No. 6349 passed by the City on June 2, 1997, Ordinance No. 6532 passed by the City on November 16, 1998, Ordinance No. 6544 passed by the City on February 1, 1999, Ordinance No. 6670 passed by the City on February 5, 2001,Ordinance No. 6777 passed by the City on March 19, 2001, Ordinance No. 6948 passed by the City on November 4, 2002, Ordinance No. 6977 passed by the City on May 19, 2003, Ordinance No. 7132 passed by the City on March 21, 2005, a Supplemental Resolution adopted by the City on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"), and is subject to all the terms and conditions thereof. The Ordinance provides for the issuance of additional bonds under certain conditions, and such bonds would be entitled to be paid and secured equally and ratably from and by the funds and revenues and other security provided for this Bond under the Ordinance.

THIS BOND IS ISSUED JUNIOR AND SUBORDINATE WITH RESPECT TO LIENS, PLEDGE AND SOURCE OF AND SECURITY FOR PAYMENT TO THE FIRST LIEN BONDS AND THE SERIES 2005 A BONDS ISSUED SIMULTANEOUSLY HEREWITH AND ON A PARITY WITH THE SECOND LIEN BONDS AND THE SERIES 2005 B-2 BONDS ISSUED SIMULTANEOUSLY HEREWITH, ALL AS DEFINED IN THE ORDINANCE.

This Bond is payable only from and secured by a pledge of a second lien on the Net Revenues as defined in the Ordinance, to be derived from the operation of the System, junior and subordinate to the First Lien Bonds and on a parity with the Second Lien Bonds, and unexpended proceeds of this Bond. Such Net Revenues shall be sufficient to pay the principal of and interest on all bonds which may be issued pursuant to the Act and which shall be set aside as a special fund hereby pledged for such purpose. This Bond does not constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, nor shall the City be obligated to pay the same or the interest hereon, except from said special fund provided from the Net Revenues and unexpended proceeds of this Bond. Pursuant to the Ordinance, the City has covenanted and agreed to establish and maintain just and equitable rates and charges for the use of the System and the services rendered thereby, which shall be sufficient to provide for all operating expenses of the System and to leave a balance each year equal to at least 115% of the maximum amount payable in any year for principal of and interest on this Bond and all other obligations secured by a lien on or payable from such revenues on a parity with or prior to this Bond, including the Prior Bonds; provided however, that so long as there exists in the respective reserve accounts established for any obligations outstanding on a parity with or prior to this Bond, including the Prior Bonds, an amount equal to the requirement therefor, such percentage may be reduced to 110%. The City has entered into certain further covenants with the registered owners of this Bond for the terms of which reference is made to the Ordinance. Remedies provided the registered owners of this

Bond are exclusively as provided in the Ordinance, to which reference is here made for a detailed description thereof.

This Bond is transferable, as provided in the Ordinance, only upon the books of the Registrar, kept for that purpose at the office of the Registrar, by the registered owner, or by its attorney duly authorized in writing, upon the surrender of this Bond, together with a written instrument of transfer satisfactory to the Registrar, duly executed by the registered owner or its attorney duly authorized in writing.

This Bond, under the provision of the Act, is and has all the qualities and incidents of a negotiable instrument under the Uniform Commercial Code of the State of West Virginia.

All money received from the sale of this Bond, after reimbursement and repayment of all amounts advanced for preliminary expenses as provided by law and the Ordinance, shall be applied solely to the funding of the reserve account described above and as described in the Ordinance, and there shall be and hereby is created and granted a lien upon such moneys, until so applied, in favor of the registered owner of this Bond.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and at the issuance of this Bond do exist, have happened, and have been performed in due time, form and manner as required by law, and that the amount of this Bond, together with all other obligations of the City, does not exceed any limit prescribed by the Constitution or statutes of the State of West Virginia and that a sufficient amount of the Net Revenues of the System has been pledged to and will be set aside into said special fund by the City for the prompt payment of the principal of and interest on this Bond.

All provisions of the Ordinance, resolutions and statutes under which this Bond is issued shall be deemed to be a part of the contract evidenced by this Bond to the same extent as if written fully herein.

IN WITNESS WHEREOF, THE CITY OF CHARLESTON has caused this Bond to be signed by its Mayor and its corporate seal to be hereunto affixed or imprinted hereon and attested by its City Clerk, and has caused this Bond to be dated as of the date first written above.

[SEAL]

SPECIMEN

Mayor

Attest:

SPECIMEN

City Clerk

BR-1

CERTIFICATE OF AUTHENTICATION AND REGISTRATION

This Bond is one of the Series 2005 B-1 Bonds described in the within-mentioned Ordinance and has been duly registered in the name of the registered owner set forth above, as of the date set forth below.

Date: May 5, 2005.

UNITED BANK, INC., as Registrar

By _____
Its Authorized Officer

SPECIMEN

BR-1

EXHIBIT A SPECIMEN

$1,822,690

City of Charleston (West Virginia)
(WDA Supplemental Loan)
Closing Date: May 5, 2005

Debt Service Schedule

Part 1 of 3

Date	Principal	Coupon	Interest	Total P+I
10/01/2005	-	-	14,784.04	14,784.04
04/01/2006	-	-	18,226.90	18,226.90
10/01/2006	31,298.00	2.000%	18,226.90	49,524.90
04/01/2007	-	-	17,913.92	17,913.92
10/01/2007	31,924.00	2.000%	17,913.92	49,837.92
04/01/2008	-	-	17,594.68	17,594.68
10/01/2008	32,562.00	2.000%	17,594.68	50,156.68
04/01/2009	-	-	17,269.06	17,269.06
10/01/2009	33,213.00	2.000%	17,269.06	50,482.06
04/01/2010	-	-	16,936.93	16,936.93
10/01/2010	33,878.00	2.000%	16,936.93	50,814.93
04/01/2011	-	-	16,598.15	16,598.15
10/01/2011	34,555.00	2.000%	16,598.15	51,153.15
04/01/2012	-	-	16,252.60	16,252.60
10/01/2012	35,246.00	2.000%	16,252.60	51,498.60
04/01/2013	-	-	15,900.14	15,900.14
10/01/2013	35,951.00	2.000%	15,900.14	51,851.14
04/01/2014	-	-	15,540.63	15,540.63
10/01/2014	36,670.00	2.000%	15,540.63	52,210.63
04/01/2015	-	-	15,173.93	15,173.93
10/01/2015	37,404.00	2.000%	15,173.93	52,577.93
04/01/2016	-	-	14,799.89	14,799.89
10/01/2016	38,152.00	2.000%	14,799.89	52,951.89
04/01/2017	-	-	14,418.37	14,418.37
10/01/2017	38,915.00	2.000%	14,418.37	53,333.37
04/01/2018	-	-	14,029.22	14,029.22
10/01/2018	39,693.00	2.000%	14,029.22	53,722.22
04/01/2019	-	-	13,632.29	13,632.29
10/01/2019	40,487.00	2.000%	13,632.29	54,119.29
04/01/2020	-	-	13,227.42	13,227.42
10/01/2020	41,297.00	2.000%	13,227.42	54,524.42
04/01/2021	-	-	12,814.45	12,814.45
10/01/2021	42,122.00	2.000%	12,814.45	54,936.45
04/01/2022	-	-	12,393.23	12,393.23
10/01/2022	42,965.00	2.000%	12,393.23	55,358.23
04/01/2023	-	-	11,963.58	11,963.58
10/01/2023	43,824.00	2.000%	11,963.58	55,787.58
04/01/2024	-	-	11,525.34	11,525.34
10/01/2024	44,701.00	2.000%	11,525.34	56,226.34
04/01/2025	-	-	11,078.33	11,078.33
10/01/2025	45,595.00	2.000%	11,078.33	56,673.33
04/01/2026	-	-	10,622.38	10,622.38
10/01/2026	46,507.00	2.000%	10,622.38	57,129.38
04/01/2027	-	-	10,157.31	10,157.31

SPECIMEN

$1,822,690

City of Charleston (West Virginia)
(WDA Supplemental Loan)
Closing Date: May 5, 2005

Debt Service Schedule

Part 2 of 3

Date	Principal	Coupon	Interest	Total P+I
10/01/2027	47,437.00	2.000%	10,157.31	57,594.31
04/01/2028	-	-	9,682.94	9,682.94
10/01/2028	48,385.00	2.000%	9,682.94	58,067.94
04/01/2029	-	-	9,199.09	9,199.09
10/01/2029	49,353.00	2.000%	9,199.09	58,552.09
04/01/2030	-	-	8,705.56	8,705.56
10/01/2030	50,340.00	2.000%	8,705.56	59,045.56
04/01/2031	-	-	8,202.16	8,202.16
10/01/2031	51,347.00	2.000%	8,202.16	59,549.16
04/01/2032	-	-	7,688.69	7,688.69
10/01/2032	52,374.00	2.000%	7,688.69	60,062.69
04/01/2033	-	-	7,164.95	7,164.95
10/01/2033	53,421.00	2.000%	7,164.95	60,585.95
04/01/2034	-	-	6,630.74	6,630.74
10/01/2034	54,490.00	2.000%	6,630.74	61,120.74
04/01/2035	-	-	6,085.84	6,085.84
10/01/2035	55,580.00	2.000%	6,085.84	61,665.84
04/01/2036	-	-	5,530.04	5,530.04
10/01/2036	56,691.00	2.000%	5,530.04	62,221.04
04/01/2037	-	-	4,963.13	4,963.13
10/01/2037	57,825.00	2.000%	4,963.13	62,788.13
04/01/2038	-	-	4,384.88	4,384.88
10/01/2038	58,982.00	2.000%	4,384.88	63,366.88
04/01/2039	-	-	3,795.06	3,795.06
10/01/2039	60,161.00	2.000%	3,795.06	63,956.06
04/01/2040	-	-	3,193.45	3,193.45
10/01/2040	61,365.00	2.000%	3,193.45	64,558.45
04/01/2041	-	-	2,579.80	2,579.80
10/01/2041	62,592.00	2.000%	2,579.80	65,171.80
04/01/2042	-	-	1,953.88	1,953.88
10/01/2042	63,844.00	2.000%	1,953.88	65,797.88
04/01/2043	-	-	1,315.44	1,315.44
10/01/2043	65,121.00	2.000%	1,315.44	66,436.44
04/01/2044	-	-	664.23	664.23
10/01/2044	66,423.00	2.000%	664.23	67,087.23
Total	**$1,822,690.00**	**-**	**$834,401.30**	**$2,657,091.30**

BR-1

ASSIGNMENT SPECIMEN

FOR VALUE RECEIVED the undersigned sells, assigns, and transfers unto

_____

the within Bond and does hereby irrevocably constitute and appoint _____, Attorney to transfer the said Bond on the books kept for registration of the within Bond of the said City with full power of substitution in the premises.

Dated: _____, ___.

_____

In the presence of:

_____

SPECIMEN

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
COUNTY OF KANAWHA
THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

No. BR-2 $334,771

KNOW ALL MEN BY THESE PRESENTS: That on this 5th day of May, 2005, THE CITY OF CHARLESTON, a municipal corporation and political subdivision of the State of West Virginia in Kanawha County of said State (the "City"), for value received, hereby promises to pay, solely from the special funds provided therefor, as hereinafter set forth, to WEST VIRGINIA WATER DEVELOPMENT AUTHORITY (the "Authority "), or registered assigns, the principal sum of THREE HUNDRED THIRTY FOUR THOUSAND SEVEN HUNDRED SEVENTY ONE DOLLARS ($334,771), in annual installments on October 1 of each year, commencing October 1, 2006, as set forth on the "Debt Service Schedule" attached as EXHIBIT A hereto and incorporated herein by reference, with interest on each installment at the rate of 2% per annum as set forth on said EXHIBIT A. The interest on this Bond shall be payable semiannually on April 1 and October 1 of each year, commencing October 1, 2005, as set forth on said EXHIBIT A.

Principal installments of this Bond are payable in any coin or currency which, on the respective dates of payment of principal, is legal tender for the payment of public and private debts under the laws of the United States of America, at the office of the Paying Agent(as defined in the hereinafter described Ordinance). The interest on this Bond is payable by check or draft mailed to the registered owner hereof at the address as it appears on the books of the Registrar (as defined in the hereinafter described Ordinance) on the 15th day of the month preceding an interest payment date or by such other method as shall be mutually agreeable so long as the Authority is registered owner hereof.

This Bond may be redeemed prior to its stated date of maturity in whole or in part, upon the terms and conditions prescribed by the Loan Agreement between the Authority and the City, dated April 28, 2005.

 SPECIMEN

This Bond is issued to fund a reserve account for the City's Sewerage System Revenue Bonds, Series 2005 A (the "Series 2005 A Bonds"), issued simultaneously herewith. The existing sewerage system of the City, the Project and any further additions, betterments and improvements thereto are herein called the "System." This Bond is issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), Ordinance No. 4423 passed by the City on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the City on November 6, 1989, Ordinance No.4954 passed by the City on May 3, 1993, Ordinance No. 6276 passed by the City on September 3, 1996, Ordinance No. 6349 passed by the City on June 2, 1997, Ordinance No. 6532 passed by the City on November 16, 1998, Ordinance No. 6544 passed by the City on February 1, 1999, Ordinance No. 6670 passed by the City on February 5, 2001,Ordinance No. 6777 passed by the City on March 19, 2001, Ordinance No. 6948 passed by the City on November 4, 2002, Ordinance No. 6977 passed by the City on May 19, 2003, Ordinance No. 7132 passed by the City on March 21, 2005, a Supplemental Resolution adopted by the City on April 18, 2005, and a Certificate of Determination dated May 2, 2005(collectively, the "Ordinance"), and is subject to all the terms and conditions thereof. The Ordinance provides for the issuance of additional bonds under certain conditions, and such bonds would be entitled to be paid and secured equally and ratably from and by the funds and revenues and other security provided for this Bond under the Ordinance.

THIS BOND IS ISSUED JUNIOR AND SUBORDINATE WITH RESPECT TO LIENS, PLEDGE AND SOURCE OF AND SECURITY FOR PAYMENT TO THE FIRST LIEN BONDS AND THE SERIES 2005 A BONDS ISSUED SIMULTANEOUSLY HEREWITH AND ON A PARITY WITH THE SECOND LIEN BONDS AND THE SERIES 2005 B-1 BONDS ISSUED SIMULTANEOUSLY HEREWITH, ALL AS DEFINED IN THE ORDINANCE.

This Bond is payable only from and secured by a pledge of a second lien on the Net Revenues as defined in the Ordinance, to be derived from the operation of the System, junior and subordinate to the First Lien Bonds and on a parity with the Second Lien Bonds, and unexpended proceeds of this Bond. Such Net Revenues shall be sufficient to pay the principal of and interest on all bonds which may be issued pursuant to the Act and which shall be set aside as a special fund hereby pledged for such purpose. This Bond does not constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, nor shall the City be obligated to pay the same or the interest hereon, except from said special fund provided from the Net Revenues and unexpended proceeds of this Bond. Pursuant to the Ordinance, the City has covenanted and agreed to establish and maintain just and equitable rates and charges for the use of the System and the services rendered thereby, which shall be sufficient to provide for all operating expenses of the System and to leave a balance each year equal to at least 115% of the maximum amount payable in any year for principal of and interest on this Bond and all other obligations secured by a lien on or payable from such revenues on a parity with or prior to this Bond, including the Prior Bonds; provided however, that so long as there exists in the respective reserve accounts established for any obligations outstanding on a parity with or prior to this Bond, including the Prior Bonds, an amount equal to the requirement therefor, such percentage may be reduced to 110%. The City

 SPECIMEN

has entered into certain further covenants with the registered owners of this Bond for the terms of which reference is made to the Ordinance. Remedies provided the registered owners of this Bond are exclusively as provided in the Ordinance, to which reference is here made for a detailed description thereof.

This Bond is transferable, as provided in the Ordinance, only upon the books of the Registrar, kept for that purpose at the office of the Registrar, by the registered owner, or by its attorney duly authorized in writing, upon the surrender of this Bond, together with a written instrument of transfer satisfactory to the Registrar, duly executed by the registered owner or its attorney duly authorized in writing.

This Bond, under the provision of the Act, is and has all the qualities and incidents of a negotiable instrument under the Uniform Commercial Code of the State of West Virginia.

All money received from the sale of this Bond, after reimbursement and repayment of all amounts advanced for preliminary expenses as provided by law and the Ordinance, shall be applied solely to the funding of the reserve account described above and as described in the Ordinance, and there shall be and hereby is created and granted a lien upon such moneys, until so applied, in favor of the registered owner of this Bond.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and at the issuance of this Bond do exist, have happened, and have been performed in due time, form and manner as required by law, and that the amount of this Bond, together with all other obligations of the City, does not exceed any limit prescribed by the Constitution or statutes of the State of West Virginia and that a sufficient amount of the Net Revenues of the System has been pledged to and will be set aside into said special fund by the City for the prompt payment of the principal of and interest on this Bond.

All provisions of the Ordinance, resolutions and statutes under which this Bond is issued shall be deemed to be a part of the contract evidenced by this Bond to the same extent as if written fully herein.

IN WITNESS WHEREOF, THE CITY OF CHARLESTON has caused this Bond to be signed by its Mayor and its corporate seal to be hereunto affixed or imprinted hereon and attested by its City Clerk, and has caused this Bond to be dated as of the date first written above.

[SEAL]

Mayor

SPECIMEN

Attest:

City Clerk

SPECIMEN

BR-2

CERTIFICATE OF AUTHENTICATION AND REGISTRATION

This Bond is one of the Series 2005 B-2 Bonds described in the within-mentioned Ordinance and has been duly registered in the name of the registered owner set forth above, as of the date set forth below.

Date: May 5, 2005.

UNITED BANK, INC., as Registrar

By _____
Its Authorized Officer

SPECIMEN

BR-2

EXHIBIT A

SPECIMEN

$334,771

City of Charleston (West Virginia)
(WDA Supplemental Loan)
Closing Date: May 5, 2005

Debt Service Schedule

Part 1 of 2

Date	Principal	Coupon	Interest	Total P+I
10/01/2005	-	-	2,715.36	2,715.36
04/01/2006	-	-	3,347.71	3,347.71
10/01/2006	13,778.00	2.000%	3,347.71	17,125.71
04/01/2007	-	-	3,209.93	3,209.93
10/01/2007	14,054.00	2.000%	3,209.93	17,263.93
04/01/2008	-	-	3,069.39	3,069.39
10/01/2008	14,335.00	2.000%	3,069.39	17,404.39
04/01/2009	-	-	2,926.04	2,926.04
10/01/2009	14,621.00	2.000%	2,926.04	17,547.04
04/01/2010	-	-	2,779.83	2,779.83
10/01/2010	14,914.00	2.000%	2,779.83	17,693.83
04/01/2011	-	-	2,630.69	2,630.69
10/01/2011	15,212.00	2.000%	2,630.69	17,842.69
04/01/2012	-	-	2,478.57	2,478.57
10/01/2012	15,516.00	2.000%	2,478.57	17,994.57
04/01/2013	-	-	2,323.41	2,323.41
10/01/2013	15,827.00	2.000%	2,323.41	18,150.41
04/01/2014	-	-	2,165.14	2,165.14
10/01/2014	16,143.00	2.000%	2,165.14	18,308.14
04/01/2015	-	-	2,003.71	2,003.71
10/01/2015	16,466.00	2.000%	2,003.71	18,469.71
04/01/2016	-	-	1,839.05	1,839.05
10/01/2016	16,795.00	2.000%	1,839.05	18,634.05
04/01/2017	-	-	1,671.10	1,671.10
10/01/2017	17,131.00	2.000%	1,671.10	18,802.10
04/01/2018	-	-	1,499.79	1,499.79
10/01/2018	17,474.00	2.000%	1,499.79	18,973.79
04/01/2019	-	-	1,325.05	1,325.05
10/01/2019	17,823.00	2.000%	1,325.05	19,148.05
04/01/2020	-	-	1,146.82	1,146.82
10/01/2020	18,180.00	2.000%	1,146.82	19,326.82
04/01/2021	-	-	965.02	965.02
10/01/2021	18,544.00	2.000%	965.02	19,509.02
04/01/2022	-	-	779.58	779.58
10/01/2022	18,914.00	2.000%	779.58	19,693.58
04/01/2023	-	-	590.44	590.44
10/01/2023	19,293.00	2.000%	590.44	19,883.44
04/01/2024	-	-	397.51	397.51
10/01/2024	19,679.00	2.000%	397.51	20,076.51
04/01/2025	-	-	200.72	200.72
10/01/2025	20,072.00	2.000%	200.72	20,272.72
Total	**$334,771.00**	-	**$77,414.36**	**$412,185.36**

BR-2

ASSIGNMENT SPECIMEN

FOR VALUE RECEIVED the undersigned sells, assigns, and transfers unto _____ the within Bond and does hereby irrevocably constitute and appoint _____, Attorney to transfer the said Bond on the books kept for registration of the within Bond of the said City with full power of substitution in the premises.

Dated: _____, ___.

_____

In the presence of:

_____

BOND REGISTER 2.12(A)

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
COUNTY OF KANAWHA
THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A

Bond Number	Principal Amount	Date of Bond
No. AR-1	$36,617,310	May 5, 2005

NO WRITING ON THIS BOND REGISTER EXCEPT BY THE REGISTRAR

Name of Registered Owner:	Signature of Registrar:
West Virginia Water Development Authority 180 Association Drive Charleston, WV 25311	United Bank, Inc. Authorized Representative

M0451240.1

BOND REGISTER 2.12(B-1)

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
COUNTY OF KANAWHA
THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1

Bond Number	Principal Amount	Date of Bond
No. BR-1	$1,822,690	May 5, 2005

NO WRITING ON THIS BOND REGISTER EXCEPT BY THE REGISTRAR

Name of Registered Owner:	Signature of Registrar:
West Virginia Water Development Authority 180 Association Drive Charleston, WV 25311	United Bank, Inc. Authorized Representative

M0452956.1

BOND REGISTER 2.12(B-2)

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
COUNTY OF KANAWHA
THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

Bond Number	Principal Amount	Date of Bond
No. BR-2	$334,771	May 5, 2005

NO WRITING ON THIS BOND REGISTER EXCEPT BY THE REGISTRAR

Name of Registered Owner:	Signature of Registrar:
West Virginia Water Development Authority 180 Association Drive Charleston, WV 25311	United Bank, Inc. Authorized Representative

M0455338.1

WEST VIRGINIA
Water Development Authority
Celebrating 31 Years of Service 1974 - 2005

THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

CONSENT TO ISSUANCE OF PARITY BONDS

In reliance upon a certificate of Grigoraci, Trainer, Wright & Paterno, certified public accountants stating that the coverage and parity requirements have been met, the undersigned duly authorized representative of the West Virginia Water Development Authority, the registered owner of the First Lien Bonds and the Second Lien Bonds, hereinafter defined and described, hereby consents to (i) the issuance of the Sewerage System Revenue Bonds, Series 2005 A (the " Series 2005 A Bonds"), in the principal amount of $36,617,310, by The City of Charleston (the "Issuer"), under the terms of the Bond Ordinance authorizing such Bonds, on a parity with respect to liens, pledge and source of and security for payment with the Issuer's Sewer Revenue Bonds, Series 1989 A, Sewer Revenue Bonds, Series 1989 C, Sewerage System Revenue Bonds, 1993 Series A, Sewerage System Revenue Bonds, Series 1996 A, Sewerage System Revenue Bonds, Series 1996 B, Sewerage System Revenue Bonds, Series 1997 A, Sewerage System Revenue Bonds, Series 1997 B, Sewerage System Revenue Bonds, 1998 Series A, Sewerage System Revenue Bonds, 1999 Series A, Sewerage System Revenue Bonds, Series 2001 A, Sewerage System Revenue Bonds, 2001 Series B, and Sewerage System Revenue Bonds, Series 2004 A (collectively, the "First Lien Bonds"), and senior and prior with respect to liens, pledge and source of and security for payment to the Issuer's Supplemental Sewer Revenue Bonds, Series 1989 B, Supplemental Sewer Revenue Bonds, Series 1989 D, Sewerage System Revenue Bonds, 1999 Series B, and Sewerage System Revenue Bonds, 2001 Series C (collectively, the "Second Lien Bonds"); and (ii) the issuance of the Sewerage System Revenue Bonds, Series 2005 B-1, in the principal amount of $1,822,690, and the Sewerage System Revenue Bonds, Series 2005 B-2, in the principal amount of $334,771, by the Issuer, under the terms of the Bond Ordinance authorizing such Bonds, junior and subordinate to the First Lien Bonds and the Series 2005 A Bonds and on a parity with the Second Lien Bonds.

WITNESS my signature on this 5th day of May, 2005.

WEST VIRGINIA WATER DEVELOPMENT AUTHORITY

Daniel B. Yankosky

Authorized Representative

180 Association Drive, Charleston, WV 25311-1217
phone (304) 558-3612 / fax (304) 558-0299
www.wwda.org

THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

GENERAL CERTIFICATE ON:

1. TERMS
2. NO LITIGATION
3. GOVERNMENTAL APPROVALS AND BIDDING
4. NO ADVERSE FINANCIAL CHANGE; INDEBTEDNESS
5. SIGNATURES AND DELIVERY
6. RATES
7. INCUMBENCY AND OFFICIAL NAME
8. MEETINGS
9. INSURANCE
10. LOAN AGREEMENT
11. SPECIMEN BONDS
12. BOND PROCEEDS
13. PUBLICATION AND PUBLIC HEARING ON BOND ORDINANCE
14. LAND AND RIGHTS-OF-WAY
15. PUBLIC SERVICE COMMISSION ORDER
16. CONFLICTS OF INTEREST
17. PROCUREMENT OF ENGINEERING SERVICES
18. VERIFICATION OF SCHEDULE A
19. COMPLIANCE WITH WEST VIRGINIA JOBS ACT
20. COUNTERPARTS

On this 5th day of May, 2005, we, the undersigned MAYOR and the undersigned CITY CLERK of The City of Charleston in Kanawha County, West Virginia (the "Issuer"), and the undersigned Special Counsel to the Issuer, hereby certify in connection with The City of Charleston Sewerage System Revenue Bonds, Series 2005 A, Series 2005 B-1 and Series 2005 B-2, dated the date hereof (collectively, the "Bonds" or individually, the "Series 2005 A Bonds," the "Series 2005 B-1 Bonds" and the "Series 2005 B-2 Bonds"), as follows:

1. TERMS: All capitalized words and terms used in this General Certificate and not otherwise defined herein shall have the same meaning set forth in the Bond Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, the Supplemental Resolution duly adopted by the Issuer on April 18, 2005, and the Certificate of Determination

dated May 2, 2005 (collectively, the "Ordinance"), and the Loan Agreement for each series of the Bonds by and between the Issuer and the West Virginia Water Development Authority (the "Authority"), dated April 28, 2005 (collectively, the "Loan Agreement").

2. NO LITIGATION: No controversy or litigation of any nature is now pending or, to the knowledge of any of the undersigned, threatened, restraining, enjoining or affecting in any manner the authorization, issuance, sale and delivery of the Bonds, the acquisition and construction of the Project, the operation of the System, the collection or use of the Gross Revenues, or the pledge and security of the Net Revenues for the Bonds; nor affecting the validity of the Bonds or any provisions made or authorized for the payment thereof; nor questioning the existence of the Issuer or the title of the members or officers of the Issuer, the Governing Body, or the Sanitary Board to their respective offices; nor questioning any proceedings of the Issuer taken with respect to the authorization, issuance, sale or delivery of the Bonds, the acquisition and construction of the Project, the operation of the System, the collection or use of the Gross Revenues, or the pledge and security of the Net Revenues for the Bonds.

3. GOVERNMENTAL APPROVALS AND BIDDING: All applicable and necessary approvals, permits, exemptions, consents, authorizations, registrations, licenses, orders and certificates required by law for the acquisition and construction of the Project, the operation of the System, the imposition of rates and charges and the issuance of the Bonds have been duly and timely obtained and remain in full force and effect. Competitive bids for the acquisition and construction of the Project have been solicited in accordance with Chapter 5, Article 22, Section 1 of the Code of West Virginia, 1931, as amended, which bids remain in full force and effect.

4. NO ADVERSE FINANCIAL CHANGE; INDEBTEDNESS: There has been no adverse change in the financial condition of the Issuer since the approval, execution and delivery by the Issuer of the Loan Agreement. The Issuer has met all conditions set forth in the Loan Agreement and will provide the financial, institutional, legal and managerial capabilities necessary to complete and operate the Project.

The Series 2005 A Bonds are issued on a parity with the First Lien Bonds, and senior and prior to the Second Lien Bonds, the Series 2005 B-1 Bonds and the Series 2005 B-2 Bonds (collectively, the "Series 2005 B Bonds"), with respect to liens, pledge and source of and security for payment and in all other respects. The Series 2005 B Bonds are issued junior and subordinate to the First Lien Bonds and the Series 2005 A Bonds and on a parity with the Second Lien Bonds. The Issuer has obtained (i) the certificate of an Independent Certified Public Accountant stating that the coverage and parity tests of the First Lien Bonds are met; (ii) the written consent of the registered owners of the Prior Bonds (other than the Series 2002 A Bonds and the Series 2002 B Bonds) to the issuance of the Series 2005 A

Bonds on a parity with the First Lien Bonds, and senior and prior to the Second Lien Bonds and the Series 2005 B Bonds; and (iii) the written consent of the registered owners of the Prior Bonds to the issuance of the Series 2005 B Bonds junior and subordinate to the First Lien Bonds and the Series 2005 A Bonds, and on a parity with the Second Lien Bonds. No written consent is required from the registered owners of the Series 2002 A Bonds and the Series 2002 B Bonds. Other than the Prior Bonds, there are no other outstanding bonds or obligations of the Issuer which are secured by revenues or assets of the System. The Issuer is in compliance with all the terms and provisions of the Prior Bonds and the Prior Ordinances.

On the date hereof, the Issuer will use a portion of the proceeds of the Series 2005 A Bonds to pay in full the entire outstanding principal of and all accrued interest on its Sewerage System Bond Anticipation Notes, Series 2003 A, dated June 5, 2003, issued to pay a portion of the cost of design of the Project.

5. SIGNATURES AND DELIVERY: The undersigned Mayor and City Clerk are the duly elected or appointed, qualified and acting officers of the Issuer as indicated by the official titles opposite their signatures below, and are duly authorized to execute and seal the Bonds for the Issuer. The seal impressed upon the Bonds and this Certificate is the duly authorized, proper and only seal of the Issuer. On the date hereof, the undersigned Mayor did officially sign all of the Bonds, dated the date hereof, by his manual signature; the undersigned City Clerk did officially cause the seal of the Issuer to be affixed upon the Bonds and to be attested by his manual signature; and the Registrar did officially authenticate, register and deliver the Bonds to a representative of the Authority as the original purchaser of the Bonds under the Loan Agreement.

6. RATES: The Issuer has duly enacted a sewer rate ordinance on March 5, 2004, setting forth the rates and charges for the services of the System. The Issuer has complied with all requirements of the Act and the Public Service Commission of West Virginia (the "PSC") to make the rates valid and effective. The time for appeal of such rate ordinance has expired and there has been no appeal thereof and such rates are in full force and effect.

7. INCUMBENCY AND OFFICIAL NAME: The proper corporate title of the Issuer is "The City of Charleston." The Issuer is a municipal corporation of the State of West Virginia in Kanawha County of said State. The Governing Body of the Issuer is its Council, consisting of 27 Council members, the Mayor and the City Clerk, all duly elected or appointed, qualified and acting, whose names and dates of commencement and termination of their current terms of office are listed below:

Office	Name	Date Of Commencement Of Office	Date Of Termination Of Office
Mayor	Danny Jones	06/16/03	06/21/07
City Clerk	James M. Reishman	06/22/99	06/21/07
Treasurer	Victor Grigoraci	06/16/03	06/21/07
Council Member	Patrick Jones	06/16/03	06/21/07
Council Member	William Hanna	03/22/04	06/21/07
Council Member	James "Moses" Lanham	06/16/03	06/21/07
Council Member	Rev. James Ealy	03/15/04	06/21/07
Council Member	Teresa "Tricky" Reed	06/16/03	06/21/07
Council Member	Edward Talkington	06/16/03	06/21/07
Council Member	Paul James Monroe	06/16/03	06/21/07
Council Member	Bob White	06/16/03	06/21/07
Council Member	Betty Morton	06/16/03	06/21/07
Council Member	Archie Chestnut	06/16/03	06/21/07
Council Member	Marc Weintraub	06/16/03	06/21/07
Council Member	Jim Harris, Jr.	06/16/03	06/21/07
Council Member	Linda M. Nielsen	06/16/03	06/21/07
Council Member	Jack E. Harrison	06/16/03	06/21/07
Council Member	David Kent Higgins	06/16/03	06/21/07
Council Member	Brenda H. Robertson	06/16/03	06/21/07
Council Member	Bobby Reishman	06/16/03	06/21/07
Council Member	John Miller, Jr.	06/16/03	06/21/07
Council Member	Ditty L. Markham	06/16/03	06/21/07
Council Member	Cheryle Hall	06/16/03	06/21/07
Council Member	Michael Clowser	06/16/03	06/21/07
Council Member	J. Thomas Lane	06/16/03	06/21/07
Council Member	Charles W. Loeb, Jr.	06/16/03	06/21/07
Council Member	Jerry L. Ware	06/16/03	06/21/07
Council Member	Harry Deitzler	06/24/03	06/21/07
Council Member	Mark A. Sadd	06/16/03	06/21/07
Council Member	Mary Jean Davis	06/16/03	06/21/07

The names of the duly appointed, qualified and acting members of the Sanitary Board of the Issuer are as follows:

Chairman:	Danny Jones, Mayor
Member:	John Tinney
Member:	Sam Bowling, P.E.

The duly appointed and acting special counsel to the Issuer is Jackson Kelly PLLC, Charleston, West Virginia. The duly appointed and acting special Public Service Commission counsel to the Issuer is Spilman, Thomas & Battle, PLLC, Charleston, West Virginia.

8. MEETINGS: All actions, ordinances, resolutions, orders and agreements taken, adopted and entered into by or on behalf of the Issuer in any way connected with the issuance of the Bonds and the acquisition, construction, operation and financing of the Project or the System were authorized or adopted at meetings of the Governing Body duly and regularly or specifically called and held pursuant to the Rules of Procedure of the Governing Body and all applicable statutes including Chapter 6, Article 9A of the Code of West Virginia, 1931, as amended, and a quorum of duly elected or appointed, qualified and acting members of the Governing Body was present and acting at all times during all such meetings. All notices required to be posted and/or published were so posted and/or published.

9. INSURANCE: The Issuer will maintain or, as appropriate, will require all contractors to maintain worker's compensation, public liability and property damage insurance, standard hazard insurance, builder's risk insurance, flood insurance and business interruption insurance, where applicable, in accordance with the Ordinance and the Loan Agreement. All insurance for the System required by the Ordinance and the Loan Agreement is in full force and effect.

10. LOAN AGREEMENT: As of the date hereof, (i) the representations of the Issuer contained in the Loan Agreement are true and correct in all material respects as if made on the date hereof; (ii) the Loan Agreement does not contain any untrue statements of material fact or omit to state any material fact necessary to make the statements therein, in light of the circumstances under which they were made, not misleading; (iii) to the best knowledge of the undersigned, no event affecting the Issuer has occurred since the date of the Loan Agreement, which should be disclosed for the purpose for which it is to be used or which it is necessary to disclose therein in order to make the statements and information therein not misleading; and (iv) the Issuer is in compliance with the Loan Agreement.

11. SPECIMEN BONDS: Attached hereto as Exhibit A are specimens of the Bonds which are identical in all respects with the Bonds this day delivered to the Authority and being substantially in the forms prescribed in the Certificate of Determination.

12. BOND PROCEEDS: On the date hereof, the Issuer received from the Authority, (a) $36,617,310, being the entire principal amount of the Series 2005 A Bonds, (b) $1,822,690, being the entire principal amount of the Series 2005 B-1 Bonds and (c) $334,771, being the entire principal amount of the Series 2005 B-2 Bonds.

13. PUBLICATION AND PUBLIC HEARING ON BOND ORDINANCE: Upon adoption of the Bond Ordinance, an abstract thereof, determined by the Governing Body to contain sufficient information as to give notice of the contents thereof, was published once each week for two successive weeks, with not less than six full days between each publication, the first such publication occurring not less than ten days before the date stated below for the public hearing, in The Charleston Gazette and The Charleston Daily Mail, two qualified newspapers published and of general circulation in the Issuer, together with a notice to all persons concerned, stating that the Bond Ordinance had been adopted and that the Issuer contemplated the issuance of the Bonds described in the Bond Ordinance, stating that any person interested may appear before the Governing Body at the public hearing held at a public meeting of the Governing Body on March 21, 2005, at 7:00 p.m., prevailing time, in the council chambers of the City Hall in Charleston, West Virginia, and present protests, and stating that a certified copy of the Bond Ordinance was on file at the office of the City Clerk of the Issuer for review by interested parties during the office hours of the Issuer. At such hearing all objections and suggestions were heard by the Governing Body and the Bond Ordinance became finally adopted, enacted and effective as of the date of such public hearing and remains in full force and effect.

14. LAND AND RIGHTS-OF-WAY: All land in fee simple and all rights-of-way and easements necessary for the acquisition and construction of the Project and the operation and maintenance of the System have been acquired or can and will be acquired by purchase, or, if necessary, by condemnation by the Issuer and are adequate for such purposes and are not or will not be subject to any liens, encumbrances, reservations or exceptions which would adversely affect or interfere in any way with the use thereof for such purposes. The costs thereof, including costs of any properties which may have to be acquired by condemnation, are, in the opinion of all the undersigned, within the ability of the Issuer to pay for the same without jeopardizing the security of or payments on the Bonds.

15. PUBLIC SERVICE COMMISSION ORDER: The Issuer has received the PSC Orders entered on September 17, 2004, and April 15, 2005, in Case No. 04-0343-S-CN, among other things, granting to the Issuer a certificate of public convenience and necessity for the Project and approving the financing for the Project. The time for appeal of the September 17, 2004 PSC Order has expired without any appeal. The time for appeal of the April 15, 2005 PSC Order has not expired on the date hereof. However, the parties to such Order have stated that they do not intend to appeal such Order. The Issuer hereby certifies that it will not appeal such Order. Both Orders remain in full force and effect.

16. CONFLICTS OF INTEREST: No member, officer or employee of the Issuer or the Sanitary Board has a substantial financial interest, direct, indirect or by reason of ownership of stock in any corporation, in any contract with the Issuer or in the sale of any land, materials, supplies or services to the Issuer or to any contractor supplying the Issuer, relating to the Bonds, the Ordinance, and/or the Project, including, without limitation, with respect to

the Depository Bank. For purposes of this paragraph, a "substantial financial interest" shall include, without limitation, an interest amounting to more than 5% of the particular business enterprise or contract.

17. PROCUREMENT OF ENGINEERING SERVICES: The Issuer has complied with all the requirements of Chapter 5G, Article 1 of the Code of West Virginia, 1931, as amended, in the procurement of the engineering services of the Consulting Engineer.

18. VERIFICATION OF SCHEDULE A: The final amended Schedule A attached to the Certificate of Consulting Engineer, with the signature of the Mayor and the Consulting Engineer, accurately represents the estimated costs of the Project, the sources of funds available to pay the costs of the Project and the costs of financing of the Bonds.

19. COMPLIANCE WITH WEST VIRGINIA JOBS ACT: Unless it shall hereafter be qualified for an exception, the Issuer shall comply with all the requirements of Chapter 21, Article 1C of the Code of West Virginia, 1931, as amended (the "West Virginia Jobs Act"), and shall require its contractors and subcontractors to comply with the West Virginia Jobs Act. The Issuer hereby certifies to the Authority that (I) the Issuer will comply with all the requirements of the West Virginia Jobs Act; (II) the Issuer has included the provisions of the West Virginia Jobs Act in each contract and subcontract for the Project; (III) the Issuer has received or will receive, prior to entering into contracts or subcontracts, from each contractor or subcontractor a certificate demonstrating compliance with Section 4 of the West Virginia Jobs Act or waiver certificates from the West Virginia Division of Labor ("DOL"); and (IV) the Issuer will file with the DOL and the Authority copies of the waiver certificates and certified payrolls or comparable documents that include the number of employees, the county and state wherein the employees reside and their occupation, following the procedures established by the DOL. The Issuer hereby certifies that it will continue to monitor compliance by its contractors and subcontractors and that the required information will be submitted.

20. COUNTERPARTS: This Certificate may be executed in counterparts and all counterparts shall be deemed to be the Certificate.

WITNESS our signatures and the official corporate seal of The City of Charleston, West Virginia, as of the date first written above.

[SEAL]

Signature	Official Title
	Mayor
	City Clerk
	Special Counsel

EXHIBIT A

See Specimen Bonds (Tab No. 16)

THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

CERTIFICATE AS TO USE OF PROCEEDS

On this 5th day of May, 2005, the undersigned Mayor of The City of Charleston, Kanawha County, West Virginia (the "Issuer"), being the official of the Issuer duly charged with the responsibility for the issuance of $36,617,310 Sewerage System Revenue Bonds, Series 2005 A, $1,822,690 Sewerage System Revenue Bonds, Series 2005 B-1, and $334,771 Sewerage System Revenue Bonds, Series 2005 B-2, of the Issuer, all dated May 5, 2005 (collectively, the "Bonds" and individually, the "Series 2005 A Bonds," the "Series 2005 B-1 Bonds" and the "Series 2005 B-2 Bonds"), hereby certifies as follows:

1. I am the officer of the Issuer duly charged with the responsibility of issuing the Bonds. I am familiar with the facts, circumstances and estimates herein certified and duly authorized to execute and deliver this certificate on behalf of the Issuer. Capitalized terms used herein and not otherwise defined herein shall have the same meanings set forth in the Bond Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, as supplemented by the Supplemental Resolution duly adopted on April 18, 2005, and the Certificate of Determination dated May 2, 2005 (collectively, the "Bond Ordinance"), authorizing the Bonds.

2. This certificate may be relied upon as the certificate of the Issuer.

3. This certificate is based upon facts, circumstances, estimates and expectations of the Issuer in existence on May 5, 2005, the date on which the Bonds are being physically delivered in exchange for the principal amount of the Bonds, and to the best of my knowledge and belief, the expectations of the Issuer set forth herein are reasonable.

4. In the Bond Ordinance pursuant to which the Bonds are issued, the Issuer has covenanted that it shall not take, or permit or suffer to be taken, any action with respect to Issuer's use of the proceeds of the Bonds which would cause any bonds, the interest on which is exempt from federal income taxation under Section 103(a) of the Internal Revenue Code of 1986, as amended, and the temporary and permanent regulations promulgated thereunder or under any predecessor thereto (collectively, the "Code"), issued by the West Virginia Water Development Authority (the "Authority"), from which the proceeds of the Bonds are derived,

to lose their status as tax-exempt bonds. The Issuer hereby covenants to take all actions necessary to comply with such covenant.

5. The Series 2005 A Bonds were sold on May 5, 2005, to the Authority, pursuant to a loan agreement dated April 28, 2005, by and between the Issuer and the Authority, for an aggregate purchase price of $36,617,310 (100% of par), at which time, the Issuer received $36,617,310 from the Authority, being the entire principal amount of the Series 2005 A Bonds. The Series 2005 B-1 Bonds were sold on May 5, 2005, to the Authority, pursuant to a loan agreement dated April 28, 2005, by and between the Issuer and the Authority, for an aggregate purchase price of $1,822,690 (100% of par), at which time, the Issuer received $1,822,690 from the Authority, being the entire principal amount of the Series 2005 B-1 Bonds. The Series 2005 B-2 Bonds were sold on May 5, 2005, to the Authority, pursuant to a loan agreement dated April 28, 2005, by and between the Issuer and the Authority, for an aggregate purchase price of $334,771(100% of par), at which time, the Issuer received $334,771 from the Authority, being the entire principal amount of the Series 2005 B-2 Bonds. No accrued interest has been or will be paid on the Bonds.

