

**WOOD COUNTY BOARD OF EDUCATION
BOND ELECTION ORDER**

**AN ORDER OF THE BOARD OF EDUCATION OF THE
COUNTY OF WOOD DIRECTING THAT AN ELECTION BE
HELD FOR THE PURPOSE OF SUBMITTING TO THE VOTERS
OF WOOD COUNTY SCHOOL DISTRICT ALL QUESTIONS
CONNECTED WITH THE CONTRACTING OF A DEBT AND
THE ISSUING OF BONDS IN THE AGGREGATE PRINCIPAL
AMOUNT OF \$41,140,000 FOR THE DEMOLITION AS NEEDED
OF EXISTING FACILITIES, LAND ACQUISITION COSTS,
CONSTRUCTION, ERECTION, FURNISHING AND EQUIPPING
OF NEW SCHOOLS AND SITE IMPROVEMENT, EXPANSION,
RENOVATION, IMPROVEMENT, REPAIR, FURNISHING AND
EQUIPPING OF CERTAIN EXISTING SCHOOLS AND
FACILITIES IN WOOD COUNTY SCHOOL DISTRICT.**

**BE IT ORDERED AND ENTERED OF RECORD BY THE BOARD OF EDUCATION OF
THE COUNTY OF WOOD:**

It appears to The Board of Education of the County of Wood (the "Board") and the Board does accordingly hereby find:

1. Inadequate, obsolete and inefficient school buildings and related facilities in Wood County School District (the "District"), which generally result in insufficient and ineffective space, excessive maintenance costs and lack of efficiency, are conditions which now exist and are adversely affecting proper and adequate education of students in the District to prepare them for gainful employment or further education. Such conditions, together with due regard for proper health and safety standards, make it necessary that the Board demolish existing facilities as needed, acquire land, construct, erect, furnish and equip new schools and make site improvements, expand, renovate, improve, repair, furnish and equip certain existing schools and other facilities, all as shown below (individually, a "Project," and collectively, the "Projects"). Further, such conditions and requirements have been found and are hereby determined to exist, pursuant to investigation caused to be made by this Board. The funds derived from current levies available for the Projects which this body is now authorized by law to lay, after providing for the administration of the affairs of this Board and meeting the current expenses thereof required by law, are insufficient to finance the Projects, and therefore, revenue bonds (the "Bonds") should be issued to provide funds to pay such costs.

2. Funds should be obtained for the purposes mentioned above and described below and it will be necessary to incur debt and issue Bonds for the Projects and to pay interest during the period of construction of the Projects, if any, to pay architectural, engineering, legal and inspection costs and to pay other costs of issuance of the Bonds, all as more fully hereinafter described. Investigation and studies by this Board show that at least the sum of **\$51,140,000** should be spent for such purposes, **\$41,140,000** of which would be provided from proceeds of the hereinafter-described Bonds, and **\$10,000,000** of which would be provided by a grant or grants from the School Building Authority of West Virginia (the "SBA"), which grant or grants from the SBA have not yet been committed, but may be committed, subject to approval by the SBA and certain conditions having been met by the Board, or other funding sources that may be made available therefore, all to the end of providing adequate, safe and convenient schools and other facilities in the District to meet and improve the educational needs and opportunities of the students in the District.

3. The valuation of the taxable property in the District, as shown by the last assessment thereof for state and county taxation purposes is **\$3,424,312,482** and the valuation of each class of property within the District is as follows:

Class I	\$	0
Class II	\$	1,801,023,416
Class III	\$	822,747,307
Class IV	\$	800,541,759
TOTAL	\$	3,424,312,482

4. There is general obligation bonded indebtedness for school purposes in the District outstanding in the aggregate principal amount of **\$11,670,000**. Other than such general obligation debt, the indebtedness of the District is negligible and can be paid from current levy funds. Accordingly, Bonds in the aggregate amount of **\$41,140,000**, which together with the principal amount of all bonds outstanding, is less than 5% of the value of such taxable property as ascertained by the last assessment thereof for state and county taxes, may be issued for the purposes herein provided without exceeding any constitutional or statutory limitation.

5. Bonds in the principal amount of \$5,000 each, or integral multiples thereof, aggregating **\$41,140,000**, shall be issued and sold, in whole, or from time to time in part, as the Board may, in its discretion, deem proper, advisable and in the best interests of the residents of the District, the proceeds of which sale shall be used for the Projects, provided, however, that the Board, in its discretion, may allocate and expend for any one or more of the facilities constituting the Projects, or for additions, renovations or improvements to existing school facilities in the District, any sum remaining unused upon completion of any of the Projects, whether any such sum remains unused upon such completion by reason of lower than estimated costs for such Project or a grant-in-aid upon the cost of any such Project received by the Board from the State or Federal Government, or any State or Federal governmental agency, or from any other source; and provided, further, that in the event that any part of the Bond proceeds should not be needed for completion of the Projects, or for additions, renovations or improvements to existing school facilities in the District, such unneeded part shall be deposited with the Municipal Bond Commission of West Virginia to be used solely for the purchase or redemption of any Bonds of this issue outstanding or for the payment of such Bonds and the interest thereon at the maturities thereof. The proceeds of sale of the Bonds will not be used except as herein specified, provided that the Board shall have the authority to pay matured interest and the principal amount of any matured Bonds from Bond proceeds until levy money is available to pay the same and thereafter, the bond proceeds expended for this purpose may be reimbursed from levy moneys collected.

6. The Bonds shall bear interest at a rate or rates not exceeding five percent (5%) per annum, payable semiannually, but it is hoped that the best bid for the Bonds will provide a lower interest rate (which might result in lower levy rates needed to pay the Bonds and the interest thereon), and the Bonds shall be payable for a maximum term of **15.5** years from the date of the issuance of the Bonds.

7. It is further hereby ordered by the Board that:

A. The question of incurring said debt and issuing said Bonds and all other questions properly connected therewith shall be submitted to the voters of the District at the general election to be held in the District on **Tuesday, November 8, 2016**.

B. The names of the Commissioners for holding said election shall be as follows (provided that if any such Commissioners are unavailable or otherwise unable to serve, substitutes will be appointed):

Bob Tebay

David Blair Couch

Stephen Gainer

C. The registration of voters and the use of the registration books shall be governed by the permanent registration laws of the State of West Virginia, and the Board hereby adopts the registration lists of the County of Wood as the official registration lists of the District for such school bond election.

