

SPECIMEN

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
BERKELEY COUNTY PUBLIC SERVICE SEWER DISTRICT
SEWER REVENUE BOND, SERIES 1999 A
(WEST VIRGINIA SRF PROGRAM)

No. AR-1

\$30,707,296

KNOW ALL MEN BY THESE PRESENTS: That BERKELEY COUNTY PUBLIC SERVICE SEWER DISTRICT, a public service district, public corporation and political subdivision of the State of West Virginia in Berkeley County of said State (the "Issuer"), for value received, hereby promises to pay, solely from the special funds provided therefor, as hereinafter set forth, to the West Virginia Water Development Authority (the "Authority") or registered assigns the sum of THIRTY MILLION SEVEN HUNDRED SEVEN THOUSAND TWO HUNDRED NINETY SIX DOLLARS (\$30,707,296), or such lesser amount as shall have been advanced to the Issuer hereunder and not previously repaid, as set forth in the "Record of Advances" attached as EXHIBIT A hereto and incorporated herein by reference, in quarterly installments on March 1, June 1, September 1 and December 1 of each year, commencing June 1, 2001, as set forth on the "Schedule of Annual Debt Service" attached as EXHIBIT B hereto and incorporated herein by reference. The SRF Administrative Fee (as defined in the hereinafter described Bond Legislation) shall also be payable quarterly on March 1, June 1, September 1 and December 1 of each year, commencing June 1, 2001, as set forth on EXHIBIT B attached hereto.

This Bond shall bear no interest. Principal installments of this Bond are payable in any coin or currency which, on the respective dates of payment of such installments, is legal tender for the payment of public and private debts under the laws of the United States of America, at the office of the West Virginia Municipal Bond Commission, Charleston, West Virginia (the "Paying Agent").

This Bond may be redeemed prior to its stated date of maturity in whole or in part, but only with the express written consent of the Authority and the West Virginia Division of Environmental Protection (the "DEP"), and upon the terms and conditions prescribed by, and otherwise in compliance with, the Loan Agreement by and among the Issuer, the Authority and the DEP, dated October 7, 1999.

This Bond is issued (i) to pay a portion of the costs of acquisition and construction of certain improvements and extensions to the existing public sewerage system of the Issuer (the "Project"); and (ii) to pay certain costs of issuance of the Bonds of this Series (the "Bonds") and related costs. The existing public sewerage system of the Issuer,

the Project and any further improvements or extensions thereto are herein called the "System." This Bond is issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly Chapter 16, Article 13A and Chapter 22C, Article 2 of the West Virginia Code of 1931, as amended (collectively, the "Act"), and a Resolution duly adopted by the Issuer on October 26, 1999, and a Supplemental Resolution duly adopted by the Issuer on October 26, 1999 (collectively, the "Bond Legislation"), and is subject to all the terms and conditions thereof. The Bond Legislation provides for the issuance of additional bonds under certain conditions, and such bonds would be entitled to be paid and secured equally and ratably from and by the funds and revenues and other security provided for the Bonds under the Bond Legislation.

THIS BOND IS ISSUED ON A PARITY, WITH RESPECT TO LIENS, PLEDGE AND SOURCE OF AND SECURITY FOR PAYMENT, AND IN ALL RESPECTS, WITH THE FOLLOWING OUTSTANDING SEWER REVENUE BONDS OF THE ISSUER:

(1) SEWER REVENUE BONDS, SERIES 1986 B, DATED MARCH 7, 1986, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$1,638,194 (THE "SERIES 1986 B BONDS");

(2) SEWER REVENUE BONDS, SERIES 1986 C, DATED MARCH 7, 1986, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$800,000 (THE "SERIES 1986 C BONDS");

(3) SEWER REVENUE BONDS, SERIES 1990 A, DATED MAY 3, 1990, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$828,629 (THE "SERIES 1990 A BONDS");

(4) SEWER REVENUE BONDS, SERIES 1994 A (WEST VIRGINIA WATER DEVELOPMENT AUTHORITY), DATED OCTOBER 5, 1994, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$494,288 (THE "SERIES 1994 A BONDS");