6. The Series 2005 A Bonds are being delivered simultaneously with the delivery of this certificate and are issued for the purposes of (i) paying a portion of the costs of design, acquisition and construction of certain additions, betterments and improvements to the existing public sewerage system of the Issuer (the "Project"); and (ii) paying certain costs of issuance of the Bonds and related costs. The Series 2005 B-1 Bonds are being delivered simultaneously with the delivery of this certificate and are issued for the purpose of funding the Series 2005 A Bonds Reserve Account. The Series 2005 B-2 Bonds are being delivered simultaneously with the delivery of this certificate and are issued for the purpose of funding the Series 2005 A Bonds Reserve Account.

7. The Issuer shall on the date hereof enter into agreements which require the Issuer to expend at least 5% of the net sale proceeds of the Bonds for the acquisition and construction of the Project, constituting a substantial binding commitment. The acquisition and construction of the Project and the allocation of net sale proceeds of the Bonds to expenditures of the Project shall commence immediately and shall proceed with due diligence to completion, and with the exception of proceeds constituting capitalized interest, if any, and proceeds deposited in the Series 2005 A Bonds Reserve Account, if any, all of the proceeds from the sale of the Bonds, together with any investment earnings thereon, will be expended for payment of costs of the Project on or before November 2007. The acquisition and construction of the Project is expected to be completed by November 2007.

8. The total cost of the Project is estimated at $38,774,771. Sources and uses of funds for the Project are as follows:

SOURCES

Proceeds of Series 2005 A Bonds	$36,617,310
Proceeds of Series 2005 B-1 Bonds	1,822,690
Proceeds of Series 2005 B-2 Bonds	334,771
Total Sources	$38,774,771

USES

Costs of the Project	$34,583,945
Fund Series 2005 A Bonds Reserve Account	2,157,461
Payoff 2003 BAN	1,973,365
Costs of Issuance	60,000
Total Uses	$38,774,771

9. Pursuant to Article IV of the Bond Ordinance, the following special funds or accounts have been created or continued:

(1) Revenue Fund;

(2) Renewal and Replacement Fund;

(3) Bonds Construction Trust Fund;

(4) Series 2005 A Bonds Sinking Fund;

(5) Series 2005 A Bonds Reserve Account;

(6) Series 2005 B-1 Bonds Sinking Fund; and

(7) Series 2005 B-2 Bonds Sinking Fund.

10. Pursuant to Article IV of the Bond Ordinance, the proceeds of the Bonds will be deposited as follows:

(1) Series 2005 A Bonds proceeds in the amount of $-0- will be deposited in the Series 2005 A Bonds Sinking Fund as capitalized interest and applied to payment of interest on the Series 2005 A Bonds during acquisition and construction of the Project and for a period not to exceed six months following completion thereof.

(2) Series 2005 B-1 Bonds proceeds in the amount of $-0- will be deposited in the Series 2005 B-1 Bonds Sinking Fund as capitalized interest and applied to payment of interest on the Series 2005 B-1 Bonds during acquisition and construction of the Project and for a period not to exceed six months following completion thereof.

(3) Series 2005 B-2 Bonds proceeds in the amount of $-0- will be deposited in the Series 2005 B-2 Bonds Sinking Fund as capitalized interest and applied to payment of interest on the Series 2005 B-2 Bonds during acquisition and construction of the Project and for a period not to exceed six months following completion thereof.

(4) Series 2005 A Bonds proceeds in the amount of $-0- will be deposited in the Series 2005 A Bonds Reserve Account.

(5) Series 2005 B-1 Bonds proceeds in the amount of $1,822,690 will be deposited in the Series 2005 A Bonds Reserve Account.

(6) Series 2005 B-2 Bonds proceeds in the amount of $334,771 will be deposited in the Series 2005 A Bonds Reserve Account.

(7) Series 2005 A Bonds proceeds in the amount of $1,973,365 along with $27,680.33 in Issuer funds will be used to pay in full the entire outstanding principal of and all accrued interest on the Issuer's Sewerage System Bond Anticipation Notes, Series 2003 A, dated June 5, 2003, issued to pay a portion of the cost of design of the Project.

(8) The balance of the proceeds of the Bonds will be deposited in the Bonds Construction Trust Fund and applied solely to payment of costs of the Project, including costs of issuance of the Bonds and related costs.

11. Moneys held in the Series 2005 A Bonds Sinking Fund will be used solely to pay principal of and interest, if any, on the Series 2005 A Bonds and will not be available to meet costs of acquisition and construction of the Project. All investment earnings on moneys in the Series 2005 A Bonds Sinking Fund and Series 2005 A Bonds Reserve Account, if any, will be withdrawn therefrom and deposited into the Bonds Construction Trust Fund during construction of the Project, and following completion of the Project, will be deposited, not less than once each year, in the Revenue Fund, and such amounts will be applied as set forth in the Bond Ordinance.

12. Moneys held in the Series 2005 B-1 Bonds Sinking Fund will be used solely to pay principal of and interest, if any, on the Series 2005 B-1 Bonds and will not be available to meet costs of acquisition and construction of the Project. All investment earnings on moneys in the Series 2005 B-1 Bonds Sinking Fund, if any, will be withdrawn therefrom and deposited into the Bonds Construction Trust Fund during construction of the Project, and following completion of the Project, will be deposited, not less than once each year, in the Revenue Fund, and such amounts will be applied as set forth in the Bond Ordinance.

13. Moneys held in the Series 2005 B-2 Bonds Sinking Fund will be used solely to pay principal of and interest, if any, on the Series 2005 B-2 Bonds and will not be available to meet costs of acquisition and construction of the Project. All investment earnings on moneys in the Series 2005 B-2 Bonds Sinking Fund, if any, will be withdrawn therefrom and deposited into the Bonds Construction Trust Fund during construction of the Project, and following completion of the Project, will be deposited, not less than once each year, in the Revenue Fund, and such amounts will be applied as set forth in the Bond Ordinance.

14. Work with respect to the acquisition and construction of the Project will proceed with due diligence to completion. The acquisition and construction of the Project is expected to be completed within 30 months of the date hereof.

15. The Issuer will take such steps as requested by the Authority to ensure that the Authority's bonds meet the requirements of the Code.

16. With the exception of the amount deposited in the Series 2005 A Bonds Sinking Fund for payment of interest, if any, on the Series 2005 A Bonds and the amount deposited in the Series 2005 A Bonds Reserve Account, if any, all of the proceeds of the Series 2005 A Bonds will be expended on the Project within 30 months from the date of issuance thereof.

17. With the exception of the amount deposited in the Series 2005 B-1 Bonds Sinking Fund for payment of interest, if any, on the Series 2005 B-1 Bonds and the amount deposited in the Series 2005 A Bonds Reserve Account, if any, all of the proceeds of the Series 2005 B-1 Bonds will be expended on the Project within 30 months from the date of issuance thereof.

18. With the exception of the amount deposited in the Series 2005 B-2 Bonds Sinking Fund for payment of interest, if any, on the Series 2005 B-2 Bonds and the amount deposited in the Series 2005 A Bonds Reserve Account, if any, all of the proceeds of the Series 2005 B-2 Bonds will be expended on the Project within 30 months from the date of issuance thereof.

19. The Issuer does not expect to sell or otherwise dispose of the Project in whole or in part prior to the last maturity date of the Bonds.

20. The amount designated as costs of issuance of the Bonds consists only of costs which are directly related to and necessary for the issuance of the Bonds.

21. All property financed with the proceeds of the Bonds will be owned and held by (or on behalf of) a qualified governmental unit.

22. No proceeds of the Bonds will be used, directly or indirectly, in any trade or business carried on by any person who is not a governmental unit.

23. The proceeds of the Bonds will not exceed the amount necessary for the purposes of the issue. The Issuer covenants that it shall maintain thorough and accurate accounting records, in conformance with generally accepted accounting principles, relative to the proceeds of the Bonds so that use of proceeds from each series of the Bonds can be accounted for.

24. The Issuer shall use the Bond proceeds solely for the costs of the Project, and the Project will be operated solely for a public purpose as a local governmental activity of the Issuer.

25. The Bonds are not federally guaranteed.

26. The Issuer has retained the right to amend the Bond Ordinance authorizing the issuance of the Bonds if such amendment is necessary to assure that the Bonds remain governmental or public purpose bonds.

27. The Issuer has either (a) funded the Series 2005 A Bonds Reserve Account at the maximum amount of principal and interest which will mature and become due on the Series 2005 A Bonds in the then current or any succeeding year with the proceeds of the Series 2005 A Bonds or other available funds, or (b) created the Series 2005 A Bonds Reserve Account which will be funded with equal payments made on a monthly basis over a 10-year period until such Series 2005 A Bonds Reserve Account hold an amount equal to the maximum amount of principal and interest which will mature and become due on the Series 2005 A Bonds in the then current or any succeeding year. Moneys in the Series 2005 A Bonds Reserve Account and the Series 2005 A Bonds Sinking Fund will be used solely to pay principal of and interest on the Series 2005 A Bonds and will not be available to pay costs of the Project.

28. The Issuer is not required to fund a reserve account for either the Series 2005 B-1 Bonds or the Series 2005 B-2 Bonds.

29. There are no other obligations of the Issuer which (a) are to be issued at substantially the same time as the Bonds, (b) are to be sold pursuant to a common plan of financing together with the Bonds and (c) will be paid out of substantially the same sources of funds of funds or will have substantially the same claim to be paid out of substantially the same sources of funds as the Bonds.

30. To the best of my knowledge, information and belief, there are no other facts, estimates and circumstances which would materially change the expectations herein expressed.

31. The Issuer will comply with instructions as may be provided by the Authority, at any time, regarding use and investment of proceeds of the Bonds, rebates and rebate calculations.

32. To the best of my knowledge, information and belief, the foregoing expectations are reasonable.

WITNESS my signature as of the date first written above.

THE CITY OF CHARLESTON

Mayor

THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

CERTIFICATE OF CITY CLERK AS TO TRUTH
AND ACCURACY OF DOCUMENTS DELIVERED

On this 5th day of May, 2005, the undersigned duly elected City Clerk of The City of Charleston, West Virginia (the "Issuer"), hereby certifies that the copies of the following documents being delivered in connection with the closing of the sale of The City of Charleston Sewerage System Revenue Bonds, Series 2005 A, Series 2005 B-1 and Series 2005 B-2 (collectively, the "Bonds") are, as of the date hereof, true, complete and accurate copies of the originals of those documents maintained on file with the Issuer and delivered in the transcript of proceedings, that said documents have been duly adopted, enacted or entered by the Council of the Issuer, and that said documents are still in full force and effect as of the date hereof and have not been repealed, rescinded, superseded, amended or modified in any way unless the document effecting such repeal, rescission, supersedence, amendment or modification is also listed below:

1. Charter.

2. Oaths of Office of Mayor, City Clerk and Council Members.

3. Ordinance Creating Sanitary Board.

4. Oaths of Office of Sanitary Board Members.

5. Public Service Commission Orders.

6. Infrastructure Council Approval Letter.

7. Loan Agreements.

8. Sewer Rate Ordinance.

9. Petition of Sanitary Board.

10. Bond and Note Ordinance.

11. Supplemental Resolution.

12. Certificate of Determination.

13. Minutes of Council Meetings regarding All Readings and Public Hearing of the Bond Ordinance and Adoption of the Supplemental Resolution.

14. Affidavit of Publication of the Notice of Public Hearing and Abstract of Bond Ordinance.

15 WDA Consent to Issuance of Parity Bonds.

16. NPDES Permit.

17. Insurance Certificates.

18. Bank Commitment Letter.

19. Bank Investment Letter.

[The rest of this page is intentionally left blank.]

WITNESS my signature and the official seal of The City of Charleston, West Virginia, as of the date first written above.

City Clerk

[SEAL]

THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

CERTIFICATE OF CONSULTING ENGINEER

On this 5th day of May, 2005, I, Harvey A. McCallister, Jr., Registered Professional Engineer, West Virginia License No. 7201, of HNTB Corporation, Consulting Engineer, Scott Depot, West Virginia, hereby certify as follows:

1. My firm is the engineer for the planning, design, acquisition and construction of certain additions, betterments and improvements (the "Project") to the existing sewerage system (the "System") of The City of Charleston (the "Issuer"), to be constructed primarily in Kanawha County, West Virginia, which acquisition and construction are being permanently financed by the above-captioned bonds (collectively, the "Bonds") of the Issuer. All capitalized words used herein and not defined herein shall have the same meaning set forth in the Bond Ordinance passed by the Issuer on March 7, 2005, effective March 21, 2005, and the Loan Agreement for each series of the Bonds by and between the Issuer and the West Virginia Water Development Authority (the "Authority"), dated April 28, 2005 (collectively, the "Loan Agreement").

2. The Bonds are being issued for the purposes of (i) paying the costs of acquisition and construction of the Project; (ii) funding a reserve account for the Series 2005 A Bonds; and (iii) paying costs of issuance and related costs.

3. To the best of my knowledge, information and belief (i) within the limits and in accordance with the applicable and governing contractual requirements relating to the Project, the Project will be constructed in general accordance with the approved plans, specifications and designs prepared by my firm and approved by the West Virginia Department of Environmental Protection (the "DEP") and any change orders approved by the Issuer and all necessary governmental bodies; (ii) the Project, as designed, is adequate for its intended purpose and has a useful life of at least 40 years, if properly operated and maintained, excepting anticipated replacements due to normal wear and tear; (iii) the Issuer has received bids for the acquisition and construction of the Project which are in an amount and otherwise compatible with the plan of financing set forth in the Schedule A attached hereto as Exhibit A, and all successful bidders have made required provisions for all insurance and payment and performance bonds and such insurance policies or binders and

such bonds have been verified for accuracy; (iv) the successful bidders received any and all addenda to the original bid documents; (v) the bid documents relating to the Project reflect the Project as approved by the DEP and the bid forms provided to the bidders contain all critical operational components of the Project; (vi) the successful bids include prices for every item on such bid forms; (vii) the uniform bid procedures were followed; (viii) the Issuer has obtained all permits required by the laws of the State of West Virginia and the United States necessary for the acquisition and construction of the Project and operation of the System; (ix) in reliance upon the certificate of Grigoraci, Trainer, Wright & Paterno, Certified Public Accountants, of even date herewith, as of the effective date thereof, the rates and charges for the System as enacted by the Issuer will be sufficient to comply with the provisions of the Loan Agreement; (x) the net proceeds of the Bonds, together with all other moneys on deposit or to be simultaneously deposited and irrevocably pledged thereto and the proceeds of grants, if any, irrevocably committed therefor, are sufficient to pay the costs of acquisition and construction of the Project approved by the DEP; and (xi) attached hereto as Exhibit A is the final amended "Schedule A - Total Cost of Project, Sources of Funds and Cost of Financing" for the Project.

WITNESS my signature and seal as of the date first written above.

HNTB CORPORATION

[SEAL]

Harvey A. McCallister, Jr., P.E.
West Virginia License No. 7201

G T
& W P

GRIGORACI, TRAINER, WRIGHT & PATERNO

CERTIFIED PUBLIC ACCOUNTANTS & CONSULTANTS
(A PARTNERSHIP OF ACCOUNTING CORPORATIONS)

608 TENNESSEE AVENUE
CHARLESTON, WV 25302
(304) 343-5511
FAX: (304) 343-5514

May 5, 2005

THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

The City of Charleston
P.O. Box 2749
Charleston, WV 25330

West Virginia Water Development Authority
180 Association Drive
Charleston, WV 25311

West Virginia Department of Environmental Protection
601 57th Street
Charleston, WV 25304

Ladies and Gentlemen:

We have reviewed the sewer service rates of The City of Charleston (the "Issuer"), enacted by the Issuer on March 5, 2004, the projected operating expenses and the anticipated customer usage provided by the Charleston Sanitary Board. It is our opinion that such rates are adequate (i) to provide for all operating expenses of the sewerage system of the Issuer (the "System"), and (ii) to leave a balance each year equal to at least 115% of the maximum amount required in any year for the payment of principal of and interest on the Issuer's Sewerage System Revenue Bonds, Series 2005 A, Series 2005 B-1 and Series 2005 B-2 (collectively, the "Series 2005 Bonds") and all other obligations secured by or payable from revenues of the System on a parity with or junior to the Series 2005 Bonds, including the Issuer's Sewer Revenue Bonds, Series 1989 A, Sewer Revenue Bonds, Series 1989 C, Sewerage System Revenue Bonds, 1993 Series A, Sewerage System Revenue Bonds, Series 1996 A, Sewerage System Revenue Bonds, Series 1996 B, Sewerage System Revenue Bonds, Series 1997 A, Sewerage System Revenue Bonds, Series 1997 B, Sewerage System

Revenue Bonds, 1998 Series A, Sewerage System Revenue Bonds, 1999 Series A, Sewerage System Revenue Bonds, Series 2001 A, Sewerage System Revenue Bonds, 2001 Series B, Sewerage System Refunding Revenue Bonds, Series 2002 A, Sewerage System Refunding Revenue Bonds, Series 2002 B, Sewerage System Revenue Bonds, Series 2004 A, Supplemental Sewer Revenue Bonds, Series 1989 B, Supplemental Sewer Revenue Bonds, Series 1989 D, Sewerage System Revenue Bonds, 1999 Series B and Sewerage System Revenue Bonds, 2001 Series C (collectively, the "Prior Bonds").

It is further our opinion that the Net Revenues actually derived from the System during any 12 consecutive months within the 18 months immediately preceding the date of the actual issuance of the Series 2005 Bonds, plus the estimated average increased annual Net Revenues to be received in each of the 3 succeeding years after the completion of the improvements to be financed by the Series 2005 Bonds, will not be less than 115% of the maximum annual amount which will mature and become due in any succeeding year for principal of and interest on the Prior Bonds and the Series 2005 Bonds.

Capitalized terms used herein and not otherwise defined herein shall have the same meanings set forth in the Bond Ordinance authorizing the Series 2005 Bonds.

Very truly yours,

Bryan Tramer Wright + Paterno

THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

RECEIPT FOR BONDS

The undersigned authorized representative of the West Virginia Water Development Authority (the "Authority"), for and on behalf of the Authority, hereby certifies as follows:

1. On this 5th day of May, 2005, in Charleston, West Virginia, the Authority received (i) the Sewerage System Revenue Bonds, Series 2005 A, of The City of Charleston (the "Issuer"), in the principal amount of $36,617,310, numbered AR-1; (ii) the Sewerage System Revenue Bonds, Series 2005 B-1, of the Issuer, in the principal amount of $1,822,690, numbered BR-1; and (iii) the Sewerage System Revenue Bonds, Series 2005 B-2, of the Issuer, in the principal amount of $334,771, numbered BR-2; all dated May 5, 2005, issued in the form of one bond each and fully registered to the Authority (collectively, the "Bonds").

2. At the time of such receipt of the Bonds, they had been executed by the Mayor of the Issuer and attested by the City Clerk of the Issuer, by their respective manual signatures, and the official seal of the Issuer had been impressed upon the Bonds.

WITNESS my signature on this 5th day of May, 2005.

WEST VIRGINIA WATER DEVELOPMENT
AUTHORITY

Barbara B Meadows
Authorized Representative

THE CITY OF CHARLESTON 3.7
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

RECEIPT FOR BOND PROCEEDS

The undersigned Mayor of The City of Charleston (the "Issuer"), for and on behalf of the Issuer, hereby certifies as follows:

On this 5th day of May, 2005, the Issuer received from the West Virginia Water Development Authority, as the original purchaser of (i) the $36,617,310 Sewerage System Revenue Bonds, Series 2005 A, of the Issuer, dated May 5, 2005 (the "Series 2005 A Bonds"), the sum of $36,617,310, being the entire principal amount of the Series 2005 A Bonds; (ii) the $1,822,690 Sewerage System Revenue Bonds, Series 2005 B-1, of the Issuer, dated May 5, 2005 (the "Series 2005 B-1 Bonds"), the sum of $1,822,690, being the entire principal amount of the Series 2005 B-1 Bonds; and (iii) the $334,771 Sewerage System Revenue Bonds, Series 2005 B-2, of the Issuer, dated May 5, 2005 (the "Series 2005 B-2 Bonds"), the sum of $334,771, being the entire principal amount of the Series 2005 B-2 Bonds.

WITNESS my signature on this 5th day of May, 2005.

THE CITY OF CHARLESTON

Mayor

THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

REQUEST AND AUTHORIZATION TO
AUTHENTICATE, REGISTER AND DELIVER THE BONDS

United Bank, Inc., as Registrar
Charleston, West Virginia

Ladies and Gentlemen:

We herewith hand to you, duly executed, the (i) $36,617,310 Sewerage System Revenue Bonds, Series 2005 A, in the form of one bond, numbered AR-1, dated May 5, 2005; (ii) $1,822,690 Sewerage System Revenue Bonds, Series 2005 B-1, in the form of one bond, numbered BR-1, dated May 5, 2005; and (iii) $334,771 Sewerage System Revenue Bonds, Series 2005 B-2, in the form of one bond, numbered BR-2, dated May 5, 2005(collectively, the "Bonds"), of The City of Charleston, West Virginia (the "Issuer"), authorized to be issued under and pursuant to a Bond Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, a Supplemental Resolution duly adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005. You are hereby requested and authorized to authenticate, register and deliver the Bonds on behalf of the Issuer to the West Virginia Water Development Authority.

WITNESS our signatures on this 5th day of May, 2005.

THE CITY OF CHARLESTON

(SEAL)

Mayor

Attest:

City Clerk

M0451266.1

THE CITY OF CHARLESTON
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

REGISTRAR'S AGREEMENT

THIS REGISTRAR'S AGREEMENT, dated as of the 5th day of May, 2005, by and between THE CITY OF CHARLESTON, West Virginia, a municipal corporation (the "Issuer"), and UNITED BANK, INC., Charleston, West Virginia (the "Registrar").

WHEREAS, the Issuer has, contemporaneously with the execution hereof, issued and sold its $36,617,310 Sewerage System Revenue Bonds, Series 2005 A, $1,822,690 Sewerage System Revenue Bonds, Series 2005 B-1, and $334,771 Sewerage System Revenue Bonds, Series 2005 B-2, all dated May 5, 2005 (collectively, the "Bonds"), in the form of one bond each, in fully registered form, pursuant to a Bond Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, a Supplemental Resolution duly adopted April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance");

WHEREAS, capitalized words and terms used in this Registrar's Agreement and not otherwise defined herein shall have the respective meanings given them in the Ordinance, a copy of which is attached as Exhibit A hereto and incorporated herein by reference;

WHEREAS, the Ordinance provides for an appointment by the Issuer of a Registrar for the Bonds; and

WHEREAS, the Issuer desires to appoint, and by the Ordinance and this Registrar's Agreement does appoint, the Registrar to act as Registrar under the Ordinance and to take certain other actions hereinafter set forth;

NOW, THEREFORE, it is agreed by and between the parties hereto as follows:

1. Upon the execution of this Registrar's Agreement by the Issuer and the Registrar and during the term hereof, the Registrar does accept and shall have and carry out the powers and duties of Registrar for the Bonds, all as set forth in the Ordinance, such duties including, among other things, the duties to authenticate, register and deliver Bonds upon original issuance and when properly presented for exchange or transfer, and shall do so in accordance with any rules and regulations promulgated by the United States Treasury Department or by the Municipal Securities Rulemaking Board or similar regulatory bodies as the Issuer advises it of and with generally accepted industry standards.

2. The Registrar agrees to furnish the Issuer with appropriate records of all transactions carried out by it as Registrar and to furnish the Issuer with the names and specimen signatures of the Registrar's authorized officers for the purposes of acting as the Registrar and with such other information and reports as the Issuer may from time to time reasonably require.

3. The Registrar shall have no responsibility or liability for any action taken by it at the specific direction of the Issuer.

4. As compensation for acting as Registrar pursuant to this Registrar's Agreement, the Issuer hereby agrees to pay to the Registrar the compensation heretofore agreed by the parties and set forth in the attached invoice.

5. It is intended that this Registrar's Agreement shall carry out and implement provisions of the Ordinance with respect to the Registrar. In the event of any conflict between the terms of this Registrar's Agreement and the Ordinance, the terms of the Ordinance shall govern.

6. The Issuer and the Registrar each warrants and represents that it is duly authorized and empowered to execute and enter into this Registrar's Agreement and that neither such execution nor the performance of its duties hereunder or under the Ordinance will violate any order, decree or agreement to which it is a party or by which it is bound.

7. This Registrar's Agreement may be terminated by either party upon 60 days' written notice sent by registered or certified mail to the other party, at the following respective address:

ISSUER:

The City of Charleston
P.O. Box 2749
Charleston, WV 25330
Attention: Mayor

REGISTRAR:

United Bank, Inc.
500 Virginia Street, East
P.O. Box 393
Charleston, WV 25322
Attention: Corporate Trust Department

The Issuer and the Registrar shall notify the other in writing of any change of address.

8. The Registrar is hereby requested and authorized to authenticate, register and deliver the Bonds in accordance with the Ordinance.

IN WITNESS WHEREOF, the parties hereto have respectively caused this Registrar's Agreement to be signed in their names and on their behalf, all as of the date first written above.

THE CITY OF CHARLESTON

Mayor

UNITED BANK, INC.

Authorized Officer

EXHIBIT A

See Bond Ordinance (Tab No. 11)
See Supplemental Resolution (Tab No. 12)
See Certificate of Determination (Tab No. 13)

THE CITY OF CHARLESTON 3.10
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

CERTIFICATE OF REGISTRATION OF BONDS

UNITED BANK, INC., Charleston, West Virginia, as Registrar (the "Registrar"), hereby certifies that on the date hereof, the single, fully registered Sewerage System Revenue Bonds, Series 2005 A, of The City of Charleston, West Virginia (the "Issuer"), dated May 5, 2005, in the principal amount of $36,617,310, numbered AR-1, the single, fully registered Sewerage System Revenue Bonds, Series 2005 B-1, of the Issuer, dated May 5, 2005, in the principal amount of $1,822,690, numbered BR-1, and the single, fully registered Sewerage System Revenue Bonds, Series 2005 B-2, of the Issuer, dated May 5, 2005, in the principal amount of $334,771, numbered BR-2, were registered as to principal and interest in the name of "West Virginia Water Development Authority" in the books of the Issuer kept for that purpose at our office, by a duly authorized officer on behalf of the Registrar.

WITNESS my signature on this 5th day of May, 2005.

UNITED BANK, INC., as Registrar

Authorized Officer

M0451268.1

THE CITY OF CHARLESTON 3.11
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A,
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-1
AND SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 B-2

ACCEPTANCE OF APPOINTMENT AS DEPOSITORY BANK

UNITED BANK, INC., Charleston, West Virginia, hereby accepts appointment as Depository Bank in connection with a Bond Ordinance of The City of Charleston, West Virginia (the "Issuer"), passed by the Issuer on March 7, 2005, effective March 21, 2005, a Supplemental Resolution adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"), authorizing the issuance of the Issuer's Sewerage System Revenue Bonds, Series 2005 A, in the principal amount of $36,617,310; Sewerage System Revenue Bonds, Series 2005 B-1, in the principal amount of $1,822,690; and Sewerage System Revenue Bonds, Series 2005 B-2, in the principal amount of $334,771; all dated May 5, 2005, and agrees to serve as Depository Bank for the Bonds Construction Trust Fund all as set forth in the Ordinance.

WITNESS my signature on this 5th day of May, 2005.

UNITED BANK, INC.

Authorized Officer

M0451271.1

WEST VIRGINIA MUNICIPAL BOND COMMISSION
Suite 500
8 Capitol Street, Charleston, WV 25301
(304) 558-3971

3.12 **(A)**
NEW ISSUE REPORT FORM
Date of Report: May 5, 2005

ISSUE: The City of Charleston Sewerage System Revenue Bonds, Series 2005 A

ADDRESS: P.O. Box 2749, Charleston, WV 25330 COUNTY: Kanawha

PURPOSE OF ISSUE: New Money X
Refunding ___ Refunds issue(s) dated: _____

ISSUE DATE: May 5, 2005 CLOSING DATE: May 5, 2005

ISSUE AMOUNT: $36,617,310 RATE: 5.05%

1st DEBT SERVICE DUE: October 1, 2005 1st PRINCIPAL DUE: October 1, 2005

1st DEBT SERVICE AMOUNT: $899,942.85 PAYING AGENT: Municipal Bond Commission

BOND COUNSEL: Jackson Kelly PLLC
Contact Person: Samme L. Gee, Esquire
Phone: (304) 340-1318

UNDERWRITERS COUNSEL: _____
Contact Person: _____
Phone: _____

CLOSING BANK: United Bank, Inc.
Contact Person: Kathy Smith
Phone: (304) 348-8427

ESCROW TRUSTEE: _____
Contact Person: _____
Phone: _____

KNOWLEDGEABLE ISSUER CONTACT:
Contact Person: Bill Collison
Position: Finance Manager
Phone: (304) 348-1084

OTHER: WVWDA
Contact Person: Daniel B. Yonkosky
Function: Director
Phone: (304) 558-3612

DEPOSITS TO MBC AT CLOSE: _____
_____
By X Wire X
_____ Check _____

Accrued Interest: $_____
Capitalized Interest: $_____
Reserve Account: $2,157,461 (See Notes Below)
Other: _____ $_____

REFUNDS & TRANSFERS BY MBC AT CLOSE:
By _____ Wire _____
_____ Check _____
_____ IGT _____
_____

To Escrow Trustee: $_____
To Issuer: $_____
To Cons. Invest. Fund $_____
To Other: _____ $_____

NOTES: The Series 2005 A Bonds Reserve Account will be fully funded at closing with proceeds of the Series 2005 B-1 Bonds and the Series 2005 B-2 Bonds, both issued by the City on the date hereof.

FOR MUNICIPAL BOND COMMISSION USE ONLY:
Documents Required: _____
Transfers Required: _____

WEST VIRGINIA MUNICIPAL BOND COMMISSION
Suite 500
8 Capitol Street, Charleston, WV 25301
(304) 558-3971

3.12 (B-1)
NEW ISSUE REPORT FORM
Date of Report: May 5, 2005

ISSUE: The City of Charleston Sewerage System Revenue Bonds, Series 2005 B-1

ADDRESS: P.O. Box 2749, Charleston, WV 25330 COUNTY: Kanawha

PURPOSE OF ISSUE: New Money X
Refunding ___ Refunds issue(s) dated: _____

ISSUE DATE: May 5, 2005 CLOSING DATE: May 5, 2005

ISSUE AMOUNT: $1,822,690 RATE: 2%

1st DEBT SERVICE DUE: October 1, 2005 1st PRINCIPAL DUE: October 1, 2006

1st DEBT SERVICE AMOUNT: $14,784.04 PAYING AGENT: Municipal Bond Commission

BOND COUNSEL: Jackson Kelly PLLC
Contact Person: Samme L. Gee, Esquire
Phone: (304) 340-1318

UNDERWRITERS COUNSEL: _____
Contact Person: _____
Phone: _____

CLOSING BANK: United Bank, Inc.
Contact Person: Kathy Smith
Phone: (304) 348-8427

ESCROW TRUSTEE: _____
Contact Person: _____
Phone: _____

KNOWLEDGEABLE ISSUER CONTACT:
Contact Person: Bill Collison
Position: Finance Manager
Phone: (304) 348-1084

OTHER: WVWDA
Contact Person: Daniel B. Yonkosky
Function: Director
Phone: (304) 558-3612

DEPOSITS TO MBC AT CLOSE: _____
By _____ Wire
_____ Check

Accrued Interest: $_____
Capitalized Interest: $_____
Reserve Account: $_____
Other: _____ $_____

REFUNDS & TRANSFERS BY MBC AT CLOSE:
By _____ Wire
_____ Check
_____ IGT

To Escrow Trustee: $_____
To Issuer: $_____
To Cons. Invest. Fund $_____
To Other: _____ $_____

NOTES: WDA does not require a Series 2005 B-1 Bonds Reserve Account.

FOR MUNICIPAL BOND COMMISSION USE ONLY:
Documents Required: _____
Transfers Required: _____

M0453037.1

WEST VIRGINIA MUNICIPAL BOND COMMISSION
Suite 500
8 Capitol Street, Charleston, WV 25301
(304) 558-3971

3.12 (B-2)
NEW ISSUE REPORT FORM
Date of Report: May 5, 2005

ISSUE: The City of Charleston Sewerage System Revenue Bonds, Series 2005 B-2

ADDRESS: P.O. Box 2749, Charleston, WV 25330 COUNTY: Kanawha

PURPOSE OF ISSUE: New Money X
Refunding ___ Refunds issue(s) dated: _____

ISSUE DATE: May 5, 2005 CLOSING DATE: May 5, 2005

ISSUE AMOUNT: $334,771 RATE: 2%

1st DEBT SERVICE DUE: October 1, 2005 1st PRINCIPAL DUE: October 1, 2006

1st DEBT SERVICE AMOUNT: $2,715.36 PAYING AGENT: Municipal Bond Commission

BOND COUNSEL: Jackson Kelly PLLC
Contact Person: Samme L. Gee, Esquire
Phone: (304) 340-1318

UNDERWRITERS COUNSEL: _____
Contact Person: _____
Phone: _____

CLOSING BANK: United Bank, Inc.
Contact Person: Kathy Smith
Phone: (304) 348-8427

ESCROW TRUSTEE: _____
Contact Person: _____
Phone: _____

KNOWLEDGEABLE ISSUER CONTACT:
Contact Person: Bill Collison
Position: Finance Manager
Phone: (304) 348-1084

OTHER: WVWDA
Contact Person: Daniel B. Yonkosky
Function: Director
Phone: (304) 558-3612

DEPOSITS TO MBC AT CLOSE: _____
By _____ Wire
_____ Check

Accrued Interest: $_____
Capitalized Interest: $_____
Reserve Account: $_____
Other: _____ $_____

REFUNDS & TRANSFERS BY MBC AT CLOSE:
By _____ Wire
_____ Check
_____ IGT

To Escrow Trustee: $_____
To Issuer: $_____
To Cons. Invest. Fund $_____
To Other: _____ $_____

NOTES: WDA does not require a Series 2005 B-2 Bonds Reserve Account.

FOR MUNICIPAL BOND COMMISSION USE ONLY:
Documents Required: _____
Transfers Required: _____

M0455340.1

Division of Water Resources
1201 Greenbrier Street
Charleston, West Virginia 25311
Phone (304) 558-4086
Fax (304) 558-5903

West Virginia Department of Environmental Protection

Bob Wise
Governor

Michael O. Callaghan
Secretary

June 07, 2002

KATHY RUSHWORTH, GEN. MGR.
CHARLESTON CITY OF
SANITARY BOARD
PO BOX 1026
CHARLESTON, WV 25324

CERTIFIED RETURN RECEIPT REQUESTED

Dear Permittee:

Enclosed please find WV/NPDES Permit Number WV0023205 dated June 07, 2002.

In response to correspondence, dated February 5, 2002, from Spillman Thomas & Battle, presenting comments on behalf of the City, on the draft WV/NPDES Water Pollution Control Permit, the succeeding meeting, on March 21, 2002, and subsequent discussions relative to the materials, we present the following. This response has, been categorized, and comments have been addressed, with reference to presentation in the draft WV/NPDES Water Pollution Control Permit, and in numerical order of, the specific concern.

Comment No. 1 : Fact Sheet

As discussed in the meeting, on March 21, 2002, the Fact Sheet is a supporting document to the draft Permit preparation. The draft Permit may be revised to address concerns raised on Fact Sheet data, however, the Fact Sheet would not be subject to revision. Therefore, the comments presented in Section 1 will be addressed in the Permit revisions, accordingly.

Comment No. 2 : a. Plate Press to Supplement the Preliminary Treatment

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : b. Septage Receiving Station

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : c. Anaerobic Digester Data

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : d. CSO Outlet Nos. 012 and 027

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : e. CSO Outlet No. 037

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : f. CSO Outlet No. 069

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : g. Inclusion of SO1 on this List

The list is developed to identify inspectable units and not specifically outlets. This is the methodology currently utilized by the data base permitting system for identification of a unit in order to incorporate and generate materials relative to the monitoring.

Comment No. 2 : h. Seven (7) Day Average Limits

The final Permit has been revised to incorporate the appropriate revision. Please note that under the current policy provisions, seven (7) day average limits can only be afforded when technology-based limitations have been prescribed. The summer effluent discharge limitation for BOD5 is water quality based. Therefore, this limitation could not be revised.

Comment No. 2 : i. Ammonia Nitrogen Effluent Discharge Limitations

The ammonia nitrogen effluent discharge limitation development and implementation was discussed in detail at the meeting. It was agreed that the ammonia nitrogen effluent discharge limitations would remain.

Comment No. 2 : j. Permit Limits for BOD5 and TSS

As discussed, these are the Permit effluent discharge limitations. These limitations are currently superseded by the Order effluent discharge limitations. These are the limitations that the City is expected to attain compliance with.

Comment No. 2 : k. 24 Months for Interim Limits for Metals

As discussed, this office does not object to affording an additional 12 months. The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : l. Sludge Reporting Requirements

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : m. Section C.04

Resultant to the City requesting seven (7) day average limitations in lieu of maximum daily for BOD5 and TSS, this Section was revised accordingly in the final Permit.

Comment No. 2 : n. Section C.05

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : o. Section C.08

As discussed, all major wastewater treatment facilities are required to report to this agency and the Environmental Protection Agency.

Comment No. 2 : p. Section C.10

As discussed, the standard procedure for requesting a reduction in toxicity testing requirements is after four (4) consecutive tests have demonstrated compliance. Given the annual testing requirement, it would be appropriate to make this request with the next Permit renewal.

Comment No. 2 : q. Section C.11

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : r. Section C.12

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : s. Section C.15

This issue was discussed at the meeting. The City is agreeable with this section, as presented.

Comment No. 2 : t. Section C.18

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : u. Section C.21.b)

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : v. Section C.21.d)

The primary intent of this Section is to provide for additional time in the event the Permit modification is not processed as intended. Any action relative to a denial would be separate. It has previously been the position of the Environmental Quality Board that any action is appealable. Therefore, specific language is not necessary.

Comment No. 2 : w. Sections D.01 and D.03

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : x. Sections D.05, D.06, D.07, D.08, D.11, D.12, D.14, and D.27

One purpose of a permit is to pull applicable requirements from a variety of state and federal regulations into one document that clearly states the conditions under which an activity is permitted to occur. If CSB's basis is for requesting this language is sound, then the entire permit could be condensed to a sentence that read: "CSB shall comply with all applicable requirements of Chapter 22 of the West Virginia Code." Several of these requirements are required by 33-2-5.3 to be contained in the permit. Other requirements contain clear instructions for sampling, analysis, and storage of sludge and/or soils.

Comment No. 2 : y. Section D.04

33-2-4.1 sets forth requirements for obtaining a land application permit, and gives some exemptions for obtaining a permit under certain circumstances. Further, 33-2-5.3.a requires that any land application permit issued by DEP delineate the sites for which land application has been approved.

Section D.04 of the permit delineates the sites that CSB requested in its permit application and states the circumstances for which a land application permit is not required. The regulations are clear that all other land application sites must be delineated in a land application permit, either in CSB's or another person's, before be used.

Comment No. 2 : z. Section D.04.b.

D.04.b allows the disposal of sewage sludge in any landfill listed in the permit application. Since Charleston landfill was listed in CSB's permit application, CSB is approved to dispose of sludge in that landfill.

Comment No. 2 : aa. Section D.04.c.

The final Permit has been revised to incorporate the appropriate revision. Also, see previous response to Item "x".

Comment No. 2 : bb. Section D.15.a.

The final Permit has been revised to incorporate the appropriate revision.

The alternative method to achieve pathogen reduction proposed by CSB is from 40 CFR503.32(a)(3) Alternative 1 which lists four different time-temperature regimes. According to the EPA Guidance Document "Environmental Regulations and Technology: Control of Pathogens and Vector Attraction in Sewage Sludge" (EPA/625/R-92/013 Revised October 1999), "These time-temperature regimes are not intended to be used for composting (the time-temperature regime for composting is covered in Alterative 5: Processes to Further Reduce Pathogens)."

Since the language in the permit already incorporates the requirements from 40CFR503.32 Alternative 5, the language will be changed only to address Comment 1, but not Comment 2.

Comment No. 2 : cc. Section D.16.a.

According to the EPA Guidance Document "Environmental Regulations and Technology: Control of Pathogens and Vector Attraction in Sewage Sludge" (EPA/625/R-92/013 Revised October 1999), the temperature must be maintained "for at least 14 consecutive days at over 40 degrees Celsius ..." in order to meet this standard of treatment (page 52).

Comment No. 2 : dd. Section D.16.b.

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : ee. Section D.17

The final Permit has been revised to incorporate the appropriate revision regarding the twelve(12) foot loading zone. However, temperature must be recorded daily, including weekends. See response to Item "cc".

Comment No. 2 : ff. Section D.18

CSB must develop a sampling plan that ensures compliance with all regulations. The timing of sampling should represent the last practical monitoring point before the compost is distributed, but timed so that results can be obtained before distribution. In order to alleviate resampling, the wording of D.18 was changed to require sampling "within 30 days prior to distribution of finished composted material."

Comment No. 2 : gg. Section D.23 - Liquid Sludge and Sewage Sludge Drying Beds

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : hh. Section D.23 - Composting

As agreed during discussion of the comments, the language in this requirement was modified to tie it to the samples required in Section A.S01 of the Permit.

Comment No. 2 : ii. Section D.26

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : jj. Section D.28

While DEP does have authority to require monitoring for this parameter, it was agreed upon to delete it from the semi-annual monitoring parameter list because it has not been detected in the required sampling beginning in 1998.

Comment No. 2 : kk. Section D.30

As agreed during our discussion, this language will remain in the Permit.

Comment No. 2 : ll. Section E.02

The language was correct as indicated in the Draft Permit and has remained unchanged.

Comment No. 2 : mm. Section E.04.d)

The language was correct as indicated in the Draft Permit and has remained unchanged. The publication of those Industrial Users that were in Significant Non-Compliance must be accomplished prior to the preparation of the annual pretreatment report referenced in Section E.06. The annual report must contain a copy of this publication.

Comment No. 2 : nn. Section E.06

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : oo. Section F.01

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : pp. Section F.03.a)(4)

As discussed in the meeting, the City should convey as much wastewater flow to the wastewater treatment plant as the plant is capable of handling without causing violations of the effluent discharge limitations.

Comment No. 2 : qq. Section F.03.a)(8)(ii)

As discussed in the meeting, these are terms and conditions relative to the implementation of the nine (9) minimum controls. The procedures submitted in the approved plan should be sufficient. However, this would not circumvent the need for future revisions resultant to the development of the long-term contol plan.

Comment No. 2 : rr. Section F.03.a)(9)(ii)

Again, as discussed in the meeting, these are terms and conditions relative to the implementation of the nine (9) minimum controls. The terms and conditions as presented were applicable to all CSO facilities. It was understood that the larger CSO systems may use models to characterize the overflow events. The procedures submitted in the approved plan should be sufficient. However, this would not circumvent the need for future revisions resultant to the development of the long-term contol plan.

Comment No. 2 : ss. Section F.03.a)(9)(iii) and (v)

Again, as discussed in the meeting, these are terms and conditions relative to the implementation of the nine (9) minimum controls. The data developed here should have served as a basis for the current ongoing water quality study and subsequent long-term contol plan.

Comment No. 2 : tt. Section F.05

The final Permit has been revised to incorporate the appropriate revision.