D. The purposes or Projects for which the proceeds of sale of the Bonds, **(\$41,140,000)**, if authorized by the voters and grants, if any, from the SBA **(\$10,000,000)** are to be expended as follows:

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<u>PROJECT</u>	<u>LOCATION</u>	<u>IF SBA GRANT IS RECEIVED:</u>		<u>IF SBA GRANT IS NOT RECEIVED:</u>
		<u>BOND PROCEEDS (\$)</u>	<u>SBA GRANT (\$)</u>	<u>BOND PROCEEDS (\$)</u>
NEW WILLIAMSTOWN WAVERLY ELEMENTARY SCHOOL Constructing, equipping and furnishing a new elementary school to house approximately 611 students in grades PK-5	In the vicinity of Williamstown	8,941,600	10,000,000	17,941,600
WILLIAMSTOWN HIGH SCHOOL ADDITIONS TO CREATE A MIDDLE-HIGH SCHOOL Constructing, equipping and furnishing addition of four (4) middle school classrooms, auditorium, and HVAC improvements	Existing Williamstown High School	6,052,000	-0-	5,452,000
WOOD COUNTY TECHNICAL CENTER ADDITIONS* Building renovations and additions, consisting of covered/enclosed walkway, new welding lab, new commons area, break/snack area, four (4) new classrooms, new nursing lab, new cosmetology lab, HVAC improvements, additional storage, additional parking area, additional restrooms and support spaces	Existing Technical Center	9,992,000	-0-	-0-
WOOD COUNTY TECHNICAL CENTER ADDITIONS* Building renovations and additions, consisting of covered/enclosed walkway	Existing Technical Center	-0-	-0-	1,591,400
BLENNERHASSETT ELEMENTARY & MIDDLE SCHOOL CRISS ELEMENTARY SCHOOL EDISON MIDDLE SCHOOL EMERSON ELEMENTARY SCHOOL FAIRPLAINS ELEMENTARY SCHOOL FRANKLIN ELEMENTARY SCHOOL GREENMONT ELEMENTARY SCHOOL HAMILTON MIDDLE SCHOOL JEFFERSON ELEMENTARY SCHOOL KANAWHA ELEMENTARY SCHOOL MAPLEWOOD SCHOOL MCKINLEY ELEMENTARY SCHOOL MINERAL WELLS ELEMENTARY SCHOOL NEALE ELEMENTARY SCHOOL PARKERSBURG HIGH SCHOOL PARKERSBURG SOUTH HIGH SCHOOL VAN DEVENDER MIDDLE SCHOOL VIENNA ELEMENTARY SCHOOL WORTHINGTON ELEMENTARY SCHOOL ADMINISTRATION BUILDING EDGE LAWN MAINTENANCE FACILITY LINCOLN WAREHOUSE FACILITY TRANSPORTATION GARAGE	At Each Existing School or Facility	16,000,000	-0-	16,000,000
Repair or Replacement of Roofs				
TOTAL PROJECT COSTS:		\$40,985,600	\$10,000,000	\$40,985,600

* The scope of the Wood County Technical Center Project will be reduced if the Board does not receive funds from SBA.

TOTAL PROPOSED BOND CALL:

Bond Call:	\$41,140,000
Approximate Total Costs of Projects:	\$40,985,600
Approximate Costs of Issuance to be paid from Bond Proceeds:	\$ 154,400
Total Proposed Approximate Costs including Costs of Issuance:	\$41,140,000

If the issue of Bonds is approved by the voters of the School District and the Bonds proposed hereby are sold, then, in connection with the new Williamstown Waverly Elementary School project and the Williamstown Middle-High School project as such projects are proposed in this Order, the existing Williamstown Elementary School would be closed as an elementary school, grades PK-5 would be assigned to and attend the new Williamstown Waverly Elementary School proposed in this Order, grade 6 would be assigned to and attend the renovated and expanded Williamstown Middle-High School proposed in this Order where grades 6-8 would establish a new middle school which would continue to be located at the renovated and expanded Williamstown Middle-High School and grades 9-12 would establish the high school which would continue to be located at the renovated and expanded Williamstown Middle-High School.

The above amounts include costs of demolishing existing facilities as needed, acquiring land, sites and rights-of-ways, if any, constructing (including, but not limited to, construction manager fees and expenses, if any), the costs of using county maintenance personnel, erecting, furnishing and equipping and making site improvements, expanding, renovating, improving, repairing, architectural and engineering fees and costs, interest during construction of the Projects, if any, the costs and estimated costs of the issuance of the Bonds, expenses of issuance and sale of the Bonds, including bond insurance and rating agency fees, if appropriate, and such other costs, fees and expenses as may be necessary and/or properly incurred in carrying out the foregoing Projects. The Board may, in its discretion, allocate to and expend for any one or more of the above Projects, or for additions, renovations, or improvements to existing school facilities in the District, any sum remaining unused upon completion of any of the Projects, whether any such sum remains unused upon such completion by reason of lower than estimated costs for such Project or a grant-in-aid upon the cost of any such Project received by the Board from the State or Federal Government, or any State or Federal governmental agency, or from any other source.

E. If the voters of the District approve such debt and the issuance of said Bonds, the Board shall lay annually upon the assessed valuation of all the taxable property within the District a levy sufficient to provide funds for the payment of the annual interest upon said Bonds as it accrues semiannually, and the principal of said Bonds at the maturities thereof, for which purpose a levy upon each \$100 valuation, based upon the last assessment of such property for state and county purposes, will be required as follows:

Upon Class I property, approximately **3.65** cents

Upon Class II property, approximately **7.30** cents

Upon Class III and IV property, approximately **14.60** cents

F. In the laying of such levy, the assessment levy authorized to be laid by the Board of the District by the Constitution of the State of West Virginia and the statutes enacted pursuant thereto shall not be exceeded; provided, however, that the rates hereinabove set forth may, whenever necessary, be exceeded in making the annual levy for interest and principal of such Bonds within any statutory and constitutional limitations; and in the levy, collection and disbursement of taxes within constitutional and

statutory limitations, such levy for interest and principal upon such proposed Bonds shall have preference over all other taxes collected by the Board for any purpose whatever, except the payment of interest and sinking fund requirements on other Bond issues which heretofore have been authorized or which may hereafter be authorized.