(5) SEWER REVENUE BONDS, SERIES 1994 C (WEST VIRGINIA SRF PROGRAM), DATED NOVEMBER 17, 1994, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$2,772,879 (THE "SERIES 1994 C BONDS");

(6) SEWER REVENUE BONDS, SERIES 1995 A (WEST VIRGINIA SRF PROGRAM), DATED FEBRUARY 9, 1995, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$3,837,640 (THE "SERIES 1995 A BONDS");

(7) SEWER REVENUE BONDS, SERIES 1995 B (WEST VIRGINIA SRF PROGRAM), DATED DECEMBER 29, 1995, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$2,138,506 (THE "SERIES 1995 B BONDS");

(8) SEWER REVENUE BONDS, SERIES 1996 A (WEST VIRGINIA SRF PROGRAM), DATED FEBRUARY 13, 1996, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$319,902 (THE "SERIES 1996 A BONDS");

(9) SEWER REVENUE BONDS, SERIES 1996 B (WEST VIRGINIA SRF PROGRAM), DATED MAY 1, 1996, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$2,628,633 (THE "SERIES 1996 B BONDS");

(10) SEWER REVENUE BONDS, SERIES 1996 C (WEST VIRGINIA SRF PROGRAM), DATED MAY 1, 1996, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$837,579 (THE "SERIES 1996 C BONDS");

(11) SEWER REVENUE BONDS, SERIES 1996 D, DATED JUNE 15, 1996, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$4,770,000 (THE "SERIES 1996 D BONDS");

(12) SEWER REVENUE BONDS, SERIES 1997 A (WEST VIRGINIA SRF PROGRAM), DATED JUNE 12, 1997, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$148,000 (THE "SERIES 1997 A BONDS"); AND

(13) SEWER REVENUE BONDS, SERIES 1997 B (WEST VIRGINIA SRF PROGRAM), DATED DECEMBER 11, 1997, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$1,250,000 (THE "SERIES 1997 B BONDS").

THE SERIES 1986 B BONDS, THE SERIES 1986 C BONDS, THE SERIES 1990 A BONDS, THE SERIES 1994 A BONDS, THE SERIES 1994 C BONDS, THE SERIES 1995 A BONDS, THE SERIES 1995 B BONDS, THE SERIES 1996 A BONDS, THE SERIES 1996 B BONDS, THE SERIES 1996 C BONDS, THE SERIES 1996 D BONDS, THE SERIES 1997 A BONDS AND THE SERIES 1997 B BONDS ARE HEREINAFTER COLLECTIVELY CALLED THE "FIRST LIEN BONDS."

THIS BOND IS ISSUED SENIOR AND PRIOR, WITH RESPECT TO LIENS, PLEDGE AND SOURCE OF AND SECURITY FOR PAYMENT, AND IN ALL

RESPECTS, TO THE FOLLOWING OUTSTANDING SEWER REVENUE BONDS OF THE ISSUER:

(1) SEWER REVENUE BONDS, SERIES 1990 B, DATED MAY 3, 1990, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$38,669 (THE "SERIES 1990 B BONDS"); AND

(2) SEWER REVENUE BONDS, SERIES 1994 B, DATED DECEMBER 1, 1994, ISSUED IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$1,500,000 (THE "SERIES 1994 B BONDS").

THE SERIES 1986 B BONDS, THE SERIES 1986 C BONDS, THE SERIES 1990 A BONDS, THE SERIES 1994 A BONDS, THE SERIES 1994 C BONDS, THE SERIES 1995 A BONDS, THE SERIES 1995 B BONDS, THE SERIES 1996 A BONDS, THE SERIES 1996 B BONDS, THE SERIES 1996 C BONDS, THE SERIES 1996 D BONDS, THE SERIES 1997 A BONDS, THE SERIES 1997 B BONDS, THE SERIES 1990 B BONDS AND THE SERIES 1994 B BONDS ARE HEREINAFTER COLLECTIVELY CALLED THE "PRIOR BONDS."