Comment No. 2 : uu. Section F.07

As discussed, quarterly reporting requirements are based on calendar quarters.

Comment No. 2 : vv. Sludge Fecal Coliform Monitoring

Fecal Coliform samples should be taken on the final product. The final Permit has been revised to incorporate the appropriate revision regarding dry weight, total weight and bottom deposits.

Please note that a Discharge Monitoring Report (DMR) is to be completed and submitted to this Division each month. It is suggested that several copies of the enclosed DMR forms be made for your future use, as this Division does not supply permittees with DMR forms.

Finally note that copies of all future correspondence regarding the permit including copies of DMRs must be forwarded to the Field Inspector and Field Supervisor at the following address:

Department of Environmental Protection
Environmental Enforcement

PO Box 662
Teays, WV 25569

Also, please note the attachment to this permit which describes the annual permit fee requirement. Reissuance of your permit does not change the annual fee billing cycle.

If you have any questions, please contact John Morgan of this Division at (304) 558-4086 or our TDD number (304) 558-2751.

Sincerely,

Michael O. Callaghan
Cabinet Secretary

MOC:JM

Enclosures

Permit Number: WV0023205

Permittee: CHARLESTON CITY OF

cc: Bureau of Public Health
Construction Assistance
Env. Insp. Supv.
Env. Insp.
Environmental Enforcement
Public Service Commission
US EPA
WV Soil Conservation

STATE OF WEST VIRGINIA
DEPARTMENT OF ENVIRONMENTAL PROTECTION
DIVISION OF WATER RESOURCES
1201 GREENBRIER STREET
CHARLESTON, WV 25311

NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
WATER POLLUTION CONTROL PERMIT

NPDES PERMIT NO.: WV0023205
SUBJECT: Sewage

ISSUE DATE: June 07, 2002
EFFECTIVE DATE : July 07, 2002
EXPIRATION DATE: June 06, 2007
SUPERSEDES: Permit No. WV0023205 dated October 19, 1995; Permit No. WV0103802 dated July 18, 1995

LOCATION:	CHARLESTON	Kanawha	Lower Kanawha River
	(City)	**(County)**	**(Drainage Basin)**

See the next page for a list of Outlets.

TO WHOM IT MAY CONCERN:

This is to certify that: CHARLESTON CITY OF
SANITARY BOARD
PO BOX 1026
CHARLESTON, WV 25324

is hereby granted a West Virginia NPDES Water Pollution Control Permit to:
operate and maintain an existing wastewater collection system and an existing 14.0 MGD oxygen activated sludge wastewater treatment plant which are further described as follows, and to implement a Publicly Owned Treatment Works Pretreatment Program.

A wastewater collection system comprised of approximately 1,900 linear feet of four(4) inch diameter gravity sewer line, 68,100 linear feet of six(6) inch diameter gravity sewer line, 783,900 linear feet of eight(8) inch diameter gravity sewer line, 77,500 linear feet of ten(10) inch diameter gravity sewer line, 128,300 linear feet of twelve(12) inch diameter gravity sewer line, 46,600 linear feet of 15 inch diameter gravity sewer line, 20 linear feet of sixteen(16) inch diameter gravity sewer line, 81,100 linear feet of 18 inch diameter gravity sewer line, 1,900 linear feet of 21 inch diameter gravity sewer line, 800 linear feet of 22 inch diameter gravity sewer line, 33,400 linear feet of 24 inch diameter gravity sewer line, 10,800 linear feet of 27 inch diameter gravity sewer line, 19,100 linear feet of 30 inch diameter gravity sewer line, 16,600 linear feet of 36 inch diameter gravity sewer line, 9,800 linear feet of 42 inch diameter gravity sewer line, 14,300 linear feet of 48 inch diameter gravity sewer line, 300 linear feet of 54 inch diameter gravity sewer line, 13,400 linear feet of 60 inch diameter gravity sewer line, 200 linear feet of 30 inch by 19 inch gravity sewer line, 1,000 linear feet of 30 inch by 45 inch gravity sewer line, 5,408 manholes, necessary cleanouts, 86 lift stations with the necessary force mains ranging from two(2) inches in diameter to 42 inches diameter, and all requisite appurtenances.

A wastewater treatment plant comprised of an aerated grit chamber, a mechanical bar screen, three(3) comminutors, eight(8) primary clarifiers with a volume of 108,500 gallons each and a surface area of 1,568 square feet each, two(2) / four(4) stage reactor units with a volume of 267,000 gallons each, six(6) secondary clarifiers/four(4) with a volume of 460,000 gallons each and a surface area of 6,150 square feet and two(2) with

a volume of 260,300 gallons each and a surface area of 3,480 square feet each, four(4) chlorine contact chambers with a volume of 111,900 gallons each, breakpoint chlorination, a gravity sludge thickener with a volume of 202,600 gallons, two(2) aerobic digesters with a volume of 24,800 gallons each, a four(4) unit/two(2) stage anaerobic digester with two(2) first stage units and one(1) second stage unit with a volume of 500,000 gallons each, a sludge holding tank with a volume of 500,000 gallons, a high solids output sludge dewatering belt press, a sludge dewatering belt press unit, and all requisite appurtenances.

These facilities are to serve a population equivalent of approximately 92,500 persons in the City of Charleston, the Ruthdale service area, a portion of the Mt. Tyler service area, and environs, and discharge treated wastewater to the Kanawha River at Mile Point 55.6. Outlet No. 001 is the sampling point for the discharge from the wastewater treatment plant through Outlet No. 101, Outlet No. 201, Outlet No. 301, and Outlet No. 401.

To operate and maintain a sludge composting system, at Copenhaver Park, comprised of a mixing building with a total space of 4,000 square feet providing separate storage areas for dewatered sludge, bulking agent and recycle material; a compost building with a total space of 16,500 square feet, and housing five(5) composting bays that are 165 feet in length, by 10 feet in width, by six(6) feet in height; an operations building with a total space of 900 square feet providing an electric room, an office, and a laboratory; a noncovered flexible use materials storage area with a total space of 78,000 square feet providing areas for a yard waste tract of 11,350 cubic yards covering 37,300 square feet, a compost screening tract covering 4,200 square feet, a compost curing tract of 1,000 cubic yards covering 6,900 square feet, and a final product storage tract of 6,400 cubic yards covering 22,500 square feet; an odor control soil filter with a surface area of 9,700 square feet; a storm water retention pond; and all requisite appurtenances.

The storm water retention pond has a discharge outlet identified as Outlet No. 078 with discharge to an Unnamed Tributary of Pfieffer Branch of Woodward Branch of Twomile Creek of the Kanawha River.

To operate and maintain a wastewater collection system comprised of approximately 10,000 linear feet of eight(8) inch diameter gravity sewer line, 69 manholes, five(5) cleanouts, two(2) lift stations, 310 linear feet of two(2) inch diameter force main, and all requisite appurtenances.

The facilities are to serve a population equivalent of approximately 300 persons in a portion of the Mount Tyler service area, and convey wastewater to the City of Dunbar's wastewater treatment plant for subsequent treatment and discharge to the Kanawha River at Mile Point 51.5.

To acquire, operate and maintain a wastewater collection system comprised of approximately 3,000 linear feet of six(6) inch diameter gravity sewer line, 29,900 linear feet of eight(8) inch diameter gravity sewer line, 5,400 linear feet of 10 inch diameter gravity sewer line, 2,000 linear feet of 12 inch diameter gravity sewer line, 231 manholes, 55 cleanouts, three(3) lift stations, 800 linear feet of one and one half (1 1/2) inch diameter force main, 1,800 linear feet of eight(8) inch diameter force main, and all requisite appurtenances.

The facilities are to serve a population equivalent of approximately 1,100 persons in the former Guthrie Public Service District service area, and convey wastewater to the City's wastewater treatment plant for subsequent treatment and discharge to the Kanawha River at Mile Point 55.6.

This permit is subject to the following terms and conditions :
The information submitted on, and with, Permit Application No. WV0023205, dated the 16th day of April 2001, additional information, dated the 9th day of July 2001, additional information, received the 5th day of October 2001, additional information, dated the 8th day of November 2001, and additional information, received the 29th day of November 2001, are all hereby made terms and conditions of this Permit with like effect as if all such Permit application information was set forth herein, and with other conditions set forth in Sections A, B, C, D, E, and F and Appendix A.

The validity of this permit is contingent upon the payment of the applicable annual permit fee, as required by Chapter 22, Article 11, Section 10 of the Code of West Virginia.

Inspectable Unit	Latitude	Longitude	Receiving Stream	Milepost
001	38°22'30"	81°40'45"	KANAWHA RV	55.6
078	38°22'55"	81°40'30"	Unnamed Tributary Of PFIEFER BR	
C004	38°21'58"	81°40'02"	KANAWHA RV -- No DMRs Required	56.8
C005	38°21'20"	81°38'38"	ELK RV -- No DMRs Required	0.1
C006	38°21'57"	81°39'51"	KANAWHA RV -- No DMRs Required	57
C007	38°21'54"	81°39'46"	KANAWHA RV -- No DMRs Required	57.1
C008	38°21'45"	81°39'38"	KANAWHA RV -- No DMRs Required	57.2
C009	38°21'44"	81°39'34"	KANAWHA RV -- No DMRs Required	57.3
C010	38°21'46"	81°39'28"	KANAWHA RV -- No DMRs Required	57.4
C011	38°21'36"	81°39'21"	KANAWHA RV -- No DMRs Required	57.5
C013	38°21'28"	81°37'56"	ELK RV -- No DMRs Required	0.8
C014	38°21'35"	81°39'18"	KANAWHA RV -- No DMRs Required	57.6
C017	38°21'22"	81°38'35"	ELK RV -- No DMRs Required	0.2
C018	38°21'06"	81°38'47"	KANAWHA RV -- No DMRs Required	57.8
C019	38°20'54"	81°38'14"	KANAWHA RV -- No DMRs Required	58.4
C020	38°20'45"	81°38'04"	KANAWHA RV -- No DMRs Required	58.6
C021	38°20'39"	81°37'59"	KANAWHA RV -- No DMRs Required	59.7
C022	38°20'30"	81°37'44"	KANAWHA RV -- No DMRs Required	60
C023	38°20'26"	81°37'36"	KANAWHA RV -- No DMRs Required	60.1
C025	38°20'11"	81°37'01"	KANAWHA RV -- No DMRs Required	60.7
C026	38°20'04"	81°36'24"	KANAWHA RV -- No DMRs Required	61.3
C029	38°19'58"	81°36'34"	KANAWHA RV -- No DMRs Required	61.1
C030	38°22'22"	81°41'08"	KANAWHA FK -- No DMRs Required	55.3
C033	38°19'55"	81°35'42"	KANAWHA RV -- No DMRs Required	61.9
C034	38°19'44"	81°35'06"	KANAWHA RV -- No DMRs Required	62.5
C035	38°19'24"	81°34'30"	KANAWHA RV -- No DMRs Required	63.3
C035A	38°19'19"	81°34'20"	KANAWHA RV -- No DMRs Required	63.4
C036	38°19'09"	81°34'06"	KANAWHA RV -- No DMRs Required	63.6
C037	38°20'22"	81°37'44"	KANAWHA RV -- No DMRs Required	60
C038	38°20'28"	81°40'00"	KANAWHA RV -- No DMRs Required	4.3
C039	38°20'35"	81°40'38"	KANAWHA RV -- No DMRs Required	2.7
C040	38°20'06"	81°41'05"	SUGARCAMP CK/DAVIS CK -- No DMRs Required	1.6
C041	38°18'15"	81°33'44"	KANAWHA RV -- No DMRs Required	64.7
C043	38°21'53"	81°39'28"	KANAWHA RV -- No DMRs Required	57.1
C045	38°20'25"	81°42'04"	SUGARCAMP CK/DAVIS CK -- No DMRs Required	1.2
C048	38°19'29"	81°39'24"	RAYS BR -- No DMRs Required	2.7
C049	38°19'32"	81°38'10"	RAYS BR -- No DMRs Required	2.3
C050	38°18'34"	81°39'21"	COAL HL/DAVIS CK -- No DMRs Required	1.7
C051	38°22'34"	81°41'30"	KANAWHA RV -- No DMRs Required	0.2
C053	38°22'24"	81°40'11"	TWOMILE CK -- No DMRs Required	0.2
C055	38°22'24"	81°40'39"	WOODWARD BR -- No DMRs Required	0.5
C056	38°22'18"	81°40'46"	KANAWHA RV -- No DMRs Required	55.6

Inspectable Unit	Latitude	Longitude	Receiving Stream	Milepost
C060	38°18'42"	81°33'49"	KANAWHA RV -- No DMRs Required	64.3
C061	38°21'40"	81°37'43"	KANAWHA RV -- No DMRs Required	56.8
C065	38°19'55"	81°34'54"	KANAWHA RV -- No DMRs Required	62.3
C066	38°20'06"	81°37'31"	KANAWHA RV -- No DMRs Required	61
C067	38°18'58"	81°36'52"	KANAWHA RV -- No DMRs Required	61.2
C068	38°18'58"	81°36'46"	KANAWHA RV -- No DMRs Required	61.3
C069	38°18'33"	81°34'07"	KANAWHA RV -- No DMRs Required	63.8
C071	38°21'20"	81°38'07"	ELK RV -- No DMRs Required	0.7
C072	38°21'32"	81°39'12"	KANAWHA RV -- No DMRs Required	57.6
C073	38°20'18"	81°37'09"	KANAWHA RV -- No DMRs Required	60.5
C074	38°19'04"	81°37'27"	LICK BR -- No DMRs Required	0.3
C076	38°21'15"	81°38'21"	KANAWHA RV -- No DMRs Required	58.2
C077	38°21'30"	81°38'01"	ELK RV -- No DMRs Required	0.7
S01	38°22'30"	81°40'45"	N/A	

A.001 DISCHARGE LIMITATIONS AND MONITORING REQUIREMENTS:

Interim Limitations

Summer May 1-Oct 31

During the period beginning July 7, 2002 and lasting through midnight June 6, 2005 the permittee is authorized to discharge from Outlet Number(s) 001 (Sanitary)

Such discharges shall be limited and monitored by the permittee as specified below:

Effluent Characteristic	Discharge Limitations							Monitoring Requirements	
	Quantity		Units		Other Units		Units	Measurement Frequency	Sample Type
Flow,in Conduit or thru plant (Summer May 1-Oct 31) (ML-1)	N/A	N/A	N/A	Rpt Only Daily Min.	Rpt Only Avg. Monthly	Rpt Only Max. Daily	mgd	Continuous	measured
BOD, 5-Day 20 Deg.C (Summer May 1-Oct 31) (ML-B)	2335 Avg. Monthly	4670 Max. Daily	Lbs/Day	N/A	20 Avg. Monthly	40 Max. Daily	mg/l	1/daily	24 hr Composite
Total Suspended Solids (Summer May 1-Oct 31) (ML-A)	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day	N/A	30 Avg. Monthly	45 7 Day Average	mg/l	1/daily	24 hr Composite
Ammonia Nitrogen (Summer May 1-Oct 31) (ML-A)	1751 Avg. Monthly	3503 Max. Daily	Lbs/Day	N/A	15 Avg. Monthly	30 Max. Daily	mg/l	1/daily	24 hr Composite
Coliform, Fecal (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	N/A	200 Mo. Geo. Mean	400 Max. Daily	Cnts/100ml	1/daily	Grab
pH (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	6 Inst. Min.	N/A	9 Inst. Max.	S.U.	1/daily	Grab
Chlorine, Total Residual (Summer May 1-Oct 31) (ML-A) Refer to Section C.14	N/A	N/A	N/A	N/A	0.46 Avg. Monthly	0.69 Max. Daily	mg/l	1/daily	Grab
Arsenic, Total (As AS) (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	N/A	1 Avg. Monthly	1.5 Max. Daily	mg/l	1/quarter	24 hr Composite
Toxicity, Acute Daphnia (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	N/A	N/A	1 Max. Daily	TUa	1/year	24 hr Composite

Samples taken in compliance with the monitoring requirements specified above shall be taken at the following location(s):

Effluent BOD5 and Acute Toxicity samples shall be taken at a point immediately preceding disinfection. All other effluent samples shall be taken at, or as near as possible to, the point of discharge.

This discharge shall not cause violation of Title 46, Series 1, Section 3, of the West Virginia Legislative Rules issued pursuant to Chapter 22B, Article 3.

A.001 DISCHARGE LIMITATIONS AND MONITORING REQUIREMENTS:

Interim Limitations

Summer May 1-Oct 31

During the period beginning July 7, 2002 and lasting through midnight June 6, 2005 the permittee is authorized to discharge from Outlet Number(s) 001 (Sanitary)

Such discharges shall be limited and monitored by the permittee as specified below:

Effluent Characteristic	Discharge Limitations							Monitoring Requirements	
	Quantity		Units	Other Units			Units	Measurement Frequency	Sample Type
Zinc, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.75 Avg. Monthly	1.1 Max. Daily	mg/l	1/quarter	24 hr Composite
Lead, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.02 Avg. Monthly	0.03 Max. Daily	mg/l	1/quarter	24 hr Composite
Copper, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.11 Avg. Monthly	0.17 Max. Daily	mg/l	1/quarter	24 hr Composite
Cyanide, Weak Acid Dissociable (Summer May 1-Oct 31) (ML-A) Refer to Section C.07	N/A	N/A	N/A	N/A	0.05 Avg. Monthly	0.08 Max. Daily	mg/l	1/quarter	Grab
Silver, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.04 Avg. Monthly	0.06 Max. Daily	mg/l	1/quarter	24 hr Composite
Cadmium, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.009 Avg. Monthly	0.014 Max. Daily	mg/l	1/quarter	24 hr Composite
Mercury, Total (As Hg) (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	N/A	0.002 Avg. Monthly	0.003 Max. Daily	mg/l	1/quarter	24 hr Composite
Nickel, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	Rpt Only Avg. Monthly	Rpt Only Max. Daily	mg/l	1/quarter	24 hr Composite
Chromium, Hexavalent (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	N/A	0.1 Avg. Monthly	0.15 Max. Daily	mg/l	1/quarter	24 hr Composite

Samples taken in compliance with the monitoring requirements specified above shall be taken at the following location(s):

Effluent BOD5 and Acute Toxicity samples shall be taken at a point immediately preceding disinfection. All other effluent samples shall be taken at, or as near as possible to, the point of discharge.

This discharge shall not cause violation of Title 46, Series 1, Section 3, of the West Virginia Legislative Rules issued pursuant to Chapter 22B, Article 3.

A.001 DISCHARGE LIMITATIONS AND MONITORING REQUIREMENTS:

Interim Limitations

Winter Nov 1-Apr 30

During the period beginning July 7, 2002 and lasting through midnight June 6, 2005 the permittee is authorized to discharge from Outlet Number(s) 001 (Sanitary)

Such discharges shall be limited and monitored by the permittee as specified below:

Effluent Characteristic	Discharge Limitations							Monitoring Requirements	
	Quantity		Units		Other Units		Units	Measurement Frequency	Sample Type
Flow,in Conduit or thru plant (Winter Nov 1-Apr 30) (ML-1)	N/A	N/A	N/A	Rpt Only Daily Min.	Rpt Only Avg. Monthly	Rpt Only Max. Daily	mgd	Continuous	measured
BOD, 5-Day 20 Deg.C (Winter Nov 1-Apr 30) (ML-B)	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day	N/A	30 Avg. Monthly	45 7 Day Average	mg/l	1/daily	24 hr Composite
Total Suspended Solids (Winter Nov 1-Apr 30) (ML-A)	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day	N/A	30 Avg. Monthly	45 7 Day Average	mg/l	1/daily	24 hr Composite
Ammonia Nitrogen (Winter Nov 1-Apr 30) (ML-A)	1751 Avg. Monthly	3503 Max. Daily	Lbs/Day	N/A	15 Avg. Monthly	30 Max. Daily	mg/l	1/daily	24 hr Composite
Coliform, Fecal (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	N/A	200 Mo. Geo. Mean	400 Max. Daily	Cnts/100ml	1/daily	Grab
pH (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	6 Inst. Min.	N/A	9 Inst. Max.	S.U.	1/daily	Grab
Chlorine, Total Residual (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.14	N/A	N/A	N/A	N/A	0.46 Avg. Monthly	0.69 Max. Daily	mg/l	1/daily	Grab
Arsenic, Total (As AS) (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	N/A	1 Avg. Monthly	1.5 Max. Daily	mg/l	1/quarter	24 hr Composite
Toxicity, Acute Daphnia (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	N/A	N/A	1 Max. Daily	TUa	1/year	24 hr Composite

Samples taken in compliance with the monitoring requirements specified above shall be taken at the following location(s):

Effluent BOD5 and Acute Toxicity samples shall be taken at a point immediately preceding disinfection. All other effluent samples shall be taken at, or as near as possible to, the point of discharge.

This discharge shall not cause violation of Title 46, Series 1, Section 3, of the West Virginia Legislative Rules issued pursuant to Chapter 22B, Article 3.

A.001 DISCHARGE LIMITATIONS AND MONITORING REQUIREMENTS:

Interim Limitations

Winter Nov 1-Apr 30

During the period beginning July 7, 2002 and lasting through midnight June 6, 2005 the permittee is authorized to discharge from Outlet Number(s) 001 (Sanitary)

Such discharges shall be limited and monitored by the permittee as specified below:

Effluent Characteristic	Discharge Limitations							Monitoring Requirements	
	Quantity		Units		Other Units		Units	Measurement Frequency	Sample Type
Zinc, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.75 Avg. Monthly	1.1 Max. Daily	mg/l	1/quarter	24 hr Composite
Lead, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.02 Avg. Monthly	0.03 Max. Daily	mg/l	1/quarter	24 hr Composite
Copper, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.11 Avg. Monthly	0.16 Max. Daily	mg/l	1/quarter	24 hr Composite
Cyanide, Weak Acid Dissociable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.07	N/A	N/A	N/A	N/A	0.05 Avg. Monthly	0.08 Max. Daily	mg/l	1/quarter	Grab
Silver, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.04 Avg. Monthly	0.06 Max. Daily	mg/l	1/quarter	24 hr Composite
Cadmium, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.009 Avg. Monthly	0.014 Max. Daily	mg/l	1/quarter	24 hr Composite
Mercury, Total (As Hg) (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	N/A	0.002 Avg. Monthly	0.003 Max. Daily	mg/l	1/quarter	24 hr Composite
Nickel, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	Rpt Only Avg. Monthly	Rpt Only Max. Daily	mg/l	1/quarter	24 hr Composite
Chromium, Hexavalent (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	N/A	0.1 Avg. Monthly	0.15 Max. Daily	mg/l	1/quarter	24 hr Composite

Samples taken in compliance with the monitoring requirements specified above shall be taken at the following location(s):

Effluent BOD5 and Acute Toxicity samples shall be taken at a point immediately preceding disinfection. All other effluent samples shall be taken at, or as near as possible to, the point of discharge.

This discharge shall not cause violation of Title 46, Series 1, Section 3, of the West Virginia Legislative Rules issued pursuant to Chapter 22B, Article 3.

A.001 DISCHARGE LIMITATIONS AND MONITORING REQUIREMENTS:

Final Limitations

Summer May 1-Oct 31

During the period beginning June 7, 2005 and lasting through midnight June 6, 2007 the permittee is authorized to discharge from Outlet Number(s) 001 (Sanitary)

Such discharges shall be limited and monitored by the permittee as specified below:

Effluent Characteristic	Discharge Limitations							Monitoring Requirements	
	Quantity		Units		Other Units		Units	Measurement Frequency	Sample Type
Flow,in Conduit or thru plant (Summer May 1-Oct 31) (ML-1)	N/A	N/A	N/A	Rpt Only Daily Min.	Rpt Only Avg. Monthly	Rpt Only Max. Daily	mgd	Continuous	measured
BOD, 5-Day 20 Deg.C (Summer May 1-Oct 31) (ML-B)	2335 Avg. Monthly	4670 Max. Daily	Lbs/Day	N/A	20 Avg. Monthly	40 Max. Daily	mg/l	1/daily	24 hr Composite
Total Suspended Solids (Summer May 1-Oct 31) (ML-A)	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day	N/A	30 Avg. Monthly	45 7 Day Average	mg/l	1/daily	24 hr Composite
Ammonia Nitrogen (Summer May 1-Oct 31) (ML-A)	1751 Avg. Monthly	3503 Max. Daily	Lbs/Day	N/A	15 Avg. Monthly	30 Max. Daily	mg/l	1/daily	24 hr Composite
Coliform, Fecal (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	N/A	200 Mo. Geo. Mean	400 Max. Daily	Cnts/100ml	1/daily	Grab
pH (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	6 Inst. Min.	N/A	9 Inst. Max.	S.U.	1/daily	Grab
Chlorine, Total Residual (Summer May 1-Oct 31) (ML-A) Refer to Section C.14	N/A	N/A	N/A	N/A	0.46 Avg. Monthly	0.69 Max. Daily	mg/l	1/daily	Grab
Arsenic, Total (As AS) (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	N/A	0.05 Avg. Monthly	0.073 Max. Daily	mg/l	1/quarter	24 hr Composite
Toxicity, Acute Daphnia (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	N/A	N/A	1 Max. Daily	TUa	1/year	24 hr Composite

Samples taken in compliance with the monitoring requirements specified above shall be taken at the following location(s):

Effluent BOD5 and Acute Toxicity samples shall be taken at a point immediately preceding disinfection. All other effluent samples shall be taken at, or as near as possible to, the point of discharge.

This discharge shall not cause violation of Title 46, Series 1, Section 3, of the West Virginia Legislative Rules issued pursuant to Chapter 22B, Article 3.

A.001 DISCHARGE LIMITATIONS AND MONITORING REQUIREMENTS:

Final Limitations

Summer May 1-Oct 31

During the period beginning June 7, 2005 and lasting through midnight June 6, 2007 the permittee is authorized to discharge from Outlet Number(s) 001 (Sanitary)

Such discharges shall be limited and monitored by the permittee as specified below:

Effluent Characteristic	Discharge Limitations							Monitoring Requirements	
	Quantity		Units	Other Units			Units	Measurement Frequency	Sample Type
Zinc, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.044 Avg. Monthly	0.088 Max. Daily	mg/l	1/quarter	24 hr Composite
Lead, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.0017 Avg. Monthly	0.0034 Max. Daily	mg/l	1/quarter	24 hr Composite
Copper, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.0064 Avg. Monthly	0.013 Max. Daily	mg/l	1/quarter	24 hr Composite
Cyanide, Weak Acid Dissociable (Summer May 1-Oct 31) (ML-A) Refer to Section C.07	N/A	N/A	N/A	N/A	0.0041 Avg. Monthly	0.0082 Max. Daily	mg/l	1/quarter	Grab
Silver, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.0011 Avg. Monthly	0.0023 Max. Daily	mg/l	1/quarter	24 hr Composite
Cadmium, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.0007 Avg. Monthly	0.0014 Max. Daily	mg/l	1/quarter	24 hr Composite
Mercury, Total (As Hg) (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	N/A	0.0012 Avg. Monthly	0.0024 Max. Daily	mg/l	1/quarter	24 hr Composite
Nickel, Total Recoverable (Summer May 1-Oct 31) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	Rpt Only Avg. Monthly	Rpt Only Max. Daily	mg/l	1/quarter	24 hr Composite
Chromium, Hexavalent (Summer May 1-Oct 31) (ML-A)	N/A	N/A	N/A	N/A	0.008 Avg. Monthly	0.016 Max. Daily	mg/l	1/quarter	24 hr Composite

Samples taken in compliance with the monitoring requirements specified above shall be taken at the following location(s):

Effluent BOD5 and Acute Toxicity samples shall be taken at a point immediately preceding disinfection. All other effluent samples shall be taken at, or as near as possible to, the point of discharge.

This discharge shall not cause violation of Title 46, Series 1, Section 3, of the West Virginia Legislative Rules issued pursuant to Chapter 22B, Article 3.

A.001 DISCHARGE LIMITATIONS AND MONITORING REQUIREMENTS:

Final Limitations

Winter Nov 1-Apr 30

During the period beginning June 7, 2005 and lasting through midnight June 6, 2007 the permittee is authorized to discharge from Outlet Number(s) 001 (Sanitary)

Such discharges shall be limited and monitored by the permittee as specified below:

Effluent Characteristic	Discharge Limitations							Monitoring Requirements	
	Quantity		Units	Other Units			Units	Measurement Frequency	Sample Type
Flow,in Conduit or thru plant (Winter Nov 1-Apr 30) (ML-1)	N/A	N/A	N/A	Rpt Only Daily Min.	Rpt Only Avg. Monthly	Rpt Only Max. Daily	mgd	Continuous	measured
BOD, 5-Day 20 Deg.C (Winter Nov 1-Apr 30) (ML-B)	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day	N/A	30 Avg. Monthly	45 7 Day Average	mg/l	1/daily	24 hr Composite
Total Suspended Solids (Winter Nov 1-Apr 30) (ML-A)	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day	N/A	30 Avg. Monthly	45 7 Day Average	mg/l	1/daily	24 hr Composite
Ammonia Nitrogen (Winter Nov 1-Apr 30) (ML-A)	1751 Avg. Monthly	3503 Max. Daily	Lbs/Day	N/A	15 Avg. Monthly	30 Max. Daily	mg/l	1/daily	24 hr Composite
Coliform, Fecal (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	N/A	200 Mo. Geo. Mean	400 Max. Daily	Cnts/100ml	1/daily	Grab
pH (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	6 Inst. Min.	N/A	9 Inst. Max.	S.U.	1/daily	Grab
Chlorine, Total Residual (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.14	N/A	N/A	N/A	N/A	0.46 Avg. Monthly	0.69 Max. Daily	mg/l	1/daily	Grab
Arsenic, Total (As AS) (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	N/A	0.05 Avg. Monthly	0.073 Max. Daily	mg/l	1/quarter	24 hr Composite
Toxicity, Acute Daphnia (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	N/A	N/A	1 Max. Daily	TUa	1/year	24 hr Composite

Samples taken in compliance with the monitoring requirements specified above shall be taken at the following location(s):

Effluent BOD5 and Acute Toxicity samples shall be taken at a point immediately preceding disinfection. All other effluent samples shall be taken at, or as near as possible to, the point of discharge.

This discharge shall not cause violation of Title 46, Series 1, Section 3, of the West Virginia Legislative Rules issued pursuant to Chapter 22B, Article 3.

A.001 DISCHARGE LIMITATIONS AND MONITORING REQUIREMENTS:

Final Limitations

Winter Nov 1-Apr 30

During the period beginning June 7, 2005 and lasting through midnight June 6, 2007 the permittee is authorized to discharge from Outlet Number(s) 001 (Sanitary)

Such discharges shall be limited and monitored by the permittee as specified below:

Effluent Characteristic	Discharge Limitations							Monitoring Requirements	
	Quantity		Units		Other Units		Units	Measurement Frequency	Sample Type
Zinc, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.044 Avg. Monthly	0.088 Max. Daily	mg/l	1/quarter	24 hr Composite
Lead, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.0017 Avg. Monthly	0.0034 Max. Daily	mg/l	1/quarter	24 hr Composite
Copper, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.0064 Avg. Monthly	0.013 Max. Daily	mg/l	1/quarter	24 hr Composite
Cyanide, Weak Acid Dissociable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.07	N/A	N/A	N/A	N/A	0.0041 Avg. Monthly	0.0082 Max. Daily	mg/l	1/quarter	Grab
Silver, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.0011 Avg. Monthly	0.0023 Max. Daily	mg/l	1/quarter	24 hr Composite
Cadmium, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	0.0007 Avg. Monthly	0.0014 Max. Daily	mg/l	1/quarter	24 hr Composite
Mercury, Total (As Hg) (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	N/A	0.0012 Avg. Monthly	0.0024 Max. Daily	mg/l	1/quarter	24 hr Composite
Nickel, Total Recoverable (Winter Nov 1-Apr 30) (ML-A) Refer to Section C.06	N/A	N/A	N/A	N/A	Rpt Only Avg. Monthly	Rpt Only Max. Daily	mg/l	1/quarter	24 hr Composite
Chromium, Hexavalent (Winter Nov 1-Apr 30) (ML-A)	N/A	N/A	N/A	N/A	0.008 Avg. Monthly	0.016 Max. Daily	mg/l	1/quarter	24 hr Composite

Samples taken in compliance with the monitoring requirements specified above shall be taken at the following location(s):

Effluent BOD5 and Acute Toxicity samples shall be taken at a point immediately preceding disinfection. All other effluent samples shall be taken at, or as near as possible to, the point of discharge.

This discharge shall not cause violation of Title 46, Series 1, Section 3, of the West Virginia Legislative Rules issued pursuant to Chapter 22B, Article 3.

A.078 DISCHARGE LIMITATIONS AND MONITORING REQUIREMENTS:

Final Limitations

Year Round

During the period beginning July 7, 2002 and lasting through midnight June 6, 2007 the permittee is authorized to discharge from Outlet Number(s) 078 (Storm Water Runoff)

Such discharges shall be limited and monitored by the permittee as specified below:

Effluent Characteristic	Discharge Limitations							Monitoring Requirements	
	Quantity		Units	Other Units			Units	Measurement Frequency	Sample Type
Coliform, Fecal (Year Round) (ML-1)	N/A	N/A	N/A	N/A	N/A	Rpt Only Max. Daily	Cnts/100ml	1/6 months	Grab
pH (Year Round) (ML-1)	N/A	N/A	N/A	Rpt Only Inst. Min.	N/A	Rpt Only Inst. Max.	S.U.	1/6 months	Grab
Nitrite Plus Nitrate (Year Round) (ML-1)	N/A	N/A	N/A	N/A	N/A	Rpt Only Max. Daily	mg/l	1/6 months	Grab
Chem. Oxygen Demand (Year Round) (ML-1)	N/A	N/A	N/A	N/A	N/A	Rpt Only Max. Daily	mg/l	1/6 months	Grab

Samples taken in compliance with the monitoring requirements specified above shall be taken at the following location(s):

Effluent samples shall be taken at, or as near as possible to, the point of discharge.

This discharge shall not cause violation of Title 46, Series 1, Section 3, of the West Virginia Legislative Rules issued pursuant to Chapter 22B, Article 3.

A.S01 SEWAGE SLUDGE LIMITATIONS AND MONITORING REQUIREMENTS:

Final Limitations

Year Round

During the period beginning July 7, 2002 and lasting through midnight June 6, 2007 the permittee is authorized to dispose sludge in accordance with the following from Outlet Number S01 (Sludge)

Effluent Characteristic	Quantity		Units	Limitations	Other Units		Units	Monitoring Requirements: Measurement Frequency	Monitoring Requirements: Sample Type
pH (Year Round) (ML-+)	N/A	N/A	N/A	Rpt Only Min.	N/A	Rpt Only Max.	S.U.	1/month	Grab
Arsenic, Sludge Tot. Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	20 Max.	mg/kg	1/month	1/wk Comp
Cadmium,Sludge,Tot Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	39 Max.	mg/kg	1/month	1/wk Comp
Chromium, Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	1000 Max.	mg/kg	1/month	1/wk Comp
Copper,Sludge,Tot,Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	1500 Max.	mg/kg	1/month	1/wk Comp
Lead, Dry. Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	250 Max.	mg/kg	1/month	1/wk Comp
Mercury, Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	10 Max.	mg/kg	1/month	1/wk Comp
Molybdenum,Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	18 Max.	mg/kg	1/month	1/wk Comp
Nickel, Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	200 Max.	mg/kg	1/month	1/wk Comp

A.S01 SEWAGE SLUDGE LIMITATIONS AND MONITORING REQUIREMENTS:

Final Limitations

Year Round

During the period beginning July 7, 2002 and lasting through midnight June 6, 2007 the permittee is authorized to dispose sludge in accordance with the following from Outlet Number S01 (Sludge)

Effluent Characteristic	Quantity		Units	Limitations	Other Units		Units	Monitoring Requirements Measurement Frequency	Sample Type
Selenium,Sludge,Tot. Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	36 Max.	mg/kg	1/month	1/wk Comp
Zinc, Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	2800 Max.	mg/kg	1/month	1/wk Comp
Calcium, Total (as Ca) (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	Rpt Only Max.	mg/kg	1/month	1/wk Comp
Solids, Total Sludge Percent (Year Round) (ML-+)	N/A	N/A	N/A	Rpt Only Min.	Rpt Only Avg.	Rpt Only Max.	Percent	1/month	1/wk Comp
Potassium, Sludge Tot. Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	Rpt Only Max.	mg/kg	1/month	1/wk Comp
Phosphorus,Sludge,Tot,Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	Rpt Only Max.	mg/kg	1/month	1/wk Comp
Nitrogen, Ammonia Tot. Dry Wt. (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	Rpt Only Max.	mg/kg	1/month	1/wk Comp
Nitrogen, Sludge Tot. Dry Wt (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	Rpt Only Max.	mg/kg	1/month	1/wk Comp
Organic Nitrogen (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	Rpt Only Max.	mg/kg	1/month	1/wk Comp

A.S01 SEWAGE SLUDGE LIMITATIONS AND MONITORING REQUIREMENTS:

Final Limitations

Year Round

During the period beginning July 7, 2002 and lasting through midnight June 6, 2007 the permittee is authorized to dispose sludge in accordance with the following from Outlet Number S01 (Sludge)

Effluent Characteristic	Limitations							Monitoring Requirements	
	Quantity		Units		Other Units		Units	Measurement Frequency	Sample Type
Magnesium,Tot (as Mg) (Year Round) (ML-+)	N/A	N/A	N/A	N/A	N/A	Rpt Only Max.	mg/kg	1/month	1/wk Comp

B. SCHEDULE OF COMPLIANCE

1. **The permitee shall achieve compliance with the provisions for waste treatment and the monitoring requirements specified in the permit in accordance with the following schedule :**

   Effective date of permit.

2. **Reports of compliance or non-compliance with, and progress reports on interim and final requirements contained in the above compliance schedule, shall be postmarked no later than 14 days following each schedule date.**

Section C - Other Requirements

01. The herein-described treatment works, structures, electrical and mechanical equipment shall be adequately protected from physical damage by the maximum expected one hundred (100) year flood level, and operability shall be maintained during the twenty-five (25) year flood level.

02. The entire sewage treatment facility shall be adequately protected by fencing.

03. The proper operation and maintenance of the listed sewage treatment facility shall be performed, or supervised, by a certified operator possessing at least a Class IV certificate for Waste Water Treatment Plant Operators as issued by the State of West Virginia. The on-site attendance of this facility's Class IV operator shall be determined and directed by the Bureau for Public Health, Office of Environmental Health Services.

04. The permittee has requested five(5) day Biochemical Oxygen Demand, winter limitation, and Total Suspended Solids regulation in the form of seven(7) day average limitations in lieu of maximum daily limitations. The Director has determined that regulation in that form is appropriate for the permitted facility, and has incorporated applicable seven(7) day average limitations and self-monitoring requirements in Section A.001 of this permit. The prescribed seven(7) day average concentration limitations of 45 milligrams per liter are deemed equivalent to maximum daily limitations of 60 milligrams per liter, and therefore, satisfy the requirement at Title 47, Series 10, Section 7.4 of the Legislative Rules. When representatives of the Director are performing compliance assessment activities that are independent of effluent data provided by the permittee, they may perform such assessment based upon maximum daily limitations of 60 milligrams per liter for each parameter. The seven(7) consecutive day average limitation is calculated as the arithmetic average of sample values recorded during the first four(4) seven(7) day periods; 1st to 7th, 8th to 14th, 15th to 21st, and 22nd to 28th; of the month.

05. The arithmetic mean of the effluent values of the five(5) day Biochemical Oxygen Demand, winter limitation, and Total Suspended Solids discharged, during a period of 30 consecutive days, shall not exceed 15 percent of the respective arithmetic mean of the influent values for this parameter, during the same time period, except as specifically authorized by the permitting authority.

    a) Percent removal shall be defined as a percentage expression of the removal efficiency across the wastewater treatment plant for a given pollutant parameter, as determined from the thirty day average values of the influent concentrations to the facility and the thirty day average effluent pollutant concentrations. Only concurrent influent and effluent samples will be used for calculations.

    b) Resultant to the provisions of Section C.23, the percent removal under this requirement will be dry weather and based on samples taken when the total measured volume of flow for that day is at or less than the average daily design flow of the treatment facility, as presented in Section C.11.

    c) The permittee shall further develop wet weather percent removals on a monitor only basis. Wet weather shall be defined for this requirement as a day in which the total measured volume of flow for that day exceeds the average daily design flow of the treatment facility, as presented in Section C.11.

06. The analytical test procedures, set forth in 40 CFR Part 136, prescribe colorimetric methods for certain parameters. The digestion process for the performance of total recoverable is not sufficient for the utilization of a colorimetric procedure. Therefore, colorimetric procedures shall not be acceptable for the analysis of parameters prescribed as total recoverable.

07. For the measurement of Free Cyanide, the permittee shall use the standard method for weak acid dissociable cyanide, as specified in the latest edition of Standard Methods.

08. The permittee shall submit each month according to the enclosed format, a Discharge Monitoring Report (DMR) indicating in terms of concentration and/or quantities the values of the constituents listed in Section A analytically determined to be in the plant effluent(s). Additional information pertaining to effluent monitoring and reporting can be found in Appendix A, Part III.

    The required DMRs should be received no later than 20 days following the end of the reporting period and be addressed to:

Director	U. S. Environmental Protection Agency
Division of Water Resources	Region III, Water Protection Division
1201 Greenbrier Street	NPDES Branch (3WP50)
Charleston, West Virginia 25311-1088	1650 Arch Street
Attention: Permitting Section	Philadelphia, PA 19103-2029

09. For any noncompliance reports required to be submitted in writing by Appendix A, Part IV, of this Permit, a copy shall also be forwarded to the Environmental Protection Agency at the location specified in Section C.08, above.

Section C - Other Requirements

10. The permittee shall perform whole effluent toxicity testing in accordance with the following.

    a) The whole effluent toxicity testing prescribed, herein, shall be the performance of a 48 - hour static acute toxicity test.

        (1) The acute toxicity testing shall be performed on an annual (1/year) basis.

        (2) The test shall be conducted using Daphnia Magna or Daphnia Pulex as the test species.

        (3) A 24 hour composite sample of the effluent, as prescribed in Section A.001, shall be utilized for testing.

        (4) Test results shall be reported on the attached Discharge Monitoring Reports and copies of all test results provided as an attachment thereto. The acute toxicity units, TUa, required to be reported, are calculated by dividing 100 by the LC50.

    b) The monitoring required, herein, shall be conducted in accordance with the sample collection, preservation, and analytical procedures specified in 40 CFR Part 136.

    c) If whole effluent toxicity testing shows noncompliance with the specified limitations prescribed in Section A.001, the permittee shall immediately resample and test the effluent. This shall be performed within 30 days of the initial demonstration of noncompliance with the whole effluent toxicity discharge limitations prescribed herein. Copies of the retesting results shall be provided to the Director immediately upon completion of the test.

    d) If the second test shows compliance, whole effluent toxicity testing shall continue in accordance with the requirements, as prescribed herein. However, if the second test shows noncompliance, the Director shall impose further requirements, as may be necessary, in order to obtain compliance with the whole effluent toxicity discharge limitations.

    e) The Director shall impose further requirements should the whole effluent toxicity testing results demonstrate an irregular pattern of noncompliance.

11. The average daily design flow of the existing Publicly Owned Treatment Works has been established at 14.0 million gallons per day. When the average monthly effluent flow reported on Discharge Monitoring Reports reaches, or exceeds, 90 percent of the average design flow (12.6 million gallons per day) during three(3) consecutive monthly periods, the permittee shall submit a Plan of Action to the Director. The Plan of Action shall present, at a minimum, an analysis of current hydraulic and organic loadings on the plant, an analysis of the future projected loadings, and a Schedule of Tasks to accomplish procedures necessary to maintain required treatment levels.