G. If the debt and the Bond issue shall be approved by the voters, the Bonds, together with all existing bonded indebtedness, including any other bonds heretofore issued and payable from taxes levied outside the limitations fixed by Section 1, Article X of said Constitution, will not exceed in the aggregate of 5% of the valuation of the taxable property in the District ascertained in accordance with Sections 8 and 10, Article X of said Constitution, and such Bonds and the interest thereon will be payable from a direct annual tax levied and collected each year on all taxable property in the District sufficient to pay the principal and interest maturing and becoming due on such Bonds in each year, together with any deficiencies for prior years, within, and will not exceed 34 years, which tax levies will be laid separate and apart from, and in addition to, the maximum rates provided for tax levies for school districts on the several classes of property in Section 1, Article X of said Constitution.

H. If the debt and Bond issue submitted to the voters shall be approved, by virtue of Section 8, Article X of the Constitution, known as the "School Bond Amendment," and Section 10, Article X of the Constitution, known as the "Better Schools Amendment," and the enabling legislation enacted by the Legislature of West Virginia, Regular Session, 1951, amending and re-enacting Sections 3 and 4, Article 1, Chapter 13 of the Code of West Virginia, 1931, the levies hereinbefore provided will not violate any constitutional or statutory provisions of this State establishing maximum levies; said levies herein provided shall be levied and allocated each year for the purpose of discharging the interest and principal of the Bonds to be authorized, and for such purposes shall be laid separate and apart from all other levies made for all other purposes of the District, and the Board does further find that after laying and allocating said special levies for payment of the principal and interest requirements of said Bonds, there will be, out of the levies authorized by law, moneys which, when added to other income, will be sufficient to carry on the proper requisite functions of the Board and of the District.

I. The form of ballot to be used for such school bond election shall be as follows:

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**OFFICIAL BALLOT
BOARD OF EDUCATION OF THE COUNTY OF WOOD
SCHOOL BOND ELECTION
TUESDAY, NOVEMBER 8, 2016**

Shall the Board of Education of the County of Wood incur debt and issue Bonds in the amount of **\$41,140,000**, maturities on such Bonds to run not more than **15.5** years from the date of such Bonds, with interest not exceeding the rate of five percent (5%) per annum, payable semi-annually, for the purpose of making the following improvements in Wood County School District (the "School District") for the purpose of providing adequate, safe and convenient educational facilities for the School District, and levy taxes sufficient to pay the principal of and interest on such Bonds?

PROJECT	LOCATION	IF SBA GRANT IS RECEIVED:		IF SBA GRANT IS NOT RECEIVED:
		BOND PROCEEDS (\$)	SBA GRANT (\$)	BOND PROCEEDS (\$)
NEW WILLIAMSTOWN WAVERLY ELEMENTARY SCHOOL Constructing, equipping and furnishing a new elementary school to house approximately 611 students in grades PK-5	In the vicinity of Williamstown	8,941,600	10,000,000	17,941,600
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☐ FOR SCHOOL LEVY

☐ AGAINST SCHOOL LEVY

NOTICE TO VOTERS :

To vote in favor of the school levy submitted on this ballot, touch the screen until a checkmark appears in the square opposite the words "FOR SCHOOL LEVY."

To vote against the school levy submitted on this ballot, touch the screen until a checkmark appears in the square opposite the words "AGAINST SCHOOL LEVY."

* * * * *

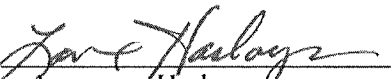
8. The Secretary of the Board with the assistance of the Clerk of the County Commission of Wood County, which Clerk is hereby designated and appointed as an agent of the Board for this election, is hereby authorized and directed to procure and furnish to the election commissioners at each voting precinct, insofar as practicable, the ballots, poll books, tally sheets, and other supplies and things necessary for conducting the election as provided by West Virginia Code, Chapter 13, Article 1, Section 11, and perform all duties imposed by law upon Clerks of the Circuit Court and County Commission in relation to general elections insofar as practicable; and, in accordance with Section 13, Article 1 of said Chapter 13, the Board shall canvass the election returns, and shall meet on Monday, November 14, 2016, that being the 5th day, Sunday excepted, after such school bond election for such purposes.

9. Absentee ballots shall be applied for, obtained from and returned to the Clerk of the Circuit Court of the County of Wood in accordance with the provisions of West Virginia Code, Chapter 13, Article 1, Section 11, and said Clerk is hereby appointed the agent of the Board to perform all duties relating to absentee ballots in this election.

10. Notice of this question shall be given by publication of this Bond Election Order at least once each week for (2) successive weeks before the election and within fourteen (14) consecutive days next preceding the election in the *Parkersburg News and Sentinel*, being the only qualified newspaper published or of general circulation in Wood County, West Virginia, the publication dates to be Tuesday, October 25, 2016 and November 1, 2016.

Given under my hand this August 23, 2016.

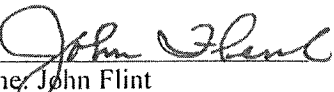
**THE BOARD OF EDUCATION OF
THE COUNTY OF WOOD**

By: 
Name: Lawrence Hasbargen
Title: President

CERTIFICATE

Certified a true and correct copy of the Bond Election Order, made and entered of record by The Board of Education of the County of Wood at a regular meeting thereof duly called and held upon lawful notice to all members thereof and to the public and news media, on August 23, 2016, at Parkersburg, Wood County, West Virginia, a quorum of said members being present at said meeting and acting throughout the same. Such Order is in full force and effect.

Given under my hand this 9th day of May, 2017.

By: 
Name: John Flint
Title: Secretary of The Board of
Education of the County of Wood

Specimen

Unless this Bond is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to Issuer or its agent for registration of transfer, exchange, or payment, and any Bond issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL, inasmuch as the registered owner hereof, Cede & Co., has an interest herein.