THIS BOND IS ISSUED SENIOR AND PRIOR, WITH RESPECT TO LIENS, PLEDGE AND SOURCE OF AND SECURITY FOR PAYMENT, AND IN ALL OTHER RESPECTS, TO THE ISSUER'S SEWERAGE SYSTEM BOND ANTICIPATION NOTES, SERIES 1999 A (WEST VIRGINIA INFRASTRUCTURE FUND), DATED OCTOBER 28, 1999, ISSUED CONCURRENTLY HERewith IN THE ORIGINAL AGGREGATE PRINCIPAL AMOUNT OF \$2,000,000 (THE "NOTES"). THE NOTES SHALL BE JUNIOR AND SUBORDINATE TO THE PRIOR BONDS AND THIS BOND.

This Bond is payable only from and secured by a pledge of the Net Revenues (as defined in the Bond Legislation) to be derived from the operation of the System, on a parity with the pledge of the Net Revenues in favor of the holders of the First Lien Bonds, and from moneys in the reserve account created under the Bond Legislation for the Bonds (the "Series 1999 A Bonds Reserve Account") and unexpended proceeds of the Bonds. Such Net Revenues shall be sufficient to pay the principal of and interest, if any, on all bonds which may be issued pursuant to the Act and which shall be set aside as a special fund hereby pledged for such purpose. This Bond does not constitute a corporate indebtedness of the Issuer within the meaning of any constitutional or statutory provisions or limitations, nor shall the Issuer be obligated to pay the same or the interest, if any, hereon, except from said special fund provided from the Net Revenues, the moneys in the Series 1999 A Bonds Reserve Account and unexpended proceeds of the Bonds. Pursuant to the Bond Legislation, the Issuer has covenanted and agreed to establish and maintain just and equitable rates and charges for the use of the System and the services rendered thereby, which shall be sufficient, together with other revenues of the System, to provide for the reasonable expenses of operation, repair and maintenance of the System, and to leave a balance each year equal to

at least 115% of the maximum amount payable in any year for principal of and interest, if any, on the Bonds, and all other obligations secured by a lien on or payable from such revenues on a parity with or junior to the Bonds, including the Prior Bonds; provided however, that so long as there exists in the Series 1999 A Bonds Reserve Account an amount at least equal to the maximum amount of principal and interest, if any, which will become due on the Bonds in the then current or any succeeding year, and in the respective reserve accounts established for any other obligations outstanding on a parity with or junior to the Bonds, including the Prior Bonds, an amount at least equal to the requirement therefor, such percentage may be reduced to 110%. The Issuer has entered into certain further covenants with the registered owners of the Bonds for the terms of which reference is made to the Bond Legislation. Remedies provided the registered owners of the Bonds are exclusively as provided in the Bond Legislation, to which reference is here made for a detailed description thereof.

Subject to the registration requirements set forth herein, this Bond is transferable, as provided in the Bond Legislation, only upon the books of One Valley Bank, National Association, Charleston, West Virginia, as registrar (the "Registrar"), by the registered owner, or by its attorney duly authorized in writing, upon the surrender of this Bond together with a written instrument of transfer satisfactory to the Registrar duly executed by the registered owner or its attorney duly authorized in writing.

Subject to the registration requirements set forth herein, this Bond, under the provision of the Act is, and has all the qualities and incidents of, a negotiable instrument under the Uniform Commercial Code of the State of West Virginia.

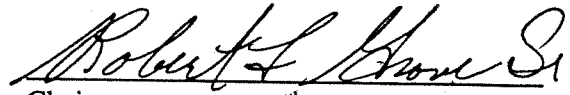
All money received from the sale of this Bond, after reimbursement and repayment of all amounts advanced for preliminary expenses as provided by law and the Bond Legislation, shall be applied solely to the payment of the costs of the Project and costs of issuance described in the Bond Legislation, and there shall be and hereby is created and granted a lien upon such moneys, until so applied, in favor of the registered owner of this Bond.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED that all acts, conditions and things required to exist, happen and be performed precedent to and in the issuance of this Bond do exist, have happened, and have been performed in due time, form and manner as required by law, and that the amount of this Bond, together with all other obligations of the Issuer, does not exceed any limit prescribed by the Constitution or statutes of the State of West Virginia and that a sufficient amount of the Net Revenues of the System has been pledged to and will be set aside into said special fund by the Issuer for the prompt payment of the principal of this Bond.