    If the permittee experiences flows greater than 90 percent of average design flow during three(3) consecutive months, and can demonstrate that such flows resulted from the maximization of wet weather flow through the Publicly Owned Treatment Works, in accordance with the Combined Sewer System Overflow requirements of this Permit, then submission of the following information will satisfy the above requirement for the submission of a Plan of Action.

    a) During the period, compliance with applicable five(5) day Biochemical Oxygen Demand, Total Suspended Solids, and Fecal Coliform effluent discharge limitations was maintained.

    b) Dry weather flows experienced over the period are less than 90 percent of average design flow.

    c) The permittee is compliant with the Combined Sewer System Overflow requirements of the permit, and that continued operation in accordance with those requirements is intended to ensure the maintenance of required treatment levels.

    d) Resultant to the provisions of Section C.23, the Consent Decree shall serve as the Plan of Action required herein, until such time as compliance with under Section C.23 is attained.

12. Any future collection system extensions projected to cause an increase in the wastewater flow, equal to, or greater than, 280,000 gallons per day (two (2) percent of the design flow) shall require the permittee to contact the Director to secure approval of the extension. After consideration of the complexity of the project, and the available treatment capacity of the facility, the Director may require the permittee to seek approval through Modification of the Permit.

Section C - Other Requirements

13. Over the term of this permit, the permittee is allowed certain excursion(s) of the maximum daily fecal coliform effluent limitation prescribed in Section A.001. The number of allowed excursions is based upon one (1) percent of the number of required self-monitoring events. Utilization of the excursion allowance is conditioned as follows.

    a) Excursion allowances are only applicable to the effluent discharge limitations established under this permit in Section A.001 for the maximum daily fecal coliform. It is recognized that the permittee currently is operating under Order limitations for this parameter. Excursion allowance provisions under this section are not applicable to the Order limits.

    b) Excursion allowances are afforded only to self-monitoring results and only when self-monitoring activities assess compliance with the maximum daily effluent limitation by analysis of an individual grab sample. No excursion allowance can be applied to analytical results obtained by representatives of the Director in the performance of their compliance assessment activities.

    c) No more than one(1) excursion may be utilized in any calendar month.

    d) The excursion allowance is contingent upon the permittee's prompt return to compliance as evidenced by the next required fecal coliform self-monitoring event.

    e) The result for which an excursion allowance is claimed shall be included in the calculation of the average monthly effluent value.

    f) Should an excursion allowance be utilized by the permittee, said allowance must be reported as an attachment to the Discharge Monitoring Report. This attachment should state that (1) an excursion allowance was taken in accordance with the conditions outlined above, (2) the total number of allowances taken to date during the term of this permit, and (3) the total number of allowances remaining during the term of this permit. The permittee shall maintain an on-site record of the excursion allowances utilized during the term of the permit.

14. Additional treatment units shall be installed to achieve compliance with the final Total Residual Chlorine effluent discharge limitations, as discussed below.

    a) Discharge load allocation procedures prescribe an average monthly total residual chlorine effluent discharge limitation of 0.028 milligrams per liter and a maximum daily effluent discharge limitation of 0.057 milligrams per liter.

    b) The additional treatment units required above, which are necessary for the upgrading of the wastewater treatment plant, shall be installed and operational in accordance with the compliance schedule established in the Consent Decree.

    c) The permittee shall secure the appropriate approvals from the Bureau for Public Health and the Director prior to the acquisition, construction, and installation of these facilities.

    d) The above required treatment unit will be waived by the Director, if the permittee can supply effluent test results documenting, and proving that such additional treatment unit is not necessary to meet the final Total Residual Chlorine effluent discharge limitation prescribed in Section C.14.a).

    e) The Director reserves the right to require compliance more forthwith should evidence indicate potential or realized impacts due to the discharge.

15. Sampling methods for Total Residual Chlorine shall be an EPA approved method with at least a method detection level of 100 ug/l. Total Residual Chlorine samples shall be taken, preserved and analyzed in accordance with the latest edition of 40 CFR Part 136.

16. Monitoring for the storm water Outlet No. 078 listed in the permit shall be in accordance with the following requirements.

    a) Sampling: The collection of the samples for the reported analyses shall be in accordance with Appendix A, Part III of this permit. Any specific requirements contained in the applicable analytical methods must be followed for sample containers, sample preservation, holding times, the collection of duplicate samples, etc.

    b) A grab sample shall be collected during the first 30 minutes, or as soon thereafter as practicable, of the discharge and analyzed.

    c) Grab samples are defined as an individual sample of at least 100 milliliters collected during the first 30 minutes, or as soon thereafter as practicable, of the discharge.

Section C - Other Requirements

16. d) Sample Type: Samples shall be collected from the discharge resulting from a storm event that is greater than 0.1 inches in magnitude and that occurs at least 72 hours from the previously measurable (greater than 0.1 inch rainfall) storm event. Where once per six (6) month sampling is required, the samples for each six month period shall be collected at least three (3) months apart, if possible. The grab sample shall be taken during the first thirty minutes of the discharge. If the collection of a grab sample during the first thirty minutes is impractical, a sample can be taken during the first hour of the discharge, and the discharger shall submit with the monitoring report a description of why a grab sample during the first thirty minutes was impractical.

17. If there is evidence indicating potential or realized impacts on water quality due to any storm water discharge associated with the sludge compost facility covered by this permit, the permit may be promptly modified and/or reissued to include effluent limitations and/or other requirements to control such storm water discharges.

18. The permittee shall develop and implement a storm water pollution prevention plan (SWPPP) for the sludge composting facility site. The SWPPP shall be prepared in accordance with good engineering practices. The SWPPP shall identify potential sources of pollution which may reasonably be expected to affect the quality of storm water discharges associated with the industrial activity. In addition, the plan shall describe and ensure the implementation of practices which are to be used to reduce the pollutants in storm water discharges associated with the industrial activity at the facility and to assure compliance with the terms and conditions of this permit. A copy of the plan shall be retained at the site for review upon request. The GPP and SWPPP may all be incorporated into one document, if desired.

19. The permittee shall maintain the Groundwater Protection Plan (GPP) at the plant site as required by 47 CSR 58-4.11 and 4.12 and shall be available for inspection by the Division of Water Resources personnel.

20. Monitoring benchmark concentrations for Outlet No. 078 stormwater pollutants are as follows:

Pollutant	Monitoring Cut-Off Concentration	Sampling Frequency	Sample Type
Chemical Oxygen Demand	120.0 mg/l	1/6 months	Grab
Nitrate plus Nitrite Nitrogen	0.68 mg/l	1/6 months	Grab
Fecal Coliform	400 counts/100ml	1/6 months	Grab
pH	6.0 - 9.0 SU	1/6 months	Grab

When the average concentration of a pollutant calculated from all monitoring data, minimum of four(4) consecutive samples, is less than the corresponding bench mark value for the pollutant, additional monitoring for the pollutant is not required (all pH values of the samples must be within the range 6.0 to 9.0 S.U.). The permittee shall submit, twice per year, to the Division of Water Resources, in lieu of the monitoring data, a certification (form will be provided upon request) that there has not been a significant change in the industrial activity or the pollution prevention measures in the area of the facility that drains to the outlet for which sampling is to be waived. If the average concentration of a pollutant exceeds the corresponding benchmark concentration or pH values of all samples are not within the range of 6.0 to 9.0 S.U., monitoring shall continue and storm water pollution prevention measures shall be revised and the revised plan implemented.

21. The Director is required to include effluent limitations in WV/NPDES Water Pollution Control Permits for all priority pollutants that are present in amounts that could potentially cause violation of Water Quality Standards. Certain pollutants are known to be present in Publicly Owned Treatment Works treatment systems. At the time of issuance of the previous Permit, the Director prescribed effluent discharge limitations for certain pollutants, and the permittee has been performing analytical analyses in an effort to determine if the pollutants are present in the effluent in amounts that would jeopardize Water Quality Standards.

A phased procedure has been utilized, and further implementation, as appropriate, is to be pursued, herein. The first phase involved the collection of effluent data to determine if pollutants were potentially present in the effluent in amounts exceeding Water Quality Standards. The Director performed a reasonable potential assessment, based upon the effluent data collected and generated by the permittee, and in accordance with the statistical procedures of the Environmental Protection Agency's Technical Support Document for Water Quality-based Toxics Control. The specifics relative to the effluent monitoring, and the reasonable potential assessment are contained in Section C.21.a), below. If the effluent potentially contains priority pollutants in amounts above Water Quality Standards, then the Director must institute the appropriate enforcement action, in order to attain compliance.

Section C - Other Requirements

21. a) The reasonable potential assessment is indicative that cadmium, copper, lead, silver, zinc, hexavalent chromium, mercury, cyanide, and arsenic could be present in the discharge from the wastewater treatment plant in amounts exceeding applicable Water Quality Standards at the point of discharge. The reasonable potential assessment is indicative that nickel should not be present in the discharge from the wastewater treatment plant in amounts exceeding applicable Water Quality Standards at the point of discharge. The permittee is, hereby authorized to proceed to the next phase of data generation for the receiving stream in order to potentially request a zone of initial dilution (ZID) and/or mixing zone.

(1) The permittee shall continue to monitor the effluent discharge of Outlet No. 001 for Total Recoverable Cadmium, Total Recoverable Copper, Total Recoverable Lead, Total Recoverable Silver, Total Recoverable Zinc, Hexavalent Chromium, Total Mercury, Total Arsenic, and Free Cyanide. Since the permittee is implementing a Publicly Owned Treatment Works Pretreatment Program, there are requirements realtive to the monitoring of certain parameters. Therefore, effluent monitoring requirements are established for Total Recoverable Nickel.

(2) Unless otherwise specified herein, sample collection, preservation, and analysis shall be conducted in accordance with the procedures of 40 CFR Part 136. The permittee should refer to the effluent discharge limitations prescribed in Section A.001 for comparative purposes. The permittee shall assure that the test procedure being utilized has an appropriate method detection level (MDL) for the parameters. Analyses shall be conducted using the most sensitive methods and detection levels commercially available, and economically feasible. The following methods and detection levels are offered as a guide.

Parameter	EPA Method No.	Detection Level (ug/l)
Cadmium, Total Recoverable	213.2	0.2
Chromium, Hexavalent	218.4	1
Copper, Total Recoverable	220.2	1
Lead, Total Recoverable	239.2	1
Nickel, Total Recoverable	249.2	3
Silver, Total Recoverable	272.2	0.2
Zinc, Total Recoverable	289.2	1
Mercury, Total	245.1	0.2
Arsenic, Total	206.2	2
Cyanide, Free	Use the Standard Method for Weak Acid Dissociable Cyanide, as specified in the latest edition of Standard Methods.	

(3) The analytical test procedures, set forth in 40 CFR Part 136, prescribes colorimetric methods for certain parameters. The digestion process for the performance of total recoverable is not sufficient for the utilization of a colorimetric procedure. Therefore, colorimetric procedures shall not be acceptable for the analysis of parameters prescribed as total recoverable.

(4) The Director will consider elimination of an effluent discharge limitation and establishment of effluent monitoring requirements. If the permittee desires elimination of an effluent discharge limitation and establishment of effluent monitoring requirements, it must request such by filing a Permit Modification Application.

b) The permittee is authorized to pursue a mixing zone and/or ZID for the purpose of determining the appropriate effluent limitations for the following parameters: Total Recoverable Cadmium, Total Recoverable Copper, Total Recoverable Lead, Total Recoverable Silver, Total Recoverable Zinc, Hexavalent Chromium, Total Mercury, Total Arsenic, and Free Cyanide. If the permittee desires a mixing zone and/or a ZID to be granted by the Director, the information detailed in Sections C.21.b)(2) through C.21.b)(4), below, must be generated, and reported to the Director, on, or before, February 7, 2005. The information must be included in a Permit Modification Application, which requests the granting of a mixing zone and/or ZID.

(1) For each of the following parameters that, based on a reasonable potential assessment, have the potential to be present in the discharge outlet in amounts exceeding applicable Water Quality Standards at the point of discharge, the permittee shall generate information relative to the mixing characteristics of the receiving stream, and upstream water quality necessary to obtain a ZID or mixing zone: Total Recoverable Cadmium, Total Recoverable Copper, Total Recoverable Lead, Total Recoverable Silver, Total Recoverable Zinc, Hexavalent Chromium, Total Mercury, Total Arsenic, and Free Cyanide.

(2) The permittee shall monitor the receiving stream, upstream of the discharge outlet, for the purpose of generating data relative to the background concentrations of pollutants in the receiving stream. Such monitoring shall be conducted in accordance with the following conditions:

Section C - Other Requirements

21. b) (2) The permittee shall monitor the receiving stream, upstream of the discharge outlet, for the purpose of generating data relative to the background concentrations of pollutants in the receiving stream. Such monitoring shall be conducted in accordance with the following conditions:

(i) The receiving stream shall be monitored for each pollutant that the permittee is requesting a mixing zone/ZID to be granted. Where applicable, the "total recoverable" form of cadmium, copper, lead, nickel, silver and zinc , the "total" form of mercury and arsenic, the hexavalent form of chromium, and the "weak acid dissociable" form of cyanide, shall be analyzed. Receiving stream hardness shall also be monitored, if a mixing zone is requested for metal pollutants that have Water Quality Standards that are hardness-based. In addition, the permittee shall monitor the receiving stream for pH, the water temperature at the stream surface, and the water temperature at the stream bottom. We also request that the permittee monitor the temperature of the effluent.

(ii) The sampling location shall be upstream and outside the influence of the discharge outlet. Samples shall be collected at approximately one third the width of the receiving stream from the bank. Samples shall be collected at approximate mid-depth. The precise latitude and longitude of the sampling location shall be recorded. If practicable, the sampling location shall be identified through the use of the Global Positioning System.

(iii) Grab samples shall be obtained.

(iv) Unless otherwise specified herein, sample collection, preservation and analysis shall be conducted in accordance with the procedures of 40 CFR Part 136. Analyses shall be conducted using the most sensitive approved methods and detection levels commercially available and economically feasible. Refer to guidance prescribed in Section C.21.a)(2), above.

(v) Sampling frequency shall be twice per month (2/month) during calendar months of July through October, inclusive, and once per two (2) months during the period November through June. Monitoring shall be representative of an entire calendar year, and a minimum of 12 samples shall be obtained.

(vi) The receiving stream discharge, on monitoring dates, should be obtained from utilizing a USGS Gauging Station, if possible, and practicable. An instantaneous gage height at a station should be obtained immediately before sample collection, converted to discharge, and recorded. The permittee shall make a reasonable effort to perform background monitoring on days the receiving stream discharge is at, or below normal, for the period. Monitoring should not be performed in the 72 hour period allowing a significant precipitation event, nor at any time a plant bypass may be active.

(3) The permittee shall provide the following information relative to physical characteristics of the receiving stream in proximity to the discharge outlet:

(i) The receiving stream width at low flow conditions.

(ii) The average depth across the receiving stream at low flow conditions.

(iii) The receiving stream depth at the discharge outlet at low flow conditions.

(iv) The slope of the bottom of the receiving stream channel. The required slope is in the direction perpendicular to the downstream bank.

(v) Cross-sectional profiles of the receiving stream at low flow conditions, at two downstream locations. Said profiles should be provided at the discharge outlet and at a downstream distance of approximately two (2) stream widths.

(vi) A description of channel uniformity downstream of the discharge outlet (i.e. straight and uniform, moderately winding and nonuniform, strongly winding and irregular.)

(vii) A description of the roughness characteristics of the receiving stream including the type of substrate, the magnitude of aquatic vegetation, and the degree of channel winding. The permittee may propose a Manning's (n) or Darcy-Weisbach (f) based on the characteristics, or defer to the Division's judgement in that regard.

(viii) The permittee should attempt to use a USGS Gauging Station, if possible and practicable, to determine the appropriate time for collection of the information requested by this Section.

(4) The permittee shall provide the following information relative to the physical characteristics of the discharge outlet and its discharge:

Section C - Other Requirements

21. b) (4) (i) The bank closest to the outlet (left or right to an observer facing downstream.)

(ii) The dimensions of the outlet structure. If the outlet structure is a round pipe, the pipe diameter should be provided. If the outlet structure is a rectangular channel, the width and depth should be provided. In addition, the permittee shall provide information concerning the depth of flow within the pipe/discharge structure at peak, average, and low flows.

(iii) The velocity of the discharge at peak, average and low effluent flow rates.

(iv) The location of the outlet in relation to the receiving stream during low flow conditions. Provide the configuration of the outlet (i.e flush with bank, protruding, coflowing). If the structure protrudes into the receiving stream, provide the distance from the bank. If the outlet is submerged, provide the height of the outlet center line above the stream bottom. Also provide the vertical angle of the discharge channel centerline with respect to the downstream bank and the horizontal angle of the discharge channel center line from the stream surface.

c) Whereby, the permittee does not perform the monitoring and generate the requisite data, above, the permittee shall comply with the effluent discharge limitations, established in Section A.001, herein, which are based upon compliance with Water Quality Standards in the effluent at the point of discharge.

d) If the permittee submits an approvable permit modification application by the specified date, and the Director fails to process the application prior to the effective date of the effluent discharge limitations prescribed in Section A.001, then such limitations shall not become effective until the Director takes final action.

22. The permittee may accept domestic septage for subsequent treatment and disposal at the wastewater treatment plant. Approval is subject to, and contingent upon, compliance with the following terms and conditions.

a) The septage hauler(s), from which the permittee accepts domestic septage, must have applied for registration to operate under the WV General Permit No. WVSG20000 for septage handling and disposal.

b) Records shall be maintained which document the date(s), time(s), name(s) of the hauler(s), and volume(s) of septage accepted.

c) The permittee shall report monthly the amount of domestic septage accepted during the reporting period on the enclosed Sewage Sludge Management Report.

d) The permittee shall assure that the acceptance and processing of the domestic septage does not result in effluent discharge limitation violations, or receiving stream degradation, or adversely impact proper sludge disposal.

e) The permittee shall coordinate the acceptance of septage during wet weather flow periods, with the implementation of the maximization of facilities.

f) Approval of the permittee's acceptance of domestic septage in no way relieves the permittee of its obligation to comply with all terms and conditions of its WV/NPDES Water Pollution Control Permit and shall not constitute an affirmative defense in any enforcement action brought against the permittee.

23. Compliance shall be attained in accordance with Civil Action No. 97-C-2279, the resultant Consent Decree, entered August 31, 2000, and any amendments, thereto.

Section D - Sewage Sludge Management Requirements

01. The permittee shall monitor and report monthly on the enclosed Sewage Sludge Management Report form the quality and quantity of sewage sludge compost produced, stored, land applied, and marketed. The required report shall be received no later than 20 days following the end of the reporting period and be addressed to:

    Director
    Division of Water Resources
    1201 Greenbrier Street
    Charleston, WV 25311-1088
    Attention: Permitting Section

02. The permittee shall provide copies of monthly reports to the county or regional solid waste authority in which the facility or land application site(s) is located.

03. The Sewage Sludge Monitoring Report form shall be submitted monthly. The required report shall be received no later than 20 days following the end of the reporting period and shall be addressed to:

    Director
    Division of Water Resources
    1201 Greenbrier Street
    Charleston, WV 25311-1088
    Attention: Permitting Section

04. The following method(s) of sludge disposal shall be used for sewage sludge and/or compost products generated and/or processed at the permitted facility:

    a. Land Application: The following sites are reserved as potential land application sites and may be used only if the information required by subsection 33-2-4.2.c of the West Virginia Legislative Rules is subsequently submitted to and approved by the Division of Water Resources. However, any land application of bulk compost by the permittee to sites greater than two (2) acres must be approved through modification of this Permit. The following site(s) may be used for land application:

    Rodney Loftus

    Fleming Landfill

    Don's Disposal Landfill

    Old Jackson County Landfill

    Charleston Landfill

    No land application permit or additional approval shall be required by the Department for the land application by the Permittee of Class A compost in bags or other containers, or when applied to two (2) acres or less at the agronomic rate of 15 tons per acre, whichever is less. However, any land application of bulk compost by the permittee to sites greater than two (2) acres must be approved through modification of this Permit.

    b. Landfill Disposal: Sewage sludge may also be disposed at a landfill by placing the sewage sludge in the landfill cell, provided that the landfill obtains approval from the Division of Waste Management to allow the acceptance of sewage sludge from the permittee, and provided that the landfill(s) is/are identified in the permit application. Prior approval by the Division of Water Resources is required to change landfill disposal site(s).

    c. Disbursement of Compost Material:

    (1) Small Containers - Exceptional Quality compost may be distributed by the permittee in a bag or other container (buckets, boxes, cartons, vehicles, or trailers) with a capacity of one (1) metric ton or less.

    (2) Small Bulk Quantities - Exceptional Quality compost may be distributed by the permittee in bulk quantities when the compost is to be applied on sites less than two (2) acres in size and the quantity of Exceptional Quality compost applied does not exceed the agronomic rate or 15 dry tons per acre, whichever is less.

Section D - Sewage Sludge Management Requirements

04. c. (3) Distribution to Commercial Sellers or Distributors - Exceptional Quality compost may be distributed by the permittee in bulk quantities to nurseries, landscaping companies, and turf growers.

(4) General Distribution of Bulk Quantities for Land Application - Compost may be distributed by the permittee in bulk quantities for land application to any person holding a land application permit from this Department to land apply compost generated by the permittee. Except as set forth in paragraph D.04.d.3, the permittee shall provide notification to this Department at least 14 days prior to distribution of bulk quantities of exceptional quality compost to any other person that does not have a land application permit. This notification shall include the person's name, address and telephone number, and the name(s) and location(s) of proposed land application site(s).

05. Sewage sludge and/or bulk compost shall not be applied to land that has any of the following siting restrictions and/or location standards:

a. Land that is frozen, snow-covered, or known to be flooded on a regular basis unless the applicant can demonstrate to the Secretary that the land application will not cause runoff into streams or wetlands.

b. Land that is within 50 feet of surface water including any streams, springs, ponds, wetlands, or other collection points for surface water.

c. Land that is within 200 feet of drinking water supply wells or other personal water supply.

d. Land that is within 200 feet of an occupied dwelling.

e. Land that is within 50 feet of a federal or state highway.

f. Land that is within 100 feet of an adjacent property owner's property line.

g. Land that drains into a sinkhole.

h. Land that has been tested and determined to have a pH of less than 6.2 SUs, unless the pH is adjusted to 6.2 SUs or greater.

i. Land that has a slope greater than 15 percent.

j. Land that has a seasonal high groundwater table less than two (2) feet from the surface.

k. Land that has less than 6 inches of soil over bedrock or an impervious pan.

l. Land that contains soil with surface permeability of less than 0.6 inches/hour or greater than 6 inches/hour.

m. Land that, if sewage sludge was applied, is likely to adversely affect a threatened or endangered species listed under Section 4 of the Endangered Species Act or its designated critical habitat.

n. Other land determined by the Secretary to be unsuitable of sewage sludge.

o. The restrictions of clauses D, E, F, H, I, K, and L of this Section may be waived by the Division of Water Resources upon a showing that the Class A compost will not cause significant environmental harm.

p. Other than clauses B, G, and I of this Section, the siting restrictions of this Section shall not apply to Class A compost sold in a bag or other containers of one (1) metric ton or less, or to Class A compost which is applied on two (2) acres or less at the agronomic rate or 15 dry tons per acre, whichever is less.

06. The following requirements concerning crops grown on land used for application of Class B sewage sludge, the time requirements between application of sewage sludge and the harvesting of crops, and the restrictions on animal grazing and public access shall be met:

a. Food crops with harvested parts that touch the sewage sludge/soil mixture and are totally above the land surface shall not be harvested for 14 months after application of sewage sludge.

b. Food crops with harvested parts below the surface of the land shall not be harvested for 20 months after application of sewage sludge when the sewage sludge remains on the land surface for four (4) months or longer prior to incorporation into the soil.

c. Food crops with harvested parts below the surface of the land shall not be harvested for 38 months after application of sewage sludge when the sewage sludge remains on the land surface for less than four (4) months prior to incorporation into the soil.

d. Food crops (human consumption), feed crops (animal consumption), and fiber crops shall not be harvested for 30 days after application of sewage sludge.

Section D - Sewage Sludge Management Requirements

06. e. Animals shall not be allowed to graze on the land for 30 days after application of sewage sludge.

    f. Turf grown on land where sewage sludge is applied shall not be harvested for one (1) year after application of the sewage sludge when the harvested turf is placed on either land with a high potential for public exposure or a lawn, unless otherwise specified by the permitting authority.

    g. Public access to land with a high potential for public exposure shall be restricted for one year after application of sewage sludge.

    h. Public access to land with a low potential for public exposure shall be restricted for 30 days after application of sewage sludge.

07. Bulk compost and/or sewage sludge shall not be stored at a land application site for a period longer than one (1) week; except, storage can be allowed for a period not to exceed three (3) months when provisions, approved by the Director of the Division of Water Resources of the Department, are made to prevent leachate runoff to the surface water and/or groundwater.

08. Bulk compost and/or sewage sludge shall only be land applied during the hours of daylight.

09. Final compost products shall not contain excessive amounts of other non-biodegradable solid waste materials, nor sewage sludge which is land applied shall not contain excessive amounts of other solid waste materials, as defined in Title 33, Series 2, Section 2.34 of the Legislative Rules.

10. Areas used for processing, curing, and/or storage of sewage sludge shall be designed, constructed and operated to prevent release of contaminants to the groundwater and/or surface water.

11. The land application site(s) shall maintain the soil pH at a minimum of 6.2 SUs for at least five (5) years from the date of application. The soil pH and soil nutrients shall be monitored once per year by obtaining a composite sample of each field utilized for land application during the previous year. The composite samples shall be made up of a minimum of four (4) aliquots taken at locations equally spaced through the land application site(s). The samples may be analyzed through the WVU Extension Service or by other certified laboratories.

12. All analyses performed on soils and sewage sludges shall be analyzed in accordance with analytical methods listed in 40 CFR Part 503.8 except that Nutrients may be analyzed in accordance with the most recently approved edition of Standard Methods and pH may be analyzed using EPA Method 9045A. Additionally, Fecal Coliform samples shall be prepared for analysis by using the method described in EPA 625R-92/013, Appendix F.

13. Sewage sludge and/or bulk compost disposed in a landfill cell shall be a non-hazardous material as defined in 40 CFR Part 261.24 and a minimum of 20 percent solids. If the sewage sludge is not 20 percent solids, a bulking agent may be used to achieve 20 percent solids before the sewage sludge is weighed in at the landfill. Alternative sludge disposal methods at the landfill can be utilized upon obtaining prior written approval from the Director of the Division of Wast Management.

14. If sewage sludge and/or bulk compost are used for revegetation, or spread in any other manner at the landfill, the sewage sludge shall meet all of the land application requirements. These requirements include vector attraction and pathogen reduction methods, heavy metals limits, and abiding by an approved loading rate based on soil analyses.

15. The following primary method for pathogen reduction shall apply to the sewage sludge or sewage sludge products:

    a. Composting - Using the within-vessel method, each bay of the compost facility shall be maintained at 55 degrees Celsius or higher for three (3) consecutive days, and either the fecal coliform count must remain below 1,000 MPN (Most Probable Number) per gram of total dry solids or the Salmonella sp. count must remain below three (3) MPN per four (4) grams of total dry solids.

    b. If compliance cannot be achieved using the primary method for pathogen reduction, then the permittee must obtain approval from the Director prior to use of a secondary method. The permittee may only dispose of sewage sludge in compliance with D.4.b of this Permit until approval of a secondary pathogen reduction method is granted.

16. The following primary method for vector attraction reduction shall apply to the sewage sludge or sewage sludge products:

    a. Composting - The within-vessel compost facility (including the sewage sludge) shall be maintained at a temperature higher than 40 degrees Celsius for 14 consecutive days or longer and the average temperature maintained above 45 degrees Celsius during the same 14 day time period.

Section D - Sewage Sludge Management Requirements

16. b. If compliance cannot be achieved using the primary method for vector attraction reduction, then the permittee must obtain approval from the Director prior to using a secondary method. The permittee may only dispose of sewage sludge in compliance with D.4.b of this Permit until approval of a secondary vector attraction method is granted.

17. The permittee shall monitor the temperature of each zone of each composting bay for pathogen reduction and vector attraction reduction at least two (2) times/day with measurements taken seven (7) hours or more apart. The first 12 feet zone of each bay shall be considered a loading zone and temperatures are not required to be recorded for this area. The temperature of the compost bays must be monitored in a manner which demonstrates that pathogen reduction and vector attraction reduction is being achieved for each batch of the compost, accounting for movement through the different zones of the compost bays during the period that pathogen reduction and vector attraction reduction is being achieved. Daily logs documenting these measurement activities shall be maintained at the facility for review by authorized representatives of the Director of the Division of Water Resources.

18. Within 30 days prior to distribution of finished composted material, the permittee shall take a series of seven (7) samples representative of the entire pile. The samples shall be analyzed individually and the geometric average of the results used to determine the pile's rating as either Class A or Class B with respect to pathogens. In order to retain a Class A rating, the geometric average for fecal coliform must remain below 1,000 MPN (Most Probable Number) per gram of total dry solids or the Salmonella sp. must remain below three (3) MPN per four (4) grams of total dry solids.

19. The permittee shall supply all recipients of the composted sewage sludge an information sheet which contains the information listed in 40 CFR 503.14.e and directions for appropriate safe use of the material.

20. Prior to distributing any bulk compost products to other states, the permittee shall provide written notification to the permitting authority of the state in which person to whom the bulk compost is distributed resides and to the appropriate U.S. Environmental Protection Agency Regional Administrator(s) for the region in which the composted material is to be distributed.

21. The permittee shall maintain distribution records including the names and addresses of each person receiving bulk Class A compost, the quantity of compost received by each person, and the results of all tests conducted by the permittee in association with such compost. This information shall be reported to the Department monthly. The permittee shall prepare a written certification that it compiled this information and provided it on a monthly basis to the Department, and provide a copy of this certification to each person that receives bulk compost from the permittee's facility.

22. The permittee shall maintain all records and reports of all monitoring required by Section D of this permit for five (5) years after the date of monitoring or reporting. Records should include all sample results, including pathogen and vector attraction reduction monitoring; any landfill receipts; land application records, including site maps, the landowner agreement, soil sample results, daily and cumulative sludge loading rate information; copies of all required reports; and records of all data used to complete these reports.

23. The appropriate composite sampling procedures shall be used to obtain the composite samples listed in Section A.S01 of this Permit. The composite sampling procedures for the methods used by the permittee are described as follows:

    Belt Press or Vacuum Filter - During the week that the composite sample is obtained, the permittee shall take a minimum of three (3) grab samples during each day of the week that the dewatering system is in operation. These grab samples are to be mixed together and the final sample obtained from the composite. Samples should be collected at a point immediately after the dewatering operation.

    Composting or Stock Piles - The permittee shall obtain a minimum of eight (8) grab samples from the pile of finished product. These grab samples are to be mixed together and the final sample obtained from the composite.

24. Written notification shall be given to the Director within five (5) days of the determination of any excursion(s) of the maximum allowable limitations for sewage sludge listed in Section A.S01 of this Permit. A written plan to identify and correct the excursion(s) must be submitted to the Director within 60 days.

Section D - Sewage Sludge Management Requirements

25. No single instantaneous grab sample of the final sewage sludge product shall exceed the values found below as listed in Table 2 of the West Virginia Sewage Sludge Management Regulations (Title 33, Series 2).

Metal	Concentration (mg/kg)
Arsenic	75
Cadmium	85
Chromium	3000
Copper	4300
Lead	840
Mercury	57
Molybdenum	75
Nickel	420
Selenium	100
Zinc	7500

26. The permittee shall not land apply sewage sludge in a manner or in an amount that will cause the land application site(s) to exceed the maximum soil concentrations for the following heavy metals:

Parameter	Maximum Allowable Limitations For Soils (mg/kg)
Arsenic	13.0
Cadmium	2.4
Chromium	290.0
Copper	92.0
Lead	85.0
Mercury	2.4
Molybdenum	4.6
Nickel	83.0*
Selenium	10.0
Zinc	290.0**

* For sandy to silt loam soils with a permeability greater than 2.0 inches per hour, the maximum allowable soil concentration for nickel is 50.0 mg/kg.

** For those sites with greater than 30% legume species, the maximum allowable soil concentration for zinc is 130.0 mg/kg for sandy to silt loam soils with permeability greater than 2.0 inches per hour and 200.0 mg/kg for other soil types.

27. All land application site(s) included in this Permit shall have new soil analyses performed for the metals listed in Section D.26 of this Permit when the cumulative loading reaches 50% of the assigned lifetime loading rate.

28. The three (3) groundwater monitoring wells present at the Copenhaver Park compost facility shall be sampled semi-annually until product storage pads are built at the compost facility, at which time the Charleston Sanitary Board may request to lessen the frequency of sampling and/or the list of parameters. Each sample must be analyzed for dissolved metals (aluminum, arsenic, cadmium, chromium, copper, iron, lead, magnesium, mercury, molybdenum, selenium, and zinc), alkalinity, ammonia-nitrogen, chemical oxygen demand (COD), chlorides, conductivity, fecal coliform, nitrate/nitrite, pH, total dissolved solids, and total suspended solids.

29. A copy of the groundwater sampling analytical results shall be attached to the Sewage Sludge Monitoring Report submitted for the month during which the sample was taken.

30. The Charleston Sanitary Board may accept liquid sewage sludge from package plants or domestic septage into the wastewater treatment plant, provided that the acceptance of the sewage sludge and/or domestic septage does not result in effluent discharge limitation violations or adversely impact the treatment works. This permit must be modified before the sewage sludge from any other souce is accepted.

31. The permittee shall within 90 days submit a plan for conducting off site odor monitoring for the compost facility, including established monitoring locations, method of monitoring, record keeping procedures, and complaint investigation procedures. If the Secretary determines that an odor is objectionable and repetitious, the Secretary may require other studies to determine the cause of the odor and odor control devices and programs to control the odor.

32. Sewage sludge processed at the compost facility shall be mixed with sawdust, wood chips, yard wastes, or other suitable bulking materials and composted. The composting facility shall use the within-vessel method of composting.

Section E - Pretreatment Requirements

01. The permittee shall implement the Industrial Pretreatment Program in accordance with the Clean Water Act and the regulations, 40 CFR Part 403, promulgated, thereunder. The program shall also be implemented in accordance with the program submission, approved on the 27th day of March 1985, and as modified, on the 12th day of May 1993.

02. The permittee shall implement the program upon all industrial users of the Publicly Owned Treatment Works (POTW), irrespective of the geographical location of the users. The permittee shall secure and maintain adequate legal authority to control users located in the Guthrie service area, the Mt. Tyler service area, as well as any users located in unincorporated areas outside the corporate boundaries of the City of Charleston. The permittee may need to coordinate implementation with the City of Dunbar for the portion of the Mount Tyler service area that conveys wastewater to the City of Dunbar's wastewater treatment plant.

03. The permittee shall submit proposed changes to the approved program in accordance with 40 CFR Part 403.18, and shall obtain prior approval of Substantial Modifications as defined by 40 CFR Part 403.18(c).

04. The permittee's implementation of the program shall, at a minimum, meet the requirements listed below.

    a) The permittee shall issue individual discharge permits to all significant industrial users (SIUs) as defined by 40 CFR Part 403.3(t). Permits shall contain the minimum requirements of 40 CFR Part 403.8(f)(1)(iii). The permittee shall reissue permits to SIUs prior to their expiration. Administrative extensions of expiring permits shall not be granted without written consent from the Director.

    b) The permittee shall inspect each SIU at least once per year. The annual inspection shall evaluate the manufacturing process, chemical storage areas, pretreatment facilities, spill prevention and control procedures, slug discharge control procedures, hazardous waste generation and disposal procedures, self-monitoring procedures and records.

    c) The permittee shall sample and analyze the nondomestic wastewater discharge(s) of each SIU at least once per year. Such monitoring shall include all parameters limited in the SIU's permit and shall be performed in accordance with 40 CFR Part 136, where applicable.

    d) The permittee shall perform quarterly assessments of SIU compliance, and document the names of SIUs that demonstrate significant noncompliance (SNC) and the SNC criteria violated. The permittee shall publish the name of any SIU that demonstrates significant noncompliance in the pretreatment year, as required by 40 CFR Part 403.8(f)(2)(vii). Publication shall occur, on or before the 31st day of January, of the following year.

    e) The permittee shall take timely and appropriate enforcement for all instances of industrial user noncompliance in accordance with an Enforcement Response Plan as required by 40 CFR Part 403.8(f)(5). The permittee shall take "formal" enforcement actions against SIUs demonstrating Significant Noncompliance as defined by 40 CFR 403.8(f)(2)(vii). A formal enforcement action is an Administrative Order or more stringent action.

    f) The permittee shall ensure that adequate resources (equipment and personnel) are available to fully implement the pretreatment program.

05. The permittee shall conduct monitoring, at its wastewater treatment plant, as follows.

    a) In addition to the POTW effluent monitoring requirements specified in Section A.1, the total form of copper, lead, and zinc shall be monitored at the POTW effluent on a quarterly basis. For those parameters, the samples obtained for compliance, with the self-monitoring requirement of Section A.1, shall be split and analyzed using both the "total recoverable metal" and "total metal" sample digestion techniques.

    b) The POTW influent shall be monitored on a quarterly basis for the total form of cadmium, chromium, arsenic, mercury, copper, lead, nickel, silver, zinc, and cyanide. For all parameters, except cyanide, 24 hour composite samples shall be obtained. An individual grab sample shall be obtained for cyanide. Influent monitoring shall be conducted concurrently with effluent monitoring required by Section 5.a of the pretreatment requirements.

    c) The permittee shall conduct annual (1/year) monitoring for the POTW influent for all priority pollutants not specified in Section A.1. For volatile organics, a minimum of four(4) individual samples shall be obtained. The samples may be analyzed separately, or may be combined in the laboratory, using flask or purge device compositing techniques, as specified in EPA's draft guidance, VOA Compositing Procedures, and the composite sample then analyzed. Twenty-four hour composite samples shall be obtained and analyzed for base neutrals, acid extractables, pesticides and metals.

    d) The POTW sludge shall be monitored, as specified, in Section A. and Section D.

Section E - Pretreatment Requirements

06. On or before the 28th day of February of each year, the permittee shall submit an annual report that describes the permittee's pretreatment implementation activities of the previous pretreatment implementation year (January 1st through December 31st). The annual report shall include the following information:

    a) SIU Listing - Provide an updated lust of all current SIUs. The list shall indicate which SIUs are subject to Categorical Pretreatment Standards, and the applicable standard.

    b) SIU Permits - Provide a list of the issuance and expiration dates of each SIU permit, and the names of SIUs that are without a valid permit.

    c) Sampling and Inspection - Provide the number of inspections and sampling events performed by the permittee at SIUs and a listing of SIUs that were not sampled and those that were not inspected.

    d) Compliance and Enforcement - Provide a summary of the violations of pretreatment standards and requirements that occured during the year. Include the results of the quarterly SNC assessments required by Section 4.d) above, and for each SIU that demonstrated SNC, describe the specific enforcement action taken and the current compliance status of the SIU. Also provide the numbers of each type of enforcement action taken by the permittee, and a copy of the published list of SIUs in SNC, as required by Section 4.d) above.

    e) POTW Operations - Provide a description of any interference, upset or permit violations experienced by the POTW which are attributable to the discharges of industrial users. Include a summary of the results of the influent, effluent and sludge monitoring required by Item 5 above.

    f) Local Limitations -- For each pollutant that a Local Limitation exists provide a summary of the current total available load for the POTW and the allocation of that load to existing industrial users for the previous year. Include the loads allocated by the addition and/or deletion of industrial users and uncontrollable sources such as but not limited to domestic waste background loads, non-significant industrial users, etc.

07. The Director and the U.S. EPA retain the right to require the permittee to institute changes to the pretreatment program if:

    a) The requirements of 40 CFR Part 403 are not satisfied by program implementation;

    b) Problems such as interference, pass through or sludge contamination develop;

    c) Federal or State requirements change.

Section F - Combined Sewer System Overflows

01. Outlet Numbers 004 through 011, 013, 014, 017 through 023, 025, 026, 029, 030, 033, 034, 035, 035A, 036 through 041, 043, 045, 048 through 051, 053, 055, 056, 060, 061, 065 through 069, 071 through 074, 076, and 077 listed on pages 4 and 5, serve as combined sewer relief points. Combined Sewer Overflows (CSOs) are allowed only when flows in combined sewers exceed conveyance or treatment capacitites during wet weather periods. CSOs are point source discharges which must be provided technology based control measures in accordance with the Clean Water Act. Additional control measures may also have to be provided if determined necessary to comply with water quality standards. At a minimum, technology based control measures must include best management practices or other noncapital intensive measures to minimize discharges and water quality impacts.

02. COMPLIANCE SCHEDULE

The permittee shall comply with the CSO requirements in accordance with the schedule established under Civil Action No.97-C-2279, the resultant Consent Decree, entered August 31, 2000, and any amendments, thereto.

03. EFFLUENT LIMITS

a) Technology based requirements for CSOs. The permittee shall comply with the following technology-based effluent limits in the form of narrative controls:

(1) The permittee shall implement proper operation and maintenance programs for the sewer system and all CSO outlets, with consideration given to regular sewer inspections; sewer, catch basin, and regulator cleaning; equipment and sewer collection system repair or replacement, where necessary; and disconnection of illegal connections.

(2) The permittee shall implement procedures that will maximize the use of the collection system for wastewater storage.

(3) The permittee shall conduct an inventory of industrial and commercial users to identify all nondomestic waste streams and apply pollution prevention methods, as appropriate.

(4) The permittee shall operate the Publicly Owned Treatment Works (POTW) treatment plant at maximum treatable flow during all wet weather flow conditions. The permittee shall deliver all flows to the treatment plant within the constraints of the treatment capacity of the POTW and the established effluent limitations of this permit.

(5) Dry weather overflows from CSO outfalls are prohibited. All dry weather overflows must be reported to the Division of Water Resources as soon as the permittee becomes aware of the overflow. When the permittee detects a dry weather overflow, the permittee shall begin corrective action immediately. The permittee shall inspect the dry weather overflow each subsequent day until the overflow has been eliminated.

(6) The permittee shall implement measures to control solid and floatable materials in its CSOs.

(7) The permittee shall implement a pollution prevention program focused on reducing the impact of CSOs on receiving waters.

(8) The permittee shall implement a public notification process to inform citizens of when and where CSOs occur. The process must include:

i) a mechanism to alert persons of the occurrence of CSOs and

ii) a system to determine the nature and duration of conditions that are potentially harmful for users of receiving waters due to CSOs.

(9) The permittee shall monitor CSO outfalls to effectively characterize CSO impacts and the efficacy of CSO controls. This information will be used to establish the existing baseline conditions, evaluate the efficacy of the CSO technology - based controls, and determine the baseline conditions upon which the long-term control plan will be based. This data shall include:

i) All CSO outfalls in the combined sewer system.

ii) Total number of CSO events and the frequency, duration, volume, and pollutant loadings of CSOs during each event.

iii) Water quality data for receiving water bodies.

Section F - Combined Sewer System Overflows

03. a) (9) iv) Water quality impacts (e.g., visible floatables, fish kills, visible plumes, solids build -- up in streams, violation of water quality standards including fecal coliform).

v) Monitoring for duration, volume, and pollutant loadings during each overflow event shall occur at a representative number of CSOs.

b) Water quality--based requirements for CSOs. The permittee shall not discharge any pollutant at a level that could cause a violation of water quality standards. All discharges covered by this permit shall be free from the following pollutants, at levels that cause a violation of water quality standards:

(1) Floating debris, oil, grease, scum, foam, or other materials on the water surface that may create a nuisance condition, or that may in any way interfere with the attainment and maintenance of designated uses of the water.