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -1

\$1,925,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
2.00%	June 1, 2018	May 9, 2017	978335FD4

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: ONE MILLION NINE HUNDRED TWENTY-FIVE
THOUSAND DOLLARS

THE BOARD OF EDUCATION OF THE COUNTY OF WOOD, a public corporation created and existing under the laws of the State of West Virginia (the "Issuer"), for value received, hereby acknowledges itself to be indebted and promises to pay to the Registered Owner specified above, or registered assigns (the "Registered Owner"), on the Maturity Date specified above, upon presentation and surrender hereof, the Principal Amount specified above and to pay interest on said Principal Amount from the Interest Payment Date (as hereinafter defined) preceding the date of authentication hereof or, if authenticated after the Record Date (as hereinafter defined) but prior to the applicable Interest Payment Date or on said Interest Payment Date, from said Interest Payment Date or, if no interest has been paid, from the Bond Date specified above, at the Interest Rate per annum specified above, semiannually, on June 1 and December 1 in each year, beginning December 1, 2017 (each an "Interest Payment Date"), until maturity. WesBanco Bank, Inc., Wheeling, West Virginia, has been designated by the Issuer to act in the capacity of registrar and transfer agent for the Bonds (the "Registrar") and the West Virginia Municipal Bond Commission, Charleston, West Virginia, has been appointed by the Issuer to serve in the capacity of paying agent for the Bonds (the "Paying Agent").

Interest accruing on this Bond on and prior to the Maturity Date hereof shall be payable by check or draft mailed by the Paying Agent to the Registered Owner hereof as of the applicable Record Date (each May 15 and November 15) or, in the event of a default in the payment of Bonds, that special record date to be fixed by the Paying Agent by notice given to the Registered Owners not less than ten (10) days prior to said special record date at the address of such Registered Owner as it appears on the registration books of the Issuer maintained by the Registrar, or, at the option of any Registered Owner of at least \$500,000 in aggregate principal amount of Bonds, by wire transfer in immediately available funds to a domestic bank account specified in writing by the Registered Owner to the Paying Agent at least five (5) days prior to such Record Date. Principal and premium, if any, shall be paid when due upon presentation and surrender of this Bond for payment at the office of the Paying Agent, in Charleston, West Virginia. The Issuer and the Registrar shall not be required to issue or transfer any Bonds during a period beginning with the close of business on the Record Date next preceding any Interest Payment Date and ending at the close of business on such Interest Payment Date.

This Bond is one of a series of bonds of the Issuer designated as "Public School Bonds, Series 2017" (the "Bonds"), issued by the Issuer in the aggregate principal amount of Forty-One Million One Hundred Forty Thousand Dollars (\$41,140,000). The Bonds are in fully registered form, without coupons, and are issued under the authority of and in full compliance with the Constitution and statutes of the State of West Virginia, including particularly, Chapter 13, Article 1 of the Code of West Virginia of 1931, as amended (the "Act"), and a Resolution and Order Directing Issuance of Bonds duly adopted by the Issuer on January 24, 2017 (as amended and supplemented, the "Order"), for the purpose of providing funds for making certain improvements in Wood County School District (the "District"), as more fully described in the Bond Election Order duly adopted by the Issuer on August 23, 2016, as supplemented, amended or otherwise modified (collectively, the "Projects"). The terms and provisions of the Order are hereby incorporated by reference as if set forth fully herein.

This Bond may be transferred or exchanged by the Registered Owner hereof upon surrender of this Bond to the Registrar at its principal corporate trust office, accompanied by a written instrument or instruments of transfer in form, with instructions, and with guaranty of signature satisfactory to the Registrar, duly executed by the Registered Owner of this Bond or his attorney-in-fact or legal representative. The Registrar shall enter any transfer of ownership of this Bond in the registration books and shall authenticate and deliver in the name of the transferee or transferees a new fully registered bond or bonds of authorized denominations of the same maturity and for the aggregate denominations of the same maturity and form for the aggregate amount which the transferee is entitled to receive at the earliest practicable time. The Issuer, the Registrar and the Paying Agent may deem and treat the registered owner hereof as the absolute owner thereof (whether or not this Bond shall be overdue) for the purpose of receiving payment of or on account of principal hereof and interest due hereon and for all other purposes, and the Issuer, the Registrar and the Paying Agent shall not be affected by any notice to the contrary. All payments made to the Registered Owner of a Bond, as herein provided, shall be valid and effectual to satisfy in full and discharge the liability of the Issuer upon the Bond as paid.

No recourse shall be had for the payment of the principal of or interest on this Bond, or for any claim based hereon or on the Order, against any member, officer or employee, past, present, or future, of the Issuer or of any successor body, as such, either directly or through the Issuer or any such successor body, under any constitutional provision, statute or rule of law, or by the enforcement of any assessment or by any legal or equitable proceeding or otherwise, and all such liability of such members, officers or employees is released as a condition of and as consideration for the issuance of this Bond.

The Bonds maturing on or after June 1, 2028 are subject to redemption on or after June 1, 2027, at the option of the Issuer, in whole at any time or in part on any interest payment date, in any order of maturity selected by the Issuer, and by lot within a maturity, at a redemption price equal to 100% of the principal amount of the Bonds to be redeemed, together with interest accrued to the date fixed for redemption.

Notice of any redemption of Bonds shall be given by the Registrar, on behalf of the Issuer, to the registered owners of the Bonds to be redeemed at least thirty (30) and not more than sixty (60) days prior to the date fixed for redemption, by registered or certified mail, at the address appearing in the Bond Register or at such other address as is furnished in writing by the registered owner to the Registrar. Failure to receive such notice or any defect therein or in the mailing thereof shall not affect the validity of any proceedings for the redemption of the Bonds and failure to mail such notice shall not affect the validity of any such proceedings for any Bond with respect to which no such failure has occurred. Notice of redemption having been given in the manner described herein, and moneys necessary for the redemption of the Bonds having been deposited, the Bonds specified in such notice shall, on the date fixed for redemption, become due and payable and from and after such date (unless the Issuer shall default in the payment of the redemption price), such Bonds shall cease to bear interest. Such notice may be given in an electronic format acceptable in the industry at the time.

The Issuer has covenanted in the Order that it shall include in its budget the amount of the debt service for each fiscal year of the Issuer in which principal and/or interest on the Bonds is payable, that it shall appropriate from its revenues any such sums for the payment of such debt service and that it shall duly and punctually cause to be paid when due, the principal of and interest on the Bonds.