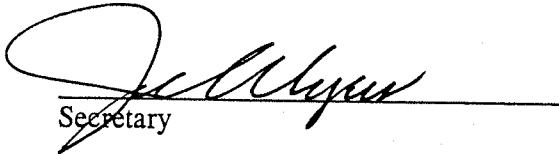
All provisions of the Bond Legislation, resolutions and statutes under which this Bond is issued shall be deemed to be a part of the contract evidenced by this Bond to the same extent as if written fully herein.

IN WITNESS WHEREOF, BERKELEY COUNTY PUBLIC SERVICE SEWER DISTRICT has caused this Bond to be signed by its Chairman and its corporate seal to be hereunto affixed and attested by its Secretary, and has caused this Bond to be dated October 28, 1999.

[SEAL]


Chairman

ATTEST:


Secretary

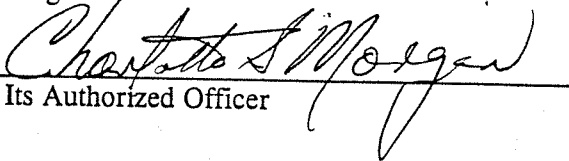
CERTIFICATE OF AUTHENTICATION AND REGISTRATION

This Bond is one of the Series 1999 A Bonds described in the within-mentioned Bond Legislation and has been duly registered in the name of the registered owner set forth above, as of the date set forth below.

Date: October 28, 1999.

ONE VALLEY BANK, NATIONAL
ASSOCIATION,
as Registrar

By


Its Authorized Officer

10/25/99
067740/98001

EXHIBIT A

RECORD OF ADVANCES

AMOUNT		DATE	AMOUNT		DATE
(1)	\$1,535,364	10/28/99	(19)	\$	
(2)	\$		(20)	\$	
(3)	\$		(21)	\$	
(4)	\$		(22)	\$	
(5)	\$		(23)	\$	
(6)	\$		(24)	\$	
(7)	\$		(25)	\$	
(8)	\$		(26)	\$	
(9)	\$		(27)	\$	
(10)	\$		(28)	\$	
(11)	\$		(29)	\$	
(12)	\$		(30)	\$	
(13)	\$		(31)	\$	
(14)	\$		(32)	\$	
(15)	\$		(33)	\$	
(16)	\$		(34)	\$	
(17)	\$		(35)	\$	
(18)	\$		(36)	\$	

TOTAL \$ _____

EXHIBIT B

Berkeley County PSSD (Inwood/Opequon)
Loan of \$30,707,296
30 Years, 0% Interest Rate, 0.5% Administrative Fee

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Total P+I
12/01/1999	-	-	-
3/01/2000	-	-	-
6/01/2000	-	-	-
9/01/2000	-	-	-
12/01/2000	-	-	-
3/01/2001	-	-	-
6/01/2001	255,895.00	-	255,895.00
9/01/2001	255,895.00	-	255,895.00
12/01/2001	255,895.00	-	255,895.00
3/01/2002	255,895.00	-	255,895.00
6/01/2002	255,895.00	-	255,895.00
9/01/2002	255,895.00	-	255,895.00
12/01/2002	255,895.00	-	255,895.00
3/01/2003	255,895.00	-	255,895.00
6/01/2003	255,895.00	-	255,895.00
9/01/2003	255,895.00	-	255,895.00
12/01/2003	255,895.00	-	255,895.00
3/01/2004	255,895.00	-	255,895.00
6/01/2004	255,895.00	-	255,895.00
9/01/2004	255,895.00	-	255,895.00
12/01/2004	255,895.00	-	255,895.00
3/01/2005	255,895.00	-	255,895.00
6/01/2005	255,894.00	-	255,894.00
9/01/2005	255,894.00	-	255,894.00
12/01/2005	255,894.00	-	255,894.00
3/01/2006	255,894.00	-	255,894.00
6/01/2006	255,894.00	-	255,894.00
9/01/2006	255,894.00	-	255,894.00
12/01/2006	255,894.00	-	255,894.00
3/01/2007	255,894.00	-	255,894.00
6/01/2007	255,894.00	-	255,894.00
9/01/2007	255,894.00	-	255,894.00
12/01/2007	255,894.00	-	255,894.00
3/01/2008	255,894.00	-	255,894.00
6/01/2008	255,894.00	-	255,894.00
9/01/2008	255,894.00	-	255,894.00
12/01/2008	255,894.00	-	255,894.00
3/01/2009	255,894.00	-	255,894.00
6/01/2009	255,894.00	-	255,894.00
9/01/2009	255,894.00	-	255,894.00
12/01/2009	255,894.00	-	255,894.00
3/01/2010	255,894.00	-	255,894.00
6/01/2010	255,894.00	-	255,894.00
9/01/2010	255,894.00	-	255,894.00
12/01/2010	255,894.00	-	255,894.00
3/01/2011	255,894.00	-	255,894.00
6/01/2011	255,894.00	-	255,894.00