(2) Settleable solids, sediments, sludge deposits, or suspended particles that may coat or cover submerged surfaces and create a nuisance condition, or that may in any way interfere with the attainment and maintenance of designated uses of water.

(3) Any pollutants, including those of a thermal, toxic, corrosive, bacteriological, radiological, or other nature, that may interfere with attainment and maintenance of designated uses of the water; that may impart undesirable odors, tastes, or colors to the water or to aquatic life found therein; that may endanger public health; or that may result in dominance of nuisance species.

(4) In accordance with Section F.06, facilities are required to develop and implement a Long Term Control Plan. For facilities, that demonstrate adverse water quality impacts, the permittee shall achieve compliance with Water quality-based requirements for CSOs upon implementation of the correction actions provided in the plan. If the Director determines, in accordance with SectionF.6, that a facility does not demonstrate adverse water quality impacts, then the permittee shall achieve compliance with Water quality-based requirements for CSOs upon the Director's decision in that regard.

(5) Pollutant-specific, numerical effluent limitations have not been developed for the CSO discharges regulated by this permit. Until such time that numerical limitations are imposed, Section F.03.b)(3) shall not be construed to be violated based solely upon the concentration of a specific pollutant in a CSO discharge. Under a pollutant specific approach, a CSO discharge can violate Section F.03.b)(3) only if it causes a violation of a numerical water quality criteria in the receiving stream, outside mixing zones sized in accordance with 46 CSR 5.2.

04. NINE (9) MINIMUM CSO CONTROL REPORTING

The permittee has submitted documentation that demonstrates implementation of each of the nine (9) minimum controls contained in Sections F.03.a)(1) through Section F.03.a)(9). The documentation was prepared as described in EPA 832-B-95-003, COMBINED SEWER OVERFLOWS: Guidance For Nine Minimum Controls.

05. EVALUATION OF WATER QUALITY IMPACTS

The permittee shall submit the results of a water quality study, developed in consultation with the Director, documenting the background conditions and the impact of CSO events. The intent of the study is to determine if Water Quality Standards are being maintained. The study shall be based, in part, on the following criteria:

a) Analysis of water quality upstream and downstream from CSO discharges.

b) Monitoring of the rates and durations of representative discharges during rainfall conditions.

c) Analysis of the quality of representative discharges.

06. LONG-TERM CONTROL PLAN

The permittee shall develop a Long-Term Control Plan (LTCP) upon completion of the water quality evaluation phase. If no water quality impacts are found, the permittee is required to continue implementing its minimization plan. The minimization plan shall become an integral part of the Long-Term Control Plan.

Section F - Combined Sewer System Overflows

07. QUARTERLY REPORTS

The permittee shall submit quarterly progress reports detailing actions taken to meet the above CSO requirements. The required reports should be received no later than 20 days following the end of the reporting period and be addressed to:

Director
Division of Water Resources
1201 Greenbrier Street
Charleston, West Virginia 25311-1088
Attention: Permitting Section

Assistant Director
Division of Water Resources
1560 Kanawha Boulevard
Charleston, WV 25301-1251
Attention: Engineering Section

The herein-described activity is to be extended, modified, added to, made, enlarged, acquired, constructed or installed, and operated, used and maintained strictly in accordance with the terms and conditions of this permit, with the plans and specifications submitted with Permit Application No. WV0023205; with the plan of maintenance and method of operation thereof submitted with such application(s); and with any applicable rules and regulations promulgated by the Environmental Quality Board and the Secretary of the Department of Environmental Protection.

Failure to comply with the terms and conditions of this permit, with the plans and specifications submitted with Permit Application No. WV0023205; and with the plan of maintenance and method of operation thereof submitted with such application(s) shall constitute grounds for the revocation or suspension of this permit and the invocation of all the enforcement procedures set forth in Chapter 22, Article 11, or 15 of the Code of West Virginia.

This permit is issued in accordance with the provisions of Chapter 22, Article 11 and 12 and/or 15 of the Code of West Virginia and is transferable under the terms of Section 11 of Article 11.

Cabinet Secretary

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Interim Limitations
Summer May 1-Oct 31

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
50050 (ML-1) RF-A	Reported												
Flow,in Conduit or thru plant													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			Rpt Only Daily Min.	Rpt Only Avg. Monthly	Rpt Only Max. Daily	N/A	mgd		Continuous	measured
00310 (ML-B) RF-A	Reported												
BOD, 5-Day 20 Deg C													
Summer May 1-Oct 31	Permit Limits	2335 Avg. Monthly	4670 Max. Daily	Lbs/Day		N/A	20 Avg. Monthly	40 Max. Daily	N/A	mg/l		1/daily	24 hr Composite
00530 (ML-A) RF-A	Reported												
Total Suspended Solids													
Summer May 1-Oct 31	Permit Limits	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day		N/A	30 Avg. Monthly	45 7 Day Average	N/A	mg/l		1/daily	24 hr Composite
00610 (ML-A) RF-A	Reported												
Ammonia Nitrogen													
Summer May 1-Oct 31	Permit Limits	1751 Avg. Monthly	3503 Max. Daily	Lbs/Day		N/A	15 Avg. Monthly	30 Max. Daily	N/A	mg/l		1/daily	24 hr Composite
74055 (ML-A) RF-A	Reported												
Coliform, Fecal													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			N/A	200 Mo. Geo. Mean	400 Max. Daily	N/A	Cnts/100m		1/daily	Grab
00400 (ML-A) RF-A	Reported												
pH													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			6 Inst. Min.	N/A	9 Inst. Max.	N/A	S.U.		1/daily	Grab
50060 (ML-A) RF-A	Reported												
Chlorine, Total Residual													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			N/A	0.46 Avg. Monthly	0.69 Max. Daily	N/A	mg/l		1/daily	Grab
01002 (ML-A) RF-B	Reported												
Arsenic, Total (As AS)													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			N/A	1 Avg. Monthly	1.5 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer

Title of Officer

I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information including the possibility of a fine and imprisonment for knowing violations.

Date Completed

Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Interim Limitations
Summer May 1-Oct 31

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
61425 (ML-A) RF-D	Reported												
Toxicity, Acute Daphnia	Permit Limits	N/A	N/A			N/A	N/A	1 Max. Daily	N/A	TUa		1/year	24 hr Composite
Summer May 1-Oct 31													
01094 (ML-A) RF-B	Reported												
Zinc, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.75 Avg. Monthly	1.1 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													
01114 (ML-A) RF-B	Reported												
Lead, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.02 Avg. Monthly	0.03 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													
01119 (ML-A) RF-B	Reported												
Copper, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.11 Avg. Monthly	0.17 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													
00718 (ML-A) RF-B	Reported												
Cyanide, Weak Acid Dissociable	Permit Limits	N/A	N/A			N/A	0.05 Avg. Monthly	0.08 Max. Daily	N/A	mg/l		1/quarter	Grab
Summer May 1-Oct 31													
01079 (ML-A) RF-B	Reported												
Silver, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.04 Avg. Monthly	0.06 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													
01113 (ML-A) RF-B	Reported												
Cadmium, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.009 Avg. Monthly	0.014 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													
71900 (ML-A) RF-B	Reported												
Mercury, Total (As Hg)	Permit Limits	N/A	N/A			N/A	0.002 Avg. Monthly	0.003 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer	I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information including the possibility of a fine and imprisonment for knowing violations.	Date Completed
Title of Officer		Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Interim Limitations
Summer May 1-Oct 31

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
01074 (ML-A) RF-B	Reported												
Nickel, Total Recoverable													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			N/A	Rpt Only Avg. Monthly	Rpt Only Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
01032 (ML-A) RF-B	Reported												
Chromium, Hexavalent													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			N/A	0.1 Avg. Monthly	0.15 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
									N/A				
									N/A				
									N/A				
									N/A				
									N/A				
									N/A				

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer	I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information including the possibility of a fine and imprisonment for knowing violations.	Date Completed
Title of Officer		Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Interim Limitations
Winter Nov 1-Apr 30

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
50050 (ML-1) RF-A	Reported												
Flow,in Conduit or thru plant													
Winter Nov 1-Apr 30	Permit Limits	N/A	N/A			Rpt Only Daily Min.	Rpt Only Avg. Monthly	Rpt Only Max. Daily	N/A	mgd		Continuous	measured
00310 (ML-B) RF-A	Reported												
BOD, 5-Day 20 Deg.C													
Winter Nov 1-Apr 30	Permit Limits	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day		N/A	30 Avg. Monthly	45 7 Day Average	N/A	mg/l		1/daily	24 hr Composite
00530 (ML-A) RF-A	Reported												
Total Suspended Solids													
Winter Nov 1-Apr 30	Permit Limits	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day		N/A	30 Avg. Monthly	45 7 Day Average	N/A	mg/l		1/daily	24 hr Composite
00610 (ML-A) RF-A	Reported												
Ammonia Nitrogen													
Winter Nov 1-Apr 30	Permit Limits	1751 Avg. Monthly	3503 Max. Daily	Lbs/Day		N/A	15 Avg. Monthly	30 Max. Daily	N/A	mg/l		1/daily	24 hr Composite
74055 (ML-A) RF-A	Reported												
Coliform, Fecal													
Winter Nov 1-Apr 30	Permit Limits	N/A	N/A			N/A	200 Mo. Geo. Mean	400 Max. Daily	N/A	Cnts/100m		1/daily	Grab
00400 (ML-A) RF-A	Reported												
pH													
Winter Nov 1-Apr 30	Permit Limits	N/A	N/A			6 Inst. Min.	N/A	9 Inst. Max.	N/A	S.U.		1/daily	Grab
50060 (ML-A) RF-A	Reported												
Chlorine, Total Residual													
Winter Nov 1-Apr 30	Permit Limits	N/A	N/A			N/A	0.46 Avg. Monthly	0.69 Max. Daily	N/A	mg/l		1/daily	Grab
01002 (ML-A) RF-B	Reported												
Arsenic, Total (As AS)													
Winter Nov 1-Apr 30	Permit Limits	N/A	N/A			N/A	1 Avg. Monthly	1.5 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer

Title of Officer

I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information including the possibility of a fine and imprisonment for knowing violations.

Date Completed

Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Interim Limitations
Winter Nov 1-Apr 30

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
61425 (ML-A) RF-D	Reported												
Toxicity, Acute Daphnia	Permit Limits	N/A	N/A			N/A	N/A	1 Max. Daily	N/A	TUa		1/year	24 hr Composite
Winter Nov 1-Apr 30													
01094 (ML-A) RF-B	Reported												
Zinc, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.75 Avg. Monthly	1.1 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
01114 (ML-A) RF-B	Reported												
Lead, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.02 Avg. Monthly	0.03 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
01119 (ML-A) RF-B	Reported												
Copper, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.11 Avg. Monthly	0.16 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
00718 (ML-A) RF-B	Reported												
Cyanide, Weak Acid Dissociable	Permit Limits	N/A	N/A			N/A	0.05 Avg. Monthly	0.08 Max. Daily	N/A	mg/l		1/quarter	Grab
Winter Nov 1-Apr 30													
01079 (ML-A) RF-B	Reported												
Silver, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.04 Avg. Monthly	0.06 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
01113 (ML-A) RF-B	Reported												
Cadmium, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.009 Avg. Monthly	0.014 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
71900 (ML-A) RF-B	Reported												
Mercury, Total (As Hg)	Permit Limits	N/A	N/A			N/A	0.002 Avg. Monthly	0.003 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer

Title of Officer

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Date Completed

Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Interim Limitations
Winter Nov 1-Apr 30

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
01074 (ML-A) RF-B	Reported												
Nickel, Total Recoverable													
Winter Nov 1-Apr 30	Permit Limits	N/A	N/A			N/A	Rpt Only Avg. Monthly	Rpt Only Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
01032 (ML-A) RF-B	Reported												
Chromium, Hexavalent													
Winter Nov 1-Apr 30	Permit Limits	N/A	N/A			N/A	0.1 Avg. Monthly	0.15 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
									N/A				
									N/A				
									N/A				
									N/A				
									N/A				
									N/A				

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer

Title of Officer

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Date Completed

Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Final Limitations
Summer May 1-Oct 31

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
50050 (ML-1) RF-A	Reported												
Flow,in Conduit or thru plant													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			Rpt Only Daily Min.	Rpt Only Avg. Monthly	Rpt Only Max. Daily	N/A	mgd		Continuous	measured
00310 (ML-B) RF-A	Reported												
BOD, 5-Day 20 Deg.C													
Summer May 1-Oct 31	Permit Limits	2335 Avg. Monthly	4670 Max. Daily	Lbs/Day		N/A	20 Avg. Monthly	40 Max. Daily	N/A	mg/l		1/daily	24 hr Composite
00530 (ML-A) RF-A	Reported												
Total Suspended Solids													
Summer May 1-Oct 31	Permit Limits	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day		N/A	30 Avg. Monthly	45 7 Day Average	N/A	mg/l		1/daily	24 hr Composite
00610 (ML-A) RF-A	Reported												
Ammonia Nitrogen													
Summer May 1-Oct 31	Permit Limits	1751 Avg. Monthly	3503 Max. Daily	Lbs/Day		N/A	15 Avg. Monthly	30 Max. Daily	N/A	mg/l		1/daily	24 hr Composite
74055 (ML-A) RF-A	Reported												
Coliform, Fecal													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			N/A	200 Mo. Geo. Mean	400 Max. Daily	N/A	Cnts/100m		1/daily	Grab
00400 (ML-A) RF-A	Reported												
pH													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			6 Inst. Min.	N/A	9 Inst. Max.	N/A	S.U.		1/daily	Grab
50060 (ML-A) RF-A	Reported												
Chlorine, Total Residual													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			N/A	0.46 Avg. Monthly	0.69 Max. Daily	N/A	mg/l		1/daily	Grab
01002 (ML-A) RF-B	Reported												
Arsenic, Total (As AS)													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			N/A	0.05 Avg. Monthly	0.073 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer	I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information including the possibility of a fine and imprisonment for knowing violations.	Date Completed
Title of Officer		Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Final Limitations
Summer May 1-Oct 31

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
61425 (ML-A) RF-D	Reported												
Toxicity, Acute Daphnia	Permit Limits	N/A	N/A			N/A	N/A	1 Max. Daily	N/A	TUa		1/year	24 hr Composite
Summer May 1-Oct 31													
01094 (ML-A) RF-B	Reported												
Zinc, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.044 Avg. Monthly	0.088 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													
01114 (ML-A) RF-B	Reported												
Lead, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.0017 Avg. Monthly	0.0034 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													
01119 (ML-A) RF-B	Reported												
Copper, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.0064 Avg. Monthly	0.013 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													
00718 (ML-A) RF-B	Reported												
Cyanide, Weak Acid Dissociable	Permit Limits	N/A	N/A			N/A	0.0041 Avg. Monthly	0.0082 Max. Daily	N/A	mg/l		1/quarter	Grab
Summer May 1-Oct 31													
01079 (ML-A) RF-B	Reported												
Silver, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.0011 Avg. Monthly	0.0023 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													
01113 (ML-A) RF-B	Reported												
Cadmium, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.0007 Avg. Monthly	0.0014 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													
71900 (ML-A) RF-B	Reported												
Mercury, Total (As Hg)	Permit Limits	N/A	N/A			N/A	0.0012 Avg. Monthly	0.0024 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Summer May 1-Oct 31													

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer

Title of Officer

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Date Completed

Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Final Limitations
Summer May 1-Oct 31

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
01074 (ML-A) RF-B	Reported												
Nickel, Total Recoverable													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			N/A	Rpt Only Avg. Monthly	Rpt Only Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
01032 (ML-A) RF-B	Reported												
Chromium, Hexavalent													
Summer May 1-Oct 31	Permit Limits	N/A	N/A			N/A	0.008 Avg. Monthly	0.016 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
									N/A				
									N/A				
									N/A				
									N/A				
									N/A				
									N/A				

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer	I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information including the possibility of a fine and imprisonment for knowing violations.	Date Completed
Title of Officer		Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Final Limitations
Winter Nov 1-Apr 30

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
50050 (ML-1) RF-A	Reported												
Flow,in Conduit or thru plant	Permit Limits	N/A	N/A			Rpt Only Daily Min.	Rpt Only Avg. Monthly	Rpt Only Max. Daily	N/A	mgd		Continuous	measured
Winter Nov 1-Apr 30													
00310 (ML-B) RF-A	Reported												
BOD, 5-Day 20 Deg.C	Permit Limits	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day		N/A	30 Avg. Monthly	45 7 Day Average	N/A	mg/l		1/daily	24 hr Composite
Winter Nov 1-Apr 30													
00530 (ML-A) RF-A	Reported												
Total Suspended Solids	Permit Limits	3503 Avg. Monthly	5254 7 Day Average	Lbs/Day		N/A	30 Avg. Monthly	45 7 Day Average	N/A	mg/l		1/daily	24 hr Composite
Winter Nov 1-Apr 30													
00610 (ML-A) RF-A	Reported												
Ammonia Nitrogen	Permit Limits	1751 Avg. Monthly	3503 Max. Daily	Lbs/Day		N/A	15 Avg. Monthly	30 Max. Daily	N/A	mg/l		1/daily	24 hr Composite
Winter Nov 1-Apr 30													
74055 (ML-A) RF-A	Reported												
Coliform, Fecal	Permit Limits	N/A	N/A			N/A	200 Mo. Geo. Mean	400 Max. Daily	N/A	Cnts/100m		1/daily	Grab
Winter Nov 1-Apr 30													
00400 (ML-A) RF-A	Reported												
pH	Permit Limits	N/A	N/A			6 Inst. Min.	N/A	9 Inst. Max.	N/A	S.U.		1/daily	Grab
Winter Nov 1-Apr 30													
50060 (ML-A) RF-A	Reported												
Chlorine, Total Residual	Permit Limits	N/A	N/A			N/A	0.46 Avg. Monthly	0.69 Max. Daily	N/A	mg/l		1/daily	Grab
Winter Nov 1-Apr 30													
01002 (ML-A) RF-B	Reported												
Arsenic, Total (As AS)	Permit Limits	N/A	N/A			N/A	0.05 Avg. Monthly	0.073 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													

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Title of Officer		Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Final Limitations
Winter Nov 1-Apr 30

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
61425 (ML-A) RF-D	Reported												
Toxicity, Acute Daphnia	Permit Limits	N/A	N/A			N/A	N/A	1 Max. Daily	N/A	TUa		1/year	24 hr Composite
Winter Nov 1-Apr 30													
01094 (ML-A) RF-B	Reported												
Zinc, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.044 Avg. Monthly	0.088 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
01114 (ML-A) RF-B	Reported												
Lead, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.0017 Avg. Monthly	0.0034 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
01119 (ML-A) RF-B	Reported												
Copper, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.0064 Avg. Monthly	0.013 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
00718 (ML-A) RF-B	Reported												
Cyanide, Weak Acid Dissociable	Permit Limits	N/A	N/A			N/A	0.0041 Avg. Monthly	0.0082 Max. Daily	N/A	mg/l		1/quarter	Grab
Winter Nov 1-Apr 30													
01079 (ML-A) RF-B	Reported												
Silver, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.0011 Avg. Monthly	0.0023 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
01113 (ML-A) RF-B	Reported												
Cadmium, Total Recoverable	Permit Limits	N/A	N/A			N/A	0.0007 Avg. Monthly	0.0014 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
71900 (ML-A) RF-B	Reported												
Mercury, Total (As Hg)	Permit Limits	N/A	N/A			N/A	0.0012 Avg. Monthly	0.0024 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													

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Title of Officer		Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Final Limitations
Winter Nov 1-Apr 30

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 001
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
01074 (ML-A) RF-B	Reported												
Nickel, Total Recoverable	Permit Limits	N/A	N/A			N/A	Rpt Only Avg. Monthly	Rpt Only Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
01032 (ML-A) RF-B	Reported												
Chromium, Hexavalent	Permit Limits	N/A	N/A			N/A	0.008 Avg. Monthly	0.016 Max. Daily	N/A	mg/l		1/quarter	24 hr Composite
Winter Nov 1-Apr 30													
									N/A				
									N/A				
									N/A				
									N/A				
									N/A				
									N/A				

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Title of Officer		Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WES, VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
DISCHARGE MONITORING REPORT

Final Limitations
Year Round

FACILITY NAME: (Compost Facility Storm Water) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: 078
WASTELOAD FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
74055 (ML-1) RF-C	Reported												
Coliform, Fecal													
Year Round	Permit Limits	N/A	N/A			N/A	N/A	Rpt Only Max. Daily	N/A	Cnts/100m		1/6 months	Grab
00400 (ML-1) RF-C	Reported												
pH													
Year Round	Permit Limits	N/A	N/A			Rpt Only Inst. Min.	N/A	Rpt Only Inst. Max.	N/A	S.U.		1/6 months	Grab
00630 (ML-1) RF-C	Reported												
Nitrite Plus Nitrate													
Year Round	Permit Limits	N/A	N/A			N/A	N/A	Rpt Only Max. Daily	N/A	mg/l		1/6 months	Grab
81017 (ML-1) RF-C	Reported												
Chem. Oxygen Demand													
Year Round	Permit Limits	N/A	N/A			N/A	N/A	Rpt Only Max. Daily	N/A	mg/l		1/6 months	Grab
									N/A				
									N/A				
									N/A				
									N/A				

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer	I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information including the possibility of a fine and imprisonment for knowing violations.	Date Completed
Title of Officer		Signature of Principal Executive Officer or Authorized Agent

SEWAGE SLUDGE MANAGEMENT REPORT

FACILITY NAME: (CHARLESTON CITY OF)CHARLESTON CITY OF
ADDRESS: Sanitary Board, P.O. Box 1026, Charleston, WV 25324

DESIGN FLOW: 14,000,000 gpd
YEAR: _____
MONTH: _____

PERMIT NUMBER: WV0023205
MONITORING FREQUENCY: _____
LAST SAMPLE DATE: _____

Total Sludge Generated this Report Period: (Dry Tons) _____
Sludge Generated this Year to Date: (Dry Tons) _____
Sewage Sludge/Domestic Septage Received: (Gallons) _____

Disposal Method: _____
Amount Disposed: (Dry tons) _____
Name of Landfill or Compost Facility : _____

Percent Solids: Average: _____ Measurement Frequency: _____ Number of Loads Landfilled With Less Than 20% Solids: _____

Pathogen Reduction Method:

- ☐ Not Applicable. No land application of sewage sludge.
- ☐ Fecal Coliform Monitoring: Geometric mean of last seven samples is _____ col/dry gram
  Sample results for this report period were: _____ col/dry gram _____ col/dry gram
- ☐ Limit Addition: pH of sample two hours after lime addition: Range _____
- ☐ Anaerobic Digestion: Average detention time for this report period:(days) _____
  Digester Temperature: Average _____ Range _____
- ☐ Anaerobic Digestion: Average detention time for this report period:(days) _____
  Digester Temperature: Average _____ Range _____
- ☐ Other: (Provide Description) _____

NE: Number of loads land applied which did not fully meet pathogen reduction requirements: _____

Vector Attraction Reduction Method:

- ☐ Not Applicable. No land application of sewage sludge.
- ☐ 38% Volatile Solids Reduction: Average volatile solids reduction for the month of _____ was _____ percent
- ☐ SOUR: The average Specific Oxygen Uptake rate for the month of _____ was _____ mg Oxygen/hour/dry gram
- ☐ Lime Addition: pH of sample two hours after lime addition: Range _____
  pH of sample 24 hours after lime addition: Range _____
- ☐ Other: (Provide Description) _____

NE: Number of loads land applied which did not fully meet vector attraction reduction requirements: _____

I certify under penalty of law that the management practices, vector attraction reduction requires, and the pathogen reduction requirements of Federal regulations 40 CFR Part 503 and State Regulation Title 33, Series 2 have been met for all sewage sludge land applied during this report period. This determination has been made under my supervision in accordance with a system designed to ensure that qualified personnel properly gather and evaluate information used to determine these requirements have been met. I also certify that this document and all the attachments were prepared under my direction or supervision, and that the information is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are penalties for false certification including the possibility of fine and imprisonment.

OFFICIAL _____ TITLE _____

SIGNATURE _____ DATE _____

Additional Comments or Explanation:

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
SEWAGE SLUDGE MONITORING REPORT

Final Limitations
Year Round

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: S01
RESULTS FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
00400 (ML-+) RF-A	Reported												
pH	Permit Limits	N/A	N/A			Rpt Only Min.	N/A	Rpt Only Max.	N/A	S.U.		1/month	Grab
Year Round													
61521 (ML-+) RF-A	Reported												
Arsenic, Sludge Tot. Dry Wt.	Permit Limits	N/A	N/A			N/A	N/A	20 Max.	N/A	mg/kg		1/month	1/wk Comp
Year Round													
78476 (ML-+) RF-A	Reported												
Cadmium,Sludge,Tot Dry Wt.	Permit Limits	N/A	N/A			N/A	N/A	39 Max.	N/A	mg/kg		1/month	1/wk Comp
Year Round													
78473 (ML-+) RF-A	Reported												
Chromium, Dry Wt.	Permit Limits	N/A	N/A			N/A	N/A	1000 Max.	N/A	mg/kg		1/month	1/wk Comp
Year Round													
78475 (ML-+) RF-A	Reported												
Copper,Sludge,Tot,Dry Wt.	Permit Limits	N/A	N/A			N/A	N/A	1500 Max.	N/A	mg/kg		1/month	1/wk Comp
Year Round													
78468 (ML-+) RF-A	Reported												
Lead, Dry. Wt.	Permit Limits	N/A	N/A			N/A	N/A	250 Max.	N/A	mg/kg		1/month	1/wk Comp
Year Round													
78471 (ML-+) RF-A	Reported												
Mercury, Dry Wt.	Permit Limits	N/A	N/A			N/A	N/A	10 Max.	N/A	mg/kg		1/month	1/wk Comp
Year Round													
78465 (ML-+) RF-A	Reported												
Molybdenum,Dry Wt.	Permit Limits	N/A	N/A			N/A	N/A	18 Max.	N/A	mg/kg		1/month	1/wk Comp
Year Round													

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer	I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information including the possibility of a fine and imprisonment for knowing violations.	Date Completed
Title of Officer		Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
SEWAGE SLUDGE MONITORING REPORT

Final Limitations
Year Round

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: S01
RESULTS FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
78469 (ML-+) RF-A	Reported												
Nickel, Dry Wt.													
Year Round	Permit Limits	N/A	N/A			N/A	N/A	200 Max.	N/A	mg/kg		1/month	1/wk Comp
49031 (ML-+) RF-A	Reported												
Selenium,Sludge,Tot. Dry Wt.													
Year Round	Permit Limits	N/A	N/A			N/A	N/A	36 Max.	N/A	mg/kg		1/month	1/wk Comp
78467 (ML-+) RF-A	Reported												
Zinc, Dry Wt.													
Year Round	Permit Limits	N/A	N/A			N/A	N/A	2800 Max.	N/A	mg/kg		1/month	1/wk Comp
00916 (ML-+) RF-A	Reported												
Calcium, Total (as Ca)													
Year Round	Permit Limits	N/A	N/A			N/A	N/A	Rpt Only Max.	N/A	mg/kg		1/month	1/wk Comp
61553 (ML-+) RF-A	Reported												
Solids, Total Sludge Percent													
Year Round	Permit Limits	N/A	N/A			Rpt Only Min.	Rpt Only Avg.	Rpt Only Max.	N/A	Percent		1/month	1/wk Comp
78472 (ML-+) RF-A	Reported												
Potassium, Sludge Tot. Dry Wt.													
Year Round	Permit Limits	N/A	N/A			N/A	N/A	Rpt Only Max.	N/A	mg/kg		1/month	1/wk Comp
78478 (ML-+) RF-A	Reported												
Phosphorus,Sludge,Tot,Dry Wt.													
Year Round	Permit Limits	N/A	N/A			N/A	N/A	Rpt Only Max.	N/A	mg/kg		1/month	1/wk Comp
82294 (ML-+) RF-A	Reported												
Nitrogen, Ammonia Tot. Dry Wt.													
Year Round	Permit Limits	N/A	N/A			N/A	N/A	Rpt Only Max.	N/A	mg/kg		1/month	1/wk Comp

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer

Title of Officer

I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information including the possibility of a fine and imprisonment for knowing violations.

Date Completed

Signature of Principal Executive Officer or Authorized Agent

WRD 2A-82

STATE OF WEST VIRGINIA
NATIONAL POLLUTANT DISCHARGE ELIMINATION SYSTEM
SEWAGE SLUDGE MONITORING REPORT

Final Limitations
Year Round

FACILITY NAME: (CHARLESTON CITY OF) CHARLESTON CITY OF
LOCATION OF FACILITY: CHARLESTON; Kanawha County
PERMIT NO.: WV0023205 OUTLET NO.: S01
RESULTS FOR THE MONTH OF:

CERTIFIED LABORATORY NAME:
CERTIFIED LABORATORY ADDRESS:
INDIVIDUAL PERFORMING ANALYSIS:

Parameter		Quantity				Other Units						Measurement Frequency	Sample Type
				Units	N.E.				CEL*	Units	N.E.		
78470 (ML-+) RF-A Nitrogen, Sludge Tot. Dry Wt Year Round	Reported												
	Permit Limits	N/A	N/A			N/A	N/A	Rpt Only Max.	N/A	mg/kg		1/month	1/wk Comp
51020 (ML-+) RF-A Organic Nitrogen Year Round	Reported												
	Permit Limits	N/A	N/A			N/A	N/A	Rpt Only Max.	N/A	mg/kg		1/month	1/wk Comp
00927 (ML-+) RF-A Magnesium,Tot (as Mg) Year Round	Reported												
	Permit Limits	N/A	N/A			N/A	N/A	Rpt Only Max.	N/A	mg/kg		1/month	1/wk Comp
									N/A				
									N/A				
									N/A				
									N/A				
									N/A				

* CEL = Compliance Evaluation Level

Name of Principal Executive Officer	I certify under penalty of law that this document and all attachments were prepared under my direction or supervision in accordance with a system designed to assure that qualified personnel properly gather and evaluate the information submitted. Based on my inquiry of the person or persons who manage the system, or those persons directly responsible for gathering the information, the information submitted is, to the best of my knowledge and belief, true, accurate, and complete. I am aware that there are significant penalties for submitting false information including the possibility of a fine and imprisonment for knowing violations.	Date Completed
Title of Officer		Signature of Principal Executive Officer or Authorized Agent

Appendix A

I. MANAGEMENT CONDITIONS:

1. Duty to Comply

a) The permittee must comply with all conditions of this permit. Permit noncompliance constitutes a violation of the CWA and State Act and is grounds for enforcement action; for permit modification, revocation and reissuance, suspension or revocation; or for denial of a permit renewal application.

b) The permittee shall comply with all effluent standards or prohibitions established under Section 307(a) of the CWA for toxic pollutants within the time provided in the regulations that establish these standards or prohibitions, even if the permit has not yet been modified to incorporate the requirement.

2. Duty to Reapply

If the permittee wishes to continue an activity regulated by this permit after the expiration date of this permit, the permittee must apply for a new permit at least 180 days prior to expiration of the permit.

3. Duty to Mitigate

The permittee shall take all reasonable steps to minimize or prevent any discharge in violation of this permit, which has a reasonable likelihood of adversely affecting human health or the environment.

4. Permit Actions

This permit may be modified, revoked and reissued, suspended, or revoked for cause. The filing of a request by the permittee for permit modification, revocation and reissuance, or revocation, or a notification of planned changes or anticipated noncompliance, does not stay any permit condition.

5. Property Rights

This permit does not convey any property rights of any sort or any exclusive privilege.

6. Signatory Requirements

All applications, reports, or information submitted to the Director shall be signed and certified as required in Title 47, Series 10 , Section 4.6 of the West Virginia Legislative Rules.

7. Transfers

This permit is not transferrable to any person except after notice to the Director. The Director may require modification or revocation and reissuance of the permit to change the name of the permittee and incorporate such other requirements as may be necessary.

8. Duty to Provide Information

The permittee shall furnish to the Director, within a reasonable specified time, any information which the Director may request to determine whether cause exists for modifying, revoking and reissuing, suspending, or revoking this permit, or to determine compliance with this permit. The permittee shall also furnish to the Director, upon request, copies of records required to be kept by this permit.

9. Other Information

Where the permittee becomes aware that it failed to submit any relevant facts in a permit application, or submitted incorrect information in a permit application or in any report to the Director, it shall promptly submit such facts or information.

10. Inspection and Entry

The permittee shall allow the Director, or an authorized representative, upon the presentation of credentials and other documents as may be required by law, to:

a) Enter upon the permittee's premises in which an effluent source or activity is located, or where records must be kept under the conditions of this permit;

b) Have access to and copy at reasonable times, any records that must be kept under the conditions of this permit;

c) Inspect at reasonable times any facilities, equipment (including monitoring and control equipment), practices, or operations regulated or required under this permit; and

d) Sample or monitor at reasonable times, for the purposes of assuring permit compliance or as otherwise authorized by the State Act, any substances or parameters at any location.

11. Permit Modification

This permit may be modified, suspended, or revoked in whole or in part during its term in accordance with the provisions of Chapter 22-11-12 of the Code of West Virginia.

12. Water Quality

Subject to 47 WV CSR 10.3.4.a, the effluent or effluents covered by this permit are to be of such quality so as not to cause violation of applicable water quality standards adopted by the Environmental Quality Board.

13. Outlet Markers

A permanent marker at the establishment shall be posted in accordance with Title 47, Series 11, Section 9 of the West Virginia Legislative Rules.

14. Liabilities

a) Any person who violates a permit condition implementing sections 301, 302, 306, 307, 308, 318, or 405 of the Clean Water Act is subject to a civil penalty not to exceed $25,000 per day of such violation. Any person who willfully or negligently violates permit conditions implementing sections 301, 302, 306, 307, 308 or 405 of the Clean Water Act is subject to a fine of not less than $2,500 nor more than $25,000 per day of violation, or by imprisonment for not more than 1 year, or both.

b) Any person who falsifies, tampers with, or knowingly renders inaccurate any monitoring device or method required to be maintained under this permit shall, upon conviction, be punished by a fine of not more than $10,000 per violation, or by imprisonment for not more than 2 years, or by both.

c) Any person who knowingly makes any false statement, representation, or certification in any record or other document submitted or required to be maintained under this permit, including monitoring reports or reports of compliance or noncompliance shall, upon conviction, be punished by a fine of not more than $10,000 per violation, or by imprisonment for not more than 2 years, or by both.

d) Nothing in I.14 a), b), and c) shall be construed to limit or prohibit any other authority the Director may have under the State Water Pollution Control Act, Chapter 22, Article 11.

II. OPERATION AND MAINTENANCE:

1. Proper Operation and Maintenance

The permittee shall at all times properly operate and maintain all facilities and systems of treatment and control (and related appurtenances) which are installed or used by the permittee to achieve compliance with the conditions of this permit. Proper operation and maintenance also includes adequate laboratory controls, and appropriate quality assurance procedures. Unless otherwise required by Federal or State law, this provision requires the operation of back-up auxiliary facilities or similar systems which are installed by the permittee only when the operation is necessary to achieve compliance with the conditions of the permit. For domestic waste treatment facilities, waste treatment operators as classified by the WV Bureau of Public Health Laws, W. Va. Code Chapter 16-1, will be required except that in circumstances where the domestic waste treatment facility is receiving any type of industrial waste, the Director may require a more highly skilled operator.

2. Need to Halt or Reduce Activity Not a Defense

It shall not be a defense for a permittee in an enforcement action that it would have been necessary to halt or reduce the permitted activity in order to maintain compliance with the conditions of the permit.

3. Bypass

a) Definitions
- (1) "Bypass" means the intentional diversion of waste streams from any portion of a treatment facility; and
- (2) "Severe property damage" means substantial physical damage to property, damage to the treatment facilities which causes them to become inoperable, or substantial and permanent loss of natural resources which can reasonably be expected to occur in the absence of a bypass. Severe property damage does not mean economic loss caused by delays in production.

b) Bypass not exceeding limitations. The permittee may allow any bypass to occur which does not cause effluent limitations to be exceeded, but only if it also is for essential maintenance to assure efficient operation. These bypasses are not subject to the provision of II.3.c) and II.3.d) of this permit.

c)
- (1) If the permittee knows in advance of the need for a bypass, it shall submit prior notice, if possible at least ten (10) days before the date of the bypass;
- (2) If the permittee does not know in advance of the need for bypass, notice shall be submitted as required in IV.2.b) of this permit.

d) Prohibition of bypass
- (1) Bypass is permitted only under the following conditions, and the Director may take enforcement action against a permittee for a bypass, unless;
  - (A) Bypass was unavoidable to prevent loss of life, personal injury, or severe property damage;
  - (B) There were no feasible alternatives to the bypass, such as the use of auxiliary treatment facilities, retention of untreated wastes, or maintenance during normal periods of equipment downtime. This condition is not satisfied if adequate backup equipment should have been installed in the exercise of reasonable engineering judgement to prevent a bypass which occurred during normal periods of equipment downtime or preventative maintenance; and
  - (C) The permittee submitted notices as required under II.3.c) of this permit.
- (2) The Director may approve an anticipated bypass, after considering its adverse effects, if the Director determines that it will meet the three conditions listed in II.3.d.(1) of this permit.

4. Upset

a) Definition. "Upset" means an exceptional incident in which there is unintentional and temporary noncompliance with technology-based permit effluent limitations because of factors beyond the reasonable control of the permittee. An upset does not include noncompliance to the extent caused by operational error, improperly designed treatment facilities, inadequate treatment facilities, lack of preventative maintenance, or careless or improper operation.

b) Effect of an upset. An upset constitutes an affirmative defense to an action brought for noncompliance with such technology-based permit effluent limitation if the requirements of II.4.c) are met. No determination made during administrative review of claims that noncompliance was caused by upset, and before an action for noncompliance, is final administrative action subject to judicial review.

c) Conditions necessary for a demonstration of upset. A permittee who wishes to establish the affirmative defense of upset shall demonstrate, through properly signed, contemporaneous operating logs, or other relevant evidence that:
- (1) An upset occurred and that the permittee can identify the cause(s) of the upset;
- (2) The permitted facility was at the time being properly operated;
- (3) The permittee submitted notice of the upset as required in IV.2.b) of this permit.
- (4) The permittee complied with any remedial measures required under I.3. of this permit.

d) Burden of proof. In any enforcement proceeding the permittee seeking to establish the occurrence of an upset has the burden of proof.

5. Removed Substances

Where removed substances are not otherwise covered by the terms and conditions of this permit or other existing permit by the Director, any solids, sludges, filter backwash or other pollutants (removed in the course of treatment or control of wastewaters) and which are intended for disposal within the State, shall be disposed of only in a manner and at a site subject to the approval by the Director. If such substances are intended for disposal outside the State or for reuse, i.e., as a material used for making another product, which in turn has another use, the permittee shall notify the Director in writing of the proposed disposal or use of such substances, the identity of the prospective disposer or users, and the intended place of disposal or use, as appropriate.

III. MONITORING AND REPORTING

1. Representative Sampling

Samples and measurements taken for the purpose of monitoring shall be representative of the monitored activity.

2. Reporting

a) Permittee shall submit, according to the enclosed format, a Discharge Monitoring Report (DMR) indicating in terms of concentration, and/or quantities, the values of the constituents listed in Part A analytically determined to be in the plant effluent(s). DMR submissions shall be made in accordance with the terms contained in Section C of this permit.

b) Enter reported average and maximum values under "Quantity" and "Concentration" in the units specified for each parameter, as appropriate.

c) Specify the number of analyzed samples that exceed the allowable permit conditions in the columns labeled "N.E." (i.e., number exceeding).

d) Specify frequency of analysis for each parameter as number of analyses/specified period (e.g.,3/month is equivalent to 3 analyses performed every calendar month). If continuous, enter "Cont.". The frequency listed on format is the minimum required.

3. Test Procedures

Samples shall be taken, preserved and analyzed in accordance with the latest edition of 40 CFR Part 136, unless other test procedures have been specified elsewhere in this permit.

4. Recording of Results

For each measurement or sample taken pursuant to the permit, the permittee shall record the following information.

a) The date, exact place, and time of sampling or measurement;

b) The date(s) analyses were performed;

c) The individual(s) who performed the sampling or measurement;

d) The individual(s) who performed the analyses; if a commercial laboratory is used, the name and address of the laboratory;

e) The analytical techniques or methods used, and

f) The results of such analyses. Information not required by the DMR form is not to be submitted to this agency, but is to be retained as required in III.6.

5. Additional Monitoring by Permittee

If the permittee monitors any pollutant at any monitoring point specified in this permit more frequently than required by this permit, using approved test procedures or others as specified in this permit, the results of this monitoring shall be included in the calculation and reporting of the data submitted in the Discharge Monitoring Report Form. Such increased frequency shall also be indicated. Calculations for all limitations which require averaging of measurements shall utilize an arithmetic mean unless otherwise specified in the permit.

6. Records Retention

The permittee shall retain records of all monitoring information, including all calibration and maintenance records and all original chart recordings for continuous monitoring instrumentation, copies of all reports required by this permit, and records of all data used to complete the application for the permit, for a period of at least three (3) years from the date of the sample, measurement, report or application. This period may be extended by request of the Director at any time.

7. Definitions

a) "Daily discharge" means the discharge of a pollutant measured during a calendar day or within any specified period that reasonably represents the calendar day for purposes of sampling. For pollutants with limitations expressed in units of mass, the daily discharge is calculated as the total mass of the pollutant discharged over the day. For pollutants with limitations expressed in other units of measurement, the daily discharge is calculated as the average measurement of the pollutant over the day.

b) "Average monthly discharge limitation" means the highest allowable average of daily discharges over a calendar month, calculated as the sum of all daily discharges measured during a calendar month divided by the number of daily discharges measured during that month.

c) "Maximum daily discharge limitation" means the highest allowable daily discharge.

d) "Composite Sample" is a combination of individual samples obtained at regular intervals over a time period. Either the volume of each individual sample is proportional to discharge flow rates or the sampling interval (for constant volume samples) is proportional to the flow rates over the time period used to produce the composite. The maximum time period between individual samples shall be two hours.

e) "Grab Sample" is an individual sample collected in less than 15 minutes.

f) "is" = immersion stabilization - a calibrated device is immersed in the effluent stream until the reading is stabilized.

g) The "daily average temperature" means the arithmetic average of temperature measurements made on an hourly basis, or the mean value plot of the record of a continuous automated temperature recording instrument, either during a calendar month, or during the operating month if flows are of shorter duration.

h) The "daily maximum temperature" means the highest arithmetic average of the temperatures observed for any two (2) consecutive hours during a 24 hour day, or during the operating day if flows are of shorter duration.

i) The "monthly average fecal coliform" bacteria is the geometric average of all samples collected during the month.

j) "Measured Flow" means any method of liquid volume measurement, the accuracy of which has been previously demonstrated in engineering practice, or which a relationship to absolute volume has been obtained.

k) "Estimate" means to be based on a technical evaluation of the sources contributing to the discharge including, but not limited to pump capabilities, water meters and batch discharge volumes.

l) "Non-contact cooling water" means the water that is contained in a leak-free system, i.e., no contact with any gas, liquid, or solid other than the container for transport; the water shall have no net poundage addition of any pollutant over intake water levels, exclusive of approved anti-fouling agents.

IV. OTHER REPORTING

1. Reporting Spills and Accidental Discharges

Nothing in this permit shall be construed to preclude the institution of any legal action or relieve the permittee from any responsibilities, liabilities or penalties established pursuant to Title 47, Series 11, Section 2 of the West Virginia Legislative Rules promulgated pursuant to Chapter 22, Article 11. Attached is a copy of the West Virginia Spill Alert System for use in complying with Title 47, Series 11, Section 2 of the Legislative rules as they pertain to the reporting of spills and accidental discharges.