Subject to the registration requirements set forth herein, this Bond, under the provisions of the Act is, and has all the qualities and incidents of, a negotiable instrument under the Uniform Commercial Code of the State of West Virginia.

The Issuer has caused CUSIP numbers to be printed on the Bonds, and has directed the Registrar and Paying Agent to use such numbers in notices, if any, as a convenience to bondholders. No representation is made as to the accuracy of such numbers either as printed on the Bonds or as contained in any notice.

IT IS HEREBY CERTIFIED, RECITED AND DECLARED that all acts, conditions and things required by the laws of the State of West Virginia to exist, to have happened or to have been performed, precedent to or in connection with the issuance of this Bond or in the creation of the debt of which this Bond is evidence, exist, have happened and have been performed in regular and due form and manner as required by law; that this Bond is authorized by and is issued in conformity with the requirements of the Constitution and statutes of the State of West Virginia, including the Act, and that legal provision has been made by the Issuer for the levy and collection of a direct annual tax sufficient in amount to meet the payment of the interest and principal hereof, which shall have precedence over all other taxes for any purpose whatever, except bond issues heretofore or hereafter authorized and issued under the five percent limitation provided by the Better Schools Amendment of the Constitution of West Virginia, and said tax is levied outside the limits fixed by Section 1, Article X of the Constitution of the State of West Virginia in the manner provided by Sections 8 and 10, Article X of the State Constitution; that said levies do not exceed any constitutional or statutory limitations; and that the amount of this Bond, together with all other indebtedness of the Issuer, does not exceed any statutory or constitutional limitation thereon.

For payment of both principal and interest hereof, the full faith and credit and resources of the Issuer are hereby irrevocably pledged within the limitations prescribed by the Constitution and statutes of the State of West Virginia.

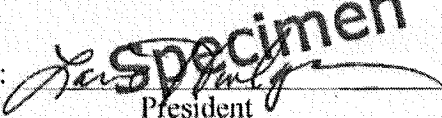
This Bond shall not be entitled to any benefit under the Order nor shall it be valid, obligatory or enforceable for any purpose until this Bond shall have been authenticated by the Registrar.

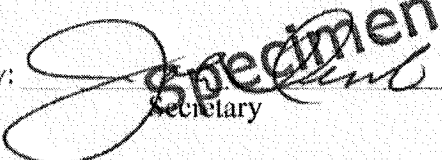
[Remainder of Page Intentionally Left Blank]

IN WITNESS WHEREOF, THE BOARD OF EDUCATION OF THE COUNTY OF WOOD has caused this Bond to be duly signed in its name and on its behalf by its President and countersigned by its Secretary and has caused its corporate seal to be hereto affixed in the manner provided in the Order, all as of May 9, 2017.

THE BOARD OF EDUCATION OF THE
COUNTY OF WOOD

(SEAL)

By:  **Specimen**
President

By:  **Specimen**
Secretary

CERTIFICATE OF AUTHENTICATION AND REGISTRATION

This Bond is one of the Bonds described in the within-mentioned Resolution and Order Directing Issuance of Bonds, and has been duly registered in the name of the Registered Owner set forth above on the date set forth below.

Dated: May 9, 2017.

WFSBANCO BANK, INC., as Registrar

By:

[Signature]
As: Authorized Officer

ATTORNEY GENERAL'S APPROVAL

I, PATRICK MORRISEY, Attorney General of the State of West Virginia, do hereby certify that this Bond has been approved by me by virtue of the authority vested in me by Article 1, Chapter 13, of the Code of West Virginia, 1931, as amended; that notice of my approval hereof was published as required by Section 25 of said Chapter 13, Article 1; that ten (10) days have elapsed since the date of the last publication of such notice; that there has been no appeal from my decision to the Supreme Court of Appeals; and that this Bond has become incontestable, under and by virtue of the provisions of said Article 1, Chapter 13, and is a binding obligation upon The Board of Education of the County of Wood, the authority issuing the same, and upon the taxable property within Wood County School District, and that by reason of the provisions of said Article 1, Chapter 13, no one has the right hereafter to contest in any court or in any action or proceeding the validity of this Bond for any cause whatsoever.

WITNESS my hand this May 9, 2017.

By  *specimen* ON BEHALF OF
Attorney General of the State of West Virginia

ASSIGNMENT

Social Security or Other Identifying Number of Assignee _____

FOR VALUE RECEIVED, the undersigned hereby sells, assigns and transfers unto _____ the within Bond and does hereby irrevocably constitute and appoint _____. Attorney to transfer the said Bond on the books kept for registration of the within Bond of the said Issuer with full power of substitution in the premises.

Dated: _____, _____.

Signature of Assignor

SIGNATURE GUARANTEED:

(Bank, Trust Company or Firm)

(Authorized Officer)

NOTICE: The Assignor's signature to this Assignment must correspond with the name as it appears upon the face of the within Bond in every particular, without alteration or any change whatever.

Specimen

Unless this Bond is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to Issuer or its agent for registration of transfer, exchange, or payment, and any Bond issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL inasmuch as the registered owner hereof, Cede & Co., has an interest herein.

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -2

\$2,225,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
2.00%	June 1, 2019	May 9, 2017	978335FE2

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: TWO MILLION TWO HUNDRED TWENTY-FIVE
THOUSAND DOLLARS

THE BOARD OF EDUCATION OF THE COUNTY OF WOOD, a public corporation created and existing under the laws of the State of West Virginia (the "Issuer"), for value received, hereby acknowledges itself to be indebted and promises to pay to the Registered Owner specified above, or registered assigns (the "Registered Owner"), on the Maturity Date specified above, upon presentation and surrender hereof, the Principal Amount specified above and to pay interest on said Principal Amount from the Interest Payment Date (as hereinafter defined) preceding the date of authentication hereof or, if authenticated after the Record Date (as hereinafter defined) but prior to the applicable Interest Payment Date or on said Interest Payment Date, from said Interest Payment Date or, if no interest has been paid, from the Bond Date specified above, at the Interest Rate per annum specified above, semiannually, on June 1 and December 1 in each year, beginning December 1, 2017 (each an "Interest Payment Date"), until maturity. WesBanco Bank, Inc., Wheeling, West Virginia, has been designated by the Issuer to act in the capacity of registrar and transfer agent for the Bonds (the "Registrar") and the West Virginia Municipal Bond Commission, Charleston, West Virginia, has been appointed by the Issuer to serve in the capacity of paying agent for the Bonds (the "Paying Agent").