Berkeley County PSSD (Inwood/Opequon)
Loan of \$30,707,296
30 Years, 0% Interest Rate, 0.5% Administrative Fee

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Total P+I
9/01/2011	255,894.00	-	255,894.00
12/01/2011	255,894.00	-	255,894.00
3/01/2012	255,894.00	-	255,894.00
6/01/2012	255,894.00	-	255,894.00
9/01/2012	255,894.00	-	255,894.00
12/01/2012	255,894.00	-	255,894.00
3/01/2013	255,894.00	-	255,894.00
6/01/2013	255,894.00	-	255,894.00
9/01/2013	255,894.00	-	255,894.00
12/01/2013	255,894.00	-	255,894.00
3/01/2014	255,894.00	-	255,894.00
6/01/2014	255,894.00	-	255,894.00
9/01/2014	255,894.00	-	255,894.00
12/01/2014	255,894.00	-	255,894.00
3/01/2015	255,894.00	-	255,894.00
6/01/2015	255,894.00	-	255,894.00
9/01/2015	255,894.00	-	255,894.00
12/01/2015	255,894.00	-	255,894.00
3/01/2016	255,894.00	-	255,894.00
6/01/2016	255,894.00	-	255,894.00
9/01/2016	255,894.00	-	255,894.00
12/01/2016	255,894.00	-	255,894.00
3/01/2017	255,894.00	-	255,894.00
6/01/2017	255,894.00	-	255,894.00
9/01/2017	255,894.00	-	255,894.00
12/01/2017	255,894.00	-	255,894.00
3/01/2018	255,894.00	-	255,894.00
6/01/2018	255,894.00	-	255,894.00
9/01/2018	255,894.00	-	255,894.00
12/01/2018	255,894.00	-	255,894.00
3/01/2019	255,894.00	-	255,894.00
6/01/2019	255,894.00	-	255,894.00
9/01/2019	255,894.00	-	255,894.00
12/01/2019	255,894.00	-	255,894.00
3/01/2020	255,894.00	-	255,894.00
6/01/2020	255,894.00	-	255,894.00
9/01/2020	255,894.00	-	255,894.00
12/01/2020	255,894.00	-	255,894.00
3/01/2021	255,894.00	-	255,894.00
6/01/2021	255,894.00	-	255,894.00
9/01/2021	255,894.00	-	255,894.00
12/01/2021	255,894.00	-	255,894.00
3/01/2022	255,894.00	-	255,894.00
6/01/2022	255,894.00	-	255,894.00
9/01/2022	255,894.00	-	255,894.00
12/01/2022	255,894.00	-	255,894.00
3/01/2023	255,894.00	-	255,894.00

Berkeley County PSSD (Inwood/Opequon)
Loan of \$30,707,296
30 Years, 0% Interest Rate, 0.5% Administrative Fee