2. Immediate Reporting

a) The permittee shall report any noncompliance which may endanger health or the environment immediately after becoming aware of the circumstances by using the Agency's designated spill alert telephone number. A written submission shall be provided within five (5) days of the time the permittee becomes aware of the circumstances. The written submission shall contain a description of the noncompliance and its cause; the period of noncompliance, including exact dates and times, and if the noncompliance has not been corrected, the anticipated time it is expected to continue; and steps taken or planned to reduce, eliminate, and prevent recurrence of the noncompliance.

b) The following shall also be reported immediately:

(1) Any unanticipated bypass which exceeds any effluent limitation in the permit;

(2) Any upset which exceeds any effluent limitation in the permit; and

(3) Violation of a maximum daily discharge limitation for any of the pollutants listed by the Director in the permit to be reported immediately. This list shall include any toxic pollutant or hazardous substance, or any pollutant specifically identified as the method to control a toxic pollutant or hazardous substance.

c) The Director may waive the written report on a case-by-case basis if the oral report has been received in accordance with the above.

d) Compliance with the requirements of IV.2 of this section, shall not relieve a person of compliance with Title 47, Series 11, Section 2.

3. Reporting Requirements

a) Planned changes. The permittee shall give notice to the Director of any planned physical alterations or additions to the permitted facility which may affect the nature or quantity of the discharge. Notice is required when:

(1) The alteration or addition to a permitted facility may meet one of the criteria for determining whether a facility is a new source in Section 13.7.b of Series 10, Title 47; or

(2) The alteration or addition could significantly change the nature or increase the quantity of pollutants discharged. This notification applies to pollutants which are subject neither to effluent limitations in the permit, nor to notification requirements under IV.2 of this section.

b) Anticipated noncompliance. The permittee shall give advance notice to the Director of any planned changes in the permitted facility or activity which may result in noncompliance with permit requirements.

c) In addition to the above reporting requirements, all existing manufacturing, commercial, and silvicultural discharges must notify the Director in writing as soon as they know or have reason to believe:

(1) That any activity has occurred or will occur which would result in the discharge, on a routine or frequent basis, or any toxic pollutant which is not limited in the permit, if that discharge will exceed the highest of the following "notification levels":

(A) One hundred micrograms per liter (100 ug/l);

(B) Two hundred micrograms per liter (200 ug/l) for acrolein and acrylonitrile; five hundred micrograms per liter (500 ug/l) for 2,4-dinitro phenol; and for 2-methyl 4,6-dinitrophenol; and one milligram per liter (1 mg/l) for antimony;

(C) Five (5) times the maximum concentration value reported for that pollutant in the permit application in accordance with Section 4.4.b.9 of Series10, Title 47.

(D) The level established by the Director in accordance with Section 6.3.g of Series 10, Title 47;

(2) That any activity has occurred or will occur which would result in any discharge (on a non-routine or infrequent basis) of a toxic which is not limited in the permit, if that discharge will exceed the highest of the following "notification levels":

(A) Five hundred micrograms per liter (500 ug/l);

(B) One milligram per liter (1 mg/l) for antimony;

(C) Ten (10) times the maximum concentration value reported for that pollutant in the permit application in accordance with Section 4.4.b.7 of Series 10, Title 47;

(D) The level established by the Director in accordance with Section 6.3.g of Series 10, Title 47.

(3) That they have begun or expect to begin to use or manufacture as an intermediate or final product or by-product of any toxic pollutant which was not reported in the permit application under Section 4.4.b.9 of Series 10, Title 47 and which will result in the discharge on a routine or frequent basis of that toxic pollutant at levels which exceed five times the detection limit for that pollutant under approved analytical procedure.

(4) That they have begun or expect to begin to use or manufacture as an intermediate or final product or by-product of any toxic pollutant which was not reported in the permit application under Section 4.4.b.9 of Series 10, Title 47 and which will result in the discharge on a non-routine or infrequent basis of that toxic pollutant at levels which exceed ten times the detection limit for that pollutant under approved analytical procedure.

4. Other Noncompliance

The permittee shall report all instances of noncompliance not reported under the above paragraphs at the time monitoring reports are submitted. The reports shall contain the information listed in IV.2.a). Should other applicable noncompliance reporting be required, these terms and conditions will be found in Section C of this permit.

Division of Water Resources
1201 Greenbrier Street
Charleston, West Virginia 25311
Phone (304) 558-4806
Fax (304) 558-5903

West Virginia Department of Environmental Protection

Bob Wise
Governor

Michael O. Callaghan
Secretary

WV/NPDES Permit No.: WV0023205

NOTICE TO PERMITTEES

The 1999 regular session of the West Virginia legislature revised the Water Pollution Control Act, Chapter 22, Article 11, Section 10 of the Code of West Virginia relating to fees associated with permits. This section of the Code requires all holders of a State water pollution control permit or a national pollutant discharge elimination system permit to be assessed an annual permit fee, based upon rules promulgated by the Secretary of the Department of Environmental Protection. The Secretary has promulgated a final rule in accordance with the code revision to this effect and these rules were effective May 4, 2000. The rules establish an annual permit fee based upon the relative potential to degrade the waters of the State which, in most instances, relate to volume of discharge. However, for sewage facilities, the annual permit fee is based upon the number of customers served by the facility. You may contact the Secretary of State's Office, State Capitol Building, Charleston, WV 25305, to obtain a copy of the rules. The reference is Title 47, Legislative Rules, Department of Environmental Protection, Division of Water Resources, Series 26 Water Pollution Control Permit Fee Schedules.

Based upon the volume of discharge for which your facility is currently permitted, the number of customers served by your facility or for the category you fall within, pursuant to Section 7 of Title 47, Series 26, your annual permit fee is **$2500.00**. This fee is due no later than the anniversary date of permit issuance in each year of the term of the permit or in the case of coverage under a general permit, the fee is due no later than the anniversary date of your coverage under the general permit. **You will be invoiced by this agency at the appropriate time for the fee.** Failure to submit the annual fee within ninety(90) days of the due date will render your permit void upon the date you are mailed a certified written notice to that effect.

EMERGENCY RESPONSE SPILL ALERT SYSTEM
WEST VIRGINIA DEPARTMENT OF ENVIRONMENTAL PROTECTION

REQUIREMENTS:

Title 47, Series 11, Section 2 of the West Virginia Legislative Rules, Environmental Protection, Water Resources - Waste Management, Effective July 1, 1994.

RESPONSIBILITY FOR REPORTING:

Each and every person who may cause or be responsible for any spill or accidental discharge of pollutants into the waters of the State shall give immediate notification to the Division of Water Resources' Emergency Notification Number, 1-800-642-3074. Such notification shall set forth insofar as possible and as soon thereafter as practical the time and place of such spill or discharge, type or types and quantity or quantities of the material or materials therein, action or actions taken to stop such spill or discharge and to minimize the polluting effect thereof, the measure or measures taken or to be taken in order to prevent a recurrence of any such spill or discharge and such additional information as may be requested by the Division of Water Resources. This also applies to spills to the waters of the State resulting from accidents to common carriers by highway, rail and water.

It shall be the responsibility of each industrial establishment or other entity discharging directly to a stream to have available the following information pertaining to those substances that are employed or handled in its operation in sufficiently large amounts as to constitute a hazard in case of an accidental spill or discharge into a public stream:

(1) Potential toxicity in water to man, animals and aquatic life;
(2) Details on analytical procedures for the quantitative estimation of such substances in water and
(3) Suggestions on safeguards or other precautionary measures to nullify the toxic effects of a substance once it has gotten into a stream.

Failure to furnish such information as required by Section 14, Article 11, Chapter 22, Code of West Virginia may be punishable under Section 24, Article 11, Chapter 22, and/or Section 22, Article 11, Chapter 22, Code of West Virginia.

It shall be the responsibility of any person who causes or contributes in any way to the spill or accidental discharge of any pollutant or pollutants into State waters to immediately take any and all measures necessary to contain such spill or discharge. It shall further be the responsibility of such person to take any and all measures necessary to clean-up, remove and otherwise render such spill or discharge harmless to the waters of the State.

When the Director determines it necessary for the effective containment and abatement of spills and accidental discharges, the Director may require the person or persons responsible for such spill or discharge to monitor affected waters in a manner prescribed by the Director until the possibility of any adverse effect on the waters of the State no longer exists.

VOLUNTARY REPORTING BY LAW OFFICERS, U. S. COAST GUARD, LOCK MASTERS AND OTHERS:

In cases involving river and highway accidents where the responsible party may or may not be available to report the incident, law officers, U. S. Coast Guard, Lock Masters and other interested person(s) should make the report.

WHO TO CONTACT:
Notify the following number: **1-800-642-3074**

INFORMATION NEEDED:

- Source of spill or discharge
- Location of incident
- Time of incident
- Material spilled or discharged
- Amount spilled or discharged
- Toxicity of material spilled or discharged
- Personnel at the scene
- Actions initiated
- Shipper/Manufacturer identification
- Railcar/Truck identification number
- Container type

RIGHT OF APPEAL

Notice is hereby given of your right to appeal the terms and conditions of this permit which you are aggrieved by to the Environmental Quality Board by filing a NOTICE OF APPEAL on the form prescribed by such Board for this purpose, with the Board, in accordance with the provisions of Section 21, Article 11, Chapter 22 of the Code of West Virginia within thirty (30) days after the date of receipt of the above permit.

STATE OF WEST VIRGINIA
DEPARTMENT OF HEALTH AND HUMAN RESOURCES
BUREAU FOR PUBLIC HEALTH
OFFICE OF ENVIRONMENTAL HEALTH SERVICES

Bob Wise
Governor

September 25, 2002

Paul L. Nusbaum
Secretary

Mr. Thomas Midkiff
2959 Shank Avenue
Hurricane, West Virginia 25526

Re: Operating-In-Training Certification

Dear Mr. Midkiff:

Your application for certification as an Operator-In-Training (OIT) is hereby denied.

Your work duties, as listed on the application, do not constitute waste water operations. Please re-submit an application for OIT certification, along with proof of education, once you are working in waste water operations.

If you have any questions, please feel free to call at (304)558-6722.

Sincerely,

Jeffrey E. Smith

Jeffrey E. Smith,
OEHS Program Director
Environmental EngineeringDivision

JES/mbm
pc: St. Albans District Office
oitdenial.wpd

ENVIRONMENTAL ENGINEERING DIVISION
Operator and Training Certification
815 Quarrier Street, Suite 418, Charleston, West Virginia 25301-2616
Telephone: 304-558-6779 Fax: 304-558-4322

STATE OF WEST VIRGINIA
DEPARTMENT OF HEALTH AND HUMAN RESOURCES
BUREAU FOR PUBLIC HEALTH
OFFICE OF ENVIRONMENTAL HEALTH SERVICES

Bob Wise
Governor

September 25, 2002

Paul L. Nusbaum
Secretary

Mr. Phillip Washington
P O Box 10075
Charleston, West Virginia 25357

Re: Operating-In-Training Certification

Dear Mr. Washington:

Your application for certification as an Operator-In-Training (OIT) is hereby denied.

Your work duties, as listed on the application, do not constitute waste water operations. Please re-submit an application for OIT certification, along with proof of education, once you are working in waste water operations.

If you have any questions, please feel free to call at (304)558-6722.

Sincerely,

Jeffrey E. Smith

Jeffrey E. Smith,
OEHS Program Director
Environmental EngineeringDivision

JES/mbm
pc: St. Albans District Office
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ENVIRONMENTAL ENGINEERING DIVISION
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815 Quarrier Street, Suite 418, Charleston, West Virginia 25301-2616
Telephone: 304-558-6779 Fax: 304-558-4322

Executive Office
1356 Hansford Street
Charleston, WV 25301-1401
Telephone Number (304) 558-5929
Fax Number (304) 558-6576

West Virginia Department of Environmental Protection

Bob Wise
Governor

Stephanie R. Timmermeyer
Cabinet Secretary

October 24, 2003

Kathleen Rushworth P.E., General Manager
City of Charleston Sanitary Board
P.O. Box 1026
Charleston, WV 25324

CERTIFIED RETURN RECEIPT REQUESTED

Re: WV/NPDES Permit Application No.WV0023205-A
Kanawha County

Dear Ms. Rushworth:

This correspondence shall serve as Modification No. 1 of your existing WV/NPDES Water Pollution Control Permit No.WV0023205 issued June 07, 2002.

After review and consideration of the information submitted on, and with, WV/NPDES Water Pollution Control Permit Modification Application No. WV0023205-A dated March 19, 2003 the subject Permit is hereby modified to incorporate the following changes:

1. Outlet CO78 located at Patrick Street at a latitude of 38° 21' 58" North and a longitude of 81° 40' 02" West and discharges into the Kanawha River at Mile Point 56.8 was added by Modification 13 to Permit No. WV0023205 issued October 19, 1995. Because Outlet O78 already existed, the Outlet C078 located at Patrick Street was renamed Outlet No. C012 in the draft permit. Comments to the draft of Permit No. WV0023205 inadvertently caused Outlet No. C012 to be deleted. Outlet No. C012 located at a latitude of 38° 21' 58" North and a longitude of 81° 40' 02" West and discharges into the Kanawha River at Mile Point 56.8 shall be added to the list of outlets in the subject permit.

2. Comments to the draft of Permit No. WV0023205 inadvertently caused Outlet 027 to be deleted from the permit. Outlet O27 located at 2412 Kanawha Boulevard at a latitude of 38° 20' 03" North and a longitude of 81° 36' 16" West and discharges into the Kanawha River at Mile Point 61.4 shall be added to the list of outlets in the subject permit.

3. Acquisition, construction, installation, operation and maintenance of:

   a. A new headworks building consisting of two (2) cylindrical fine screens, influent metering, two grit chambers, one grit conveyer and washer, and one screenings conveyer box and all necessary appurtenances. This is a new structure that replaces an existing, inefficient structure. The new structure performs the same functions as the existing structure.
   b. Digester equipment that includes two new tank covers, replacement of the existing Perth Gas Mixer with eight new vertical mixers, replacement of two existing heaters with two new heaters, installation of two new circulation pumps and piping, new valves, new electrical components, roof and structural renovations, new inspection stairways, and all necessary appurtenances for the complete and working system.

RCVD NOV 03 2003

c. Patrick Street Pump Station equipment that includes three new pumps to replace four existing pumps, all new piping and valves, new electrical components and all necessary appurtenances.

The wastewater treatment plant and collection system project having the SRF Project Number C-544189 shall be constructed in accordance with the plans and specifications, approved October 8, 2003, and any approved addenda, thereto, prepared by HNTB and titled Charleston Wastwater Treatment Plant Upgrade Phase I.

Enclosed are revised copies of pages 4 and 5 of WV/NPDES Permit WV0023205.

All other terms and conditions of the subject WV/NPDES Water Pollution Control Permit shall remain unchanged and in effect.

Sincerely,

Stephanie R. Timmermeyer

Stephanie R. Timmermeyer
Cabinet Secretary

SRT/jwc

Inspectable Unit	Latitude	Longitude	Receiving Stream	Dist. to Stream Mouth (in Mile)	Milepost
001	38°22'30"	81°40'45"	KANAWHA RV	N/A	55.6
078	38°22'55"	81°40'30"	Unnamed Tributary Of PFIEFER BR	N/A	N/A
C004	38°21'58"	81°40'02"	KANAWHA RV -- No DMRs Required	N/A	56.8
C005	38°21'20"	81°38'38"	ELK RV -- No DMRs Required	N/A	0.1
C006	38°21'57"	81°39'51"	KANAWHA RV -- No DMRs Required	N/A	57
C007	38°21'54"	81°39'46"	KANAWHA RV -- No DMRs Required	N/A	57.1
C008	38°21'45"	81°39'38"	KANAWHA RV -- No DMRs Required	N/A	57.2
C009	38°21'44"	81°39'34"	KANAWHA RV -- No DMRs Required	N/A	57.3
C010	38°21'46"	81°39'28"	KANAWHA RV -- No DMRs Required	N/A	57.4
C011	38°21'36"	81°39'21"	KANAWHA RV -- No DMRs Required	N/A	57.5
C012	38°21'58"	81°40'02"	KANAWHA RV -- No DMRs Required	N/A	56.8
C013	38°21'28"	81°37'56"	ELK RV -- No DMRs Required	N/A	0.8
C014	38°21'35"	81°39'18"	KANAWHA RV -- No DMRs Required	N/A	57.6
C017	38°21'22"	81°38'35"	ELK RV -- No DMRs Required	N/A	0.2
C018	38°21'06"	81°38'47"	KANAWHA RV -- No DMRs Required	N/A	57.8
C019	38°20'54"	81°38'14"	KANAWHA RV -- No DMRs Required	N/A	58.4
C020	38°20'45"	81°38'04"	KANAWHA RV -- No DMRs Required	N/A	58.6
C021	38°20'39"	81°37'59"	KANAWHA RV -- No DMRs Required	N/A	59.7
C022	38°20'30"	81°37'44"	KANAWHA RV -- No DMRs Required	N/A	60
C023	38°20'26"	81°37'36"	KANAWHA RV -- No DMRs Required	N/A	60.1
C025	38°20'11"	81°37'01"	KANAWHA RV -- No DMRs Required	N/A	60.7
C026	38°20'04"	81°36'24"	KANAWHA RV -- No DMRs Required	N/A	61.3
C027	38°20'03"	81°36'16"	KANAWHA RV -- No DMRs Required	N/A	61.6
C029	38°19'58"	81°36'34"	KANAWHA RV -- No DMRs Required	N/A	61.1
C030	38°22'22"	81°41'08"	KANAWHA FK -- No DMRs Required	N/A	55.3
C033	38°19'55"	81°35'42"	KANAWHA RV -- No DMRs Required	N/A	61.9
C034	38°19'44"	81°35'06"	KANAWHA RV -- No DMRs Required	N/A	62.5
C035	38°19'24"	81°34'30"	KANAWHA RV -- No DMRs Required	N/A	63.3
C035A	38°19'19"	81°34'20"	KANAWHA RV -- No DMRs Required	N/A	63.4

Inspectable Unit	Latitude	Longitude	Receiving Stream	Dist. to Stream Mouth (in Mile)	Milepost
C036	38°19'09"	81°34'06"	KANAWHA RV -- No DMRs Required	N/A	63.6
C037	38°20'22"	81°37'44"	KANAWHA RV -- No DMRs Required	N/A	60
C038	38°20'28"	81°40'00"	KANAWHA RV -- No DMRs Required	N/A	4.3
C039	38°20'35"	81°40'38"	KANAWHA RV -- No DMRs Required	N/A	2.7
C040	38°20'06"	81°41'05"	SUGARCAMP CK/DAVIS CK -- No DMRs Required	N/A	1.6
C041	38°18'15"	81°33'44"	KANAWHA RV -- No DMRs Required	N/A	64.7
C043	38°21'53"	81°39'28"	KANAWHA RV -- No DMRs Required	N/A	57.1
C045	38°20'25"	81°42'04"	SUGARCAMP CK/DAVIS CK -- No DMRs Required	N/A	1.2
C048	38°19'29"	81°39'24"	RAYS BR -- No DMRs Required	N/A	2.7
C049	38°19'32"	81°38'10"	RAYS BR -- No DMRs Required	N/A	2.3
C050	38°18'34"	81°39'21"	COAL HL/DAVIS CK -- No DMRs Required	N/A	1.7
C051	38°22'34"	81°41'30"	KANAWHA RV -- No DMRs Required	N/A	0.2
C053	38°22'24"	81°40'11"	TWOMILE CK -- No DMRs Required	N/A	0.2
C055	38°22'24"	81°40'39"	WOODWARD BR -- No DMRs Required	N/A	0.5
C056	38°22'18"	81°40'46"	KANAWHA RV -- No DMRs Required	N/A	55.6
C060	38°18'42"	81°33'49"	KANAWHA RV -- No DMRs Required	N/A	64.3
C061	38°21'40"	81°37'43"	KANAWHA RV -- No DMRs Required	N/A	56.8
C065	38°19'55"	81°34'54"	KANAWHA RV -- No DMRs Required	N/A	62.3
C066	38°20'06"	81°37'31"	KANAWHA RV -- No DMRs Required	N/A	61
C067	38°18'58"	81°36'52"	KANAWHA RV -- No DMRs Required	N/A	61.2
C068	38°18'58"	81°36'46"	KANAWHA RV -- No DMRs Required	N/A	61.3
C069	38°18'33"	81°34'07"	KANAWHA RV -- No DMRs Required	N/A	63.8
C071	38°21'20"	81°38'07"	ELK RV -- No DMRs Required	N/A	0.7
C072	38°21'32"	81°39'12"	KANAWHA RV -- No DMRs Required	N/A	57.6
C073	38°20'18"	81°37'09"	KANAWHA RV -- No DMRs Required	N/A	60.5
C074	38°19'04"	81°37'27"	LICK BR -- No DMRs Required	N/A	0.3
C076	38°21'15"	81°38'21"	KANAWHA RV -- No DMRs Required	N/A	58.2
C077	38°21'30"	81°38'01"	ELK RV -- No DMRs Required	N/A	0.7
S01	38°22'30"	81°40'45"	N/A	N/A	N/A

PWS.

Executive Office
1356 Hansford Street
Charleston, WV 25301-1401
Telephone Number: (304) 558-5929
Fax Number: (304) 558-6576

West Virginia Department of Environmental Protection

Bob Wise
Governor

Stephanie R. Timmermeyer
Cabinet Secretary

September 8, 2004

Mr. Larry L. Roller, General Manager
City of Charleston Sanitary Board
Waste Water Treatment Facility
208 26th Street
Charleston, WV 25312

Re: WV/NPDES Permit WV0023205
Modification No.2
Kanawha County

Dear Mr. Roller:

This correspondence serves as Modification No. 2 of your existing WV/NPDES Water Pollution Control Permit No. WV0023205 issued the 2nd day of June 2002.

After review and consideration of the information submitted on and with WV/NPDES Water Pollution Control Permit Application No. WV0023205-B, dated the 26th day of February 2004, and additional requested information provided on the 8th day of July 2004, and other relevant information, the subject Permit is hereby modified as follows:

To construct, install, operate, and maintain further renovations to the Patrick Street Pump Station including demolition of the existing building and construction of a new building, electrical and control system; replacement of the existing Kanawha Two-Mile Pump Station; replacement of the primary clarifiers; elimination of the primary effluent pumping station; renovations to the High Purity Oxygen (HPO) activated sludge aeration tank; conversion of existing secondary clarifiers to a HPO activated sludge aeration tank; replacement of existing secondary clarifiers; replacement of the existing chlorination system with an ultra-violet disinfection system; replacement of the existing gravity sludge thickener with rotary drum sludge thickeners; installation of a second high solids belt filter press; demolition of existing buildings, construction of a new maintenance garage, expansion of the existing administrative office building; and all necessary appurtenances.

Upon completion of this project and start-up of the new ultra-violet disinfection unit, Total Recoverable Chlorine (TRC) monitoring will no longer be necessary. At the time of start-up, the Sanitary Board of Charleston must notify this Department of the project completion and the TRC will then be removed from the DMR (Discharge Monitoring Report).

PROPOSED SEWAGE COLLECTION AND TREATMENT FACILITY TO BE CONSTRUCTED IN ACCORDANCE WITH:

Plans, Specifications, and Reports:

Date Approvable: June 24, 2004
Prepared by: HNTB Corporation
#3 Mission Way
Scott Depot, WV 25560

Title: Charleston Wastewater Treatment Plant Upgrade - Phase II
SRF No. C-544189-02

All other terms and conditions of the subject WV/NPDES Water Pollution Control Permit No. WV0023205 shall remain in effect and unchanged.

If you have any questions regarding this matter, please feel free to contact Bill Sentman of this office at (304)-558-4086.

Sincerely,

Stephanie R. Timmermeyer

Stephanie R. Timmermeyer
Cabinet Secretary

SRT/wjs

cc: Env. Inspector Supervisor
Env. Inspector, Kanawha County

JCD - FYI & F
ANY SURPRISE
HERE? ANY THING
THAT SUBSTANTIALLY
INCREASES CSO'S WORK

west virginia department of environmental protection

Division of Water and Waste Management
601 57th Street SE
Charleston, WV 25304
Telephone Number: (304) 926-0495
Fax Number: (304) 926-0496

Joe Manchin, III
Governor
www.wvdep.org

January 27, 2005

Larry L. Roller, General Manager
City of Charleston Sanitary Board
P.O. Box 1026
Charleston, WV 25324

CERTIFIED RETURN RECEIPT REQUESTED

Re: WV/NPDES Permit No.WV0023205
Modification No. 3
Kanawha County

Dear Mr. Roller:

This correspondence shall serve as Modification No. 3 of your existing WV/NPDES Water Pollution Control Permit No.WV0023205 issued June 07, 2002.

After review and consideration of the information submitted on, and with, WV/NPDES Water Pollution Control Permit Modification Application No. WV0023205-C dated August 5, 2004 the subject Permit is hereby modified to incorporate the following changes:

1. To add a new combined sewer overflow, Outlet No. C024. Outlet No. C024 is located at 1562 Kanawha Boulevard at Latitude 38° 20' 23" North and Longitude 81° 37' 23" West and discharges into the Kanawha River at Mile Point 60.3.

2. To move Outlet C066. The discharge from Outlet C066 is to be moved from the existing location at Latitude 38° 20' 06" and Longitude 81° 37' 31" to a new location at Latitude 38° 20' 06" and Longitude 81° 37' 09" and will continue discharging to the same receiving stream (Kanawha River of the Ohio River).

3. To remove CSO Outlet No. C070.

Enclosed are revised pages 4, 5, and 33 of 36 and incorporated page 5A of 36 of WV/NPDES Permit WV0023205.

All other terms and conditions of the subject WV/NPDES Water Pollution Control Permit shall remain unchanged and in effect.

Sincerely,

Ken Ellison
Acting Director
Division of Water and Waste Management

KE/jwc

cc: Environmental Inspector Supervisor
Environmental Inspector

Inspectable Unit	Latitude	Longitude	Receiving Stream	Dist. to Stream Mouth (in Mile)	Milepost
001	38°22'30"	81°40'45"	KANAWHA RV	N/A	55.6
078	38°22'55"	81°40'30"	Unnamed Tributary Of PFIEFER BR	N/A	N/A
C004	38°21'58"	81°40'02"	KANAWHA RV -- No DMRs Required	N/A	56.8
C005	38°21'20"	81°38'38"	ELK RV -- No DMRs Required	N/A	0.1
C006	38°21'57"	81°39'51"	KANAWHA RV -- No DMRs Required	N/A	57
C007	38°21'54"	81°39'46"	KANAWHA RV -- No DMRs Required	N/A	57.1
C008	38°21'45"	81°39'38"	KANAWHA RV -- No DMRs Required	N/A	57.2
C009	38°21'44"	81°39'34"	KANAWHA RV -- No DMRs Required	N/A	57.3
C010	38°21'46"	81°39'28"	KANAWHA RV -- No DMRs Required	N/A	57.4
C011	38°21'36"	81°39'21"	KANAWHA RV -- No DMRs Required	N/A	57.5
C012	38°21'58"	81°40'02"	KANAWHA RV -- No DMRs Required	N/A	56.8
C013	38°21'28"	81°37'56"	ELK RV -- No DMRs Required	N/A	0.8
C014	38°21'35"	81°39'18"	KANAWHA RV -- No DMRs Required	N/A	57.6
C017	38°21'22"	81°38'35"	ELK RV -- No DMRs Required	N/A	0.2
C018	38°21'06"	81°38'47"	KANAWHA RV -- No DMRs Required	N/A	57.8
C019	38°20'54"	81°38'14"	KANAWHA RV -- No DMRs Required	N/A	58.4
C020	38°20'45"	81°38'04"	KANAWHA RV -- No DMRs Required	N/A	58.6
C021	38°20'39"	81°37'59"	KANAWHA RV -- No DMRs Required	N/A	59.7
C022	38°20'30"	81°37'44"	KANAWHA RV -- No DMRs Required	N/A	60
C023	38°20'26"	81°37'36"	KANAWHA RV -- No DMRs Required	N/A	60.1
C024	38°20'23"	81°37'23"	KANAWHA RV -- No DMRs Required	N/A	60.3
C025	38°20'11"	81°37'01"	KANAWHA RV -- No DMRs Required	N/A	60.7
C026	38°20'04"	81°36'24"	KANAWHA RV -- No DMRs Required	N/A	61.3
C027	38°20'03"	81°36'16"	KANAWHA RV -- No DMRs Required	N/A	61.6
C029	38°19'58"	81°36'34"	KANAWHA RV -- No DMRs Required	N/A	61.1
C030	38°22'22"	81°41'08"	KANAWHA FK -- No DMRs Required	N/A	55.3
C033	38°19'55"	81°35'42"	KANAWHA RV -- No DMRs Required	N/A	61.9
C034	38°19'44"	81°35'06"	KANAWHA RV -- No DMRs Required	N/A	62.5
C035	38°19'24"	81°34'30"	KANAWHA RV -- No DMRs Required	N/A	63.3

Inspectable Unit	Latitude	Longitude	Receiving Stream	Dist. to Stream Mouth (in Mile)	Milepost
C035A	38°19'19"	81°34'20"	KANAWHA RV -- No DMRs Required	N/A	63.4
C036	38°19'09"	81°34'06"	KANAWHA RV -- No DMRs Required	N/A	63.6
C037	38°20'22"	81°37'44"	KANAWHA RV -- No DMRs Required	N/A	60
C038	38°20'28"	81°40'00"	KANAWHA RV -- No DMRs Required	N/A	4.3
C039	38°20'35"	81°40'38"	KANAWHA RV -- No DMRs Required	N/A	2.7
C040	38°20'06"	81°41'05"	SUGARCAMP CK/DAVIS CK -- No DMRs Required	N/A	1.6
C041	38°18'15"	81°33'44"	KANAWHA RV -- No DMRs Required	N/A	64.7
C043	38°21'53"	81°39'28"	KANAWHA RV -- No DMRs Required	N/A	57.1
C045	38°20'25"	81°42'04"	SUGARCAMP CK/DAVIS CK -- No DMRs Required	N/A	1.2
C048	38°19'29"	81°39'24"	RAYS BR -- No DMRs Required	N/A	2.7
C049	38°19'32"	81°38'10"	RAYS BR -- No DMRs Required	N/A	2.3
C050	38°18'34"	81°39'21"	COAL HL/DAVIS CK -- No DMRs Required	N/A	1.7
C051	38°22'34"	81°41'30"	KANAWHA RV -- No DMRs Required	N/A	0.2
C053	38°22'24"	81°40'11"	TWOMILE CK -- No DMRs Required	N/A	0.2
C055	38°22'24"	81°40'39"	WOODWARD BR -- No DMRs Required	N/A	0.5
C056	38°22'18"	81°40'46"	KANAWHA RV -- No DMRs Required	N/A	55.6
C060	38°18'42"	81°33'49"	KANAWHA RV -- No DMRs Required	N/A	64.3
C061	38°21'40"	81°37'43"	KANAWHA RV -- No DMRs Required	N/A	56.8
C065	38°19'55"	81°34'54"	KANAWHA RV -- No DMRs Required	N/A	62.3
C066	38°20'06"	81°37'09"	KANAWHA RV -- No DMRs Required	N/A	61
C067	38°18'58"	81°36'52"	KANAWHA RV -- No DMRs Required	N/A	61.2
C068	38°18'58"	81°36'46"	KANAWHA RV -- No DMRs Required	N/A	61.3
C069	38°18'33"	81°34'07"	KANAWHA RV -- No DMRs Required	N/A	63.8
C071	38°21'20"	81°38'07"	ELK RV -- No DMRs Required	N/A	0.7
C072	38°21'32"	81°39'12"	KANAWHA RV -- No DMRs Required	N/A	57.6
C073	38°20'18"	81°37'09"	KANAWHA RV -- No DMRs Required	N/A	60.5
C074	38°19'04"	81°37'27"	LICK BR -- No DMRs Required	N/A	0.3
C076	38°21'15"	81°38'21"	KANAWHA RV -- No DMRs Required	N/A	58.2
C077	38°21'30"	81°38'01"	ELK RV -- No DMRs Required	N/A	0.7

Inspectable Unit	Latitude	Longitude	Receiving Stream	Dist. to Stream Mouth (in Mile)	Milepost
S01	38°22'30"	81°40'45"	N/A	N/A	N/A

Section F - Combined Sewer System Overflows

01. Outlet Numbers 004 through 011, 013, 014, 017 through 023, 024, 025, 026, 029, 030, 033, 034, 035, 035A, 036 through 041, 043, 045, 048 through 051, 053, 055, 056, 060, 061, 065 through 069, 071 through 074, 076, and 077 listed on pages 4 and 5, serve as combined sewer relief points. Combined Sewer Overflows (CSOs) are allowed only when flows in combined sewers exceed conveyance or treatment capacitites during wet weather periods. CSOs are point source discharges which must be provided technology based control measures in accordance with the Clean Water Act. Additional control measures may also have to be provided if determined necessary to comply with water quality standards. At a minimum, technology based control measures must include best management practices or other noncapital intensive measures to minimize discharges and water quality impacts.

02. COMPLIANCE SCHEDULE

The permittee shall comply with the CSO requirements in accordance with the schedule established under Civil Action No.97-C-2279, the resultant Consent Decree, entered August 31, 2000, and any amendments, thereto.

03. EFFLUENT LIMITS

a) Technology based requirements for CSOs. The permittee shall comply with the following technology-based effluent limits in the form of narrative controls:

(1) The permittee shall implement proper operation and maintenance programs for the sewer system and all CSO outlets, with consideration given to regular sewer inspections; sewer, catch basin, and regulator cleaning; equipment and sewer collection system repair or replacement, where necessary; and disconnection of illegal connections.

(2) The permittee shall implement procedures that will maximize the use of the collection system for wastewater storage.

(3) The permittee shall conduct an inventory of industrial and commercial users to identify all nondomestic waste streams and apply pollution prevention methods, as appropriate.

(4) The permittee shall operate the Publicly Owned Treatment Works (POTW) treatment plant at maximum treatable flow during all wet weather flow conditions. The permittee shall deliver all flows to the treatment plant within the constraints of the treatment capacity of the POTW and the established effluent limitations of this permit.

(5) Dry weather overflows from CSO outfalls are prohibited. All dry weather overflows must be reported to the Division of Water Resources as soon as the permittee becomes aware of the overflow. When the permittee detects a dry weather overflow, the permittee shall begin corrective action immediately. The permittee shall inspect the dry weather overflow each subsequent day until the overflow has been eliminated.

(6) The permittee shall implement measures to control solid and floatable materials in its CSOs.

(7) The permittee shall implement a pollution prevention program focused on reducing the impact of CSOs on receiving waters.

(8) The permittee shall implement a public notification process to inform citizens of when and where CSOs occur. The process must include:

i) a mechanism to alert persons of the occurrence of CSOs and

ii) a system to determine the nature and duration of conditions that are potentially harmful for users of receiving waters due to CSOs.

(9) The permittee shall monitor CSO outfalls to effectively characterize CSO impacts and the efficacy of CSO controls. This information will be used to establish the existing baseline conditions, evaluate the efficacy of the CSO technology - based controls, and determine the baseline conditions upon which the long-term control plan will be based. This data shall include:

i) All CSO outfalls in the combined sewer system.

ii) Total number of CSO events and the frequency, duration, volume, and pollutant loadings of CSOs during each event.

iii) Water quality data for receiving water bodies.

ACORD CERTIFICATE OF LIABILITY INSURANCE

OP ID CM CHARL-2

DATE (MM/DD/YYYY) 05/13/05

PRODUCER

Commercial Insurance Services
340 MacCorkle Ave. Ste #200
Charleston WV 25314
Phone: 304-345-8000 Fax: 304-345-8014

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

INSURERS AFFORDING COVERAGE	NAIC #
INSURER A: Axis Specialty Insurance Co.	
INSURER B: Princeton Insurance Co.	
INSURER C: Travelers Indemnity Co	
INSURER D:	
INSURER E:	

INSURED

City Of Charleston
P. O. Box 2749
Charleston WV 25330

COVERAGES

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS

INSR LTR	ADD'L INSRD	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
A		GENERAL LIABILITY [X] COMMERCIAL GENERAL LIABILITY [ ] CLAIMS MADE [X] OCCUR GEN'L AGGREGATE LIMIT APPLIES PER: [ ] POLICY [ ] PRO-JECT [ ] LOC	J056183	03/31/05	03/31/06	EACH OCCURRENCE DAMAGE TO RENTED PREMISES (Ea occurence) MED EXP (Any one person) PERSONAL & ADV INJURY GENERAL AGGREGATE PRODUCTS - COMP/OP AGG	$ 1,000,000 $ 500,000 $ 5,000 $ 1,000,000 $ 2,000,000 $ 1,000,000
A		AUTOMOBILE LIABILITY [X] ANY AUTO [ ] ALL OWNED AUTOS [ ] SCHEDULED AUTOS [X] HIRED AUTOS [X] NON-OWNED AUTOS	J056183	03/31/05	03/31/06	COMBINED SINGLE LIMIT (Ea accident) BODILY INJURY (Per person) BODILY INJURY (Per accident) PROPERTY DAMAGE (Per accident)	$ 1,000,000 $ $ $
		GARAGE LIABILITY [ ] ANY AUTO				AUTO ONLY - EA ACCIDENT OTHER THAN AUTO ONLY: EA ACC AGG	$ $ $
B		EXCESS/UMBRELLA LIABILITY [X] OCCUR [ ] CLAIMS MADE [ ] DEDUCTIBLE RETENTION $	R1A3FF000000801	03/31/05	03/31/06	EACH OCCURRENCE AGGREGATE	$ 2,000,000 $ 2,000,000 $ $ $
A		WORKERS COMPENSATION AND EMPLOYERS' LIABILITY ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED? If yes, describe under SPECIAL PROVISIONS below	J056183	03/31/05	03/31/06	[X] WC STATUTORY LIMITS [ ] OTHER E.L. EACH ACCIDENT E.L. DISEASE - EA EMPLOYEE E.L. DISEASE - POLICY LIMIT	$ 1,000,000 $ 1,000,000 $ 1,000,000
		OTHER					
A		Property	J056183	03/31/05	03/31/06	Bldg.&PP	1,000,000
C		Excess Property	KTXQCMB454D443505	03/31/05	03/31/06	Bldg.&PP	217,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES / EXCLUSIONS ADDED BY ENDORSEMENT / SPECIAL PROVISIONS

Re: Treatment Plant Upgrade

CERTIFICATE HOLDER

WDACHA1

WV Water Development Authority
180 Association Drive
Charleston WV 25311

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

©ACORD CORPORATION 1988

IMPORTANT

If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s).

DISCLAIMER

The Certificate of Insurance on the reverse side of this form does not constitute a contract between the issuing insurer(s), authorized representative or producer, and the certificate holder, nor does it affirmatively or negatively amend, extend or alter the coverage afforded by the policies listed thereon.

ACORD. CERTIFICATE OF LIABILITY INSURANCE

OP ID CM CHARL-2

DATE (MM/DD/YYYY) 05/13/05

PRODUCER

Commercial Insurance Services
340 MacCorkle Ave. Ste #200
Charleston WV 25314
Phone: 304-345-8000 Fax: 304-345-8014

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW.

INSURERS AFFORDING COVERAGE		NAIC #
INSURER A:	Axis Specialty Insurance Co.	
INSURER B:	Princeton Insurance Co.	
INSURER C:	Travelers Indemnity Co	
INSURER D:		
INSURER E:		

SURED

City Of Charleston
P. O. Box 2749
Charleston WV 25330

COVERAGES

THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. AGGREGATE LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS.

INSR LTR	ADD'L INSRD	TYPE OF INSURANCE	POLICY NUMBER	POLICY EFFECTIVE DATE (MM/DD/YY)	POLICY EXPIRATION DATE (MM/DD/YY)	LIMITS	
		GENERAL LIABILITY				EACH OCCURRENCE	$ 1,000,000
A		X COMMERCIAL GENERAL LIABILITY	J056183	03/31/05	03/31/06	DAMAGE TO RENTED PREMISES (Ea occurence)	$ 500,000
		CLAIMS MADE X OCCUR				MED EXP (Any one person)	$ 5,000
						PERSONAL & ADV INJURY	$ 1,000,000
						GENERAL AGGREGATE	$ 2,000,000
		GEN'L AGGREGATE LIMIT APPLIES PER:				PRODUCTS - COMP/OP AGG	$ 1,000,000
		POLICY PRO-JECT LOC					
		AUTOMOBILE LIABILITY					
A		X ANY AUTO	J056183	03/31/05	03/31/06	COMBINED SINGLE LIMIT (Ea accident)	$ 1,000,000
		ALL OWNED AUTOS				BODILY INJURY (Per person)	$
		SCHEDULED AUTOS					
		X HIRED AUTOS				BODILY INJURY (Per accident)	$
		X NON-OWNED AUTOS					
						PROPERTY DAMAGE (Per accident)	$
		GARAGE LIABILITY				AUTO ONLY - EA ACCIDENT	$
		ANY AUTO				OTHER THAN AUTO ONLY: EA ACC	$
						AGG	$
		EXCESS/UMBRELLA LIABILITY				EACH OCCURRENCE	$ 2,000,000
B		X OCCUR CLAIMS MADE	R1A3FF000000801	03/31/05	03/31/06	AGGREGATE	$ 2,000,000
		DEDUCTIBLE					$
		RETENTION $					$
							$
		WORKERS COMPENSATION AND EMPLOYERS' LIABILITY				X WC STATU-TORY LIMITS OTH-ER	
A		ANY PROPRIETOR/PARTNER/EXECUTIVE OFFICER/MEMBER EXCLUDED?	J056183	03/31/05	03/31/06	E.L. EACH ACCIDENT	$ 1,000,000
		If yes, describe under SPECIAL PROVISIONS below				E.L. DISEASE - EA EMPLOYEE	$ 1,000,000
						E.L. DISEASE - POLICY LIMIT	$ 1,000,000
		OTHER					
A		Property	J056183	03/31/05	03/31/06	Bldg.&PP	1,000,000
C		Excess Property	KTXQCMB454D443505	03/31/05	03/31/06	Bldg.&PP	217,000,000

DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES / EXCLUSIONS ADDED BY ENDORSEMENT / SPECIAL PROVISIONS

Re: Treatment Plant Upgrade

CERTIFICATE HOLDER

WVDEP-3

WV DEP State Revolving
Loan Fund SRF Loan Program
1560 Kanawha Blvd E
Charleston WV 25311

CANCELLATION

SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, THE ISSUING INSURER WILL ENDEAVOR TO MAIL 30 DAYS WRITTEN NOTICE TO THE CERTIFICATE HOLDER NAMED TO THE LEFT, BUT FAILURE TO DO SO SHALL IMPOSE NO OBLIGATION OR LIABILITY OF ANY KIND UPON THE INSURER, ITS AGENTS OR REPRESENTATIVES.

AUTHORIZED REPRESENTATIVE

©ACORD CORPORATION 1988

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DISCLAIMER

The Certificate of Insurance on the reverse side of this form does not constitute a contract between the issuing insurer(s), authorized representative or producer, and the certificate holder, nor does it affirmatively or negatively amend, extend or alter the coverage afforded by the policies listed thereon.

CLOSING MEMORANDUM

3.15(A)

To: **Bill Collison**
Barbara Meadows
Kathy Smith
Sara Boardman
John Copenhaver
Samme Gee

From: **Francesca Tan**

Date: **May 5, 2005**

Re: **The City of Charleston Sewerage System Revenue Bonds, Series 2005 A, Series 2005 B-1 and Series 2005 B-2**

---

1. DISBURSEMENTS TO CITY

Payor:	West Virginia Water Development Authority ("WDA")
Source:	Series 2005 A Bonds Proceeds
Amount:	$34,643,945
Date:	May 5, 2005
Form:	Wire Transfer
Payee:	The City of Charleston
Bank:	United Bank, Inc.
Routing No.:	051900395
Account No.:	800-5682
Account:	Bonds Construction Trust Fund

2. DISBURSEMENTS TO MUNICIPAL BOND COMMISSION

A.