Specimen

Unless this Bond is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to Issuer or its agent for registration of transfer, exchange, or payment, and any Bond issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL inasmuch as the registered owner hereof, Cede & Co., has an interest herein.

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -3

\$2,290,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
3.00%	June 1, 2020	May 9, 2017	978335FF9

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: TWO MILLION TWO HUNDRED NINETY THOUSAND DOLLARS

THE BOARD OF EDUCATION OF THE COUNTY OF WOOD, a public corporation created and existing under the laws of the State of West Virginia (the "Issuer"), for value received, hereby acknowledges itself to be indebted and promises to pay to the Registered Owner specified above, or registered assigns (the "Registered Owner"), on the Maturity Date specified above, upon presentation and surrender hereof, the Principal Amount specified above and to pay interest on said Principal Amount from the Interest Payment Date (as hereinafter defined) preceding the date of authentication hereof or, if authenticated after the Record Date (as hereinafter defined) but prior to the applicable Interest Payment Date or on said Interest Payment Date, from said Interest Payment Date or, if no interest has been paid, from the Bond Date specified above, at the Interest Rate per annum specified above, semiannually, on June 1 and December 1 in each year, beginning December 1, 2017 (each an "Interest Payment Date"), until maturity. WesBanco Bank, Inc., Wheeling, West Virginia, has been designated by the Issuer to act in the capacity of registrar and transfer agent for the Bonds (the "Registrar") and the West Virginia Municipal Bond Commission, Charleston, West Virginia, has been appointed by the Issuer to serve in the capacity of paying agent for the Bonds (the "Paying Agent").

Specimen

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UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -4

\$2,360,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
3.00%	June 1, 2021	May 9, 2017	978335FG7

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: TWO MILLION THREE HUNDRED SIXTY
THOUSAND DOLLARS

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Specimen

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UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -5

\$2,440,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
4.00%	June 1, 2022	May 9, 2017	978335FHS

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: TWO MILLION FOUR HUNDRED FORTY
THOUSAND DOLLARS

THE BOARD OF EDUCATION OF THE COUNTY OF WOOD, a public corporation created and existing under the laws of the State of West Virginia (the "Issuer"), for value received, hereby acknowledges itself to be indebted and promises to pay to the Registered Owner specified above, or registered assigns (the "Registered Owner"), on the Maturity Date specified above, upon presentation and surrender hereof, the Principal Amount specified above and to pay interest on said Principal Amount from the Interest Payment Date (as hereinafter defined) preceding the date of authentication hereof or, if authenticated after the Record Date (as hereinafter defined) but prior to the applicable Interest Payment Date or on said Interest Payment Date, from said Interest Payment Date or, if no interest has been paid, from the Bond Date specified above, at the Interest Rate per annum specified above, semiannually, on June 1 and December 1 in each year, beginning December 1, 2017 (each an "Interest Payment Date"), until maturity. WesBanco Bank, Inc., Wheeling, West Virginia, has been designated by the Issuer to act in the capacity of registrar and transfer agent for the Bonds (the "Registrar") and the West Virginia Municipal Bond Commission, Charleston, West Virginia, has been appointed by the Issuer to serve in the capacity of paying agent for the Bonds (the "Paying Agent").

Specimen

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UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -6

\$2,525,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
4.00%	June 1, 2023	May 9, 2017	978335FJ1

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: TWO MILLION FIVE HUNDRED TWENTY-FIVE
THOUSAND DOLLARS

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UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -7

\$2,615,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
4.00%	June 1, 2024	May 9, 2017	978335PK8

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: TWO MILLION SIX HUNDRED FIFTEEN
THOUSAND DOLLARS

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UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -8

\$2,705,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
4.00%	June 1, 2025	May 9, 2017	978335F1.6

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: TWO MILLION SEVEN HUNDRED FIVE
THOUSAND DOLLARS

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UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -9

\$2,810,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
4.00%	June 1, 2026	May 9, 2017	978335FM4

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: TWO MILLION EIGHT HUNDRED TEN
THOUSAND DOLLARS

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UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -10

\$2,915,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
4.00%	June 1, 2027	May 9, 2017	978335FN2

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: TWO MILLION NINE HUNDRED FIFTEEN
THOUSAND DOLLARS

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UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -11

\$3,020,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
3.00%	June 1, 2028	May 9, 2017	978335FP7

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: THREE MILLION TWENTY THOUSAND DOLLARS

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UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -12

\$3,135,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
3.00%	June 1, 2029	May 9, 2017	978335FQ5

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: THREE MILLION ONE HUNDRED THIRTY-FIVE
THOUSAND DOLLARS

THE BOARD OF EDUCATION OF THE COUNTY OF WOOD, a public corporation created and existing under the laws of the State of West Virginia (the "Issuer"), for value received, hereby acknowledges itself to be indebted and promises to pay to the Registered Owner specified above, or registered assigns (the "Registered Owner"), on the Maturity Date specified above, upon presentation and surrender hereof, the Principal Amount specified above and to pay interest on said Principal Amount from the Interest Payment Date (as hereinafter defined) preceding the date of authentication hereof or, if authenticated after the Record Date (as hereinafter defined) but prior to the applicable Interest Payment Date or on said Interest Payment Date, from said Interest Payment Date or, if no interest has been paid, from the Bond Date specified above, at the Interest Rate per annum specified above, semiannually, on June 1 and December 1 in each year, beginning December 1, 2017 (each an "Interest Payment Date"), until maturity. WesBanco Bank, Inc., Wheeling, West Virginia, has been designated by the Issuer to act in the capacity of registrar and transfer agent for the Bonds (the "Registrar") and the West Virginia Municipal Bond Commission, Charleston, West Virginia, has been appointed by the Issuer to serve in the capacity of paying agent for the Bonds (the "Paying Agent").