DEBT SERVICE SCHEDULE

Date	Principal	Coupon	Total P+I
6/01/2023	255,894.00	-	255,894.00
9/01/2023	255,894.00	-	255,894.00
12/01/2023	255,894.00	-	255,894.00
3/01/2024	255,894.00	-	255,894.00
6/01/2024	255,894.00	-	255,894.00
9/01/2024	255,894.00	-	255,894.00
12/01/2024	255,894.00	-	255,894.00
3/01/2025	255,894.00	-	255,894.00
6/01/2025	255,894.00	-	255,894.00
9/01/2025	255,894.00	-	255,894.00
12/01/2025	255,894.00	-	255,894.00
3/01/2026	255,894.00	-	255,894.00
6/01/2026	255,894.00	-	255,894.00
9/01/2026	255,894.00	-	255,894.00
12/01/2026	255,894.00	-	255,894.00
3/01/2027	255,894.00	-	255,894.00
6/01/2027	255,894.00	-	255,894.00
9/01/2027	255,894.00	-	255,894.00
12/01/2027	255,894.00	-	255,894.00
3/01/2028	255,894.00	-	255,894.00
6/01/2028	255,894.00	-	255,894.00
9/01/2028	255,894.00	-	255,894.00
12/01/2028	255,894.00	-	255,894.00
3/01/2029	255,894.00	-	255,894.00
6/01/2029	255,894.00	-	255,894.00
9/01/2029	255,894.00	-	255,894.00
12/01/2029	255,894.00	-	255,894.00
3/01/2030	255,894.00	-	255,894.00
6/01/2030	255,894.00	-	255,894.00
9/01/2030	255,894.00	-	255,894.00
12/01/2030	255,894.00	-	255,894.00
3/01/2031	255,894.00	-	255,894.00
Total	30,707,296.00	-	30,707,296.00 *

*Plus \$19,352 one-half percent administrative fee paid quarterly. Total fee over the life of the loan is \$2,322,240.

ASSIGNMENT

FOR VALUE RECEIVED the undersigned sells, assigns, and transfers unto
the within Bond and does hereby irrevocably constitute and appoint
_____, Attorney to transfer the said Bond
on the books kept for registration of the within Bond of the said Issuer with full power of
substitution in the premises.

Dated: _____, _____.

In the presence of:

WV MUNICIPAL BOND COMMISSION
812 Quarrier Street
Suite 300
Charleston, WV 25301
(304) 558-3971

NEW ISSUE REPORT FORM

Date of Report: October 28, 1999

(See Reverse for Instructions)

BEP-S-1/2-99-A-BE-06

ISSUE: Berkeley County Public Service Sewer District, Sewer Revenue Bonds
Series 1999 A (West Virginia SRF Program)

ADDRESS: Post Office Box 944, Martinsburg, WV 25401

COUNTY: Berkeley

PURPOSE OF ISSUE: New Money: X
Refunding: _____

REFUNDS ISSUE(S) DATED: NA

ISSUE DATE: October 28, 1999

CLOSING DATE: October 28, 1999

ISSUE AMOUNT: \$30,707,296 1ST DRAW
1,535,364

RATE: 0%; Administrative Fee: 0.5% qtrly

1ST DEBT SERVICE DUE: June 01, 2001 LDS: 3/31

1ST PRINCIPAL DUE: June 01, 2001

1ST DEBT SERVICE AMOUNT: ~~\$255,895~~ 275,247

PAYING AGENT: Municipal Bond Commission - DE

BOND

COUNSEL: Steptoe & Johnson

Contact Person: Vincent A. Collins, Esq.
Phone: 624-8161

UNDERWRITERS

COUNSEL: Jackson & Kelly

Contact Person: Samme L. Gee, Esq.
Phone: 340-1318

CLOSING BANK: One Valley Bank - East, NA

Contact Person: Debbie Frye
Phone: (304) 264-2265

ESCROW TRUSTEE: _____

Contact Person: _____
Phone: _____

KNOWLEDGEABLE ISSUER CONTACT

Contact Person: Walt Sebert
Position: General Manager
Phone: 263-8566

OTHER: WV Division of Environmental Protection

Contact Person: Rosalie Brodersen
Function: Branch Leader
Phone: 558-0637

DEPOSITS TO MBC AT CLOSE:

By: _____ Wire _____
_____ Check _____

Accrued Interest: \$ _____

Capitalized Interest: \$ _____

Reserve Account: \$ _____

Other: \$ _____

REFUNDS & TRANSFERS BY MBC AT CLOSE

By: _____ Wire _____
_____ Check _____
_____ IGT _____

To Escrow Trustee: \$ _____

To Issuer: \$ _____

To Cons. Invest. Fund: \$ _____

To Other: \$ _____

NOTES: RR = 1,023,576 30/31 104F RID = 8,529.80 begin 3/1/01
RID = 91,749 begin 3/1/2001

FOR MUNICIPAL BOND COMMISSION USE ONLY:

DOCUMENTS REQUIRED: _____

TRANSFERS REQUIRED: _____