Payor:	WDA on behalf of The City of Charleston
Source:	Series 2005 B-1 Bonds Proceeds
Amount:	$1,822,690
Date:	May 5, 2005
Form:	Wire Transfer
Payee:	West Virginia Municipal Bond Commission ("MBC")
Bank:	Branch Banking & Trust Company
Routing No.:	051503394
Account No.:	5270517317
Contact:	West Virginia State Treasurer for MBC
Account:	Series 2005 A Bonds Reserve Account

B. Payor: WDA on behalf of The City of Charleston
Source: Series 2005 B-2 Bonds Proceeds
Amount: $334,771
Date: May 5, 2005
Form: Wire Transfer
Payee: West Virginia Municipal Bond Commission
Bank: Branch Banking & Trust Company
Routing No.: 051503394
Account No.: 5270517317
Contact: West Virginia State Treasurer for MBC
Account: Series 2005 A Bonds Reserve Account

3. DISBURSEMENTS TO BANK ONE

A. Payor: WDA on behalf of The City of Charleston
Source: Series 2005 A Bonds Proceeds
Amount: $1,973,365
Date: May 5, 2005
Form: Wire Transfer
Payee: Bank One, a division of JPMorgan Chase Bank, N.A.
Bank: Bank One Ohio
Routing No.: 044000037
Account No.: GL 151010 0001
Special Instructions: Notify Karen Clark, Bank One West Virginia at 304-348-6963, when wire is received
Purpose: Pay in full the City's Sewerage System Bond Anticipation Notes, Series 2003 A ("2003 BAN")

B. Payor: Sanitary Board of The City of Charleston
Source: Sanitary Board Funds
Amount: $27,680.33
Date: May 5, 2005
Form: Check
Payee: Bank One, a division of JPMorgan Chase Bank, N.A.
Purpose: Pay in full the 2003 BAN

4. DISBURSEMENTS TO JACKSON KELLY PLLC

Payor: The City of Charleston
Source: Series 2005 A Bonds Proceeds
Amount: $60,000
Form: Check
Payee: Jackson Kelly PLLC
Purpose: Bond Counsel fees and expenses

THE CITY OF CHARLESTON3.15(B)
SEWERAGE SYSTEM REVENUE BONDS, SERIES 2005 A

RECEIPT OF PAYMENT OF NOTES

The undersigned duly authorized representative of Bank One, a division of JPMorgan Chase Bank, N.A., Charleston, West Virginia, the registered owner of the Sewerage System Bond Anticipation Notes, Series 2003 A (the "Notes"), of The City of Charleston (the "Issuer"), dated June 5, 2003, in the original aggregate principal amount of $2,000,000, hereby certifies that it has received the sum of $2,001,045.33 from the Issuer and that such sum is sufficient to pay the entire outstanding principal amount of the Notes and all accrued interest thereon to the date hereof and discharge the liens, pledges and encumbrances securing the Notes.

Dated this 5th day of May, 2005.

BANK ONE, a division of JPMorgan Chase Bank, N.A.

Authorized Representative
Ronald D. Beane
CEO

THE SANITARY BOARD OF THE CITY OF CHARLESTON

81852

DATE	INVOICE NO	COMMENT	AMOUNT	DISCOUNT	NET AMOUNT
05/03/05	050505	Revenue Bonds 2005-A-B1	27,680.33	.00	27,680.33

CHECK: 081852 05/03/05 JPMORGAN CHASE BANK, NA CHK TOTAL: 27,680.33

81852

THE SANITARY BOARD
OF THE CITY OF CHARLESTON
P.O. BOX 1026
CHARLESTON, WEST VIRGINIA 25324

BANK ONE, NA
CHARLESTON, WEST VIRGINIA 25301
69-36-519

081852

*TWENTY SEVEN THOUSAND SIX HUNDRED EIGHTY DOLLARS AND 33 CENTS

DATE	AMOUNT
05/03/05	****27,680.33*

PAY TO THE ORDER OF

JPMORGAN CHASE BANK, NA
P O BOX 973636
Dallas TX 75397-3636

CHAIRMAN

FINANCIAL ADVISOR

0002006

⑈081852⑈ ⑆051900366⑆ 628523953⑈

Details on back.

Security Features Included.

08101306-99

JACKSONKELLY
ATTORNEYS AT LAW PLLC
1600 LAIDLEY TOWER • P.O. BOX 553 • CHARLESTON, WEST VIRGINIA 25322 • TELEPHONE: 304-340-1000 • TELECOPIER: 304-340-1130
www.jacksonkelly.com

May 5, 2005

The City of Charleston
P.O. Box 2749
Charleston, WV 25330

West Virginia Water Development Authority
180 Association Drive
Charleston, WV 25311

Re: The City of Charleston
Sewerage System Revenue Bonds, Series 2005 A

Ladies and Gentlemen:

We have served as bond counsel to The City of Charleston ("the Issuer"), a municipal corporation, in connection with the issuance of its Sewerage System Revenue Bonds, Series 2005 A, dated the date hereof (the "Bonds").

We have examined certified copies of proceedings and other papers relating to the authorization of (i) a loan agreement for the Bonds dated April 28, 2005, including all schedules and exhibits attached thereto (the "Loan Agreement"), by and between the Issuer and the West Virginia Water Development Authority (the "Authority"), and (ii) the Bonds to be purchased by the Authority in accordance with the provisions of the Loan Agreement. The Bonds are issued in the principal amount of $36,617,310, in the form of one bond, registered to the Authority, with interest payable semiannually on April 1 and October 1 of each year, commencing October 1, 2005, at the rate of 5.05% per annum, and with principal payable annually on October 1of each year, commencing October 1, 2005, all as set forth in the Schedule Y attached to the Loan Agreement and incorporated in and made a part of the Bonds.

The Bonds are issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly, Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), for the purposes of (i) paying a portion of the costs of design, acquisition and construction of certain additions, betterments and improvements to the existing public sewerage system of the Issuer (the

Clarksburg, WV • Martinsburg, WV • Morgantown, WV • New Martinsville, WV • Parkersburg, WV • Wheeling, WV
Denver, CO • Lexington, KY • Pittsburgh, PA • Washington, D.C.

"Project"); and (ii) paying certain costs of issuance and related costs.

We have also examined the applicable provisions of the Act and a Bond Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, as supplemented by a Supplemental Resolution duly adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"), pursuant to and under which Act and Ordinance the Bonds are authorized and issued, and the Loan Agreement has been entered into. The Bonds are subject to redemption prior to maturity to the extent, at the time, under the conditions and subject to the limitations set forth in the Ordinance and the Loan Agreement. All capitalized terms used herein and not otherwise defined herein shall have the same meaning set forth in the Ordinance and in the Loan Agreement when used herein.

Based upon the foregoing and upon our examination of such other documents as we have deemed necessary, we are of the opinion, under existing law, as follows:

1. The Issuer is a duly created and presently existing municipal corporation and political subdivision of the State of West Virginia, with full power and authority to acquire and construct the Project, to operate and maintain the System, to enact the Ordinance and to issue and sell the Bonds, all under the Act and other applicable provisions of law.

2. The Loan Agreement has been duly authorized by and executed on behalf of the Issuer and is a valid and binding special obligation of the Issuer enforceable in accordance with the terms thereof.

3. The Loan Agreement inures to the benefit of the Authority and cannot be amended so as to affect adversely the rights of the Authority or diminish the obligations of the Issuer without the written consent of the Authority.

4. The Issuer has legally and effectively enacted the Ordinance and adopted all other necessary resolutions in connection with the issuance and sale of the Bonds. The Ordinance constitutes a valid and binding obligation of the Issuer enforceable against the Issuer in accordance with its terms thereof and contains provisions and covenants substantially in the form of those set forth in Section 4.1 of the Loan Agreement.

5. The Bonds have been duly authorized, issued, executed and delivered by the Issuer to the Authority and are valid, legally enforceable and binding special obligations of the Issuer, payable from the Net Revenues of the System and secured by a first lien on and pledge of the Net Revenues of the System, on a parity with respect to liens, pledge and source of and security for payment with the Issuer's First Lien Bonds and senior to the Issuer's Second Lien Bonds, the Series 2005 B-1 Bonds and the Series 2005 B-2 Bonds, all in accordance with the terms of the Bonds and the Ordinance.

6. Under the Act, the Bonds and any interest thereon are exempt from all taxation by the State of West Virginia, or any county, municipality, political subdivision or agency thereof.

7. The Bonds have not been issued on the basis that the interest thereon is or will be excluded from the gross income of the owners thereof for federal income tax purposes. We express no opinion regarding the excludability of such interest from the gross income of the owners thereof for federal income tax purposes or other federal tax consequences arising with respect to the Bonds.

No opinion is given herein as to the effect upon enforceability of the Bonds under any applicable bankruptcy, insolvency, reorganization, moratorium or other laws affecting creditors' rights or in the exercise of judicial discretion or principles of equity in appropriate cases.

We have examined the executed and authenticated Bond numbered AR-1 and in our opinion, the form of said Bond and its execution and authentication are regular and proper.

Very truly yours,

Jackson Kelly PLLC

JACKSONKELLY
ATTORNEYS AT LAW PLLC
1600 LAIDLEY TOWER • P.O. BOX 553 • CHARLESTON, WEST VIRGINIA 25322 • TELEPHONE: 304-340-1000 • TELECOPIER: 304-340-1130
www.jacksonkelly.com

May 5, 2005

The City of Charleston
P.O. Box 2749
Charleston, WV 25330

West Virginia Water Development Authority
180 Association Drive
Charleston, WV 25311

Re: The City of Charleston
Sewerage System Revenue Bonds, Series 2005 B-1

Ladies and Gentlemen:

We have served as bond counsel to The City of Charleston ("the Issuer"), a municipal corporation, in connection with the issuance of its Sewerage System Revenue Bonds, Series 2005 B-1, dated the date hereof (the "Bonds").

We have examined certified copies of proceedings and other papers relating to the authorization of (i) a loan agreement for the Bonds dated April 28, 2005, including all schedules and exhibits attached thereto (the "Loan Agreement"), by and between the Issuer and the West Virginia Water Development Authority (the "Authority"), and (ii) the Bonds to be purchased by the Authority in accordance with the provisions of the Loan Agreement. The Bonds are issued in the principal amount of $1,822,690, in the form of one bond, registered to the Authority, with interest payable semiannually on April 1 and October 1 of each year, commencing October 1, 2005, at the rate of 2% per annum, and with principal payable annually on October 1of each year, commencing October 1, 2006, all as set forth in the Schedule Y attached to the Loan Agreement and incorporated in and made a part of the Bonds.

The Bonds are issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly, Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), for the purpose of funding a reserve account for the Issuer's Sewerage System Revenue Bonds, Series 2005 A (the "Series 2005 A Bonds"), issued simultaneously on the date hereof.

M0453040.1

We have also examined the applicable provisions of the Act and a Bond Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, as supplemented by a Supplemental Resolution duly adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"), pursuant to and under which Act and Ordinance the Bonds are authorized and issued, and the Loan Agreement has been entered into. The Bonds are subject to redemption prior to maturity to the extent, at the time, under the conditions and subject to the limitations set forth in the Ordinance and the Loan Agreement. All capitalized terms used herein and not otherwise defined herein shall have the same meaning set forth in the Ordinance and in the Loan Agreement when used herein.

Based upon the foregoing and upon our examination of such other documents as we have deemed necessary, we are of the opinion, under existing law, as follows:

1. The Issuer is a duly created and presently existing municipal corporation and political subdivision of the State of West Virginia, with full power and authority to acquire and construct the Project, to operate and maintain the System, to enact the Ordinance and to issue and sell the Bonds, all under the Act and other applicable provisions of law.

2. The Loan Agreement has been duly authorized by and executed on behalf of the Issuer and is a valid and binding special obligation of the Issuer enforceable in accordance with the terms thereof.

3. The Loan Agreement inures to the benefit of the Authority and cannot be amended so as to affect adversely the rights of the Authority or diminish the obligations of the Issuer without the written consent of the Authority.

4. The Issuer has legally and effectively enacted the Ordinance and adopted all other necessary resolutions in connection with the issuance and sale of the Bonds. The Ordinance constitutes a valid and binding obligation of the Issuer enforceable against the Issuer in accordance with its terms thereof and contains provisions and covenants substantially in the form of those set forth in Section 4.1 of the Loan Agreement.

5. The Bonds have been duly authorized, issued, executed and delivered by the Issuer to the Authority and are valid, legally enforceable and binding special obligations of the Issuer, payable from the Net Revenues of the System and secured by a second lien on and

pledge of the Net Revenues of the System, junior and subordinate with respect to liens, pledge and source of and security for payment to the Issuer's First Lien Bonds and the Series 2005 A Bonds and on a parity with the Issuer's Second Lien Bonds and the Series 2005 B-2 Bonds, all in accordance with the terms of the Bonds and the Ordinance.

6. Under the Act, the Bonds and any interest thereon are exempt from all taxation by the State of West Virginia, or any county, municipality, political subdivision or agency thereof.

7. The Bonds have not been issued on the basis that the interest thereon is or will be excluded from the gross income of the owners thereof for federal income tax purposes. We express no opinion regarding the excludability of such interest from the gross income of the owners thereof for federal income tax purposes or other federal tax consequences arising with respect to the Bonds.

No opinion is given herein as to the effect upon enforceability of the Bonds under any applicable bankruptcy, insolvency, reorganization, moratorium or other laws affecting creditors' rights or in the exercise of judicial discretion or principles of equity in appropriate cases.

We have examined the executed and authenticated Bond numbered BR-1 and in our opinion, the form of said Bond and its execution and authentication are regular and proper.

Very truly yours,

Jackson Kelly PLLC

JACKSONKELLY
ATTORNEYS AT LAW PLLC
1600 LAIDLEY TOWER • P.O. BOX 553 • CHARLESTON, WEST VIRGINIA 25322 • TELEPHONE: 304-340-1000 • TELECOPIER: 304-340-1130
www.jacksonkelly.com

4.3

May 5, 2005

The City of Charleston
P.O. Box 2749
Charleston, WV 25330

West Virginia Water Development Authority
180 Association Drive
Charleston, WV 25311

Re: The City of Charleston
Sewerage System Revenue Bonds, Series 2005 B-2

Ladies and Gentlemen:

We have served as bond counsel to The City of Charleston ("the Issuer"), a municipal corporation, in connection with the issuance of its Sewerage System Revenue Bonds, Series 2005 B-2, dated the date hereof (the "Bonds").

We have examined certified copies of proceedings and other papers relating to the authorization of (i) a loan agreement for the Bonds dated April 28, 2005, including all schedules and exhibits attached thereto (the "Loan Agreement"), by and between the Issuer and the West Virginia Water Development Authority (the "Authority"), and (ii) the Bonds to be purchased by the Authority in accordance with the provisions of the Loan Agreement. The Bonds are issued in the principal amount of $334,771, in the form of one bond, registered to the Authority, with interest payable semiannually on April 1 and October 1 of each year, commencing October 1, 2005, at the rate of 2% per annum, and with principal payable annually on October 1of each year, commencing October 1, 2006, all as set forth in the Schedule Y attached to the Loan Agreement and incorporated in and made a part of the Bonds.

The Bonds are issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly, Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), for the purpose of funding a reserve account for the Issuer's Sewerage System Revenue Bonds, Series 2005 A (the "Series 2005 A Bonds"), issued simultaneously on the date hereof.

M0455341.1

We have also examined the applicable provisions of the Act and a Bond Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, as supplemented by a Supplemental Resolution duly adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"), pursuant to and under which Act and Ordinance the Bonds are authorized and issued, and the Loan Agreement has been entered into. The Bonds are subject to redemption prior to maturity to the extent, at the time, under the conditions and subject to the limitations set forth in the Ordinance and the Loan Agreement. All capitalized terms used herein and not otherwise defined herein shall have the same meaning set forth in the Ordinance and in the Loan Agreement when used herein.

Based upon the foregoing and upon our examination of such other documents as we have deemed necessary, we are of the opinion, under existing law, as follows:

1. The Issuer is a duly created and presently existing municipal corporation and political subdivision of the State of West Virginia, with full power and authority to acquire and construct the Project, to operate and maintain the System, to enact the Ordinance and to issue and sell the Bonds, all under the Act and other applicable provisions of law.

2. The Loan Agreement has been duly authorized by and executed on behalf of the Issuer and is a valid and binding special obligation of the Issuer enforceable in accordance with the terms thereof.

3. The Loan Agreement inures to the benefit of the Authority and cannot be amended so as to affect adversely the rights of the Authority or diminish the obligations of the Issuer without the written consent of the Authority.

4. The Issuer has legally and effectively enacted the Ordinance and adopted all other necessary resolutions in connection with the issuance and sale of the Bonds. The Ordinance constitutes a valid and binding obligation of the Issuer enforceable against the Issuer in accordance with its terms thereof and contains provisions and covenants substantially in the form of those set forth in Section 4.1 of the Loan Agreement.

5. The Bonds have been duly authorized, issued, executed and delivered by the Issuer to the Authority and are valid, legally enforceable and binding special obligations of the Issuer, payable from the Net Revenues of the System and secured by a second lien on and

pledge of the Net Revenues of the System, junior and subordinate with respect to liens, pledge and source of and security for payment to the Issuer's First Lien Bonds and the Series 2005 A Bonds and on a parity with the Issuer's Second Lien Bonds and the Series 2005 B-1 Bonds, all in accordance with the terms of the Bonds and the Ordinance.

6. Under the Act, the Bonds and any interest thereon are exempt from all taxation by the State of West Virginia, or any county, municipality, political subdivision or agency thereof.

7. The Bonds have not been issued on the basis that the interest thereon is or will be excluded from the gross income of the owners thereof for federal income tax purposes. We express no opinion regarding the excludability of such interest from the gross income of the owners thereof for federal income tax purposes or other federal tax consequences arising with respect to the Bonds.

No opinion is given herein as to the effect upon enforceability of the Bonds under any applicable bankruptcy, insolvency, reorganization, moratorium or other laws affecting creditors' rights or in the exercise of judicial discretion or principles of equity in appropriate cases.

We have examined the executed and authenticated Bond numbered BR-2 and in our opinion, the form of said Bond and its execution and authentication are regular and proper.

Very truly yours,

Jackson Kelly PLLC

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4.4

May 5, 2005

The City of Charleston
P.O. Box 2749
Charleston, WV 25330

West Virginia Water Development Authority
180 Association Drive
Charleston, WV 25311

Re: The City of Charleston
Sewerage System Revenue Bonds,
Series 2005 A, Series 2005 B-1 and Series 2005 B-2

Ladies and Gentlemen:

We are special counsel to The City of Charleston in Kanawha County, West Virginia (the "Issuer"). As such special counsel, we have examined copies of the approving opinions of bond counsel, relating to the above-captioned bonds of the Issuer (collectively, the "Bonds"), a loan agreement for each series of the Bonds, dated April 28, 2005, including all schedules and exhibits attached thereto (collectively, the "Loan Agreement"), by and between the Issuer and the West Virginia Water Development Authority (the "Authority"), a Bond Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, as supplemented by a Supplemental Resolution duly adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"), a Petition of the Sanitary Board duly adopted on September 2, 2004, and other documents relating to the Bonds. All capitalized terms used herein and not otherwise defined herein shall have the same meanings set forth in the Loan Agreement and the Ordinance when used herein.

We are of the opinion that:

M0451279.1

1. The Issuer is a duly created and presently existing municipal corporation and political subdivision of the State of West Virginia, with full power and authority to acquire and construct the Project, to operate and maintain the System and to enact the Ordinance, all under the Act and other applicable provisions of law. The Sanitary Board has been duly created by the Issuer and is presently existing as a sanitary board under the Act.

2. The Loan Agreement has been duly authorized, executed and delivered by the Issuer and, assuming due authorization, execution and delivery by the Authority, constitutes a valid and binding agreement of the Issuer, enforceable in accordance with its terms.

3. The Mayor, City Clerk and members of the Council and the Sanitary Board of the Issuer have been duly, lawfully and properly elected or appointed, as applicable, have taken the requisite oaths, and are authorized to act in their respective capacities on behalf of the Issuer.

4. The Ordinance has been duly adopted and enacted by the Issuer and is in full force and effect.

5. The execution and delivery of the Bonds and the Loan Agreement and the consummation of the transactions contemplated by the Bonds, the Loan Agreement and the Ordinance, and the carrying out of the terms thereof, do not and will not, in any material respect, conflict with or constitute, on the part of the Issuer, a breach or default under any ordinance, resolution, order, agreement, document or instrument to which the Issuer is a party or by which the Issuer or its properties are bound or any existing law, regulation, rule, order or decree to which the Issuer is subject.

6. The Issuer has received all permits, licenses, approvals, consents, exemptions, orders, certificates and authorizations necessary for the creation and existence of the Issuer, the issuance of the Bonds, the acquisition and construction of the Project, the operation of the System and the imposition of rates and charges, including, without limitation, all requisite orders, consents, certificates and approvals from the West Virginia Department of Environmental Protection, the West Virginia Infrastructure and Jobs Development Council and the Public Service Commission of West Virginia (the "PSC"), and the Issuer has taken any other action required for the imposition of such rates and

charges, including, without limitation, the enactment of an ordinance prescribing such rates and charges.

7. To the best of our knowledge, there is no litigation, action, suit, proceeding or investigation at law or in equity before or by any court, public board or body, pending or threatened, wherein an unfavorable decision, ruling or finding would adversely affect the transactions contemplated by the Loan Agreement, the Bonds and the Ordinance, the acquisition and construction of the Project, the operation of the System, the validity of the Bonds, the collection of the Gross Revenues or the pledge of the Net Revenues for the payment of the Bonds.

8. Prior to the execution of the construction contract, we will verify that all successful bidders have made the required provisions for all insurance and payment and performance bonds and such insurance policies or binders and such bonds have been verified for accuracy. Prior to the execution of the construction contract, we will verify the surety bonds and the policies or other evidence of insurance coverage in connection with the Project to determine that such surety bonds and policies, except with respect to material and equipment to be directly purchased by the City of Charleston: (1) are in substantial compliance with the contracts; (2) are subject to limitations of coverage, exclusions, renewal during the period of construction, and the existence of other claims, adequate in form, substance and amount to protect the various interests of the Issuer, provided that certain limitations in the builder's risk policy, the declarations of which are attached as Exhibit A, may be insufficient to compensate for all risks; (3) have been executed by duly authorized representatives of the proper parties; (4) meet the requirements of the Act, the Ordinance and the Loan Agreement; and (5) all such documents constitute valid and legally binding obligations of the parties thereto in accordance with the terms, conditions and provisions thereof.

All counsel to this transaction may rely upon this opinion as if specifically addressed to them.

Very truly yours,

Jackson Kelly PLLC

SPILMAN THOMAS & BATTLE, PLLC
ATTORNEYS AT LAW

May 5, 2005

The City of Charleston
P.O. Box 2749
Charleston, WV 25330

West Virginia Water Development Authority
180 Association Drive
Charleston, WV 25311

Jackson Kelly PLLC
P. O. Box 553
Charleston, WV 25322

Re: The City of Charleston
Sewerage System Revenue Bonds,
Series 2005 A, Series 2005 B-1 and Series 2005 B-2

Ladies and Gentlemen:

We are special counsel to The City of Charleston (the "Issuer") in connection with certain matters before the Public Service Commission of West Virginia (the "PSC"). As such special counsel, we are of the opinion that:

The Issuer has received the PSC Orders entered on September 17, 2004, and April 15, 2005, in Case No. 04-0343-S-CN, granting to the Issuer a certificate of public convenience and necessity for the Project and approving the financing for the Project. The time for appeal of the September 17, 2004 PSC Order has expired without any appeal. The time for appeal of the April 15, 2005 PSC Order has not expired on the date hereof. However, the only parties to Case No. 04-0343-S-CN are the Issuer and the Commission Staff. The Issuer has certified that it will not appeal the April 15, 2005 Order. The Issuer has received written notification that the Commission Staff does not intend to appeal the April 15, 2005 Order. Both Orders remain in full force and effect.

All counsel to this transaction may rely upon this opinion as if specifically addressed to them.

Very truly yours,

Spilman Thomas & Battle, PLLC

Spilman Thomas & Battle, PLLC

Spilman Center 300 Kanawha Boulevard, East Post Office Box 273 Charleston, West Virginia 25321-0273
www.spilmanlaw.com 304.340.3800 304.340.3801 fax
Charleston Morgantown Parkersburg Pittsburgh Weirton

UNITED BANK

April 27, 2005

Mr. William Collison
Director of Finance
Charleston Sanitary Board
208 26th Street
Charleston, West Virginia

Dear Mr. Collison:

It is a pleasure to inform you that United Bank, Inc. (herein called "Bank") has approved the loan request of the City of Charleston (herein called "Borrower") upon the following terms and conditions:

AMOUNT: Up to $9,000,000.00 advanced as needed from time to time.

RATE: 4.97% Non-bank-qualified, tax-free rate of interest for both State and Federal Income Tax Purposes.

PURPOSE: Provide funds for the cost of design, acquisition and construction of Phase II of the City's upgrade to its wastewater treatment plant pending issuance of sewerage system revenue bonds to permanently finance the project.

REPAYMENT TERMS: All principal and accrued interest is due and payable no later than March 1, 2008. Accrued interest will be paid quarterly on amounts outstanding on the loan.

ORIGINATION FEE: The borrower shall pay $5,000 at the time of closing as an origination fee.

SECURITY FOR THE LOAN: The loan is secured by a pledge of the proceeds of sewerage system revenue bonds to be issued by the City of Charleston to evidence a loan from the DEP Revolving Loan Fund, which sewerage system revenue bonds are to be issued no later than 3/1/2008. Borrower agrees to take no actions, which could

jeopardize issuance of the sewerage revenue bonds and to take all necessary steps to issue the bonds by the maturity date.

PREPAYMENT TERMS: The loan may be prepaid at any time without penalty.

EXECUTION OF DOCUMENTS: The Borrower shall execute any and all documents necessary to close this loan or as the Bank may reasonably require to maintain its collateral position. Such documents may include but not be limited to a Bond Anticipation Note, Line of Credit Agreement, Bond Ordinance and supplements thereto, in form and substance and containing such covenants, representations, warranties and conditions as are satisfactory to the Bank. The document shall provide that, in the event the Bond Anticipation Note is not paid by March 1, 2008, the Bank has the right, among other things, to declare the entire outstanding principal amount of the Bond Anticipation Note, together with any accrued interest thereon, to be immediately due and payable and to enforce the collection thereof by proceeding against the revenues and other assets of the sewerage system of the Borrower, subject to the rights of the prior bondholders with respect thereto.

SURVIVAL OF COMMITMENT: The terms and conditions of this commitment shall survive the closing of this loan and shall be incorporated into the terms and conditions set forth and in any Bond Anticipation Note, Line of Credit Agreement, Bond Ordinance, Supplemental Resolution, other loan or collateral documents, or any other Loan Document executed in connection with this transaction and any and all subsequent renewals thereof.

This commitment letter shall be considered binding as long as any indebtedness remains. A default under this commitment or any covenant thereof shall, at the option of the Bank, constitute an event of default under the Loan Documents.

CONDITIONS:

1. Prior to loan closing and any loan disbursement, Borrower shall provide Bank, among other things, with the following, each of which

must be acceptable to the Bank and its legal counsel in their sole discretion:

a. Bond Ordinance, Supplemental Resolution(s), Bond Anticipation Note, Line of Credit Agreement.
b. Bond Counsel Opinion
c. Opinion of Borrower's Counsel
d. Such other documents and legal opinions as the Bank or its legal counsel may request.

2. While any amount of the loan is outstanding, Borrower shall, among other things:

a. Furnish Bank with annual financial statements on the Borrower in form and substance acceptable to Bank no later than 120 days of fiscal year-end.
b. Maintain Borrower's existence in the State of West Virginia and comply with all laws, statutes, ordinances, rules and regulations applicable to it, its property and business.
c. Not sell, transfer, lease, pledge, mortgage, encumber, convey or assign any of Borrower's assets, other than in the ordinary course of business, without Bank's prior written consent.

REPRESENTATION AND WARRANTIES: Borrower hereby represents and warrants that (i) all taxes are current, (ii) except as otherwise disclosed there is not pending litigation in which Borrower is named as defendant, and (iii) that all financial information is true and correct and accurately present the financial position of the Borrower and the results of operations for the periods covered thereby. None of the information disclosed by Borrower in connection with the loan contains any untrue statement of facts or omits to state any fact necessary in order to have made the statement therein not misleading.

POST-MATURITY INTEREST: At the Bank's option, interest will accrue at the rate of JP Morgan Chase Bank Prime Commercial Lending rate plus 5.00% per year, adjusted daily, on the balance of the loan not paid at maturity. This includes maturity by acceleration due to non-compliance with any term or condition as indicated in this document, or any other document executed in connection with the loan.

CONDITION TO LEND: The Bank's obligation to make the loan to Borrower is subject to fulfillment of each of the conditions set forth herein required to be performed at closing and loan disbursement, approval of all circumstances surrounding the loan at time of closing, including the Borrower's credit standing on the day of closing. At the Bank's sole option, this commitment may be declared void if, at the time of closing, there have been any material changes in the financial condition of the Borrower and/or the circumstances concerning the loan.

WAIVER: The waiver by the Bank of any breach of any term or condition of this Loan Commitment Letter or the failure to enforce any provision thereto shall not operate as a waiver of any other provision, nor shall it constitute or be deemed a waiver or release of any other rights, in law or in equity, or claims which the Bank may have against any party for anything arising out of, connected with, or based upon this Commitment Letter.

This commitment shall remain outstanding for a period of 15 days. Should you accept the commitment, you shall have 15 days from the date of acceptance to close the loan or the commitment shall expire.

We are pleased to be able to extend this commitment to you and look forward to working with you on this loan transaction. If you have questions regarding the foregoing terms and conditions please feel free to contact at 348-8372 or tony.ward@ubsi-wv.com

Sincerely,

James Anthony Ward
Vice President

This commitment is acknowledged and accepted on this 5th day of May, 2005

City of Charleston

By: _____

Title: Mayor

UNITED BANK

5.1 (B)

May 5, 2005

The City of Charleston
P.O. Box 2749
Charleston, WV 25330

Jackson Kelly PLLC
P.O. Box 553
Charleston, WV 25322

Re: The City of Charleston
Sewerage System Bond Anticipation Notes, Series 2005A

Ladies and Gentlemen:

The undersigned James A. Ward, Vice President of United Bank, Inc., Charleston, West Virginia (the "Purchaser"), on behalf of the Purchaser in connection with its purchase of the $9,000,000 aggregate principal amount of the Sewerage System Bond Anticipation Notes, Series 2005 A (the "Notes"), issued by The City of Charleston (the "Issuer") on the date hereof, pursuant to a Bond and Note Ordinance passed by the Issuer on March 7, 2005, effective March 21, 2005, as supplemented by a Supplemental Resolution adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"), hereby makes the following representations and warranties to you that:

1. We have sufficient knowledge and experience in financial and business matters, including purchase and ownership of tax-exempt municipal obligations, to be able to evaluate the risks and merits of the investment represented by our purchase of the Notes, and our net worth and available assets are such that we are able to bear the economic risk of our purchase of the Notes.

M0452029.1

2. We understand that the entire principal of and interest on the Notes arepayable by the Issuer solely from and secured by a first lien on the proceeds of sewerage system revenue bonds (the "Bonds"), anticipated to be issued by the Issuer on or about March 1, 2008; that the Notes are special and limited obligations of the Issuer and are not general obligations or secured by any obligation or pledge of any monies received or to be received by the Issuer other than the proceeds of the Bonds described above; and that the Notes do not now and shall never constitute a corporate indebtedness of the Issuer within the meaning of any statutory or constitutional limitations, provided however, the Purchaser has the rights and remedies set forth in the Line of Credit Agreement. The Issuer shall pay interest quarterly in arrears from Surplus Revenues, but only in the amounts advanced from time to time under the Notes.

3. We understand that no official statement, prospectus, offering circular or other offering statement containing material information with respect to the Issuer or the Notes is being issued, that the Notes are unrated, and that in due diligence, we have made our own inquiry and analysis with respect to the Issuer, the Notes and the security therefor, and other material factors affecting the security for and payment of the Notes, and are relying solely on such inquiry and analysis in our purchase of the Notes.

4. We acknowledge that during the course of the transaction and prior to the sale of the Notes, we have requested or have had access to information, including financial statements and other financial information, to which a reasonable investor would attach significance in making investment decisions, and we have had the opportunity to ask questions and receive answers from knowledgeable individuals concerning the Issuer, the Notes and the security therefor, so that as a reasonable investor, we have been able to make our decision to purchase the Notes. No such information requested by us has been denied to us.

5. Because of our experience in financial and business matters, we feel that we are qualified to make the inquiry and analysis described in paragraph 3 and to understand fully the documents and information described in paragraph 4.

6. We understand that the Internal Revenue Code of 1986, as amended (the "Code"), prescribes satisfaction of several requirements in order that interest on the Notes be and remain excludable from gross income for federal income tax purposes, some of which apply after issuance of the Notes, and that noncompliance by the Issuer with certain of such requirements could cause interest on the Notes to be includable in gross income for federal income tax purposes and thus, subject to federal income taxation retroactively to the date

hereof. We also understand that under the Code, interest on obligations, such as the Notes, which are not "private activity bonds," are not an item of tax preference for purposes of the alternative minimum tax imposed on individuals and corporations by Section 55 of the Code, but that a provision of the Code which is applicable to corporations (as defined for federal income tax purposes), and which would impose an alternative minimum tax on a portion of the excess of adjusted net book income over pre-book alternative minium taxable income, could subject part of the interest on the Notes received by corporations to such corporate alternative minimum tax. Additionally, we understand that for tax years beginning after 1986, interest on the Notes earned by some corporations could be subject to the environmental tax imposed by Section 59A of the Code and enacted by the Superfund Revenue Act of 1986, and that for taxable years beginning after 1986, interest on the Notes earned by certain foreign corporations doing business in the United States could be subject to the branch profits tax imposed by the Code.

7. We understand that the Notes (a) are not being registered under the Securities Act of 1933, as amended, and are not being registered or otherwise qualified for sale under the "Blue Sky" laws and regulations of any state, (b) will not be listed on any stock or other securities exchange, (c) will carry no rating from any rating service, and (d) may be resold only to purchasers who meet the criteria set forth herein and who, as a condition to such purchase, deliver an executed letter substantially in the form hereof to Jackson Kelly PLLC, Charleston, West Virginia.

8. We are purchasing the Notes for investment in our own account and do not intend to divide the Notes purchased by us nor to resell or otherwise dispose of all or any part of the Notes purchased by us, except as permitted by law on a basis of full disclosure to any subsequent holder of the Notes and subject to applicable securities laws and regulations thereunder.

9. The Notes, the Ordinance and the other certificates, opinions and documents delivered in connection with the issuance of the Notes contain such terms and are in such form that are acceptable to the Purchaser.

10. We have had the opportunity to consult with and be advised by legal counsel as to the significance of this letter and we have satisfied ourselves that the Notes are a lawful investment for us under all applicable laws.

Very truly yours,

UNITED BANK, INC.

Vice President

west virginia department of environmental protection

Division of Water and Waste Management
601 57th Street, S. E.
Charleston WV 25304
Telephone: (304) 926 - 0495
Fax: (304) 926 - 0496

Joe Manchin III, Governor
Stephanie R. Timmermeyer, Cabinet Secretary
www.wvdep.org

March 14, 2005

Honorable Danny Jones
Chairman, Charleston Sanitary Board
P.O. Box 1026
Charleston, West Virginia 25324

RE: City of Charleston Phase II
Waste Water Treatment Plant

Dear Mayor Jones:

This letter is to confirm a State Revolving Fund (SRF) commitment to purchase $9,000,000 in bonds from the City of Charleston no later than March 1, 2008. The SRF understands that the City will issue Bond Anticipation Notes (BANs) in the amount of $9,000,000 to provide the funds necessary to construct the project. Other standard SRF loan agreement terms and conditions will remain the same. At this time the loan is assumed to carry an interest rate of 2% and an annual administrative fee of 1% for a maximum period of 20 years. The final interest rate, fee and term will be finalized prior to closing.

At the time of loan closing, the City must deliver all standard closing documents including a certified public accountant's certificate regarding coverage and parity test requirements. Should you have any questions regarding this commitment, please contact me by calling 926-0499 ext 1608.

Sincerely,

Rosalie M. Brodersen
Program Manager

cc: Mike Johnson, P. E., Assistant Director, DWWM
Bill Collison, Sanitary Board
Samme Gee, Esq., Jackson Kelly
D. Bernie Yonkosky, Director, WDA
Public Service Commission Case #04-0343-S-CN

UNITED BANK

LINE OF CREDIT AGREEMENT 5.3

May 5, 2005

The City of Charleston
P.O. Box 2749
Charleston, West Virginia 25330

Re: $9,000,000 Irrevocable Revolving Line of Credit

Ladies and Gentlemen:

At your request and on your instruction, we, the undersigned bank (the "Bank"), hereby establish in your favor the irrevocable non-revolving line of credit in the amount of $9,000,000 (the "Stated Amount"). You may draw upon such line of credit from time to time as hereinafter set forth, but the aggregate amount outstanding at any time may not exceed the Stated Amount.

This line of credit is extended to you for the purpose of providing funds for the costs of design, acquisition and construction of Phase II of the upgrade of the City's waste water treatment plant (the "Project") pending the issuance of sewerage system revenue bonds to permanently finance the design, acquisition and construction of the Project. It is our understanding that this line of credit was authorized by Ordinance No. 7132 passed by the Council of The City of Charleston (the "City") on March 21, 2005, a Supplemental Resolution adopted by the City on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"). Capitalized terms used and not otherwise defined in this letter shall have the respective meanings given them in the Ordinance.

This line of credit is irrevocable to the extent set forth herein. Subject to the further provisions of this letter, a draw upon the line of credit may be made by you on or after

500 VIRGINIA STREET, EAST, P.O. BOX 393, CHARLESTON, WV 25322-0393 • WWW.UNITEDBANK-WV.COM

May 5, 2005, but prior to the expiration date hereof, in the event and to the extent funds are needed for the costs of design, acquisition and construction of the Project and are not otherwise timely available therefor. On or after such date and in such event, a draw upon the line of credit may be made by you by presentation to the Bank at 500 Virginia Street, East, Charleston, West Virginia, of your certificate, on your letterhead and signed by your authorized officer, in the form of Exhibit I attached hereto and incorporated herein by reference, duly completed. In accordance with said Exhibit I, such draw shall be in the amount demanded; provided, that the aggregate principal amount of draws, including such draw, shall not, at any one time, exceed the Stated Amount.

Draws upon the line of credit may be made by you on or after May 5, 2005, and prior to the expiration hereof at any time during the Bank's business hours at its address set forth above on a Business Day (as hereinafter defined). As used herein, the term "Business Day" means a day on which the Bank is open for the purpose of conducting a commercial banking business. If demand for a draw upon the line of credit is made by you at or prior to 10:00 a.m., prevailing time, on a Business Day, and provided that such demand and the documents presented in connection therewith conform to the terms and conditions hereof, payment shall be made to you of the amount demanded, in immediately available funds, not later than 2:00 p.m., prevailing time, on the Business Day next succeeding the date of said demand. If demand for a draw upon the line of credit is made by you hereunder after 10:00 a.m., prevailing time, on a Business Day, and provided such demand for payment and the documents presented in connection therewith conform to the terms and conditions hereof, payment shall be made to you of the amount demanded, in immediately available funds, not later than 2:00 p.m., prevailing time, on the second (2nd) Business Day next succeeding the date of said demand. If the demand for a draw upon the line of credit made by you does not, in any instance, conform to the terms and conditions of this letter, the Bank shall give you prompt notice that the draw was not effected in accordance with the terms and conditions of this letter, stating the reasons therefor and that the Bank is holding any documents at your disposal or is returning the same to you, as the Bank may elect. Upon being notified that the draw was not effected in accordance with this letter, you may attempt to correct any such nonconforming demand for a draw upon the line of credit if, and to the extent that, you are entitled (without regard to the provisions of this sentence) and able to do so.

Unless the Bank is then in default hereunder by reason of its having wrongfully failed to honor a demand for a draw upon the line of credit, such line of credit shall expire on the earlier to occur of (i) the Bank's close of business at its address set forth above on March 1, 2008, or (ii) receipt by the Bank of a notice of prepayment in whole by the City, requiring that the Note, as hereinafter described, be surrendered in connection with such prepayment, provided, that, if any of said dates shall not be a Business Day, the line of credit shall expire on the close of business at such address on the first Business Day next succeeding said date. The agreement set forth by this letter shall terminate upon expiration of the line of credit without a draw thereunder or upon payment to the Bank of all principal of and interest

on the Note, as hereinafter described, as such outstanding principal is reflected, from time to time, on the Record of Advances and Payments attached thereto.

The City's obligation to repay the Bank for any draw upon the line of credit shall be evidenced by its Sewerage System Bond Anticipation Notes, Series 2005 A (the "Note"), in the stated principal amount of $9,000,000, in substantially the form attached as Exhibit II hereto. Notwithstanding said stated principal amount, the Note shall evidence only the outstanding indebtedness reflected on the Record of Advances and Payments attached hereto. Each advance shall bear interest at such rate, payable at such times, and the Note shall mature and be subject to prepayment and such other terms and provisions, as shall be described in Exhibit II.

The principal of and interest on the Note are payable solely from and secured by a first lien on the proceeds of the sewerage system revenue bonds, anticipated to be issued by the City and sold to the West Virginia Water Development Authority on behalf of the SRF Program or any other WDA Program on or about March 1, 2008. The City hereby agrees to do all things necessary to effectuate the closing of such bonds and apply the proceeds from such bonds to pay the entire outstanding principal of and all accrued interest on the Note in full no later than the maturity date of the Note.

Each of the following events shall constitute an "Event of Default" with respect to the Note:

(1) If default occurs in the due and punctual payment of the principal of or interest on the Note; or

(2) If default occurs in the City's observance of any of the covenants, agreements or conditions on its part relating to the Note set forth in the Ordinance, any supplemental resolution or in the Note, and such default shall have continued for a period of 30 days after the City shall have been given written notice of such default by the Commission, the Depository Bank, the Registrar, the Paying Agent or any other Paying Agent or a Registered Owner of a Note; or

(3) If the City files a petition seeking reorganization or arrangement under the federal bankruptcy laws or any other applicable law of the United States of America; or

(4) If default occurs with respect to the City's Bonds or the ordinances authorizing such Bonds.

Upon the happening and continuance of any Event of Default, any Registered Owner of a Note may exercise any available remedy and bring any appropriate action, suit or proceeding to enforce his or her rights and, in particular, (i) bring suit for any unpaid principal

or interest then due, (ii) by mandamus or other appropriate proceeding enforce all rights of such Registered Owners including the right to require the City to perform its duties under the Act and the Ordinance relating thereto, (iii) bring suit upon the Note, (iv) by action at law or bill in equity require the City to account as if it were the trustee of an express trust for the Registered Owners of the Note, and (v) by action or bill in equity enjoin any acts in violation of the Ordinance with respect to the Note, or the rights of such Registered Owners; provided that, all rights and remedies of the Registered Owners of the Note shall be junior and subordinate to those of the Registered Owners of the City's Bonds. Without limiting the generality of the foregoing, upon the occurrence of an Event of Default, any Registered Owner of a Note may declare the entire outstanding principal amount of the Note, together with any accrued interest thereon, to be immediately due and payable and to enforce the collection thereof by proceeding against the revenues and other assets of the sewerage system of the City, subject to the rights of the Registered Owners of the City's Bonds issues with respect to said sewerage system.