Specimen

Unless this Bond is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to Issuer or its agent for registration of transfer, exchange, or payment, and any Bond issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL inasmuch as the registered owner hereof, Cede & Co., has an interest herein.

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -13

\$3,260,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
3.00%	June 1, 2030	May 9, 2017	978335FR3

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: THREE MILLION TWO HUNDRED SIXTY
THOUSAND DOLLARS

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Specimen

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UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -14

\$3,390,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
3.00%	June 1, 2031	May 9, 2017	978335FS1

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: THREE MILLION THREE HUNDRED NINETY
THOUSAND DOLLARS

THE BOARD OF EDUCATION OF THE COUNTY OF WOOD, a public corporation created and existing under the laws of the State of West Virginia (the "Issuer"), for value received, hereby acknowledges itself to be indebted and promises to pay to the Registered Owner specified above, or registered assigns (the "Registered Owner"), on the Maturity Date specified above, upon presentation and surrender hereof, the Principal Amount specified above and to pay interest on said Principal Amount from the Interest Payment Date (as hereinafter defined) preceding the date of authentication hereof or, if authenticated after the Record Date (as hereinafter defined) but prior to the applicable Interest Payment Date or on said Interest Payment Date, from said Interest Payment Date or, if no interest has been paid, from the Bond Date specified above, at the Interest Rate per annum specified above, semiannually, on June 1 and December 1 in each year, beginning December 1, 2017 (each an "Interest Payment Date"), until maturity. WesBanco Bank, Inc., Wheeling, West Virginia, has been designated by the Issuer to act in the capacity of registrar and transfer agent for the Bonds (the "Registrar") and the West Virginia Municipal Bond Commission, Charleston, West Virginia, has been appointed by the Issuer to serve in the capacity of paying agent for the Bonds (the "Paying Agent").

Specimen

Unless this Bond is presented by an authorized representative of The Depository Trust Company, a New York corporation ("DTC"), to Issuer or its agent for registration of transfer, exchange, or payment, and any Bond issued is registered in the name of Cede & Co. or in such other name as is requested by an authorized representative of DTC (and any payment is made to Cede & Co. or to such other entity as is requested by an authorized representative of DTC), ANY TRANSFER, PLEDGE, OR OTHER USE HEREOF FOR VALUE OR OTHERWISE BY OR TO ANY PERSON IS WRONGFUL inasmuch as the registered owner hereof, Cede & Co., has an interest herein.

UNITED STATES OF AMERICA
STATE OF WEST VIRGINIA
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
PUBLIC SCHOOL BONDS, SERIES 2017

No. R -15

\$3,525,000

<u>INTEREST RATE</u>	<u>MATURITY DATE</u>	<u>BOND DATE</u>	<u>CUSIP</u>
3.00%	June 1, 2032	May 9, 2017	978335F19

REGISTERED OWNER: CEDE & CO.

PRINCIPAL AMOUNT: THREE MILLION FIVE HUNDRED TWENTY-FIVE
THOUSAND DOLLARS

THE BOARD OF EDUCATION OF THE COUNTY OF WOOD, a public corporation created and existing under the laws of the State of West Virginia (the "Issuer"), for value received, hereby acknowledges itself to be indebted and promises to pay to the Registered Owner specified above, or registered assigns (the "Registered Owner"), on the Maturity Date specified above, upon presentation and surrender hereof, the Principal Amount specified above and to pay interest on said Principal Amount from the Interest Payment Date (as hereinafter defined) preceding the date of authentication hereof or, if authenticated after the Record Date (as hereinafter defined) but prior to the applicable Interest Payment Date or on said Interest Payment Date, from said Interest Payment Date or, if no interest has been paid, from the Bond Date specified above, at the Interest Rate per annum specified above, semiannually, on June 1 and December 1 in each year, beginning December 1, 2017 (each an "Interest Payment Date"), until maturity. WesBanco Bank, Inc., Wheeling, West Virginia, has been designated by the Issuer to act in the capacity of registrar and transfer agent for the Bonds (the "Registrar") and the West Virginia Municipal Bond Commission, Charleston, West Virginia, has been appointed by the Issuer to serve in the capacity of paying agent for the Bonds (the "Paying Agent").

\$41,140,000
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
Public School Bonds, Series 2017

CROSS-RECEIPT FOR BONDS AND BOND PROCEEDS

The undersigned Will Illingworth, Vice President of Wells Fargo Bank, National Association (the "Purchaser"), for and on behalf of the Purchaser, and Lawrence Hasbargen, President of The Board of Education of the County of Wood (the "Issuer"), for and on behalf of the Issuer, hereby certify on this the 9th day of May, 2017, as follows:

1. On the date hereof, through DTC in New York, New York, the Purchaser received the entire original issue of \$41,140,000 in aggregate principal amount of The Board of Education of the County of Wood (West Virginia) Public School Bonds, Series 2017 (the "Bonds"). The Bonds, as so received on original issuance, are dated May 9, 2017, are numbered, mature on June 1 of the years, bear interest at the rates and are in the respective denominations set forth in **EXHIBIT A** attached hereto and incorporated herein by reference, and are all fully registered in the name of "CEDE & CO."

2. At the time of such receipt of the Bonds upon original issuance, they had been signed by Lawrence Hasbargen, as President of the Issuer, by his manual signature, and countersigned by John Flint, as Secretary of the Issuer, by his manual signature, and the seal of the Issuer had been affixed upon such Bonds and the Bonds had been manually authenticated by WesBanco Bank, Inc., as Registrar.

3. The Issuer has received and hereby acknowledges receipt from the Purchaser as the original purchaser of the Bonds, of the proceeds of the Bonds, as follows:

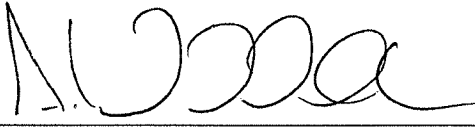
Purchase Price (100% of par)	\$41,140,000.00
Less: Purchaser's Good Faith Deposit	(822,000.00)
Plus: Premium Bid	<u>2,057,000.00</u>
TOTAL	<u>\$42,375,000.00</u>

4. Payment for the Bonds was made in Federal Funds in the amount of \$43,197,000.00, including the deposit of the Purchaser's Good Faith Deposit received on April 25, 2017.