All documents presented to us in connection with any demand for a draw upon the line of credit, as well as all notices and other communications to us in respect of this letter or the line of credit, shall be in writing and addressed and presented to us at our above address. Such documents, notices and other communications shall be personally delivered to us.

This letter sets forth in full our undertaking, and such undertaking shall not in any way be modified, amended, amplified or limited by reference to any other document, instrument or agreement except only Exhibits I and II hereto and the Ordinance. Upon execution by the Mayor of the City of the duplicate letter attached hereto and return of such letter to us, and the Note, this letter shall become an agreement between the Bank and the City, governed by the laws of the State of West Virginia.

Very truly yours,

UNITED BANK, INC.

By: _____
Its: Authorized Officer

Accepted this 5th day of May, 2005.

THE CITY OF CHARLESTON, WEST VIRGINIA

By: _____
Its: Mayor

EXHIBIT I

[LETTERHEAD OF SANITARY BOARD]

[Draw Down Form]

_____, 200_

United Bank, Inc.
500 Virginia Street, East
Charleston, WV 25301

Re: The City of Charleston
Sewerage System Bond Anticipation Notes, Series 2005 A

Ladies and Gentlemen:

We refer to the Line of Credit Agreement dated as of _____, 2005 (the "Line of Credit Agreement"), with respect to the above-referenced line of credit Notes (the "Line of Credit").

1. We hereby make a demand for a draw upon the Line of Credit to pay a portion of the costs of design, acquisition and construction of the Project.

2. The principal amount of the Note outstanding, as evidenced by the Record of Advances and Payments, aggregates $_____.

3. Accordingly, $_____ of the Stated Amount is available to be drawn.

4. A draw upon the Line of Credit is hereby demanded in the following amount, as expressed in words and figures:_____DOLLARS ($_____).

Please deposit the amount hereby demanded in our Notes Construction Trust Fund (account number_____) established with you.

THE CITY OF CHARLESTON, WEST VIRGINIA

By _____
Authorized Officer

M0450626.1

EXHIBIT II

FORM OF NOTE

SPECIMEN

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
COUNTY OF KANAWHA
THE CITY OF CHARLESTON
SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 2005 A

No. AR-1 $9,000,000

KNOW ALL MEN BY THESE PRESENTS: That on this 5th day of May, 2005, THE CITY OF CHARLESTON, a municipal corporation and political subdivision of the State of West Virginia in Kanawha County of said State (the "City"), for value received, hereby promises to pay, but only from the special funds provided therefor, as hereinafter set forth, to UNITED BANK, INC., Charleston, West Virginia (the "Owner"), or registered assigns, the principal sum of NINE MILLION DOLLARS ($9,000,000), or such lesser sum as shall be reflected on the Record of Advances and Payments attached hereto, on March 1, 2008. Notwithstanding any provision of this Note to the contrary, this Note shall evidence only the indebtedness reflected as outstanding on the Record of Advances and Payments attached hereto. Interest shall accrue only on the amount of the outstanding indebtedness from the actual date of each advance as listed on the Record of Advances and Payments and shall cease to accrue on the amount hereof outstanding, or portions thereof, as the same are paid, as reflected on the Record of Advances and Payments. The interest on this Note shall be at the rate of 4.97% per annum, payable quarterly on March 1, June 1, September 1 and December 1 of each year, commencing June 1, 2005. The entire outstanding principal balance of this Note and all interest accrued hereon shall be payable in full on March 1, 2008.

The Registrar, as hereinafter defined, shall notify the City of the amount of interest so accrued. Interest is payable by check or draft mailed to the Owner at the address as it appears on the books of Registrar, as hereinafter defined, or by wire transfer or other mutually agreeable method. This Note shall be payable as to principal upon surrender at the principal office of United Bank, Inc., Charleston, West Virginia, as registrar and paying agent (the "Registrar"), in any coin or currency which on the date of payment of principal is legal tender for the payment of public and private debts under the laws of the United States of America.

This Note is subject to prepayment without penalty in whole or in part at any time upon the payment of the outstanding principal and interest accrued to the prepayment date;

SPECIMEN

provided, that any partial payment of principal prior to the final maturity of this Note shall be recorded on the Record of Advances and Payments attached hereto.

This Note evidences the City's obligation to repay any draw upon a non-revolving line of credit (the "Line of Credit") by the City from United Bank, Inc., Charleston, West Virginia. This Note is issued for the purposes of (i) temporarily financing a portion of the costs of design, acquisition and construction of certain extensions, additions, betterments and improvements to the existing public sewerage system of the City (the "Project"); and (ii) paying certain costs of issuance and related costs.

This Note is issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), Ordinance No. 4423 passed by the City on March 6, 1989, as supplemented by Ordinance No. 4506 passed by the City on November 6, 1989, Ordinance No.4954 passed by the City on May 3, 1993, Ordinance No. 6276 passed by the City on September 3, 1996, Ordinance No. 6349 passed by the City on June 2, 1997, Ordinance No. 6532 passed by the City on November 16, 1998, Ordinance No. 6544 passed by the City on February 1, 1999, Ordinance No. 6670 passed by the City on February 5, 2001,Ordinance No. 6777 passed by the City on March 19, 2001, Ordinance No. 6948 passed by the City on November 4, 2002, Ordinance No. 6977 passed by the City on May 19, 2003, Ordinance No. 7132 passed by the City on March 21, 2005, a Supplemental Resolution adopted by the City on April 18, 2005, and a Certificate of Determination dated May 2, 2005(collectively, the "Ordinance"), and is subject to all the terms and provisions thereof.

THIS NOTE IS ISSUED JUNIOR AND SUBORDINATE WITH RESPECT TO LIENS, PLEDGE AND SOURCE OF AND SECURITY FOR PAYMENT, AND IN ALL RESPECTS, TO THE PRIOR BONDS, THE SERIES 2005 A BONDS, THE SERIES 2005 B-1 BONDS AND THE SERIES 2005 B-2 BONDS OF THE ISSUER, ALL AS DEFINED IN THE ORDINANCE.

The principal of and interest on this Note are payable solely from and secured by a first lien on the proceeds of the sewerage system revenue bonds, anticipated to be issued by the Issuer and sold to the West Virginia Water Development Authority on behalf of the SRF Program or any other WDA Program. This Note does not constitute a corporate indebtedness of the City within the meaning of any statutory or constitutional limitations, nor shall the City be obligated to pay the same or the interest hereon except from the sources set forth above.

Subject to the requirements for transfer set forth below, this Note is, and has all the qualities and incidents of, a negotiable instrument under the Uniform Commercial Code of the State of West Virginia. This Note is transferable only by the transfer of registration upon the books of the Registrar by the Owner in person or by its attorney duly authorized in writing, upon surrender hereof, together with a written instrument of transfer satisfactory to the Registrar, duly executed by the Owner or its duly authorized attorney.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and at the issuance of this Note do exist, have happened and have been performed in due time, form and manner as required by law, and that the amount of this Note, together with all other obligations of the City, does not exceed any limit prescribed by the Constitution or statutes of the State of West Virginia.

All provisions of the Ordinance, resolutions and the statutes under which this Note is issued shall be deemed to be a part of the contract evidenced by this Note to the same extent as if written fully herein.

This Note shall not be valid or obligatory unless authenticated and registered by the Registrar by the execution of the Registrar's Certificate of Authentication and Registration attached hereto and incorporated herein.

IN WITNESS WHEREOF, THE CITY OF CHARLESTON has caused this Note to be signed by its Mayor and its corporate seal to be hereunto affixed and attested by its City Clerk, and has caused this Note to be dated as of the date first written above.

SPECIMEN

Mayor

[SEAL]

Attest:

SPECIMEN

City Clerk

CERTIFICATE OF AUTHENTICATION AND REGISTRATION

The undersigned, as Registrar for this Note, hereby certifies that this Note is one of the Notes described in the above-mentioned Ordinance and was duly registered in the name of the Owner set forth above on the date set forth below.

Date: May 5, 2005.

UNITED BANK, INC., as Registrar

By_____
Its Authorized Officer

SPECIMEN

SPECIMEN

RECORD OF ADVANCES AND PAYMENTS

Date of Advance	Amount of Advance	Date of Payment	Amount of Payment	Outstanding Balance
5/5/05	$5,000.00			

AR-1

SPECIMEN

ASSIGNMENT

FOR VALUE RECEIVED, the undersigned sells, assigns and transfers unto _____ this Note of The City of Charleston, and does hereby irrevocably constitute and appoint _____, attorney to transfer said Note on the books of said City with full power of substitution in the premises.

_____

DATED: _____

IN THE PRESENCE OF: _____

NOTE REGISTER

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
COUNTY OF KANAWHA
THE CITY OF CHARLESTON
SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 2005 A

Note Number	Principal Amount	Date of Note
No. AR-1	$9,000,000	May 5, 2005

NO WRITING ON THIS NOTE REGISTER EXCEPT BY THE REGISTRAR

Name of Registered Owner:	Signature of Registrar:
United Bank, Inc. 500 Virginia Street, East Charleston, WV 25301	United Bank, Inc. Authorized Representative

JACKSONKELLY
ATTORNEYS AT LAW PLLC
1600 LAIDLEY TOWER • P.O. BOX 553 • CHARLESTON, WEST VIRGINIA 25322 • TELEPHONE: 304-340-1000 • TELECOPIER: 304-340-1130
www.jacksonkelly.com

5.6

May 5, 2005

The City of Charleston
P.O. Box 2749
Charleston, WV 25330

United Bank, Inc.
P.O. Box 393
Charleston, WV 25322

Re: The City of Charleston
Sewerage System Bond Anticipation Notes, Series 2005 A

Ladies and Gentlemen:

We have served as bond counsel to The City of Charleston ("the Issuer"), a municipal corporation, in connection with the issuance of its Sewerage System Bond Anticipation Notes, Series 2005 A, dated the date hereof (the "Notes").

We have examined certified copies of proceedings and other papers relating to the authorization of (i) a commitment letter dated April 27, 2005, from United Bank, Inc., Charleston, West Virginia (the "Bank"); (ii) a line of credit agreement for the Notes dated May 5, 2005 (the "Line of Credit Agreement"), by and between the Issuer and the Bank; and (iii) the Notes to be purchased by the Bank in accordance with the provisions of the Line of Credit Agreement. The Notes are issued in the original principal amount of $9,000,000, with the draws on the non-revolving line of credit reflected on the Record of Advances and Payments attached thereto.

The Notes are issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly, Chapter 16, Article 13 of the Code of West Virginia, 1931, as amended (the "Act"), for the purposes of (i) temporarily financing a portion of the costs of design, acquisition and construction of certain extensions, additions, betterments and improvements to the existing public sewerage system of the Issuer (the "Project"); and (ii) paying certain costs of issuance and related costs.

M0452034.1

We have also examined the applicable provisions of the Act and a Bond and Note Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, as supplemented by a Supplemental Resolution duly adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"), pursuant to and under which Act and Ordinance the Notes are authorized and issued, and the Line of Credit Agreement has been entered into. All capitalized terms used herein and not otherwise defined herein shall have the same meaning set forth in the Ordinance when used herein.

In connection with the issuance of the Notes, the Issuer has executed a Certificate as to Arbitrage, dated as of the date hereof (the "Certificate as to Arbitrage"), which, among other things, sets forth restrictions on the investment and expenditure of the Note proceeds and earnings thereon, to ensure that the arbitrage requirements of the Internal Revenue Code of 1986, as amended, and regulations thereunder (collectively, the "Code"), necessary to establish and maintain the excludability of interest on the Notes from gross income for federal income tax purposes, are and will continue to be met.

Based upon the foregoing and upon our examination of such other documents as we have deemed necessary, we are of the opinion, under existing law, as follows:

1. The Issuer is a duly created and presently existing municipal corporation and political subdivision of the State of West Virginia, with full power and authority to design, acquire and construct the Project, to operate and maintain the System, to enact the Ordinance and to issue and sell the Notes, all under the Act and other applicable provisions of law.

2. The Line of Credit Agreement has been duly authorized by and executed on behalf of the Issuer and is a valid and binding special obligation of the Issuer, enforceable in accordance with the terms thereof.

3. The Issuer has legally and effectively enacted the Ordinance and adopted all other necessary resolutions in connection with the issuance and sale of the Notes. The Ordinance constitutes a valid and binding obligation of the Issuer, enforceable against the Issuer in accordance with its terms thereof.

4. The Notes have been duly authorized, issued, executed and delivered by the Issuer to the Bank and are valid, legally enforceable and binding special obligations of the Issuer, payable solely from and secured by a first lien on the proceeds of sewerage system revenue bonds anticipated to be issued by the Issuer on or about March 1, 2008, all in

accordance with the terms of the Notes and the Ordinance. The Issuer shall pay interest quarterly in arrears from Surplus Revenues.

5. Under existing laws, regulations, rulings and judicial decisions of the United States of America, as presently written and applied, the interest on the Notes (a) is excludable from gross income of the owners thereof for federal income tax purposes pursuant to the Code and (b) is not an item of tax preference for purposes of the federal alternative minimum tax imposed upon individuals and corporations under the Code. It should be noted, however, that interest on the Notes is taken into account in determining adjusted current earnings for the purpose of computing the alternative minimum tax imposed on certain corporations. The opinions set forth above are subject to the condition that the Issuer comply, on a continuing basis, with all requirements of the Code that must be satisfied subsequent to issuance of the Notes for interest thereon to be and continue to be excludable from gross income for federal income tax purposes and all certifications, covenants and representations which may affect the excludability from gross income of the interest on the Notes set forth in the Ordinance and the Certificate as to Arbitrage, and other certificates delivered in connection with the issuance of the Notes. The Issuer has covenanted to comply with all such requirements. Failure to comply with certain of such Code requirements or such certifications, covenants and representations could cause the interest on the Notes to be includable in gross income retroactive to the date of issuance of the Notes.

6. Under the Act, the Notes and any interest thereon are exempt from all taxation by the State of West Virginia, or any county, municipality, political subdivision or agency thereof.

No opinion is given herein as to the effect upon enforceability of the Notes under any applicable bankruptcy, insolvency, reorganization, moratorium or other laws affecting creditors' rights or in the exercise of judicial discretion or principles of equity in appropriate cases.

We have examined the executed and authenticated Note numbered AR-1 and in our opinion, the form of said Note and its execution and authentication are regular and proper.

Very truly yours,

Jackson Kelly PLLC

JACKSONKELLY
ATTORNEYS AT LAW PLLC
1600 LAIDLEY TOWER • P.O. BOX 553 • CHARLESTON, WEST VIRGINIA 25322 • TELEPHONE: 304-340-1000 • TELECOPIER: 304-340-1307
www.jacksonkelly.com

May 5, 2005

The City of Charleston
P.O. Box 2749
Charleston, WV 25330

United Bank, Inc.
P.O. Box 393
Charleston, WV 25322

Re: The City of Charleston
Sewerage System Bond Anticipation Notes, Series 2005 A

Ladies and Gentlemen:

We are special counsel to The City of Charleston in Kanawha County, West Virginia (the "Issuer"). As such special counsel, we have examined copies of the approving opinion of bond counsel, relating to the above-captioned notes of the Issuer (the "Notes"), a commitment letter dated April 27, 2005 (the "Bank Commitment Letter"), from United Bank, Inc., Charleston, West Virginia (the "Bank"), a line of credit agreement for the Notes, dated May 5, 2005 (the "Line of Credit Agreement"), by and between the Issuer and the Bank, a Bond and Note Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, as supplemented by a Supplemental Resolution duly adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"), a Petition of the Sanitary Board duly adopted on September 2, 2004, and other documents relating to the Notes. All capitalized terms used herein and not otherwise defined herein shall have the same meanings set forth in the Ordinance when used herein.

We are of the opinion that:

1. The Issuer is a duly created and presently existing municipal corporation and political subdivision of the State of West Virginia, with full power and authority to

M0452038.1

design, acquire and construct the Project, to operate and maintain the System and to enact the Ordinance, all under the Act and other applicable provisions of law. The Sanitary Board has been duly created by the Issuer and is presently existing as a sanitary board under the Act.

2. The Line of Credit Agreement has been duly authorized, executed and delivered by the Issuer and, assuming due authorization, execution and delivery by the Bank, constitutes a valid and binding agreement of the Issuer, enforceable in accordance with its terms.

3. The Mayor, City Clerk and members of the Council and the Sanitary Board of the Issuer have been duly, lawfully and properly elected or appointed, as applicable, have taken the requisite oaths, and are authorized to act in their respective capacities on behalf of the Issuer.

4. The Ordinance has been duly adopted and enacted by the Issuer and is in full force and effect.

5. The execution and delivery of the Notes, the Bank Commitment Letter and the Line of Credit Agreement and the consummation of the transactions contemplated by the Notes, the Bank Commitment Letter, the Line of Credit Agreement and the Ordinance, and the carrying out of the terms thereof, do not and will not, in any material respect, conflict with or constitute, on the part of the Issuer, a breach or default under any ordinance, resolution, order, agreement, document or instrument to which the Issuer is a party or by which the Issuer or its properties are bound or any existing law, regulation, rule, order or decree to which the Issuer is subject.

6. The Issuer has received all permits, licenses, approvals, consents, exemptions, orders, certificates and authorizations necessary for the creation and existence of the Issuer, the issuance of the Notes, the design, acquisition and construction of the Project, the operation of the System, including, without limitation, all requisite orders, consents, certificates and approvals from the West Virginia Department of Environmental Protection and the West Virginia Bureau for Public Health.

7. To the best of our knowledge, after due inquiry, there is no litigation, action, suit, proceeding or investigation at law or in equity before or by any court, public board or body, pending or threatened, wherein an unfavorable decision, ruling or finding would

adversely affect the transactions contemplated by the Bank Commitment Letter, the Line of Credit Agreement, the Notes and the Ordinance, the design, acquisition and construction of the Project, the operation of the System, the validity of the Notes or the pledge and security provided for the payment for the Notes.

All counsel to this transaction may rely upon this opinion as if specifically addressed to them.

Very truly yours,

Jackson Kelly PLLC

THE CITY OF CHARLESTON
SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 2005 A

CERTIFICATE AS TO ARBITRAGE

On this 5th day of May, 2005, the undersigned Mayor of The City of Charleston in Kanawha County, West Virginia (the "Issuer"), being the official of the Issuer duly charged with the responsibility for the issuance of $9,000,000 aggregate principal amount of Sewerage System Bond Anticipation Notes, Series 2005 A, of the Issuer, dated May 5, 2005 (the "Notes"), hereby certifies as follows:

1. This certificate is being executed and delivered pursuant to Section 148 of the Internal Revenue Code of 1986, as amended, and the temporary and permanent regulations promulgated thereunder or under any predecessor thereto (collectively, the "Code"). I am the officer of the Issuer duly charged with the responsibility of issuing the Notes. I am familiar with the facts, circumstances and estimates herein certified and duly authorized to execute and deliver this certificate on behalf of the Issuer. Capitalized terms used herein and not otherwise defined herein shall have the same meaning as set forth in the Bond and Note Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, as supplemented by the Supplemental Resolution duly adopted by the Issuer on April 18, 2005, and the Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance"), authorizing the Notes.

2. This certificate may be relied upon as the certificate of the Issuer.

3. The Issuer has not been notified by the Internal Revenue Service of any listing or proposed listing of it as an issuer that may not certify its obligations or the certification of which may not be relied upon by holders of obligations of the Issuer or that there is any disqualification of the Issuer by the Internal Revenue Service because a certification made by the Issuer contains a material misrepresentation.

4. This certificate is based upon facts, circumstances, estimates and expectations of the Issuer in existence on May 5, 2005, the date on which the Notes are to be physically delivered in exchange for more than a de minimus amount of the principal amount of the Notes, and to the best of my knowledge and belief, the expectations of the Issuer set forth herein are reasonable.

5. In the Ordinance pursuant to which the Notes are issued, the Issuer has covenanted that (i) it will not take, or permit or suffer to be taken, any action with respect to

the proceeds of the Notes which would cause the Notes to be "arbitrage bonds" within the meaning of Section 148 of the Code, and (ii) it will take all actions that may be required of it (including, without implied limitation, the timely filing of a federal information return with respect to the Notes) so that the interest on the Notes will be and remain excluded from gross income for federal income tax purposes, and will not take any actions which would adversely affect such exclusion. The Issuer has, therefore, covenanted to not intentionally use any portion of the proceeds of the Notes to acquire higher yielding investments or to replace funds which were used directly or indirectly to acquire higher yielding investments, except as otherwise allowed under Sections 103 and 148 of the Code.

6. The Notes were sold on May 5, 2005, to United Bank, Inc., Charleston, West Virginia (the "Bank"), pursuant to a commitment letter dated April 27, 2005, for an aggregate purchase price of $9,000,000 (100% of par value), there being no interest accrued thereon. The principal of the Notes will be drawn upon by the Issuer from time to time to pay the costs of the Project.

7. The Notes are being delivered simultaneously with the delivery of this certificate and are issued for the purposes of (i) temporarily financing the costs of design, acquisition and construction of certain additions, betterments and improvements to the existing public sewerage system of the Issuer (the "Project"); and (ii) paying costs of issuance of the Notes and related costs.

8. The cost of the Project based on actual bids received, contracts for technical services, required reserve funds, closing costs and a reasonable construction contingency of 5% is $47,774,771. The Issuer is simultaneously issuing its Sewerage System Revenue Bonds, Series 2005 A, Series 2005 B-1 and Series 2005 B-2 in the amount of $38,774,771 (the "2005 Bonds") to permanently finance a portion of the costs of the Project. The Issuer has received a commitment letter from the West Virginia Clean Water Revolving Fund Program ("SRF") to purchase up to $9,000,000 in bonds from the Issuer on or about March 1, 2008, to permanently finance the balance of the cost of the Project. The SRF Loan will pay the Notes.

9. The design, acquisition and construction of the Project shall commence immediately and proceed with due diligence to completion and, all of the proceeds from the sale of the Notes, together with any investment earnings thereon, will be expended for payment of costs of design, acquisition and construction of the Project on or before November 2008. The acquisition and construction of the Project is expected to be completed by November 2008.

Except for the proceeds of the 2005 Bonds and the Notes, no other funds of the Issuer will be available to meet costs of the Project, which would constitute "replacement proceeds" withing the meaning of Treas. Reg. § 1.148-1 (c), inasmuch as (i) the Issuer does not

reasonably expect that the term of the Notes will be longer than is reasonably necessary for the governmental purposes of the Issuer, (ii) the weighted average maturity of the Notes does not exceed 120% of the average reasonably expected economic life of the Project, and (iii) there are no amounts that have a sufficiently direct nexus to the Notes or to the governmental purpose of the Notes to conclude that the amounts would have been used for that governmental purpose if the proceeds of the Notes were not used or to be used for that governmental purpose.

10. Pursuant to the Ordinance, the following special funds or accounts have been created:

(1) Notes Construction Trust Fund; and

(2) Rebate Fund.

11. All proceeds of the Notes will be deposited in the Notes Construction Trust Fund as received from time to time and applied solely to payment of costs of design, acquisition and construction of the Project, including costs of issuance of the Notes and related costs, and for no other purpose.

The Issuer reasonably expects that (i) at least 85% of the net sale proceeds of the Notes will be spent on the Project within 3 years from the date of issuance of the Notes; (2) within 6 months of the date of issuance of the Notes the Issuer will incur a substantial binding obligation to a third party to expend at least 5% of the net sale proceeds of the Notes on the Project, and (iii) completion of the Project and allocation of the net sale proceeds of the Notes to expenditures of the Project will proceed with due diligence. Accordingly, amounts in the Notes Construction Trust Fund, if invested, will be invested without yield limitation for a period necessary to complete the Project, not to exceed 3 years. All of such moneys are necessary for such purpose.

Except for "preliminary expenditures" as defined in Treas. Reg. § 1.150-2(f)(2), none of the proceeds of the Notes will be used to reimburse the Issuer for costs of design, acquisition and construction of the Project previously incurred and paid by the Issuer with its own funds.

12. Not later than simultaneously with the delivery of the Notes, the Issuer shall enter into a contract for the acquisition and construction of the Project, and the amount to be expended pursuant to such contract exceeds 5% of the net sale proceeds of the Notes.

13. Work with respect to the acquisition and construction of the Project will proceed with due diligence to completion. The acquisition and construction of the Project is

expected to be completed within 30 months of the date hereof. All proceeds of the Notes will be expended on the Project within 30 months from the date of issuance thereof.

14. The amount designated as cost of issuance of the Notes consists only of costs which are directly related to and necessary for the issuance of the Notes.

15. All property financed with the proceeds of the Notes will be held for federal income tax purposes by (or on behalf of) a qualified governmental unit.

16. No more than 10% of the proceeds of the Notes will be used (directly or indirectly) in any trade or business carried on by, and less than 5% of the proceeds of the Notes or $5,000,000 have been or will be used to make or finance loans to, any person who is not a governmental unit.

17. The original proceeds of the Notes will not exceed the amount necessary for the purposes of the issue.

18. The Issuer shall use the proceeds of the Notes, as advanced from time to time, solely for the costs of acquisition and construction of the Project, and the Project will be operated solely for a public purpose as a local governmental activity of the Issuer.

19. The Issuer shall not permit at any time or times any of the proceeds of the Notes or any other funds of the Issuer to be used directly or indirectly in a manner which would result in the exclusion of the Notes from treatment afforded by Section 103(a) of the Code by reason of classification of the Notes as "private activity notes" within the meaning of the Code. The Issuer will take all actions necessary to comply with the Code and the Regulations promulgated or to be promulgated thereunder in order to assure that the interest on the Notes is excluded from gross income for federal income tax purposes.

20. The Notes are not and will not be, in whole or part, directly or indirectly, federally guaranteed within the meaning of Section 149(b) of the Code.

21. The Issuer will rebate to the United States the amount, if any, required by the Code and take all steps necessary to make such rebates. In the event the Issuer fails to make such rebates as required, the Issuer shall pay the required rebate amount and any and all penalties and other amounts from lawfully available sources, and obtain a waiver from the Internal Revenue Service in order to maintain the exclusion of interest on the Notes from gross income for federal income tax purposes.

22. The Issuer has retained the right to amend the Ordinance authorizing the issuance of the Notes if such amendment is necessary to assure compliance with Section

148(f) of the Code or as may otherwise be necessary to assure the exclusion of interest on the Notes from gross income for federal income tax purposes.

23. The Issuer shall comply with the yield restriction on the proceeds of the Notes as set forth in the Code.

24. The Issuer expects that no part of the Project financed by the Notes will be sold or otherwise disposed of prior to the last maturity date of the Notes.

25. The Issuer covenants and agrees to comply with the rebate requirements of the Code if not exempted therefrom, and with all other requirements of the Code necessary, proper or desirable to maintain the tax-exempt status of the Notes and the interest thereon. In addition, the Issuer has covenanted to comply with all Regulations from time to time in effect and applicable to the Notes as may be necessary in order to fully comply with Section 148(f) of the Code and has covenanted to take such actions, or refrain from taking such actions, as may be necessary to fully comply with Section 148(f) of the Code and the Regulations, regardless of whether such actions may be contrary to any of the provisions of the Ordinance authorizing issuance of the Notes.

26. The Issuer shall at all times take, and refrain from taking, and shall not fail to take, any and all actions necessary in order to assure the initial and continued tax-exempt status of the Notes and the interest thereon. Less than 10% of the proceeds of the Notes will be used, directly or indirectly, for any private business use, and less than 10% of the payment of principal of, or the interest on, such issue, under the terms of such issue or any underlying arrangement, is, directly or indirectly, secured by any interest in property used or to be used for a private business use, or payments in respect of such property, or to be derived from payments (whether or not to the Issuer) in respect of property, or borrowed money, used or to be used for a private business use. None of the proceeds of the Notes will be used, directly or indirectly, for any private business use which is not related to the governmental use of the proceeds of the Notes, including the disproportionate related business use of the proceeds of the Notes, and none of the payment of principal of, or the interest on, such issue, under the terms of any underlying arrangement, is, directly or indirectly, secured by any interest in property used, or to be used for a private business use, payments in respect of such property or to be derived from payments (whether or not to the Issuer) in respect of property, or borrowed money, used or to be used for a private business use with respect to such private business use, which is not related to any government use of such proceeds, including the disproportionate business use of the issue of the Notes. None of the proceeds of the issue of the Notes will be used, directly or indirectly, to make or finance loans to persons other than governmental units. For purposes of this paragraph, private business use means use, directly or indirectly, in a trade or business carried on by any person, including related persons, other than a governmental unit or other than use as a member of the general public. All of the

foregoing shall be determined in accordance with and within the meaning of the Internal Revenue Code of 1986, as amended, including any successor provisions and rules and regulations thereunder (the "Code").

27. The Notes are a fixed yield issue. No interest or other amount payable on the Notes (other than in the event of an unanticipated contingency) is determined by reference to (or by reference to an index that reflects) market interest rates or stock or commodity prices after the date of issue.

28. None of the Notes has a yield-to-maturity more than one-fourth of one percent higher than the yield on the Notes determined by assuming the Notes are retired on the date that when used in computing the yield on the Notes produces the lowest yield.

29. No portion of the proceeds of the Notes will be used, directly or indirectly, to replace funds which were used, directly or indirectly, to acquire higher yielding investments, all within the meaning of Section 148 of the Code.

30. The principal of and interest on the Notes are payable solely from proceeds of the sewerage system revenue bonds anticipated to be issued by the Issuer and sold to the West Virginia Water Development Authority on behalf of the SRF Program or any other WDA Program. There are no other obligations of the Issuer which (a) are to be issued at substantially the same time as the Notes, (b) are to be sold pursuant to a common plan of financing together with the Notes and (c) will be paid out of substantially the same source of funds or will have substantially the same claim to be paid out of substantially the same source of funds as the Notes.

31. The transaction contemplated herein does not represent an exploitation of the difference between taxable and tax-exempt interest rates and the execution and delivery of the Notes is not occurring sooner than otherwise necessary, nor are the Notes in principal amounts greater than otherwise necessary or to be outstanding longer than otherwise necessary.

32. On the basis of the foregoing, it is not expected that the proceeds of the Notes will be used in a manner that would cause the Notes to be "arbitrage bonds" within the meaning of Section 148 of the Code.

33. On the date hereof, the undersigned Mayor did officially execute a properly completed IRS Form 8038-G in connection with the Notes and will cause such executed IRS Form 8038-G to be filed in a timely manner pursuant to Section 149(e) of the Code with the applicable Internal Revenue Service Center. The information contained in such executed Form 8038-G is true, correct and complete.

34. To the best of my knowledge, information and belief, there are no other facts, estimates and circumstances which would materially change the expectations herein expressed.

35. Jackson Kelly PLLC is entitled to rely upon the representations, expectations, covenants, certifications and statements contained herein in rendering its opinions regarding the tax-exempt status of interest on the Notes.

36. To the best of my knowledge, information and belief, the foregoing expectations are reasonable.

[Remainder of Page is Intentionally Blank]

WITNESS my signature as of the date first written above.

THE CITY OF CHARLESTON

Mayor

JACKSONKELLY
ATTORNEYS AT LAW PLLC
1600 LAIDLEY TOWER • P.O. BOX 553 • CHARLESTON, WEST VIRGINIA 25322 • TELEPHONE: 304-340-1000 • TELECOPIER: 304-340-1130
www.jacksonkelly.com

DIRECT NO. (304) 340-1318 EMAIL: sgee@jacksonkelly.com FAX NO. (304) 340-1080 OR 1040

May 16, 2005

CERTIFIED MAIL 5.9
RETURN RECEIPT REQUESTED

Internal Revenue Service
Internal Revenue Service Center
Ogden, Utah 84201

Re: The City of Charleston
Sewerage System Bond Anticipation Notes, Series 2005 A

Ladies and Gentlemen:

Enclosed are two copies of Form 8038-G, Information Return for Tax-Exempt Governmental Obligations, relative to the above-described bond issue. Please file one copy and return one copy marked "Filed" to the undersigned in the enclosed postage paid, self-addressed envelope.

Thank you for your attention to this matter.

Very truly yours,

Samme L. Gee

SLG/lp

Enclosures

M0451276.1

Form **8038-G**
(Rev. November 2000)
Department of the Treasury
Internal Revenue Service

Information Return for Tax-Exempt Governmental Obligations

▶ Under Internal Revenue Code section 149(e)
▶ See separate Instructions.
Caution: *If the issue price is under $100,000, use Form 8038-GC.*

OMB No. 1545-0720

Part I Reporting Authority

If Amended Return, check here ▶ ☐

1	Issuer's name **The City of Charleston**	2	Issuer's employer identification number **55 6000160**
3	Number and street (or P.O. box if mail is not delivered to street address) **501 Virginia Street East**	Room/suite	4 Report number **3 04**
5	City, town, or post office, state, and ZIP code **Charleston, West Virginia 25301**	6	Date of issue **May 5, 2005**
7	Name of issue **Sewerage System Bond Anticipation Notes, Series 2005 A**	8	CUSIP number **N/A**
9	Name and title of officer or legal representative whom the IRS may call for more information **Bill Collison**	10	Telephone number of officer or legal representative **(304) 348-1084**

Part II Type of Issue (check applicable box(es) and enter the issue price) See instructions and attach schedule

11	☐ Education	11	
12	☐ Health and hospital	12	
13	☐ Transportation	13	
14	☐ Public safety	14	
15	☑ Environment (including sewage bonds)	15	9,000,000*
16	☐ Housing	16	
17	☐ Utilities	17	
18	☐ Other. Describe ▶	18	
19	If obligations are TANs or RANs, check box ▶ ☐ If obligations are BANs, check box ▶ ☑		
20	If obligations are in the form of a lease or installment sale, check box ▶ ☐		

Part III Description of Obligations. Complete for the entire issue for which this form is being filed.

	(a) Final maturity date	(b) Issue price	(c) Stated redemption price at maturity	(d) Weighted average maturity	(e) Yield
21	March 1, 2008	$ 9,000,000	$ 9,000,000	** years	4.97%*** %

Part IV Uses of Proceeds of Bond Issue (including underwriters' discount)

22	Proceeds used for accrued interest			22	0
23	Issue price of entire issue (enter amount from line 21, column (b))			23	9,000,000
24	Proceeds used for bond issuance costs (including underwriters' discount)	24	5,000		
25	Proceeds used for credit enhancement	25	0		
26	Proceeds allocated to reasonably required reserve or replacement fund	26	0		
27	Proceeds used to currently refund prior issues	27	0		
28	Proceeds used to advance refund prior issues	28	0		
29	Total (add lines 24 through 28)			29	8,995,000
30	Nonrefunding proceeds of the issue (subtract line 29 from line 23 and enter amount here)			30	9,000,000

Part V Description of Refunded Bonds (Complete this part only for refunding bonds.)

31 Enter the remaining weighted average maturity of the bonds to be currently refunded ▶ _____ years
32 Enter the remaining weighted average maturity of the bonds to be advance refunded ▶ _____ years
33 Enter the last date on which the refunded bonds will be called ▶ _____
34 Enter the date(s) the refunded bonds were issued ▶

Part VI Miscellaneous

35	Enter the amount of the state volume cap allocated to the issue under section 141(b)(5)	35	
36a	Enter the amount of gross proceeds invested or to be invested in a guaranteed investment contract (see instructions)	36a	
b	Enter the final maturity date of the guaranteed investment contract ▶ _____		
37	Pooled financings: a Proceeds of this issue that are to be used to make loans to other governmental units	37a	

b If this issue is a loan made from the proceeds of another tax-exempt issue, check box ▶ ☐ and enter the name of the issuer ▶ _____ and the date of the issue ▶ _____

38 If the issuer has designated the issue under section 265(b)(3)(B)(i)(III) (small issuer exception), check box ▶ ☐
39 If the issuer has elected to pay a penalty in lieu of arbitrage rebate, check box ▶ ☐
40 If the issuer has identified a hedge, check box ▶ ☐

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete.

▶ Signature of issuer's authorized representative — Date: May 5, 2005 ▶ Danny Jones, Mayor — Type or print name and title

For Paperwork Reduction Act Notice, see page 2 of the Instructions. Cat. No. 63773S Form **8038-G** (Rev. 11-2000)

* Funds to be advanced from time to time to pay costs of Project.
** Not calculated, funds to be advanced to pay cost of Project.
*** Interest to accrue only on amounts advanced from time to time.

THE CITY OF CHARLESTON 5.10
SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 2005 A

REQUEST AND AUTHORIZATION TO
AUTHENTICATE, REGISTER AND DELIVER THE NOTES

United Bank, Inc., as Registrar
Charleston, West Virginia

Ladies and Gentlemen:

We herewith hand to you, duly executed, the $9,000,000 Sewerage System Bond Anticipation Notes, Series 2005 A, in the form of one note, numbered AR-1, dated May 5, 2005 (the "Notes"), of The City of Charleston, West Virginia (the "Issuer"), authorized to be issued under and pursuant to a Bond and Note Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, a Supplemental Resolution duly adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005. You are hereby requested and authorized to authenticate, register and deliver the Notes on behalf of the Issuer to United Bank, Inc., the purchaser of the Notes.

WITNESS our signatures on this 5th day of May, 2005.

THE CITY OF CHARLESTON

(SEAL)

Mayor

Attest:

City Clerk

M0455342.1

THE CITY OF CHARLESTON 5.11
SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 2005 A

REGISTRAR'S AGREEMENT

THIS REGISTRAR'S AGREEMENT, dated as of the 5th day of May, 2005, by and between THE CITY OF CHARLESTON, West Virginia, a municipal corporation (the "Issuer"), and UNITED BANK, INC., Charleston, West Virginia (the "Registrar").

WHEREAS, the Issuer has, contemporaneously with the execution hereof, issued and sold its $9,000,000 Sewerage System Bond Anticipation Notes, Series 2005 A, dated May 5, 2005(the "Notes"), in the form of one note, in fully registered form, pursuant to a Bond and Note Ordinance duly passed by the Issuer on March 7, 2005, effective March 21, 2005, a Supplemental Resolution duly adopted April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, the "Ordinance");

WHEREAS, capitalized words and terms used in this Registrar's Agreement and not otherwise defined herein shall have the respective meanings given them in the Ordinance, a copy of which is attached as Exhibit A hereto and incorporated herein by reference;

WHEREAS, the Ordinance provides for an appointment by the Issuer of a Registrar for the Notes; and

WHEREAS, the Issuer desires to appoint, and by the Ordinance and this Registrar's Agreement does appoint, the Registrar to act as Registrar under the Ordinance and to take certain other actions hereinafter set forth;

NOW, THEREFORE, it is agreed by and between the parties hereto as follows:

1. Upon the execution of this Registrar's Agreement by the Issuer and the Registrar and during the term hereof, the Registrar does accept and shall have and carry out the powers and duties of Registrar for the Notes, all as set forth in the Ordinance, such duties including, among other things, the duties to authenticate, register and deliver Notes upon original issuance and when properly presented for exchange or transfer, and shall do so with the intention of maintaining the exclusion of interest, if any, on the Notes from gross income for federal income tax purposes, in accordance with any rules and regulations promulgated by the United States Treasury Department or by the Municipal Securities Rulemaking Board or similar regulatory bodies as the Issuer advises it of and with generally accepted industry standards.

2. The Registrar agrees to furnish the Issuer with appropriate records of all transactions carried out by it as Registrar and to furnish the Issuer with the names and specimen signatures of the Registrar's authorized officers for the purposes of acting as the Registrar and with such other information and reports as the Issuer may from time to time reasonably require.

3. The Registrar shall have no responsibility or liability for any action taken by it at the specific direction of the Issuer.

4. As compensation for acting as Registrar pursuant to this Registrar's Agreement, the Issuer hereby agrees to pay to the Registrar the compensation heretofore agreed by the parties and set forth in the attached invoice.

5. It is intended that this Registrar's Agreement shall carry out and implement provisions of the Ordinance with respect to the Registrar. In the event of any conflict between the terms of this Registrar's Agreement and the Ordinance, the terms of the Ordinance shall govern.

6. The Issuer and the Registrar each warrants and represents that it is duly authorized and empowered to execute and enter into this Registrar's Agreement and that neither such execution nor the performance of its duties hereunder or under the Ordinance will violate any order, decree or agreement to which it is a party or by which it is bound.

7. This Registrar's Agreement may be terminated by either party upon 60 days' written notice sent by registered or certified mail to the other party, at the following respective address:

ISSUER:

The City of Charleston
P.O. Box 2749
Charleston, WV 25330
Attention: Mayor

REGISTRAR:

United Bank, Inc.
500 Virginia Street, East
P.O. Box 393
Charleston, WV 25322
Attention: Corporate Trust Department

The Issuer and the Registrar shall notify the other in writing of any change of address.

8. The Registrar is hereby requested and authorized to authenticate, register and deliver the Notes in accordance with the Ordinance.

IN WITNESS WHEREOF, the parties hereto have respectively caused this Registrar's Agreement to be signed in their names and on their behalf, all as of the date first written above.

THE CITY OF CHARLESTON

Mayor

UNITED BANK, INC.

Authorized Officer

EXHIBIT A

See Bond and Note Ordinance (Tab No. 11)
See Supplemental Resolution (Tab No. 12)
See Certificate of Determination (Tab No. 13)

THE CITY OF CHARLESTON 5.12
SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 2005 A

CERTIFICATE OF REGISTRATION OF NOTES

UNITED BANK, INC., Charleston, West Virginia, as Registrar (the "Registrar"), hereby certifies that on the date hereof, the single, fully registered Sewerage System Bond Anticipation Notes, Series 2005 A, of The City of Charleston, West Virginia (the "Issuer"), dated May 5, 2005, in the principal amount of $9,000,000, numbered AR-1, was registered as to principal and interest in the name of "United Bank, Inc." in the books of the Issuer kept for that purpose at our office, by a duly authorized officer on behalf of the Registrar.

WITNESS my signature on this 5th day of May, 2005.

UNITED BANK, INC., as Registrar

Authorized Officer

M0455346.1

THE CITY OF CHARLESTON 5.13
SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 2005 A

ACCEPTANCE OF APPOINTMENT AS DEPOSITORY BANK

UNITED BANK, INC., Charleston, West Virginia, hereby accepts appointment as Depository Bank in connection with a Bond and Note Ordinance of The City of Charleston, West Virginia (the "Issuer"), passed by the Issuer on March 7, 2005, effective March 21, 2005, a Supplemental Resolution adopted by the Issuer on April 18, 2005, and a Certificate of Determination dated May 2, 2005 (collectively, "the "Ordinance"), authorizing the issuance of the Issuer's Sewerage System Bond Anticipation Notes, Series 2005 A, in the principal amount of $9,000,000, dated May 5, 2005, and agrees to serve as Depository Bank for the Notes Construction Trust Fund all as set forth in the Ordinance.

WITNESS my signature on this 5th day of May, 2005.

UNITED BANK, INC.

Authorized Officer

M0455642.1

CLOSING MEMORANDUM

5.14

To: **Bill Collison**
Kathy Smith
James A. Ward
Samme Gee

From: **Francesca Tan**

Date: **May 5, 2005**

Re: **The City of Charleston Sewerage System Bond Anticipation Notes, Series 2005 A**

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1. DISBURSEMENTS

Payor:	United Bank, Inc.
Source:	Note Proceeds
Amount:	$5,000
Date:	May 5, 2005
Form:	Check
Payee:	United Bank, Inc.
Bank:	United Bank, Inc.
Routing No.:	051900395
Account No.:	800-5682
Account:	Notes Construction Trust Fund
Purpose:	United Bank Origination Fee