5. This document may be executed in one or more counterparts, each of which shall be deemed an original and all of which shall constitute but one and the same document.

WITNESS our respective signatures on the day and year first written above.

WELLS FARGO BANK, NATIONAL ASSOCIATION

By: 
Its: Vice President

THE BOARD OF EDUCATION OF THE
COUNTY OF WOOD

By: _____
Its: President

WITNESS our respective signatures on the day and year first written above.

WELLS FARGO BANK, NATIONAL ASSOCIATION

By: _____
Its: Vice President

THE BOARD OF EDUCATION OF THE
COUNTY OF WOOD

By:  _____
Its: President

\$41,140,000
THE BOARD OF EDUCATION OF THE COUNTY OF WOOD (WEST VIRGINIA)
Public School Bonds, Series 2017

SUPPLEMENTAL RESOLUTION

WHEREAS, The Board of Education of the County of Wood (the "Issuer"), did, on January 24, 2017, adopt and enter of record a Resolution and Order Directing Issuance of 2017 Series A Bonds, (the "Resolution") authorizing the issuance of the above-captioned bonds (the "Bonds");

WHEREAS, the Resolution provided for certain details of the Bonds and designation of a Registrar to be set forth in a resolution or resolutions supplemental thereto;

WHEREAS, pursuant to the Resolution and applicable law, the Issuer has duly and properly advertised the Bonds for sale upon sealed proposals to be received by the Issuer until 11:30 Local Time, on the date hereof, being April 25, 2017;

WHEREAS, all proposals received have been reviewed by representatives of the Issuer and Piper Jaffray & Co., the Issuer's financial advisor, and the highest responsive bidder (lowest true interest cost) has been determined; and

WHEREAS, the Issuer wishes to adopt this Supplemental Resolution in order to award the sale of the Bonds to the highest responsive bidder, to set forth the interest rates on the Bonds, to provide for redemption of the Bonds prior to maturity thereof, to appoint and designate the Registrar, to approve a certificate relating to the Official Statement for the Bonds, and to approve other matters relating thereto;

NOW THEREFORE, BE IT RESOLVED AND ORDERED by The Board of Education of the County of Wood, as follows:

1. The Bonds shall be designated as The Board of Education of the County of Wood (West Virginia) Public School Bonds, Series 2017.
2. The Bonds shall be sold to Wells Fargo Bank, National Association (the "Purchaser") being the highest responsive bidder (lowest true interest cost) thereon at a true interest cost of 2.671382%.
3. The Bonds shall be dated the date of delivery thereof (anticipated to be May 9, 2017), and shall bear interest at the rates and shall mature on the dates and in the amounts as follows:

<u>Maturity (June 1)</u>	<u>Principal Amount (\$)</u>	<u>Interest Rate</u>
2018	1,925,000	2.00%
2019	2,225,000	2.00%
2020	2,290,000	3.00%
2021	2,360,000	3.00%
2022	2,440,000	4.00%
2023	2,525,000	4.00%
2024	2,615,000	4.00%
2025	2,705,000	4.00%
2026	2,810,000	4.00%
2027	2,915,000	4.00%
2028	3,020,000	3.00%
2029	3,135,000	3.00%
2030	3,260,000	3.00%
2031	3,390,000	3.00%
2032	3,525,000	3.00%

4. The Bonds maturing on or after June 1, 2028, are subject to redemption on or after June 1, 2027, at the option of the Issuer, in whole at any time or in part on any interest payment date, from moneys available for such purpose, at the applicable Redemption Price of 100% of the principal amount thereon, plus interest, if any, accrued to the date fixed for redemption:

5. Notice of any redemption of Bonds shall be given by the Registrar, on behalf of the Issuer, to registered owners of the Bonds to be redeemed at least thirty (30) and not more than sixty (60) days prior to the date fixed for redemption, by registered or certified mail, at the address appearing in the Bond Register or at such other office address as is furnished in writing by the registered owner to the Registrar. Failure to receive such notice or any defect therein or in the mailing thereof shall not affect the validity of any proceedings for the redemption of the Bonds and failure to mail such notice shall not affect the validity of any such proceeding for any Bond with respect to which no failure has occurred. Notice of redemption having been given in the manner described herein, and moneys necessary for their redemption of the Bonds having been deposited, the Bonds specified in such notice shall, on the date fixed for redemption, become due and payable and from and after such date (unless the Issuer shall default in the payment of the redemption price), such Bonds shall cease to bear interest.

6. The Issuer hereby designates WesBanco Bank, Inc., with its principal office in Wheeling, West Virginia, as Registrar. In addition, the Issuer designates WesBanco Bank, Inc. to serve as Dissemination Agent under the Continuing Disclosure Agreement to be delivered on the date of closing of the Bonds.

7. The Certificate of the Issuer relating to compliance with SEC Rule 15c2-12 and the execution and delivery thereof by the President of the Issuer are hereby approved and directed.

8. The Issuer hereby approves the deposit of the good faith deposit received from the Purchaser into the Issuer's Bond Construction Account, with the balance of Bond proceeds to be deposited into the Issuer's account with the West Virginia Board of Treasury Investments Consolidated Fund, Charleston, West Virginia, and directs the Issuer to take such actions as are appropriate to accomplish such deposits. The Treasurer is hereby further directed to invest such proceeds in a guaranteed investment contract or other guaranteed investment at such time as the Issuer may deem appropriate.

9. This Supplemental Resolution shall be effective immediately.

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Adopted and entered of record this April 25, 2017.

THE BOARD OF EDUCATION OF THE
COUNTY OF WOOD (WEST VIRGINIA)

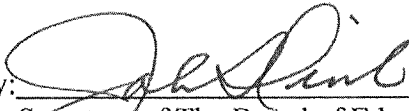
By: 
Its: President

9248366 (11414.4)

CERTIFICATION

Certified a true, correct and complete copy of a Supplemental Resolution duly adopted, enacted and entered of record by The Board of Education of the County of Wood, at a special meeting of the Board held at 12:00 Local Time, on April 25, 2017, pursuant to proper notice, at which meeting a quorum was present and acting throughout.

Given under my hand this May 9, 2017.

By: 
Secretary of The Board of Education of
the County of Wood